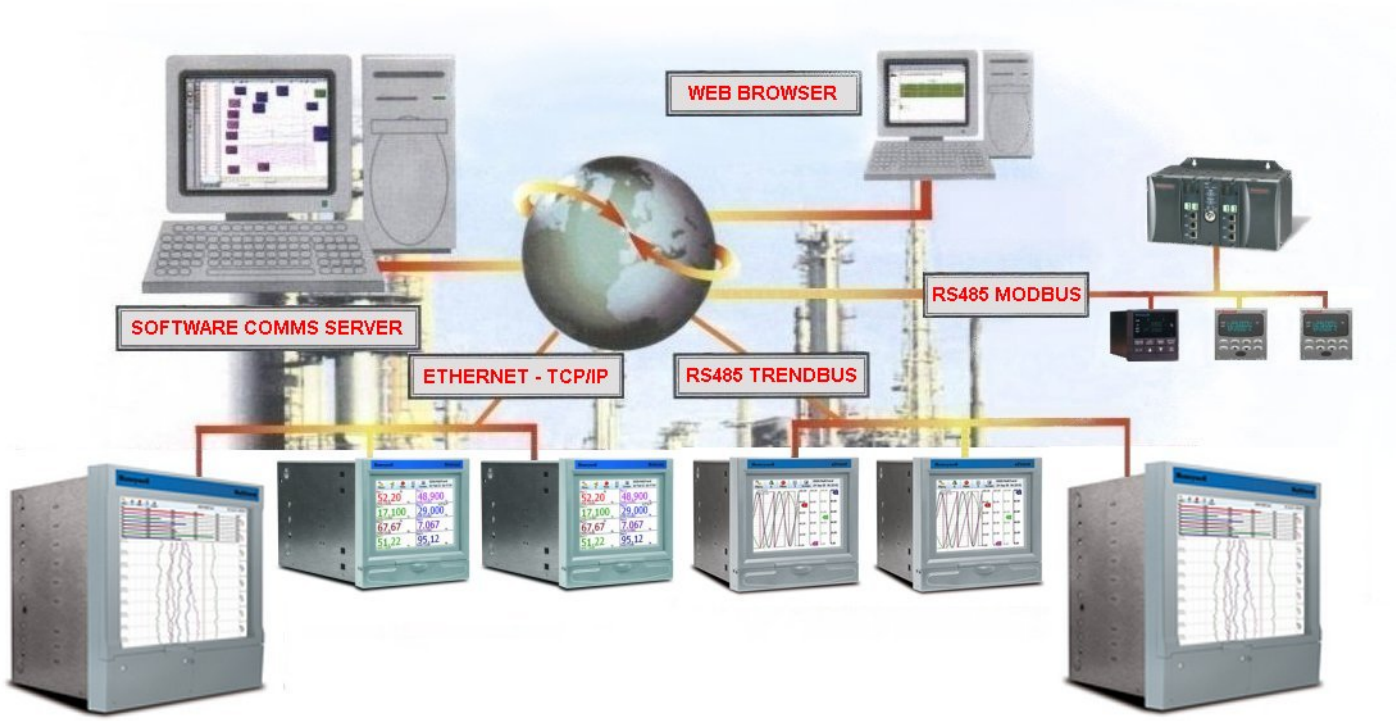
# TrendManager Suite Software for V5, X Series and GR Series Recorders




## PC Application Software Configuration, Analysis Tool plus Database Management and Communications Server

Honeywell

# *Table of Contents*


**Table of Contents** **iii**

*NOTICE OF LICENSED SOFTWARE* ..... ***vii***

Year 2000 Compliance Statement ..... **xiii**

**Chapter 1:** ***Welcome to the TrendManager Suite*** ***1***

**Chapter 2:** ***Introduction to the TrendManager Software Suite*** ***5***

Introduction ..... **5**

Software Options ..... **5**

**Chapter 3:** ***Installation*** ***9***

Installation ..... **9**

*Installing* **TrendManager Suite (TMS)***:* ..... ***9***

**TrendManager Suite** *User Groups after Installation* ..... ***20***

Migration ..... **25**

*Migration of* **TrendManager Suite***:* ..... ***25***

*Post migration checks for using Trend Server Pro:* ..... ***32***

**TrendManager Suite** *User Groups after Migration* ..... ***33***

Troubleshooting for TrendManager Suite Application: ..... **36**

Installation or Migration of **TrendView** Historian: ..... **39**

Security Configuration Utility ..... **41**

Access OPC DA/HDA Server ..... **43**

*Firewall settings on Windows* ..... ***43***

*AMS2750 Report Generation Tool* ..... ***48***

*Trendview Historian* ..... ***48***

*Start Up* ..... ***48***

*Help* ..... ***48***

System Requirements ..... **49**

**Chapter 4:** ***Operation*** ***53***

*Operation* ..... ***53***

**Chapter 5:** ***Help in the TrendManager Suite*** ***57***

Help Files - TrendManager Suite ..... **57**

*Context sensitive help files* ..... ***57***

*How to do things* ..... ***57***

*Parts of the program* ..... *57*
*Technical papers* ..... *57*
Searching in Help ..... **58**
*Find* ..... *58*
*Help Topics* ..... *58*
*Back* ..... *58*
*Print* ..... *58*
*Options* ..... *58*

**Chapter 6:** ***Recorder Configuration from TrendManager Suite*** ***59***

**X Series and GR** *Recorders* ..... *59*
*Setup Window* ..... *63*
*Printing Setups* ..... *133*
*Honeywell V5 Recorders* ..... *146*
*Recorder Setup* ..... *150*
*Printing Setups* ..... *175*

**Chapter 7:** ***TrendManager Suite*** ***177***

*Recorders* ..... *177*
*Databases* ..... *179*
*Folders* ..... *182*
*Importing* ..... *183*
*Realtime Communications* ..... *190*
*Batch Mode* ..... *193*
*Exporting data to a spreadsheet* ..... *211*
*System status* ..... *215*
*Server* ..... *216*
*Passwords* ..... *217*
*Trend Server Pro with OPC Server* ..... *222*
*OPC Interface - Open Process Control* ..... *223*
*Web Browser* ..... *224*

**Chapter 8:** ***Comms Server*** ***227***

Communications Server ..... **227**
*Comms Server Overview* ..... *227*
*Database Size Management* ..... *234*
*Comms Server Setup* ..... *235*
*Comms Server Logging* ..... *240*
Comms Server Database ..... **246**
*System Setup* ..... *246*
Shutdown Server ..... **246**

**Chapter 9:** ***Graphing in the TrendManager Suite*** ***249***

*Graphing* ..... *249*
*Data Locator* ..... *251*

*Graphing different types of scale data* ..... *253*
*Zooming* ..... *255*
*Pen Scales* ..... *256*
*Realtime Graphing* ..... *266*
*Graph Pen Data Source Viewer* ..... *269*
*Graph Data Viewer* ..... *269*
*Printing graphs* ..... *272*

**Chapter 10:** ***TrendView Historian Server Client Software*** ***275***

*Software License Agreement* ..... *275*
*TrendView Historian Support Information* ..... *275*
*TrendView Historian Installation* ..... *276*
*OPC Client Access to TrendView OPC Historian Server* ..... *277*
*Retrieving Data from TrendView Historian Server* ..... *278*
*Retrieving Aggregate values* ..... *291*

**Chapter 11:** ***Glossary*** ***299***

Explanation of terms relating to the Trend Manager Suite
. ..... *299*

**Appendix A - Maths Expressions for Honeywell V5 recorders** **305**

*Operator Precedence* ..... *310*
*Constants* ..... *312*
*Boolean Expressions* ..... *312*
*Maths and Fail Safe* ..... *312*

**Appendix B - Maths Expressions for X & GR Series Recorders** **313**

Full Maths & Script Processing ..... **313**
*Maths Variable and Function Tables* ..... *314*
*Full Maths* ..... *321*
*Script Function Application Examples* ..... *322*
*Maths Error Messages* ..... *327*

**Appendix C- Fuzzy Logging** **329**

**Appendix D - Events** **333**

*Cause and Effect* ..... *333*
*Cause and Effect - X and GR Series* ..... *334*

**Appendix E - Ethernet & E-mail** **337**

Ethernet ..... **337**
E-mail ..... **337**
*General operation of the e-mail system* ..... *337*

**Appendix F: Function Codes and Memory Maps** **339**

X & GR Series Modbus Memory Map Supplement: ..... **339**

*Totalisers* ..... *339*
*Input Text message* ..... *339*
*Analogue Input Value* ..... *340*
*Communications Input* ..... *340*
*Pen Values* ..... *340*
Modbus Function Codes ..... **341**

**Appendix G - Modbus Communications and Modbus Profile Tool** **343**
TrendManager Suite and Modbus communications ..... **343**
The Modbus Profile Tool ..... **344**
*Installation* ..... *344*
*Getting started* ..... *345*
Transferring Modbus profiles between systems ..... **349**
*Comms Server and Modbus profile(s)* ..... *350*

**Appendix H - IQOQ Protocol Document** **355**
IQOQ Protocol Document ..... **355**

**Appendix I- Network and System Security** **361**
*Introduction* ..... *361*
..... *361*
*Security Checklists* ..... *361*
*Certificate Expiry and Renewal Process* ..... *364*
*Backup and Restore* ..... *364*
*Physical and Environmental Considerations* ..... *365*
*Security Updates* ..... *366*
*Network Security* ..... *367*
*Software Suite Security Features* ..... *368*
*OSS License Details* ..... *369*
*Notices* ..... *370*

**Appendix J- Operating System Requirements for Installing TrendManager Suite** **371**

**Index** **373**

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# Chapter 1: Welcome to the TrendManager Suite

## Features

| Features | TrendViewer | TrendManager | TrendServer |
|---|---|---|---|
| Data Conversion Tool to import, graph, save and export data from TrendView Recorders and other Honeywell devices into the **TrendManager Software** | ✓ (no export mode) | ✓ | ✓ |
| Full Configuration of **TrendView** recorders | | ✓ | ✓ |
| Import data from removable media | ✓ | ✓ | ✓ |
| Print all graph data and recorder configurations | ✓ (graph data only) | ✓ | ✓ |
| Operates in Windows Server 2012 (32-bit and 64-bit), Windows Server 2016 (32-bit and 64-bit), Windows Server 2019 (32-bit and 64-bit), Windows 10 (32-bit and 64-bit), Windows 11 (32-bit and 64-bit), Windows Server 2022 (64 bit), and Windows Server 2025 (64 bit). | ✓ | ✓ | ✓ |
| Password protection - Full user traceability | | | ✓ |
| Archive data on integral secure database | | ✓ | ✓ |
| Concurrent Batch Mode | | ✓ | ✓ |
| Export using CSV format files | | ✓ | ✓ |
| Enable Fuzzy Logging | | ✓ | ✓ |
| Events system including user counters and reports | | ✓ | ✓ |
| AMS2750 survey setup | | ✓ | ✓ |
| Export using OPC links | | | ✓ |
| Communicate with recorders using RS485 interface * | | | ✓ |
| Communicate with recorders using Ethernet TCP/IP | | | ✓ |
| Distribute all recorder data over LAN plant-wide | | | ✓ |
| FTP or secure Communication Interface over Ethernet | | | ✓ |
| Web browse a recorder | | | ✓ |
| Send setup to recorder via Ethernet | | | ✓ |
| Audit trail manager | | | ✓ |
| Relating data retrieval used for graphing & logging | | | ✓ |

| Features | TrendViewer | TrendManager | TrendServer |
|---|---|---|---|
| Replay of historical and Realtime data using a split screen format. | | | ✓ |
| Ethernet/RS485 communications* | | | ✓ |
| Enable Modbus and Modbus X via Ethernet or RS485* | | | ✓ |
| Comms Server manages the communication status of the recorder | | | ✓ |
| Remote access to other servers via Ethernet | | | ✓ |
| Modbus Master and Communication with Slave over RS485 or Ethernet | | | ✓ |
| IQOQ Protocol Documentation | | | ✓ |
| View Archived Databases | | | ✓ |

* RS485 is available as an option on the **eZtrend QXe** but not available on **eZtrend GR**.

******* Secure Communication Interface is supported by Windows 10 or higher.

- ******** **TrendServer Pro**

# Revision History

| Revision | Supported Release | Date | Description |
|---|---|---|---|
| Issue 40 | R220.5.07 | 12-Sep-2025 | • Updated system requirements including latest operating systems, processor speed, and .NET Framework versions.<br>• Updated Batch Report Tool and AMS2750 Report Generation Tool description.<br>• Added OSS License File details in the Network and System Security section. |

# Chapter 2: Introduction to the TrendManager Software Suite

## Introduction



The **TrendManager Suite** software is a Windows™ based PC package which accompanies the **Honeywell TrendView** recorders as a data acquisition and configuration tool. The mouse and keyboard operations are Windows™ orientated and this manual is written under the assumption that the user is familiar with Windows™.

**TrendManager Suite** is designed and written for Windows Server 2012 (32-bit and 64-bit), Windows Server 2016 (32-bit and 64-bit), Windows Server 2019 (32-bit and 64-bit), Windows 10 (32-bit and 64-bit), Windows 11 (32-bit and 64-bit), Windows Server 2022 (64 bit), and Windows Server 2025 (64 bit).

***Note:** Secure Communication Interface is supported by Windows 10 or higher.

Any technical terms peculiar to the **Honeywell** range of recorders should be referred to in the *"Glossary" on page 299*.

## Software Options



**TrendManager Suite** software is available listed below. The attributes of each level are listed in *"Features" on page 1.*

### TrendViewer

This software is available free of charge and allows the user to view, graph and print data from a Floppy disk or PCMCIA memory card interface on the **V5** recorders and from Compact Flash and USB key on the **X Series** recorders. And from SD Card and USB key on the **GR Series** recorders.

### TrendManager Pro

A stand alone package which allows the user to fully configure recorders, as well as archive, graph, print and export data. Total recorder control and simulation within an integrated secure data base.

### TrendServer Pro

A fully network aware package which allows data viewing, archiving and communication with other recorders. The number of recorders that can be networked for communications is limited by the specification of the PC that is acquiring the data and the capabilities of the network itself.

All software in the **TrendManager Suite** has a comprehensive on-line help system with context-sensitive help built in. Just hit the F1 key to call up the specific help file relevant to where you are in the software application.

## Recorder types:

**X Series** recorders include: **eZtrend QXe**, **Minitrend QX** and **Multitrend SX** recorders. **GR Series** of recorders consist of the **eZtrend GR**, **Minitrend GR**, **Multitrend GR** and **DR Graphic** recorders.

### Database Management Tool

Data archive tools are included as standard as well as the ability to E-mail, graph, print and export data. Database Management Tool software is available as a separate software application that comes with **TrendServer** software.

### Communication Service

The **TrendServer Pro** software has an integral Communications Server that manages the communications status of recorders on a serial port (RS485) or through an Ethernet connection. **Honeywell V5** recorders with an RS485 card can use an RS485 to RS232 converter (eg. Westermo: Model No. MA42, Serial No. 4908) for RS232. Recorders are held on databases and the databases are held on servers. By accessing other comms servers remotely it is possible to receive data from other recorders held on databases on other servers - known as remote servers.

The comms server uses IP Addresses to locate recorders on local and remote servers. All logging configuration for comms logging and logging to a database is set up from the Comms Server.

Recorder data can be entered into any PC on the LAN (Local Area Networks) and automatically viewed and graphed at any other PC. **TrendServer** offers the ability to download and import data from Ethernet connected remote recorders.

**Honeywell X Series** and **GR Series** recorders have Modbus and Modbus X capabilities via Ethernet and RS485 comms.

OPC 2.0 DA and A&E server are provided for third party clients to get the real time data and events.

**NB.** *Only Ethernet communications available as standard on the **eZtrend V5**.

**TrendServer Pro**.

### IQOQ (Installation Qualification and Operational Qualification) Protocol Document

Custom built IQOQ reports can be generated based on the configuration of the recorder. The configuration can be validated as a process of confirming that a piece of equipment or process meets the stated requirements to produce a regulated product. *See "Appendix H - IQOQ Protocol Document" on page 355.*

### AMS2750 Capabilities

Specific funtionality has been aded to the software to allow configuration of Process mode and TUS mode in line with AMS2750 specifications. AMS2750 is the specification that covers pyrometric requirements for thermal processing equipment used for heat treatment.

### Trendview Historian Software

Trendview Historian function uses OPC HDA to acquire the data, refer to 43-TV-25-41, Trendview Historian User Guide. A Windows-based Client application is be used to view and access historical data from Trendview OPC Historian Server.

## Trendview Batch Report Tool

A tool that improves on the creation of specific Batch reports from TrendManageror TrendServer database makes it easier to analyze and document specific batch process. This tool uses the recorder batch information that has been imported into the TrendManager software, eliminating the error prone steps of manually entering the data into a spreadsheet application.

The Batch Report tool allows a user to easily generate separate batch report in a secure PDF format to document the final results of the batch process.
Golden Batch comparison feature can be used to compare the batch data with a reference batch. This feature can be used to analyze the deviations of the current batch with reference batch information.

## Honeywell V5

**Honeywell V5** recorders require a separate comms card fitted with an Ethernet and the FTP option installed. Many communication protocols are now available including: RS485 Trendbus (including web browser), Ethernet (using FTP), RS232 (web browser). Plus RS485 Modbus and Profibus options on the recorder. For a standard barcode reader that provides an ASCII output use the standard Ethernet/RS232/RS485 comms card.

On **Minitrend V5** recorder and **Multitrend Plus V5**, an optional communication card is available featuring RS-485 trendbus in addition to ethernet. Another optional communication card features RS-485 Modbus and Modbus-X communications.

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# Chapter 3: Installation

## Installation

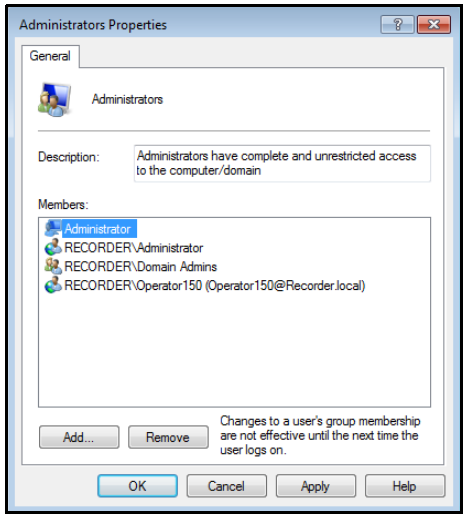
### Installing TrendManager Suite (TMS):

#### Prerequisites:

- **IMPORTANT: You must be a member of Administrators group to install/ uninstall TrendManager Suite**.
- **Operating System requirements to install TMS**: Refer “Appendix J- Operating System Requirements for Installing TrendManager Suite” .
- Close all the Windows applications before installing the **TrendManager Suite**.
- It is not recommended to load multiple installation programs on the same PC.

**NOTE:** Steps to check the Administrator rights for any user:

1. Please go to the Control Panel -> Administrative Tools -> Computer Management.
2. Select the Local Users and Groups.
3. Go to Groups.
4. Right Click on Administrators group.
5. Select Properties. List of the users will be populated.
6. Add any user for whom Administrative privileges are required (in the below diagram, “RECORDER\Operator150” has been added in the Administrators group).**TrendServer**




**Pro**

- Windows Server 2019

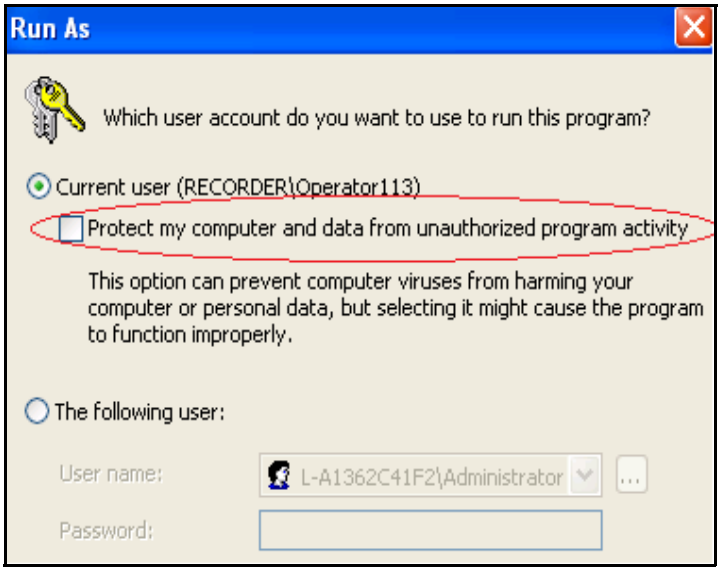
### To Install TrendManager Suite:

- Load the DVD into the drive and wait for the autorun sequence to start. If the auto-run does not commence, follow these instructions Go to My Computer > DVD drive.
- Right Click setup.exe

**For Windows 10, 11, Windows Server 2012, 2016, 2019, 2022, 2025**

a) Click on “Open” if you are logged on with Administrative privileges.

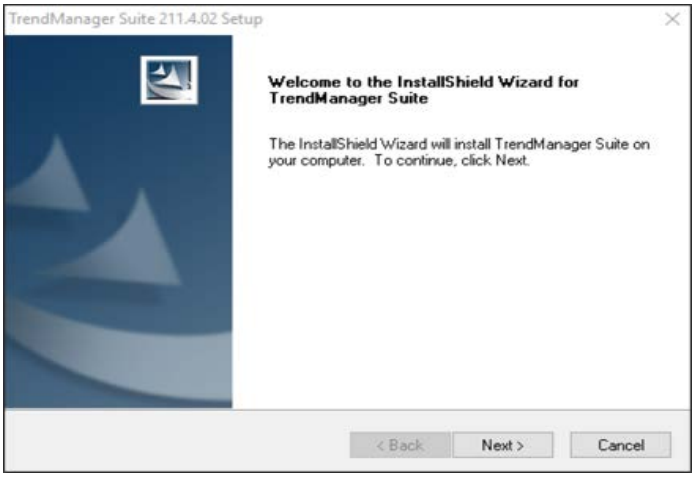
b) Or click on “Run as Administrator”.



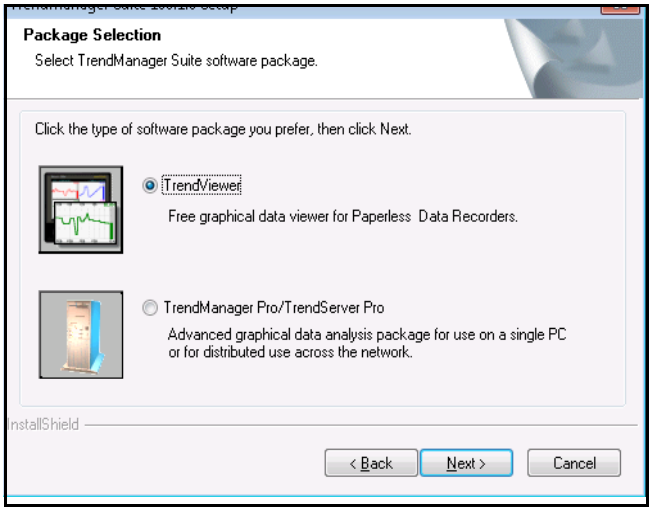

The **TrendManager Suite - InstallShield Wizard appears.**

By default, the “.Net Framework 4.7 or 4.8 or 8.0.18” will be installed in the Operating Systems Windows 10, 11, Windows Server 2012, 2016, 2019, 2022, and 2025.

You can also download the “.Net Framework 4.7 or 4.8 or 8.0.18” from the internet and install manually. Re-run the TrendManager Suite_setup.exe.




- Click Next and accept the terms of “License Agreement of **TrendManager Suite**” to proceed further.
- Click Next. The Choose Destination Location window appears, displaying information about the default destination folder. If you want to change the default destination folder, click on Browse to specify a different destination folder.
- Click Next. The Language window appears, displaying default “English” language. Other languages supported are German and French. Choose the appropriate language pack.
- Click Next. The Package Selection window appears.



The **TrendManager Suite** has three different versions to install:

1. **TrendViewer** - This software is a free version that is part of the Recorder software.
2. **TrendManager Pro** - This can be purchased and has added features.
3. **TrendServer Pro** - This can be purchased and has a complete set of features.

Select the required version, and depending on the version chosen the installation steps will be different.

**TrendViewer Installation:**

- Click **Next**. The “Start Copying Files” window appears for reviewing the settings before it starts copying the files.
- Click **Next**. Installation will progress during this process it creates “**TMSApplicationAccessGroup**”.
  The above groups can be checked only after **completion of installation and restart of machine**, for more details please refer to *“TrendManager Suite User Groups after Installation” on page 20*.
- The installation complete window appears with a message to restart the machine or not. It is preferred to **restart the machine** before using the application.
- Click **Finish**.

(License code is not required for **TrendViewer** Installation).

**TrendManager Pro and TrendServer Pro Installation**

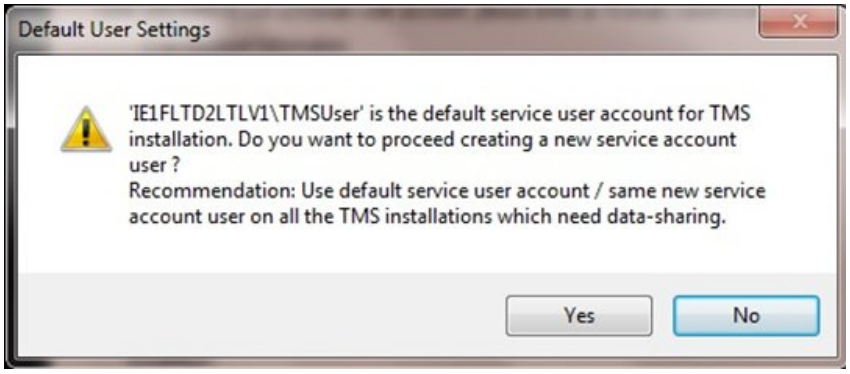
- Click **Next**. The License window appears, enter the code and organization as supplied with each specific version of software. The code can be found inside the DVD case.
- Click **Next**. The below User Account Information Window appears and then follow the on-screen instructions.



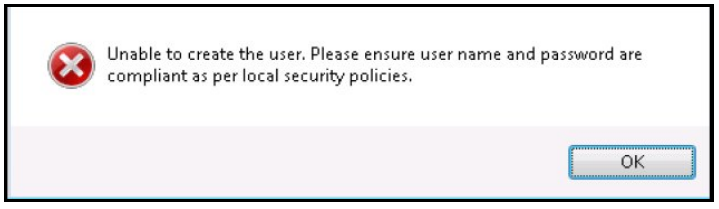
a) The default user account “**TMSUser**” is shown. If the “**TMSUser**” local user account already exists then provide a password for it, if not enter a new password to create the user account.

b) The default user account can also be changed. You can provide either an existing or new local user account. For new user account, you need to enter a new password.

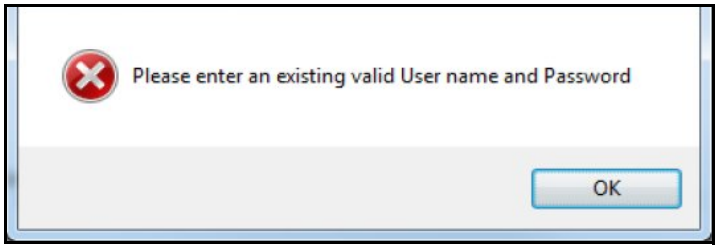
c) When default user account are edited and a new account details are entered, a warning message will popup. User can press Yes to continue or press No to use the default user account details.




d) The password must comply with the local security password policy otherwise you will see the below message box:




e) If you have a domain, you can also enter the domain user account and password. If the domain user account is not found then installation will display the below message.




f) If the administrator wants to change the default user account from "TMSUser" to a domain user account, the Administrator should ensure the domain account is a service account (when the password never expires for such accounts).

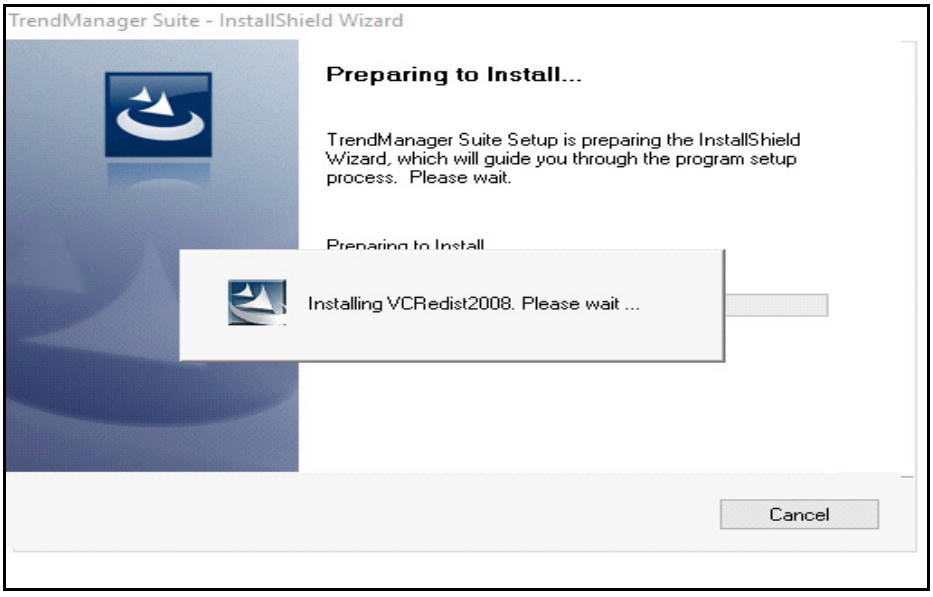
g) **IMPORTANT**: **It is not recommended to use a domain user account for which there is a password expiration policy. The "TMSUser" services does not run when the password expires for such accounts**.

**Note (For TrendServer Pro only):** The user account entered in the above window is used for setting the **Communications Service (and processes)** to run under it. The password entered will expire as per local security policies after this **TrendServer Pro** may stop functioning. Please ensure passwords are updated regularly as per your security policies using Security Configuration Utility which comes along with the installation of **TrendManager Suite**. For more details, refer to the "*"Security Configuration Utility" on page 41*".

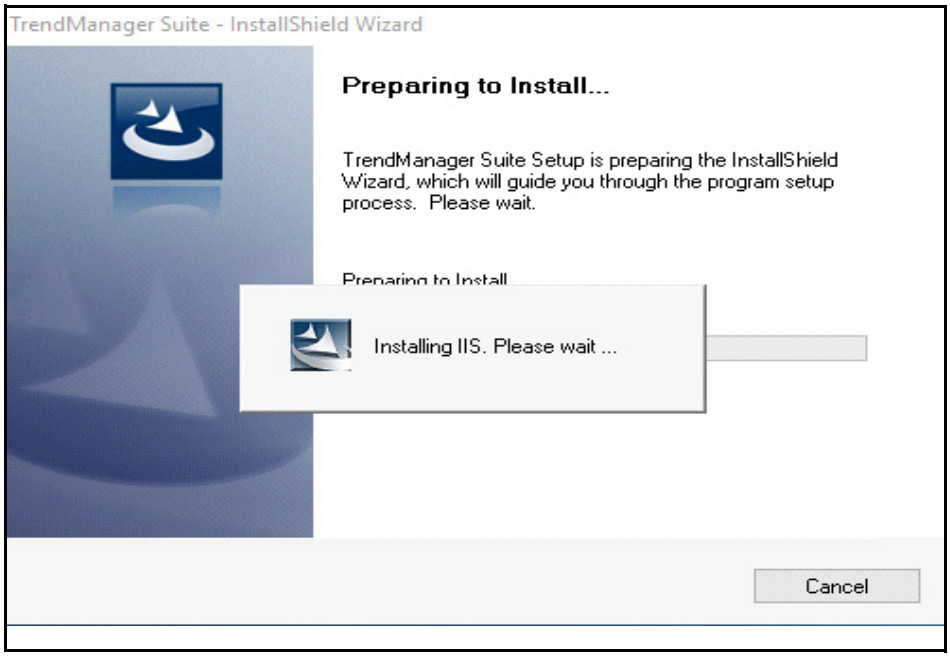
**NOTE (For TrendServer Pro only):** The user account entered in the above window is used for setting the **Communications Service (and processes)** to run under it. To run **Communications Service** under a different account or on expiry of password, use the Security Configuration Utility which is part of the **TrendManager Suite** installation. For more details, refer to the "*"Security Configuration Utility" on page 41*".

**NOTE (For TrendManager Pro only):** The user account entered in the above window is used for setting **Database process** to run under it. To run the **Database process** under a different account or on account of expiry of password, use the Security Configuration Utility which is a part of the **TrendManager Suite** installation. For more details, refer to the "*"Security Configuration Utility" on page 41*".Click **Next**. The Start Copying Files window appears for reviewing the settings before starting the copy of files.

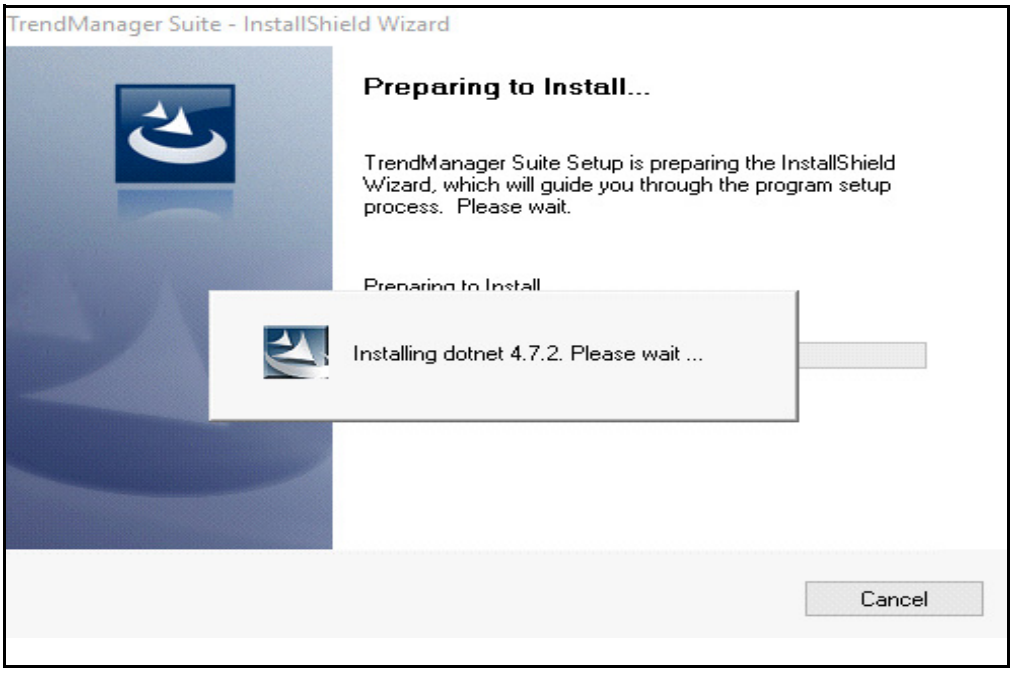
Installs VCRedisturable2008



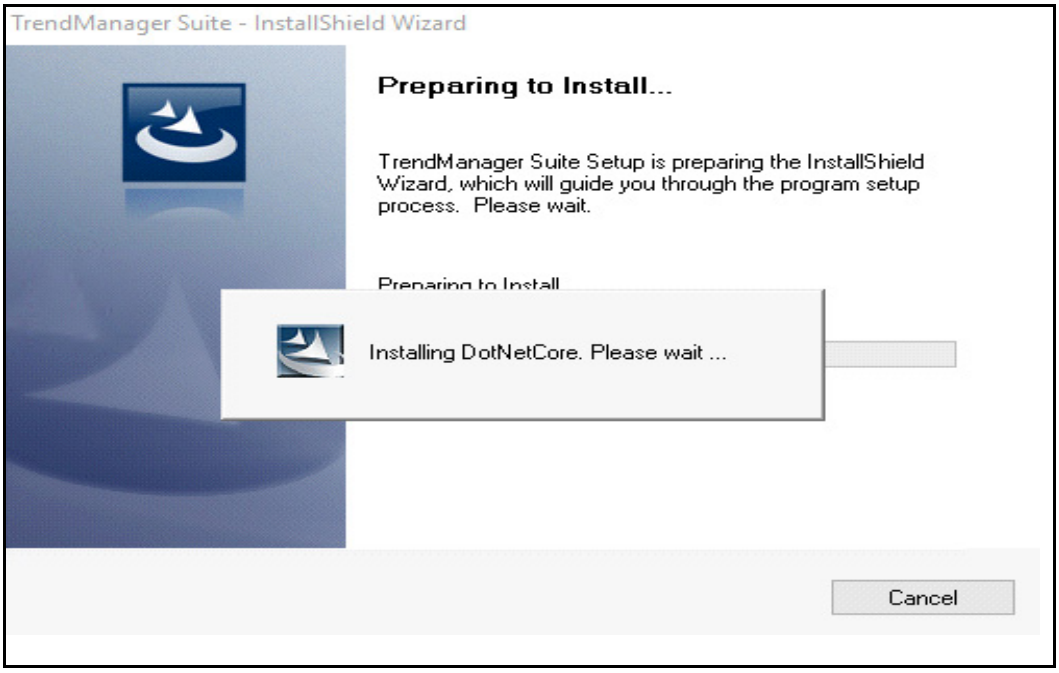
Installs IIS settings



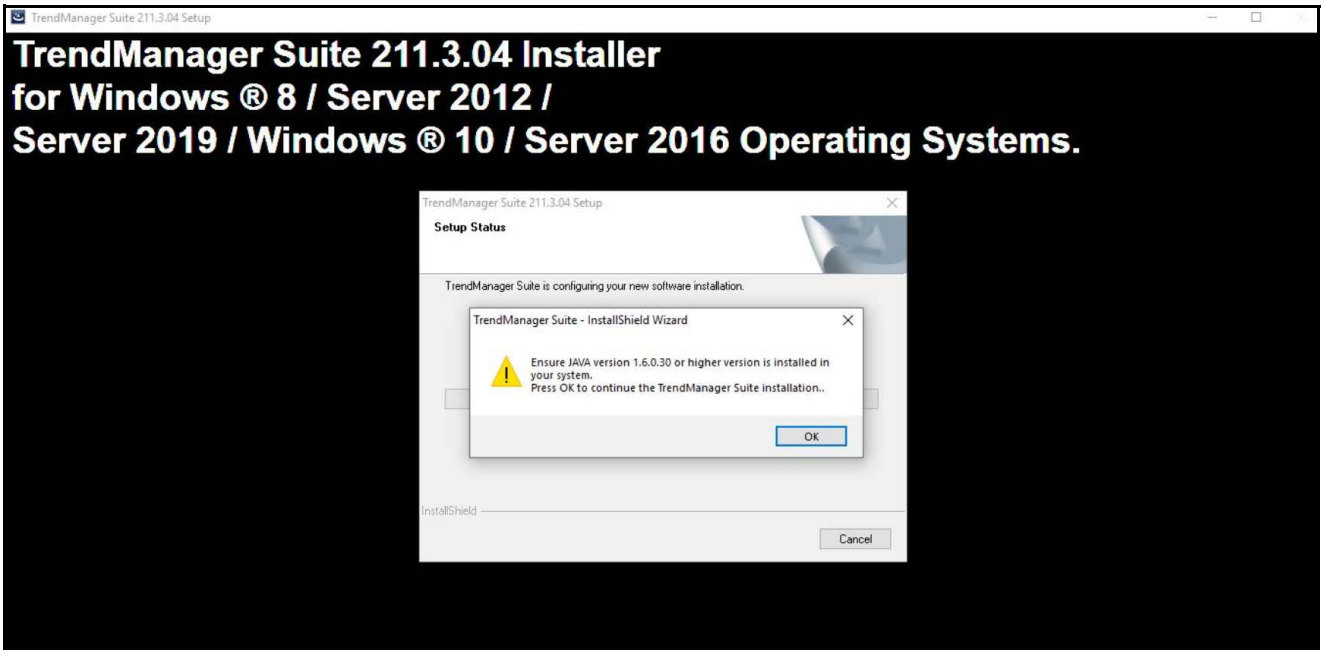

Installs 4.7.2 Framework



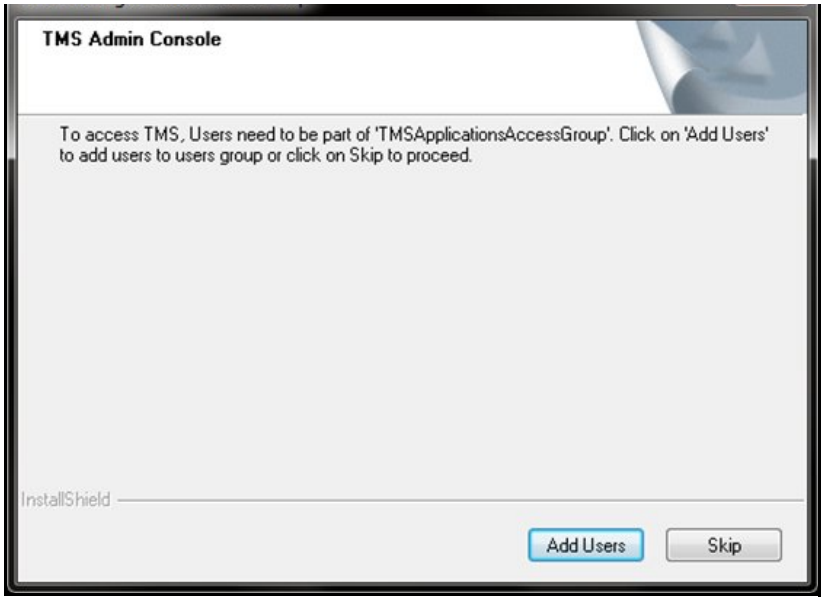
Installs DotNetCore



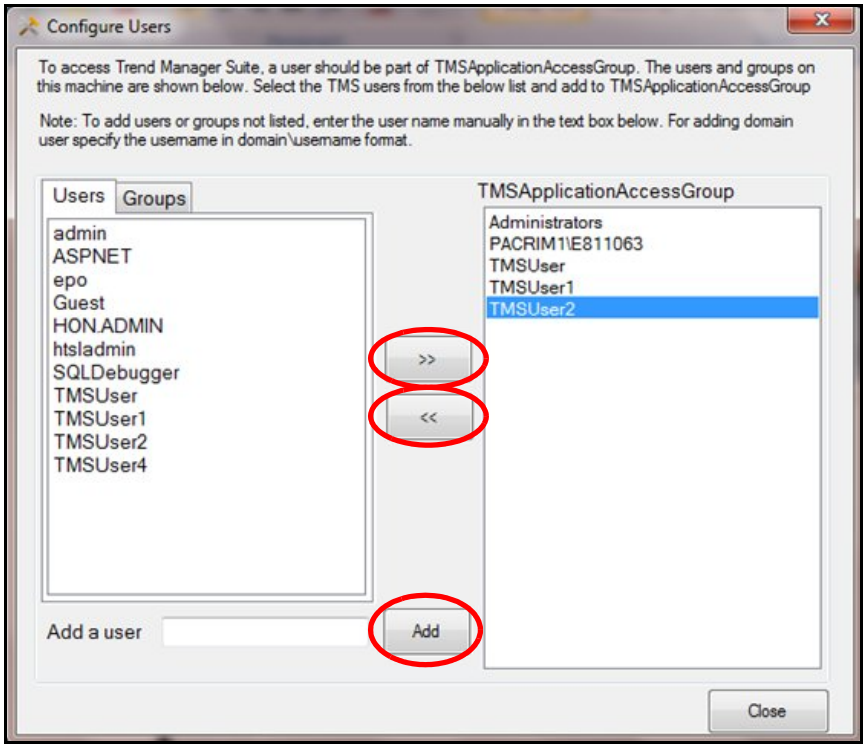

- Click **OK**.



- Users should be part of **TMSApplictaionAccessGroup** to access **TrendManager Suite**. **TrendManager Suite** Admin Console window will allow to add new users. Click on the “Add Users” button to add new users. Click on “Skip” to continue with installation.




- Click “Add Users” to launch Configure Users window to add users to TMSApplicationAccessGroup.



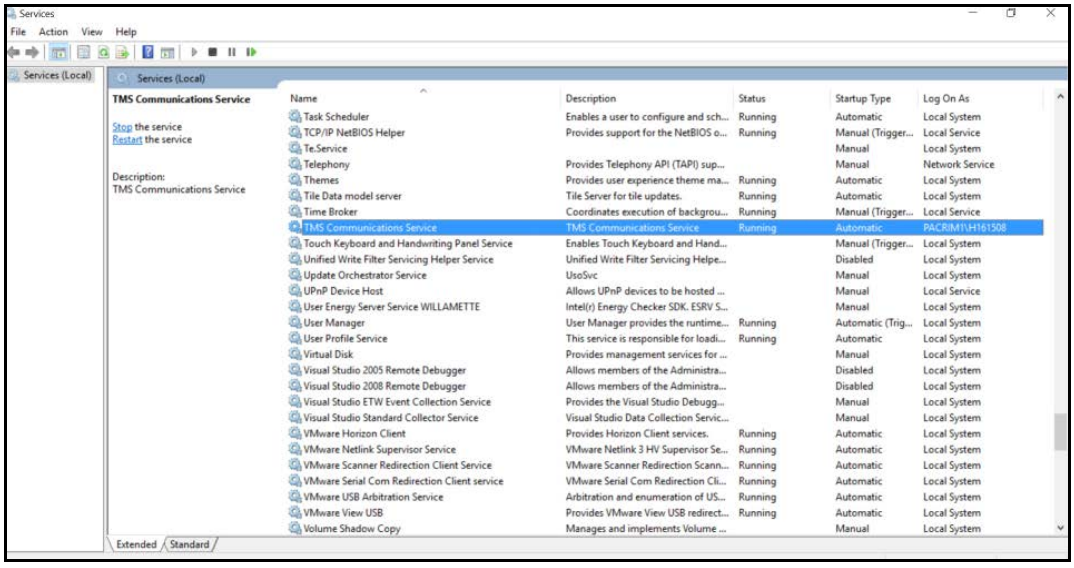
- Select a user in the Users Tab or a group in the Groups Tab and click on the right facing arrows to add the user/group **TMSApplicationAccessGroup**.
- Click on left facing arrows to remove the user/group from **TMSApplicationAccessGroup**.
- A user can also be added by using the Add button.
- After adding the users/groups, click on Close button to exit User Configuration window.
- Installation will progress. For **TrendServer Pro** it creates "**TMSApplicationAccessGroup**" and "**TMServiceAccessGroup**" groups and for **TrendManager Pro** it creates only "TMSApplicationAccessGroup". These groups can be checked only after **completion of installation and restart of machine**, for more details please refer to *"TrendManager Suite User Groups after Installation" on page 20*.
- The installation complete window appears with message to restart the machine or not. It is mandatory to restart the machine before using the application.
- Click **Finish**.

## Post installation checks for using TrendServer Pro :

1. Ensure that **Communications Service** has started.

Steps to check for **Communications Service**:

1. Please go to Control Panel -> Administrative Tools -> Services.
2. You will see below window




In the above window you will see that Communications Service started.

For real time data logging the communication server uses a local machine date and time. Make sure you have set the correct date, time and time zone settings on this machine.

After completing post installation checks, **TrendServer Pro** can be configured for data acquisition.

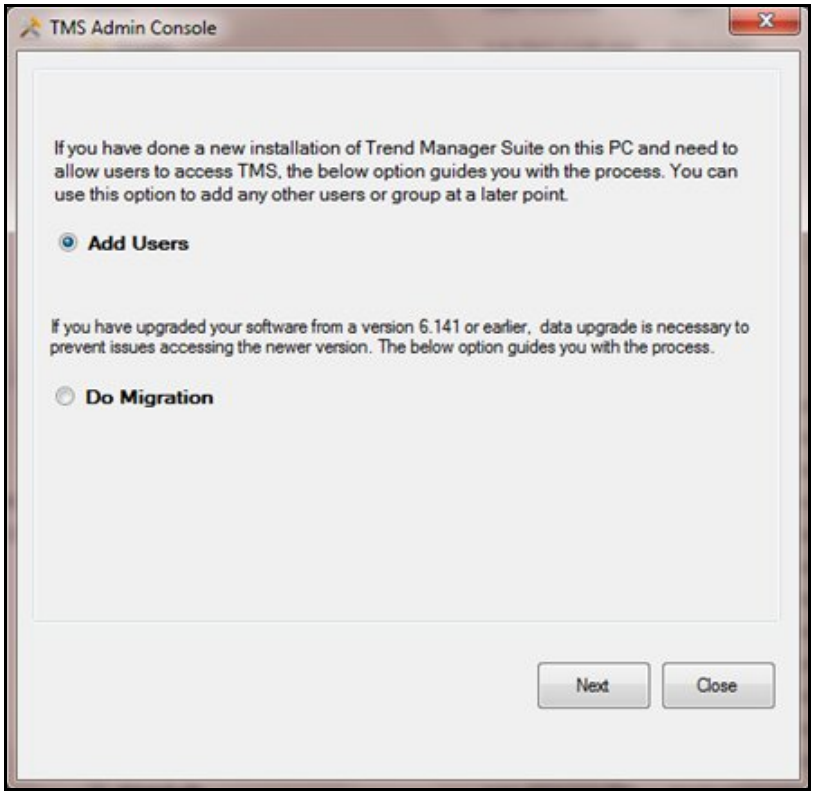
Please refer to "*"Comms Server Logging" on page 240* for "*"Logging Configuration" on page 241* Steps. Please refer to *"Importing via FTP or Secure WSD/ Secure FT Communications Interface WSD (till 200.3) /Secure FT (from R211 firmware onwards)" on page 185* for "*"Schedule Setup" on page 188*" Steps.

## TrendManager Suite User Groups after Installation

During **TrendManager Suite** installation it creates one common group for all the variants i.e. **TMSApplicationAccessGroup** and for **TrendServer Pro** it creates another group called **TMSServiceAccessGroup.**

**NOTE** (For **TrendServer Pro** only): **TMSServiceAccessGroup** is required for **Communications Service (and processes)** runs under it. Do not delete this user group and also do not modify/delete the user in the user group.

1. The user account provided during installation should be part of **TMSApplicationAccessGroup** for **TrendManager Pro** and will be part of **TMSServiceAccessGroup** in case of **TrendServer Pro**.
2. Users can be added to the **TMSApplicationAccessGroup** by launching the TMS Admin Console from the following path:
   For TrendServerPro - C:\Program Files\TrendManager Suite\TrendServer\ TMSAdminConsole.exe
   For TrendManagerPro - C:\Program Files\TrendManager Suite\ TrendManager \ TMSAdminConsole.exe
   For Trendviewer - C:\Program Files\TrendManager Suite\ TrendViewer \ TMSAdminConsole.exe

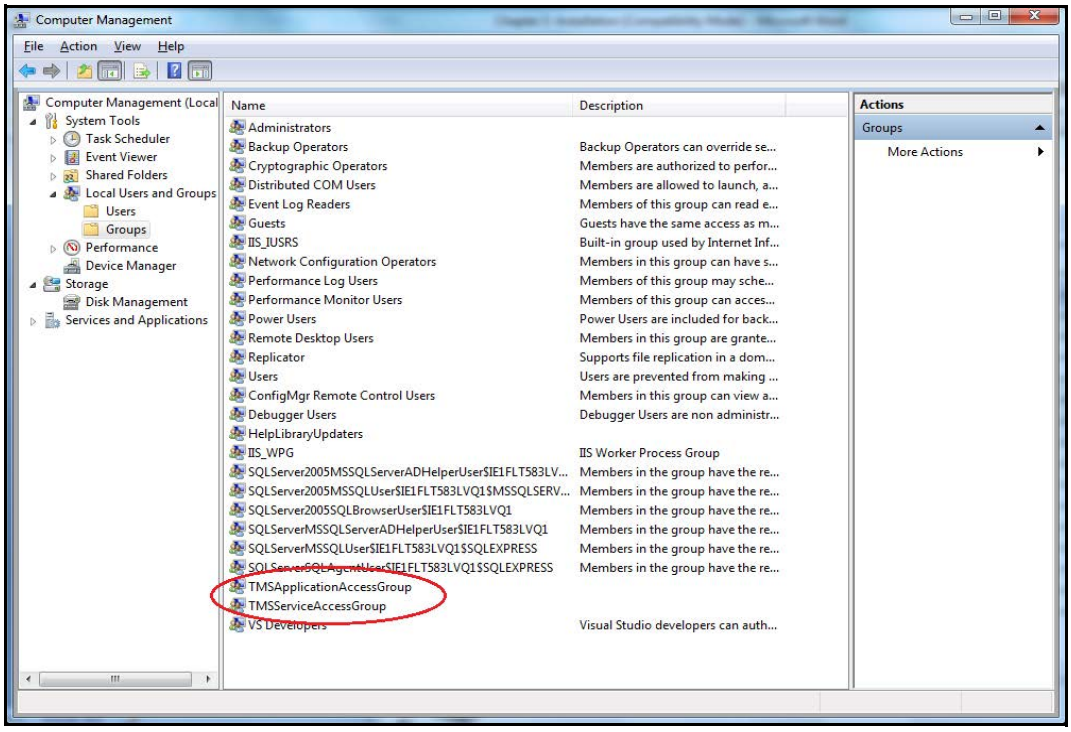



3. Click on Add Users to launch User Configuration Window and users can be added to **TMSApplicationAccessGroup**.
4. Users can be added manually by following the below mentioned steps.

   a) Please go to Control Panel -> Administrative Tools -> Computer Management.

   b) Select Local Users and Groups.

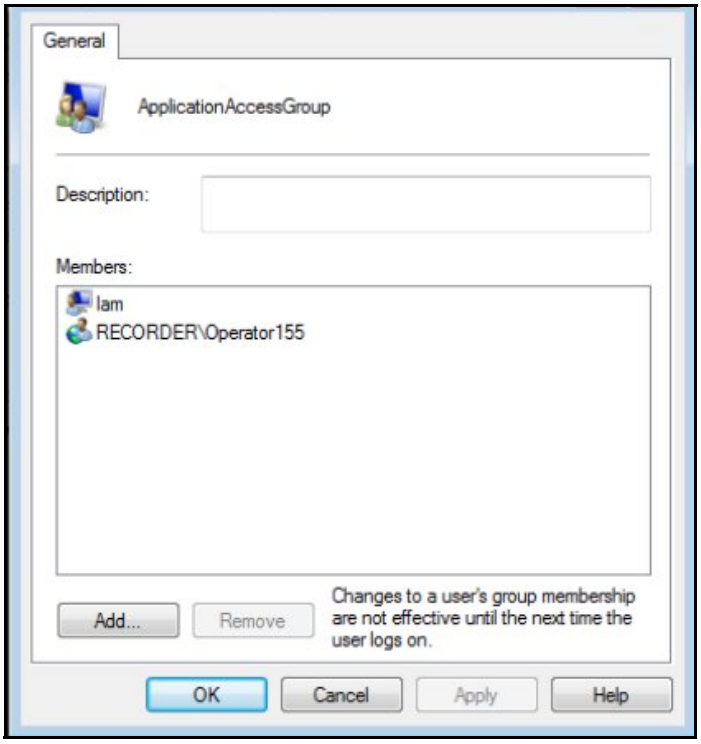
   c) Go to Groups. And check for **TMSApplicationAccessGroup.**




d) Right click on **TMSApplicationAccessGroup**.

e) Select Properties. A list of users will be populated who are authorized to access **TrendManager Suite** application.

f) Add any user you want to give authorize to access **TrendManager Suite** application. (In below diagram, “Recorder\Operator155” has been added to **TMSApplication-AccessGroup)**.



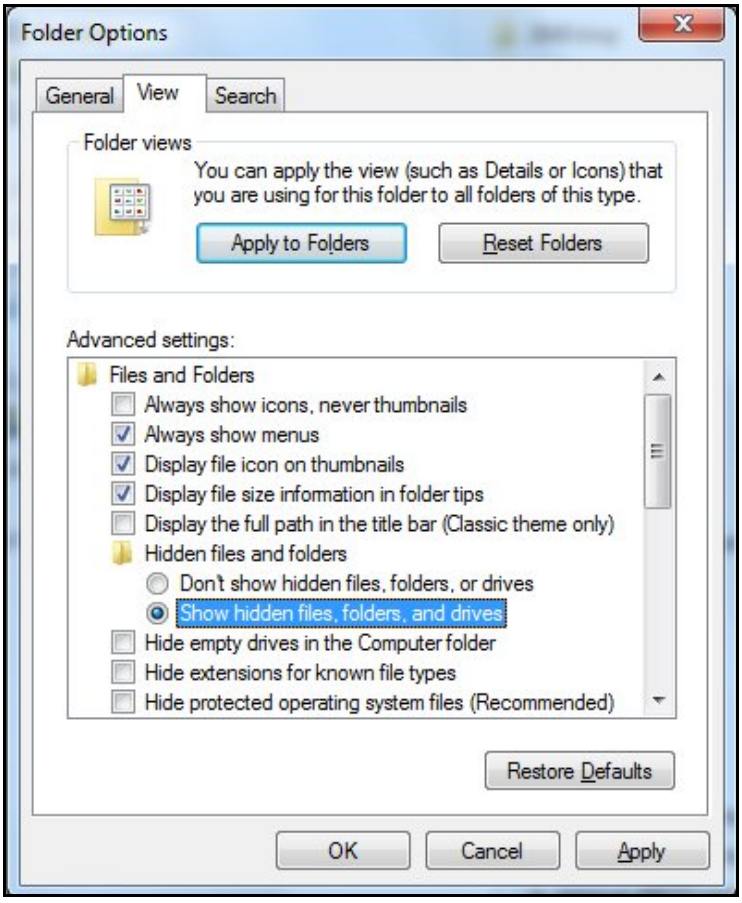

**NOTE:** Ensure below steps once user is added to "**TMSApplicationAccessGroup**" to access **TrendManager Suite** application:

1. Check for "**TrendManager Suite**","TMP" and "CommsServ" folders are present in the virtual store of given user. After locating the given folders in virtual store, take backup and **delete those folders from virtual store**. The virtual store is applicable for Windows Server 2012 (32-bit and 64-bit), Windows Server 2016 (32-bit and 64-bit), Windows Server 2019 (32-bit and 64-bit), Windows 10 (32-bit and 64-bit), Windows 11 (32-bit and 64-bit), Windows Server 2022 (64 bit), and Windows Server 2025 (64 bit).

Steps are given below to locate virtual store folder for the user who is currently logged in the system. By default virtual store folder is hidden.

Steps to show hidden files

- Open explorer
- Go to the Tools -> Folder
- Click on View tab




- Check the “Show hidden files, folders, and drives”. Click **OK**. please see above image for reference
- Now, go to “C:\Users\<User Name>\ AppData\Local\VirtualStore. Under VirtualStore folder, “\Program Files \TrendManager Suite\TMP5DB”, “\Program Data\TMP” and “\ProgramData\commsserv” will be present. Or in case of 64 bit, this will be “\Program Files (x86) **TrendManager Suite** \TMP5DB”.
- After locating them take backup and **delete the folders** “**TrendManager Suite**”, **“TMP” and “Commsserv” from virtual store**.

2. Please logoff and login into the machine to access **TrendManager Suite** application.

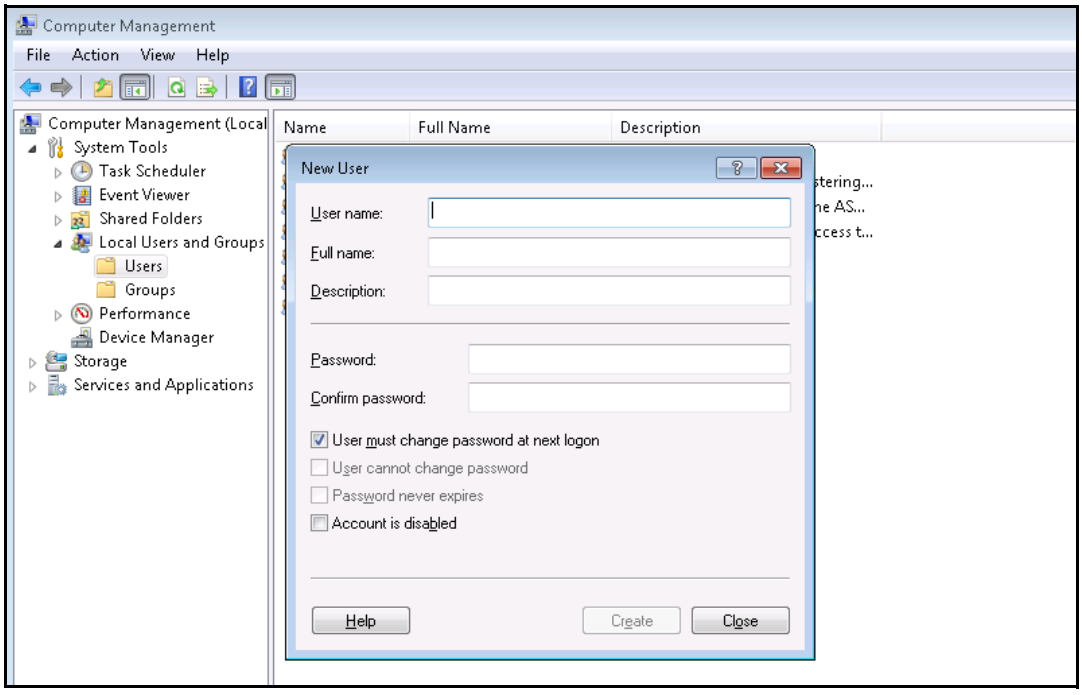
g) Any user trying to use the **TrendManager Suite** Application from remote machine should be part of the “**TMSApplicationAccessGroup**” on the remote system.
For ex: If **TrendServer Pro** is running under Domain\User1 user on Machine A wants to access communications server of **TrendServer Pro** running under Domain\User2 user on Machine B. Then Domain\User1 should be part of **TMSApplicationAccessGroup** of Machine B.
If a local user does not exists on the remote system then a new user with same username and password can be created on the remote system and be added to the **TMSApplicationAccessGroup** of the remote system in order to access communications server of the remote system.

Steps to create a new user:

a) Go to Control Panel -> Administrative Tools -> Computer Management.

b) Select Local Users and Groups.

c) Right click on Users and Select “New User”. Below “New User” dialog appears.




d) Provide User Name and Password. The new user will get created.

h) The Administrator/Non-Administrator users who are not part of **TMSServiceAccessGroup** or **TMSApplicationAccessGroup** will be able to use the **TrendManager Suite** application if they are already configured with required settings like Windows privileges, folder access permissions and DCOM access permissions similar to the configured settings during **TrendManager Suite** application installation.

i) During uninstallation, the **TMSServiceAccessGroup** and **TMSApplicationAccessGroup** are not deleted.

# Migration

## Migration of TrendManager Suite:

### Prerequisites:

- **Operating System requirements to install TMS**: Refer “Appendix J- Operating System Requirements for Installing TrendManager Suite” .
- Close all the Windows applications before starting **TrendManager Suite**.
- It is not recommended to load multiple installation programs on the same PC.
- You must be a member of Administrators group to install/uninstall **TrendManager Suite**.
  - 

### Migration of TrendManager Suite:

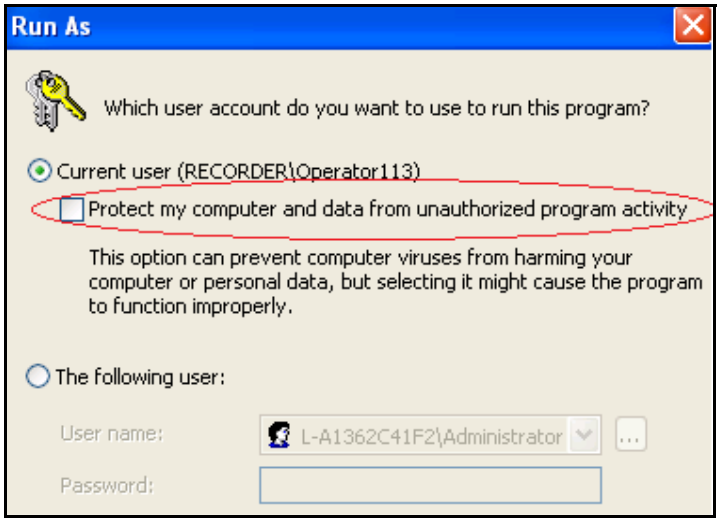
- Load the DVD into the drive and wait for the autorun sequence to start. If the auto-run does not commence, follow these instructions Go to My Computer->DVD drive.
- Right Click setup.exe

**For Windows 10, 11, Windows Server 2012, 2016, 2019, 2022, and 2025**

a) Click on “Open” if you are logged on with Administrative privileges.

b) Or click on “Run as Administrator”.

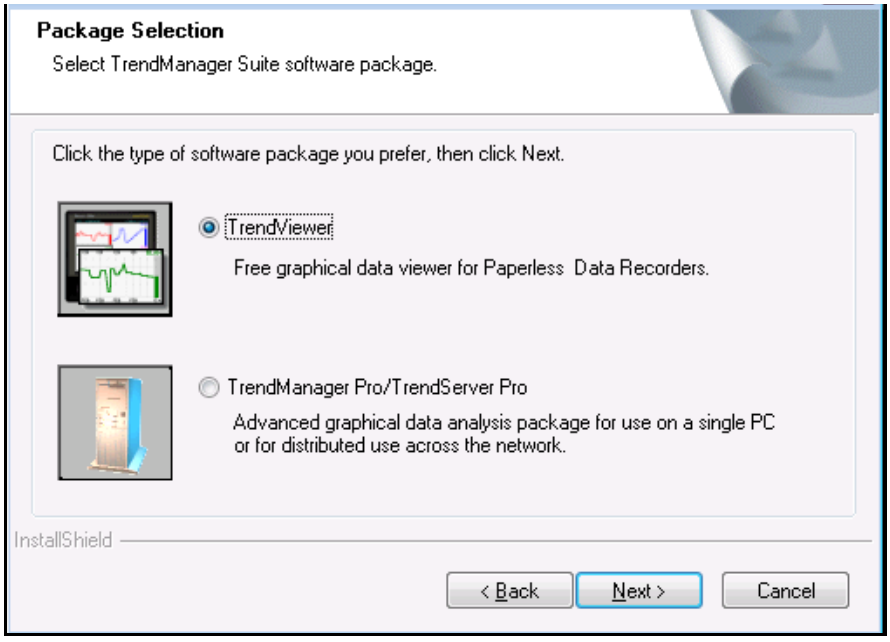
c) Or provide the Administrative privileges for the “**The following user**” option.




The **TrendManager Suite - InstallShield Wizard appears.**

- Click Next and accept the terms of “License Agreement of **TrendManager Suite**” to proceed further.

- Click Next. The Choose Destination Location window appears, displaying information about the default destination folder. If you want to change the default destination folder, click on Browse to specify a different destination folder.
- Click Next. The Language window appears, displaying default “English” language. Other languages supported are German and French. Choose the appropriate language pack.
- Click Next. The Package Selection window appears.




The **TrendManager Suite** has three different versions to install:

1. **TrendViewer**- This software is a free version that is part of the Recorder software.
2. **TrendManager Pro** - This can be purchased and has added features.
3. **TrendServer Pro** - This can be purchased and has a complete set of features.

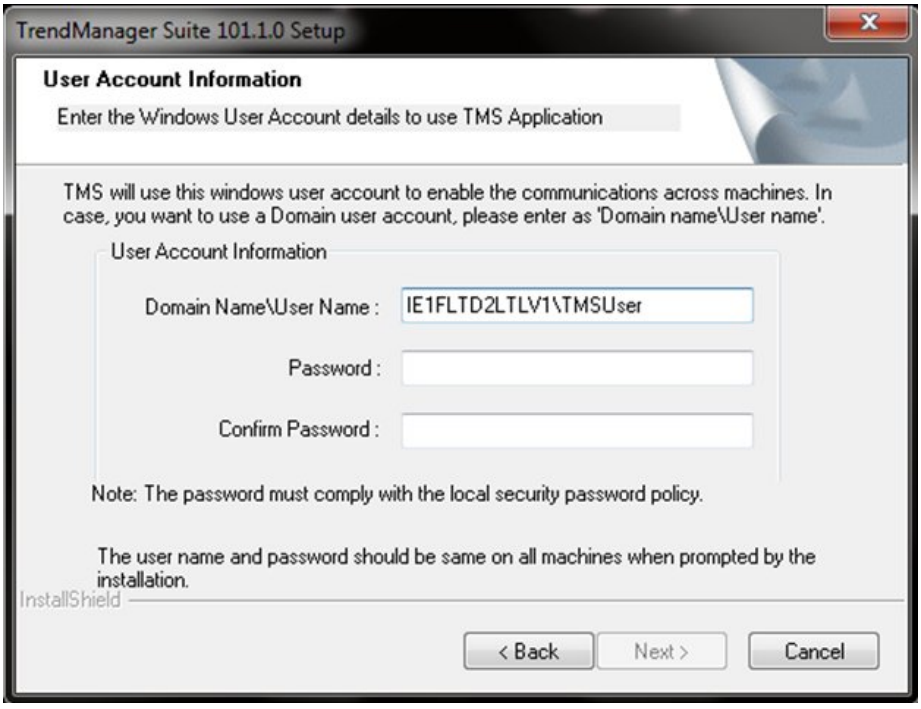
Select the required version, and depending on the version chosen the installation steps will be different.

**TrendViewer Migration:**

- Click Next. The “Start Copying Files” window appears for reviewing the settings before it starts copying the files.
- Click Next. Installation will progress during this process it creates “**TMSApplicationAccessGroup**”.
  The above groups can be checked only after **completion of installation and restart of machine**, for more details please refer to *“TrendManager Suite User Groups after Migration” on page 33*.
- The installation complete window appears with a message to restart the machine or not. It is preferred to **restart the machine** before using the application.
- Click Finish.

**TrendManager Pro and TrendServer Pro Migration**

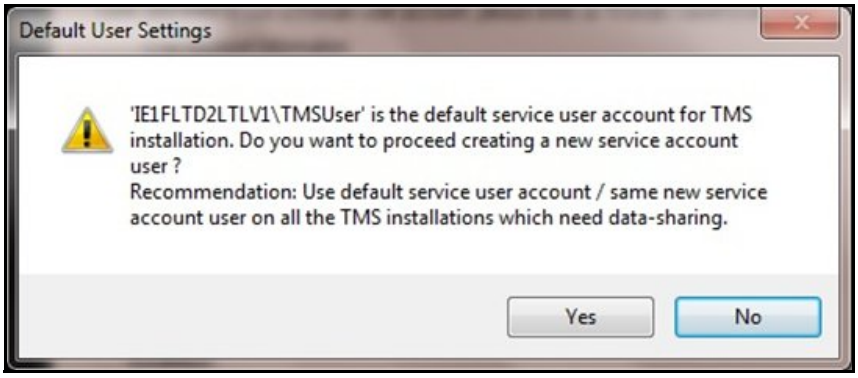
- Click Next. Migration-Prerequisite window appears to follow the prerequisite to take the backup of the folders.
- Click Next. The below User Account Information Window appears and then follow the on-screen instructions.



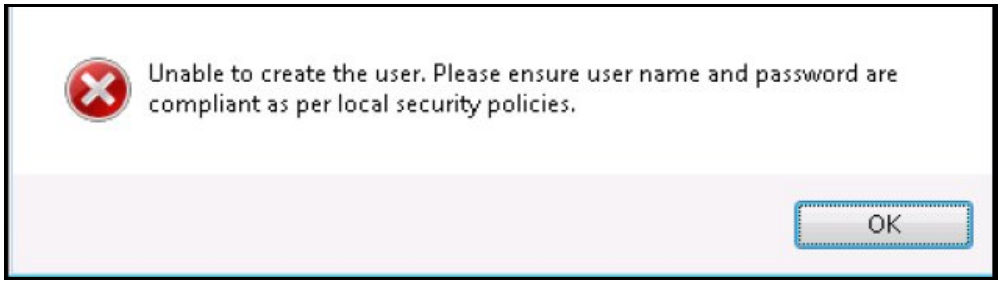

a) The default user account “**TMSUser**” is shown. If the “**TMSUser**” local user account already exists then provide a password for it, if not enter a new password to create the user account.

b) The default user account can also be changed. You can provide either an existing or new local user account. For new user account, you need to enter a new password. It’s recommended to have the default user account on all the TSP’s which are being installed on the site/plant for data-sharing.

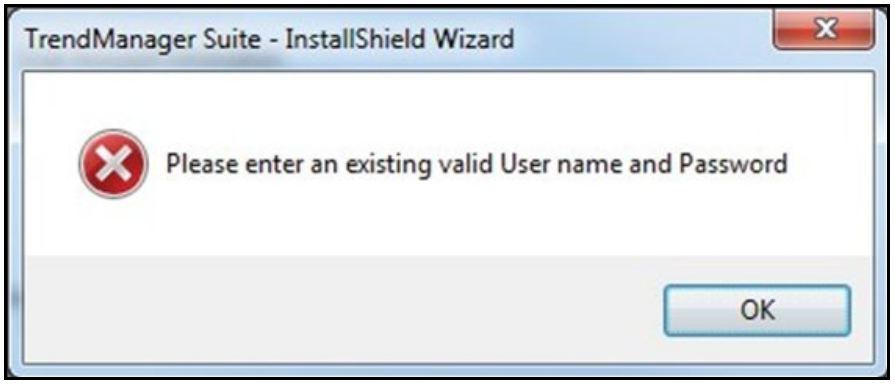
c) When the default user account is edited and a new account details are entered, a warning message will popup. User can press Yes to continue or press No to use the default user account details.




d) If you have a domain, you can also enter the domain user account and password. If the domain user account is not found then installation will display the below message.




e) If you have a domain, you can also enter the domain user account and password. If the domain user account is not found then installation will display the below message.




f) If the administrator wants to change the default user account from "TMSUser" to a domain user account, the Administrator should ensure the domain account is a service account (when the password never expires for such accounts).

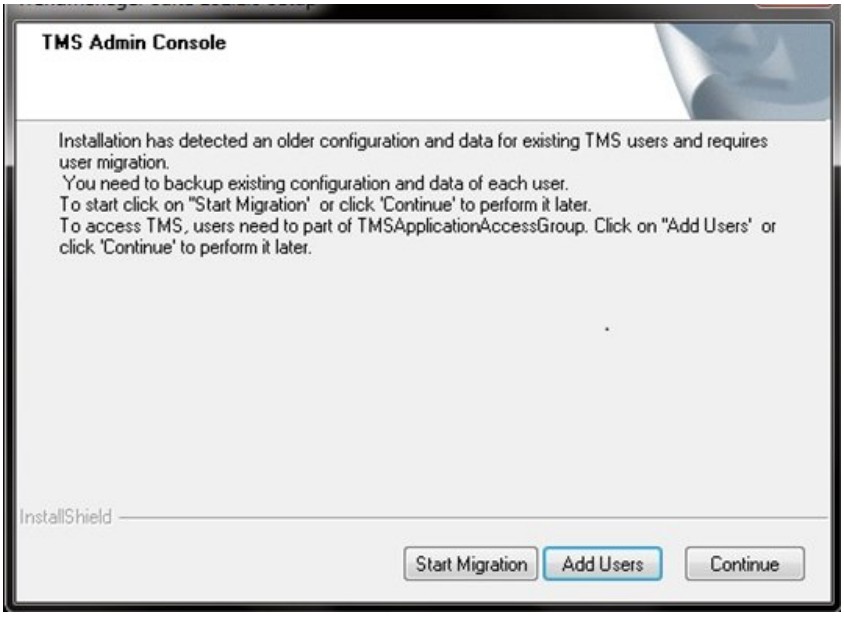
g) **IMPORTANT: It is not recommended to use a domain user account for which there is a password expiration policy. The "TMSUser" services does not run when the password expires for such accounts**.

**Note (For TrendServer Pro only):** The user account entered in the above window is used for setting the **Communications Service (and processes)** to run under it. The password entered will expire as per local security policies after this **TrendServer Pro** may stop functioning. Please ensure passwords are updated regularly as per your security policies using Security Configuration Utility which comes along with the installation of **TrendManager Suite**. For more details, refer to the "*"Security Configuration Utility" on page 41*".

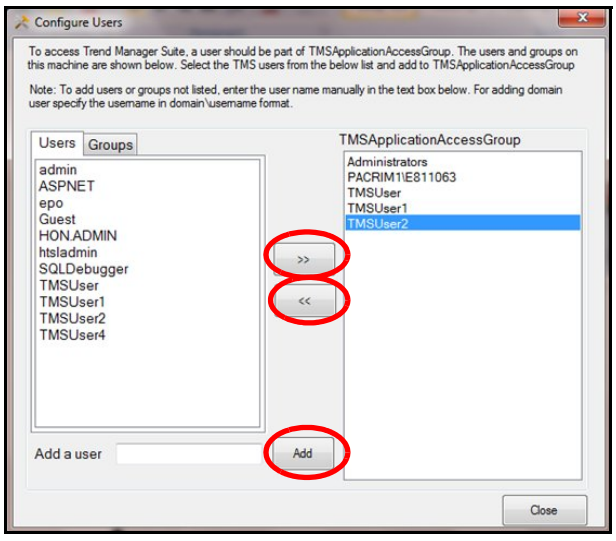
**NOTE (For TrendServer Pro only):** The user account entered in the above window is used for setting the **Communications Service (and processes)** to run under it. To run **Communications Service** under a different account or on expiry of password, use the Security Configuration Utility which is part of the **TrendManager Suite** installation. For more details, refer to the "*"Security Configuration Utility" on page 41*".

**NOTE (For TrendManager Pro only):** The user account entered in the above window is used for setting **Database process** to run under it. To run the **Database process** under a different account or on account of expiry of password, use the Security Configuration Utility which is a part of the **TrendManager Suite** installation. For more details, refer to the "*"Security Configuration Utility" on page 41*".

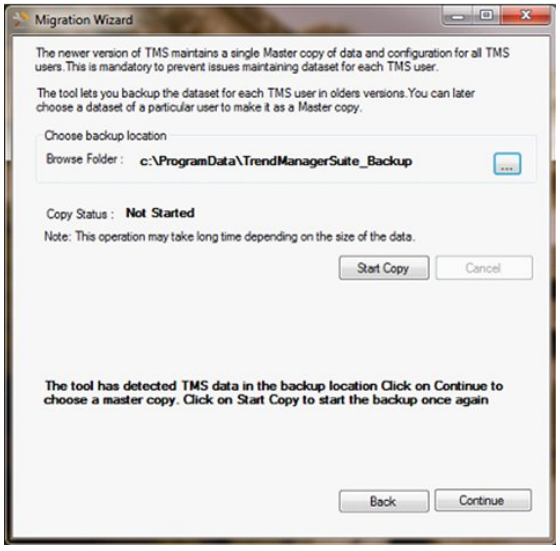
- Click Next. The Start Copying Files window appears for reviewing the settings before starting the copy of files.
- Users should be part of **TMSApplictaionAccessGroup** to access **TrendManager Suite**. The TMS Admin Console window will allow to add new users. Click on the "Add Users" button to add new users. Click on "Continue" to continue with installation.



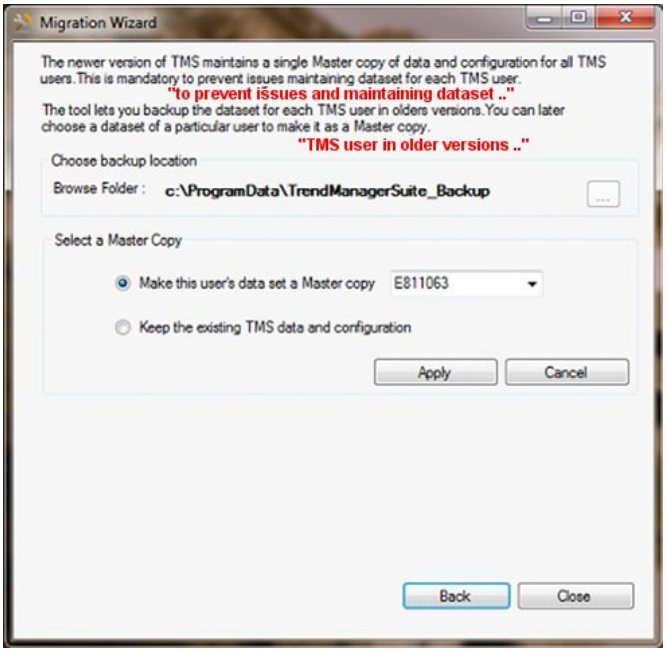
- Click “Add Users” to launch Configure Users window to add users to **TMSApplicationAccessGroup**.




- Select a user in the Users Tab or a group in the Groups Tab and click on the right facing arrows to add the user/group **TMSApplicationAccessGroup**.
- Click on left facing arrows to remove the user/group from **TMSApplicationAccessGroup**.
- A user can also be added by using the Add button.
- After adding the users/groups, click on Close button to exit User Configuration window.
- Click on “Start Migration” to migrate the data from previous **TrendManager Suite** installation. The following dialog comes up prompting the user to select a destination folder to backup the data from the previous users of **TrendManager Suite**. User has option to select a destination folder of his choice to backup.



- Click on “Start Copy” to initiate the backup of data.
- If there is not enough space on the destination to backup data, there would be a notification to the user about the same and user needs to select a different location to backup data.
- Once backup is complete click on “Continue” button to launch Migration Window.




- Depending on the number of users from previous **TrendManager Suite** installation, the user list of populated in the drop down list. User can select a particular user to complete migration of his data to the latest **TrendManager Suite** application to work with. User can also select “Keep the existing **TrendManager Suite** data and configuration” of the administrator who used to use the **TrendManager Suite** application from the previous installation.
- Click on Apply to complete migration of data.
- After successful completion click on “Close” Button.
- Installation will progress. For **TrendServer Pro** it creates “**TMSApplica tionAccessGroup**” and “**TMServiceAccessGroup**” groups and for **TrendManager Pro** it creates only “**TMSApplicationAccessGroup**”. These groups can be checked only after completion of installation and restart of machine, for more details please refer to “*See “TrendManager Suite User Groups after Migration” on page 33.*
- The installation complete window appears with message to restart the machine or not.
- Click Finish.

## Post migration checks for using Trend Server Pro:

1. Ensure that Communications Service has started.
2. Launch the **TrendServer Pro** and check for configured database servers and realtime comms servers.

And also check for the configured FTP schedulers.

If you are not able to see the above configuration then follow the below steps:

- Shut down Communications Service, please refer “Shutdown Server” for more details.
- To restore the backedup files by following the below steps
- Start the Communications Service by opening Comms UI.

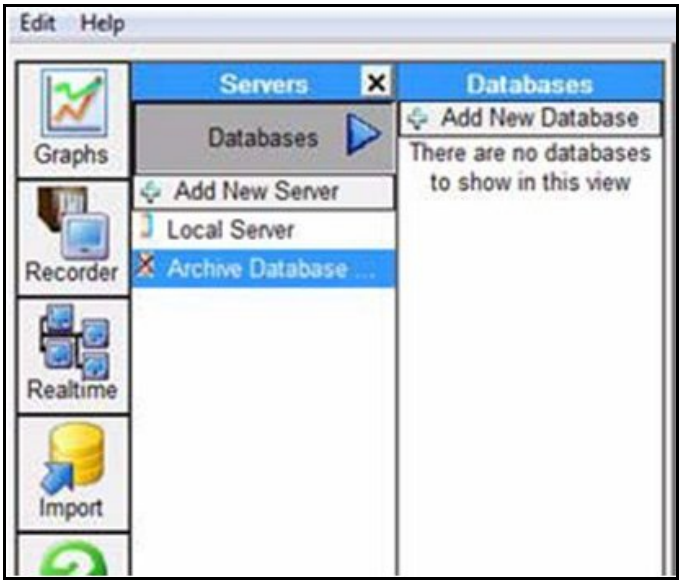
3. Check for “Archive Database Server” feature in database server list.

Steps to check for “Archive Database Server” feature:

**a)** Launch **Trend Server** Pro UI.

**b)** Click on Servers button.

**c)** We will see Archive Database Server along with Local Server. See the image below:




If “Archive Database Server” is not shown, please do the below steps:

1. Shut down Communications Service, please refer “Shutdown Server” for more details.
2. Start the Communications Service by opening Comms UI.

## TrendManager Suite User Groups after Migration

During **TrendManager Suite** installation it creates one common group for all the variants i.e. **TMSApplicationAccessGroup** and for **TrendServer Pro** it creates another group called **TMSServiceAccessGroup.**

**NOTE** (For **TrendServer Pro** only): **TMSServiceAccessGroup** is required for **Communications Service (and processes)** runs under it. Do not delete this user group and also do not modify/delete the user in the user group.

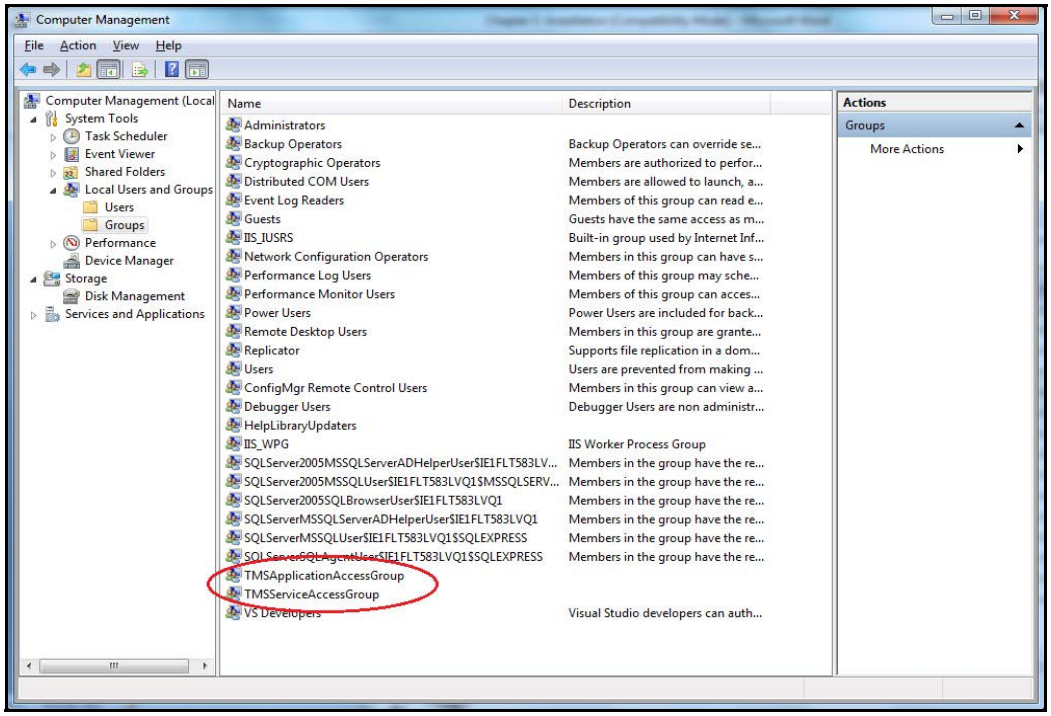
1. The user account provided during installation should be part of **TMSApplicationAccessGroup** for **TrendManager Pro** and will be part of **TMSServiceAccessGroup** in case of **TrendServer Pro**.
2. Any user who wants to access **TrendManager Suite** application or permissions to enable the communication across computers should be added to the **TMSApplicationAccessGroup**.

Steps to check the group and add user to **TMSApplicationAccessGroup**:

**a)** Go to Control Panel -> Administrative Tools -> Computer Management.

**b)** Select Local Users and Groups.

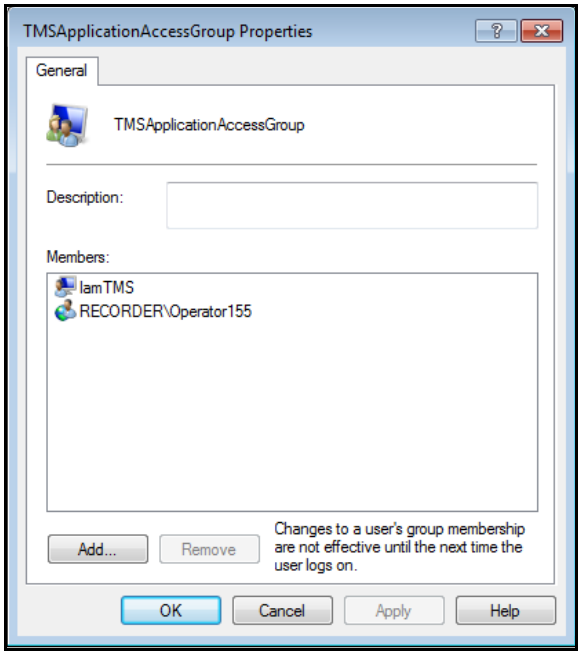
**c)** Go to Groups. And check for **TMSApplicationAccessGroup.**




**d)** Right click on **TMSApplicationAccessGroup**.

**e)** Select Properties. A list of users will be populated who are authorized to access **TrendManager Suite** application.

**f)** Add any user you want to give authorize to access **TrendManager Suite** application. (In below diagram, “Recorder\Operator155” has been added to **TMSApplicationAccessGroup)**.




**NOTE:** Ensure below steps once user is added to "**TMSApplicationAccessGroup**" to access **TrendManager Suite** application:

1. Check for "**TrendManager Suite**","TMP" and "CommsServ" folders are present in the virtual store of given user. After locating the given folders in virtual store, take backup and **delete those folders from virtual store**. The virtual store is applicable for Windows Server 2012 (32-bit and 64-bit), Windows Server 2016 (32-bit and 64-bit), Windows Server 2019 (32-bit and 64-bit), Windows 10 (32-bit and 64-bit), Windows 11 (32-bit and 64-bit), Windows Server 2022 (64 bit), and Windows Server 2025 (64 bit).
2. Any user trying to use the **TrendManager Suite** Application from remote machine should be part of the "**TMSApplicationAccessGroup**" on the remote system.
3. For ex: If **TrendServer Pro** is running under Domain\User1 user on Machine A wants to access communications server of **TrendServer Pro** running under Domain\User2 user on Machine B. Then Domain\User1 should be part of **TMSApplicationAccessGroup** of Machine B.
4. If a local user does not exists on the remote system then a new user with same user- name and password can be created on the remote system and be added to the **TMSApplicationAccess-Group** of the remote system in order to access communica- tions server of the remote system.

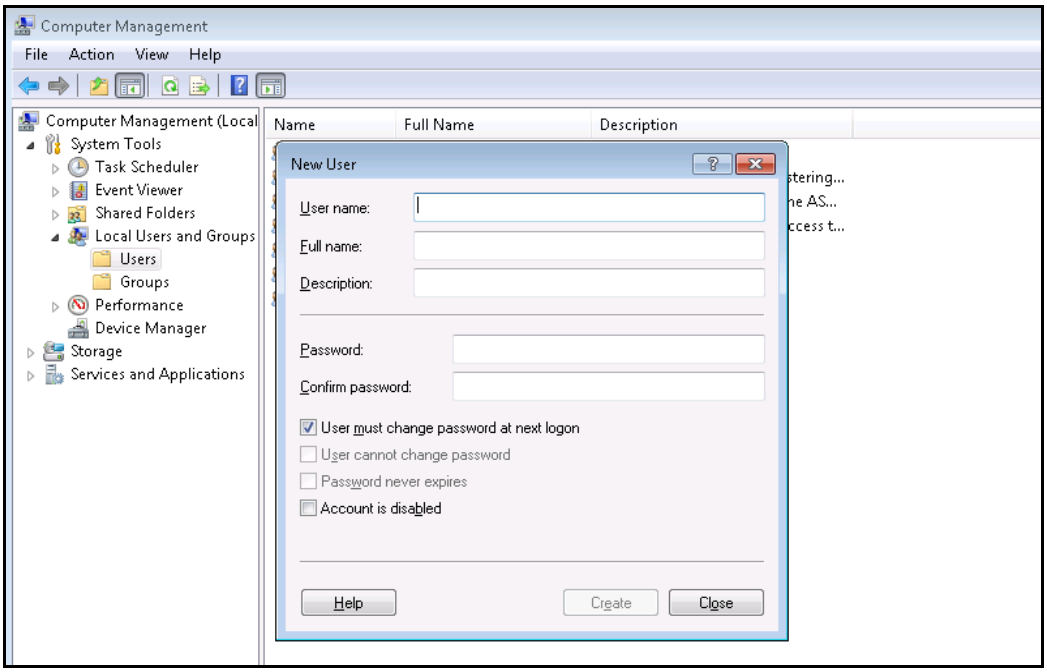
Steps to create a new user:

**a)** Please go to Control Panel -> Administrative Tools -> Computer Management.

**b)** Select Local Users and Groups.

**c)** Right click on Users and Select "New User". Below "New User" dialog appears.

**d)** Provide User Name and Password. The new user will get created.

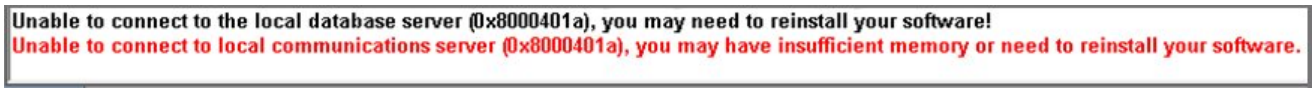



**g)** The Administrator/Non-Administrator users who are not part of **TMSServiceAccessGroup** or **TMSApplicationAccessGroup** will be able to use the **TrendManager Suite** application if they are already configured with required settings like Windows privileges, folder access permissions and DCOM access permissions similar to the configured settings during **TrendManager Suite** application installation.

**h)** During uninstallation, the **TMSServiceAccessGroup** and **TMSApplicationAccessGroup** are not deleted.

# Troubleshooting for TrendManager Suite Application:

During the launch of **TrendManager Suite** Application UI, if you see any of the below messages:




The above messages can be due to:

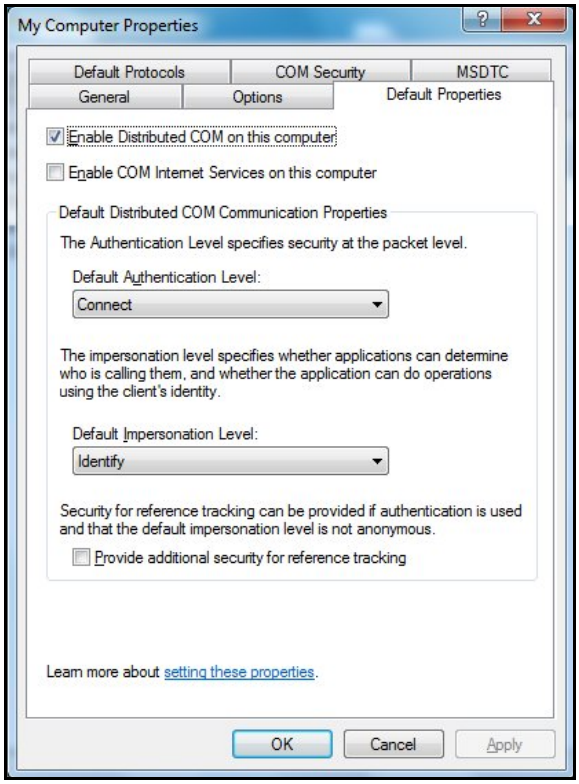
**a)** Password expiration for the given logged on user account, Use Security Configuration Utility for this. For more details, refer to"*"Security Configuration Utility" on page 41*".

**b)** If the user is not part of "**TMSApplicationAccessGroup**". For more details please refer to *"TrendManager Suite User Groups after Installation" on page 20*.

**c) TrendServer Pro** Application, if Commnunications Service is still not started after steps 1 and 2 have been applied, then copy the "TMS" folder of the logs for further understanding of the issue.

1. The **TrendServer Pro** uses Microsoft's DCOM to allow remote users to access data on other copies of the Manager and the Server software across networks Using TCP/IP. Please troubleshoot below steps if you are experiencing issues with remote communications.

   **a)** For all Windows versions: From "Start" select "Run" and type dcomcnfg.This will start "Component Services". Go to Component Services->Computers->My Computer. Right click on "My Computer" and select "Default Properties" tab. Ensure "Enable Distributed COM on this computer" is checked.



**b)** Add **TrendServer Pro** client user or OPC client user to "**TMSApplicationAccess-Group**" who wants to access **TrendServer Pro** or TrendViewHistorian server machine.

**c)** Try restarting both client and server; a restart should not be necessary if only the firewall option has changed, but a restart is needed to ensure that any DCOM configuration changes have been applied.

**d)** Temporarily switch off any firewall. If a firewall is in use, it must be restored after testing. Switching the firewall off will eliminate it is as a possible problem source.

**e)** Check network security settings and ensure DCOM traffic (port 135) is being allowed.

**f)** Attempt to establish a direct connection between the client and server by accessing the shared folder on either of the machines.

**g)** If the client will communicate only with a direct connection (as above) the security settings used on the client network need to be reviewed to ensure DCOM traffic is being allowed.

**h)** As a final check that DCOM traffic is not being blocked by the client network, a port scanner may be used to check the state of and access to port 135; this is not recommended for anyone unfamiliar with network technology. A basic (and safe) port scanner (PortQry) is available for down-load from Microsoft's web site; a search on Microsoft.com for Portqry will locate the instructions for down-load and use, down-loading from any third party web site is not recommended.

**i)** Check to see if the client and server are in the same domain. If they are not in a domain, then following applies.

- Simple File Sharing (SFS) should be switched off on both client and server machines. Follow below steps to switch off SFS.

•• Open windows explorer, go to the "Tools" menu and select the "Folder options…" menu item. This will present a dialog box as follows:



•• Select the “View” pane in order to be able to see some advanced settings. The “Folder Options” window will change to look something like the following:

•• Scroll to the bottom of the “Advanced settings:” area of the window and make sure that the “Use simple file sharing (Recommended)” option is not enabled. It has been disabled in the example screenshot above.




• The server machine must have the same user account configured as the client machine that is currently trying to run the **TrendServer Pro** software. The password for the user account must be the same on both machines.

**j)** Make sure the below ports are not blocking while doing related actions.

They are:

Port 25 for Email, Port 80 for HTTP, Port 20 for FTP, Port 21 is for both FTP and TCP (as FTP exchange is executed at the beginning of the connection), Port 8955 for Peer to Peer, Port 502 for Modbus, Port 123 for SNTP, Port 130 is for both OPC2.0 & OPC 3.0, Port 5001 is for Trendbus, Port 135 is TCP (used to identify the recorder type), Port 976 is for remote control activeX.

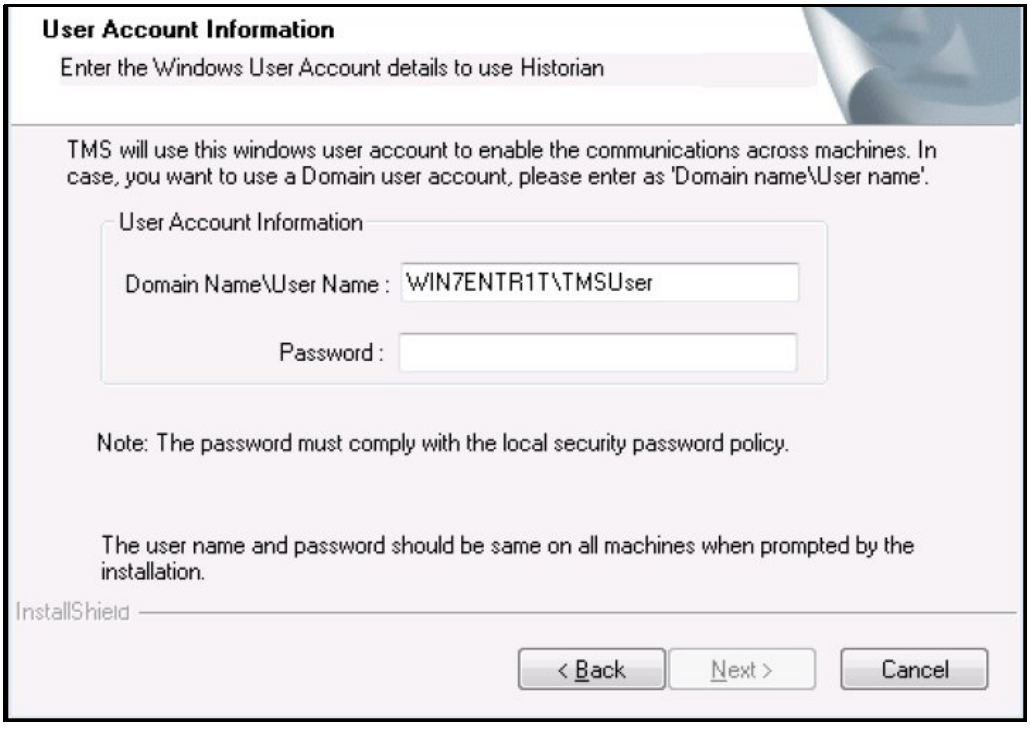
# Installation or Migration of TrendView Historian:

### Prerequisites:

Ensure that **TrendManager Suite** is installed in your machine.

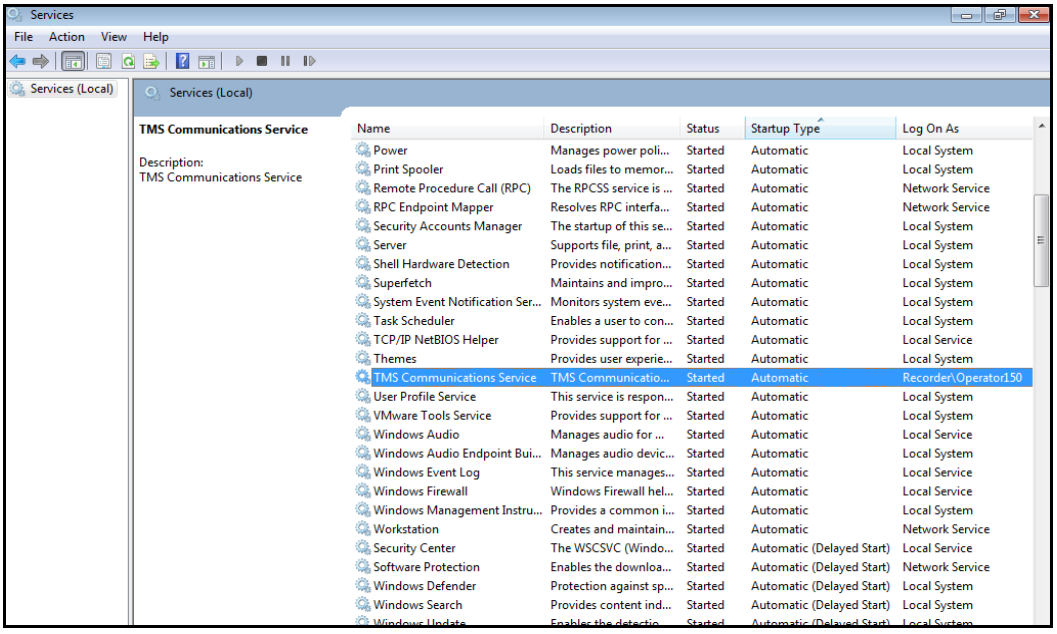
**To Install/Migrate TrendViewer Historian:**

- Log in with Administrative privileges.
- Launch Setup.exe. The **TrendView** Historian - InstallShield Wizard appears.
- Click Next and accept the terms of “License Agreement of **TrendManager Suite** Software” to proceed further.
- Click Next. The Choose Destination Location window appears, displaying information about the default destination folder. If you want to change the default destination folder, click Browse to specify a different destination folder.
- Click Next. The Edit Data window appears to enter the code and organization as supplied with each specific version of software. The code can be found inside the DVD case for **TrendView** Historian.
- Click Next. The below User Account Information Window appears, then follow the on-screen instructions.




**It is preferred to use the same user account that TrendManager Suite application is running.**

Check the User account where Communications Service is running. It can be found by going to Control Panel -> Administrative Tools -> Services and will see below screen where you can see the user account under “Log On As”.




To run **TrendView** Historian under a different account or on account of expiry of a password, use Security Configuration Utility which is a part of the **TrendManager Suite** installation. For more details, refer to “*“Security Configuration Utility” on page 41*”.

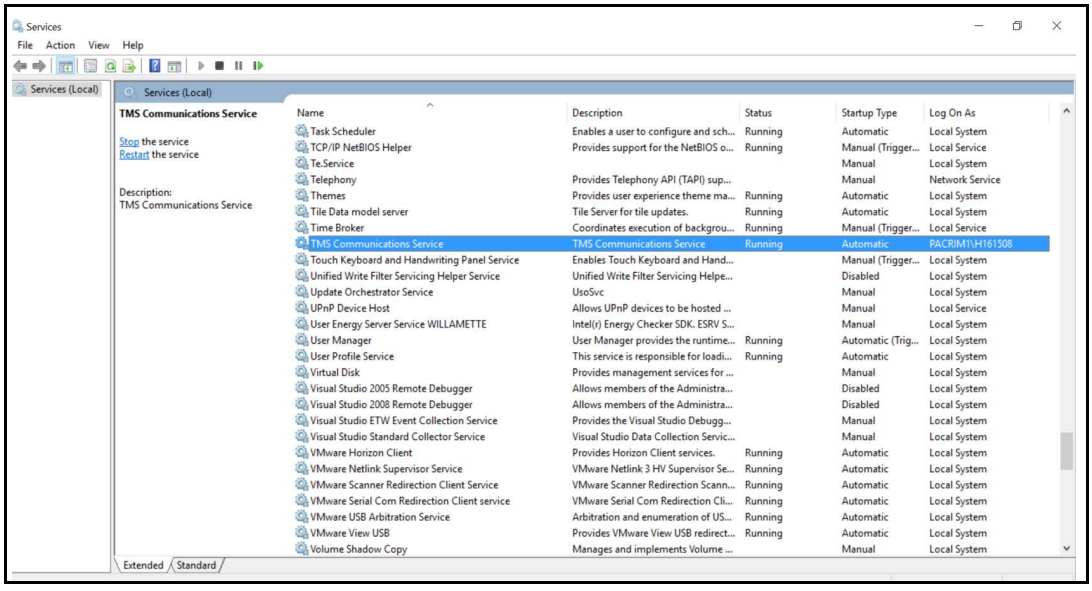
- Click Next. The below Ready to Install the Program Window appears.
- Click Install. The setup starts installing all the prerequisites if they are not installed. The Setup Status page appears displaying the installation status. After the installation is complete, the Setup complete page appears. Click Finish.

# Security Configuration Utility

This utility is available as part of the installation of **TrendManager Pro** and **TrendServer Pro**. It is present in the **TrendManager Suite** installation folder. i.e. for Honeywell variant it is located at *C:\Program Files\TrendManager Suite\TMSSecurityCfg.exe*.

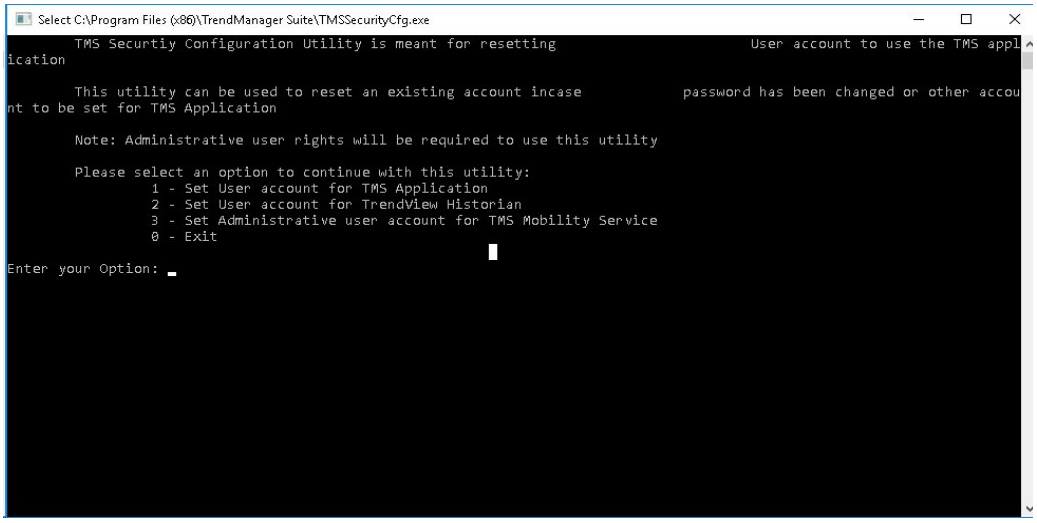
Before launching **Security Configuration Utility** follow the below instructions:

1. **Makesure that you have Administrative privileges**.
2. Ensure that **TrendManager Suite** application is not running and also services are stopped. To shut down the services, please refer to “Shutdown Server”.
3. Check for the **VirtualStore** folder for the given user and take back up of it. For more details refer to the v**irtualstorebackup**.
4. Check for user account under which Communications Service is running. It can be done by going to Control Panel -> Administrative Tools -> Services and will see below screen where you can see the user account under “Log On As”.



**About Security Configuration Utility:**

1. The **TrendManager Suite** Security Configuration Utility (TMSSecurityCfg.exe) is a standalone application intended to reset an existing account in case the password has been changed or another account needs to be set for **TrendManager Suite** Application or **TrendView** Historian. The Security Configuration Utility is shown below.




2. You need to provide valid user credentials that are intended to use with **TrendManager Suite** or **TrendView** Historian.
3. To change the user account under **TrendManager Suite** or **TrendView** Historian it should be provided in the following format:

a) For Local user account format –"User Name" or "Machine Name\User Name".
Steps to check for "Machine Name":

- Go to Start Menu>Control Panel> Start > Control Panel > System.
- You will see "Computer name" which is also "Machine Name".

b) For Domain user account format – "Domain Name\User Name". For this account if you provide wrong password depending upon the domain policy, the account may get locked after multiple tries.

4. On change of password for the given user account, under which **TrendManager Suite** or **TrendView** Historian is running, it should be changed using the Security Configuration Utility to make them run under that user account.

**NOTE: Re-start of the system is mandatory to apply above changes.**

**Note: If TMS Database is residing on a shared network drive, make sure the new TMS service account user has the permissions to access share network drive before there is a change in the service account user in the security configuration utility.**

# Access OPC DA/HDA Server

**TrendServer Pro** has an OPC DA Server named ‘**TrendView’** OPC.1’ and **TrendView** Historian has an OPC HDA server named ‘Hci. **TrendView** -Historian’.

Follow below steps to connect to either of these servers using an OPC Client

1. If the OPC client is installed on the **TrendServer Pro** machine, ensure that the windows user trying to launch OPC client is added to “**TMSApplicationAccessGroup**”. Refer to **TrendManager Suite** User Groups for more details.
2. If the OPC client is trying to connect to the OPC server, from a remote machine, please follow guidelines provided by OPC vendor. The following additional steps should be completed before accessing OPC server.

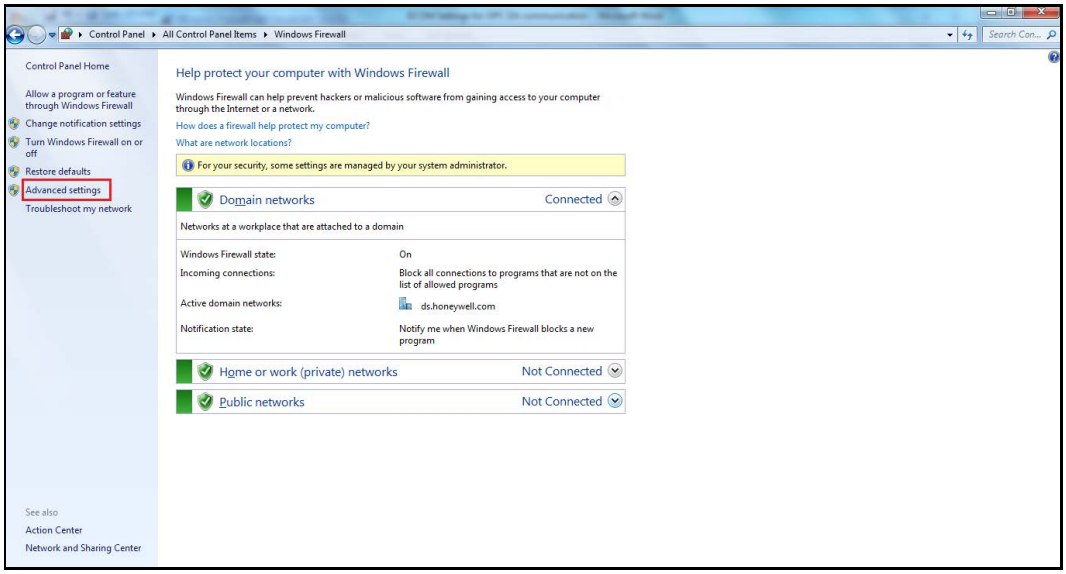
**NOTE:** For Matrikon OPC Client, the documents and guidelines can be found at following location *“http://www.matrikonopc.com/dcom-configuration-opc.aspx”*

a) Add OPC client users to “**TMSApplicationAccessGroup**” on the **TrendServer Pro**/ **TrendView** Historian Server machine. Refer to *“TrendManager Suite User Groups after Installation” on page 20* for more details.

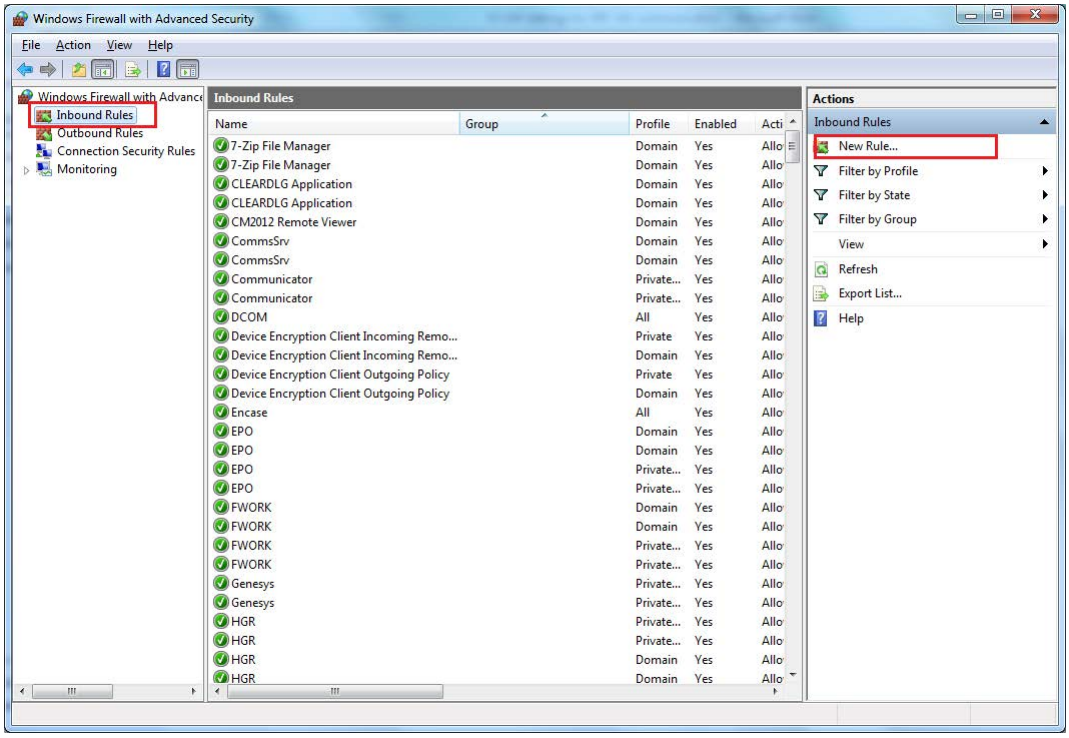
b) If OPC client is still not able to access OPC server, please refer to *“TrendManager Suite User Groups after Migration” on page 33*:

## Firewall settings on Windows

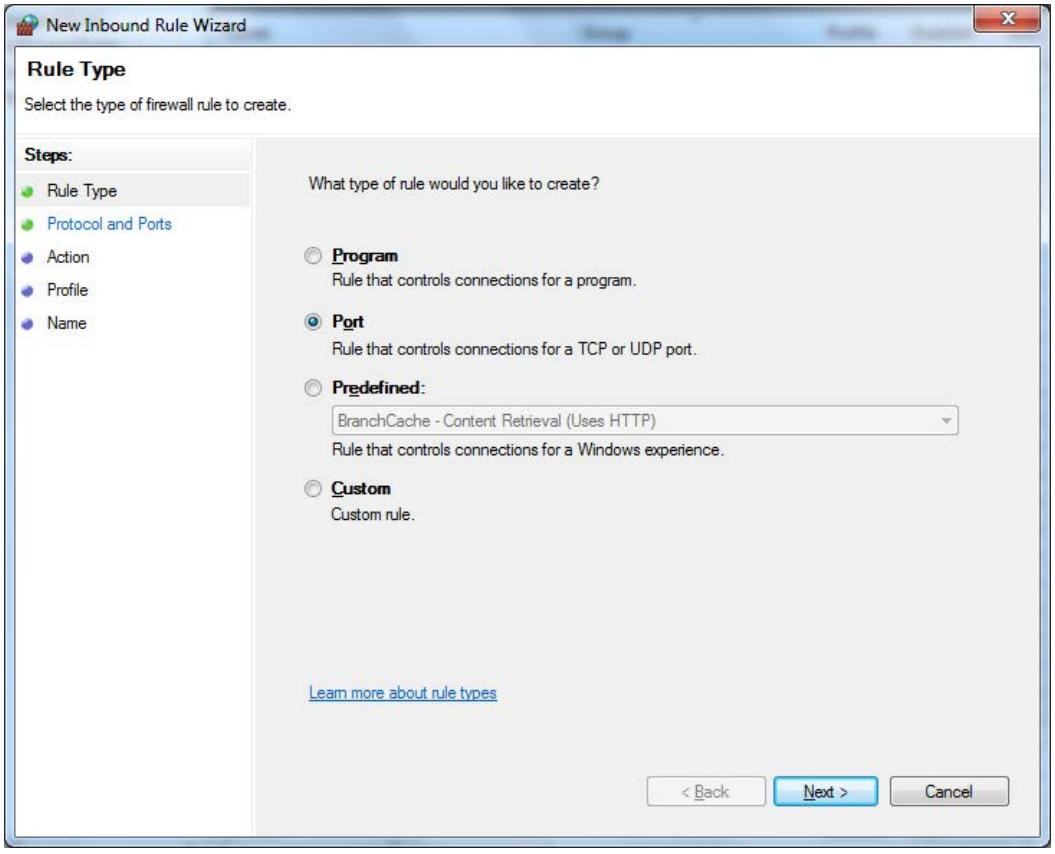
1. Select “Advanced settings”.



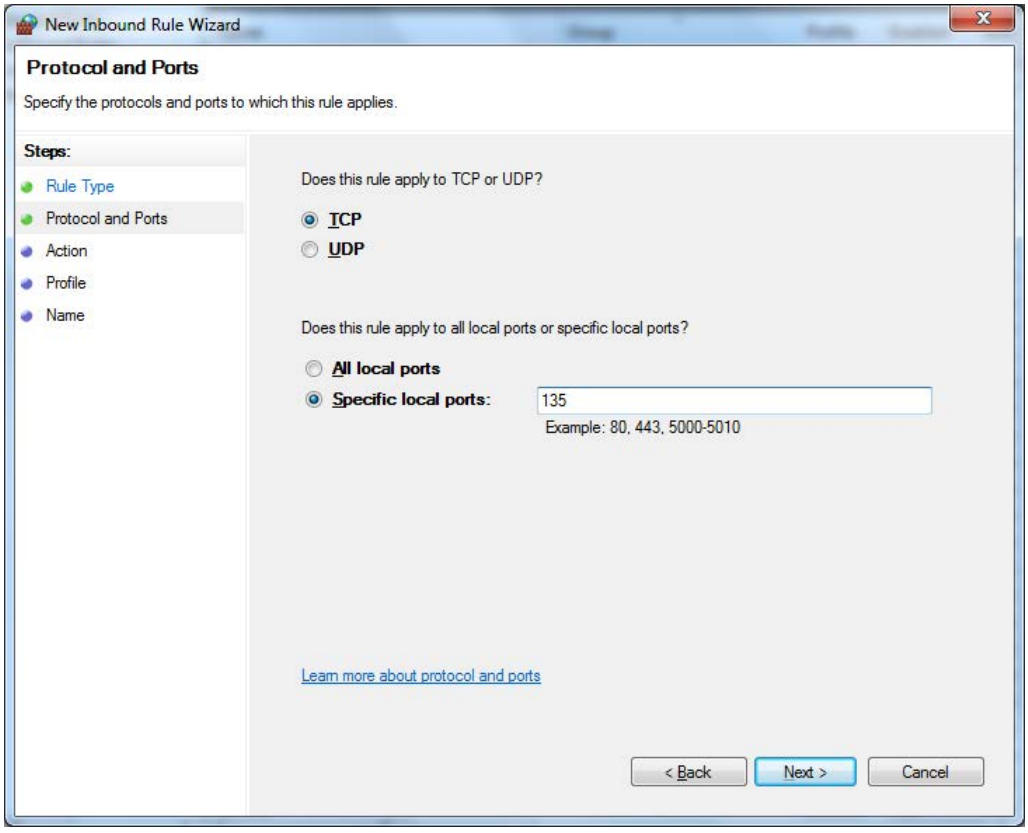
2. Click on Inbound Rules -> New Rule



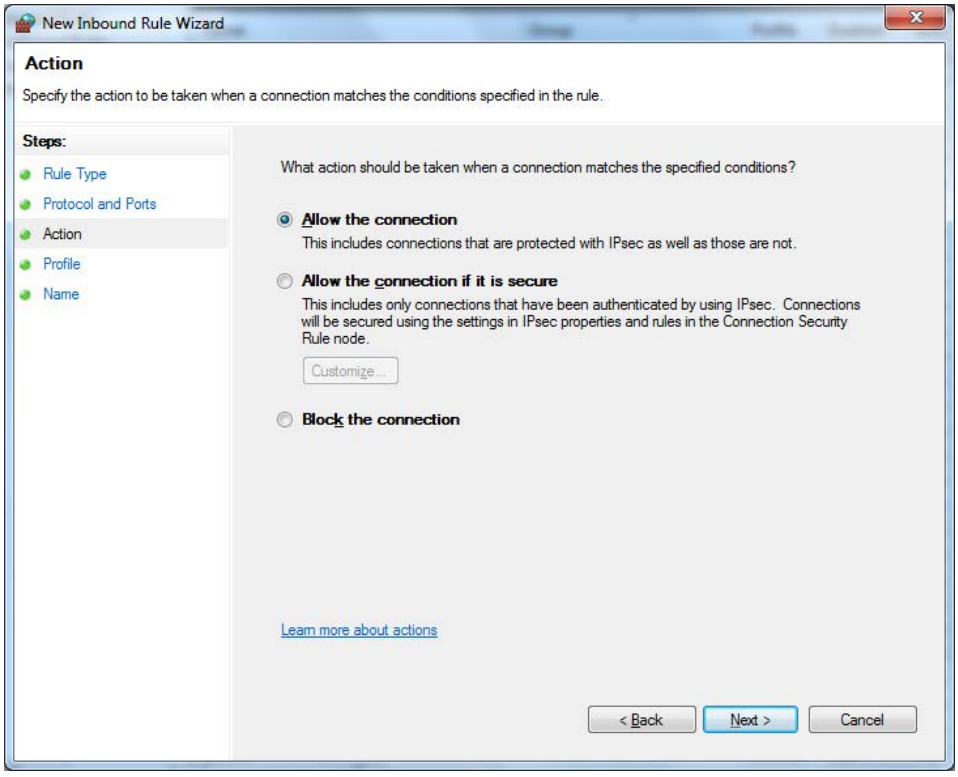

3. Select Port and click on Next



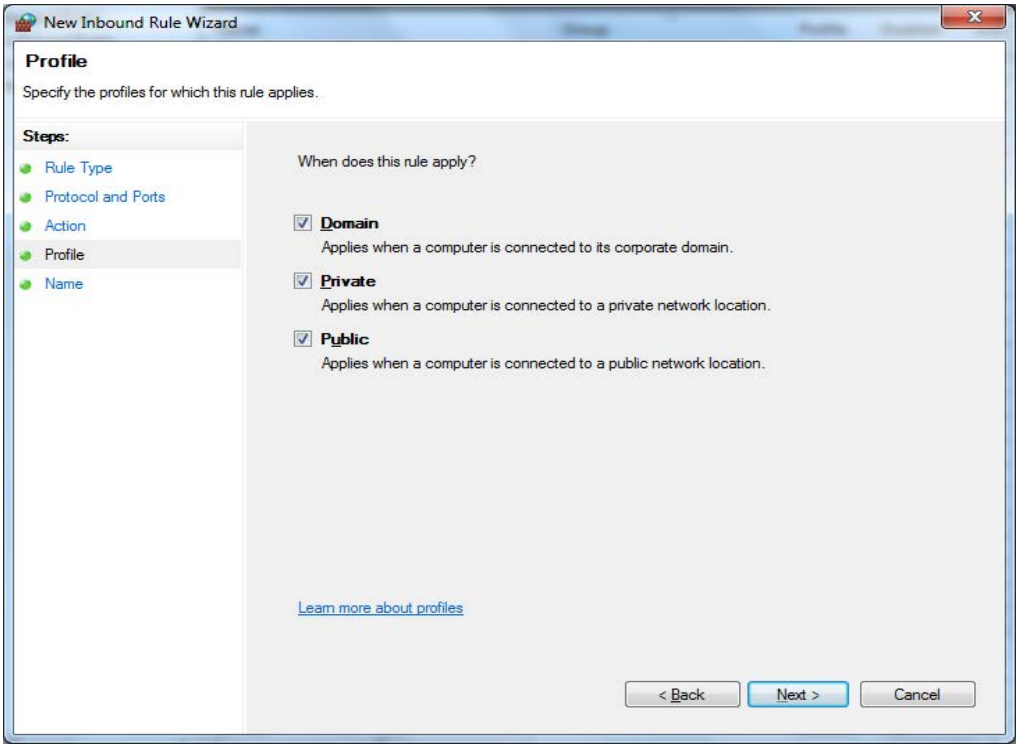
4. Select TCP Port, specify port no 135 and click on Next



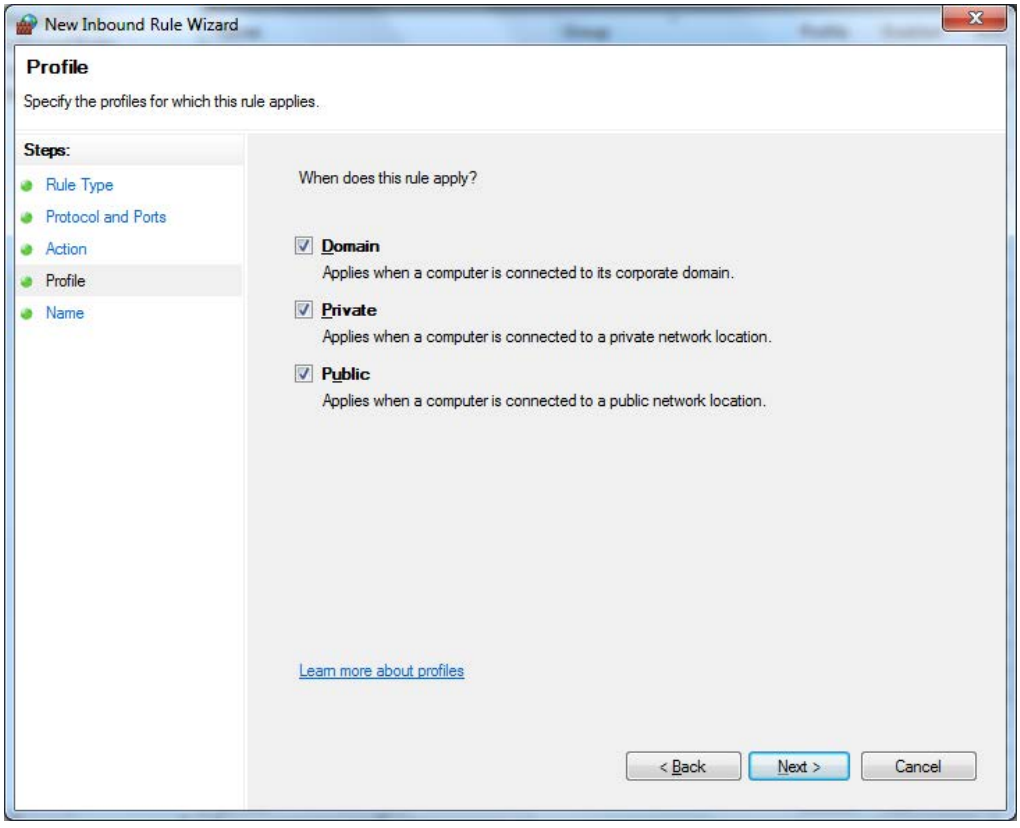

5. Select “Allow the connection” and click on next



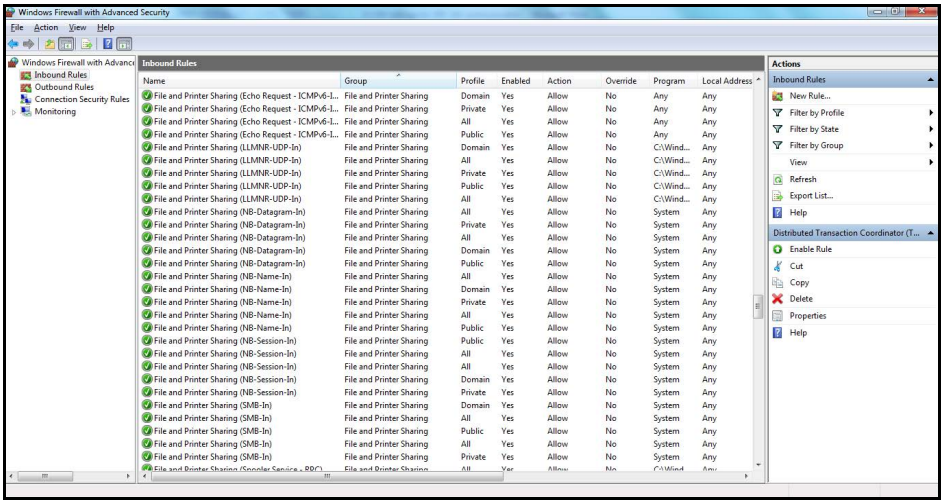
6. Select the profile and click on Next




7. Specify name and description for the port rule and click on Finish



8. Make sure “File and Printer sharing” is allowed




***Machine Name***

The Machine name (Computer name), can be found by going to the computer properties. On your PC go to Start > Control Panel > System, This will produce the Computer properties screen.

On this screen you will see the Computer name (Machine name): Eg. IE1FLT4XDW9R1

## Documentation

A full set of manuals for the software and the recorders (including some language versions) are available on the DVD provided and from our website ***https://process.honeywell.com.*** Also Application Notes and Installation Instructions, first time password setup and database tool information.

## Batch Report Tool

The Batch Report Tool is available in **TrendManager Pro** and **TrendServer Pro**. This software option requires its own license information to be entered in **TrendManager Pro** and **TrendServer Pro** to be able to use it.

The tool allows the user to segment portions of data for further analysis. Setting up a batch requires information to identify and control batches of data. Batch data can also be paused, for viewing, and resumed. The tool also allows concurrent batches, where each batch is associated with a group, so all pens within Group 1 will belong to the batch that is controlled by Group 1. *Concurrent batch is not available on **V5** recorders.

## Database Management Tool

The Database Management Tool software is a separate software application that is provided for use with **TrendServer Pro**. It provides the user with the ability to back up, sort, archive, move and copy the data stored by **TrendManager Pro** and **TrendServer Pro** software.

After the installation of **TrendManager Suite** or **TrendServer Pro**, the installer has to install Database Management Tool from the DVD. Follow the on screen instructions. Enter your organization and code (code found on the DVD case). From the three types of installations Typical is recommended. The software will install into C:\Program Files\ **TrendManager Suite**\Database Tool.

### Modbus Profile Tool

The Modbus Profile Tool can be used to edit existing Modbus profiles or create new Modbus profiles. It can also be used to export Modbus profiles from one system so that they can be imported into another system. It is generally aimed at enabling the setup of Modbus communications with non-**Honeywell** devices that support floating point input registers in their Modbus memory map.

The Modbus Profile Tool is available with **TrendServer Pro**. It will install automatically and can be activated from the same location as **TrendServer Pro** software.

The Modbus Profile Tool can be opened by going to **Start > Programs > Trendview Recorders Modbus Profile Tool.** The Modbus Profile Editor window will open with empty files ready for a new profile to be created. For more information, see *"The Modbus Profile Tool" on page 344*.

## AMS2750 Report Generation Tool

This is a separate software package, it is not part of **TrendManager Suite** and uses its own install process and codes

PC software that uses a TUS data file generated by either **Multitrend SX or MultiTrend GR** and **DR Graphic** recorders to generate a temperature uniformity survey report. It produces a report that documents the uniformity performance of a furnace based on the AMS2750 specification.

## Trendview Historian

PC software that extracts data from **TrendManager Suite** databases and communicates with various OPC HDA Clients (e.g. Matrikon) to analyze the Historical data of recorder. A separate unlock code is required to activate this software.

**TrendManager Suite** installation is mandatory when using **Trendview Historian**.

## Start Up

The **TrendManager Suite** has been installed on the Hard drive of your computer in 'program files' unless during set up you have changed the destination folder.

To re-start the software, click on 'Start', go to Programs and select **TrendManager Suite**, then select either **TrendServer Pro, TrendManager Pro** or **TrendViewer** according to which type of software option has been purchased. A shortcut for your desktop is automatically created.

### Comms Server - Start up

The Comms server can only be opened using Start Menu of your PC, follow the path shown in *"Comms Server - Start up" on page 227*. Select Communications Server, then once opened it will appear as an icon in the system task bar in the bottom right of the PC Screen. **Note: Data will not be gathered until the Comms Server is activated from the Start Menu.**

## Help

The **TrendManager Suite** has a comprehensive on-line Help facility which includes detailed instructions on 'How to do things' and explanations of all application areas. The help system is generic to product names and there is a section at the beginning of the help files on identifying recorders. There is also advise on how to use the Help system included in the **TrendManager Suite** Help Index.

# System Requirements

**TrendViewer** requires the following minimum specification:-



- 1GHz or faster processor
- DVD drive, a mouse
- Monitor recommended screen resolution 1024x768 minimum requirement, high colour.
- Windows Server 2012 (32-bit and 64-bit), Windows Server 2016 (32-bit and 64-bit), Windows Server 2019 (32-bit and 64-bit), Windows 10 (32-bit and 64-bit), Windows 11 (32-bit and 64-bit), Windows Server 2022 (64 bit), and Windows Server 2025 (64 bit).
- 4GB or more of RAM (min 4GB recommended)
- 16 bit colour graphics, 24 bit recommended (Screen Designer only)
- 50 Mbyte hard disk free disk space
- Flash card reader or USB port for **X Series** recorders
- 3.5” floppy disk drive or PCMCIA for **V5** recorders

***For* TrendServer** and **TrendManager** the following minimum specifications apply:-



- 1GHz or faster processor
- DVD drive, a mouse
- Monitor recommended screen resolution 1024x768 minimum requirement, high colour.
- Windows Server 2012 (32-bit and 64-bit), Windows Server 2016 (32-bit and 64-bit), Windows Server 2019 (32-bit and 64-bit), Windows 10 (32-bit and 64-bit), Windows 11 (32-bit and 64-bit), Windows Server 2022 (64 bit), and Windows Server 2025 (64 bit).
- 4GB or more of SRAM (min 4GB recommended for generating IQOQ reports)
- 2 Gbyte hard-drive free disk space
- TCP IP installed
- Flash card reader or USB port for **X Series** recorders.
- 3.5” floppy disk drive or PCMCIA for **V5** recorders

***Note** (For **TrendServer** only):

1. Secure Communications Interface is supported by Windows 10 and higher. This Secure Communication Interface only work with **GR Series** recorders with "SecureWSD" credit option enable.
2. To use Secure Communications Interface we need to download the required OS 32 or 64 bit patch as per your machine OS from the link "*http://support.microsoft.com/kb/2860842*" and install it.

**Note**: Make sure the scaling size (Display Settings > Advanced Scaling Settings > Custom Scaling Size) is set to 100% for any window crop issues.

Below are two links to Microsoft Patch's for Secure Communication between recorders and **TrendManager Suite**. These need to be installed on Win-7, SP1. Once the installation is completed on Win-7 PC, this patch needs to be installed.

Microsoft Link to download the patch: "*http://support.microsoft.com/kb/2860842"*.

After download. Double Click the zip file. Provide a path to extract the application to install the patch. Once done double the application to install the patch.

**TCP/IP = Transmission Control Protocol/Internet Protocol** is the main transport protocol used on the Internet for connectivity and transmission of data across heterogeneous systems.

With all **Honeywell** software, performance improves with more RAM, faster CPUs, and faster and larger hard disk drives.
**NB.** It is recommended that at least 100 Mbyte of free hard disk space is available for archiving data. Please note the more logging and data being stored, the more free space on the hard disk is required. This is not required with **TrendViewer.**

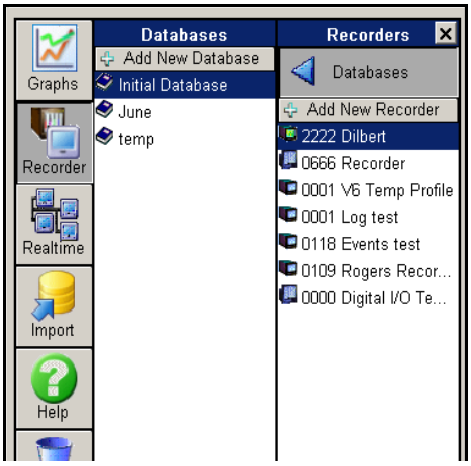
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# Chapter 4: Operation

## Operation

When the **TrendManager Suite** is first opened, most of the PC screen will be blank apart from a *Button bar* down the left side of the screen.

### Button bar




The ***Button bar*** appears down the left hand side of the screen. From here recorders can be fully configured (not available on **TrendViewer**). This is the main control area for the recorder, graphs and databases. Clicking on either the ***Graphs*** button or the ***Recorder*** button will reveal a slide out pane from which further selections can be made.
The Graphs button in **TrendViewer** will reveal a slide out pane from which further selections can be made (To show one graph).
Realtime (available on **TrendServer**) lists recorders available on the communications server. Both the ***Import*** and the ***Help*** button will produce message boxes.

The *System* and *Server* buttons, available on **TrendServer** only.

### Graphs button




Activate this button to show the ***Graphs Slide out Pane*****.** From here graphs can be added and stored. Click on ***Add new Graph*** and instructions will appear. Click on the ***Folders*** heading and a further slide out bar appears. This is a list of ***Folders*** in which the user can organise their graphs.

### Recorder button




The recorder button activates the ***Recorders Slide out Pane*** which is the main area of control for the recorder and databases. Click on ***Add New Recorder*** and a ***Select new device*** box will appear. Click on the ***Database*** heading and select ***Add New Database***, a message box will appear for the new details to be entered. This will help the user organise their recorders.

## Realtime Communications




Available with **TrendServer** only.

Left click on the ***Realtime*** icon from the tool bar down the left side of the main screen. This will produce the ***Recorders pane*** displaying the recorders that are available on the communications server. From here the user can also see which server the comms server is using, which pens are available on each recorder and the comms server status.

## Import button




Use the ***Import*** button to retrieve data or import a setup from an external storage device only. This button will implement the ***Import Settings Window*** which will allow the user to browse for network data or data from a device media (disk) and import into a database. Before importing a setup or data please read *"Importing" on page 183.* For **TrendServer** only, the facility to Import data from other recorders using TCP/IP Ethernet connection is available see *"Importing via FTP or Secure WSD/ Secure FT Communications Interface WSD (till 200.3) /Secure FT (from R211 firmware onwards)" on page 185*.

## Data Conversion Tool

The Import function has a built in Data Conversion Tool facility that allows the data to be imported from other **Honeywell** devices for use in the **TrendManager Suite.** *See "Importing Data from other Honeywell devices" on page 184.*

## Help button




The **TrendManager Suite** Help Index contains everything you need to know for configuring the recorder, including a ***How to do things*** section, ***Parts of the program*****,** plus ***Technical papers*** and ***Contact information***. This Help button will access the general help file. For recorder specific help, select the item on the screen under enquiry and press F1 on the keyboard. *See "Help Files - TrendManager Suite" on page 57.*

## Trash Can button



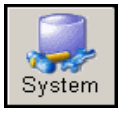

Drag items such as recorders, pens or graphs, over the ***Trash*** icon and let go to delete. Note there is no undo facility.

## Batch button




The Batch button will open the Batch View window. This will display the Batch data for all the recorders in the currently selected database.
Not available on **TrendViewer**.

## System button




The ***System*** button, only present on **TrendServer**, produces the ***System Control pane*** giving three options. First is the ***Password***, click anywhere on the icon or the text. This will generate the ***Password control*** message box. Click on the ***Status*** icon or text to generate the ***System Status*** message box. Select the ***E-mail*** icon to produce the E-mail settings window.

## Server button




This is the central control area for the remote connections, only available with **TrendServer**. Click on this button to reveal the ***Server Slide-out pane***. This is a list of servers available, click on ***Add New Server*** to generate the ***Add New Database Server*** message box. Click on ***Database*** to produce the ***Server Database List*****.** This list displays the databases available on the current server. After installation of **TrendServer**, the server tab will dispaly both Local server and Archive Database Server by default. Select Archive Database server and click on Database to add a archive database.

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# Chapter 5: Help in the TrendManager Suite

## Help Files - TrendManager Suite

This Help system has been created in a generic format for use with various applications. Take a moment to look at the first page few pages of the help system to identify which type of software and recorder you have.




Help in **TrendManager Suite** can be used in various ways. The help button takes you to the **TrendManager Suite** Help Index. This consists of:

- How to do things
- Parts of the program
- Technical papers

Place the cursor over the desired heading, **TrendManager Suite** changes the appearance of the cursor to a finger pointing hand. Click on any of these headings in the help menu to activate the list.

### Context sensitive help files

The method of entry through using the Help button will access the general help file. For specific help relating to a particular feature of the software application, click in the area on the screen and press F1 on the keyboard.

### How to do things

This section is divided into two categories: ***'General Things'*** and ***'Graphing Things'***. Select the desired help option by passing the cursor over the top, it will turn into a hand. Click on the required option to reveal detailed instruction on your chosen task. Follow the instructions shown and press X in the top right corner to close.

### Parts of the program

Click on this to reveal the ***Application Areas*** split into the following categories. ***Button Bar, Message Boxes, Graphing*** and ***General*****.** Place the cursor over the help topic desired and click to activate the instructions on that particular task.

### Technical papers

This will access technical information relevant to your particular software.

# Searching in Help

Within each help topic there are different ways to search for information. The top of each help screen shows the same menu bar throughout.




## Find

This takes you to the 'Find set up Wizard', follow the on screen instructions. This will enable the user to find a particular word or scroll through the alphabetical topic screen. By clicking on the tags at the top of the Help Topic menu the user can view the Index or Contents file.

## Help Topics

This takes the user to the Help Topics menu where Find, Index and Contents files can be accessed. Select option and press display.

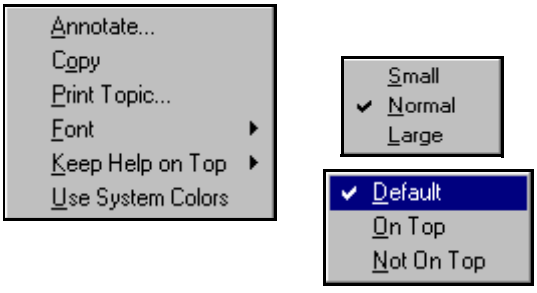
## Back

This takes the user back to the previous screen.

## Print

Direct access to printing any of the help screens.

## Options




The final two options at the top of the help menu are shown as arrow direction buttons, these will take you either to the previous page or the next page.




- Annotate allows the user to type any additional information associated with this topic.
- Copy allows the user to copy the screen.
- Print topic gives direct access to print the screen.
- Font size can be changed.
- Help can be set on top or not on top.
- Use system colours will require help to be re-started.

# Chapter 6: Recorder Configuration from TrendManager Suite

## X Series and GR Recorders

**TrendManager Suite** allows you to set up a recorder from your PC.

**NB.** If any function is denied by a flashing padlock, this is because a password is required to be entered to proceed any further, see *"Passwords" on page 217.*

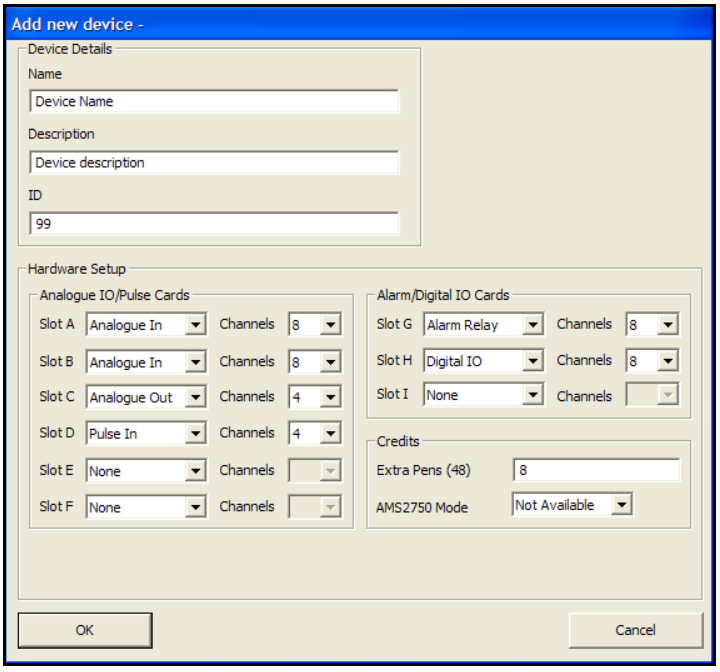
All areas are covered in the **TrendManager Suite Help.** Click in any area on the screen and press F1 on the keyboard to display the related help files.

### Recorder Setup

With the software open, the main screen will be blank with a tool bar down the left hand side. To start a new recorder configuration first select the ***Recorder button*** on the main button bar down the left side of the screen. An empty recorders pane will be displayed. Click on Add New Recorder.

### Add New Device

Select ***Add New Device*** from the Recorders pane and select an **X Series and GR**device from the list of all types and press OK, the Add New Device box will appear. Enter the ***Device Name*** and ***Description*** in the boxes provided to identify the recorder setup. The ***ID*** number of the unit must be set by the user. If this setup is going to be transferred to a recorder enter the same ID number as the recorder. **It is important that all of the user's recorders have different ID numbers.**



An alternate method is to go to the recorder, save the setup on a media (even if it is blank), and import the setup to the **TrendManager** software. This way the hardware configuration, number of virtual pens, modbus number, and the serial and ID numbers are correct form the beginning. It also helps reduce setup time if the customer wants to do real-time communications.

**NB.** Add New Device functionality is not applicable for the Archived Databases from the Archive Database Server.

### Hardware Setup

In the “Add new device” box there are slot references that co-ordinate with the slots on the rear panel of the recorder. Select the drop down list in each slot for ***Analogue IO/ Pulse*** In cards, this hardwaresetup must match the recorder configuration. Select the correct card description for each slot and the channels number, if there is no card fitted Select None.
(Analogue Output and Pulse input cards are not available for the **eZtrend** recorder)

### Alarm/Digital IO Card Setup

If fitted, select the type of ***Alarm/Digital IO*** cards that will match the recorder’s set up. Select the correct card description for each slot and the channel numbers, if there is no card fitted select None.

## Recommended Card Positions

**Table 6.1 : Card/Slot positions**

| Multitrend | | |
|---|---|---|
| **Slot position** | **Card type** | **Channel numbers** |
| Slot A | 8 Analogue In<br>Pulse Input | 1 to 8<br>1 to 4 |
| Slot B | 8 Analogue In<br>Pulse Input | 9 to 16<br>9 to 12 |
| Slot C | 8 Analogue In<br>Pulse Input | 17 to 24<br>17 to 20 |
| Slot D | 8 Analogue In<br>Pulse Input | 25 to 32<br>25 to 28 |
| Slot E | 8 Analogue In<br>Pulse Input<br>4 Analogue Out | 33 to 40<br>33 to 36<br>33 to 36 |
| Slot F | 8 Analogue In<br>Pulse Input<br>4 Analogue Out | 41 to 48<br>41 to 44<br>41 to 44 |
| Slot G | 4 Relay Output<br>8 Relay/2 Digital In<br>8 Digital Input/Output<br>16 Digital Input/Output | 1 to 4<br>1 to 8<br>1 to 8<br>1 to 16 |
| Slot H | 4 Relay Output<br>8 Relay/2 Digital In<br>8 Digital Input/Output<br>16 Digital Input/Output | 17 to 20<br>17 to 24<br>17 to 24<br>17 to 32 |
| Slot I | 4 Relay Output<br>8 Relay/2 Digital In<br>8 Digital Input/Output<br>16 Digital Input/Output | 33 to 36<br>33 to 40<br>33 to 40<br>33 to 48 |

| Minitrend | | |
|---|---|---|
| **Slot position** | **Card type** | **Channel numbers** |
| Slot A | 8 Analogue In<br>Pulse Inputs | 1 to 8<br>1 to 4 |
| Slot B | 8 Analogue In<br>Pulse Inputs<br>4 Analogue Out | 9 to 16<br>9 to 12<br>9 to 12 |
| Slot G | 4 Relay Output<br>8 Relay/2 Digital In<br>8 Digital Input/Output<br>16 Digital Input/Output | 1 to 4<br>1 to 8<br>1 to 8<br>1 to 16 |

| eZtrend | | |
|---|---|---|
| **Slot position** | **Card type** | **Channel numbers** |
| Slot A | 3 Analogue Inputs<br>6 Analogue Inputs | 1 to 3<br>1 to 6 |
| Slot B optional card | 3 Analogue Inputs<br>6 Analogue Inputs | 9 to 11<br>9 to 14 |
| Slot G | 4 Relay Output<br>8 Relay/2 Digital In<br>8 Digital Input/Output | 1 to 4<br>1 to 8<br>1 to 8 |

| DR Graphic | | |
|---|---|---|
| **Slot position** | **Card type** | **Channel numbers** |
| Slot A | 8 Analogue In<br>Pulse Inputs | 1 to 8<br>1 to 4 |
| Slot B | 8 Analogue In<br>Pulse Inputs<br>4 Analogue Out<br>8 Relay/2 Digital In | 9 to 16<br>9 to 12<br>9 to 12<br>1 to 8 |

To fit the Analogue Input option card (Slot B) or a Relay Alarm or Digital IO card into the **eZtrend** recorder you will require an expansion card to interface to the recorder.

### *Extra Pens*

***Extra Pens*** is an option that is available using the Firmware credit system in the recorder. Extra pens can be set up here to reflect the recorder setup. If a setup is going to be transferred to a recorder, ensure that the same amount of extra pens are available in the recorder. These extra pens are used mainly for displaying maths functions and the totaliser. Extra pens can also be used as Comms variable pens.

When the Hardware details have been entered click on the OK button. This will save the new recorder details and the Setup Window is displayed.

### *AMS2750 Mode*

AMS2750 is an option that can be enabled in the credit system. AMS2750 is the specification that covers pyrometric requirements for thermal processing equipment used for heat treatment. **TrendManager Suite** has 2 capability modes to match with the mode set in the recorder.

In process mode sets of timers are configured to inform and alert the user to the status of certain conditions, these include: Temperature Uniformity Survey (TUS), System Accuracy Tests, Instrument Calibradtion due date, Control TC due date and TC Status.

In TUS mode the recorder is configured to run a survey based on sensor and furnace settings in the recorder. These must be configured in line with AMS2750 specification.

Refer to the Recoredr manual for more details.

# Setup Window

## General Setup

This is a list of areas for configuration in the Setup Window.

**General -** *See “General button” on page 64.*

**Field IO -** *See “Field IO” on page 74.*

**Pens -** *See “Pens” on page 86.*

**Comms -** *See “Comms” on page 96.*

**Event/Counters -** *See “Events/Counters” on page 110.*

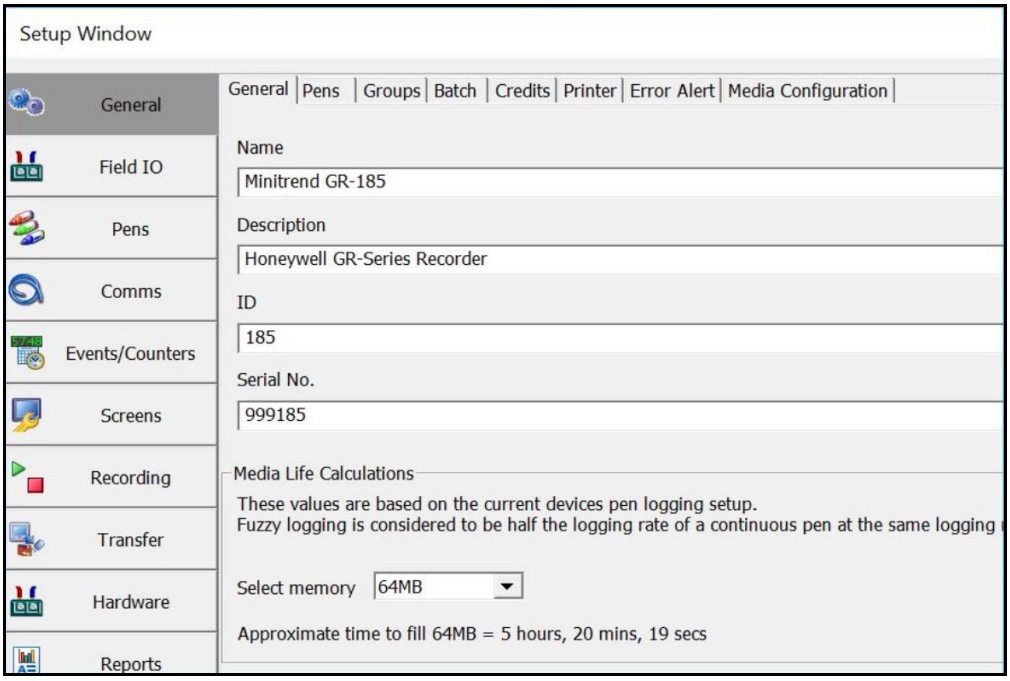
**Screen -** *See “Screen” on page 122.*

**Recording -** *See “Recording tab” on page 124.*

**Transfer -** *See “Transfer” on page 127.*

**Hardware -** *See “Hardware” on page 128.*

**Reports -** *See "Reports" on page 129.*



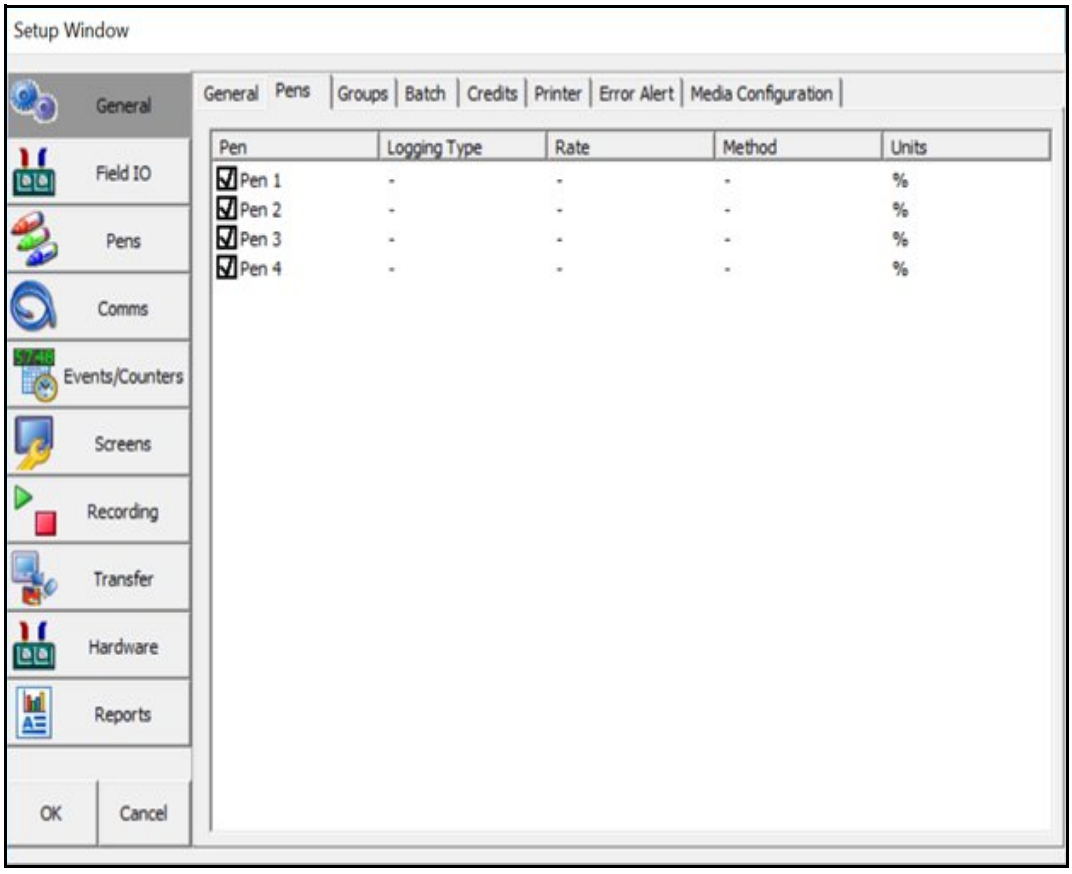

## General button

The ***General*** button contains the following tabs:

- **General tab -** Check and edit the recorder information here. ***Name, Description, ID*** and ***Serial Number***. The ***Media Life Calculations*** will work out the amount of time it will take to fill the USB key, Compact Flash or SD card in the recorder. Select the size of the card and calculations will be based on the current set up eg. how many pens are logging.
- **Pens -** Displays information for each pen available in the recorder. Including which pens are enabled, logging type, rate, method and units of measure
- **Groups -** Displays groups of pens that can be renamed here
- **Batch** - Enable the batch information that is required before running a batch
- **Credits** - Displays all the Firmware options available in the recorder's credit system
- **Printer -** This tab is used to set up the printer configuration
- **Error Alert** - Setup and customise the Alert box information
- **Media Configuration** - This menu contains the list of Storage media with Store and Load options.

### Pens tab

Displays the details of each available pen on the recorder. From left to right this screen shows if the pen is enabled, the ***Pen*** name, the ***Logging Type***, logging ***Rate***, logging ***Method*** and the ***Units*** of measure for each pen.




### Groups tab

This menu is used for re-naming the groups. The same pen can only be associated in one group. To add a pen to a group see *"Pens" on page 86.*

You may want to create groups of pens in order to:

- Acknowledge Alarms by pen groups
- Reset Max/Min, Reset Max or Reset Min by pen groups
- Reset Counter Alarms by pen groups
- Start, Stop or Reset Totals by groups

## Batch tab

Batch is a firmware option is a firmware option that needs to be activated in the recorder.

The Batch function allows the user to segment portions of data for further analysis. Setting up a batch requires information to identify and control batches of data. Batch data can also be paused, for viewing, and resumed. A batch can be aborted at any time, if so this will not register as a batch, a batch is only complete when it has been stopped.

This Batch menu is the setup menu where you can configure all the Batch and Group properties before starting a batch.

***Concurrent Batch Mode***

Batch mode allows concurrent batches, where each batch is associated with a group, so all pens within Group 1 will belong to the batch that is controlled by Group 1. Screens can now be set to display groups, in this mode only messages associated with that group (i.e. pens within that group, or batch messages for that group) will be shown on the chart.

Remember when you have set up your batch requirements you need to assign pens to the batch group.

***General Batch Properties - General***

- **Pause Chart@Finish** - Enable this if you require the chart to be paused at the end of the batch. The chart will restart when another batch is started for that group.
- **Start Log @ Start -** Enable this if you require logging to start when the batch starts.
- **Batch logging control –** Pen logging can be controlled by batch start and stop, the stop and start logging can be independently controlled so a batch could start the pens logging but choose not to stop them logging when the batch stops, or start logging independently of a batch but have all pens stop logging when a batch stops. Only pens within the group of the associated batch will be controlled.
- **Stop Log @ Finish -** Enable this if you require logging to stop when the batch ends. See Start Log @ Start for details.
- **Allow Direct Input -** Enable this to allow the Batch control properties (listed below) to be edited directly from the batch control screen. A barcode reader can be plugged into the front of the recorder and the barcodes scanned in directly.
- **Single Screen Batch (available for GR Series recorders only)** allows you to view and enter all the batch details on a single screen. If this is not selected the Batch Wizard will enable separate screens to enter the same information. The batch fields are: Batch Name, User Id, Lot Number, Description and Comment are available for viewing and entering details on a single page using the Single Screen batch enabled, if disabled a separate screen will be required for each field. The Lot number is unique for each batch on a recorder and user cannot modify the Lot number. The Lot number starts at 1 and increments by 1. This is irrespective of whether the user is using Batch Wizard or Single Screen Batch to enter the batch details. The user can also set the above fields except Lot Number from a set of predefined list. Groups must be set up, see *See “Pens” on page 86.*.

## NOTICE

List driven data fields – The next 5 fields are available for data entry associated with a batch. The names can be overridden to suite the end user application, all fields are now 69 character long with the exception of the User ID which is 32. A pre-defined list of up to 30 items can be configured to allow users to select input for these fields from a list rather than type them in every time. E.g. a user might have 8 different products running though the same process, these can be pre-configured so when starting a batch the user can pick from a list of products. The pre-defined lists have to be enabled in the individual group screen, eg. Show *** List.

***Properties***

- **Name Props. -** Enter the name of the batch name and setup a list of additional names to appear as a pick list as a part of the Batch Control screen in the recorder.

- **User ID Props. -** Enable this to make this a requirement when starting a new batch. The User ID display name can be renamed and a list of additional names can be setup to appear as a pick list during the Batch Control setup. If Passwords are active on the recorder then the User ID page will be skipped for user entry and the name of the person logged in through the password system will be automatically entered.

- **Field 1 Props. -** Defaults to Lot No. Enable this to make this a requirement when starting a new batch. The Lot number display name can be renamed and a list of additional names can be setup to appear as a pick list during the Batch Control setup. The addition list names will not appear in a drop down list in the Batch Control screen unless you enable Show “n” List in the group properties menu. *See “General Batch Properties- Group #” on page 68..*

- **Field 2 Props. -** Defaults to Description. Enable this to make this a requirement when starting a new batch. The Description display name can be renamed and a list of additional names can be setup to appear as a pick list during the Batch Control setup. The addition list names will not appear in a drop down list in the Batch Control screen unless you enable Show “n” List in the group properties menu. *See “General Batch Properties- Group #” on page 68..*

- **Field 3 Props. -** Defaults to Comment. Enable this to make this a requirement when starting a new batch. The Comment display name can be renamed and a list of additional names can be setup to appear as a pick list during the Batch Control setup. The addition list names will not appear in a drop down list in the Batch Control screen unless you enable Show “n” List in the group properties menu. *See “General Batch Properties- Group #” on page 68..*

### *General Batch Properties- Group #*

Automated batch counters – Each group can maintain its own batch counter, this can be configured to start at any desired value and be incremented by any set amount. The batch counter can be included in the batch name which itself can contain additional information.

- **Auto Pop. Wizard -** When enabled this will automatically populate the Batch Control screen with the properties entered into that specific Group.
- **Auto Pop Name -** This is the name of the group that will have it's properties populate the Batch Control screen
- **Zero Pad Count -** This refers to the amount of zeros that will be added to the embedded batch counter. Eg. BATCH -2 -[[GC.000001]]. This has to have the same amount of digits to accommodate the largest number the counter will reach, which will be the Rollover value. If this is not enabled the leading zeros will not be shown.
- **Ctr. Start -** This refers to the number at which the batch counter will start.
- **Ctr. Increment -** This is how much the counter will increase or increment by.
- **Ctr. Rollover -** Enter the number at which you want the counter to reach before it starts again.
- **Show *name* List -** (only appears when Auto Pop Wizard is off). Enable this to allow any additional list item names to appear in a drop down list in the Batch Control screen. *See below.
- **Show *id* List -** Enable this to allow any addition list item id's to appear in a drop down list in the Batch Control screen. *See below.
- **Show *Field 1* List -** Enable this to allow any addition list item for Field 1 to appear in a drop down list in the Batch Control screen. *See below.
- **Show *Field 2*List -** Enable this to allow any addition list item for Field 2 to appear in a drop down list in the Batch Control screen. *See below.
- **Show *Field 3* List -** Enable this to allow any addition list item for Field 3 to appear in a drop down list in the Batch Control screen. *See below.

*Additional list items are entered in *"General Batch Properties - General" on page 66*. Ensure you have the pens you require assigned to a group, see *"Pens tab" on page 65*.

At the bottom of the screen is the Ctr. Reset button, this will produce a warning dialog asking if you want to reset group # counters.

When the configuration is complete select the Finish button to Commit, Discard or Commit Later. Select the Back button to return to the previous menu.

Batch mode state and count in scripts, see *"Maths Variable and Function Tables" on page 314*.

Batch mode state and count in embedded variables, *Table 6.6 on page 117.*

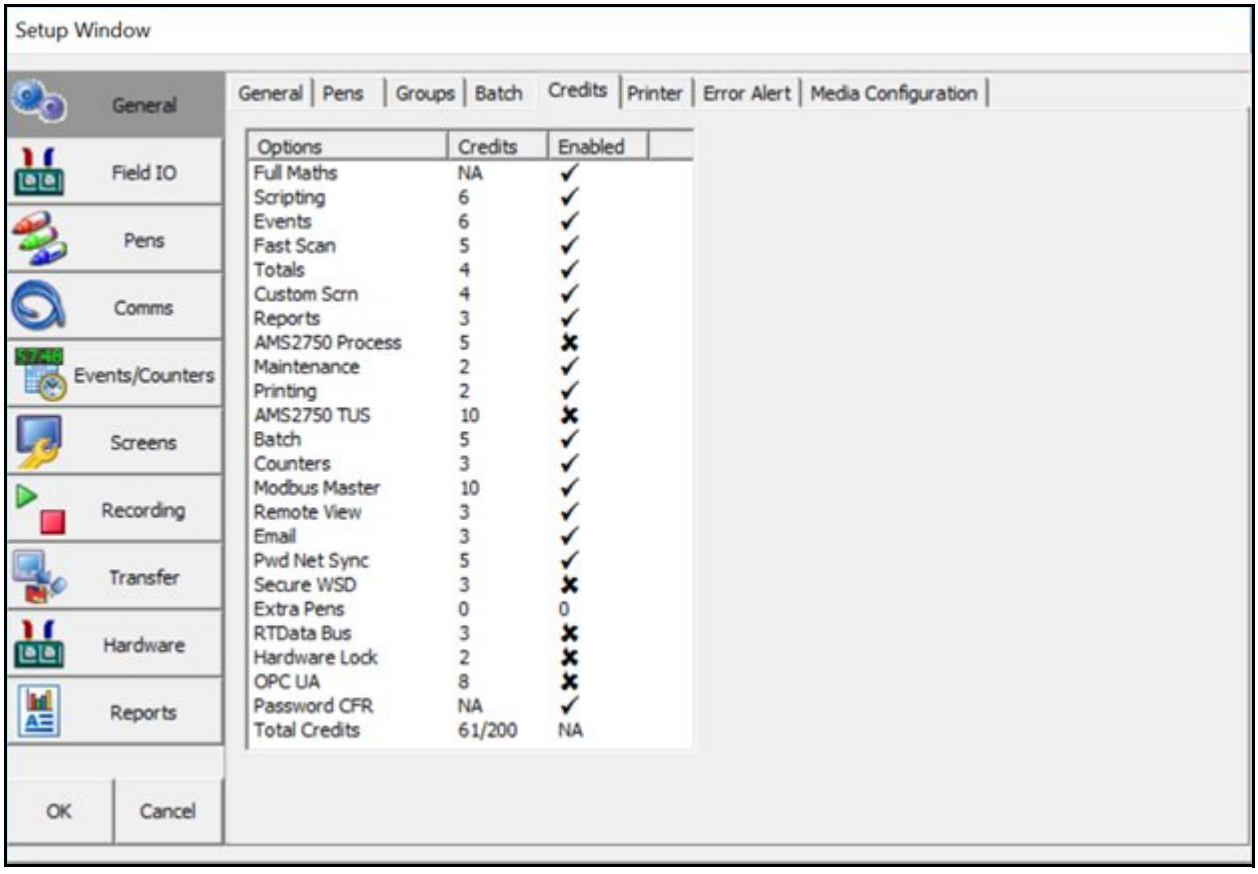
**Note:** batch mode no longer operates on pens that do not belong in a group, so when upgrading to the new version existing users need to add pens to a group to use the batch functionality

### Credits tab

Displays a list of available firmware options. All options are shown as enabled for a new recorder setup. When this set up is sent to the recorder only the firmware options enabled on the recorder will be active.

You cannot add or remove firmware credit options in **TrendManager Software Suite**.

When importing a setup from a recorder this screen will display the firmware credit options that are active in the recorder.




**Notes**

Password CFR - (ESS - Extended Security System). This will only appear in the list on the recorder if this feature is enabled in the recorder. It cannot be enabled by the firmware credit system - contact **Honeywell** for details.

Scripting, Fast Scanning and Custom Screens are not available for the **eZtrend**.

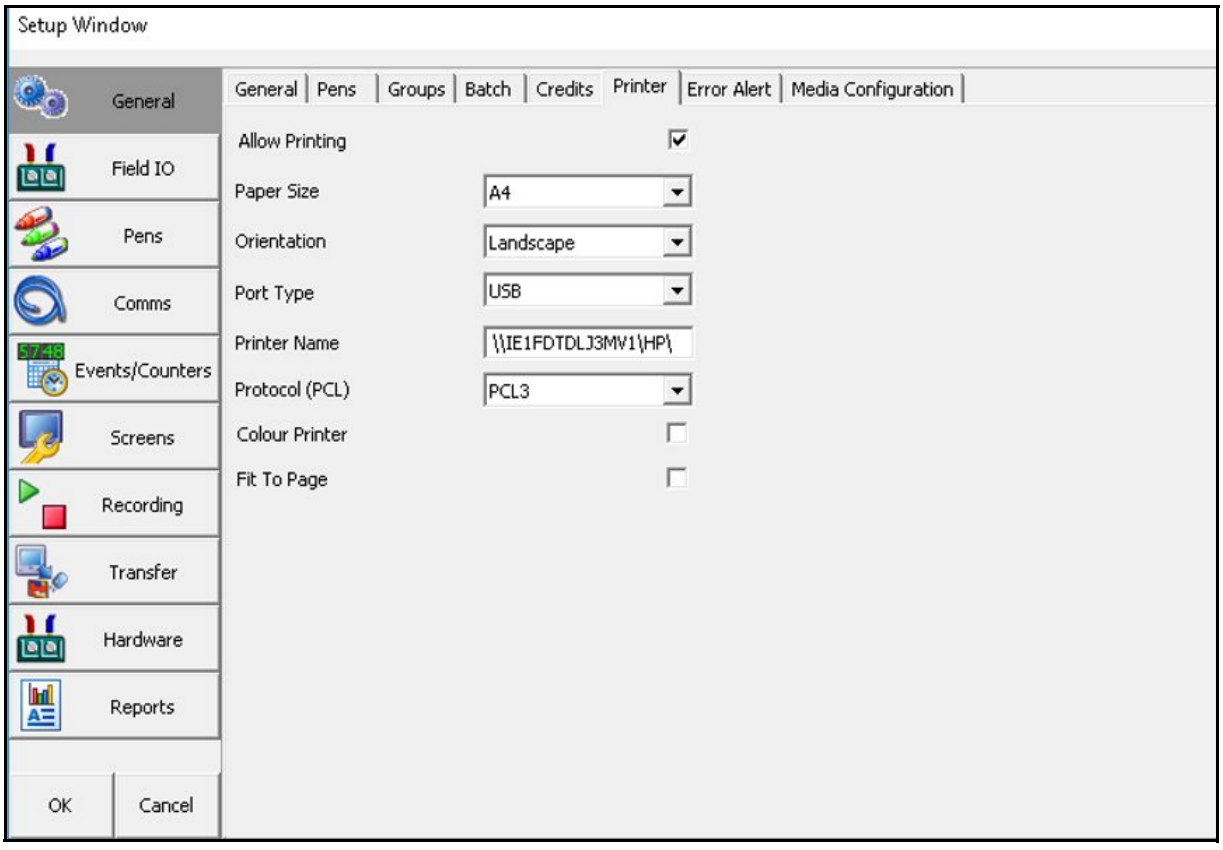
For software version R200 onwards Secure WSD will be enabled by default and no credits will be consumed. Check the “About” section in the application software to determine the software version.

### Printer tab

The ***Printer*** function is a firmware option that is selectable from the ***Factory*** menu in the recorder. The screens on the recorder that currently can be printed are all Status screens, Message lists, Process screens and Replay screens.

The printer network information should be entered prior to printing, see *"Network Admin tab" on page 106.* If the information is not entered in the ***Network Admin*** menu a dialog box will appear prompting you to enter Username, Password and Domain. Entering this information into the dialog will not populate the Network Admin menu. It is recommended that you fill in this information into the Network Admin menu as it will not be affected by firmware upgrades in the recorder.

The Printer menu allows configuration for setting up a printer. The printer option displays a Print button from various screens using a basic USB standard PCL printer. For details on suitable printer types refer to the installation section of the User manual.




- **Allow Printing** - Tick to enable ***On*** and ***Off***
- **Paper Size -** Toggles between ***A4*** and ***Letter***
- **Orientation -** Toggles between ***Landscape*** and ***Portrait***
- **Port Type** - Toggles the type of connection used by your printer. The available port options are USB and Network. In case of Network port the printer can be connected to the Ethernet port of the recorder and Printer Name should be provided.

- **Printer Name -** Enter the printer name as found on the network. For a local printer that is connected directly to the recorder via USB, ensure the printer name is set to the default (LPT1:). Shared printers on a domain or work group require the network path to be entered in the Printer name. The file path will contain the server name (this could be the PC the printer is connected to or a print server) and the printer name. Eg. \\PC or print server name\printername
- **Protocol (PCL)** - Select the protocol supported by the printer. The available PCL options are PCL3 ,PCL3GUI and PCL5.
- **Colour Printer -** Tick if a colour printer is being used for the screen capture facility. Screen captures can be printed as an Effect of an Event. *See "Events - Cause and Effect" on page 111..*
- **Fit to Page** - Tick if recorder screen printing to be stretched to Paper Size selected

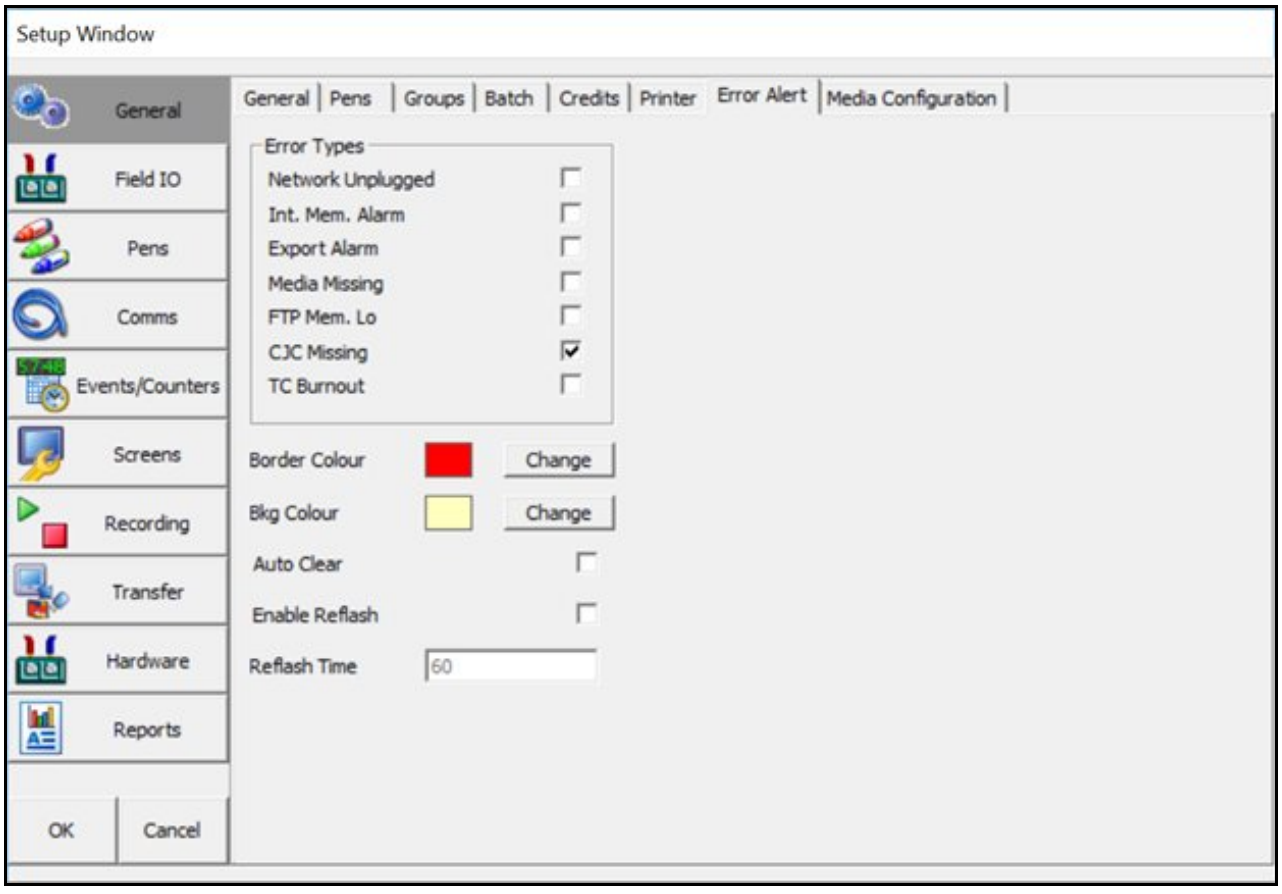
If in doubt, contact your IT Administrator for advice.

### Error Alert tab

A new alert system has been implemented to allow on screen alerts to be displayed for serious errors and for early warning on potentially serious issues like available media space. When an alert is detected a large message box will be displayed on the screen, it has a flashing border for which colours are user defined and will display the current error state. An acknowledge button is available and a re-flash can be set to warn the user again if the error condition is not rectified.

- **Error Types -** The following conditions are available to be enabled:
  - ***Network Unplugged*** *(will detect hub/switch failure also)*
  - ***Internal Memory Alarm –*** *Display when internal memory is going to start over-writing non-exported data within a defined period of time. Storage Alarm level must be set.*
  - ***Export Alarm –*** *Where external media capacity will run out within a defined period of time. Storage Alarm level must be set.*
  - ***Media Missing –*** *External media is missing so a scheduled export is not possible.*
  - ***FTP Memory Low -*** *Display when internal memory is going to start overwriting non-FTP'd data within a defined period of time. Storage Alarm level must be set.*
  - ***CJC Missing –*** *CJC Sensor is not plugged into AI Card.*
  - ***TC Burnout -*** *A TC burnout has been detected.*

**Storage Alarm Levels** need to be set as to when the system is alerted that the three different memory areas as low. See *"Storage Alarm" on page 125*



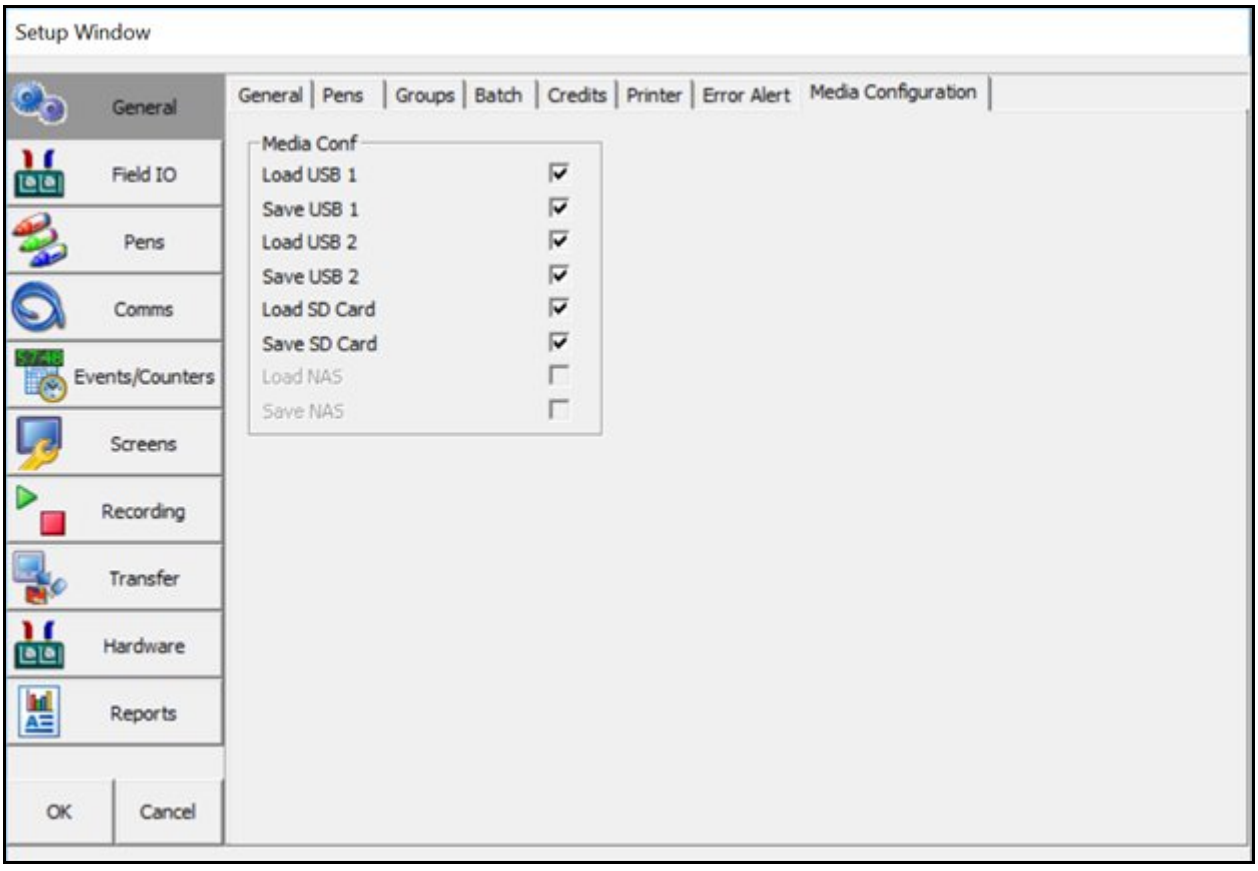

- **Border Colour** - Use the on-screen colour palette to change the message border colour.
- **Background Colour -** Use the on-screen colour palette to change the message background colour.
- **Auto Clear -** When Auto clear is switched on the recorder will automatically detect if something has been done to rectify the problem and the message will disappear. Eg. if the removable external storage media being used for a scheduled export is full and is replaced with media that has sufficient memory available then the error alert box will disappear. If Auto Clear is switched off you will be required to press OK on the screen error alert message
- **Enable Reflash -** If Reflash is enabled and a time set the error alert message will appear again at the time specified until the error is resolved. With Reflash enabled pressing the OK button on the recorder's screen message will only make the message disappear until the next reflash time occurs.
- **Reflash Time -** Set this to how often you want the error alert message to repeat until the problem is solved.

### *Display alert as an event effect*

This feature is available from within the event system where the Alert Display can be used as an event effect to display a preset or user defined marker. *See "Event Effects" on page 115..*

### Media Configuration tab

This menu contains the list of Storage media with Store and Load options.




Enable this option if you want to allow the user to access specified storage device or disable if you want to restrict the user from accessing the device.

Load NAS, Save NAS- Only available if " User Share Path" is enabled in the Network Admin Screen.

**NOTE:** If device is already configured for Scheduled Export or Report, then user will not be able to restrict access to that device. For restricting access to that media device, user needs to go to Scheduled Export or Report and change the Export device.

## Field IO

When AMS2750 mode is enabled extra tabs will appear for added configuration. Listed under the Analogue Inputs tab will be displayed Sensors" (only certain selections will be available).

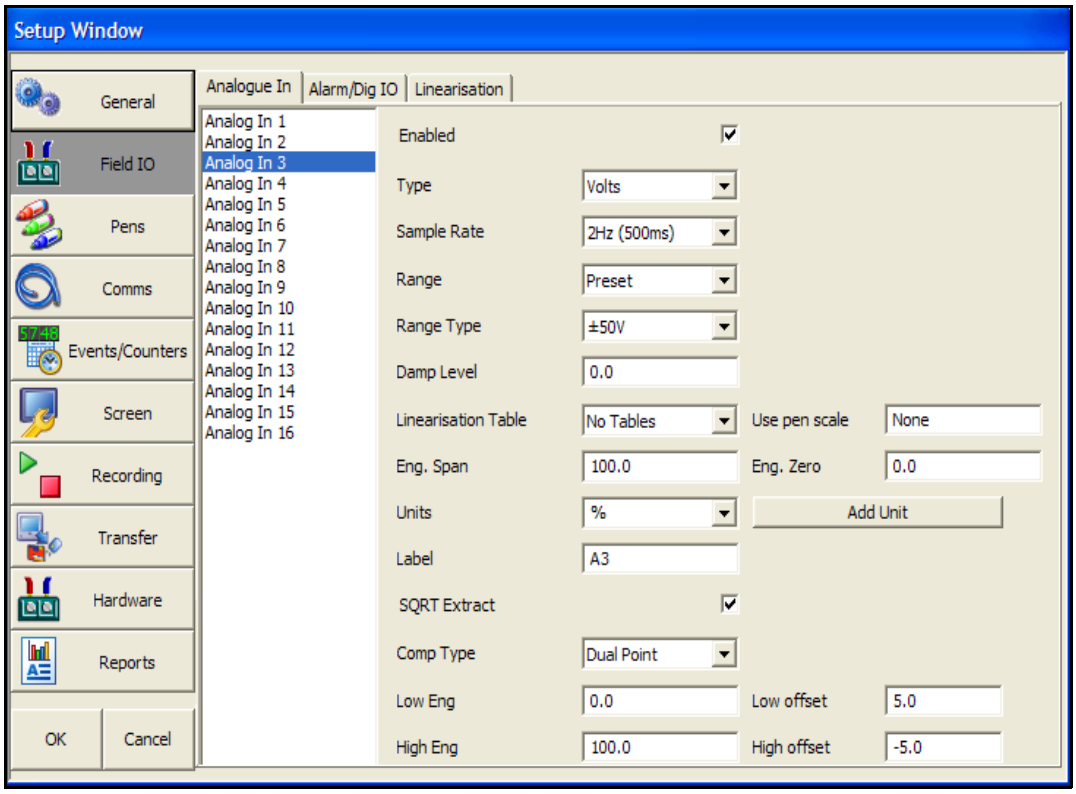
### Analogue In tab

Press the Analogues button to display all the analogue inputs available.

Click on the individual Analogue In number to set up each channel profile. Each channel has a list of menu items to be configured.

- **Enabled -** Tick to Enable.
- **Type -** Select this for a list of available signal inputs:Volts, Amps and Ohms RT (Resistance thermometer or TC (Thermocouple).
- **Sample Rate -** Select this for a list of available Analogue Input sample speeds. A Fast Scanning range of 50Hz (20mS) is available as a firmware option (not available on the **eZtrend** ). Refer to *"Credits tab" on page 69* for Firmware options.
- **Range** (Ohms, Volts and Amps only) **-** Toggle between Preset and User Defined. The Preset option will make available a list of Range Types or select User Defined to specify High and Lower Limits.
- **Range Type** (Ohms, Volts and Amps only) - Only available when Range is set to Preset. Select for a list of available ranges. The factory default range is +/-12V.

- **Damp Level** (Ohms, Volts and Amps only) **-** Damping filters for noise reduction to smooth any significant or sudden change in the signal. Damping looks at the previous and current readings, executes an algorithm depending on how large the difference is between the two readings and then calculates a new position immediately. Damping is only enabled when a thermocouple or RT is selected. Enter the Damp level in Engineering Units.




- **Linearisation Tables** (Ohms, Volts and Amps only) - Select a table from the drop down list if required. *See "Linearisation tab" on page 80..*

- **Use Pen Scale -** Toggle On and Off, this is enabled by default. Analogue # defaults to the corresponding Pen #, eg. A1 will default to Pen 1. If you change A1 to use another pen scale eg.Pen 3, you must go into Pen 3 and change the maths to A1. This will ensure that Pen Scale 3 will display A1 input. With this enabled the Engineering Zero and Span is the same as the pen scale. Disable this and the Engineering Zero and Span will not reflect the pen scale. This is not available when using Linearisation Tables.

- **Units -** This is the Units of Measurement for each input. Select and enter a value. Max 13 characters.

- **Label -** Select and enter an identification label for the input. Select and enter a label. Max 15 characters.

- **SQRT Extract -** Toggle On and Off. The Square root extraction in the analogue input is used to linearise certain sensors that have a non linear output - for example in the calculation of flow. So when you check the Square root extraction in the Analogue input section it carries out the following calculation. It ratios the analogue input range that you set, to 0 to 1. So any sensor input is represented by a number from 0 to 1. We then take the square root. We then re ratio the result back to the user set range.

- **Comp Type* -** select from None, Single Point or Dual Point compensation.
  Sensor Compensation may be required to improve accuracy on a sub range. This is an adjustment to the value of the signal input on each channel, based on the Engineering units settings.
  **Single Point**
  Set the Comp Type to Single Point to adjust the signal input reading by an offset amount determined by the user. Enter the Eng Offset adjustment required and this is added or subtracted for all future readings.
  **Dual Point**
  Select Dual Point to change two points on the signal input reading. The Dual Point adjustment works in the same way but at two different points on the signal input. The two points must be more than 50%, of the engineering units, away from each other.
    - **Low Eng -** Set the low limit for the engineering units.
    - **Low Offset -** enter an offset value that is offset against the low eng value.
    - **High Eng -** Set the high limit for the engineering units.
    - **High Offset -** enter an offset value that is offset against the high eng value.
- **High Limit** - Available when Range Type is set to User Defined. Select and enter the high limit value.
- **Lower Limit** - Available when Range Type is set to User Defined. Select and enter the lower limit value.
- **RT Type -** Only available when Type is set to RT (Resistance Thermometer). Select this for a list of available RT types.
- **Burnout Type -** Only available when Type is set to TC (Thermocouple). Toggle between Active and Passive. Active means it will send out a current to the TC. Set to Passive means it takes a reading without sending out a current. The T/C is wired differently for Active and Passive Burnout.
- **Show Burnout -** Only available when Type is set to TC. Toggle between Upscale and Downscale Burnout.
- **TC Type -** Only available when Type is set to TC. Select this for a list of available TC types.
- **CJ Comp -** Only available when Type is set to TC. Select this for a list of available CJ Compensation.
    - **Int Automatic -** Uses the cold junction sensor in the recorder as a variable reference temperature
    - **Ext 0 Deg C -** Assumes the cold junction is held at 0°C to provide a 0mV reference, external to the recorder
    - **Ext with Spec Temp -** Uses a reference junction held at a constant temperature. Specify the temperature that the cold junction sensor id to be set at.
    - **Ext Input -** Use a thermocouple or resistance thermometer from another channel to measure the cold junction sensor
- **External Input -** Only available when CJ Compensation is set to Ext Input. Select the input required as an external input.

- **Eng. Span -** (Ohms, Volts and Amps only). Only available when ***not*** using “Use Pen Scale” option. This is the highest value of the engineering range and corresponds to the top of the input range. Select and enter a value using the on-screen keyboard.

- **Eng. Zero -** (Ohms, Volts and Amps only). Only available when ***not*** using “Use Pen Scale” option. This is the bottom of the engineering scale and represents the bottom of the input scale. Select and enter a value using the on-screen keyboard.

### Analogue Out tab

Only available when a Analogue Output card is a part of the Setup. Press the Analogue Out button to display all the analogue outputs available. Click on individual Analogue Out number to set up each channel profile. Not available on the **eZtrend .**

- **Enabled -** Tick to enable.
- **Overrange -** Tick to enable, enabled as default. This will allow the output signal to go overrange to 21mA, if disabled the maximum is 20mA.
- **Transmit -** Select a pen to output 4-20mA loop. This will take the scale value from the pen it is transmitting and convert to 4-20mA output signal. eg if the scale is 0-50% this signal will fit the scale so 4mA = 0% and 20mA =50%.
- **Output -** Select either 4-20mA or 0-20mA.
- **Label -** Select and enter an identification label. Select and use the on-screen keyboard. Up to 16 characters.

### Pulse In tab

Only available when a Pulse Input card is part of the Setup. The Pulse Input card operates up to a frequency of 25kHz max. Not available on the **eZtrend**

If a Pulse input card is fitted the first 4 pens will display the maths function of HPULn in the Maths tab in the Pens section as default to display the pulse reading.

Click on individual Pulse Input number to set up each channel profile.

- **Enabled -** Tick to Enable.

- **Update Rate** - Fixed at 1Hz

**Label -** Select and enter an identification label for the pulse input. Select and enter a label. Up to 16 characters.

## Alarm/Digital IO tab

The Alarm/Digital IO button will display all the digital inputs/outputs available. Click on each individual Alarm IO or Digital IO number to set up each channel profile.

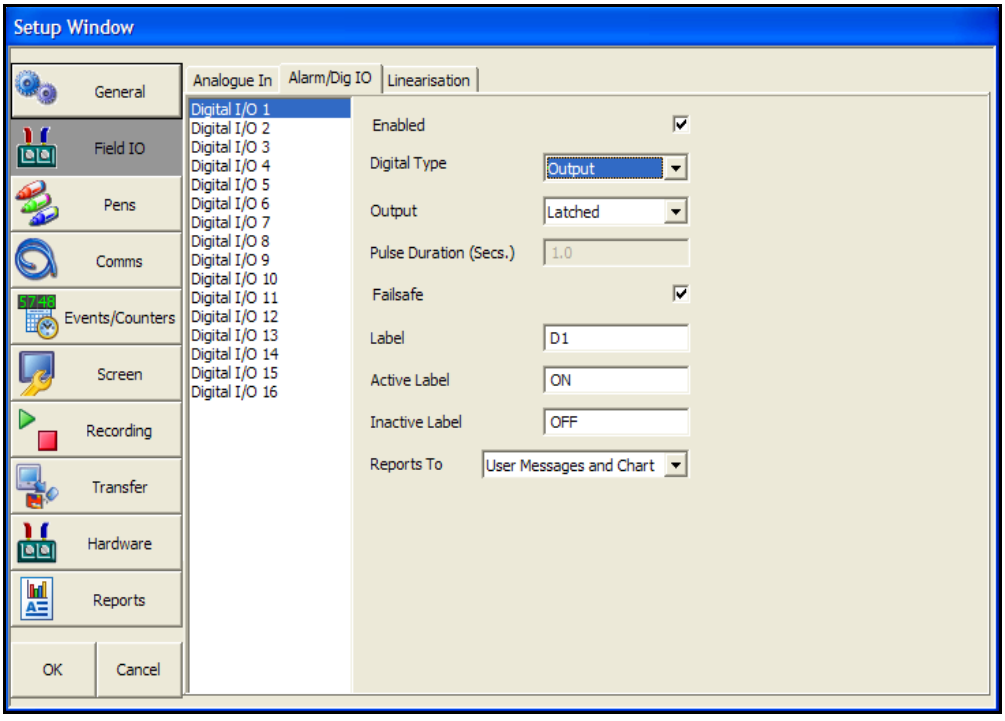
**2 types of Alarm Relay cards:** 4 Alarm Relay Output card and an 8 Alarm Relay Output with 2 Digital Inputs card.

**2 types of Digital IO cards:** 8 Digital Inputs or Outputs card and a 16 Digital Inputs or Outputs card. (Not available for the **eZtrend** recorder)

**Alarm Relay Card**
4 Alarm relay output card or 8 Alarm relay Output with 2 Digital Inputs (6 fixed outputs and 2 configurable Digital Input or output) cards.

**Digital IO Card**
There are 8 or 16 Digital channels per card that can be setup as inputs or outputs. The Digital I/O card also has 4 channels that can be set as pulse inputs (channels 1 to 4). The operating frequency for pulse inputs on the Digital I/O card is 1kHz max.

To view and log a channel selected as a Pulse input, set up an extra pen with a Maths function of LPULn in Edit Maths in the Pens menu.




For all cards select each Alarm/Digital # to display the configuration. Each channel has a list of items to be configured.

- **Enabled -** Tick to enable.
- **Digital Type -** This is set to Output Relay contact (Power) for the Alarm Relay cards. Toggle between Input and Output or Pulse Input for the Digital IO card. On the 4 Relay Alarm card, only output type is available. Channels 1 to 6 on the 8 Alarm Relay card are outputs, channels 7 & 8 can be either inputs or outputs.
  **Note**: Pulse Input only available on channels 1 to 4 for slot G, 14 to 20 for slot H and 33 to 36 for slot I.

- **Output -** (Output only). The relay outputs can be set to be either Latched or Single Pulse. A Latched relay will be maintained in its active state until the trigger source has returned to a non-alarm state. For Single Pulse the relay will go active for a period of time, specified by the user, then return to a non active state. The time out period remains independent of the length of time the active state remains. If the output is set to Single Pulse, when the alarm is activated the signal will display a single pulse for the duration set. See Pulse Duration. The alarm will trigger again when it goes into an active alarm state.

> **NOTICE**
>
> Outputs that are set to Single Pulse should not be used as a part of a maths expression as it can cause spurious values.

- **Pulse Duration -** (Output only). Available when Single Pulse is selected. Specify the pulse length in seconds from 0.1 (100ms) to 6480 (108 minutes) in 0.1 second increments. Select and enter the pulse length.
- **Fail Safe-** (Output only). Tick to enable. Each relay channel can be independently selected with the fail safe option. This will invert the state of the relay output. With Fail Safe Off, normally open (NO) relays have open contacts when the power is off, and open contacts when there is no active alarm. The contacts will close when an associated alarm goes active. With Fail Safe On, normally open relays have closed contacts when the recorder is powered on and there are no open active alarms, and the contacts open with an alarm active or when the power is removed..

**Table 6.2 : Fail Safe Relay positions**

| **Trendview recorder Relay Positions (no alarms active)** | | | |
|---|---|---|---|
| **Normal** Relay Output States | | **NO** | **NC** |
| | Power On | Open | Closed |
| | Power Off | Open | Closed |
| | | | |
| **Failsafe** Relay Output States | | **NO** | **NC** |
| | Power On | Closed | Open |
| | Power Off | Open | Closed |

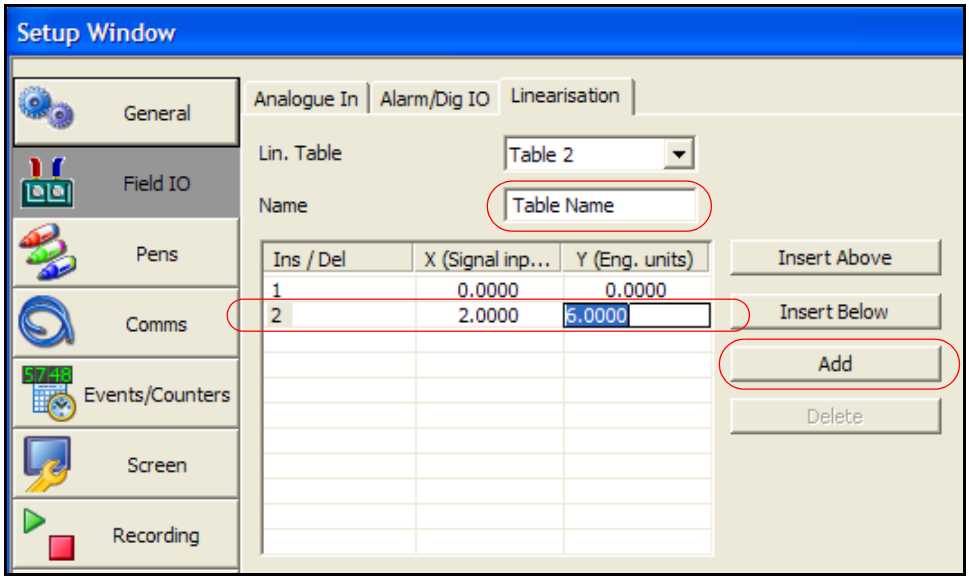
- **Label -** Select and enter an identification label. Select and enter a label. Up to 16 characters.
- **Active Label -** (Input and Output only). This is the label that is shown when an alarm becomes active. Select and enter a label. Not available for Pulse Input. Up to 12 characters.
- **Inactive Label -** (Input and Output only). This is the label that is shown when an alarm becomes inactive. Select and enter a label. Not available for Pulse Input. Up to 12 characters.

- **Reports To -** This will acknowledge the Alarm/Digital IO to a selected destination. Select User message to add the Digital IO occurrence to the messages list only. Select Mark On Chart to display the occurrence on a chart and to the messages list.

## Linearisation tab

The Linearisation tab can be located as part of the Analogue In setup.

**Linearisation Tables** - To be used with Analogue Input type Volts, Amps or Ohms. These are user defined tables that can be set up to allow a non-linear input signal to be displayed on the recorder. By entering a set of non-linear signal input values (X) into the linearisation table, the recorder will use the table to generate linear output (Y) in engineering units, to be displayed and/or log on the recorder.




- Select the next available table and rename it for ease of identification.
- Click on the Add button to insert the first line
- Click into the text entry boxes under the X and Y boxes and enter the required values (or leave if your table starts at 0). The Signal Input (X) goes in the first column and the Engineering units (Y) in the second column.
- To add more lines, click on a line and use the Insert Above and Insert Below buttons. To add a line at the bottom, click on Add. To delete a line, click in the line and select Delete.
  When you have finished your table it will be saved automatically.

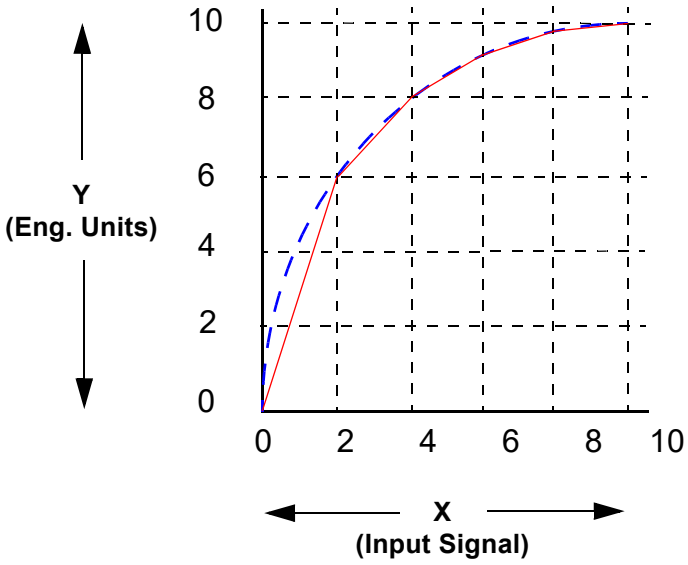
***Data Error box***

If there is a mistake in the table a Data Error box will appear saying “Data line * is invalid”. This will appear when you select another table or another function. The error box will indicate which line has the error. There may be more than one error in the table, if so the data error message box will appear for each error starting from the top line down going to the next as each error is fixed.

### *Linearisation Table examples*

*Figure 6.1* shows an example of a set of non linear signal inputs (X) and the required values in engineering units (Y) that have been entered into a linearisation table. They would produce the following curve.

**Figure 6.1 Example of a 0-10V non-linear input signal**

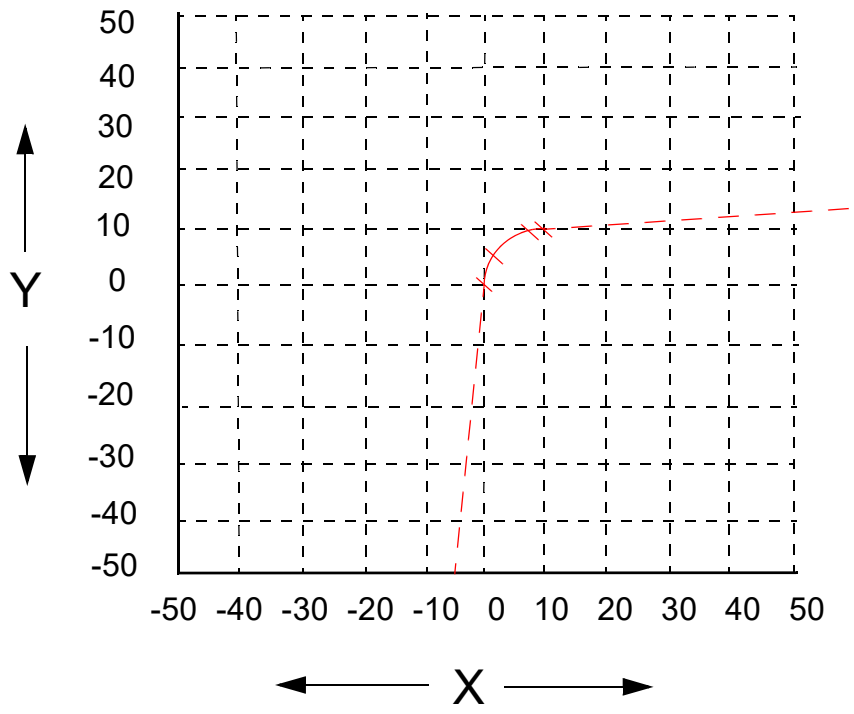



A straight line is drawn between each point, as shown by the continuous (red) line in *Figure 6.1* . For a more accurate curve, as shown by the dotted line (blue), add more data points into the linearisation table.

If the full input range is greater than the range used in the linearisation tables then the signal will carry on following the slope of the last two inputs. For example if we had a -50 to +50V range and just used the 0 to 10V linearisation table then the signal would look like *Figure 6.2* .

**Figure 6.2 Linearisation table used for part of the range**

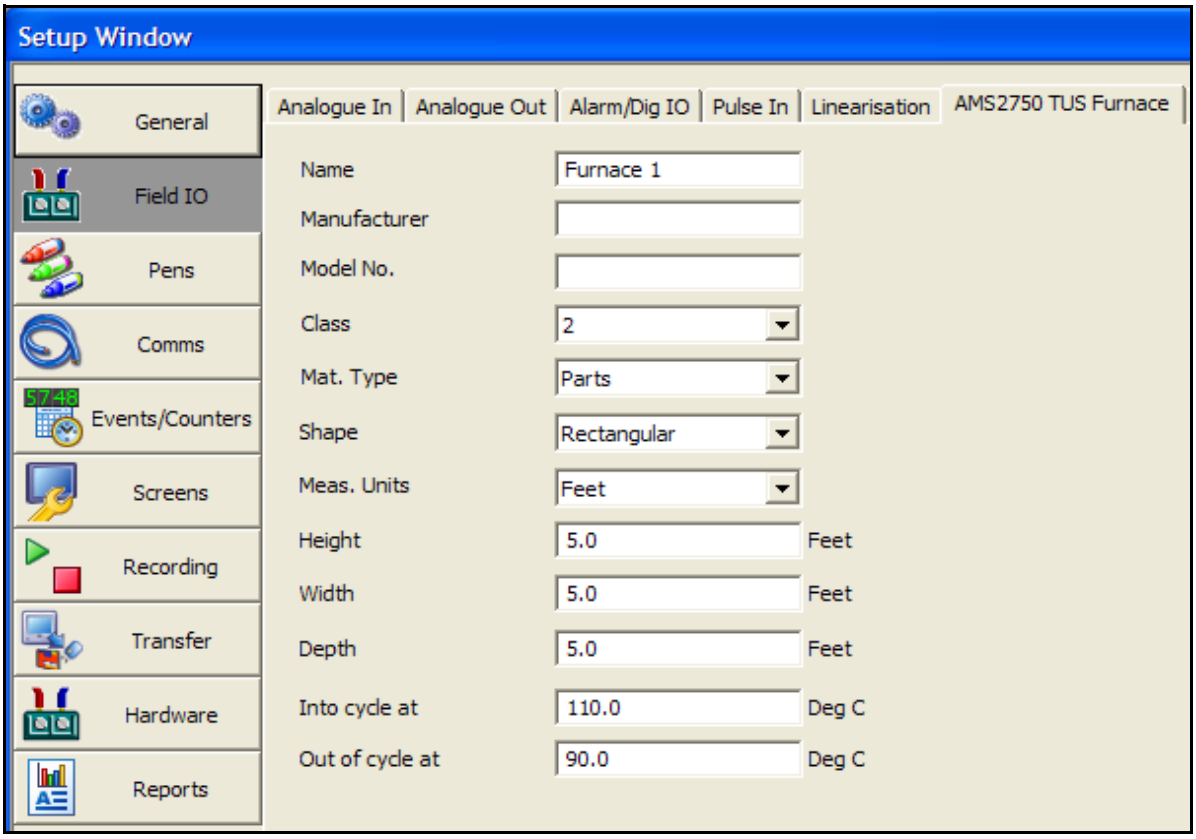
The last two points are used to follow the slope for the rest of the signal.
At the bottom of the 0-10V table the last two inputs are X=0, Y=0 and X=2, Y=6. At the top of the 0-10V table the last two points are X=8, Y=9.8 and X=10, Y=10. *Figure 6.2* shows these last two inputs at the top and bottom of the 0-10V signal.



### AMS2750 Furnace (Process and TUS)

Up to 6 furnaces or ovens can be configured and fed into one recorder. Furnaces 1 to 6 relate directly to Groups 1 to 6 configured in the recorder. Select each furnace in turn and configure as required.

For Process Furnace set up and TUS Furnace set up the screens are similar, with a few additions to the TUS Furnace, see below.

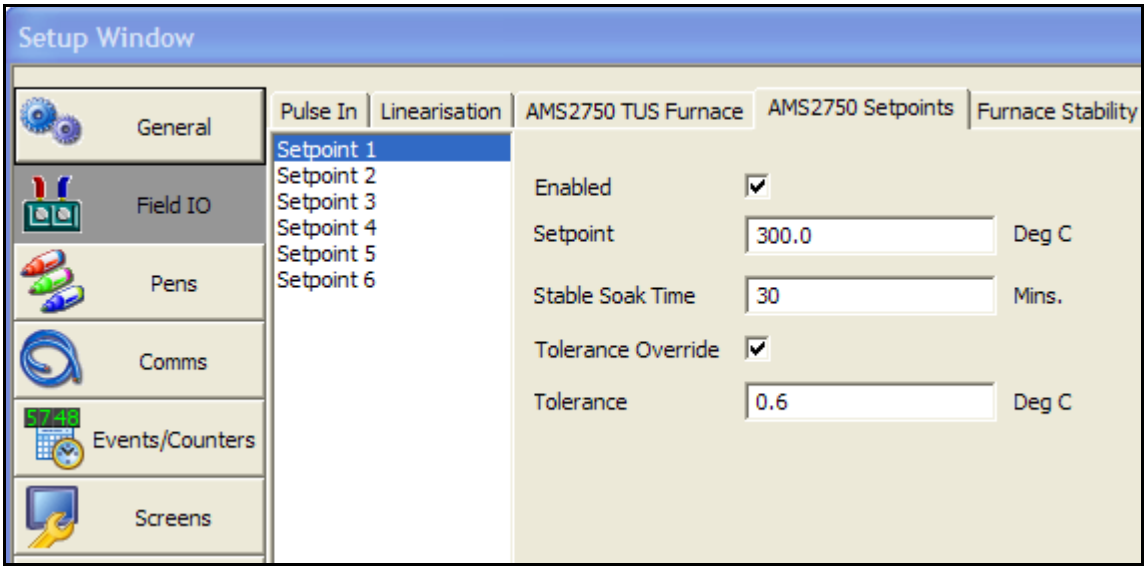



- **Name** - Name or tag used to identify this furnace. 40 characters of Alphanumeric.
- **Manufacturer** - Enter the manufacturer of the furnace.
- **Model No.** - Unique Model or Serial number of this furnace. 20 characters Alphanumeric
- **Class** - Enter the Furnace class, 1 to 6 numeric
- **Mat. Type** - Enter the type of material or load, Parts or Raw material furnace
- **Shape -** Furnace shape, rectangular, cylindrical or other (TUS mode only)
- **Meas. Units -** Furnace measurement units,Metres and millimetres or feet and inches. (TUS mode only)
- **Height, Width, Depth -** Furnace dimensions dependent on shape (TUS mode only)
  Note. these are the dimensions for the qualified working area

- **Inst. Type** - (A to E) Refer to AMS2750. (Process mode only)
- **Into cycle at** - used to define a temperature cycle for a certain number of uses. When the furnace has reached the high temperature set here and then falls below the Low temperature set in the menu below, this is a complete temperature cycle. Eg. Into cycle is set to 110 (can go higher) in use, once it drops back to the Out of cycle  set eg. Out of cycle is set to 90, the cycle is complete.
- **Out of cycle at** - Set Out of cycle as explained above in Into Cycle.

### AMS2750 Setpoint (TUS mode)

The configured setpoint or soak level, this is the level configured for each thermocouple configuration as per AMS2750. Up to 6 setpoints can be configured individually as a part of a single survey. The setpoints must be done in an increasingly progressive order.




Select a Setpoint

- **Enabled** - Default is off. Check to enable.
- **Setpoint** - Enter the survey setpoint value as a temperature.
- **Stable Soak Time** - soak time for the actual survey period. Per AMS2750, the minimum survey soak time is 30 minutes.
- **Tolerance Override** - Check to enable. This will become the working tolerance for the soak in the TUS as opposed to the tolerance for the class.
- **Tolerance** - set a tolerance override temp value.

### AMS2750 Furnace Stability Detection (TUS mode)

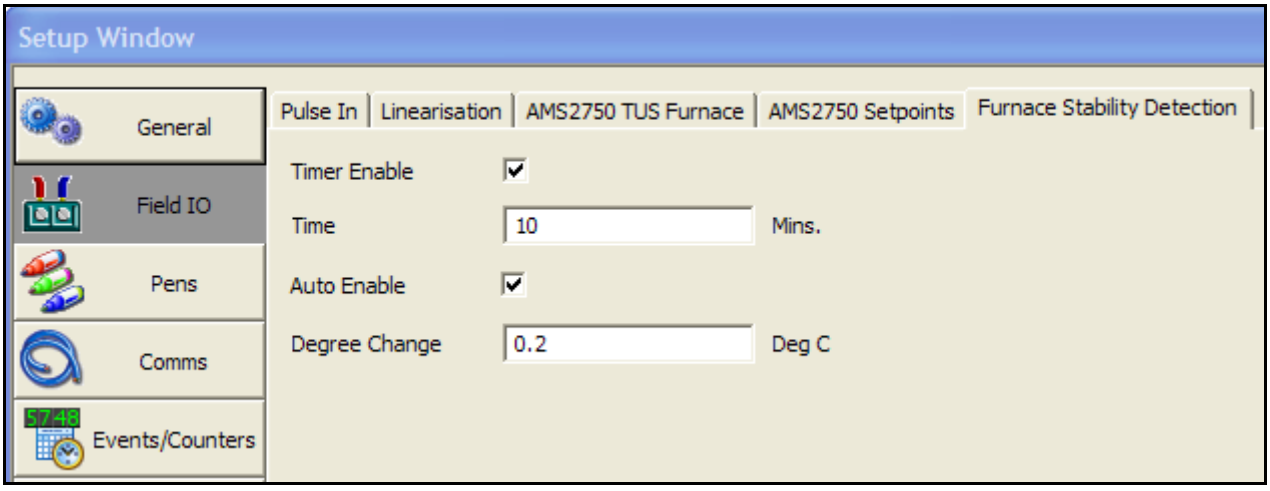
During the TUS the recorder starts to monitor all sensors for stability, all sensors must remain stable for a minimum of 2 minutes in order to progress to “in soak, in stability” mode. no TC’s can drift by more than “X” degrees within a 2 minute period for stability to be achieved” (X defaults to 0.5 Dec C). Refer to the User manual for more details.

This time is determined by how you set up the stability parameters whether you base it on time or the degree (temperature) variation

The tolerance/hysteresis of the soak stability detection can be adjusted to suite the user, this defines how stability is determined in the soak.

Stability detect is measured in 3 ways.

1. Timeout, see below
2. Automated detection, see below
3. Manual stability, the user can determine when stability has been achieved and can use the manual override button on the TUS screen to register stability.




- **Timer Enable** - Default is off. Check this to enable the Stability Detect Timer
- **Time -** (default 10 mins). Timer based stability, the system will be deemed stable after the defined period of time that all TC’s remain within tolerance from the point at which they all enter the soak band.
- **Auto Enable** - Default is off. Automatic stability, Stability will deemed to be achieved when all TC’s are within tolerance band required for soak for class and no TC continues to change in temperature by more than a user defined degree step between readings.
- **Degree Change -** This becomes enabled when Auto Enable is activated. Default is 0.5 degree over 2 mins, looks for an amount of temperature drift on any TC.

## Pens

Select the ***Pens*** tab to display all the pens available and the associated pen tabs, including:

**General -** Enter individual pen information. *See "General tab" on page 86.*

**Scales -** Set up scale parameters for each pen. *See "Scales tab" on page 87.*

**Logging -** Set up logging configuration for each pen. *See "Logging tab" on page 88.*

**Maths -** Edit the maths or this particular pen. *See "Maths tab" on page 90.*

**Totals -** Set up Totaliser settings for each pen. *See "Totals tab" on page 91.*

**Alarms -** Set up the alarm profiles for each pen. *See "Alarms tab" on page 93.*

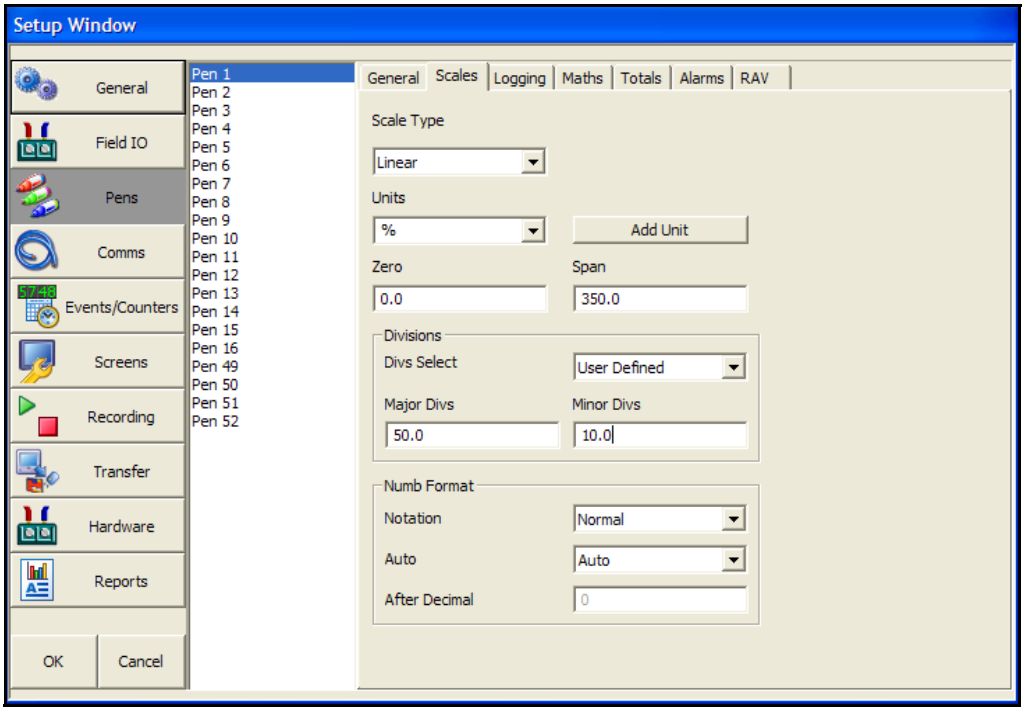
**RAV -** This will display the ***Rolling Average*** for this pen. *See "RAV" on page 96.*

### General tab

- **Enabled** - Tick to enable
- **Tag** - Select and use the on-screen keyboard to type in an identifier for the pen. Up to 48 characters.
- **Description -** (Screen Designer screens only) Enter a screen description in this field that will then be displayed on the Screen Designer screen.
- **Group** - This pen can be allocated to a group of pens. If you select a group here this pen will be added to it. The group can then be renamed, to rename these groups, see *"Groups tab" on page 65*. The AMS2750 screen has a group name selection where you can select the groups 1 to 6. Screen setup is done in the recorder. Groups 1 to 6 relate directly to furnaces 1 to 6.
- **Line Options -** Select and set the ***Trace Width*** for this pen when it is displayed on a chart. The default trace width is 1 with a maximum of 7.
- **Change Colour** - Each Pen has a ***Default Pen Colour*** but this can be changed if required. Select and use the colour palette to set the pen colour.

## Scales tab

Individually configure each scale per pen in the scale menu. Select a pen from the list of available pens.

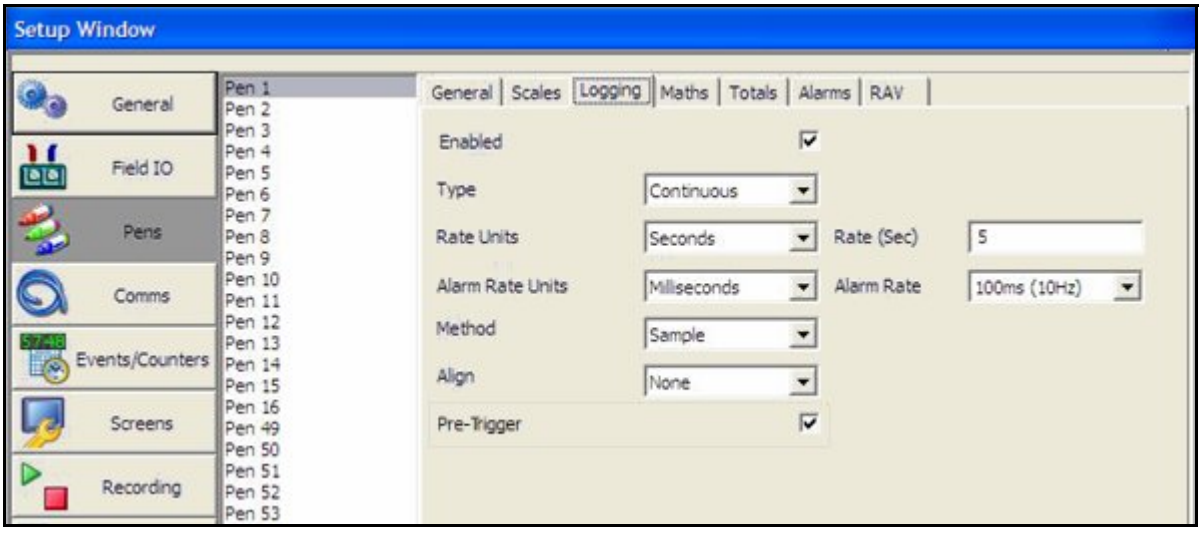



- **Scale Type -** Select this for a list of available scale types; ***Linear*** or ***Logarithmic*** (Log).
- **Units -** Scale measurement ***Units***. Select this and enter the units. Up to 16 characters.
- **Zero -** This is the bottom of the scale. Select and enter a ***Zero*** value.
- **Span -** This is the highest value of the scale. Select and enter the ***Span*** value.
- **Divs Select -** Only available with ***Linear Scale Type***. Toggle between ***Auto or User Defined***.
- **Major Divs -** Only available when ***Divs Select*** is set to ***User Defined***. Select and enter the major division position.
- **Minor Divs -** Only available when ***Divs Select*** is set to ***User Defined***. Select and enter the minor division position.
- **Start Decade -** Only available when the ***Scale Type*** is set to ***Log***. Select and enter the start value of the first decade.
- **No. Decades -** Only available when the ***Scale Type*** is set to ***Log.*** Select and enter the number of decades required. Max 99 decades (although not all will be displayed).
- **Number Format -** Displays the ***Notation*** of the number format, ***Scientific*** or ***Normal***.
- **Notation -** Toggle between ***Scientific*** or ***Normal*** number format.

- **Auto -** Toggle between ***Auto and User Defined***.
- **After Decimal -** Only available when ***User Defined*** is selected. Select and enter the number of decimal places. (up to 15 decimal places)

### Logging tab

Click on Logging to set up each logging profile per pen..



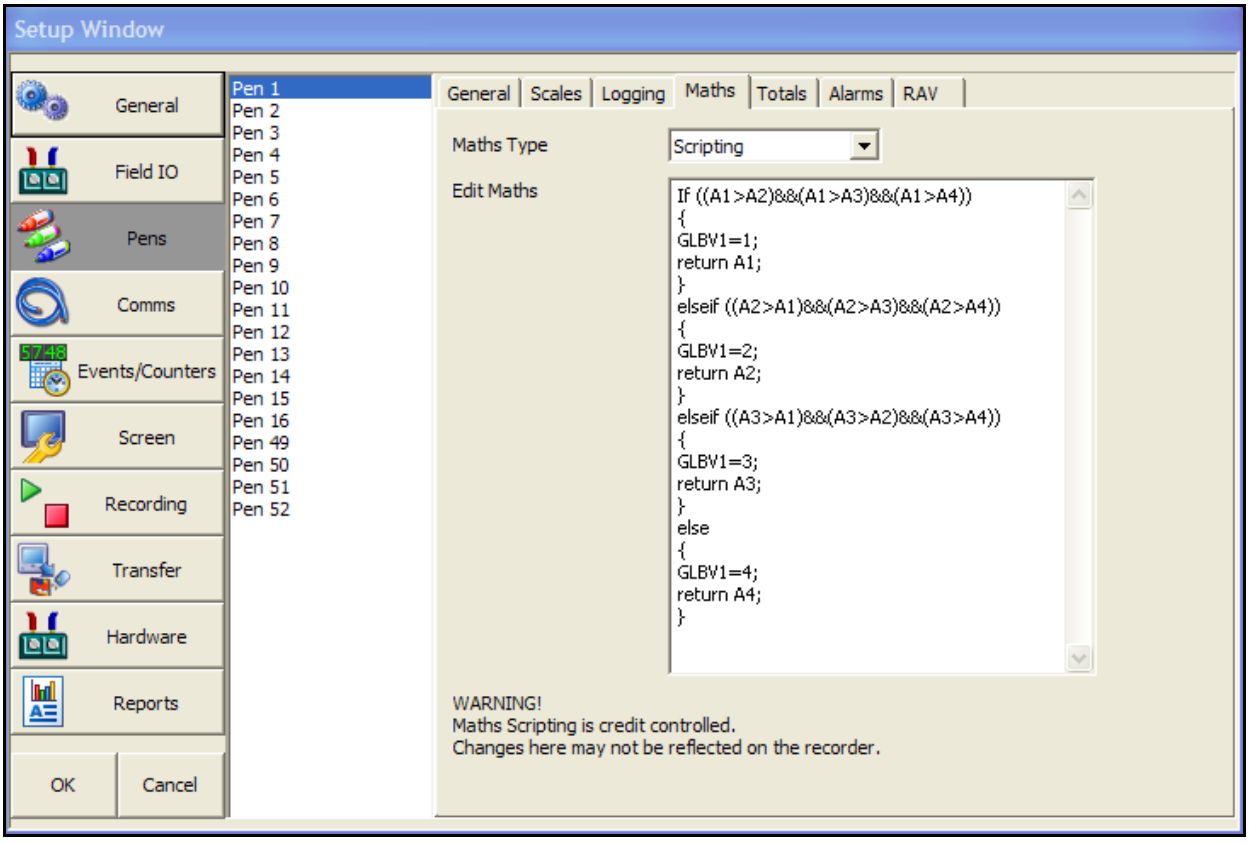

- **Enabled -** Tick to activate or de-activate logging for this pen.
- **Type -** Toggles between ***Continuous*** or ***Fuzzy*** logging.
    - Continuous logs every value based on the ***Method*** chosen (***Sample, Average or Max/Min***).
    - ***Fuzzy Logging*** has been developed as a secure data storage technique which has a self teaching data storage algorithm so the recorder stores data at a variable rate to match the process being monitored. Fuzzy Logging has intelligent resources to enable the most effective and efficient way of using the scan rate, storage capacity and recording time.
- **Rate Units -** Set the ***Units*** for the logging rate to be displayed. Select and choose the logging rate units from the drop down menu.
- **Rate (***) -** This is the speed at which data is required to be logged. If the Millisecond option is selected as the ***Rate Units*** for the logging, then a drop down menu of options will appear. When all other Rate Units are selected a keypad will appear for user entry. Fastest rate is 20mS and slowest is 60 hours.
- **Alarm Rate Units -** Set the Units for the ***Alarm Rate Logging*** to be displayed. Select and choose the alarm logging rate units from the drop down menu.
- **Alarm Rate -** This is the new logging rate used when this pen goes into an active alarm state. To enable this feature to change the logging rate in an alarm state, see ***Change Log*** in the Alarms menu. Change Log must be active in the Alarms tab.
  If the Millisecond option is selected as the Alarm Rate Units for the logging, then a drop down menu of options will appear. When all other Alarm Rate Units are selected a keypad will appear for user entry.

- **Method -** Only available if the logging ***Type*** is set to ***Continuous***. Select from a list of Methods.
    - ***Sample*****:** logs the last sampled reading.
    - ***Average*****:** logs the average of all the samples taken since the last log.
    - ***Max/Min*****:** logs the highest and the lowest of the sampled readings since the last log.
- **Align -** Only available if the logging ***Type*** is set to ***Continuous***. Select and enter a value from the list to align the logging at specified intervals. This will hold the start of logging until the aligned time selected occurs based on the recorders real time clock.
- **PreTrigger** - activate pre-triggering for that pen, any alarm on that pen will cause the pre-trigger system to be activated. Only the first 16 pens can be configured for pre-triggering.
  For details on the Pre-Trigger function and configuration for the pre-trigger time is held in the recording menu in the setup configuration, see *"Pre-Trigger" on page 125*.
  The alarm rate for each pen will be used for the pre trigger rate. The alarm rate must be set to less than 10 seconds per sample for pre-triggering to operate.
  Pre trigger will only operate when the logging is in continuous sample mode, pre-triggering will not be available with fuzzy logging or MaxMin.
- **Auto Fit -** Only available if the logging Type is set to ***Fuzzy.*** Toggles On and Off. ***AutoFit*** ensures that the last sampled data point is logged before the signal goes out of the tolerance set in Band 1 or Band 2. When displayed on a graph, the input signal will automatically fit to this last logged point. This gives a better fit for stepped input changes.
- **Band 1 % -** Only available if the logging Type is set to Fuzzy. This is where the tolerance is set for the input signal. Specify, as a percentage of the scale range, the tolerance band allowed above and below the input signal. Select and enter a value.
- **Fuzzy Band 2 -** Only available if the logging Type is set to Fuzzy**.** Toggles On and Off. This is to enable a second tolerance to be set, configure it to be On to activate. Only used in conjunction with Autofit On, to specify the Band 2 %.
- **Band 2 % -** Only available if the logging Type is set to Fuzzy. This is where a tighter tolerance can be specified which must be set within the limits of Band 1. Specify, as a percentage of the scale range, the tolerance band allowed above and below the input signal. Select and enter a value.

### Maths tab

Analogue signals may have a mathematical calculation performed on them before they are represented as a pen. ***Basic Maths*** is standard in all recorders. ***Full Maths*** or ***Scripting*** are options that must be activated in the recorder.

- **Maths Type** - Analogue signals may have a mathematical calculation performed on them before they are represented as a pen. Basic Maths is standard in all recorders. Full Maths and Scripting are Firmware credit options that must be activated in the recorder. If your recorder setup has Full Math or Scripting enabled basic maths is disabled.
- **Edit Maths** - Edit the Maths for this particular pen. If a Pulse input card is fitted the first 4 pens will display the maths function of HPULn as default to display the pulse reading. For details see *"Appendix B - Maths Expressions for X & GR Series Recorders" on page 313*.

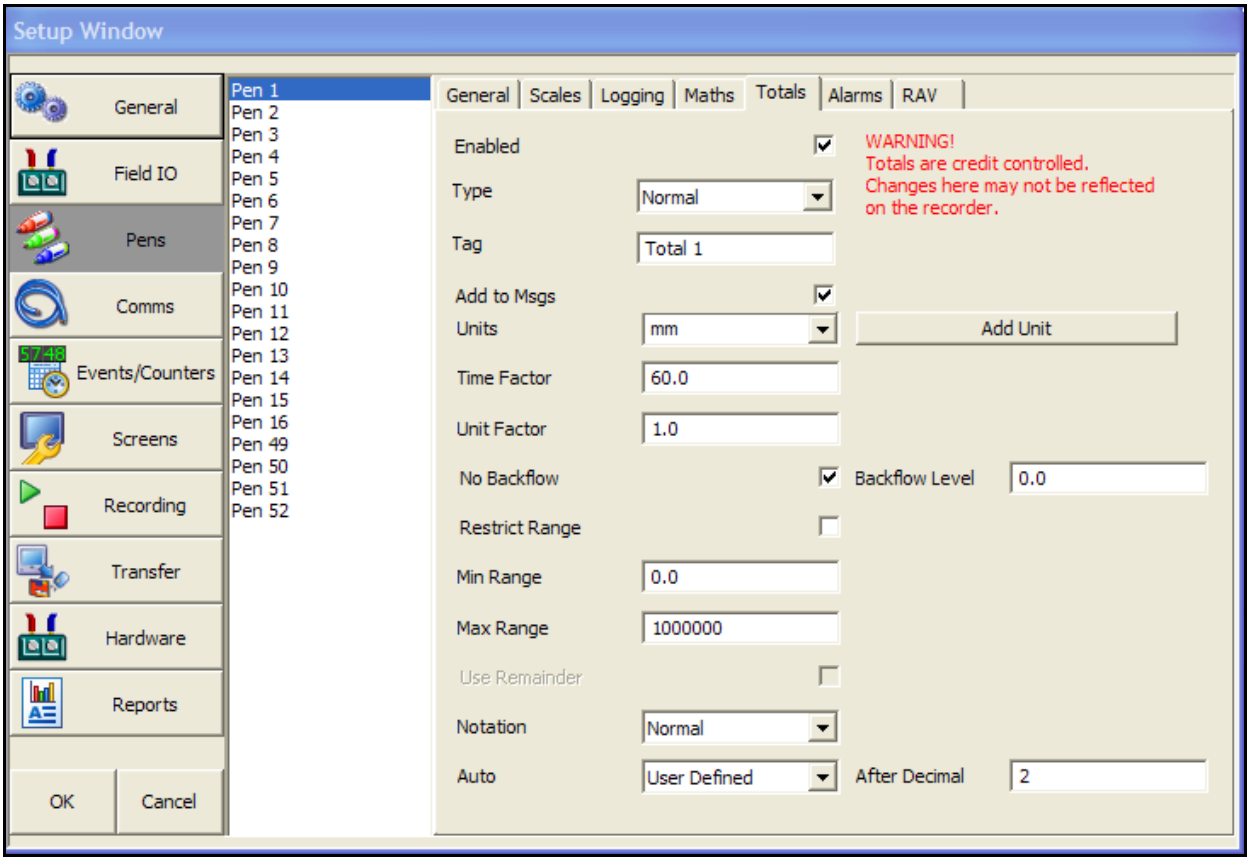



Maths expressions can be applied to extra pens. Up to 12 extra pens are available on the **eZtrend QXe,**, 16 for the **Minitrend QX,** and up to 48 extra pens on the **Multitrend SX,** and **DR Graphic** recorder. Go to the credits tab to check if the recorder has any extra pens.

## Totals tab

To use the Totals option on the recorder it must be enabled as a firmware credit option.

**FIGURE 6.1 Totals tab set to Normal**




For example the Totaliser function is associated with flow monitoring applications. The input to the recorder would be a measure of flow rate (ie. In litres per second) and the total amount that has flowed over a specified time period. Multiple totalisations are possible with the use of extra pens (firmware Credit option). Totalisation values are 10 digits plus exponent.

Select a pen from the list.

- **Enabled -** Tick to activate or de-activate totalising for this pen.
- **Type -** Select this for a list of Types of totalising. Normal or Sterilisation. Normal totaliser function is usually associated with flow monitoring applications. *See "Sterilisation variations" on page 93..*
  Sterilisation* is where items are subjected to heat over a period of time. Each pen can be totalised according to the Fo or Po sterilisation* function at 250 °F (121.11°C). The Standard Reference Temperature and Thermal Resistance (Z Value) are adjustable. All temperature limits are adjustable. Start temp, Reference temp and Z factor are all user defined, allowing support for many different types of sterilisation applications. *See "Sterilisation" on page 93..*
- **Tag -** Select and enter an identifier for the pen. Up to 17 characters.

- **Add to Msgs** - Toggles On and Off. Select this to add a totaliser to the messages screen.

- **Units -** Normal Totaliser only. This is the Units of Measurement for the totaliser. Select units from the drop down menu or click in the Units window and type in text. Click on Add Units to add your units to the list, up to 12 characters.

- **Time Factor -** Normal Totaliser only. Time factor – Totaliser adds a value once per second, so you need to Divide by this factor. For example:
  If your flow meter is in units/second Time factor is 1.
  If your flow meter is in units/minute, the unit will DIVIDE by the time factor, in this case 60 – so every 1 second, 1/60th of the unit is added.
  If your flow meter is in units/hour, the unit will DIVIDE by the time factor, in this case 3600 – so every 1 second, 1/3600th of the unit is added.

- **Unit Factor -** Normal Totaliser only. The Totaliser adds the engineering unit from the instrument, onto the total (after the time factor is applied). You then need to Divide by the unit factor. For example:

  If your flow meter is in litres/time and you want to Totalise in litres – there is 1 litre in 1 litre, so your unit factor would be 1, so every 1 second 1/1 unit is added.
  If your flow meter is in litres/time and you want to Totalise in Cubic meters – there are 1000 litres in 1 cubic meter, so your unit factor would be 1000, so every 1 second 1/1000th of a unit is added.

- **No Backflow -** Normal Totaliser only. If the flow reading should go into a negative value, eg. The flow meter has been switched off, and “No Backflow” is inactive, the totaliser will subtract from the total value. When “No Backflow” is active any negative values are ignored and the total value is held while the flow meter is off until the backflow level is exceeded.

- **Backflow Level -** Only active when No Blackflow is set. Set the level at which totalising will stop if the signal flow goes below this limit and if the No Backflow option is active.

- **Restrict Range -** Normal Totaliser only. Toggles On and Off. When active this will allow access to the Min and Max Ranges to be set.

- **Min. Range -** Normal Totaliser only. Only available when Restrict Range is active. Select and enter the minimum limit for the totals to range from.

- **Max. Range -** Normal Totaliser only. Only available when Restrict Range is active. Select and enter the maximum limit for the totals to range from.

- **Notation** - Toggle between Scientific or Normal number format.

- **Auto** - Toggle Between Automatic number formatting and User Defined.

- **Use Remainder -** If the total exceeds the maximum scale limit, the total will reset to the minimum limit. When Use Remainder is active, it will carry over any amount in excess of the maximum scale limit.

- **After Decimal** - Only available when User Defined is selected. Select and enter the number of decimal places. (up to 15 decimal places).

***Sterilisation variations***

- **Temp Input Units** - For Sterilisation Type, select the temperature input units.
- **Start Temperature -** For Sterilisation, select the Start Temperature.
- **Reference Temp. -** For Sterilisation, select the Reference Temperature.
- **Z Factor Temp. -** For Sterilisation, select the Z factor temperature
- **Include Cooling -** For Sterilisation, Include Cooling if required
- **Completion Value -** For Sterilisation, if cooling is not required, enter a Completion Value.

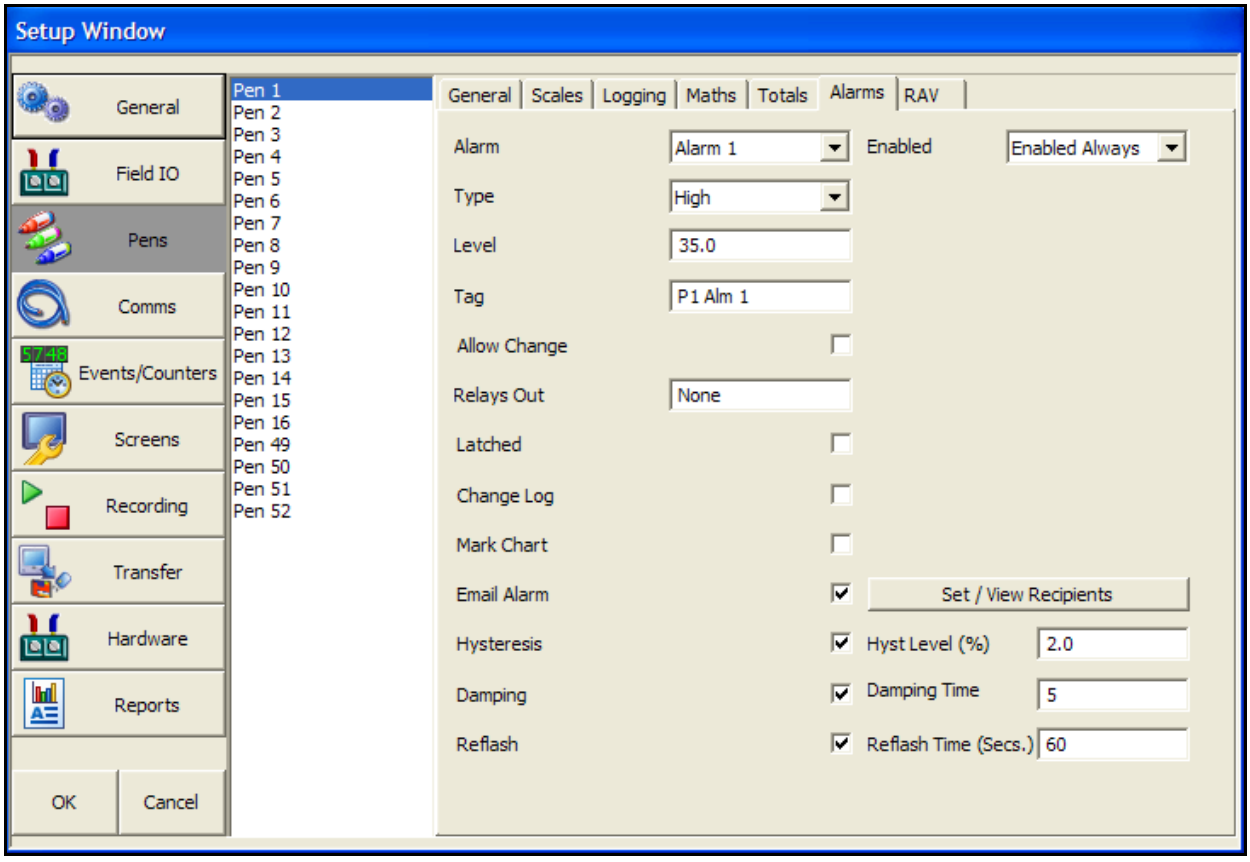
***Sterilisation***

*Specification for Sterilisation. The definition Fo/Po is the sterilisation/pasteurisation time in minutes required to destroy a stated number of organisms with a known z at temperature T. For example, "F18/250" represents the time in minutes required to destroy a stated number of organisms at a temperature of 250F (121.11C) with a z = 18 degrees F. F values are used to compare the sterilizing values of different processes, however, F values cannot be compared unless the z values are the same. When temperature is not specified (for example, F = 8.6) it is understood that the temperature is 250F (121.11C); the subscript O (as in the term Fo = 7.4) is used to indicate that the z = 18 degrees F and the temperature is 250F (121.11C)

## Alarms tab

Select from the list of available pens in the window. You will be setting up alarms on this pen only. Select the first available alarm eg. Alarm 1 and configure each alarm as required for each pen.

When an alarm has been configured an Alarm Marker or Pen Pointer will appear on the recorder for each alarm depending on the type of process screen.




- **Enabled -** Select Enable to see a list of ways to enable or disable the alarm. Disable, Enabled Always or Dig Enabled.

- **Enabled by Digital -** Only available when Enabled is set to Dig Enabled. Select and choose which digital signal(s) will enable this alarm (on this pen only).

- **Type** - Select this to display a list of different types of Alarms. High, Low, Deviation, Rate Up or Rate Down. Set a High alarm to activate when the signal goes above the Alarm Level, or set a Low alarm to activate when the signal goes below the Alarm Level. Deviation is the how far this pen can deviate from the Ref Pen before triggering an alarm. See Deviation Level and Ref Pen.
  Rate Up and Rate Down Alarms are used to trigger an alarm when the signal changes a defined amount over a specified time. See Deviation Level and Time Period.

- **Level -** Select and enter a figure at which the alarm is to be triggered.

- **Deviation Level** - Only available when Alarm Type is set to Deviation, Rate Up or Rate Down. Select and use the numeric keypad to enter the amount of deviation (in engineering units). For Deviation enter the amount of deviation allowed on a designated pen (Ref Pen) before an alarm is triggered.
  For Rate Up and Rate Down enter, as a percentage, how far the signal can deflect before an alarm is triggered. rate Up and Rate Down are tied to a time period and it doesn't stand alone - it is a rate of increase or decrease.

- **Ref Pen -** Only available when the alarm Type is set to Deviation. Select and enter the pen that this alarm is referenced to. This works like an actual pen that dynamically tracks a designated pen.
- **Time Period** - (Only available when the Alarm Type is set to Rate Up or Rate Down). Enter (in seconds) how long the signal is allowed to deviated, at the specified deviation level, before an alarm is triggered.
- **Tag -** Enter a Tag or name to identify this alarm. Up to 17 characters.
- **Allow Change -** If activated this will allow quick configuration changes to this alarm level from the alarm button found in the top menu bar on a process screen in the recorder, without having to enter the setup. **This does not change the original setup**.
- **Relays Out -** Select and choose which Relay Output(s) is triggered by this alarm (on this pen only). The ***Fixed*** button will use the common relay output on the power board (24V relay).
- **Latched -** A latched alarm will maintain in its active state until the trigger source has returned to a non-alarm state and the alarm has been acknowledged. A latched alarm will continue to flash, if an alarm marker or pen pointer is displayed, until it is acknowledged and in a non-alarm state. A Reflash option is available to keep the alarm flashing whilst in an alarm state even after it has been acknowledged. See Reflash.
- **Change Log -** Toggles On and Off. Select this to change the Log speed when an alarm occurs. The Log rate changes when alarm is active and stays at the alarm rate for as long as the alarm is active then returns to the normal logging rate. Set up the new alarm logging rate in Alarm Rate in the Logging Tab.
- **Mark Chart -** Toggles On and Off. Selecting On will place a Mark on the Chart with automated messages when the alarm becomes active.
- **Email Alarm** - Enable this to send an email when any alarm is triggered on this pen. This function is a firmware option that is activated in the recorder.
- **Set/View Recipients** - Only available when email has been enabled. Select your recipients from the list provided. Email addresses and Server names must be entered in *"Email tab" on page 100.*
- **Hysteresis -** (not available for Deviation). Toggles On and Off. When this is activated, you can set a tolerance level for an alarm. It allows a specific percentage value of the span of the scale to be added to the alarm level.
- **Hyst Level % -** (not available for Deviation alarm). Enter as a percentage of the span of the scale. This is how much tolerance the signal can have past the set alarm activation point until the alarm is de-activated.
- **Damping -** Toggles On and Off. When switched On, the alarm level must be breached for a specific period of time before an alarm is triggered. ***Damping*** works going into alarm only.
- **Damping Time -** Set the amount of Damping Time in seconds
- **Reflash -** Toggles On and Off. Activate this to re-enable an active alarm that has been acknowledged. Set the Reflash Time.

- **Reflash Time -** Only enabled when Reflash is active. Set the time period after the alarm has been acknowledged for the alarm to reflash if it is still in an alarm state.

Up to 144 integral “soft” alarm set points are available for the **eZtrend**, 192 for the **Minitrend** and 576 for the **Multitrend and DR Graphic** recorder (6 per pen).

### RAV

This will display the Rolling Average for this pen. The recorder takes an average of the number of samples entered.

- **Enable** the RAV function
- **Number of Samples**. For example a 1 hour rolling average made up of 1 minute averages it would be 60 seconds per sample with 60 samples, and you can increase the time span accordingly, so 1440 samples at 60 seconds per sample would give you a 24 hour rolling average made of 1 minute averages.
- **Sample Interval**, or how often a reading is taken, in seconds.
- **Prefill** works as follows, if you setup a 60 sample rolling average a 10 second samples that will create a 10 minute rolling average, with each sample being accumulated as an average from the current recorder processing rate (10Hz say), so each 10 second sample is added to a queue of 60 samples, and each 10 seconds the new rolling average is calculated. The prefill simply takes the current pen value and fills the queue with that average, causing the "damping" effect to be baselined at the current reading. No prefill will cause the first few samples to have a greater effect on the average, as they will not be diluted by 60 samples but 1, 2, 3, 4 up to 60 after the 10 minutes.

## Comms

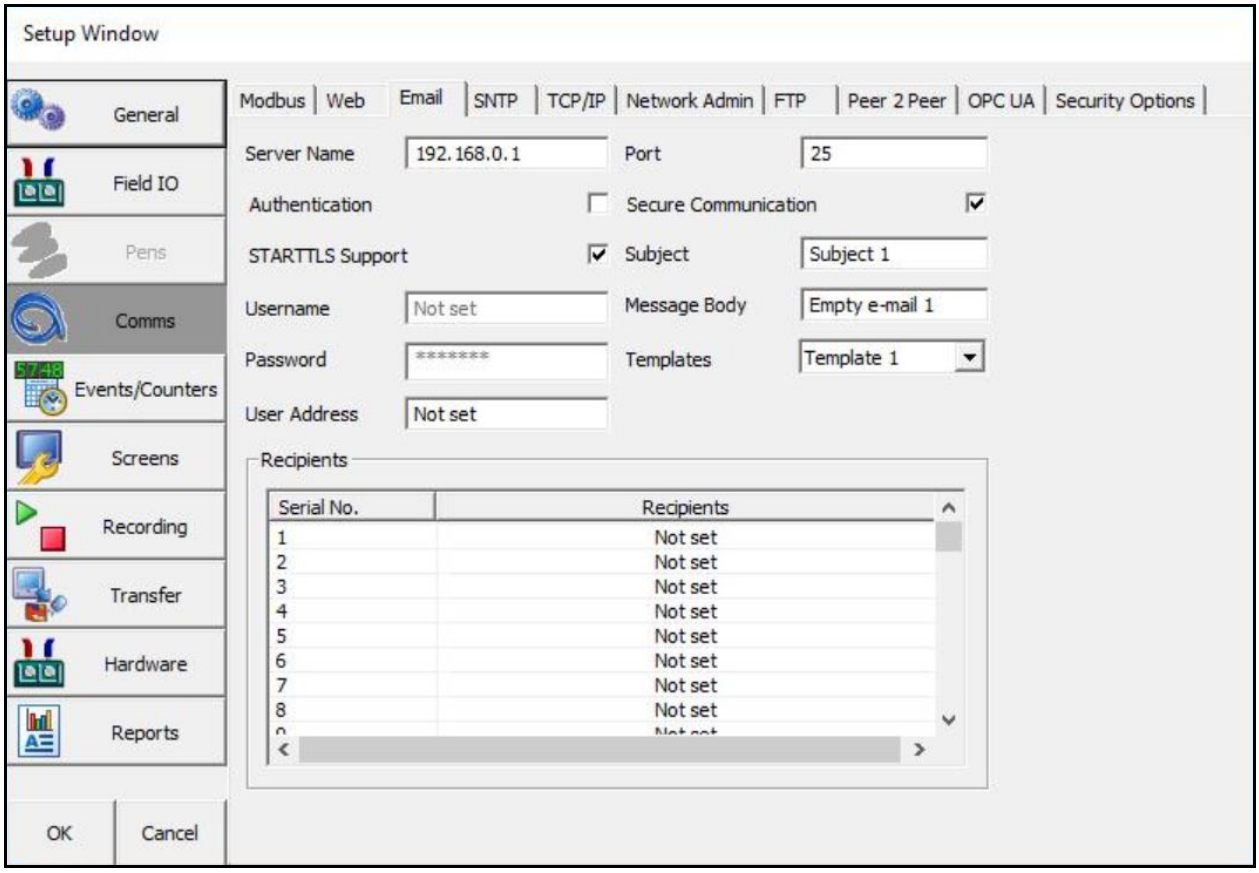
- **Modbus -** Communications protocol for ***Ethernet*** and ***RS485*** *(RS485 not available for eZtrend*).
- **Web -** Browse your recorder using the web browse feature. *See “Web tab” on page 100.*
- **Email -** Setup email accounts to send alarm and event information. *See “Email tab” on page 100.*
- **SNTP -** ***Simple Network Time Protocols*** is a protocol for synchronising the clocks of computer systems and other devices over ethernet networks. *See “SNTP tab” on page 103.*.
- **TCP/IP** - ***Transmission Control Protocol/Internet Protocol***. A protocol for communication between computers, recorders and other devices. *See “TCP/IP tab” on page 104.*
- **Network Admin** - Network Admin is required for printers on a network and shared or work group printers. *See “Network Admin tab” on page 106.*
- **FTP** - ***File Transfer Protocol***. Used to transfer data to and from the recorder. *See “FTP tab” on page 107.*
- **Peer to Peer** - Sets up the recorder to be identified on a network. *See “Peer to Peer tab” on page 108.*

- **OPC UA (Unified Architecture) -** The OPC UA (Unified Architecture) server function sets up the recorder so that OPC UA clients can connect to it to access data made available in the recorder's address space. See "OPC UA tab" on page 108.
- **Security Options -** This section shows the Security Options configured in the recorder. See "Security Options" on page 109.

### Modbus tab

Modbus can be used with RS485 or Ethernet ports. The ***Modbus*** protocol defines a message structure that controllers will recognise and use, regardless of the type of network over which they communicate. (RS485 is a hardware option for the **eZtrend QXe** recorder).

**FIGURE 6.2 Modbus Master Configuration**



### *Modbus Master Communications*

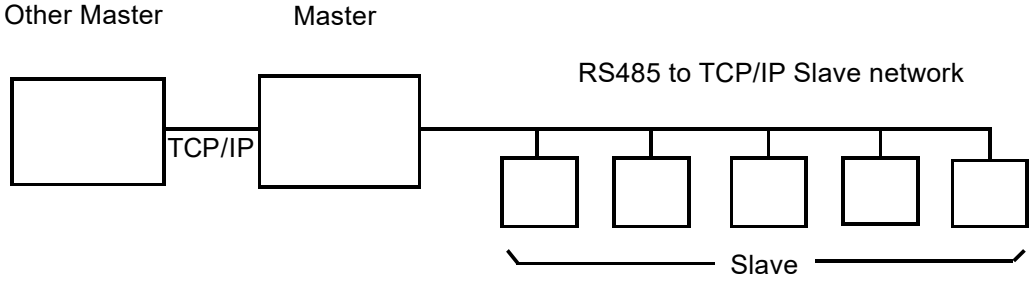
The recorder can communicate with up to 32 slave devices on both RS485 and/or Ethernet at a maximum poll rate of 1 second (slowest 1 hour). Each slave up to 8 “transactions” can be performed where a transaction can retrieve 1 or more registers from a slave or send one or more Pens to a slave.

Access to slave registers within the maths function has been provided using scv[x,y,z] where x = Slave number, y = Transaction Number, and z is the each successive register retrieved starting from 1.

The Modbus master can be used in conjunction with the Modbus slave functionality of the recorder, or OPC to enable the recorder to act as a communications bridge. Data from the slaves connected to a Modbus master is made available as a map on the slave side of the Modbus master; this allows another master to get access directly to another master’s slaves data without the master having to re-process that information. Or a Modbus master can process the data and expose it to the network as its own pens in Modbus or OPC.

Modbus master must be enabled as a firmware option and requires Full Maths or Scripting to assign values to a pen, see *See “Credits tab” on page 69.*.

Refer to Modbus communication application notes on your DVD or on our website




Refer to the Modbus Master Installation Instructions that are on the DVD to help set up various Honeywell devices to talk to the recorder. (43-TV-33-89 - 43-TV-33-102).

***Master***

- **Enabled** - Toggle On to make this recorder a Master device
- **Poll Rate** - Enter a time period in seconds of how often there is a request for data
- **Legacy Ethernet** - Tick this to connect to **Honeywell V5** recorders.

  **Slave 1 ..32** - Up to 32 slaves can be setup per master device. Setup each Slave in turn starting with number 1.
- **Enabled -** Toggle On to enable Slave #
- **Friendly name -** Enter a name to easily identify this slave device
- **ID -** This is to connect to slave ID

- **Port -** Select this for a list of available ports, either Ethernet or RS485. For port configuration see *"Ports" on page 105.*

- **Network Name -** (Ethernet only). Enter the recorders IP address or the Network name, eg. **xs-nnnnnn,** where nnnnnn is the recorder's 6-digit Serial number. *See "TCP/IP tab" on page 104.* for the recorder's IP address and serial number.

- **Protocol -** Select this for a list of available protocols. Modbus or Modbus X*. Modbus and Modbus X can both use Ethernet or RS485 Ports. Protocols define the format in which the data is transferred from the recorder to a PC or transfer between other devices and peripherals. **FPLB** – Floating Point Little Endian Byte Swapped Format & **FP B** - Floating Point Big Endian Format are standard notations.

- **Static -** Transaction 1 ..8 is a request for a register or set of contiguous registers

    - **Enabled** - Toggle On to enable the first transaction request

    - **Direction** - Direction for the data to flow; In to or Out from the recorder

    - **Command** - This is the type of Registers used by the slave device. Refer to the individual memory map for the register type used for each type of device.

    - **Data Type** - Refer to individual memory maps for each type of device to determine the type of data. Eg. signed 16-bit int, unsigned 16-bit int or IEEE float. **X Series and GR Series** devices use IEEE float.

    - **Dec.Start Addr**. - This is the register address number to start the transaction from

    - **No. Of Items** - Enter the number of items from the start address that are included in the transaction. For example displayed here will be:
      10 SCV[1,1,1] - [1,1,10].
      This means the transaction will take 10 items from the start address with a Serial Comms variable of Slave [1], Transaction [1], Register [1] - to Slave [1], Transaction [1], Register [10].

***Modbus X** - Modbus X protocol differs from standard Modbus by the 4 floating point order that is reversed for application compatibility.

***Slave***

- **Enabled** - Toggle On to make this recorder a Slave Device

- **Port** - Select this for a list of available ports, either Ethernet or RS485. For port configuration *"Ports" on page 105.*

- **Protocol** - Select this for a list of available protocols. Modbus or Modbus X*. Modbus and Modbus X can both use Ethernet or RS485 Ports. Protocols define the format in which the data is transferred from the recorder to a PC or transfer between other devices and peripherals. **FPLB** – Floating Point Little Endian Byte Swapped Format & **FP B** - Floating Point Big Endian Format are standard notations.

- **Slave ID** - This is a unique Modbus ID/Address used by the recorder to identify Modbus messages. Applications that talk to the recorder with Modbus will need to know this number to return messages to the device. If you are using the Communication Server on **TrendServer Pro** the same Slave ID number must be entered. (1-254)

***Modbus X** - Modbus X protocol differs from standard Modbus by the 4 floating point order that is reversed for application compatibility.

***RS485 (RS485 is not available for eZtrend)***

- **Baud Rate** - (Only available when the RS485 port in selected). Select this for a list of available Baud Rates. This is the speed, in bps (bits per second), at which data is transferred.
- **Byte Options** - (Only available when the RS485 port is selected). Select this button for a list of available Byte Options. The Byte Options consist of 3 digits comprising of Parity (set to None N, Even E or Odd O), 8 Data Bits and Stop Bits, signifying the end of the character string, 1 or 2. The default is N-8-1 which means no parity, 8 data bits and 1 stop bit. This is currently the only byte option supported by Comms Server.
- **Line Turn Around** - (Only available when the RS485 port in selected). This is for a 2-wire line type. Data has to be fully transmitted before the line can be turned-around and data can be received, or vice versa.
- **Reply Delay** - (Only available when the RS485 port in selected). Enter a delay time, in milli seconds, before the recorder sends a reply. Recommended delay should be set to 12mS (min.) if using the Comms Server.

To check communications connections and trouble shooting network settings versus SCV parameters go to the recorder menu Status > Diagnostics > Comms. This screen will help to identify which area to focus on if the recorder connections are not doing what you expected.

### Web tab

The ***Web*** browse function is enabled/disabled from the recorder. Select this to enable and allow the recorder to be browsed on a web page. Internet access is required. The Web function is password protected if passwords are enabled. For web browsing information refer to the recorder user manual. The recorder must have the Remote View option active which is a firmware credit option.

### Email tab

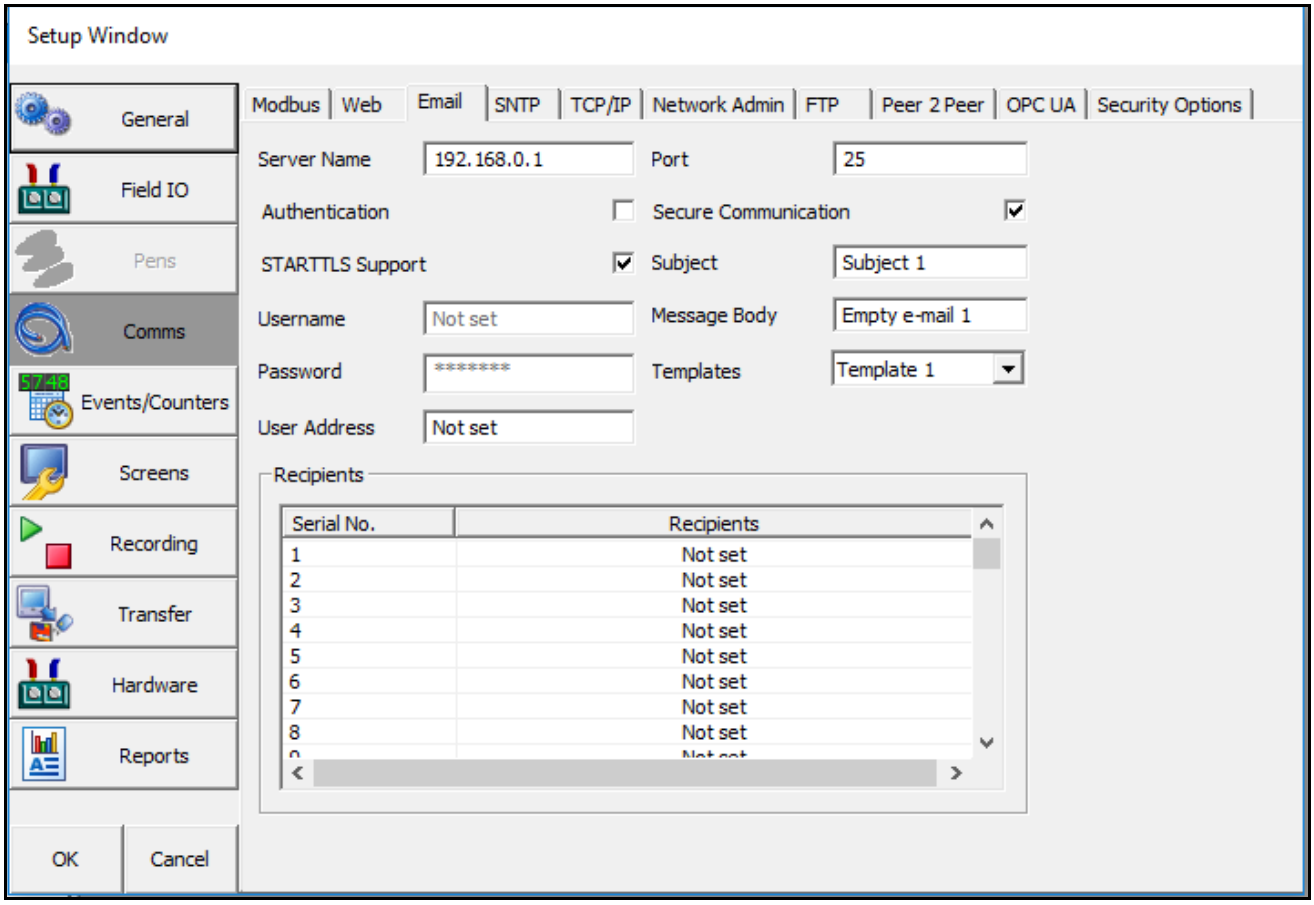
Set up this email menu in order to send emails for the following:

When an Alarm is triggered

As an Effect of an Event occurring, such as:

- **Alarms** – In to, Out of or Acknowledged
- **Totaliser** – Start, Stop or Reset
- **Digital Inputs** – On, Off or State change
- **TC Burnout** – on a specific Analogue Input channel
- **Scheduled Events** – Once, Interval, Specific days, Month End.

For more information on setting up events that will send emails, see *"Events/Counters" on page 110.*




- **Server Name -** Enter your server name that will handle the transfer of the emails. Ask your IT Admin for the server details. One method of finding this information is to go to Microsoft Outlook™, Tools, Email Accounts, select “View or change existing email accounts”. Select your email server from the box eg. Microsoft Exchange Server™ and click on the ***Change*** button. The server name you require is displayed in the Exchange Server Settings dialog. Enter this name exactly using the on-screen keyboard.

If any doubt, contact your IT Administrator for advice on entering Server name requirements.

- **Authentication -** Enables/Disables the ***Username*** and ***Password*** which may or may not be required by the server. Check with your IT Admin.
  For network printers and drivers, if you intend to connect the recorder on a Microsoft network administered as a domain, you may have to authenticate the recorder as a user with sufficient permissions to use the resources that you want (network printer, network drive). Usually, several devices (computers or recorders) can be authenticated on the same network with the same name.

- **Username -** Enter your ***Network Logon Username,*** this may include your ***Domain Name***

- **Password -** Enter your ***Password*** associated with your user name. If you have a system where the log in password expires and requires you to change it periodically, you will need to update the logon password in the recorders when you are forced to change your PC password.

- **User Address -** Your ***Network Email Address.*** (or this could be a generic name used to identify the recorder). No spaces!

- **Recipients -** Enter up to 50 email addresses of the destination you want the email to be sent to.
- **Port** – Email port number can be configured.
- **Secure Communication** - This feature allows you to send emails to Secure Email Server or Non Secure Email Server.
  - Tick to Enable/Disable the Secure Communication from Email tab.
  - To use the old (<R211 version) Email Communication feature, disable the Secure Communication from Email tab.
- **STARTTLS Support** - Enable the STARTTLS Support option to connect Email Server which needs STARTTLS command to establish secure communication.

- **Templates -** These are user defined templates containing email text. If you require standard text to be sent out in an email then set them up here and give it a template name.
  These templates can be used with the events function to send an email as an effect of an occurrence. *See "Events/Counters" on page 110..*

- **Subject -** add a subject heading (up to 50 characters), this will appear as the heading for your email.

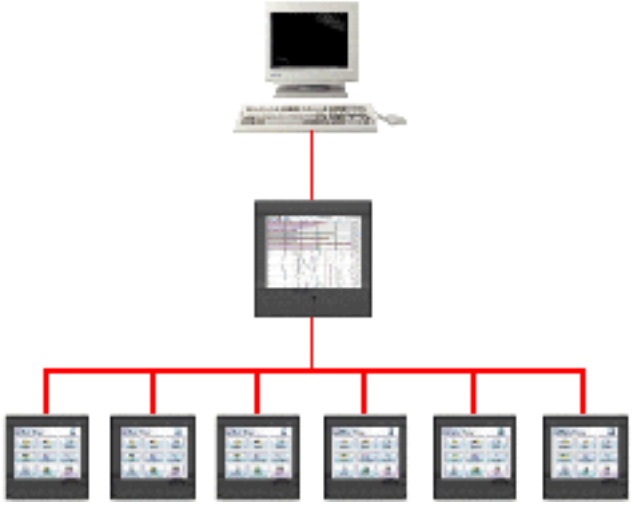
- **Message Body -** Default to ***Empty Email***. Click in here to open the ***Email text box***.
  Type into the message body text box up to 80 characters per line and up to 100 lines of text can be entered including ***Embedded Process Values***. This will include specific pen data to your email. The template can be used as a part of the event function to email information to a recipient using maybe using a Schedule also set up in the Events menu. *See "Events/Counters" on page 110..*

## SNTP tab

***Simple Network Time Protocol*** is a protocol for synchronising the clock on the recorder with a Network Server.

- **Server Enable -** Tick to enable. Activate this to make this recorder the server. Other recorders, set up as ***Clients***, can synchronise their time to this server recorder.
- **Client Enable -** Tick to enable. Activate this to set this recorder to synchronise time with the server. *Figure 6.3 on page 103.*
- **Server Name -** Only available when ***Client Enable*** is active. This is the name of the Network Server that can be used for time synchronisation. Enter the server name to be used for time synchronisation (this could be a ***Time Server*** on the internet or on your network). If a recorder is acting as the server, the client recorders must have the recorder's network name as the ***Server Name*** (up to 32 characters). This is **"xs-nnnnnn"** where "nnnnnn" is the 6 digit serial number of the recorder.
- **Period -** Only available when Client Enable is active. Select and enter the time period in seconds required between checking and updating the time. This will default to 120 seconds. **X Series** recorders have a period limit of 60 to 3600 seconds, **GR-Series** recorders have a period limit of 600 to 3600 seconds.
- **Threshold -** Only available when Client Enable is active. This is a specified amount of time (in seconds) that the recorder clock must be within to ensure synchronisation with the network server. Eg. if set to 3600 the recorder time must be within 1 hour of the network server to ensure time sync will take place.

**FIGURE 6.3 Network Server and Client/Server recorders**



***Client/Server Network***

*Figure 6.3* shows a Network Server (PC) at the top, a recorder acting as both a server and a client in the middle and a string of client recorders at the bottom. A recorder can be set up to be a server and a client. Setting it as both means this recorder will synchronise time with the network server. But will also allow other recorders to time sync with it. This saves many recorders trying to time sync with the network server.

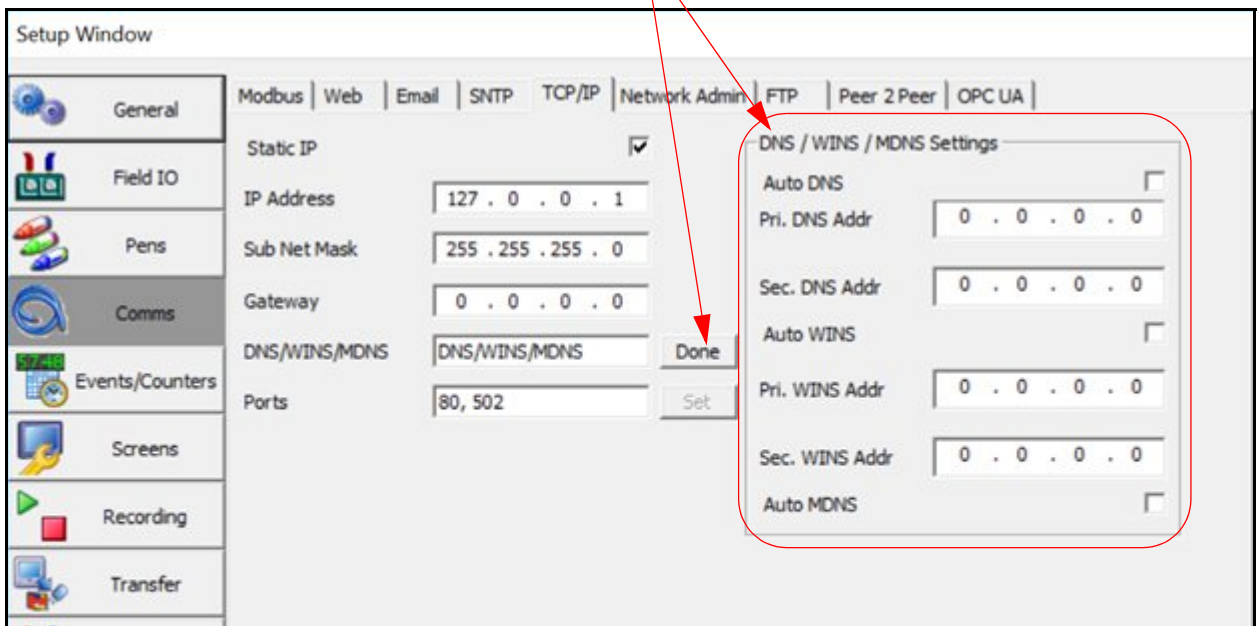
## TCP/IP tab

***Transmission Control Protocol/Internet Protocol.***

A protocol for communication between computers, recorders and other devices.

- **Static IP -** Tick to enable. This is an ***IP Address*** which is the same every time. With this feature Off, the recorder's IP address is created dynamically using a ***DHCP Server.*** with this feature On the IP address can be fixed by entering a known available IP address below.
- **IP Address -** (Available when Static IP is On). This is an identification address for communications between two devices. The IP Address identifies a specific recorder. When a recorder setup is loaded the IP address will be transferred.
- **Sub Net Mask -** (Available when Static IP is On). Acts as a filter when identifying an IP address
- **Gateway -** (Available when Static IP is On). A configuration parameter transmitted to each network device
- **DNS/WINS/MDNS -** Set to ***Automatic***, click on this to activate and de-activate options. ***DNS*** = Domain Name System, ***WINS*** = Windows Internet Name Service, ***MDNS*** = Managed Data Network Services.

Available when setting DNS/WINS/MDNS




### *Automatic DNS Names*

The recorder will automatically register a unique Network ID using the serial number. The format is **xs-nnnnnn**, where nnnnnn is the serial number of the recorder. This allows you to locate the recorder for browsing if you are using DHCP (Dynamic Host Configuration Protocol).

***DNS/WINS/MDNS***

Defaults to Automatic, select Set to activate the options. ***DNS*** = Domain Name System, ***WINS*** = Windows Internet Name Service, ***MDNS*** = Managed Data Network Services. When complete select Done.

- **Auto DNS -** This is a sub menu for DNS/WINS/MDNS. Tick to activate. With this deactivated the DNS Server address can be changed from the default, if required.
- **Pri. DNS Address -** This is a sub menu for DNS/WINS/MDNS. Only available when Auto DNS **is deactivated.**
- **Sec. DNS Address -** This is a sub menu for DNS/WINS/MDNS. Only available when Auto DNS is deactivated.
- **Auto WINS -** This is a sub menu for DNS/WINS/MDNS. Tick to activate. With this deactivated the Windows Internet Name Service can be changed from the default, if required.
- **Pri. WINS Address -** This is a sub menu for DNS/WINS/MDNS. Only available when Auto WINS is deactivated.
- **Sec. WINS Address** - This is a sub menu for DNS/WINS/MDNS. Only available when Auto WINS is deactivated.
- **Auto MDNS -** This is a sub menu for DNS/WINS/MDNS. Tick to activate. This will deactivate the Managed Data Network Services.

***Ports***

Defaults to 80, 502, select Set to activate the options. The port settings are associated with the IT system in use. Port settings are set to a default but can be changed by the user to allow data traffic to use a specified port. When complete select Done.

- **HTTP -** ***HyperText Transport Protocol*** is the communications protocol that enables Web browsing. Select and enter the desired port number if required.
- **Modbus -** communications protocol used for automation applications. Select and enter the desired port number if required.

### Network Admin tab

This must be set up to ensure network printing can be performed without being prompted for this information each time you want to print. This information will remain after a firmware upgrade.

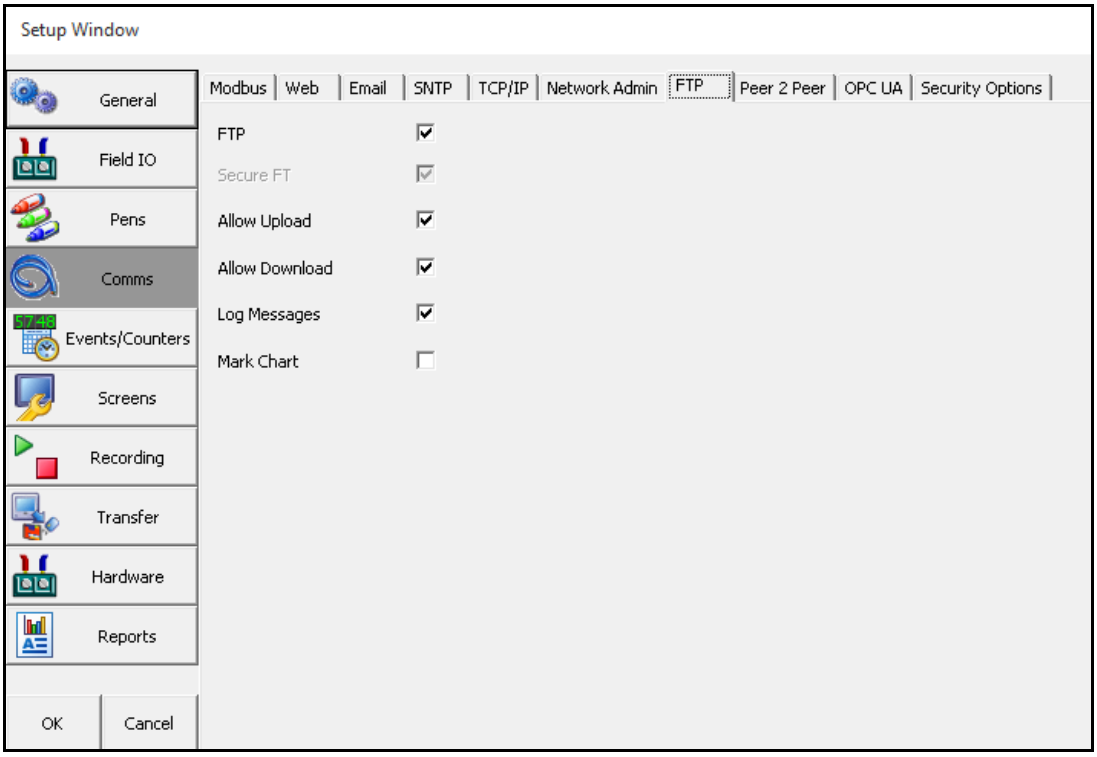
Network Admin is required for printers on a network and shared or work group printers. Shared or work group printers must contain the correct file path, see *"Printer tab" on page 70.*

- **Username -** Enter your network ***Logon/Username***
- **Password -** Enter you ***Network Password***. For a local printer connected directly to the recorder via USB no domain is required. Ensure the printer name is set to the default (LPT1:), see *"Printer tab" on page 70.*
- **Domain -** For network printers enter your network domain. No domain is required for Local printers connected directly to the recorder via USB.
- **Use Share Path** -
- **Share Path** -

If in doubt, contact you IT Administrator for advice on entering Network Admin requirements.

## FTP tab

### *File Transfer Protocol*




This is a method of transferring data and setup to and from **TrendManager Software Suite** and the recorder.

- **FTP -** Tick to enable the FTP transfer
- **Secure FT** - Tick to enable/disable the Secure FT
- **Allow Upload -** Tick to allow FTP transfer and Secure Communication Interface from **TrendManager Software Suite to** the recorder.
- **Allow Download -** Tick to allow FTP transfer and Secure Communication Interface from the recorder **to TrendManager Software Suite**.
- **Log Messages -** Tick to add a message to the messages list when an FTP transfer is performed
- **Mark Chart -** Can only be active when Log Messages is enabled. Tick to mark the chart when an FTP transfer is performed.

Refer to the Communications section in the User manual and *"Importing via FTP or Secure WSD/ Secure FT Communications Interface WSD (till 200.3) /Secure FT (from R211 firmware onwards)" on page 185* for setting up FTP transfer.

### Peer to Peer tab

The Peer services communication function sets up the recorder so it can be recognised on a network containing **X Series and GR**recorders. This means that multiple recorders will be able to discover other recorders on the same local network in order to share data between them. For example basic unit information such as firmware version, recorder name and network identity. This will be used mainly with the **Trend Server** software to allow discovery of recorders in order to transfer data via FTP or Modbus.

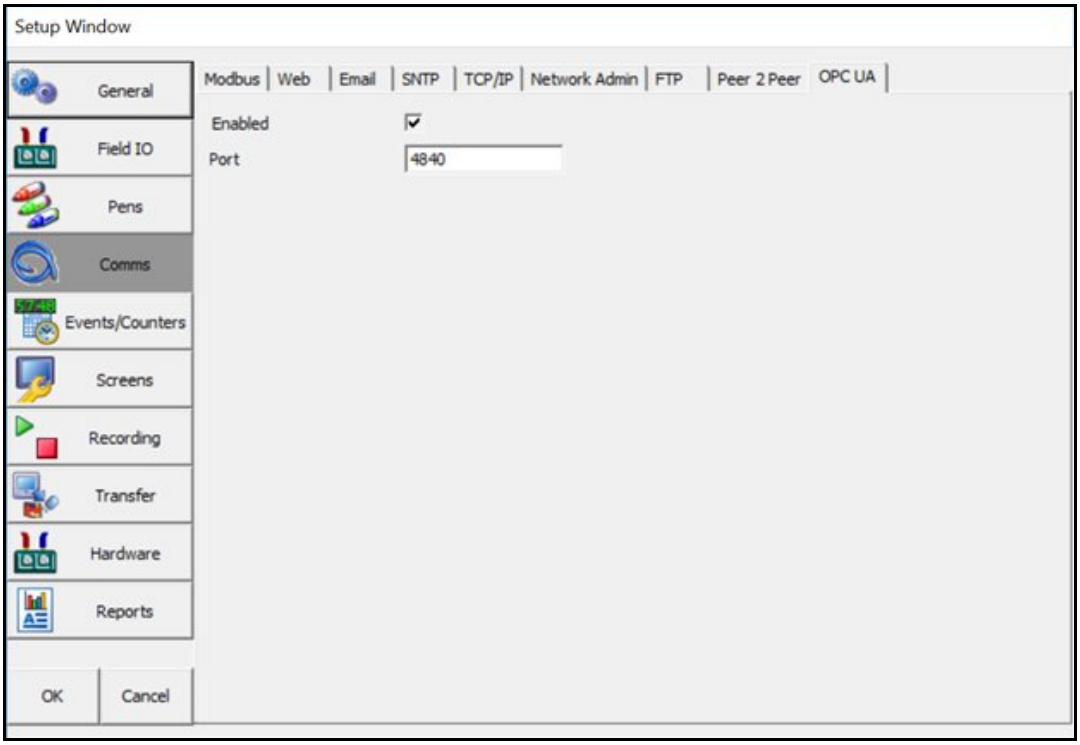
- **Enabled** - tick to enable
- **Set Number –** Default to set 1, this should not have to be changed unless a lot of recorders are being used on the same network.
- **Start Port** - Default port number 8955
- **End Port**- Default port number 8970

The port numbers have been specially selected for this type of network communications. It is recommended that the ports are **not** changed unless specifically requested by your IT network administrator. If this is changed on the recorder it must also be changed on all other recorders, **TrendServer** and Comms Server.

### OPC UA tab

The OPC UA (Unified Architecture) server function sets up the recorder so that OPC UA clients can connect to it to access data made available in the recorder's address space. OPC UA is a platform independent service-oriented architecture that integrates all the functionality of the individual OPC Classic specifications into one extensible framework.

When the OPC UA server is enabled, OPC UA clients can easily connect to the recorder's OPC UA server, and subsequently monitor/subscribe to recorder data.



- Enabled- Tick to enable.
- Port – Default port number for the OPC UA server is 4840

The default port number corresponds to OPC UA's registered port number with IANA (Internet Assigned Numbers Authority), and is a standard default used by clients as well. It is recommended that the port not be changed unless specifically requested by your IT Network administrator.

### Security Options

From the Security Options menu, user can view whether the security options are enabled/ disabled.

**Note**: The Security Options menu here is only to view the options. Users cannot make any changes.



## Events/Counters

*See “Counters” on page 121.*

*See “Preset Markers” on page 122.*

*See “Time Sync” on page 122.*

### Events tab

Events is a firmware option that can be activated using the credit system in the recorder.

Events are certain conditions or operations which can be set up and logged according to the time and date of the occurrence. Subsequently events can be reviewed in a list or represented on a graph.

An event is made up from a Cause and an Effect. Set up a cause such as Pen 1 going into an alarm state and the effect of this could be to start a totaliser or acknowledge the alarm.

Select the first available event eg. Event 1. Tick to Enable and change the Event Tag if required. Each Event has two Causes and two Effects available, these can be used in different combinations:

- An event can have up to 4 causes that triggers just one effect eg. A pen going into alarm, a Totaliser starts, Max/Mins reset and a Batch starts. This could have the effect of starting Logging.
- An event can have one cause that has up to 4 effects, eg. A pen could go into alarm and the effects could be that the alarm is acknowledged and a Totaliser is started, there is a Mark placed on the chart and an Alarm is sounded.
- An event can have up to 4 causes that have up to 4 effects, eg. A pen goes into alarm and a Totalisers is started, A scheduled export starts and Max/Min values are reset. The effects could be the alarm is acknowledged and a mark on chart is displayed to show the start of the totaliser, an Email is sent to notify a scheduled export has been made and a sound effect is played to identify the Max/Min values have been reset.

In summary Cause 1, 2, 3 ***or*** Cause 4 will trigger Effect 1, 2, 3 ***and*** Effect 4.

**Table 6.3 : Events - Cause and Effect**

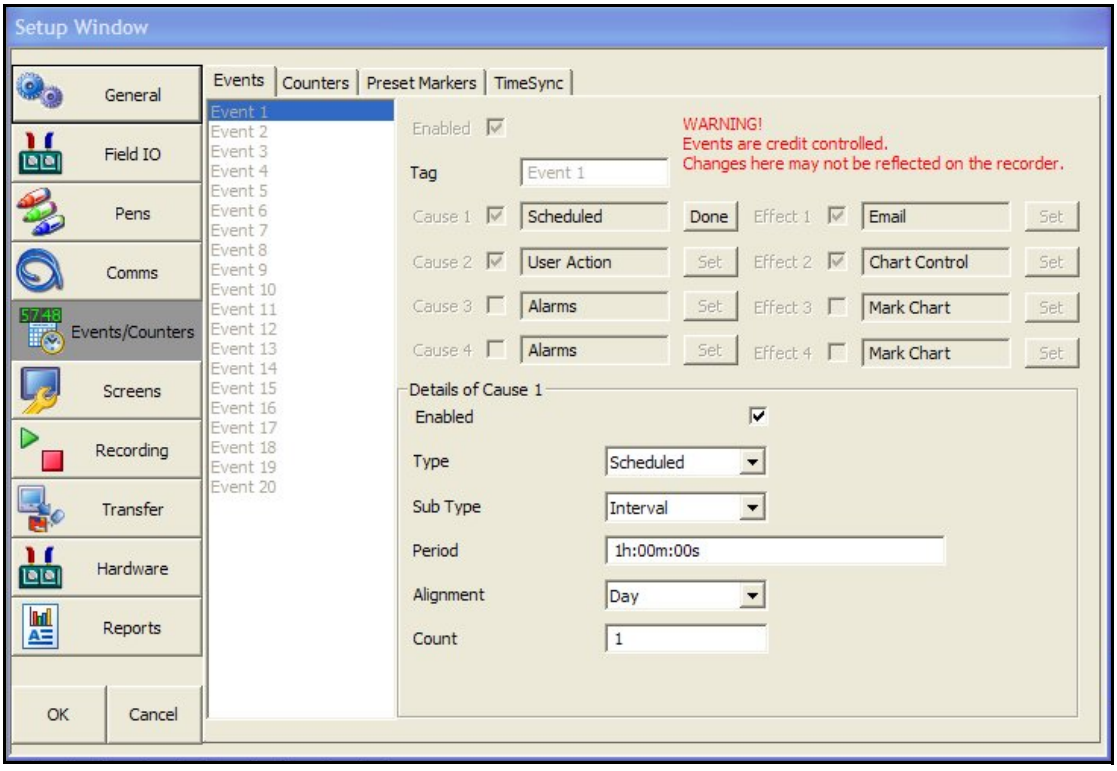
| Cause | | Effect |
|---|---|---|
| Alarm | Into Alarm | Mark on Chart<br>Logging<br>Totaliser<br>Digital Outputs<br>Alarm Acknowledge<br>Email<br>Screen Change<br>Print Screen<br>Counters<br>Max Mins (Reset)<br>Chart Control<br>Clear All Messages<br>Delayed Event<br>Script Timers<br>Play Sound<br>Display Alert<br>Batch<br>Reports<br>Update Tabular Readings<br>Enter Replay Screen<br>Exit replay Screen<br>Change Chart Speed |
| | Out of Alarm | |
| | Acknowledge Alarm | |
| Totalisers | Start | |
| | Stop | |
| | Reset | |
| | Rollover | |
| Digital Inputs | On | |
| | Off | |
| | State Change | |
| T/C Burn Out | Analogue Input # | |
| Scheduled | Once | |
| | Interval | |
| | Specific Days | |
| | Month End | |
| User Counters | User Counter # | |
| Max Mins (Reset) | Reset Max/Min values | |
| System | Power On | |
| | Setup Change | |
| | Internal Mem. Low | |
| | Export Mem Low | |
| | FTP Mem Low | |
| User Action | Mark Chart | |
| | Hot Buttons (x4) | |
| Batch | Start Batch | |
| | Stop Batch | |
| | Pause Batch | |
| TUS | Start | |
| | Stop | |
| AMS2750 Timer | TC Timers | |
| | Process Timers | |

For Maths variable for counters, see *"Maths Variable and Function Tables" on page 314*

When selecting Totalisers and Alarms etc. ensure they are enabled and configured in the Pens tab.

### Setting up an Event

- Select an Event # from the Events list and click in the Enabled box.
- Set the Tag or name of the Event for identification




### Event Causes

Click in Cause # and select the Set button and choose the cause of the event from the list provided:

- **Alarms -** Set to cause an event when a pen goes Into Alarm, Out of Alarm or an Alarm is Acknowledged. Set the pen number and the Alarm that will trigger this event.

- **Totalisers -** Set to cause an event when a totaliser Starts, Stops, is Reset or a Rollover is required. Select which pen has been set up as a totalise pen to trigger this event.
  The upper limit for the totaliser count is fixed to 16777215 to prevent an inaccuracy in the calculation above this upper limit.
  The Totaliser Rollover occurs automatically once the count reaches the accuracy limit and totalizser starts counting from zero. If user fails to configure the event totaliser will auto reset.

The Rollover cause gets triggered each time the totaliser rollover occurs, above the accuracy limit.

- **Digital Inputs -** Set to cause an event when a Digital Input is turned On, Off or has a State Change. Select the Digital to trigger this event.
- **TC Burn Out -** Click in the text box to select which analogue input has a thermocouple on that will trigger this event when it goes into a burnout state.
- **Scheduled -** *See "Scheduled Events" on page 113.*
- **User Counters** - *See "User Counters" on page 115.*
- **MaxMins(Reset)-** A manual reset of the Max/Min values by the user can be used as a cause to then trigger an effect. Max Min values can be reset in the process menu on the recorder.
    - **System -** An occurrence in the system can be used as a cause to trigger an event effect. System occurrences include Power On, Setup Change, Internal Memory Low, Export Memory Low and FTP Memory Low. The system monitors the memory storage levels and triggers the alert when the low level set is reached. To set the memory low level go to *"Storage Alarm" on page 125.*
- **User Action -** Select a User action such as placing a mark on the chart as a cause to trigger and event. Or add a Hot Button which can be displayed on an active Trend screen on the recorder.




*• • The Hot Button function, when active as a cause. The user can click the Hot Button on the active screen and the corresponding event (that the user needs to set) will be triggered. The hot button will display on active trend screens in top right of screen if enabled.*

- **Batch -** Use a batch control as a cause to trigger an event effect. An event cause can be set up so that when you Start, Stop or Pause a batch it will cause an effect to occur. Batches work using groups of pens so when setting up an event with a batch control as a cause you must assign a group of pens. *See "General tab" on page 86..*
- **TUS (Temperature uniformity Survey)** - This will only be enabled if the AMS2750 TUS or TUS Process option has been enabled in the recorder credits menu. Select either Start or Stop TUS. When a TUS is started or stopped this can be used to trigger and effect. Refer to the User manual for more details.
- **AMS2750 Timer** - This will only be enabled if the AMS2750 TUS or the TUS Process option has been enabled in the recorder credits menu. Select TC Timers or Process Timers as a cause and set the Alert Type to Warning or Expired. Refer to the User manual for more details.

***Scheduled Events***

A scheduled event can be set up as a cause so that when a scheduled event occurs it triggers an effect. With scheduled events you can specify the time and date for something to happen. Eg. A schedule can be setup every weekday at 12.00pm to send an Email.

- **Enabled -** Tick to enable

- **Type -** Scheduled

- **Sub Type -** Set Once, Interval, Specific Days or Month End
  **Once –** This is a once only occurrence
  **Interval -** A scheduled can be setup at timed intervals eg. every 12 hours.
  **Specific days -** Select the day(s), time and how often (count) the schedule will occur. Eg. Friday at 12.00 with a count of 10 will carry on for 10 weeks or Monday through to Friday at 12.00 with a count of 10 will carry on for two weeks.
  **Month End -** If Month End is selected with a count of 10 it will carry on for 10 months. The recorder refers to a built in calendar and clock and will schedule the event to occur at midnight on the last day of each month.

- **Date/Time -** Only available when Once is selected as a Sub Type. Select the time and date for a one off occurrence.

- **Period -** Only available when Interval is selected as a Sub Type. Set the time interval for how often this event should occur, eg. every hour would be 1h:00m:00s

- **Alignment -** Only available when Interval is selected as a Sub Type. Select and enter a value from the list to align the scheduled event at specific intervals.
  For certain applications it maybe desirable for a relatively fast schedule interval event, for example every 10 minutes, to be aligned with a particular time. For example on the hour.
  When the alignment function is not used, the schedule interval starts immediately on committing the configuration. When the alignment function is used, the schedule interval starts when the first interval event coincides with a subsequent interval that lines up with the desired alignment ie. Top of the hour.

*Figure 6.3* shows if a 10 minutes schedule is required to align with a whole hour, and the configuration is committed at 17 minutes past, the recorder will wait until 20 past before starting the schedule interval. As starting at 20 past with 10 minute increments will ensure alignment with a whole hour.

**Figure 6.3 Interval alignment**

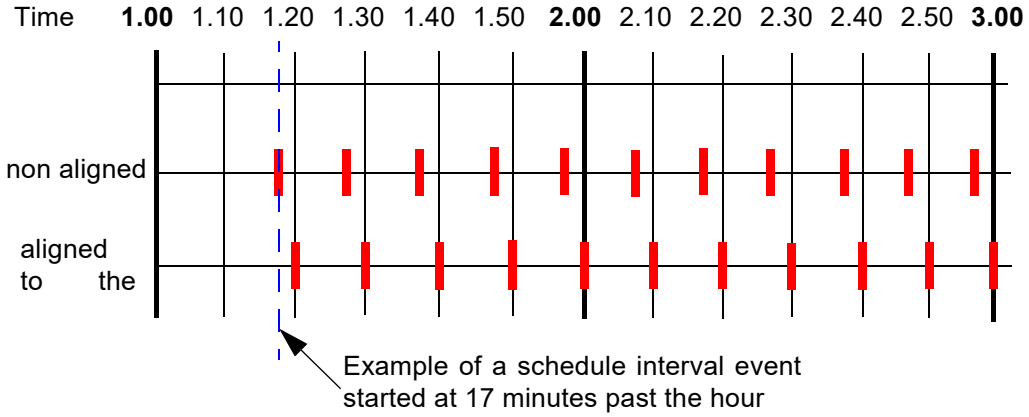



*Figure 6.3* shows if a 10 minutes schedule is required to align with a whole hour, and the configuration is committed at 17 minutes past, the recorder will wait until 20 past before starting the schedule interval. As starting at 20 past with 10 minute increments will ensure alignment with a whole hour.

- **Count -** Only available when Interval, Specific Days or Month End are selected as a Sub Type. This is how often you want this to occur. The recorder will carry on with this schedule for the amount entered in the count. Eg. If 24 is entered into the count the scheduled event will occur at the specified time for 24 hours. A count of zero will carry on indefinitely.
- **Days of the Week -** Only available when Specific Days is selected as a Sub Type. Select the days of the week when this scheduled event is to occur.
- **Time of Day -** Only available when Specific Days is selected as a Sub Type. Select the Time Of Day when this scheduled event is to occur.

When the Event cause is finished click on the Done button. Now go to set up the Effect of the Event.

***User Counters***

User Counters are quite simply counters that are set up by the user. User Counters can be used as a Cause to trigger an Event Effect. The User Counter information must be set-up before it can be used as a part of the event system. *See "Counters" on page 121.*.

For a User Counter to be used as a Cause, a User Counter must already be set up and be counting something. eg. a User Counter as an Effect of another Event.

An example of this could be:

First setup your counter in the Counters menu. Enable it, Name it, enter what number it will Start At and enter at what number it will Rollover and start again. Event 1 has been set up with Cause 1 as a Scheduled interval every 30 seconds. The Effect is that User Counter 1 is set to increment by 1. When the scheduled interval occurs, every 30 seconds, Counter 1 will increment by 1.

A second Event can then be set up using the User Counter Effect in Event 1 as the Cause for Event 2. In this example the Cause will be triggered by User Counter 1 (in Event 1) reaching an increment of 50. The Effect of this will be a Mark on Chart.

In summary, what will occur from the two Events is: every 30 seconds a scheduled interval will cause a counter to increment by 1. When the increments reach 50 a mark will be placed on the Chart.

## Event Effects

Click in Effect # and select the Set button and choose the effect of the event from the list provided:

- **Enabled -** Tick to enable
- **Type –** Choose from Mark on Chart, Logging, Totaliser, Digital Outputs, Alarm Ack, Email, Screen Change, Print Screen, Counters, Max Mins (Reset), Chart Control, Clear All Messages, Delayed Event, Script Timers, Play Sounds, Display Alert, Batch and Reports.
- **Mark on Chart -** Is an effect if a pen goes into an alarm state a mark will be placed on a chart and will display, for example: "Pen 2 Alm 1: Into Alarm (37)". Select Marker Type as Preset to display a list of all available markers that have been previously added to the recorder. To add Preset Markers go to *"Preset Markers" on page 122*. Select the Marker Type as User Defined to add pen information using Embedded Process Variable.

### *Embedded Process Values*

Adding Embedded Process Values in a Mark on Chart means you can display other information such as pen information, Toltalisers, Digitals. See full list in *Table 6.6 on page 117*.

**Table 6.4 :**

| Variable | Description |
|---|---|
| V | Value |
| T | Tag |
| Z | Zero range |
| S | Span range |
| U | Unit Text |
| time.v | Time in HH:MM:SS format |
| date.v | Date in DD:MM:YY format |
| td.v | Time and Date in HH:MM:SS and DD:MM:YY format |
| name.v | recorder name |
| id.v | recorder ID |
| serial.v | serial number |

**Table 6.5 : Adding Embedded Process Values**

| Text Entry | Function | Examples |
|---|---|---|
| [[P1.V]] | will embed the current Value of P1 | <<16.233>> |
| [[P1.T]] | will embed the current Tag of P1 | <<Pen 1>> |
| [[P1.Z]] | will embed the Zero point of P1 | <<0>> |
| [[P1.S]] | will embed the span point of P1 | <<100>> |
| [[P1.U]] | will embed the Unit text of P1 | <<deg C>> |
| [[time.v]] | will embed the current time | <<11:51:23>> |
| [[date.v]] | will embed the current date | <<10:11:06>> |
| [[td.v]] | will embed the current time and date | <<11:51:23 10:11:0>> |
| [[name.v]] | will embed the current recorder name | <<Furnace1>> |
| [[id.v]] | will embed the current recorder ID | <<21>> |
| [[serial.v]] | will embed the recorder serial number | 200034 |

**Table 6.5 : Adding Embedded Process Values**

| Text Entry | Function | Examples |
|---|---|---|
| [[BATMD1.v]] | will embed the batch mode. 1 = Running, 2 = Stopped, 3 = Paused | <<Batch-1- 0001234 Stopped >> |
| [[BATMD1.t]] | will embed the batch name | <<Batch-1-0001234 Group 1>> |

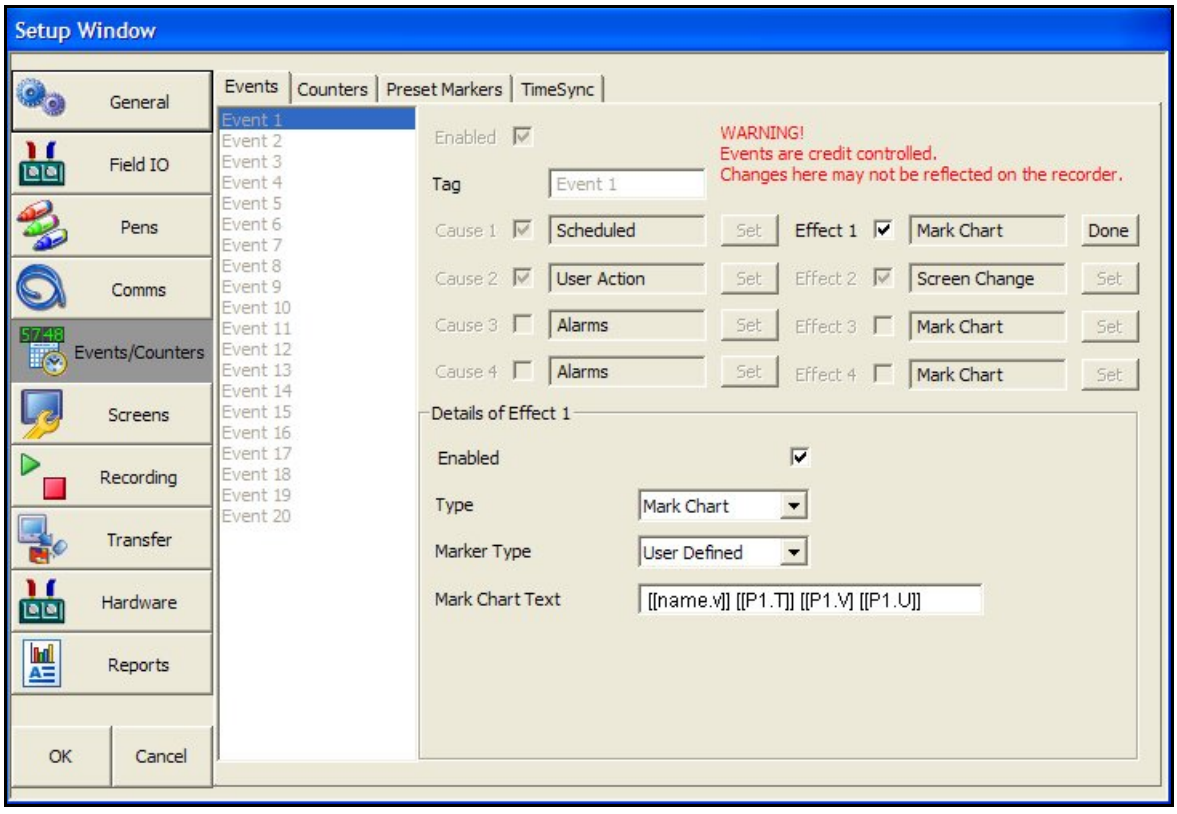
Batch mode is for each group BATMD1 to BATMD6. Used in embedded variables as [[BATMD1.v]], will also allow the current batch name to be embedded using [[BATMD.t]].

**Table 6.6 : more embedded variables**

| Syntax | Syntax | Syntax |
|---|---|---|
| An | GLBVn | HPULn |
| BATMDn | HPC1 | LPULn |
| BLKVn | INTHRS | RAn |
| CFFREE | IOC1 | RTCOMPn |
| CJCn | LPC1 | RTCALn |
| CJCnC | Pn | Tn |
| CVn | PnAnL | UC1 |
| Dn | PnMINU | USB1FREE |
| DIOn | PnMAXU | USB2FREE |
| EC1 | PSTVn | UV1 |
| FTPHRS | PRC | |

This example shows pen information can be used as an embedded variable. Other information can be accessed by exchanging the Pn with the following variables, see *Figure 6.6 .*

In Mark on Chart enter: **[[name.v]] [[P1.T]] is [[P1.V]] [[P1.U]**




Embedded variable must be in **CAPITALS**, spaces are allowed.

***Event Effects (continued)***

If the recorder name is Furnace1, Tag is “Temperature”, the current value is 14.81, and the Unit text is “Deg C”. The recorder will insert the name, pen tag, current pen value and units into the Mark on chart. The Mark on Chart will display: *Furnace 1 Temp 41.81 deg C*.

- **Logging -** Is an event effect that can Start or Stop logging, enter which one in Sub Type. From Selection Type choose either Multiple pens, Pen group or All Pens and select the relevant pen(s) below.

- **Totaliser -** Is an event effect that can Start, Stop, Reset or Reset and Start a Totaliser in Sub Type. From Selection Type choose either Multiple pens, Pen group or All Pens and select the relevant pen(s) below.

- **Digital Outputs -** Is an event effect that can switch a Digital Output On or Off. Enter which one in Sub Type and select the relevant relay output(s)

- **Alarm Acknowledge -** this is an effect of an event that can acknowledge a latched alarm on a Single Pen, Pen Group or All pens. Select the pen and the alarm. Select the pen and the number of alarm to be acknowledged.

- **Email –** Is an event effect that will send an Email when triggered by a Cause. Eg. Cause = Totaliser Starts, Effect = Email is sent.

    - **Sub Type -** Auto, Single Line User or Multiline User. Auto will enter what the Event was eg. Scheduled or Alarm triggered. Single Line User can have up to 69 characters of text or use *“Embedded Process Values” on page 116.* Multiline User can have up to 80 characters per line with up to 1000 characters including spaces, carriage returns and line feed. They can also include embedded process variable.

    - **Recipients -** Enter email recipients from the list. If no email recipients are present in the list, they must be entered first in the Email menu, see *“Email tab” on page 100.*

    - **Email Text -** Only available when Single Line User is selected as a Sub Type. Enter text here to add a Mark on Chart when the Email is sent.

    - **Email Template -** Only available when Multiline User is selected. These are sets of text scripts that can be pre-written and assigned to an Email. Select a template from the list. To set up templates for multiline text, see *“Email tab” on page 100.*

- **Screen Change-** (or Backlight On/Off) Select Screen Change as an effect to change the screen when triggered by a cause. Eg. Pen 1 goes into Alarm and the screen changes from a chart to a DPM screen where Alarm markers are visible. Or choose to have the **Backlight:** select On or Off. When the Event is triggered the effect is to turn the backlight to what state has been selected, On or Off.

- **Print Screen**– As an Effect, this will print the current process screen when triggered by a Cause. Eg. Cause = Digital turns on, Effect = Print Screen. To set up network printer information see *“Network Admin tab” on page 106.*

- **Counters-** Counters can be used as an Effect of an Event to count an occurence or to reset different types of counters. A User Counter must be set up first before it can be used as a part of an Event. *See “Counters” on page 121..*

    - **Enabled** - Tick to enable Event

    - **Type -** Counters

- **Event Action -** Increment will add by whatever value is entered in “Increment By”. Reset will restart the counter to whatever number is entered in Reset To.
- **Sub Type** - (only available when Reset is selected as the Event Action). Select to reset User, Pulse, Events, Digital Inputs, Relay Outputs or Alarm counters. Selecting any of these Sub-Types will activate the corresponding menu item(s) so you can then specify the number of the Sub-Type to be reset.
- **User Counters** - (only available when Sub-Type is set to User). Select the User Counter number to be used from the available list. Counters will only be available if they have first been set up in the User Counters Menu.
- **Increment By** - (only available when Increment is selected as the Event Action). Enter the number at which you want the counter to increment by when the event cause is triggered.
- **Reset To** - (only available when Reset is selected as the Event Action and Sub-Type is set to User). Enter the number at which you want the counter to reset to when the event cause is triggered.

- **Max Mins Reset** Use this as an effect of an event to reset all Max Min values.
- **Chart Control**- The chart activity can be controlled as an effect of an event. The chart control options are; Pause, Stop, Resume, Clear and Prefill
  - ***Pause*** *- this will pause the chart until it is resumed. Resuming a paused chart will display continuous chart data from when it had been paused. The chart can be stopped if in a paused state.*
  - ***Stop*** *- this will stop the chart and no chart data will be displayed for the length of time the chart is stopped. If a stopped chart is resumed there will be a gap in the displayed chart data.*
  - ***Resume*** *- this can be used after the chart has been stopped or paused. The chart data will continue from where it has been paused with no gaps displayed. But if the chart has been stopped the displayed data will display a gap in data until it is resumed*
  - ***Clear -*** *this will clear all the data being displayed. Data will not be cleared if the chart has been stopped*
  - ***Prefill*** *- this will clear the chart and then fill it with the current reading.*
- **Clear All Messages** - this will clear all the messages in the message list.
- **Delayed Event -** This will allow one event to trigger one or more other events after a specified period of time. The time period can be set in seconds from 1 to 3600 (1 hour). Select Delayed Event and select the event(s) this will apply to. Enter the time delay.
- **Script Timerst -** Script timers provide 20 independent timers to be used as desired, previously control and access of script timers was limited to maths functions for use in script but this has now been extended allowing the timers to be controlled using the event system, allowing them to be stopped, started and reset. Access to timers via the Maths scripting feature is still available, see *Figure 13.10, “Timers,” on page 319.*
- **Play Sound -** Sound effects can be used to alert the user that an event effect has occurred. Set the Sub Type to Start to reveal two more menu options, Sound name and Play Mode. The user can pick from a list of 20 different sounds these can be configured to play a single time or repeat continuously. Please be aware that continuous mode will repeat continuously until a corresponding “stop” event is triggered for that sound. Also like ring tones the sounds themselves can be replaced on the recorder with custom sounds. To add sounds refer to the Recorder User manual.

- **Display Alert** - Display alert as an event effect – this feature is available from within the event system where the Alert Display can be used as an event effect to display a preset or user defined marker. Select Message Type as Preset to display a list of all available markers that have been previously added to the recorder. To add Preset Markers go to *"Preset Markers" on page 122*. Select the Message Type as User Defined to enter your own text. For more information on the Alert system and how to customise it see *"Error Alert tab" on page 71*.

- **Batch-** Batch controls can be used as the effect of an event occurring. An event cause must be set up so that the effect of the event is to Start, Stop or Pause a batch. Batches work using groups of pens so when setting up an event with a batch control as a cause you must assign a group of pens. *See "Groups tab" on page 65.*.

- **Reports -** A report can be created as an effect of an event. Reports can be generated on a periodical basis using event system to show daily/weeks/monthly totals, max mins, averages etc. the reports can be printed, e-mailed as attachments or exported to external media. Before a report can be run the report details must be entered in *"Reports" on page 129.*

- **Update Tabular Readings** - Triggering this event causes the tabular display to update and show the latest set of readings.
- **Enter Replay Screen -** An event can be set so that the effect is to change the screen to enter the Replay Screen.
- **Exit Replay Screen -** An event can be set so that the effect is to change the screen so that the recorder will Exit the Replay Screen.

- **Change Chart Speed -** An event can be set so that the effect is to change the Change Chart Speed. The speed of the chart can be set in the Sub Type section for Fast (6000mm/h), Medium (120mm/h) or Slow (10mm/h). When that event gets triggered, selected chart speed will be set to the current active screen.

## Counters

Up to 16 User Counters are available and can be used as a part of the Events system. User Counters can be set up as a Cause or an Effect of an Event.

### Setup a User Counter

Select the next available Counter number.

- **Enabled -** In the Counter # menu tick to Enable.
- **Name -** Name the counter for ease of identification.
- **Start At -** Enter the number at which you want the counter so Start At
- **Rollover At-** Enter the number at which you want the counter to Rollover At. The default maximum Rollover value is 3.3e+38.

Once a User Counter is setup it has to be assigned something to count eg. as a part as an Event. See *"Events tab" on page 110*.

### Preset Markers

Set up marker text that can be used to mark the chart as a part of an Event Effect or manual added from the process screen as a Mark on Chart.

The mark on chart functionality has been extended to include the use of 20 separate preset markers. With some markers configured when using mark on chart the user has the option of starting with blank text, the previously entered text or one of the preset markers. Preset markers are also used in the Mark on chart effect and the Alert system effect. *See "Error Alert tab" on page 71..*

To add text to a marker, select the next available marker and enter the text via the on screen keypad.

### Time Sync

This provides Time Synchronisation on recorders on a Digital Input.

- **Enabled -** Select the tick to enable Time Sync.
- **Trigger -** When recorder receives the Digital Input and there is a state change, i.e. On or OFF, then the recorder time will be synchronized to the nearest hour.
- **Digital Input** - only on Digital Input configured as pulse input. Choice the input pulse through one of the channels supported (1 to 4). Time sync will only happen on the configured channel when digital input is received on that configured channel.
- **Sync time** - this defaults to synchronise the time every hour.

Once the time synchronization is complete, message will be send in the system messages to show time changed on digital input. This will notify the user that system time has been synchronized to the nearest hour due to digital input.

### Screen

- **Screen tab-** ***Brightness Control*** and ***Screen Saver Settings***
- **Charts tab-** Set up the chart speeds in three categories; ***Fast, Medium*** and ***Slow***

#### Screen tab

Setup the recorder's screen configuration.

##### *Brightness Control*

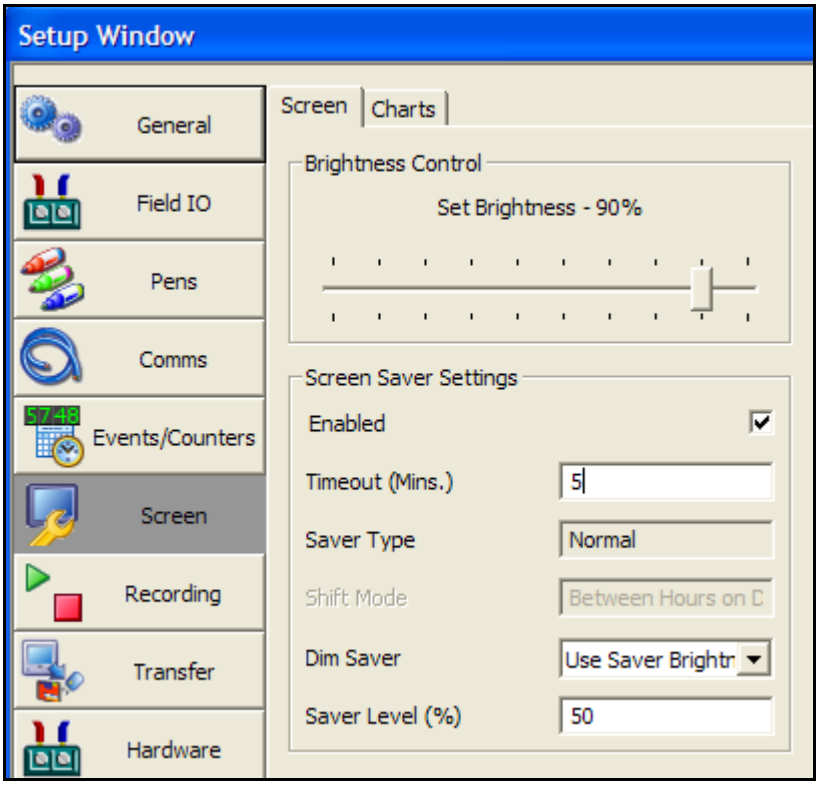
Adjust the brightness of the screen using the instant brightness slider. Default screen brightness is 80%. Adjustable between 10% and 100% of full brightness. Move the slider to adjust the brightness.

##### *Screen Saver Settings*

Configure the screen display and ***Screen Saver*** functions. The default state for the Screen Saver is disabled. The Screen Saver function helps to reduce backlight wear. When active, the back light is off and nothing on the display is visible. The screen saver will not function in Setup Menus or in test mode.

- **Enabled** - Tick to enable

- **Timeout (Mins)** - Only available when the Screen Saver function is active. This is how long the Screen Saver will display on the screen. Programmable between 1 and 720 minutes in software, when disabled the screen will remain on permanently (enter 0 to disable).
- **Saver Type** - Only available when the Screen Saver function is active. This is set to Normal.




- **DimSaver** - Only available when the Screen Saver function is active. ***Dim Saver*** will help to increase the life of the backlight and lower the screen brightness for night time use. ***Use Saver Brightness*** or ***Off Always***.
- **Saver Level** - Only available when the Dim Saver function is set to ***Use Saver Brightness***. Select this to use the instant dimming slider which lowers the screen brightness. Default screen brightness is 80%. Adjustable between 10% and 100% of full brightness.
  This works on a square law rule that means if you reduce the saver level by 25% you will double the backlight life. If you reduce the saver level by 50% you will quadruple the backlight life.

***Exit Screen Saver***

If the screen saver is active on the recorder, any of the following will deactivate the screen saver.

- User touches the recorder screen.
- Any USB device is plugged in or unplugged.
- On alarm - An alarm is triggered, the unit will not return to screen saver till the alarm state is inactive and another screen saver time-out period has expired.

### Charts tab

A ***Chart speed*** is the time it takes the data to travel from one side of the screen to the other. The recorder has up to 10 different chart speeds. There are 3 categories that can be set; ***Slow, Medium*** and ***Fast*** (default). Set up each category to display the desired chart speed.

- **Fast Speed** – 60mm/h, 120mm/h, 300mm/h, 600mm/h 1200mm/h and 6000mm/h
- **Medium Speed** - 10mm/h, 20mm/h, 30mm/hr, 60mm/hr and 120mm/h
- **Slow Speed** – 1mm/h, 5mm/h and 10mm/h, 20mm/h

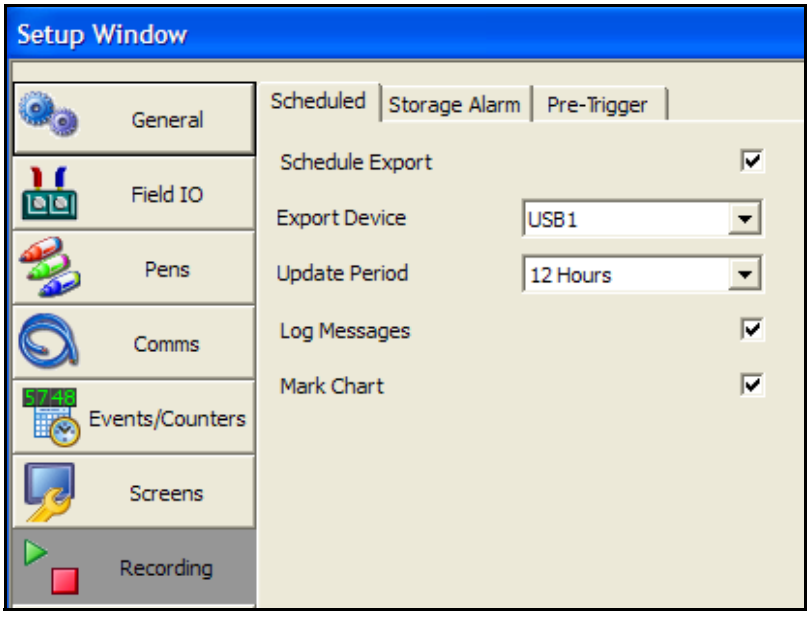
Once the charts speeds have been set up in this menu go to a process screen displaying data on a chart and touch the screen. This will activate the Settings menu in the top right of the screen, select this to display the 3 categories set.

## Recording tab

### Scheduled

Use this screen to set up a scheduled export of data

- **Schedule Export** - Tick to enable.
- **Export Device -** Select the device you wish to export data to. USB1 is the first USB device to be fitted and USB2 is the second one fitted, front or rear of the recorder. Compact Flash not available for the **eZtrend QXe** and the rear USB port is only available as an option. For **Multitrend GR2 and Minitrend GR3** recorder configuration via front SD card is supported. **DR Graphic** - USB ports are internal to the recorder and can be accessed by opening the door.
- **Update Period -** Select how often you wish data to be exported from the list provided, 10 minutes to 24 hours.
- **Log Messages -** Tick to add a message to the messages list when a scheduled export has been performed
- **Mark Chart -** Only active when ***Log Messages*** is enabled. Tick to mark the chart when a scheduled export has been performed.



## Storage Alarm

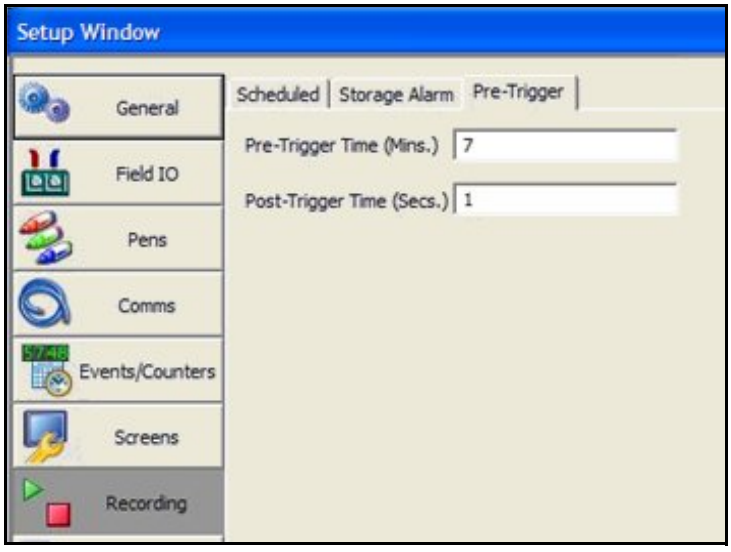
The storage alarm function is linked to the Error Alert system when there is a requirement for a time period to be set to alert the user before the storage media is full.

- **Internal memory -** Set the amount of time before the internal memory becomes full and data is lost and for the Error Alert Message to display on the screen. Enter a time period of between 0.5 and 48 hours.
- **Export media** - Set the amount of time before the data being exported to a media becomes full, and data is lost, for the Error Alert Message to display on the screen. Enter a time period of between 0.5 and 48 hours.

- **FTP Memory -** Set the amount of time before the FTP memory becomes full, and data is lost, for the Error Alert Message to display on the screen. Enter a time period of between 0.5 and 48 hours.

## Pre-Trigger

The pre-trigger functionality function captures a high resolution trend leading up to an event triggered by an alarm, and optionally after the event (Post-Trigger), where the information can then be viewed in **TrendManager Pro** for analysis.




### *Configuration*

The pre-trigger system is simply configured by selecting which pens they wish to be included in the pre-trigger by enabling the Pre-Trigger item in the pen logging menu, see *"Logging tab" on page 88*, and setting the desired pre-trigger time which is common to all pens, this is done here in the recording menu.

- **Pre-Trigger Time** -The pre-trigger system can be configured to allow between 1 and 10 minutes at whole minute increments of pre-trigger data to be stored for each pen, each pen will store the same time span. The default will be set to 5 minutes.
- **Post-Trigger Time** - specified in seconds from 0 (disabled and the default) to 3600 for 1 hour of post trigger time, extending the alarm log rate for all pre-trigger pens by the specified time after the last pre-trigger pen alarm has cleared.

### *Acquiring*

In the running state the pre-trigger buffers are being filled with pen readings dependant on the alarm logging rate when no pre-trigger pen alarms are asserted. The buffer will cycle when they reach the maximum pre-trigger time as configured.

If power is lost when the pre-trigger is acquiring then the pre trigger information will be lost.

### *Event processing*

All pens enabled for pre-trigger will be put into their alarm logging rate and remain in the alarm logging rate while any pre-trigger pen alarm is asserted.

Once one or more alarms on a pre-trigger enabled pen(s) fire, the readings in the pre-triggered buffers will be saved to internal flash memory. The pre-trigger system will request an export to be performed if scheduled export is enabled. If Post trigger is enabled, the alarm log rate will continue for this period after all alarms have cleared.

If during the post trigger time a pre-trigger alarm re-occurs, but the previous pre-trigger event has not been exported then the post trigger timer will be reset and will start again after all pre-trigger alarm have cleared.

Pre trigger information is only secure when it has been saved into the internal flash memory or exported. If the power fails before the Pre-Trigger alarm is activated data will be lost and the recorder will restart.

### *Export*

The pre-trigger files are exported from the internal flash memory via the scheduled or manual export to the externally selected device, OR when an FTP download occurs. The pre-trigger data is appended to the Pen data files during export. It is recommended to set up a scheduled export as the pre-trigger files will only be exported once and to the first device on which an export occurs following a pre trigger event occurring.

If power fails when the pre-trigger information is waiting to be exported or is being exported, then the system will restart into the export state, allowing the files to be exported.

### *Restart*

Once the files for a pre-trigger have been exported and all alarms on pre-trigger enabled pens have cleared, the pre-trigger buffers are reset and the existing pre-trigger information has been exported, then the system returns to the acquiring state.

If a configuration change is performed then the pre-trigger system will be restarted, the user will be warned before committing that they will restart the pre-trigger buffering, if an export is pending they will also be asked to perform the export procedure or lose the existing pre-trigger information.

### *Importing*

Once exported, import into **TrendManager Pro** can be performed from removable media or via FTP/Secure FT, the imported information will show the pre-trigger pens as overlapped data, this will automatically be displayed utilising the **TrendManager Pro** overlapped pens feature to clearly show the pre-trigger data. *See “Pre-Trigger Data” on page 254..*

## Transfer

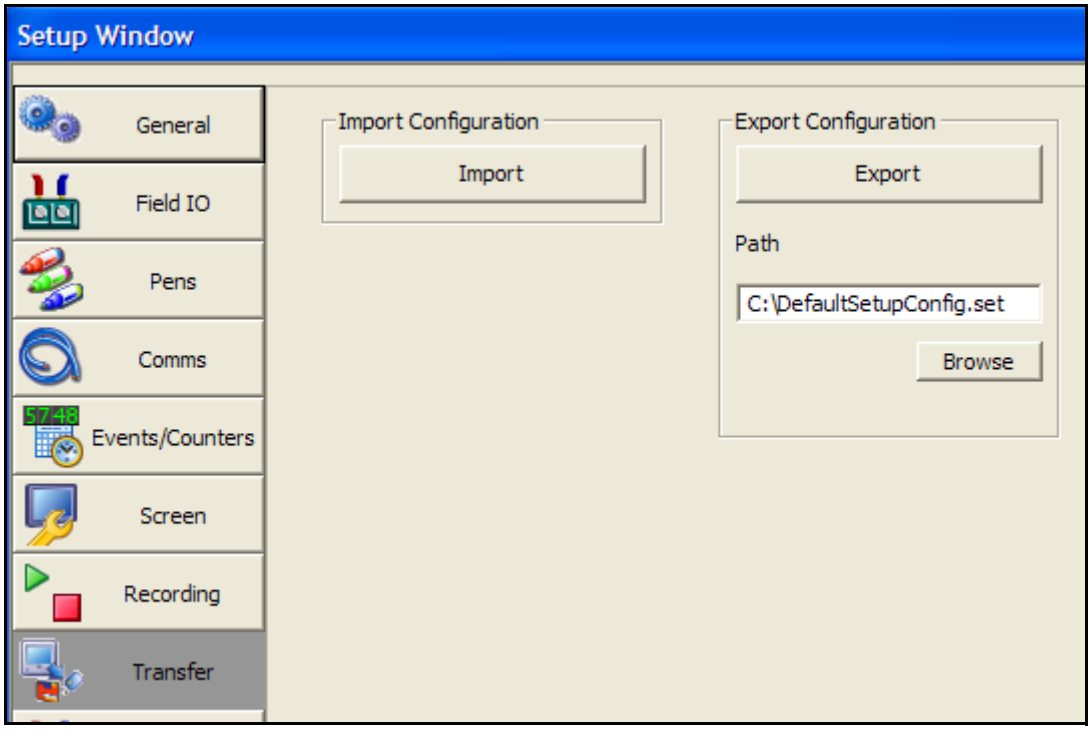
This is where the Setup configuration can be imported from a recorder or exported to other recorders via removable media. Click on the Transfer button and select either Import or Export.

To import a setup enter the location from where the imported setup file is to be extracted from in the Path box or use the Browse button to search for the location of the setup file to be imported.

To export a setup enter the location to where the setup is to be exported to in the Path box, or use the Browse button to search for the location for the setup file to be exported to.

If importing data from removable media eg. USB key, SD memory card or Compact Flash card, and there are multiple sub directories (one for each recorder), point at a specific sub-directory to import just that recorder or the root to import all the recorders. Choose a folder to import from or export to.

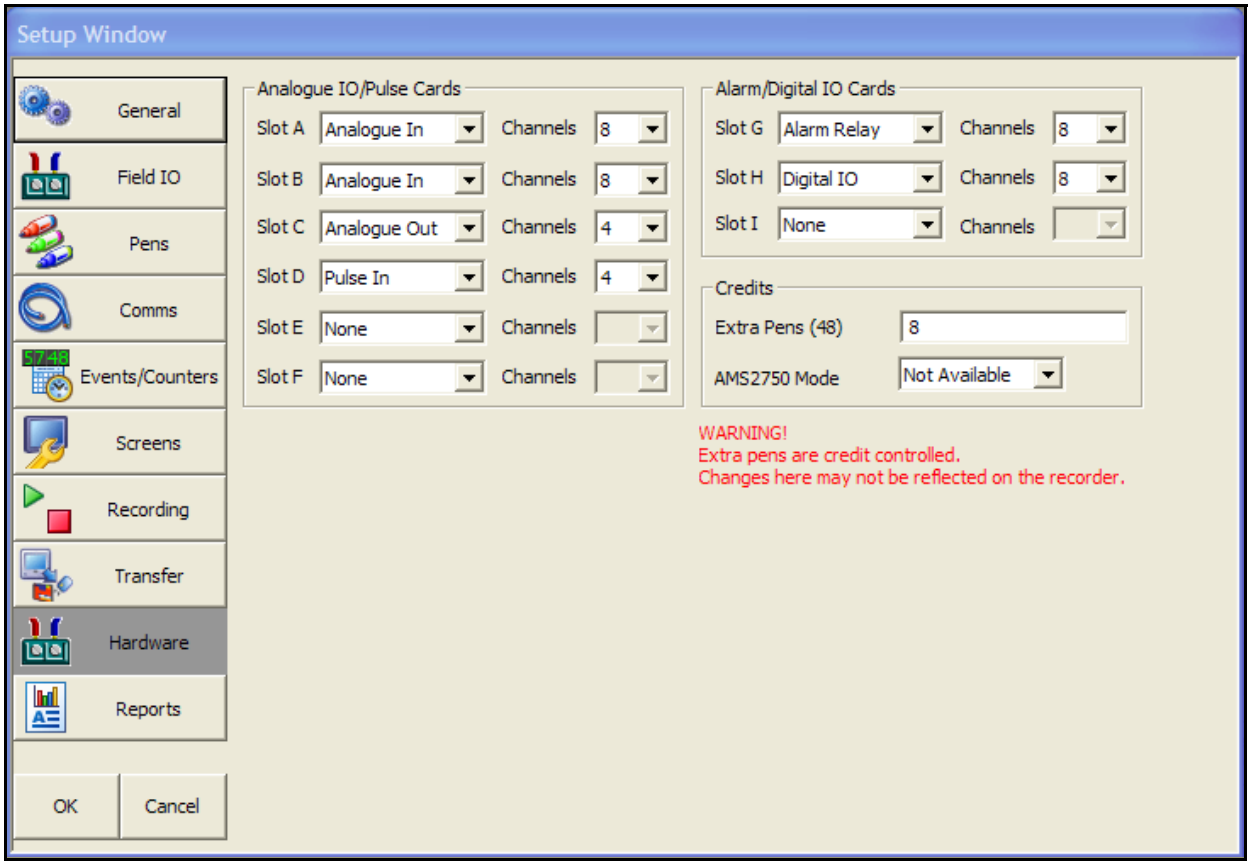
Compact Flash is not available on the **eZtrend QXe**. SD Card is available as an option on the **eZtrend GR**.



## Hardware

The Hardware window displays the current hardware status of the recorder. If the recorder hardware is changed and new cards are added or removed or moved position then this screen should be updated to reflect the new changes.

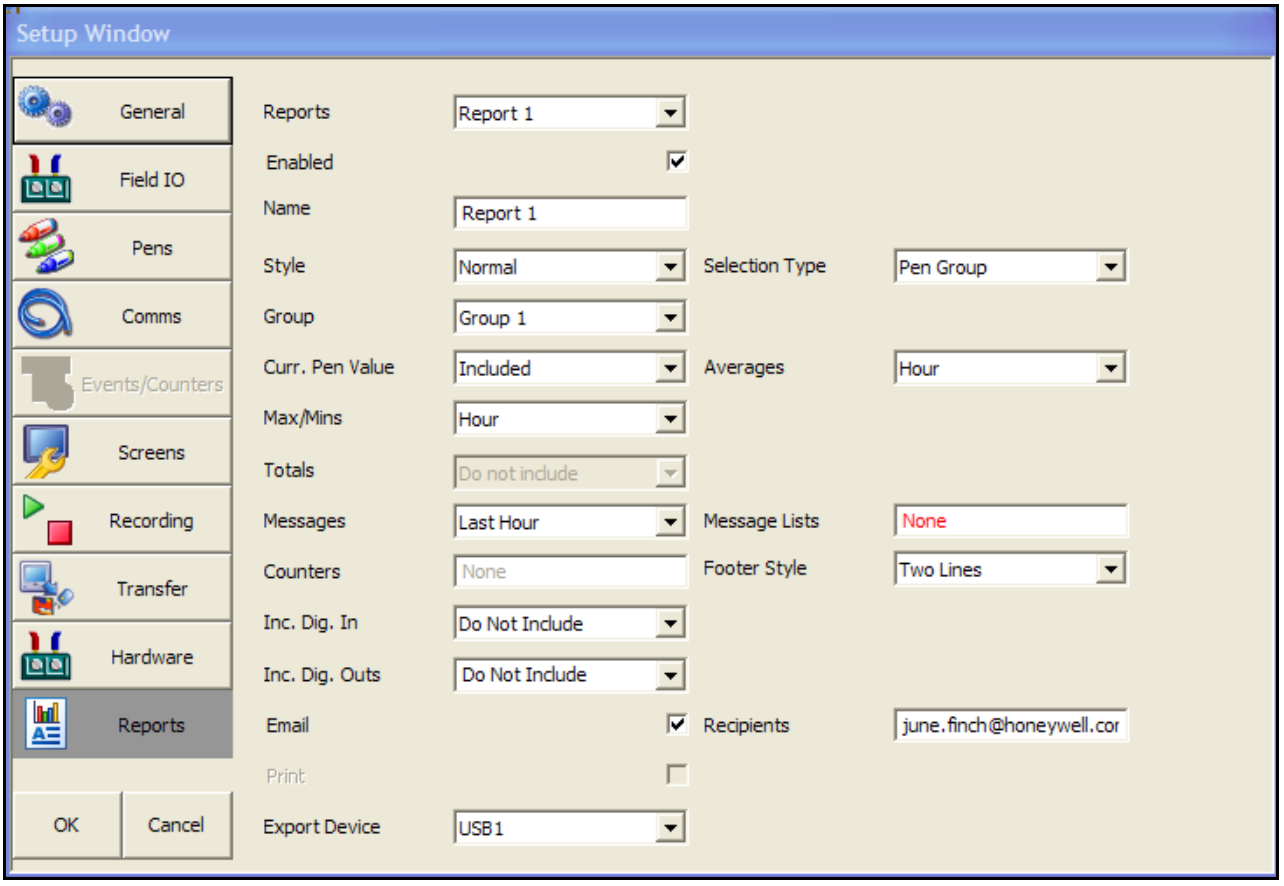
For example; when adding or removing options cards such as an Relay Alarm card, Digital IO card, Analogue Out or Pulse card. (Analogue Out and Pulse In cards are not available on the **eZtrend**)



## Reports

Reports can be generated manually or on a periodic basis using the event system to show daily/weekly/monthly totals, max mins, averages etc., the reports can be printed, e-mailed as attachments or exported to the external media. The reports will be in RTF format for use in MS Word or other compatible word processors.

Before a report can be run the report menu must be configured here.




In the Reports Menu select the first or next available Report #.

**Enabled -** Set to a tick to enable

**Name -** Enter an identifiable name of your report

**Style -** Select Batch for running reports on current batches. Select Normal to run reports on specific pens, all pens or groups. A TUS report is for a Temperature Uniformity Survey that can only be used if this option is enabled in the credits menu.
This type of TUS report is condensed and should not be used as the final report to comply with AMS2750 specifications. The full report for a TUS should be generated using the TUS procedure, refer to the User manual.

**Selection Type -** This will be set to Group if Batch is selected for the Style, select which group of pens the report will be run on. If the Style is set to Normal the following options will be available:

    - **Multiple Pens -** This allows you to select which pens to run a report on including Totaliser pens

- **Pen Group -** Allows you to select which group of pens to run a report on
- **All Pens -** This will run a report on all the currently enabled pens

**Group -** (only available when Pen Group is selected for Selection Type). Select the Pen Group you wish to run a report on from the available groups list. To have groups of pens available in this list, individual pens must be allocated to a group, see Group in the *"Pens tab" on page 65*. Use Group to produce an AMS2750 summary report.

**Current Pen Value** - Select whether to include the Current Pen Values, of enabled pens, in your report.

**Averages -** Select this to include the Average values of each selected pen, All pens or group of pens depending what has been chosen in the Selection Type option. The report can give you the pen Average value for every Hour, Day, Week, Month, the Current average pen value or Do Not Include Average values.

**Max/Mins -** Select this to include the Maximum and Minimum values of each selected pen, All pens or Group of pens depending what has been chosen in the Selection Type option. The report can give you the pen Max/Min value for every Hour, Day, Week, Month, the Current max/min pen value or Do Not Include Max/Min values.

**Pens -** (only available when either Curent Pen Value or Max/Mins is set to Included). Select which pens this report will be run on

**Totals -** Select this to include the Total values of each selected pen, All pens or group of pens depending what has been chosen in the Selection Type option. The report can give you the pen Total value for every Hour, Day, Week, Month, the Current total pen value or Do Not Include Total values.

**Totaliser Pens -** (only available when Multiple Pens is selected for Selection Type). This will display any pens that have been set up as a totaliser pen.

**Messages -** Select this to include the Messages of each selected pen, All pens or group of pens depending what has been chosen in the Selection Type option. The report can give you the pen Messages for the Last Hour, Last Day, Last Week, Last Month, All messages or Do Not Include Messages.

**Message Lists -** (only available when batch is selected in Style). Select which type of messages are required for your report: Alarm, System, Diagnostic, Security or User messages. One or more selections can be made.

**Counters -** Select which type of Counters are required for your report: Alarm, User, Event, Digital, Digital Input, Relay Output or Pulse. One or more selections can be made. For more information see *"Counters" on page 121*

**Footer Style** - Choose between one or two lines of footer at the end of the report.

**Include Digital Inputs -** Select to Include or Do Not Include this option.

**Include Digital Outputs -** Select to Include or Do Not Include this option.

**Email -** Tick to enable the Email function.

**Recipients -** (only available when the Email function has been enabled). Select from a list of email recipients. Email addresses and Server names must be entered in *"Email tab" on page 100.*

**Print -** Set to a tick to enable the Print function. The printer settings must be set up before this feature will operate, see *"Printer tab" on page 70.*

**Export Device -** Select from a list of options if you require your report to be exported to an external media device or select Do not export. The removable media device needs to be fitted to the recorder when the report is run and have enough memory available.

### Run a Report

Once the report details have been completed in the report menu you can run your report either manually or by using the Event system.

- For a manual report see "Reports (Process)" in the User manual
- For a report triggered using the Event system see *"Event Effects" on page 115*.

### Pen Report Information

Currently pens provide real-time values, max, min and totals. Reports need some history of these values to be maintained, so a set of period based data is maintained. The periods being an hour, day, week and month. The recorder builds up the current hour, day, week and monthly data and keeps the previous (completed) hour, day, week and month stored.

At anytime it is possible to access the current hour, day, week or month for Max, Min, Average and Totals, also you can get access to the previously complete whole hour, day, week or month for each pen.

- An hour is a whole hour starting on the hour eg. 10.00 to 11.00
- A day starts at one second passed midnight.
- A week starts one second passed midnight on Sunday
- A month starts at one second passed midnight on the 1st of the month

Access to this is provided automatically via reports but this information can also be included in maths/scripts and by using embedded variables.

#### *Pen Report Maths*

In maths the following syntax is available:

**prmax[x,y,z]** = Pen report Max value

**prmin[x,y,z]** = Pen report Min value

**prave[x,y,z]** = Pen report Average value

**prtot[x,y,z]** = Pen report Totaliser value

where ...

**x** = Pen Number 1 to 96
**y** = period 1 = Hour, 2 = Day, 3 = Week, 4 = Month,
**z** = report set 1 = Current, 2 = Previous completed

e.g. **P1 =prmax[23,2,1]** - Max value so far for current day for Pen 23

***Pen Report Syntax***

the syntax for the embedded variables is as follows:

[[PRPtttxynn.v]]

**ttt** is the type of variables required and can be

**MAX** = Max value

**MAT** = Time max value was recorded

**MIN** = Min Value

**MIT** = Time min value was recorded

**AVE** = Average Value

**TOT** = Totaliser value

**STM** = Start time of the reports set

**x** is the report set and can be

**C** = Current working hour, day, week, month

**L** = Last completed hour, day, week, month

**y** is the period and can be

**H** = Hour

**D** = Day

**W** = Week

**M** = Month

**nn** is the pen number from 1 to 96

e.g. of some embedded variables

**[[PRPTOTLM1.v]]** Total for last complete month for pen 1

**[[PRPMAXCD23.v]]** Max so far for current day for pen 23

**[[PRPMATCD23.v]]** Time max was recorded for current day for P23

**[[PRPSTMCD23.v]]** Start time of report for current day for pen 23

## Recorder configuration complete

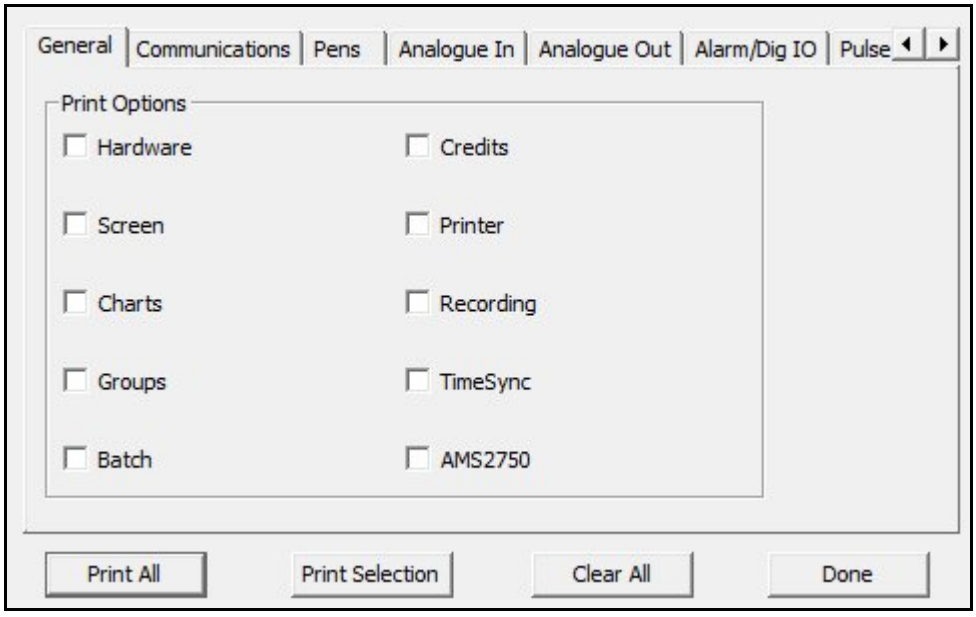
When all setups are complete press OK, a prompt to save will only appear if changes have been made in the setup window.

For Peer communications and Batch settings, see *"Peer Services" on page 134* and *"Batch Settings" on page 134.*

## Printing Setups

Select the recorder button on the left and right click on the recorder containing the setup required to be printed. Select the Print button and choose the setup required and press OK.
From the Select Print Option box select Print Setup. To print an IQOQ report see *"Appendix H - IQOQ Protocol Document" on page 355.*

- Go through each tab and select the boxes required to produce a printout of the setup.
- Click Done when each tab is finished and Print when all tabs are completed.

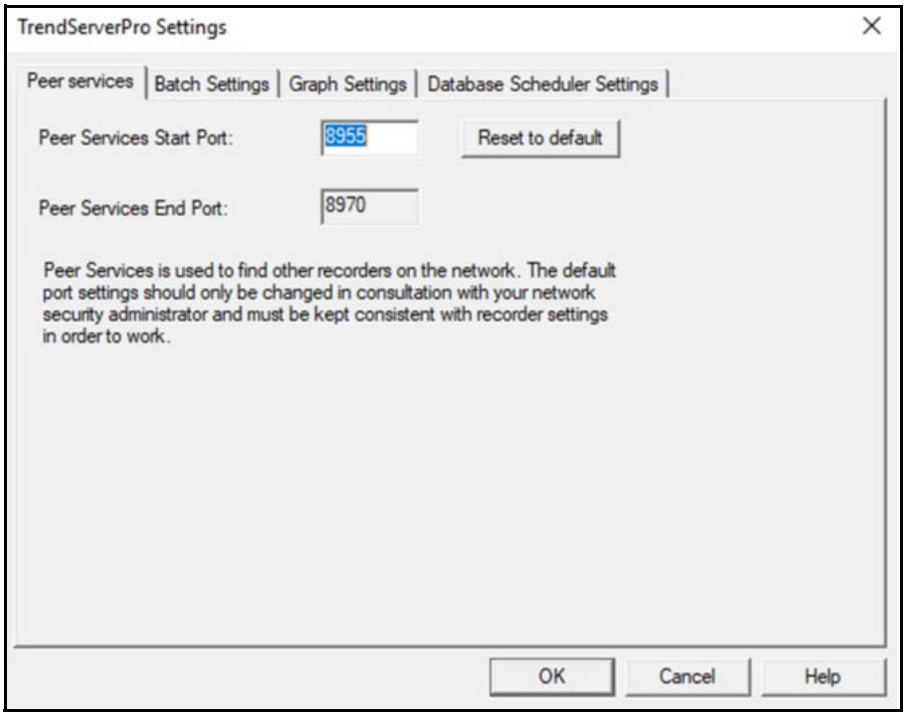



**NB.** Full recorder configuration can take up many pages. If this is required, select Landscape mode to cut down the page count. The Font type can be changed if desired.

- **Print All** - This will select all the areas shown and print them
- **Print Selection** - Select the areas to print
- **Clear All** - This will clear all print selections
- **Done** - Hit this to cancel this screen or when you are finished printing

## Peer Services

In the top left will be an Edit button that takes you to Preferences. Select Preferences to produce the Peer Services dialog and the Batch Settings dialog.




Peers services is used to find other recorders on the network. The default port settings should only be changed in consultation with your network security administrator and must be kept consistent with recorder settings in order to work.

- **Start Port -** Default port number 8955
- **End Port -** Default port number 8970

## Batch Settings

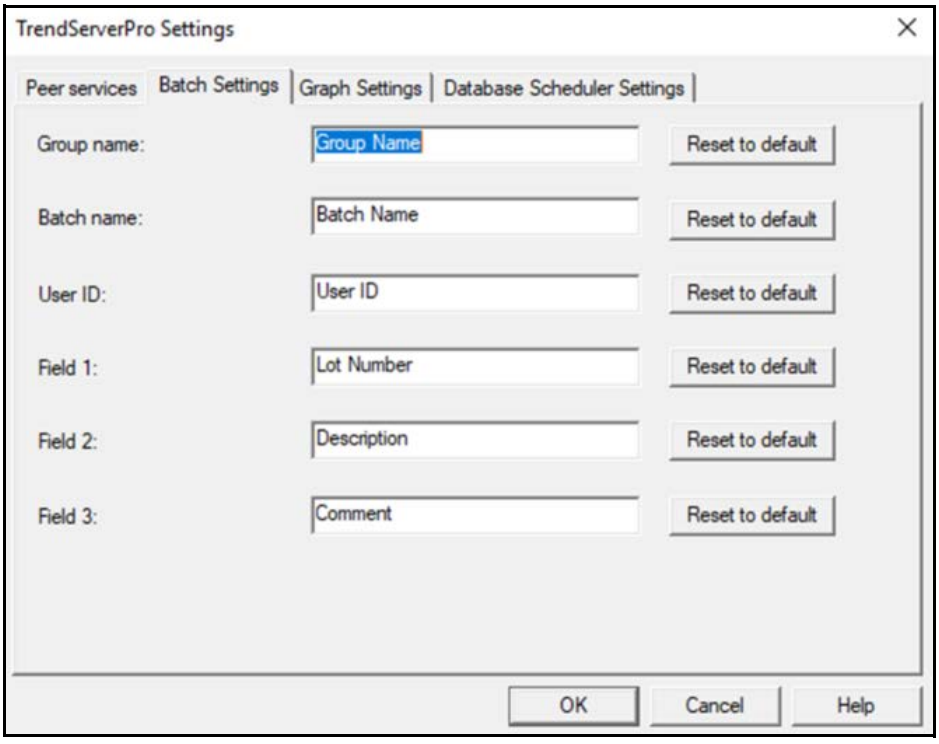
### Concurrent Batch Mode

Batch mode has changed to allow concurrent batches, where each batch is associated with a group, so all pens within Group 1 will belong to the batch that is controlled by Group 1. Screens can now be set to display groups, in this mode only messages associated with that group (i.e. pens within that group, or batch messages for that group) will be shown on the chart.

Remember when you have set up your batch requirements you need to assign pens to the batch group.

- **Group name:** Enter the group name for the batch run
- **Batch name:** Enter the name of the batch name and setup a list of additional names to appear as a pick list as a part of the Batch Control screen.
- **User ID:** Enable this to make this a requirement when starting a new batch. The User ID display name can be renamed and a list of additional names can be setup to appear as a pick list during the Batch Control setup. If Passwords are active on the recorder then the User ID page will be skipped for user entry and the name of the person logged in through the password system will be automatically entered.

- **Field 1:** Defaults to Lot. Enable this to make this a requirement when starting a new batch. The Lot number display name can be renamed and a list of additional names can be setup to appear as a pick list during the Batch Control setup. The addition list names will not appear in a drop down list in the Batch Control screen unless you enable Show “n” List in the group properties menu.
- **Field 2:** Defaults to Description. Enable this to make this a requirement when starting a new batch. The Description display name can be renamed and a list of additional names can be setup to appear as a pick list during the Batch Control setup. The addition list names will not appear in a drop down list in the Batch Control screen unless you enable Show “n” List in the group properties menu
- **Field 3:** Defaults to Comment. Enable this to make this a requirement when starting a new batch. The Comment display name can be renamed and a list of additional names can be setup to appear as a pick list during the Batch Control setup. The addition list names will not appear in a drop down list in the Batch Control screen unless you enable Show “n” List in the group properties menu.




## NOTICE

List driven data fields – The next 5 fields are available for data entry associated with a batch. The names can be overridden to suite the end user application, all fields are now 69 character long with the exception of the User ID which is 32. A pre-defined list of up to 30 items can be configured to allow users to select input for these fields from a list rather than type them in every time. E.g. a user might have 8 different products running though the same process, these can be pre-configured so when starting a batch the user can pick from a list of products. The pre-defined lists have to be enabled in the individual group screen, eg. Show *** List.

## Graph Settings

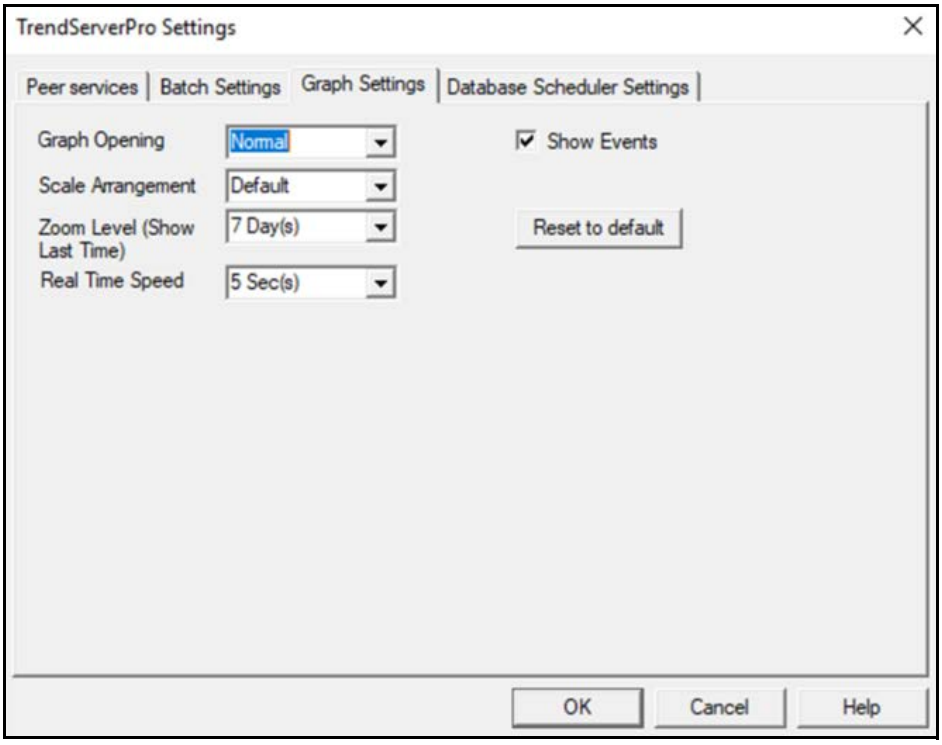
Use this screen to set the configuration for new graphs.

In TrendServer Pro, Go To Edit->Preference, the Dialog will open.

Select Tab “Graph Settings”

Change the settings in “Graph Settings” for new Graph.

Click “OK”




**Graph Opening:** Options available for graph openings are 1) Maximized 2) Normal 3) Minimized. New graph default setting is set to Maximize all the graph.

**Scale Arrangement:** This acts in the same way as the “Arrange” Button in any Graph. Options available for Scale Arrangements are 1)Tile 2) Strip 3) Best Fit 4) Minimize Scale and 5) Default.

Scale arrangement will operate as given below:

- drag single pen into newly created graph then scale will rearrange again.
- to change the default preference(as shown in figure above) in between adding pen on the graph, the scale will rearrange with new preference. E.g. created new graph with as Tile as default scale arrangement in Graph Settings as shown in above figure. Add Pen 1 and Pen 2 to graph. Both scale will arrange them self into Tile view. Now, change the default preference to Stretch and added pen 3 to graph then all three pens (i.e. Pen 1 , Pen 2 and Pen 3) rearrange themselves to Stretch scale view.
- manually change the scale setting from scale arrangement option for any Graph opened, then these Default settings (as shown in figure above) will not be applied on pens which are added afterwards.

**Show Events:** Yes or No, For Showing events.

**Zoom Level:** Show Last X hours. Parameters are 1Min, 5Min, 15Min, 30Min, 1Hour, 2 Hour, 6 Hour, 12Hour, 1Day, 5Day 7Day(default) and All) It shows data of specific duration in a graph.

**Real Time Speed:** Setting speed for real time charting the graph. Options provided are 1 Seconds, 2 Seconds, 5 Seconds, 10 Seconds, 1 Minutes, 2 Minutes, 5 Minutes and 1 Hour.

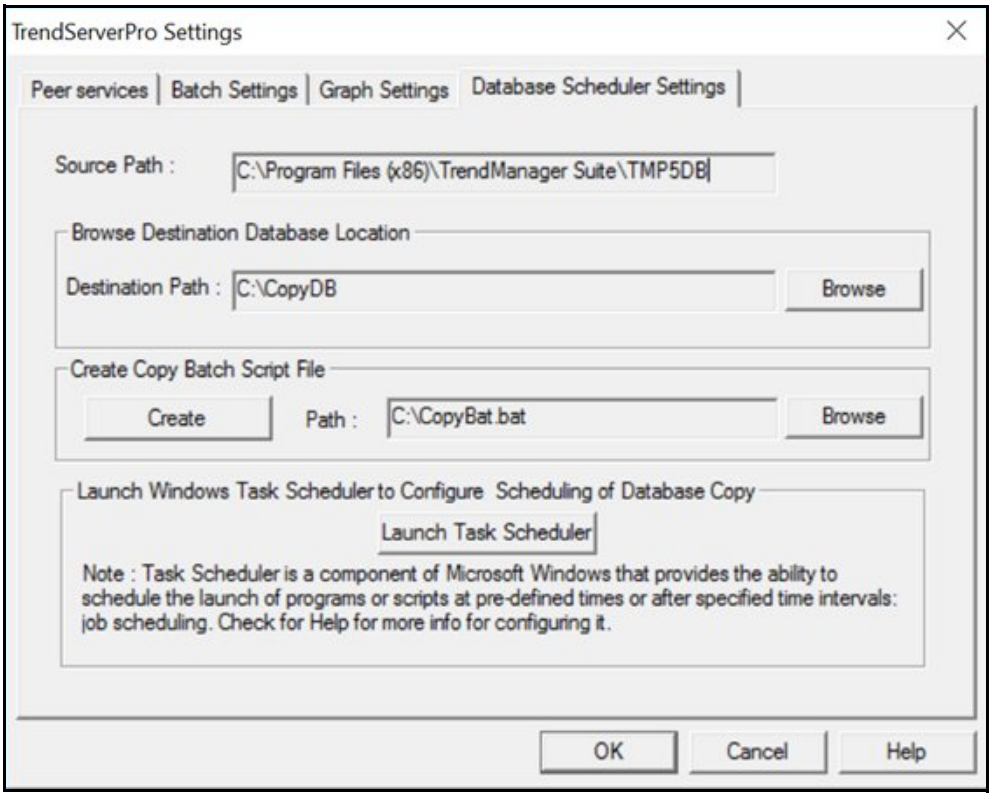
**Reset to Default:** will reset all settings to default.

## Database Scheduler Settings

Use this screen to set the configuration for Automated Database Scheduler Settings.

In TrendServer Pro, Go to Edit->Preferences, the Dialog will open.

Select Tab **“Database Scheduler Settings”.**

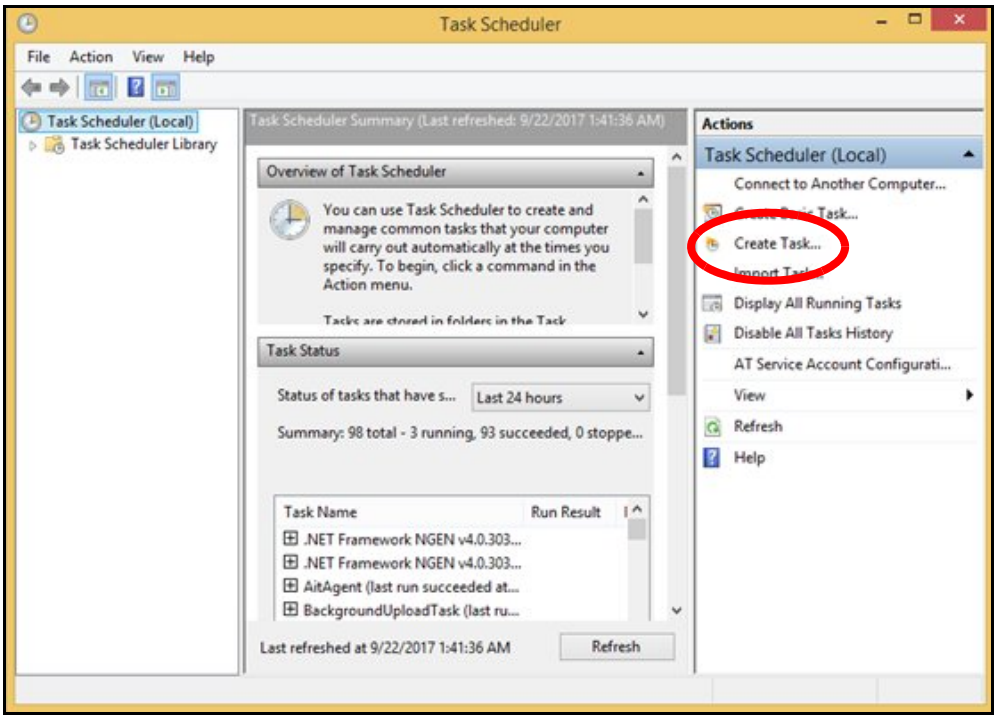



The Source Path will be provided.

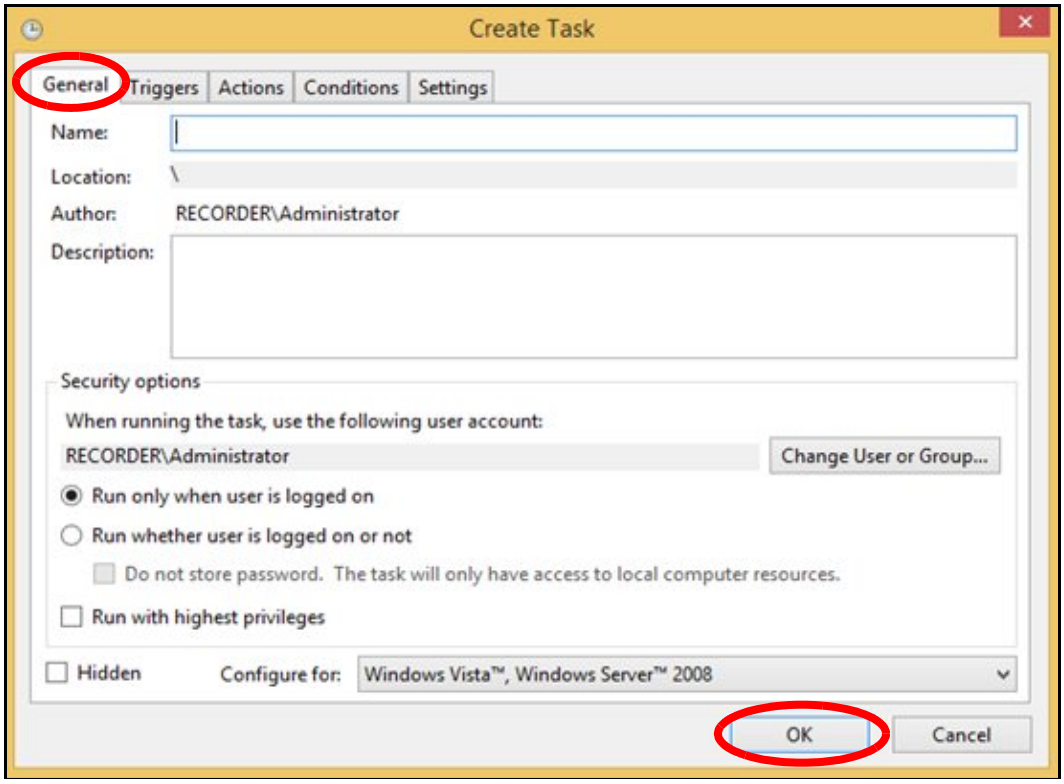
Browse for the Destination Path.

Browse for the path to create the Batch file. Click on the “**Create”** button to generate the Batch Script File.

Click on **Launch Task Scheduler**. A three-pane console will open.

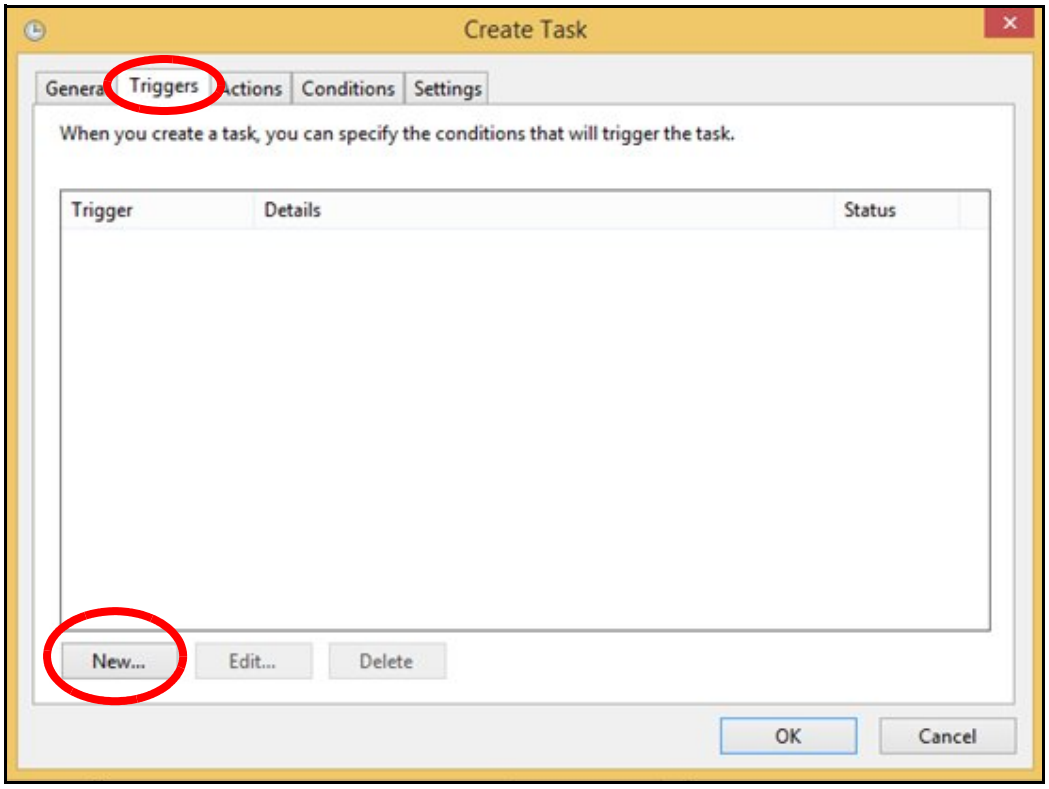



In the Actions pane on the right, click "**Create Task"**. The Create Task wizard will open.

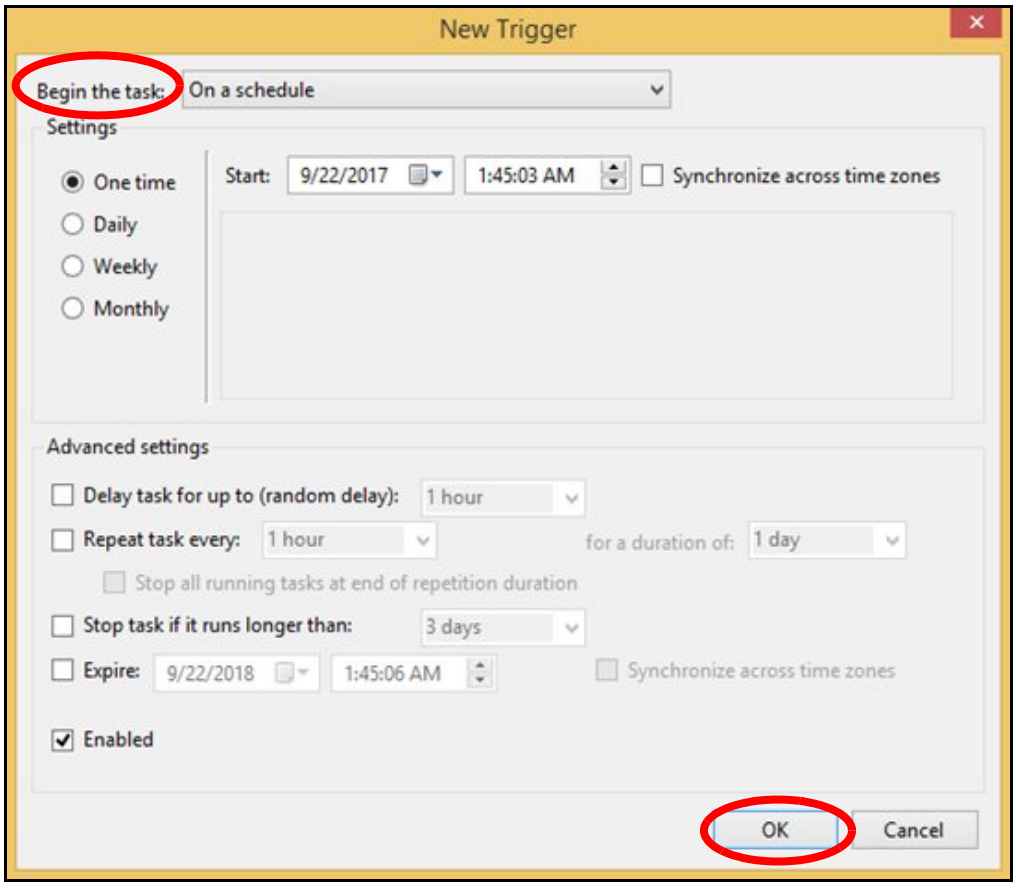


Enter a name and a description for the task. If the task is going to be run on your local computer, do not change the line labeled "Location". Also note the "Security options" section. You can choose to run only when a particular user is logged on. You can also set a task to run with highest privileges to avoid UAC challenges.

When you have finished configuring, click the tab "**Triggers**" to add the event or time period that will determine when the task will run. The dialog shown below will open.

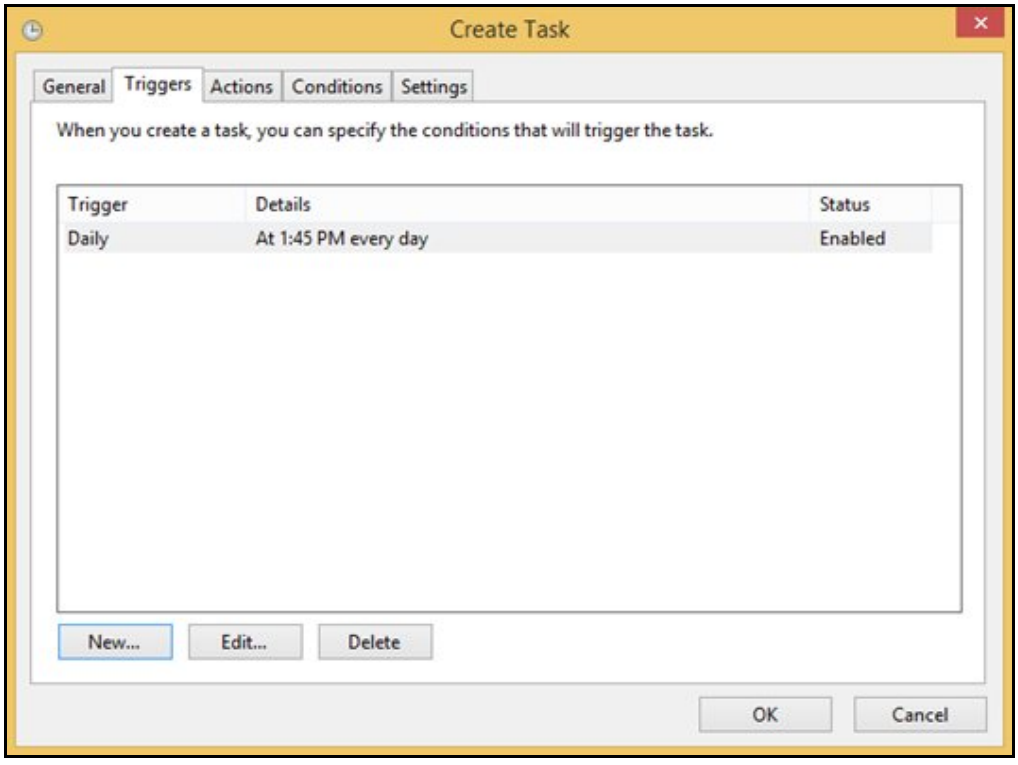



The box will list all existing triggers. To add a new trigger, click "**New**" and the dialog shown below will appear.

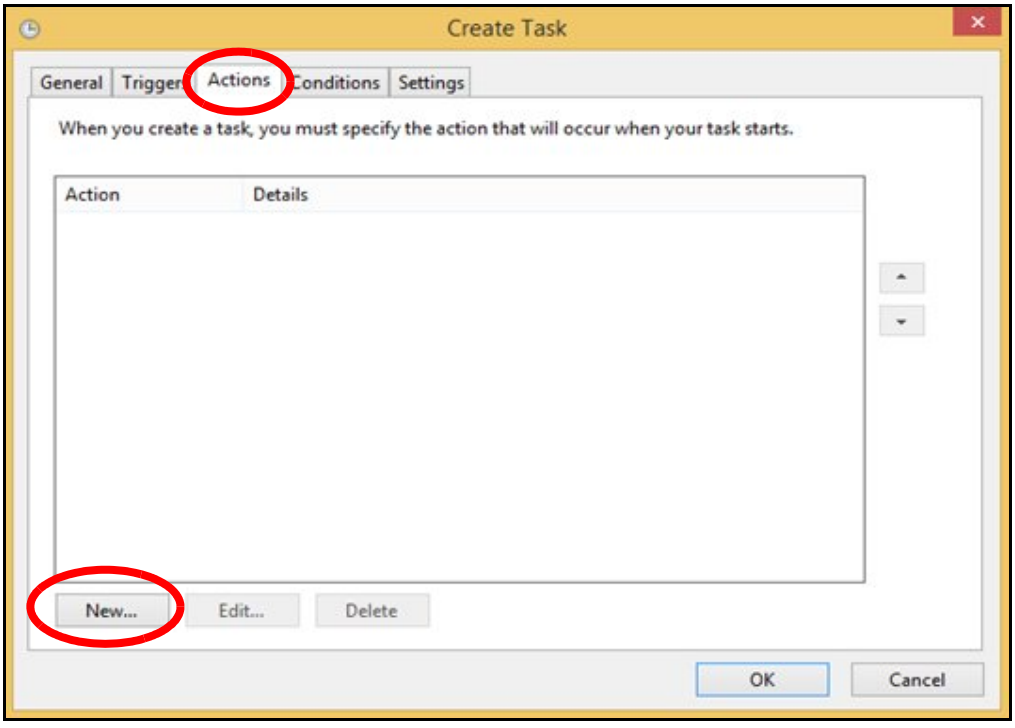



As the above figure shows, there are a number of ways to configure a trigger. Various time periods are available and this is the most common type of trigger. Other events can serve as a trigger as well and some are shown in the drop-down menu labeled "**Begin the task"**.

When the trigger has been configured as desired, the next step is to choose the action that will constitute the task. This is generally a program or script to be run. Click "**OK"** and a dialog similar to that shown in the below dialog will open.

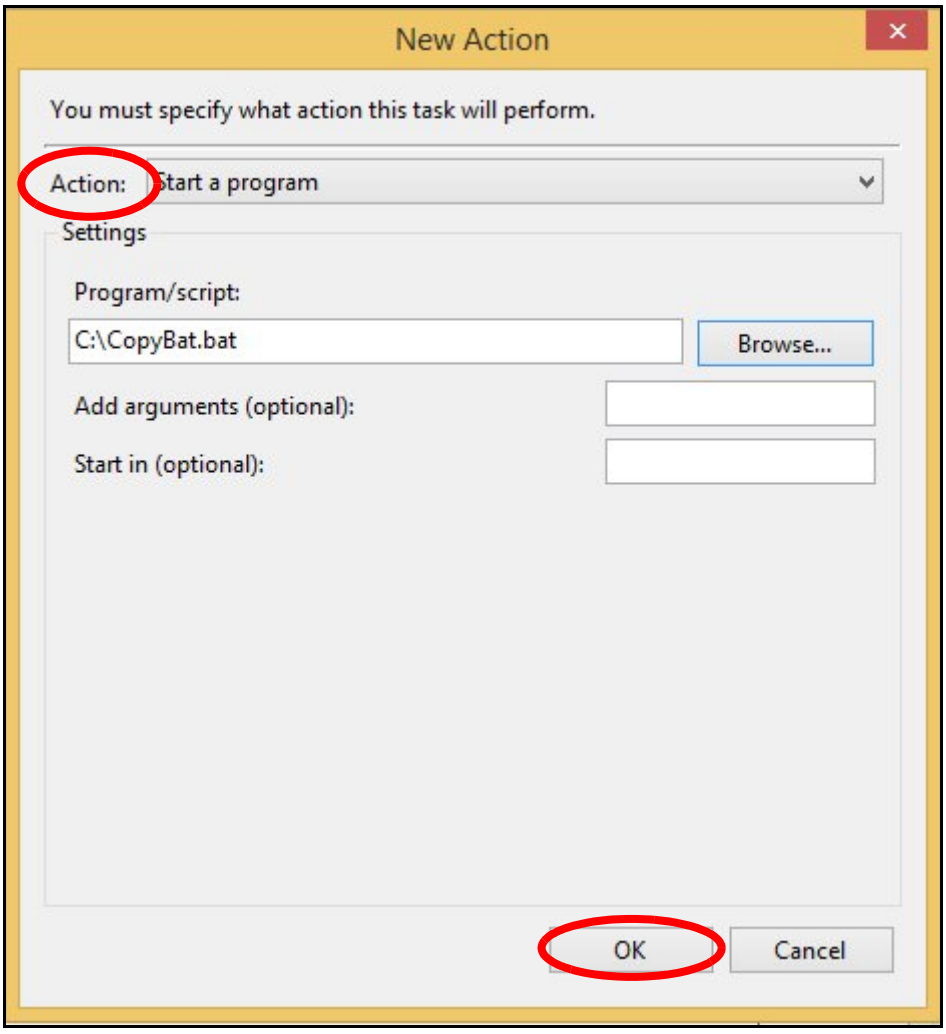



Select the tab "**Actions**" in the above and the dialog for entering the action that you wish the task to carry out will open. An example is shown below.

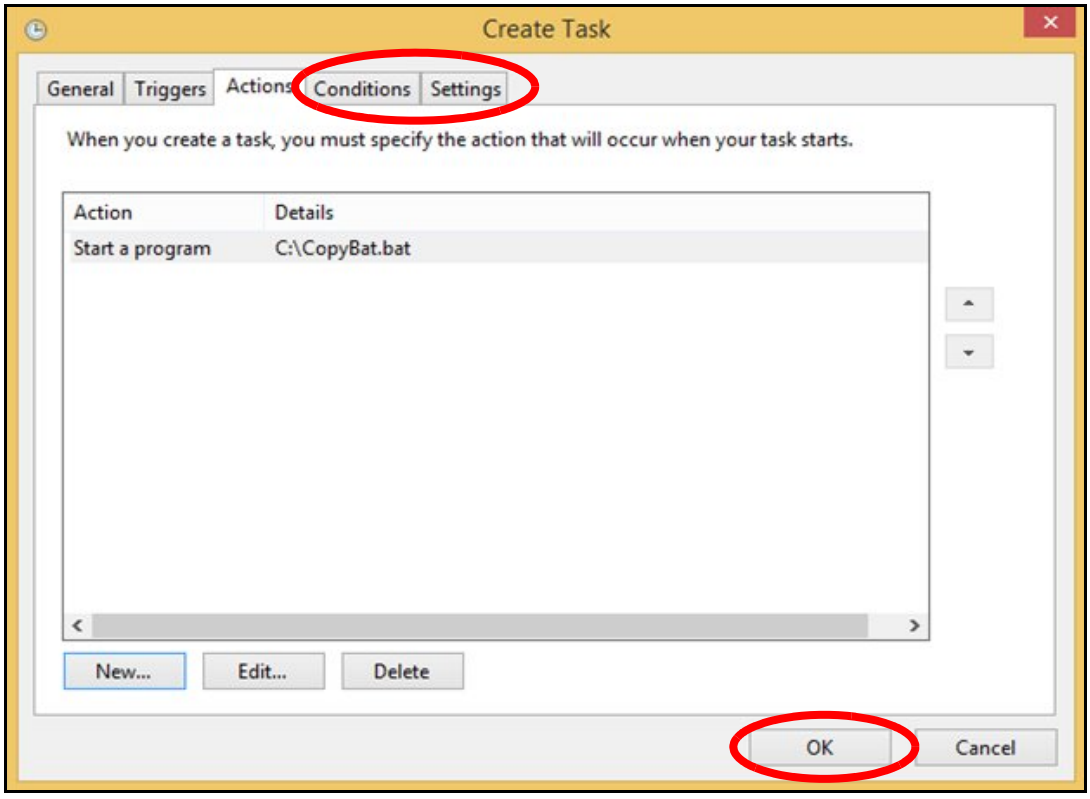



Click the "**New**" button to open the dialog shown below. Generally, "Start a program" is the desired Action. However, two other options are available - "Send an email" or "Display a message".

Choose "**Start a program**" from the drop-down option. Enter the full path and name or browse to the executable file that you wish to run. Enter any arguments that might be required.




Click "**OK**" when you are finished. A window displaying the task you have just created will open as shown below.




Even more configuration is possible. If you wish to add some additional conditions, click the tab "**Conditions**" or "**Settings"**. Once all conditions and setting are correct, click "**OK"**. A new task is set up and ready to go.

# Honeywell V5 Recorders

**TrendManager Suite** allows you to set up a recorder from your PC.

**NB.** If any function is denied by a flashing padlock, this is because a password is required to be entered to proceed any further, see *"Passwords" on page 217.*

All areas are covered in the **TrendManager Suite Help.** Click in any area on the screen and press F1 on the keyboard to display the related help files.

**NOTE: Honeywell V5 Recorders** are not supported for the Archived Databases in Archive Database Server.

## Start here

With the software open, the main screen will be blank with a tool bar down the left hand side. To start recorder configuration first select the ***Recorder button*** on the button bar down the left side of the screen.

### Add New Recorder

To add a recorder select the recorder icon from the button bar down the left side, select ***Add New Recorder*** and follow the on screen instructions to confirm the new device being loaded. In the ***Hardware Configuration Wizard***, enter the recorder details including the ID number. The ID number of the unit must be set by the user. It is important that all of the user's recorders have different ID numbers especially if ***Comms*** is being used.

## Hardware Configuration Wizard for the Minitrend V5

**FIGURE 6.4 Hardware Wizard**




Slots A and B are for analogue inputs, select either Universal, Fast Scanning, Linear and Output cards depending on what options are fitted into the recorder. When the analogue input cards are selected, ensure the corresponding number of channels is displayed in the associated box on the Hardware Configuration Wizard.

Slot C is for the Communications card, choose either Ethernet, RS485 Trendbus or RS232. The associated comms box will show further options for the type on communication selected.

Slot D is for the alarm card, this is an option card so check to see if this is included in your recorder. If so select Alarm and remember to set the number of channels in the associated box.

VPens or Virtual pens are available with each type of recorder. These virtual pens are used mainly for displaying maths functions and the totaliser. A virtual pen can also be setup as an identical copy of a pen if the data from one pen is required to be written to two drives. Only one pen can write to one drive. Additional pens can be purchased upon request.

Finally, confirm if your recorder has a PC-Card fitted (PCMCIA), see *"PCMCIA Interface Card" on page 147.*

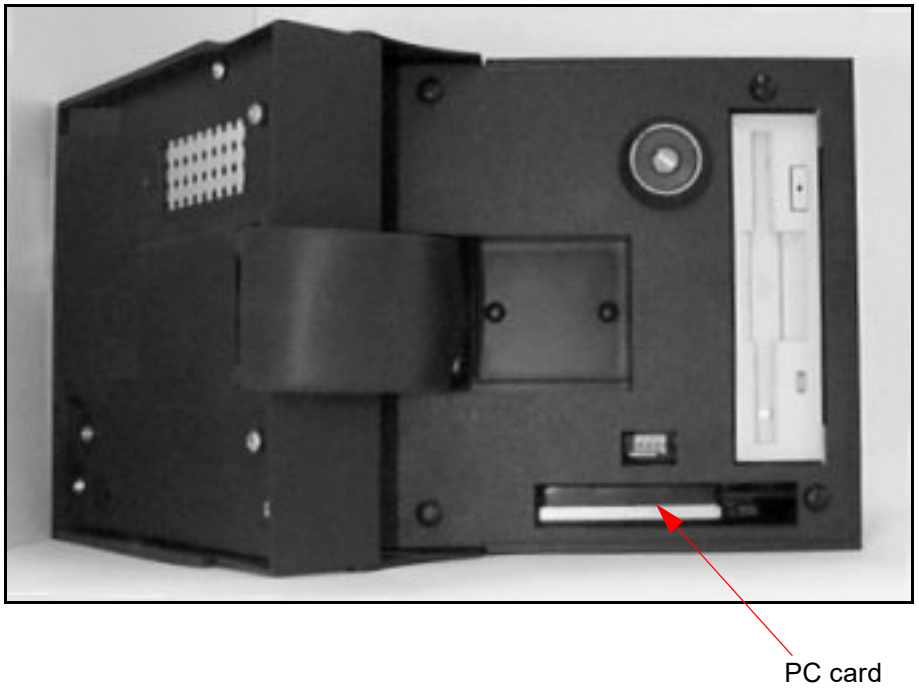
## PCMCIA Interface Card

## (Minitrend V5)

This is a memory card interface, or hard drive, purchased as an option. It can be any size from an 8 MByte flash card to a 1 GByte hard drive.

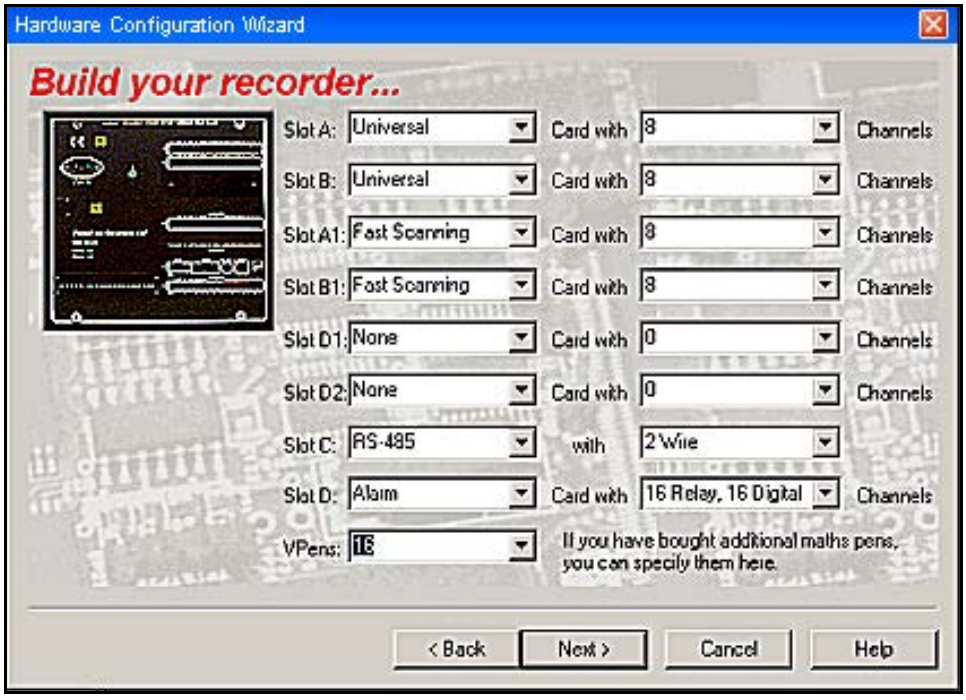
This picture shows the **Minitrend V5** with a PC card fitted in the bottom slot below the disk drive. If there is no card fitted there will be a blanking plate fitted over the slot.

**FIGURE 6.5 PCMCIA card slot**



## Hardware Configuration Wizard for the Multitrend Plus V5

**FIGURE 6.6 Hardware Wizard**




Slots A, B, A1 and B1 are for analogue inputs, select either Universal, Fast Scanning, Linear and Output cards depending on the options fitted into the recorder. When the analogue input cards are selected, ensure the corresponding number of channels is displayed in the associated box on the Hardware Configuration Wizard.

Slot C is for the Communications card, choose either Ethernet, RS485 Trendbus or RS232. The associated comms box will show further options for the type on communication selected.

Slot D is for the alarm card, this is an option card so check to see if this is included in your recorder. If so select Alarm and remember to set the number of channels in the associated box. Slot D2 is to fit an extra alarm card, do not use D1.

VPens or Virtual pens are available with each type of recorder. These virtual pens are used mainly for displaying maths functions and the totaliser. A virtual pen can also be setup as an identical copy if the data from one pen is required to be written to two drives. Usually only one pen can write to one drive. Additional pens can be purchased upon request.

Finally, confirm if your recorder has a PC-Card fitted (PCMCIA), see *"PCMCIA Interface Card" on page 147.*

All these areas are covered in the **TrendManager Suite Help.** Click on any area on the screen and press F1 on the keyboard to display the related help files.

## PCMCIA Interface Card

### (Multitrend Plus V5)

This is a memory card interface, or hard drive interface, purchased as an option. It can be any size from an 8 MByte flash card to a 1 GByte hard drive.

This view shows the **Multitrend Plus V5** with the disk drive flap down revealing the disk drive and the PC card slot above it. If there is ***no*** PC card a blanking plate will cover the slot.

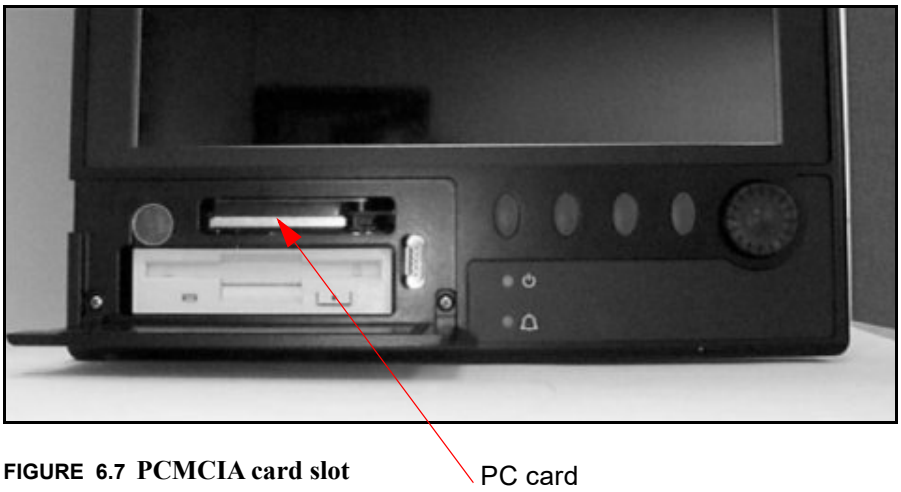



**FIGURE 6.7 PCMCIA card slot**

## Hardware Configuration Wizard for the eZtrend V5

**FIGURE 6.8 Hardware Wizard**




The **eZtrend V5** configuration only requires the number of analogue channels to be set, either 2, 4 or 6 inputs. The Digital channels box is available if the recorder has an alarm card fitted. The two alarm card options available are 4 relay output or 6 relay output with 2 digital inputs. Select the correct set up for the recorder and click on the Finish button.

# Recorder Setup

## General recorder setup




Go through each tab entering or editing the recorder details.

Click in any area on the screen and press F1 on the keyboard to display the related help files.

### General Setup tab

Check recorder details are correct.

### Pen Summary tab

The ***Pen Summary*** tab shows the setup of each pen.

- **Pen:** Shows pen status.
- **Destination:** Data to be logged to Disk, PC card, Compact Flash/SD card or USB key.
- **Mode:** Normal or Alarm logging.
- **Log:** Normal, Continuous or Fuzzy types of logging.
- **Rate:** Specify the logging rate in days, hours, minutes, seconds or milliseconds.
- **Method:** Choose sample or min/max logging. Continuous logging only.
- **Units:** Units of measure for that pen.
- **% Use:** Percentage of disk space used, logging to disk or PC card.

This window displays the ***Disk Life Calculator*** which shows how much space is left based on the logging rate of the fastest pen. Readings are displayed in years, days, hours, minutes and seconds. This screen will update as pen details are completed. See next button ***'Pens'***.

## Communications tab

For **Honeywell V5** recorders with a comms card fitted, the correct comms card must be set up in the Hardware Configuration Wizard. *See "Add New Recorder" on page 146.*

Only the Ethernet option is available on the **eZtrend V5**.

### Serial port RS232 (Honeywell V5 recorders)

Not available on the **eZtrend V5**.

For RS232 configuration, select either ***Front*** or ***Rear RS232 Port*** connections. Choose the type of ***Protocol*** required to transmit the data between computers or peripherals, either ASCII or None. For more information *See "Glossary" on page 299..*

Select the ***Baud Rate***, which is the speed at which the data will be transferred, default is 1200bits/sec. Enter how many ***Data bits*** per character, 5, 6, 7, or 8. Set the ***Parity*** to None, Odd or Even. The ***Stop bit*** signifies the end of the character, enter 1 or 2.

## Serial port RS485

Not available on the **eZtrend V5**.

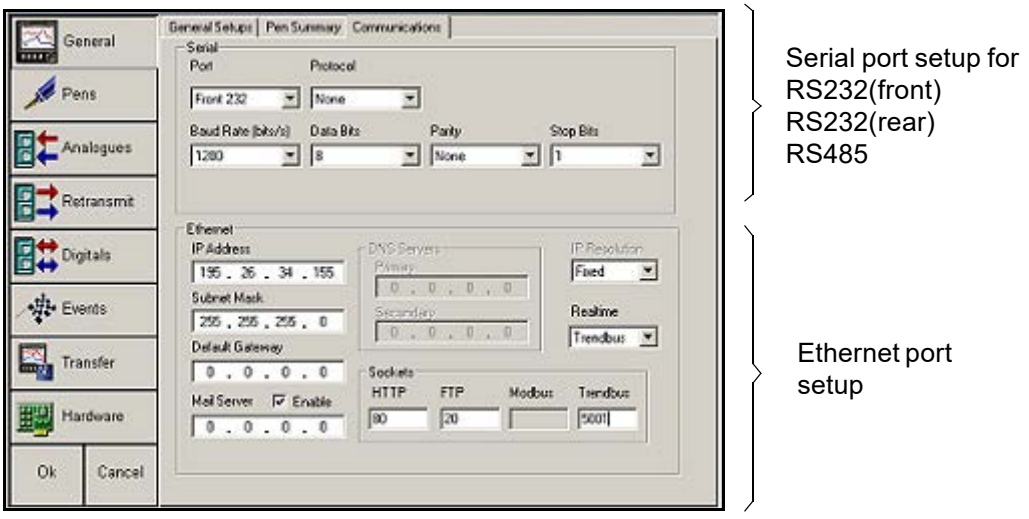
Select the RS485 port and what type of ***Protocol.*** The Baud rate is the speed at which the data is transferred, default is 38400bits/sec.

Click in any area on the screen and press F1 on the keyboard to display the related help files.

### *Ethernet Port*

The ***Ethernet*** settings on this tab are only available if the unit has been configured for an Ethernet card. Enter the Ethernet information on the lower area of the comms tab. Refer to *"Appendix E - Ethernet & E-mail" on page 337* for more information.

example shown is for a ***Minitrend V5*** configuration **FIGURE 6.9**




**IP Address** - This is to distinguish between the various devices connected to the internet when communicating using ***TCP/IP.*** The address is a 32 bit value normally displayed with four numbers separated by a full stop or period e.g. 195.26.34.186.
See your IT systems administrator for setting up IP addresses.

**Subnet Mask -** This acts like a filter when identifying an IP address. Specify the Mask that is used to determine the network address form the IP address, default is 255.255.255.0. Set this value according to the system or network to which the recorder or PC belongs.

**Default Gateway** - The ***Default Gateway*** is a configuration parameter transmitted to each network device. Set the value according to the system or network to which the recorder or PC belongs.

**Mail Server** - The ***Mail Server*** can only be selected if the E-mail option is available on the recorder. Enter the IP Address of the device to which the mail is to be sent, see *See "Event Email setup" on page 172.* and *"Email tab" on page 100.*

**IP Resolution** - Uses different types of protocol to translate the IP Address, default is ***FIXED.***

**Realtime -** The drop down menu lists the protocol options for the retrieval of data via the Ethernet connection. Choose either ***None, Trendbus, Modbus TCP/IP***, ***Modbus X. Modbus X*** differs from the standard Modbus only by the 4 byte floating point order being reversed for application compatibility.

**Sockets -** These numbers should not need to be changed, only by advanced users for networking.

All these areas are covered in the **TrendManager Suite Help.** Click on any area on the screen and press F1 on the keyboard to access recorder specific help files. Also see *See "Glossary" on page 299.*.




## Pen related setups

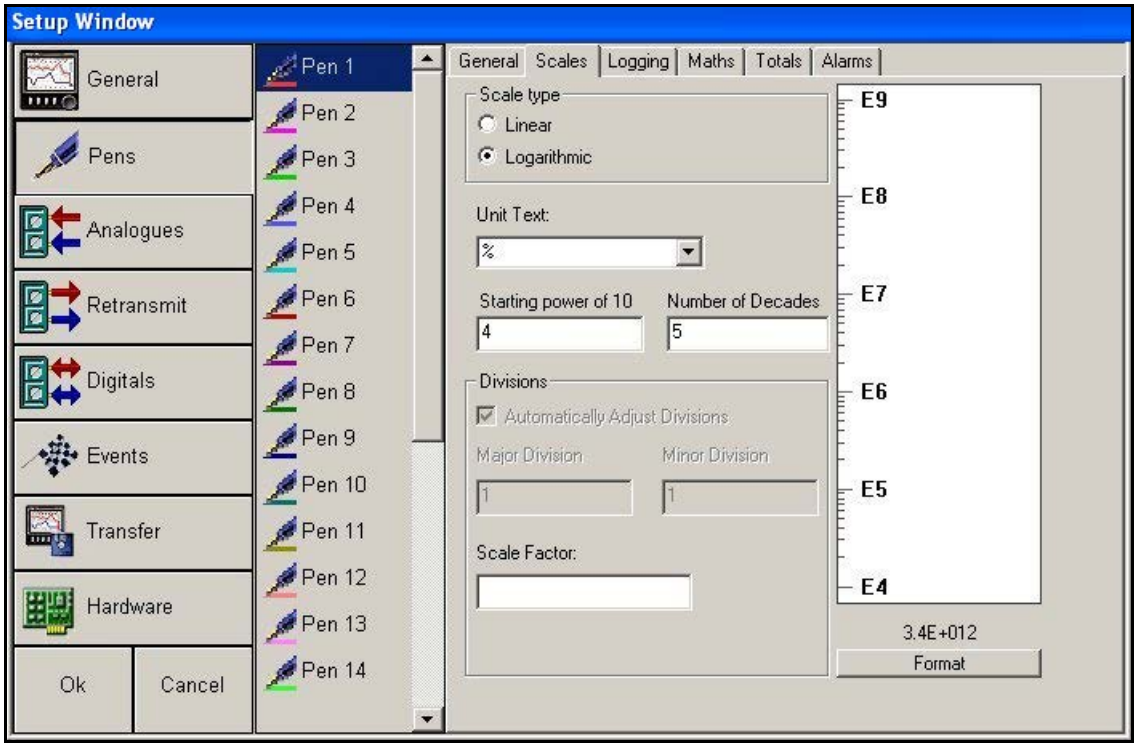
Select each pen from the list and allocate information about that pen by going through the tabs at the top of the screen.

Click in any area on the screen and press F1 on the keyboard to display the related help files.

### General

In the ***General*** tab select and enable each pen required, allocate a name or tag and a description. There is an option to set the pen trace thickness and a comprehensive colour palette to modify the pen trace colours on the graph. The pen trace colours are identical to those in the recorder.

### Scales



***Scale Type***

***Scale Type*** is for either a ***Linear*** or ***Logarithmic*** scale. When either of these are selected some of the headings will change on the Scales tab to suit each option.

***Unit Text***

Enter information about the scale by filling in the unit of measurement from the ***Unit Text*** drop down menu, or entry the text or symbol manually.
For a linear scale set the ***Zero*** and ***Span*** details for the bottom and top scale limits, which can be up to 7 digits in length. The scale displayed in this window will incorporate zero, span and division changes according to information entered. For a logarithmic scale the headings will read ***Starting power of 10*** eg. 4 will represent 10 to the power of 4. The other piece of information required for a log scale is the ***Number of Decades*** which is limited to a maximum of 9 decades. A negative scale cannot be entered for a Log scale.

***Divisions***

The ***Divisions*** within the scale will be automatically worked out and entered by the software depending on the scale limits. Un-tick this box and divisions can be manually entered for both ***Major*** and ***Minor*** divisions. (not available for Logarithmic scales)
***Scale Factor*** is for user entered text that displays on the scale if required. Used for displaying scales with large values eg. if you have a scale that is 0 to 10,000 you can display it as 0 to 1000 with a scale factor of x10. There is no change to the scale shown in the tab.

***Format***

The ***Format*** button defaults to automatic scale labelling or select ***Specify*** to define the number of decimal places.

## Logging

When enabled, set the ***Logging Mode*** to Normal or Alarm. Alarm is the logging rate for this pen when it goes into an alarm state. Select which removable media the data is to ***Log To***. If the ***Logging type*** is set to None, logging will be disabled. Choose between Continuous logging or Fuzzy logging. For more details see *See "Fuzzy Logging" on page 153.*.

The ***Logging Rate*** is available for Continuous logging only. Specific intervals can be fixed using the ***Concise*** option. There are three ***Logging methods*** to choose from ***Sample***, ***Average*** or ***MaxMin***. ***Sample*** will log the actual value of the last sampled reading, ***Average*** will take an average of all the samples taken since the last log, and ***MaxMin*** will log the Maximum and Minimum values since the last log.

## Fuzzy Logging

Fuzzy Logging has been developed as a secure data storage technique which has self teaching data storage algorithm so the recorder stores data at a variable rate to match the process being monitored.

For more information see *See "Appendix C- Fuzzy Logging" on page 329.*.

When ***Fuzzy Logging*** is selected the set up screen will change. A ***Base Sample Rate*** is required, this is the rate at which the Input signal is checked. Specific intervals for logging can be fixed using the concise button.

To keep logging to a minimum, optimise disk space and to have more accurate waveforms, tick the ***Autofit*** box.

***Advanced Users Only***

Fine tuning - Band A. Set up a percentage by which the input signal must change to trigger a log.

Band B is a more specific band within Band A, to give a more accurate trace.

## Maths

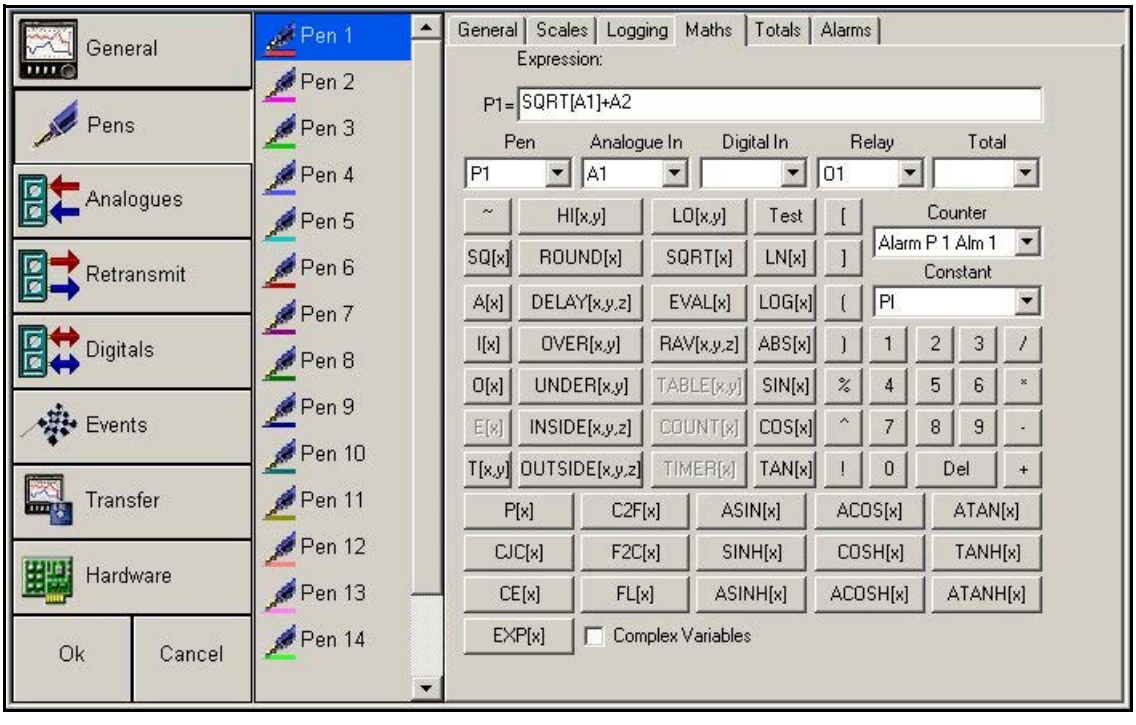
If the maths pen option has been purchased the recorder can be configured to carry out simple or complex calculations. Configuring the maths block is easier than it looks. Type the formula you require as you would write it. The formula(s) can include analogue inputs, digital inputs and relay outputs.

Up to 16 extra pens are available for the **Minitrend V5** recorders. Up to 32 extra pens for the **Multitrend Plus V5** recorder. Up to 6 extra pens for the **eZtrend V5** recorder.

Up to 64 integral “soft” alarm set points are available for the **Minitrend V5** recorder. These can be set by the user to announce selected out of limit conditions. *See “Appendix A - Maths Expressions for Honeywell V5 recorders” on page 305..*

Only limited maths functions are available on the **eZtrend V5**.

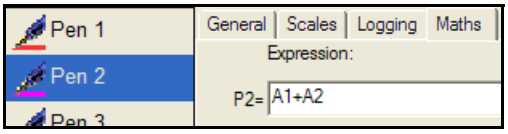
**FIGURE 6.10**



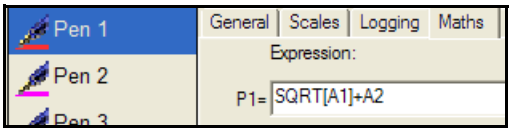

example shown is for a **Minitrend V5** configuration

***Maths (examples)***

Here are some maths expression examples:

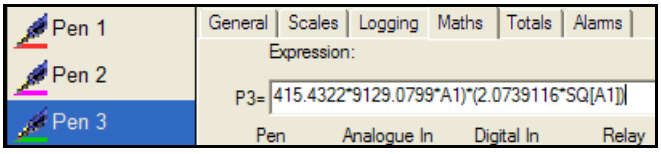



The first example is simple, with Pen 2 selected it will show the sum of analogue input 1(A1) plus analogue input 2 (A2).




The second example shows Pen 1 selected, this will show the square root of analogue input A1 then added to analogue input A2.

Here Pen 3 is selected showing a Quadratic Fit for a Type B Thermocouple.




For use of maths with the fail safe option, see *"Boolean Expressions" on page 312.*

## Totals

A ***Totaliser*** is normally associated with flow monitoring applications, where the input to the recorder would be a measure of flow rate (e.g. in litres per minute). The ***Totaliser*** can then measure the total amount that has flowed over a certain period of time. ***Totalisers*** are assigned to individual pens.

Tick to Enable, enter the ***Pen Units***, which are the same at the units label on the pen scales page representing the label applied to any scale. Enter the ***Total Units***, which are the units the totaliser is collecting in. Eg. if the input is mA, a likely totaliser units would be kAh.

The ***Factor*** will convert the units you measure in to the units you want to totalise in. Use the ***Totalise Helper*** to assist in setting up these measurements, and working out the totalising factor.

**NOTE:** Totalisers do not work on a logarithmic scale, a warning message will be activated to notify the user.

### *Additional Controls*

- **Ignore back flow:** When enabled any negative values are ignored and the total value will be held and never decrease.
- **Restrict range:** Activates min/max ranges.
- **Standard form:** Displays totalised values in standard form e.g. 2.76823e+09 regardless of length of the number.
- **Carry on rollover:** Only active when the Restrict Range option is ticked and min/max ranges are set. This function allows any amount that goes over the maximum scale range (Max) to be added to the minimum scale range set (Start). When this is not active, the reading will return to the minimum scale range set.

## Alarms

The unit must have an alarm card, or a digital Input/Output card fitted.

The ***Pen Alarms Setup*** window is where the alarm levels for each pen are configured. Alarms can be set to trigger events such as log events, set relays, change log rate or flush data etc. *See "Setting up Events" on page 161..*

### *Alarm Controls*

The first box marked ***Alarm*** has a drop down box containing currently available alarms for that pen. If no alarms have been configured the box will show ***None***. To add an alarm select ***New***, this will automatically be assigned a name. The ***Delete*** alarm button removes the currently selected alarm from the list.

If there are no alarms showing, check the alarms have been configured in the Hardware wizard. *See "Add New Recorder" on page 146.*

When an alarm is allocated to a pen it is given the next available number.

e.g. If Pen 1 has 2 alarms 1 and 2, then if an alarm is set up for Pen 2 the next available alarm number would be 3. If the user then went back to add another alarm to Pen 1 this would be alarm 4 and so on.

Alarms allocated to a pen can be graphed using Maths. *See "Maths" on page 154. and.See "Appendix A - Maths Expressions for Honeywell V5 recorders" on page 305..*

**NOTE:** Alarms are based on linear input values apart from when the pen scale is logarithmic then the alarm threshold is based on the exponent of the log scale. When an alarm is created, on a logarithmic scale, a warning message will be activated to notify the user.

### *Enabling Controls*

Enable as ***Always*** makes the alarm always active, continually checking and ready to be triggered.

The ***By Digitals*** option is only available if the recorder has an alarm card fitted which has the digital input/output function. It is necessary to setup the digital I/O card before this option shows as available. To configure the digital I/O, click on the Hardware Button to add a alarm card with digital I/O capability (if fitted in the unit as an option). *See "Digital input/output port setup" on page 161..*

***By Digitals*** enables the alarm if one of the digitals has entered its specified state determined by the Digital Inputs button. This button activates a list where by the available digital inputs can be added or removed to the list of triggered alarms.

The ***Disable*** digital is its default state and if selected, the alarm will appear in the recorders alarm list but will not be active.

Click in any area on the screen and press F1 on the keyboard to display the related help files.

### *General alarm settings*

Select the ***Type*** of alarm, either ***High*** or ***Low*** so if the level goes above the stated value, on a high alarm, or below the stated value, on a low alarm, the alarm will be triggered. ***Log mode*** should be set to ***Normal*** unless the log rate needs to change when the alarm is active, then select ***Alarm*** Set the alarm ***Level*** by entering the numeric value at which the alarm is to be activated, the level is in terms of pen units so must not exceed the current pen scale. ***Log as Event*** will log the alarm state entry and exit to the event window. For ***Mark on chart*** the Log as Event item must be checked as well to use this. Places a mark on the chart on alarm state entry and exit.

Choose whether to ***Trigger relays on alarm entry,*** tick this to produce the Relay Outputs button. Select relays from the ***Relay Output*** list and add to *Trigger Output* list using the ***Add*** and ***Remove*** buttons.

### *Advanced options*

Hysteresis gives the alarm a tolerance level. It allows a specified percentage value of the full scale to be added on to the alarm level.

The ***Symmetrical*** option is only available for **Honeywell V5** recorders. This divides the hysteresis value equally on either side of the alarm. If the Hysteresis value was 10%, and the symmetrical option is enabled, then the logged reading would trigger at 5% (of the full scale value) below the alarm level. For the alarm condition to end, the alarm would have to rise to over 5% (of the full scale value) above the alarm level.

### *Damping*

With this enabled, an alarm level must be breached for a specific period of time before an alarm is triggered. Enable this function and enter a time limit here, in hours, minutes and seconds with a maximum time of 12 hours.




### Analogue General tab

Choose the ***Analogue*** button and then select an Analogue input number from the list, eg. Ana 1. In this tab click in the Enable box to activate and assign a label to identify the input. Also under the ***Analogue General*** tab is a ***Damping*** setup which, by default, is set to disabled. This will average the incoming signal over a specific period of time from 1 to 15 seconds thus creating a damping effect.

Enter the ***Time factor*** or width of the pulse, to be rejected, this can be set from 1 to 15 seconds.

Set the ***Transient Filter*** to ignore a specified type of pulse. This is used to filter out any electrical interference from external influences.

The ***Threshold level (%)*** or depth of the pulse is entered as a percentage of the span. The span is defined by the Engineering span e.g. Eng Zero = -10, Eng Span = +10. Enter pulse depth as a percentage of span = 20. If the signal is within 20% of span the point will be logged, if the signal is outside the 20% of span the signal will be logged as the previous point.

***Square Root Extraction***, tick this box if you require a non linear signal to be converted into a linear scale.

### Analogue Scales tab

Use this section to enter set up information for the Analogue scales. Select the ***Analogue Input Type*** of signal coming into this port, Current, Volts or Thermocouple, Resistance Thermometer (if fitted). Current and Voltage inputs are linked to the first scale in the Scale Mapping Diagram.

When the ***Tie To*** is set to a Pen eg. ***P1*** from the drop down list, then the Eng scale is tied to P1 pen scale. This is to force the engineering scale to be linked to and be the same as the pen scale. This means the engineering scale is not changeable because it is locked to the pen scale.

Set this option to ***None*** and the Eng scale is no longer tied to the pen scale.

If there are no pens available that means that no pens are associated to that particular Analogue Input. Go to the Pens tabs and select Maths eg. against P1= enter A1. Now when you go return to this tab Pen 1 will appear in the Tie To drop down list.

***Dependencies*** lists all pens which refer to this input.

***Scale Mapping Diagram*** displays graphical examples of the Input scale, the Engineering scale and the Pen scale.

The first is the ***Input Scale*** for Current (mA), Voltage inputs (V & mV). Select the input range and enter the top and bottom values of that input range. *Figure 6.11* shows a Voltage range of +/-10V, but this scale has been manual changed to 0 to 10V. The full scale still shows the -10 to +10 range with zero in the middle.

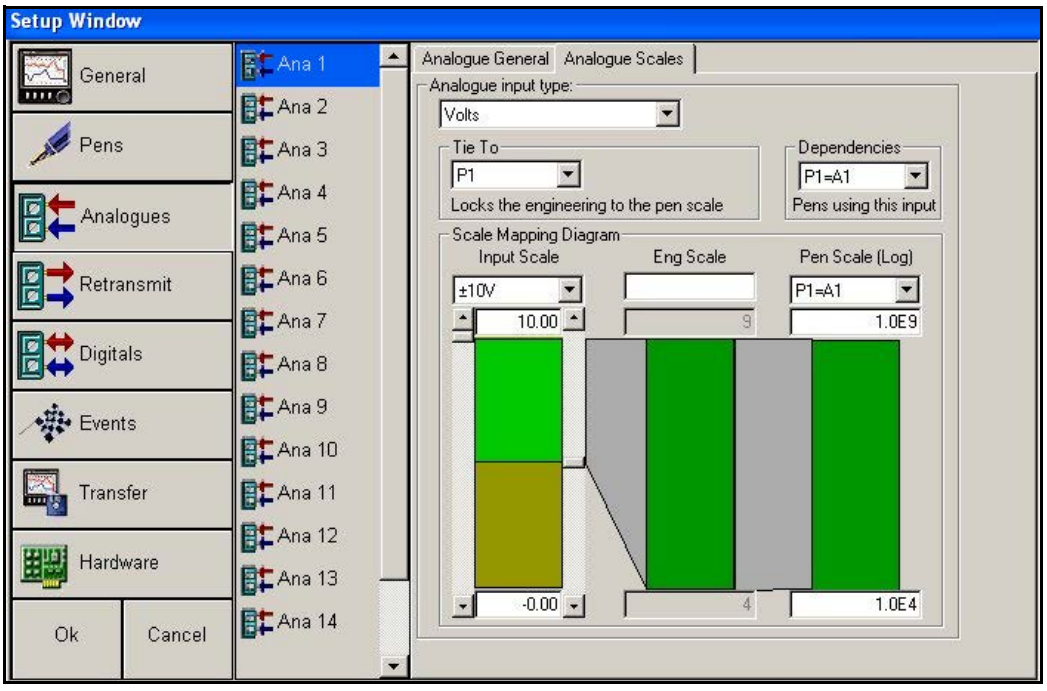
The ***Eng Scale*** becomes active when the Tie To option has not been selected. Enter the top and bottom limits of the Eng scale to the part of the Input you want to display.

Engineering scale label – enter text here for the engineering label.
Engineering span – this is the highest value of the engineering range and corresponds to the top of the input range.
Engineering zero – this is the bottom of the engineering scale and represents the bottom of the input scale.

In *Figure 6.12* the Pen scale is displaying only the part of the input range as specified by the values entered in the Eng scale.

**FIGURE 6.11**

Shows P1 is selected and the Eng scale is locked to the pen scale



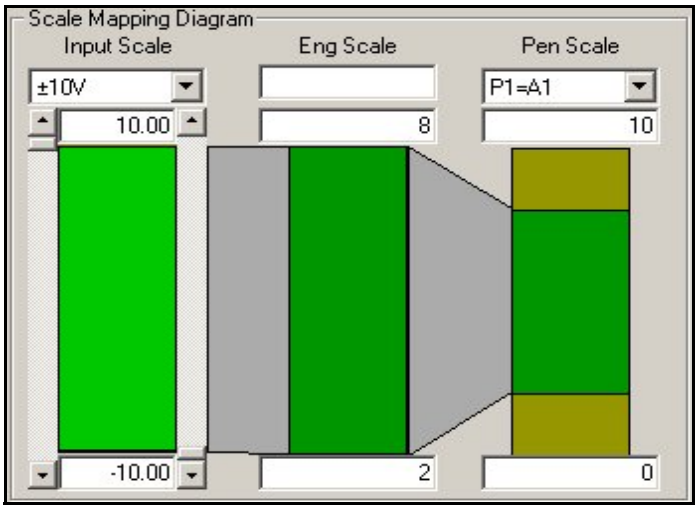

The ***Pen Scale*** lists pens which are available for a particular Analogue input. The Pen Scale is linked to the scale information set up in the Pens tab. The Pen Scale can be changed manually by entering top and bottom pen ranges.

Pen Scale is only available if a pen or pens use this analogue directly Eg. if P1=A1 and P10=A10 are set up for P1 and P10's math expressions respectively, they will appear here and the user will be able to set up the pen scales from here as well as in the pen scales page.

The Pen scale title will change to "Pen Scale (Log)" when a Log scale has been specified. The logarithmic values will be displayed in scientific notation, eg. 1.0E4 represents 10 to the power of 4.

**Note:** Logarithmic scales cannot be reversed so if the top value on the scale is less than the bottom value the limits will be switched.

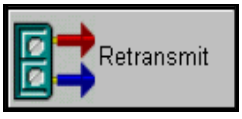
**FIGURE 6.12**




If the type of analogue input is a ***Thermocouple*** use the ***Range*** drop down menu to select the type of Thermocouple and the unit of measurement. Tick the box if up scale burn out is required. The ***Reference Junction*** measures the temperature at a designated point.

***Internal Automatic*** - Uses the cold junction sensor in the recorder as a variable reference temperature. ***External 0 ×C*** - Assumes the cold junction is held at 0 °C to provide a 0 mV reference, external to the recorder. ***External Specify*** - Uses a Reference Junction held at a constant temperature. Specify the temperature that the cold junction sensor is to be set at. ***External Input*** - Use a thermocouple or resistance thermometer from another channel to measure as the cold junction sensor.

If the type on analogue input is a ***Resistance Thermometer***, select this from the analogue input type drop down menu. This screen only requires the range and the unit of measure to be entered. A Resistance Thermometer measures the resistance of the device and produces a temperature




## Analogue Output Setup or Re-transmission

Not available on the **eZtrend V5.** If a ***Output*** card is fitted, the available analogue outputs will be displayed as a list. Click on an output and tick to enable, select a pen from the drop down menu. Tick to enable over range if required, this allows 4 mA either side of 4-20 mA. If this option is not available but the unit has a output card fitted, check the details have been entered correctly in the Hardware wizard.

Click in any area on the screen and press F1 on the keyboard to display the related help files.




## Digital input/output port setup

**NB:** Each Input/Output line is shared so it can only be an input or an output. Select each digital from the list e.g. Dig1, this will appear in the ***Label*** box. The label is to identify the condition of the input, for example ***On State*** could be labelled 'Pump On' and ***Off State*** could be labelled 'Pump Off'. Use the On/Off state to enable each digital.

Specify the ***Direction*** of the line, select either an ***Digital Input*** or a ***Relay Output***.

There is a ***Fail Safe*** option which can be activated on the relay output direction, this holds the relay in an energised state until triggered by an alarm, when the relay is de-energised. Any power failure will cause the same result. When using fail safe with a maths expression refer to *"Maths and Fail Safe" on page 312.*

Choose the ***Log to event window***, this will prompt a message to appear in the events list window when the digitals change state.

Check the ***Place a mark on the chart*** box to place a notification mark onto the chart when the digital changes state.

Click in any area on the screen and press F1 on the keyboard to display the related help files.

## Events System

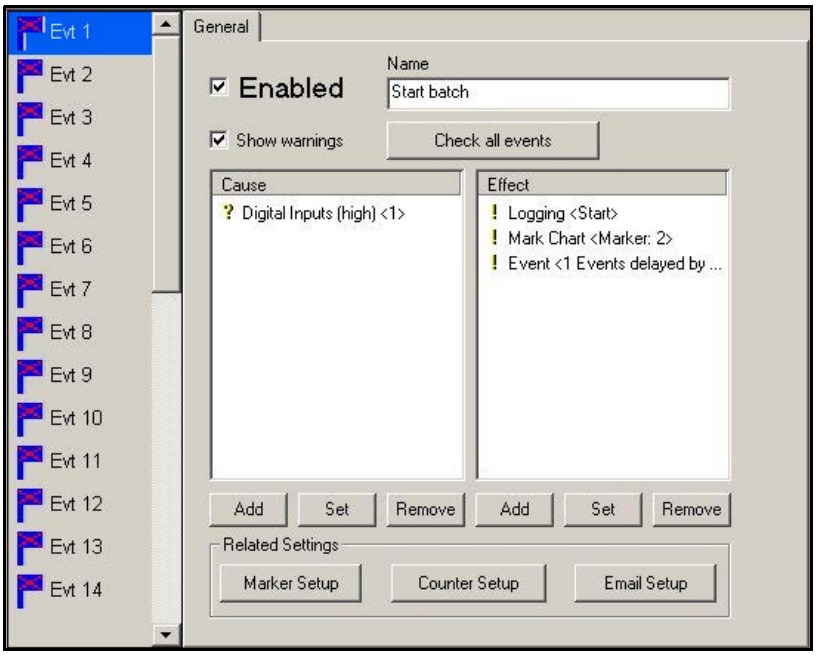
To use the Events system with the recorder the Events option must be active on the recorder. The Events option can be added to the recorder at any time.
Events are certain conditions or operations which can be setup and logged according to the time and date of the occurrence, subsequently they can be reviewed in a list or represented on a graph. Click on the ***Events*** button from the side bar and select an event number from a list of up to 32 separate events. Tick Enabled to activate the screen. Each event can be named, for identification purposes.
Click in any area on the screen and press F1 on the keyboard to display the related help files.
For details on viewing recorder Events and Batch information, see *"Recorder Event/Batch Viewer" on page 193*

### Setting up Events

Events can be set up so when a condition occurs during recording it produces an outcome, this is known as '***Cause***' and '***Effect***'. Select a ***Cause*** and the ***Effect*** by clicking on the **Add** box at the bottom of each Cause and Effect window for a selection list.
Limited Events are available on the **eZtrend V5**. For listings of Events 'Cause and Effects', see *See "Appendix D - Events" on page 333..*

For displaying Events on a graph, see *"Graphing Events" on page 258.*

**FIGURE 6.13**




example shown is for a **Minitrend V5** configuration

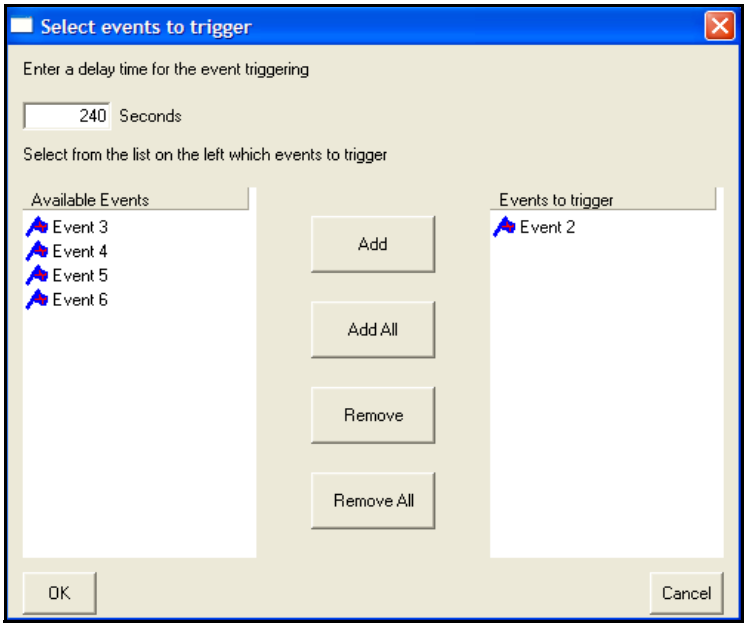
As shown in *Figure 6.13* , one single cause can be set up to have many effects. The event set up here shows that when the Digital Input goes high the effects will be:

- Logging will start (Logging <Start>).
- A Mark will be placed on the chart (Mark Chart <Marker1>).
- Event 1 will be activated (Event<1 Events delayed by 60 seconds).

If ***Into Alarm*** or ***Out Alarm*** are selected as a Cause, the alarm selection dialog box will appear displaying all the available alarms.

If an Event is selected to be an Effect, the ***'Select events to trigger'*** box will appear. In *Figure 6.14* , Event 2 has been selected with a delay time of 240 seconds.as an Effect of Event 1.

**FIGURE 6.14**




example shown is for a **Minitrend V5** configuration

Event 2 does not require a Cause to be set as it will be forced to activate from being an Effect of Event 1. See *Figure 6.13 on page 162*. Event 2 has been set up to Stop Logging after a time period of 240 seconds and Mark the chart.

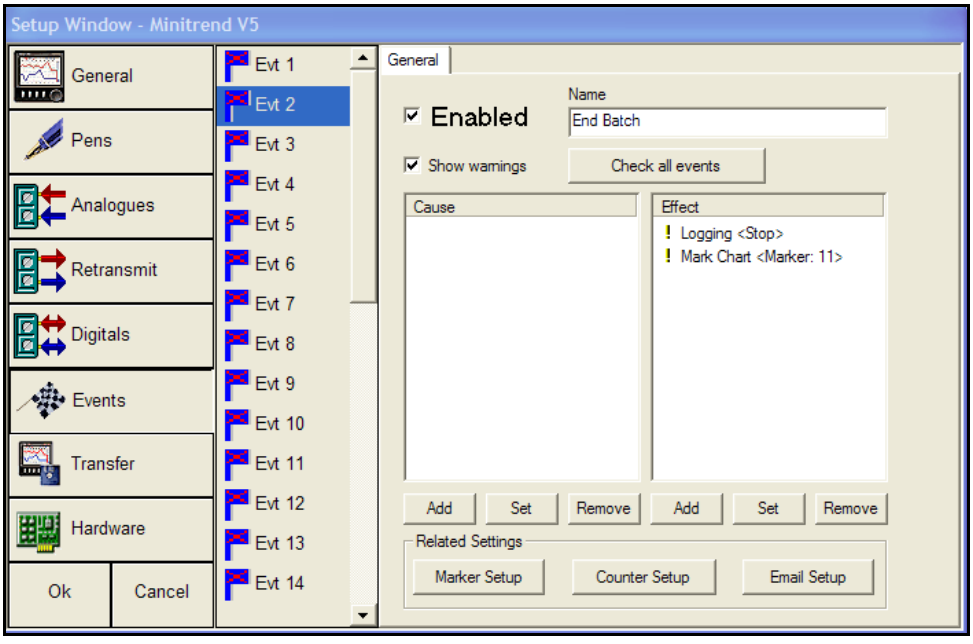
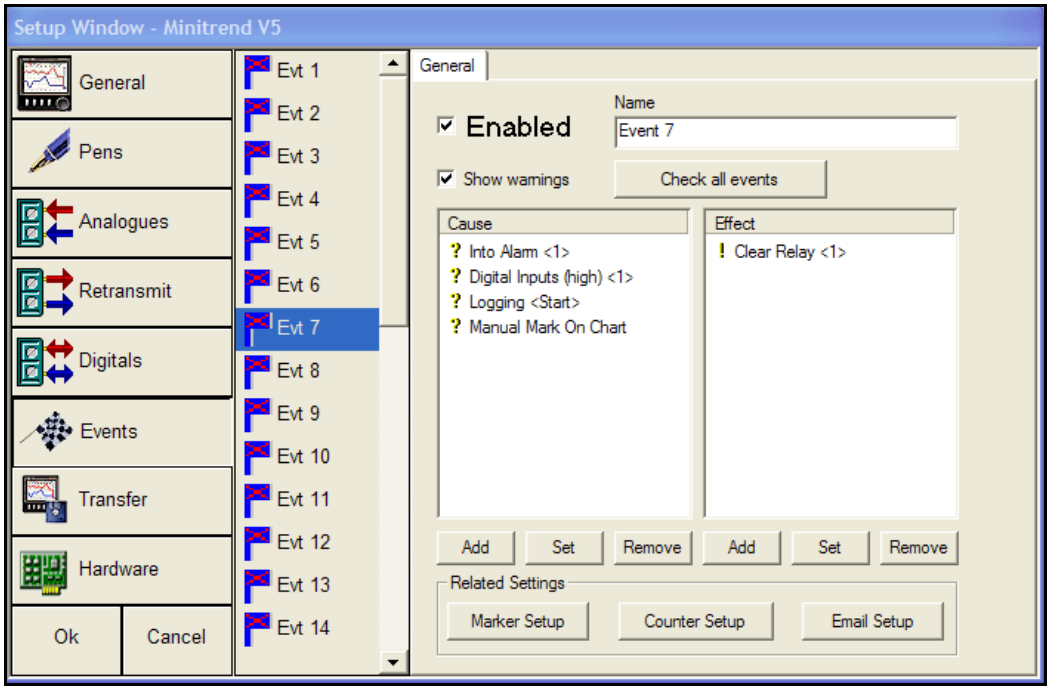



**FIGURE 6.15** example shown is for a **Minitrend V5** configuration

**NB.** Use the ***'Check all events'*** box to verify the setup will work correctly. A warning message may appear to check the entries are correct.

Alternatively many ***'Causes'*** can be setup to have the same ***'Effect'***. Up to 32 separate Events can be setup with up to 20 ***Causes*** or ***Effects*** in each Event, shown in *Figure 6.16* .

**FIGURE 6.16**




example shown is for a **Minitrend V5** configuration

For listings of Events 'Cause and Effects', see *See "Appendix D - Events" on page 333..*

For displaying Events on a graph, see *"Graphing Events" on page 258.*

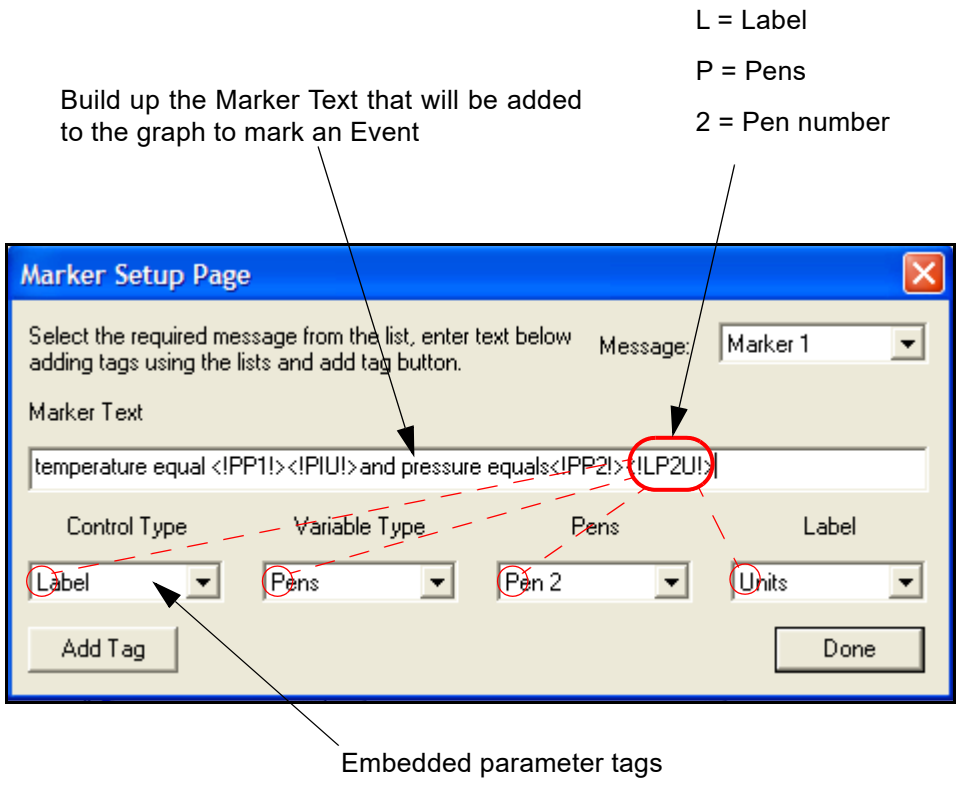
## Event Marker Setup

***Event Markers*** are messages posted onto the recorders screen, when an Event occurs. There are 20 event markers that can be customised, each marker can have up to 80 characters with embedded parameter tags <!***!> allowing real-time recorder data to be inserted into the text.

The Event Marker is truncated to display only 40 characters on the graph, the full 80 characters will be displayed in the message screen.

Select the marker number from the ***Message*** box, 20 markers are available for use, markers 10 to 20 are set up with pre-defined control characters that can be edited and added to. For more information, *See "Batch Mode Event Markers" on page 167.*.
Enter text into the ***Marker Text*** box and add the embedded parameters tag, if required, using the drop down lists marked Control Type, Variable Type, Pens and Label

**FIGURE 6.17**



The Marker Text can be built up using combinations of user entered text and the embedded parameter tags.

*Figure 6.17* shows an example of Marker text, this is how it is broken down.

'Temperature equals <!PP1!><!LPU!>and pressure equals <!PP2!><!LP2U!>'

'Temperature equals <!PP1!>' this tag is telling the system to process the information on Pen1 and add it to the marker.
'<!LP1U!' means add the Pen 1 as a label to the marker plus the units in which it is measuring e.g. seconds, inches or °C.
The second part reads 'pressure equals <!PP2!>' this is telling the system to process the information for Pen 2 and add it to the marker.
'<!LP2U!>' means add Pen 2 as a label plus the units of measurement to the marker.

This will insert the values of Pen 1 with the Units for Pen 1 and the value of Pen 2 and the Units Pen 2 into the marker.

A tag must be placed within the text to ensure the recorder information, e.g. the Pen value, is inserted. When the marker text is finished click on the ***Add Tag*** button and click ***Done*** when all markers are complete.

For help on setting up markers use the *"Marker tables (only available for Honeywell V5 recorders)" on page 166.*

### Marker tables (only available for Honeywell V5 recorders)

Embedded parameter tags <!***!>

| Control Type | Variable Type | Pens | Label |
|---|---|---|---|
| Process | Pens | Pen number? | - |
| | Digital Inputs | Digital number | - |
| | Relays | Relay number | - |
| | Totals | - | - |
| | Counters* | Sub type | - |
| | | Event* | Event number* |
| | | Alarm* | Alarm number* |
| | | Digital* | Digital number* |
| | | User* | - |

| Control Type | Variable Name | Comms port |
|---|---|---|
| System | Disk usage | - |
| | PC card usage | - |
| | Memory usage | - |
| | ASCII Input | Front RS232* |
| | | Rear RS485* |
| | | Rear RS232* |

| Control Type | Variable Type | | Label |
|---|---|---|---|
| Label | Pens | Pen number | Tag |
| | | | Description |
| | | | Units |
| | | | Scale |
| | Digital Inputs | Digital number | Tag |
| | | | State text |
| | Relays | Relay number | Tag |
| | | | State text |
| | Totals | - | - |
| | Counters* | Sub type | Label |
| | | Event* | Event number* |
| | | Alarm* | Alarm number* |
| | | Digital* | Digital number* |
| | | User* | - |

Counters and sub-types marked * are not available on the **eZtrend V5**.

### Batch Mode Event Markers

For Batch Mode the Event markers 10 to 20 have pre-defined control characters set up for controlling batch information. These can be edited and changed adding information for each marker. Markers 1 to 9 default as blank markers but can be used for Batch Control.

| Marker Number | Control Character | Function | Description |
|---|---|---|---|
| 10 | //S | Start Batch | Places a marker to Start the batch. This **MUST** be followed by a space and then the Batch name or number. |
| 11 | //E | End Batch | Places a marker to End the batch. |
| 12 | //P | Pause* | Places a marker and Pauses the Batch * |
| 13 | //R | Resume | Places a marker and Resumes a Paused batch |
| 14 | //A | Abort | Places a marker and Aborts the batch |
| 15 | //+ | Add text to Comment | Places a continuation marker to add a user defined text to a Comment |
| 16 | //B | Rename a Batch Name or Number | Used to identify when a Batch Name or Number needs to be renamed, as an individual marker or as a part of a Marker |
| 17 | //D | Batch Description | Places a Marker on its own plus a user defined Batch Description, or can be added as a part of a Marker |

| Marker Number | Control Character | Function | Description |
|---|---|---|---|
| 18 | //I | User ID | Places a Marker on its own, plus a user defined ID, or can be added as a part of a Marker |
| 19 | //L | Lot number | Places a Marker on its own, plus a user defined Lot information, or can be added as a part of a Marker |
| 20 | //C | Comment | Places a Marker on its own, plus a user defined Comments, or can be added as a part of a Marker |

*Pause can be de-activated by using //E (End Batch), //R (Resume) or //A (Abort)

It is recommended that the Batch name or number be added to //S, //E and //A to identify the batch.

Examples of Batch Event markers

1. //S 240 //I Roger //C Start Event Count <!PCE1!>
2. //P 240 //C Pause for reading <!PCE1!>
3. //A 240 //I Roger <!PCE1!>
4. //E 240 //I Roger //C End Event Count <!PCE1!>

Marker number 1: //S = Start Batch, 240 is the Batch name, //I = ID of User “Roger”, //C = Comment “Start Event Counter”, <!PCE1!> = Process/Counter/Event1.

To increment batch numbers use the ***Counters*** feature. *See “Event Counter Setup” on page 170.*

### Markers on the Recorder

When Event/Batch markers have been set up they can be up-loaded into the recorder using the FTP facility. *See “Importing Data via FTP or Secure Communication Interface” on page 185..*

Markers can also be entered into the recorder via the keypad on the front of the recorder. Turn the thumbwheel to produce an arrow, press to select. The chart menu will appear, select the ***Mark on chart*** option from the menu using the thumbwheel. Text can be entered using the thumbwheel, creating a new mark on chart or editing existing markers.

For details on viewing recorder Events and Batch information, see *“Recorder Event/Batch Viewer” on page 193.*

## Barcodes for Batch

Batch markers can be created using independent barcode software. The barcodes can then be read using a barcode wand or reader. Any type of Batch marker can be encoded into a barcode using the same control characters used to build up a batch marker.




This example shows a barcode encoded to start a batch:

//S = Start Batch

216 = Batch name

//I = User ID is Fred

//C = Comment text is Test

A barcode with up to 25 characters (including spaces) can be read into the recorder using the RS232 interface and suitable RS232 ASCII barcode reader.

## Event Counter Setup

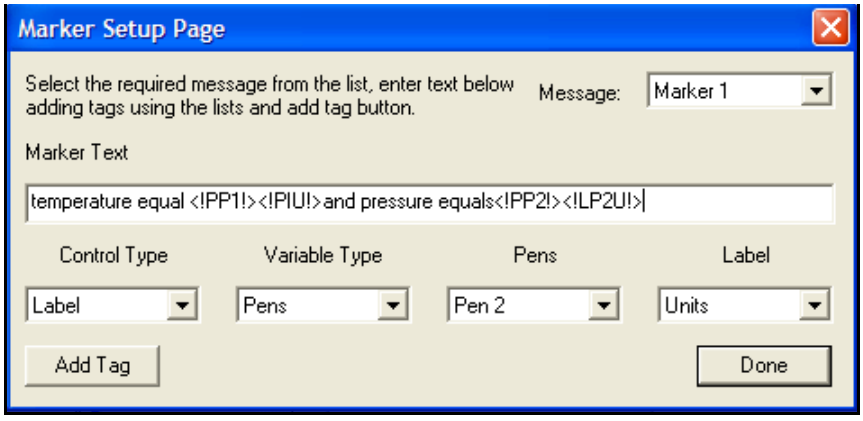
The Event Counter option is not available on the **eZtrend V5**.

The ***Counter*** system can be used as a ***Cause*** or an ***Effect***. The Counter Cause triggers an Effect when a Counter reaches a specified value. The Counters can be reset using the Event Effect.

### *Counters as a Cause*

Under the Cause window click on Add, select ***Counter***, as a 'Cause', to produce the ***Counter Cause Setup*** box. Enter the ***Type*** of counter from one of the four programmable counters; ***Event, Alarm, Digital*** or ***User***. All except 'User' are continually running in the background and are already enabled. The ***User*** type of counter can be used to count any type of event(s), see *"Counter Setup" on page 171.*

Enter the type of counter, which event is to be counted and the value of the count.



### *Counter Setup*

Counter setup is only required when a ***User*** type counter is selected in the ***Counter Cause Setup*** box, see *"Event Counter Setup" on page 170.*

To activate, select the ***Counter Setup*** button at the bottom of the main events screen.

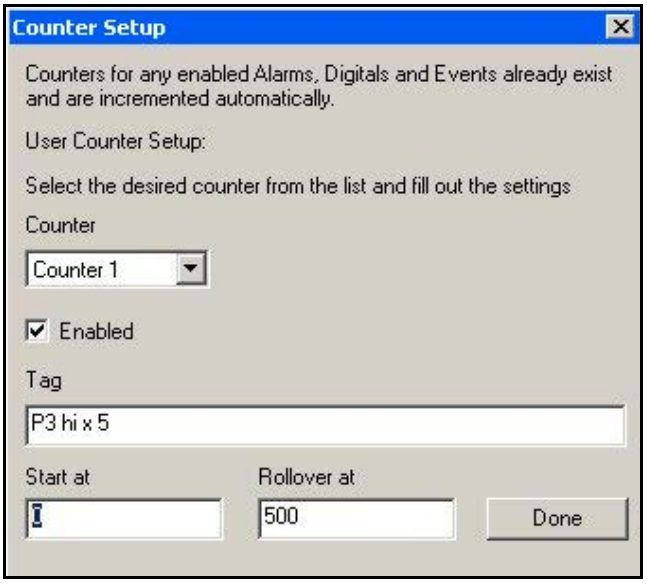



**FIGURE6.18**

- Choose a counter number from 1 to 16 and click in the enabled box.
- Enter a tag or description to identify the counter.
- Indicate a Start point for the counter and a value in the Rollover box for the counter to reach and restart the count.

Click Done when complete. The Counter is in place and can be used on any Event.

Example: *Figure 6.18 .*

Configure Pen 2 to have a high alarm at 95%, set up Event 1 with a Counter as the cause. The counter value is set to 5 so when Pen 5 goes into alarm for the fifth time, an Effect is triggered. A tag can be added to appear on the recorder screen when the counter has reached its value and the event has been triggered.

***Counter as an Effect***

Resets or increments User, Alarm, Digital or Event Counters.

Select the type of Counter effect User, Alarm, Digital or Event. Select a counter from the drop down menu.

Only the User counter will enable the option to ***Reset to*** or ***Increment By*** and a value to be entered.

## Using/Viewing Counter Values

The value of a Count can be used in Maths, Markers or E-mail messages. Display or log through the maths expression.

For details on using counters as part of a Maths expression see *See "Appendix A - Maths Expressions for Honeywell V5 recorders" on page 305..*

- CUn = Counter User (where n is the User counter number)
- CAn = Counter Alarms (where n is the Alarm number)
- CEn = Counter Events (where n is the Event number)
- CDn = Counter Digitals (where n is the Digital input number)

Click in any area on the screen and press F1 on the keyboard to display the related help files.

## Event Email setup

The ***E-mail Event*** is an effect triggered when a particular cause is executed. Setup pre-set E-mail addresses and messages for use with the Events System. The ***E-mail Setup*** button is at the bottom of the main events screen. Up to 8 destination E-mail addresses can be entered, including 1 Administrator addresses for when mail is unsuccessfully delivered. The administrator address also acts as a source of the E-mail.

- Enter the recipient's name and E-mail address (not forgetting an E-mail address for the Administrator).
- Select a message number and subject.
- Type the message information to be E-mailed in the Message text box.

Click on Done when complete. The message is now in place and can be used on any event where the E-mail option is selected as an effect.

## General operation of the E-mail system.

The recorder sends messages for distribution by an ***E-mail Server***. The E-mail server is located by its ***IP Address*** as set-up in the communications set-up options. When the recorder sends an E-mail message, it locates the E-mail server and uses SMTP (Simple Message Transfer Protocol) to send the message to the E-mail server. SMTP allows the recorder to send messages to an E-mail server without having its own E-mail address; because of this the E-mail server will not be able to send any reply back to the recorder.

When setting-up the E-mail address list, it is important to include the E-mail administrator address. The ***Administrator E-mail Address*** is the E-mail address to where the E-mail server will respond in the event of any problems with the delivery of E-mail messages. The Administrator will also appear to be the source of any E-mail messages sent by the recorder. Most E-mail systems require a 'Reply To' address as part of an E-mail message, since the recorder does not have its own E-mail address; it uses the E-mail administrator as the 'Reply To' address.

Any E-mail message will consist of a delivery list (recipients), a subject, and an optional message body. The message body may be omitted for very short messages, or where the message is to be sent to a paging system.

## Setup Auto E-mailing

The ***E-mail Subject*** may be either one of the existing ***Event Markers***, or one of the two E-mail subjects. E-mail subjects can be preset into the E-mail system e.g. a Report required to log the same information as a regular event.

E-mails can be made up from:-

1. One of the two standard messages preset into the E-mail system.
2. Markers preset up in the Marker set-up system.
3. Text

Or combinations of 1, 2 and 3.

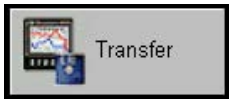
The ***E-mail message body*** may be either one of the existing event markers, or one of the two E-mail message blocks. ***Event Markers*** are restricted to 80 characters each. The two E-mail message blocks are restricted to just over 1000 characters each. Both the message subject and body may contain embedded marker tags as used in the event markers.

When the recorder sends an E-mail message that includes a message body, the recorder name, recorder number and the time/date will be appended to the end of the message body text. This is to allow easy identification of when the message was sent, and by which recorder.

Any E-mail message is sent as an effect within the recorder events system, so anything that can be configured to act as an event cause may be configured to send an E-mail message. Any E-mail message may be sent to up to 8 of the recipients. If the E-mail server supports named groups of E-mail addresses, an E-mail message may be sent to a combination of E-mail addresses and E-mail groups.

### From the Events Set-up screen

- Set-up the required event marker messages. Note that the same message may be used both as an event marker (mark on chart) and as part of an E-mail message (subject or body).
- Select the E-mail Set-up button at the bottom of the Events Set-up screen.
- Enter the list of E-mail recipients, not forgetting the E-mail Administrator address.
- If either of the two E-mail subject fields, or larger E-mail message blocks are required, they will need to be set-up.
- Select the Done button to close the E-mail set-up screen.
- Select the required event to which E-mail message is to be attached, and select. The Add button below the Action list, and from the list of available actions, select E-mail. The Set-up auto E-mailing screen will then be shown.
- Select the required E-mail subject and message body text from the drop-down list boxes.
- Select the required E-mail recipient(s) by highlighting the E-mail address and selecting the Add button. Note that up-to 12 recipients may be used for each E-mail message, see *"Email tab" on page 100.*




## Importing and Exporting of Set-ups

The ***Transfer*** button is where the ***Setup*** can be imported from other recorders or exported to other recorders via removable media. Click on the transfer button to either ***Import*** or ***Export,*** identify the setup to import or the location to export to using the ***Change*** button.
If you are importing data from a disk and there are multiple sub directories (one for each recorder), point at a specific sub-directory to import just that recorder or the root to import all the recorders. Choose a folder to import from or export to e.g. 'A' drive for a floppy disk.

For more information on importing data and setups, see *"Importing" on page 183*

For importing via FTP, see *"Importing via FTP or Secure WSD/ Secure FT Communications Interface WSD (till 200.3) /Secure FT (from R211 firmware onwards)" on page 185.*




## Hardware Related Set-ups

This will only be used there are changes to the hardware fitted to the recorder. For example; when adding options cards such as an Relay Alarm card, Digital Input/Output card or Pulse card (**Minitrend QX and Multitrend SX**), Comms card option (**Minitrend and Multitrend V5**).

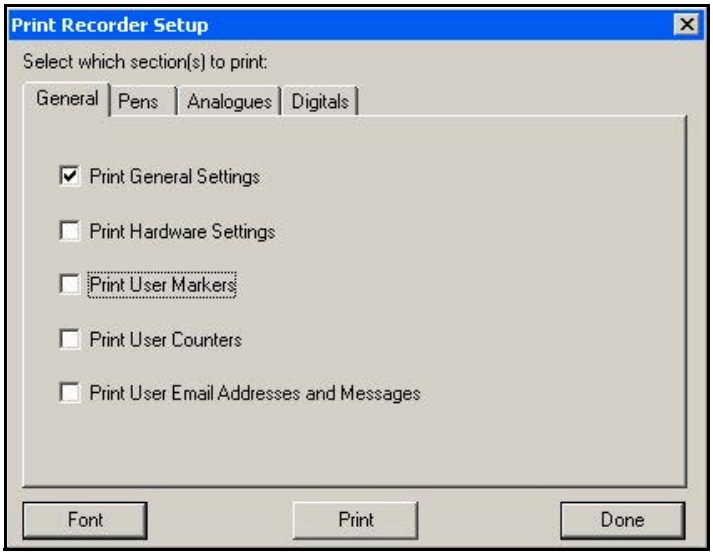
## Recorder configuration complete

When all setups are complete press OK, a prompt to save will only appear if changes have been made in the setup window.

# Printing Setups

### **Honeywell V5** Recorders

Select the recorder button on the left and right click on the recorder containing the setup required to be printed. Select the Print button and choose the setup required form the list and press OK.




**NB.** Full recorder configuration can take up many pages. If this is required, select ***Landscape*** mode to cut down the page count. The ***Font*** type can be changed if desired. Click ***Done*** when each tab is finished and ***Print*** when all tabs are completed.

Select each tab for ***General***, ***Pens***, ***Analogues*** and ***Digitals*** to configure what is required in the setup printout.

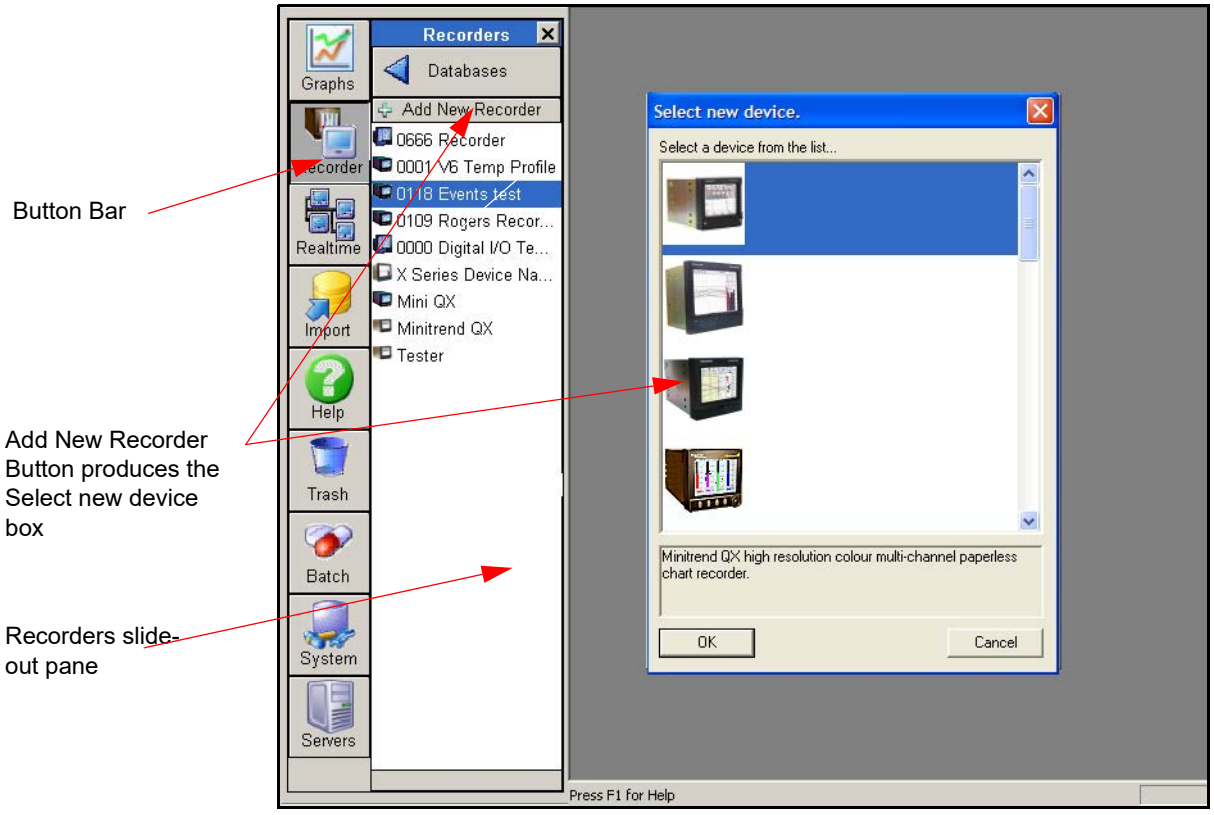
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# Chapter 7: TrendManager Suite

## Recorders

All the areas listed below are covered in detail in the **TrendManager Suite Help.** Click in any area on the screen and press F1 on the keyboard to display the related help files..

**FIGURE 7.1 Add New Recorder**




### Add a recorder

*See "Add New Device" on page 59 and "Add New Recorder" on page 146,* for instructions on how to set up a new recorder.

### Delete a recorder

- Go to ***Recorders list*** in the ***Recorders slide-out pane.***
- Drag and drop the desired recorder icon over a ***Trash can*** or right click and select Delete.

Note: this deletes all the data associated with this recorder.

## Copy a recorder

This copies only a recorder setup, not the data associated with this recorder

- Go to the ***Recorders list*** in the ***Recorders slide-out pane.***
- Right click on the icon and select copy.
- Select the desired setup from the setups list and click OK.

## Edit a recorder

- Go to the ***Recorder list*** in the ***Recorders slide-out pane.***
- Double click or right click on desired recorder icon.
- Click on open. Select the desired setup from the ***Setups list*** and click OK.
- Make any changes, click OK. Follow any further instructions.
- Click Ok and confirm changes.

## Import data from a recorder

For importing and exporting setups, see *"Importing" on page 183.*

For FTP transfer, see *"Importing via FTP or Secure WSD/ Secure FT Communications Interface WSD (till 200.3) /Secure FT (from R211 firmware onwards)" on page 185.*

## Browse a recorder

Available with **TrendServer** only and if Ethernet is set up in the hardware Wizard, see *"Edit a recorder" on page 178.*

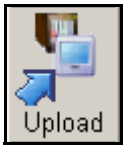



This function allows the user to browse a recorder on the web provided the recorder has been saved to a database with a configured IP Address. The recorder will have had an Ethernet card fitted to configure the IP Address. To browse multiple recorders, IE8 or higher version is required.

Open the recorder by double or right clicking, to reveal the browse button. Activate this button to generate a web browser window. The recorder will automatically be dialled up for viewing on a web page. *See "Web Browser" on page 224.*

## Upload button

Available on **TrendServer** only and if Ethernet is set up in the Hardware Wizard, see *"Edit a recorder" on page 178.*




Setups can be loaded from a PC to a recorder via Ethernet. An Ethernet card must be fitted, as an option, to the recorder. The recorder must be saved to a database with a configured ***IP Address***.

In the recorder slide-out pane, double left click or right click on a recorder to open it. The Upload button will appear if a recorder has been saved to a data base and has an IP Address. This button will upload a setup from the PC to a recorder. Activate this button to produce the select setup box, the set up will now proceed via Ethernet connection.

**NOTE: The above features are not available for the recorders which are part of Archived Database.**

### Recorder clash list

A dialog box is produced on import only if multiple devices already exist with matching device ID number or serial numbers.

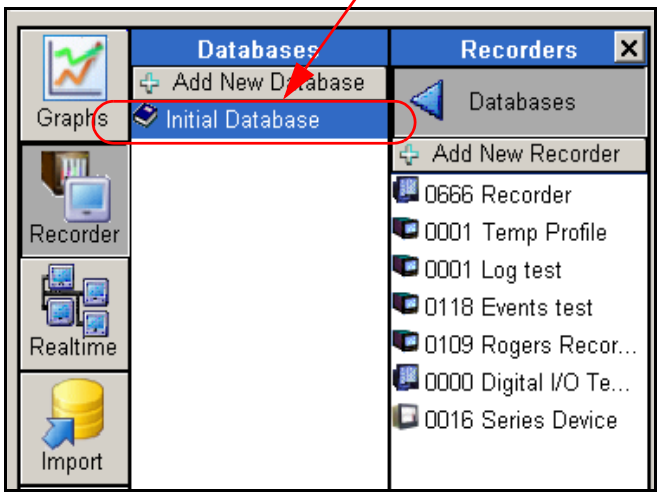
## Databases

### Add a Database

Go to ***Database list*** in the ***Recorders slide-out pane.***

- Click on ***Add New Database*** in the recorders list and the Dialog box will appear.
- Enter name and description then click OK. The same name may not be used on the same database server..

**FIGURE 7.2 Add New Database**




### Change the current Database

- Go to the ***Database list*** in the ***Recorders slide-out pane.***
- Click on the desired database.

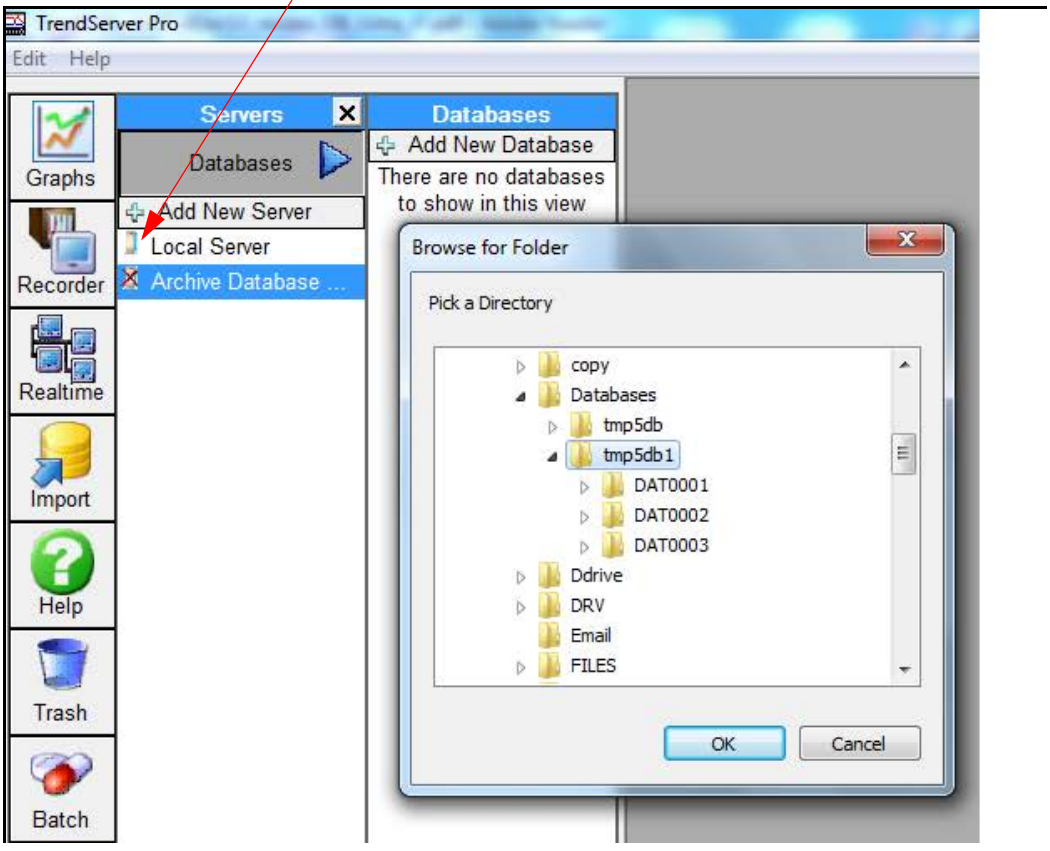
This will be the current database until another is selected.

## Add an Archive Database

- Click on Server button and select Archive Database Server from the list.
- Go to the database list in the Recorders slide-out pane.
- Click on the Add New Database, a "Browse for Folder" Dialog appears.
- Provide the database path where Archive Database (backed up database) is located. Make sure after backing up the database the folder name should be modified to a name different from "tmp5db" or "TMP5DB". And then click ok , the database will get added to the databases.
  **Note**: The user can have up to 20 archive databases.

**Note:** to backup the database you need to use Database Management Tool. Refer to *"Database Management Tool" on page 6* for further details.

A "X" mark in the Databases pane indicates that there are no databases assed to the Archive Database Server




## Modifying Recorder setup

**Database choice dialog** box appears when importing from a recorder or saving an edited setup. If an existing recorder has been found in the database which has the same ID number and a different serial number or the same serial number and a different ID number, the user will be asked whether to save into this recorder's database area or to make a new device. If there are many similar recorders, the user is asked to create a new one or select a destination from a list.

All the areas listed below are covered in the **TrendManager Software Suite Help.** Click in any area on the screen and press F1 on the keyboard to display the related help files.

## Server access table.

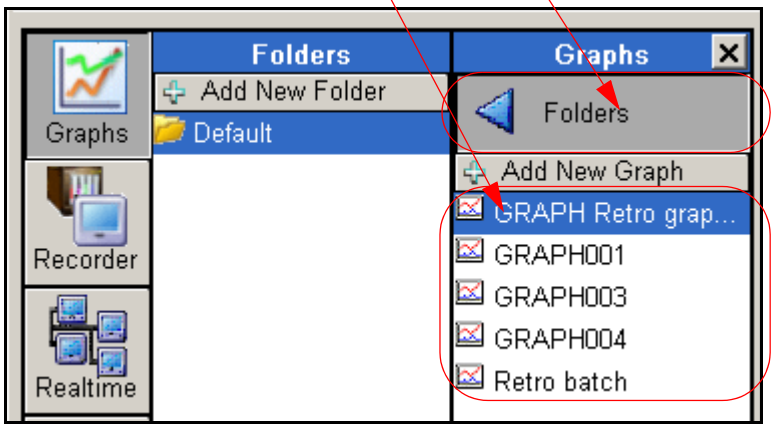
| Server access | Server access | Servers | | Databases | Recorders | Pens |
|---|---|---|---|---|---|---|
| TrendServer | TrendManager | Local Server | | Initial Database | rec 1 | pen 1<br>pen 2<br>pen 3<br>pen 4 |
| | | | | | rec 2 | pen 1<br>pen 2 |
| | | | | New Database 1 | rec 1 | pen 5<br>pen6 |
| | | | | | rec 2 | pen 1<br>pen 2<br>pen 3<br>pen 4 |
| | | | | | rec 3 | pen 6<br>pen 7 |
| | | | | New Database 2 | rec 1 | pen 1<br>pen 2 |
| | | Archive Database Server | Remote Server 1 | Initial Database | rec 1 | pen 1<br>pen 2<br>pen 3<br>pen 4 |
| | | | | | rec 2 | pen 1<br>pen 2 |
| | | | | New Database 1 | rec 1 | pen 5<br>pen 6 |
| | | | Remote Server 2 | Initial Database | rec 1 | pen 1<br>pen 2<br>pen 3<br>pen 4 |
| | | | | | rec 2 | pen 1<br>pen 2 |
| | | | | New Database 1 | rec 1 | pen 5<br>pen 6 |

# Folders

## Graph Folders

This is a list of folders in which the user can organise graphs.

**FIGURE 7.3 Graphs and Folders**




### Add a folder

- Go to the ***Folders list*** under the ***Graphs slide-out pane.***
- Click ***Add new folder***, enter a name and click OK.

### Move a graph between folders

- Go to the ***Folders list*** in the ***Graphs slide-out pane***
- Select a graph and drag it into the destination folder.

### Delete a folder

- Go to the ***Folders list*** under the ***Graphs slide-out pane.***
- Drag and drop over a trash can to delete.

### Copy a folder

- Go to the ***Folders list*** under the ***Graphs slide-out pane.***
- Drag the folder onto a blank area of the folders pane or double click and select copy.

### Rename a folder

- Go to the ***Folders list*** in the ***Graphs slide-out pane.***
- Double click on the folder to bring up the control panel and click on the rename button.

All the areas listed below are covered in the **TrendManager Suite Help.** Click in any area on the screen and press F1 on the keyboard to display the related help files.

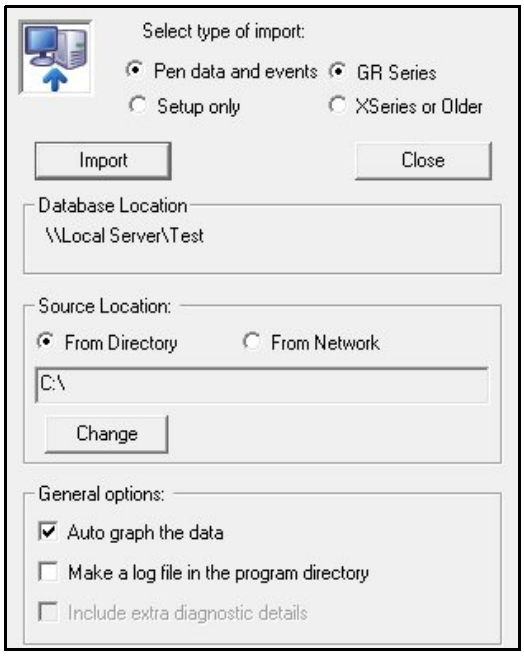
# Importing




The Import button from the main tool bar on the left of the screen, will produce the ***External Import*** box. This function can be used to import ***data*** or ***a setup*** from an external storage device. See also *"Importing from TrendViewer" on page 183*

In the External Import box, select to import either data or setup. Ensure the correct information is available from the external storage device (Disk, Card, Compact Flash, SD card or USB key), and can be accessed.

**FIGURE 7.4 External Import box**




***Database Location*** will identify which database to import to.

There are two radio buttons in this dialog, one for "GR Series" and another is for "XSeries or Older".

In order to import **GR Series** data we need to check **GR Series** button. To import **X Series** data or Older check the" **X Series** or Older button.

The ***Source Location*** will default to ***'From Directory***. To change the file location, select the ***Change*** button. This will allow the user to browse the network to locate the desired file.

Alternatively a setup or data can be imported by selecting ***From Network (FTP).*** *See "Importing via FTP or Secure WSD/ Secure FT Communications Interface WSD (till 200.3) /Secure FT (from R211 firmware onwards)" on page 185.*

## General options

***Auto graph the data*** is active by default, this will automatically display the data that has been imported on to a graph.

***Make a log file in the program directory***. The make log file in the program directory option is useful if a disk won't import properly due to corruption. If used, a file named log.txt will be written to the program directory detailing exactly what was imported and when. Any errors encountered will also be listed here. The log file can be viewed using Notepad. The final check adds further details to the log file.

Imported data from the same recorder over different periods of time will be detected and loaded into the same database, the graph will display as a continuous trend.




## Importing from TrendViewer

This will produce the graph data dialog which will import only data from an external storage device.

## Importing Data from other Honeywell devices

The **TrendManager Software Suite** has a built in Data Conversion Tool that will accurately reproduce data from these supported **Honeywell** devices.

- VRX recorder range
- UMC800 control systems
- UDC Controller Range
- DR4300, DR4500 Truline
- HC900 control systems
- DPR100/180/250 recorder range
- 10260 and 11280 Actuators

UDC, DPR100, Actuators communicate in modbus only and cannot give data for import.

The data is imported from the device media using the **TrendManager Pro Software Suite** Import function into the database.

Select the Import button from the main tool bar and the External import box will appear as normal. Select the ***data*** option and select ***From Directory*** as the source location. Use the ***Change*** button to browse your PC or network to locate the data. When the correct location has been selected press the Yes button to import.

The User Acknowledgement box will appear, to proceed this must be acknowledged. Select to import data to a New or Existing device.

For an Existing device the Importing Controller box will display the existing devices in the TMP databases. Select the device you wish to import the data to and click on Next. This will start the data importing.

If the data is for a New device, a list of device types will appear, select one and go to Next. Enter a device name and description and click on OK. Next choose the format type for the importing data. The two different formats are:

- **X Series/GR Series** (recommended) - This has the benefit of flexible pen scale limits that can be changed at any time in the X Series release of TrendServer. Data imported in this format cannot be loaded into a version 5 release of TrendServer.
- **Version 5** - Pen scale limits will be fixed once set, and any data values imported outside of the pen scale limits will be capped at the appropriate limit. However, this data can be read in by version 5 release of TrendServer.

Click on OK and the data will start to import. If there is a device in the database with the same Serial number but a different ID, this will be flagged up and you can choose to add the data to this device or a new device will be created. For a new device choose from the Database Device Destination User Selection box.

The Data File conversion will start and the destination box will appear to confirm the correct device. When the file conversion is complete press ok.

When the import is complete the data will be automatically displayed as a graph showing the data as pen traces and displaying each associated pen. Any events will be imported (via Trendbus only) with the data and can be displayed on the graph using the Event button at the bottom of the graph.

The device is loaded into the recorders list for identification purposes, click on the Recorders icon to display the list of recorders. The device can not be configured from the software. The imported data can be graphed, analysed, archived, printed and exported to a spread sheet. *See "Exporting data to a spreadsheet" on page 211*

For data imported from **Honeywell V5, X Series** recorders, an Event viewer is available by right clicking on the recorder in the recorders list and selecting Events. *See "Recorder Event/Batch Viewer" on page 193.*

## Importing via FTP or Secure WSD/ Secure FT Communications Interface WSD (till 200.3) /Secure FT (from R211 firmware onwards)

Available on **TrendServer** ONLY.

**TrendServer** uses FTP/IP (File Transfer Protocol / Internet Protocol), this is the transfer of data between a computer and a recorder or between two or more computers. Every Windows PC has FTP capability built in.

**TrendServer** has a Secure Comms feature which provides for the secure transfer of data between a computer and a **GR Series** recorder provided Secure FT is be enabled in FTP Setup UI of GR Series recorder from R211 firmware release onwards. The Secure WSD is be enabled when credit option in the recorder is enabled. From R200 to R200.3 release, credit option is enabled by default. It uses authentication certificates that have been installed on the recorders and TrendServer for this secure communications. The **GR Series** recorders support a Secure WSD/Secure FT data transfers since the normal FTP protocol is an unsecure protocol.

**Note**: For R211 Firmware onwards, we support Secure FT. If Custom Certificate is enabled and loaded the custom device certification in the **GR Series** recorders, ensure TrendServer Pro PC should have Custom Root Certificate (issue by Certification authority) installed in the Trusted Root Authorities.

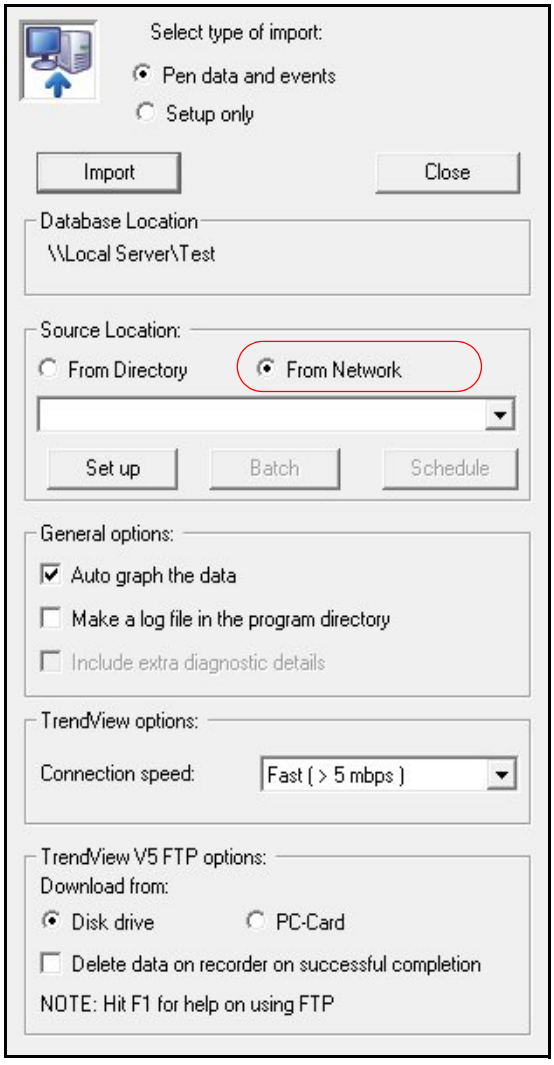
**TrendServer** offers the ability to import data from recorders via an Ethernet connection. This is standard on all recorders with an Ethernet card.

Due to the potential of large amounts of data that may be available it is not recommended to use FTP and Realtime at the same time.

For import via FTP select ***FromNetwork (FTP)*** as a ***Source Location***. This will reveal more of the box giving download information, see *"From Network Setup" on page 187*.

## Importing Data via FTP or Secure Communication Interface

Select type of import, either Data or Setup, this is the same as for Importing from a directory except that when importing data via FTP you will have a choice of New data or all data. The All function will import all the data in the recorder's memory to the external device port. The New function will just import any new data since the last import was made.




Each recorder is identified by its name and a unique internet number known as an IP address (Internet Protocol Address). For more details on IP Addresses see your IT system administrator.

If the recorders and **TrendServer** are on the same local network, a number can be selected from a range of pre-allocated numbers.

Three buttons will become available.

- **Set up** - Add, Edit or Remove the recorder you wish to import from. *See "From Network Setup" on page 187.*
- **Batch** - *See "Batch set up" on page 188*.
- **Schedule** - The Schedule button is for adding this recorder to a time/date schedule to import data, see *"Schedule Setup" on page 188*.

Activate any further ***General options*** as required, such as - Auto graph the data, Make a log file in the program directory and Include extra diagnostic details.

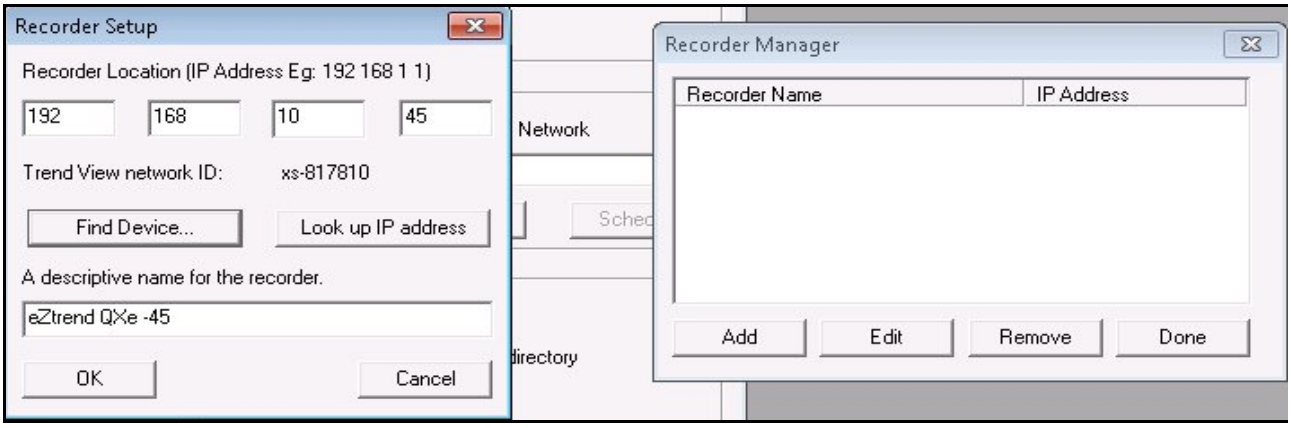
For **X & GR Series** recorders select your network connection speed. Please check with your IT support team as putting in a faster connection speed than the network can handle may cause the FTP transfer to work incorrectly and cause "Time Out" messages.

For **V5** recorders, select ***Disk drive*** or ***PC card**** to download from. If required tick to “Delete data on recorder on successful completion”.

## From Network Setup

Click on ***Setup*** in the ***External Import*** box to produce the ***Recorder Manager***, this will be empty at first. Click on ***Add*** to add a new recorder, the ***Recorder Setup*** box will appear. To modify any existing recorders either select ***Edit*** or double click on the entry displayed in the box, this will also produce the ***Recorder Setup*** box. ***Remove*** will delete the selected recorder from the list. Press ***Done*** when all setups are complete.

**FIGURE 7.5 FTP Recorder Setup requires IP address**




In the ***Recorder Setup*** box enter the IP Address, if known. If the IP Address is not known click on ***Look up the IP address from the recorder name*** button. This will translate the recorder’s name to an address. Enter a description and click OK. The recorder’s address will be checked when a download is attempted.

Click on ***Look up the IP address from the recorder name***, to locate the recorder’s address from its network name i.e. *myrecorder@honeywell.com/sensing*. Enter the name and click ***Find***, the address will appear if it has been found. Click on ***Use*** for the recorder to be added into the system. If unsuccessful, check the IP address, DSN server and Internet connections.

The other method is to select the “**Find Device**” button. This will search for all **X Series & GR** recorders on the network using their Network ID, eg **xs-nnnnnn** (where “nnnnnn” is the recorder’s serial number).

Give a name for the recorder. This should be something recognisable, all recorders should be given different names. Press OK.

On pressing “**OK**”, then “**Done**” you will return to the External Import dialog box as above.

Check that “**Setup only**” and “**from Network**” are still selected. Then drop down the list and select the recorder you have just added. The recorder name and IP address are in the list.

Finally select “**Import**”, **TrendServer Pro** will download the setup from the recorder and this will be displayed in a setup window. Press **OK** and this recorder setup will be added to the recorder list.

**Note**: The recorder will be added to the list under the Recorder Name as set in the recorder itself. (This is the name that appears in the top right corner of the recorder screen when in normal logging mode) NOT the name you gave the recorder when setting up the FTP.

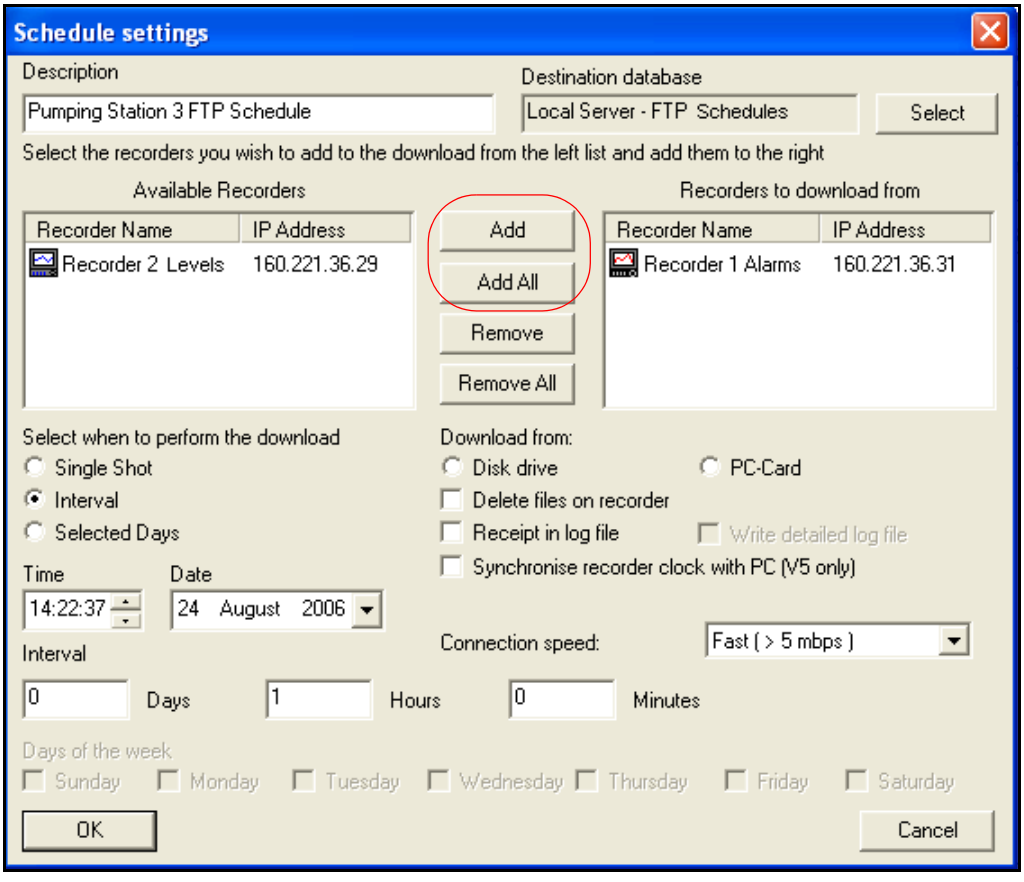
## Batch set up

Use the ***Batch*** button to select a number of recorders required for importing via Network. All available recorders are displayed in the ***Batch Setup*** page, click on the Available Recorders in the window on the left, use the ***Add*** button to transfer that recorder to the Recorders in Batch window. Select OK when your selection for the batch list is complete. To start download return to the ***External Import*** box, select from the drop down list and click on 'Yes'.

## Schedule Setup

Use the ***Schedule*** button to produce the ***Schedule Setup*** box. Use this to manage and download a list of selected recorders at specific times. This box will be empty on first use, click on ***Add*** for a new entry. This will generate the ***Schedule settings*** box used for adding and editing schedules. Existing schedules cannot be edited whist the schedule is active.

**FIGURE 7.6 Schedule Settings**




**Description** - User identifiable text for schedule recognition.

**Destination Database** - Database location where the FTP download will go to. Lists available servers and databases. Import operation cannot be done on the Archive Database. User cannot select Archive databases for FTP scheduler operation. Import operation cannot be done on the Archive Database. User cannot select Archive databases for FTP scheduler operation.

**Add and Remove windows** - The left window lists the recorders available and the right window lists the recorders that have been selected to download from. Use the Add/Add All and Remove/Remove All buttons to select and deselect recorders. Double clicking on a recorder in one window will transfer it to the other window.

**Select when to perform the download** - ***Single Import*** does the download once, ***Interval*** will download at a specific times on a specific day, these boxes become active when this option is enabled. Enter at what interval the down loads should take place. ***Selected Days*** reveals the days of the week at the bottom of the window so the recorder data can be downloaded on predefined days.

**Download from** - Select from the recorder's internal ***Disk drive***, ***PC card*** if fitted (**V5** recorders). You can elect to delete the imported files on the recorder once the import has been successful.

Select the ***Delete files on recorder*** option so when the import is successful all the files will be deleted from that recorder, freeing the disk space.

***Receipt in log file*** option will create a file in the program directory called shedlog.txt. This will hold all the schedule downloads when activated. This file can get quite big if used regularly.

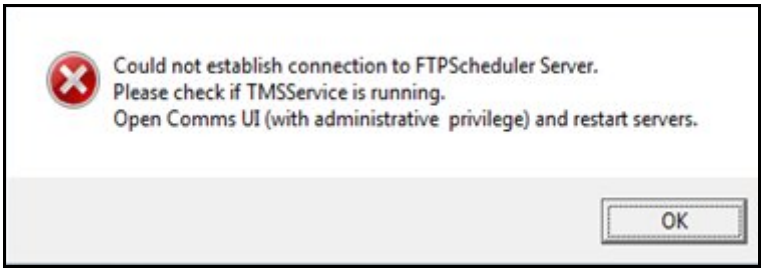
***Write detailed log file*** will be available and will add more detail to the standard log file, this file can also become very large. Use with caution.

***Synchronise recorder clock with PC***, if there is more than five seconds difference between the recorder's clock and the PC then the recorder will update in line with the PC. This option is available only on **X & GR Series** recorders, not **V5** recorders.
*Floppy drive only available on the **eZtrend V5**

## Schedule Import

When all details are completed in the Schedule settings box press OK and return to the FTP scheduler setup box. Enable the scheduler and click on Done. No further action is necessary once the scheduler is active. Close the External Import box.

If the FTP/Secure Communication Interface related services do not start , this error message below will appear while opening **TrendServer Pro** when scheduler is enabled.




**NB.** If the FTP scheduler icon is enabled "Connection to TMSFtpScheduler is lost" message will be displayed in FTPstatus bar

*See "General options" on page 183.*

# Realtime Communications

Only available with **TrendServer** software.




Ensure the hardware for the communications card is connected correctly, refer to the Communications manual for **Minitrend, Multitrend, and eZtrend** recorders. For **GR** recorders, refer to the Comms section in the User manual.

Realtime Comms can be made via Ethernet, Modbus TCP/IP or Modbus RS485 connections. Trendbus RS485 is available on **Minitrend and Multitrend Plus V5** recorders only. Only data can be sent via Modbus, so no recorder configurations or events are sent via Realtime and Logged data.

Due to the potential of large amounts of data that may be available it is not recommended to use FTP and Realtime at the same time.

**Note:** Please note that data logging continues even when user is logged off from the system.

**NB.** *Only Ethernet communications is available on the ***eZtrend***. RS485 communications is available on the **eZtrend** as an option (RS485 is not available for eZtrend GR). A communications card and an expansion card must be fitted in the recorder.

See *"Appendix E - Ethernet & E-mail" on page 337* for more information.

**Note**:

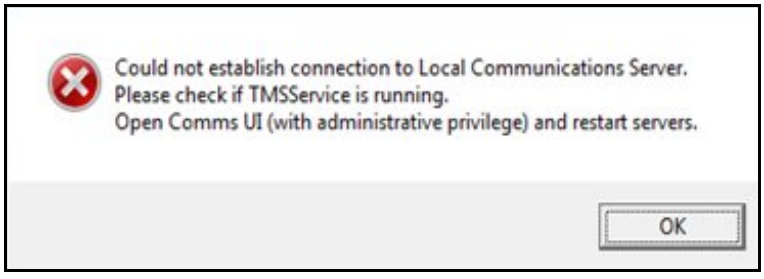
## Communications Server

The Comms server software manages the communications status of a recorder across a comms port connection. Data can be configured for logging to a database and realtime data transferred direct through a client connection such as **TrendServer** software.

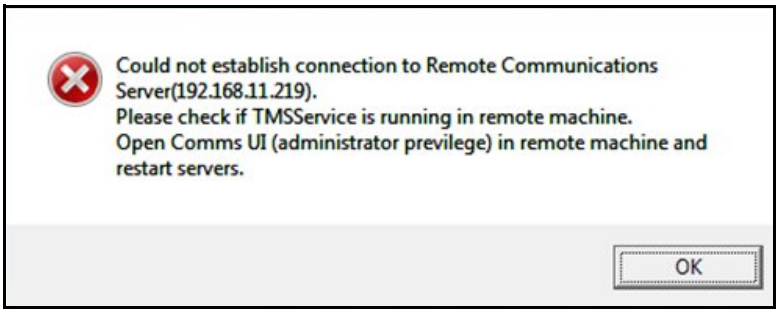
**Note: The Comms Server is launched as a Service and need to make sure it is running to get real time and FTP data.**

Recorders are added to the comms server via connections to communications ports. When recorders are entered, they can be configured for logging data to a database. When the data is logging, the recorder will appear in the database list. Databases can be added using the Database server. Realtime data is setup through the comms server showing client connections i.e. the **TrendServer** software, and comms port settings. Realtime logging can be done through the **TrendServer** software or through the comms server. All data, logged or realtime, can be interfaced directly from the comms server to the server application software (client connection). To access the ***Comms Server*** and ***Realtime***, ensure the recorders required have been added into the comms server.

If Comms Server related services have not been started you will see the below error message while opening TrendServer Pro.




If Remote communication server is not running and the remote Comm Server is clicked from the "Comms Server" pane the following error message should pop up.




For more detailed information on the Comms Server refer to the appropriate recorder Communications or User manual.

## Communications Realtime Settings

- Select the ***System*** button from the left side of the main screen and click on the realtime icon, this will produce a window containing the realtime pen settings. All these settings are for realtime data only.
- From this box the default for the ***Data Rate*** and the ***Type*** of data can be set to either ***Sample*** or ***MaxMin***. Sample will log the actual data value of the last sampled reading. MaxMin will log the maximum and minimum values since the last log.
- Click in the Events box to retrieve and display event data, if required, then enter a default data rate time.
- Use the left mouse button to move the indicator on the ***Realtime Graphing Data Buffer Size*** indicator, from 10 minutes to 2 hours. This is the amount of data being displayed in the realtime data graph. To stop the realtime data scrolling, hit the ***Pause*** button, use the scroll bar at the bottom of the graph to review previous data, see *"Pause button" on page 268* and *"Realtime Data Buffer" on page 191.*

Click OK when the Realtime Pen Settings are complete.

Click in any area on the screen and press F1 on the keyboard to display the related help files.

## Realtime Data Buffer

- The realtime data has a buffer of time which can be set by the user so a timed amount of data is stored in the buffer. This buffer is from 10 minutes to 2 hours, then the oldest data will disappear from the realtime graph.
- Go to the ***System*** button down the left side of the main screen, and select the realtime icon. *See "Communications Realtime Settings" on page 191.*

## Realtime Comms logging




To configure a recorder for logging first click on the Realtime icon in the left hand toolbar on the Main screen. This will produce the Recorders slide out pane listing the available recorders for Realtime logging.

- Right click on the desired recorder and click on the Log icon to produce the Logging Configuration box for that particular recorder. The recorder details will be displayed showing the Port Number and the Device ID Number, check these match the recorder. If the information in the Logging Configuration box is empty check the Comms Server software to see if the connection is active between the recorder and the Comms server.

For more detailed information on the Comms Server refer to *"Comms Server" on page 227.*

For more information on Modbus communication refer to *"Appendix G - Modbus Communications and Modbus Profile Tool" on page 343*.

- The Database Configuration displays the Database Servers that are connected and the database currently being or to be logged to. Archived data server is not available for data logging hence no logging in Archived database (they are just for viewing and analysing)
- A list of Channels available to be logged will be displayed for that recorder, each channel can be added individually for logging or select all channels for logging. If all channels are selected then the log rate and the type of logging will be set the same for all, unless individually edited afterwards. Please ensure the log rate is set within the span allowed. Tick the right hand box if you require events to be logged to the database also.
- When the channels are selected for logging they will appear in the bottom window, displaying their log rate and the type of logging. To change this, first select a channel and click on the Edit Channel button to produce Logging Channel Configuration box, click OK. The Delete button will take the channel out of this window and put it into the window showing available channels for logging. Logging will stop for this channel. Apply the additions, deletions or changes before clicking on the OK button.
- A summary of the latest set of changes can be displayed by clicking on the Summary of all changes button.

Click OK on the Logging Configuration box when the channel setup is complete

To view the database go to the ***Recorder*** icon down the left side of the main screen, and select the database designated for that recorder.

Click in any area on the screen and press F1 on the keyboard to display the related help files.

# Batch Mode




From the main menu bar the Batch button will open the Batch View window. This will display the Batch data for *all* the recorders in the currently selected database. Not available on **TrendViewer**.
Batch is a firmware option that can be activated using the credit system in the **X Series & GR**recorders.

## Recorder Event/Batch Viewer

To view both Event and Batch information for a specific recorder, right click on a recorder in the Recorders list to reveal a toolbar. Select Batch or Events, both these buttons take you to the Events/ Batch View.

For both the Events and Batch tabs the Device ID will be displayed in the Title bar if this tab is launched from the recorders list. If this is launched from the main menu tool bar the database will be displayed in the Title bar.

### Events tab

The Events tab contains all recorded events for the selected recorder. The list contains an icon to show the type of Event, the Date/Time and Details of each Event.

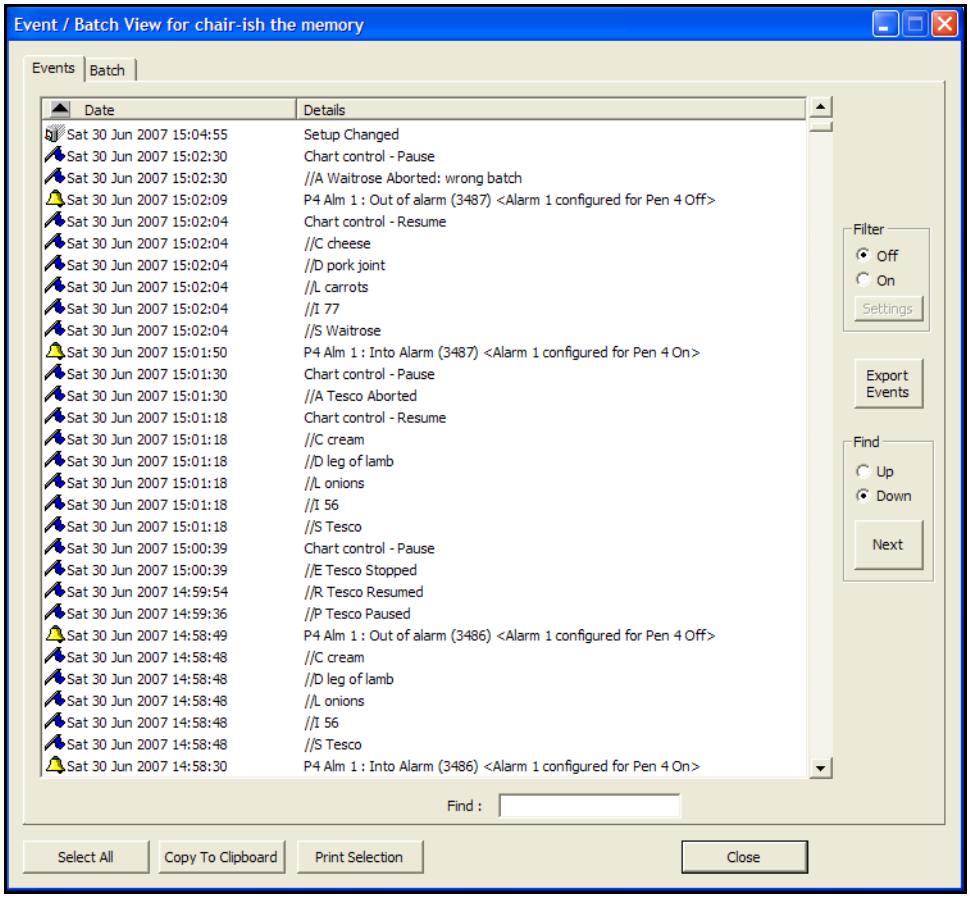
-  World icon button - All events.
-  Recorder icon button - System messages, general messages, diagnostics.
-  Exclamation mark in a triangle - System warning, events
-  Red circle with a red line through it - System warning.critical events
-  Flag icon button - Automated messages, shows only automatic markers.
-  Head icon button - Manually entered, shows only user defined messages.
-  Yellow bell icon - Alarm events On or Off (yellow is an active alarm)
-  Light bulb button - Digital and relay input events.
-  Barcode icon - Batch event has occurred (see Batch tab)

The columns within the window can be resized by placing the cursor between the two columns in the headings, the cursor will change to a double arrow, then drag the cursor to the desired column width.

There is an arrow next to the Date heading that will reconfigure the list from ascending to descending date/time order and vice versa.

To view the full Events list drag the vertical scroll bar up and down or use the up and down arrows at the top and bottom of the scroll bar. Alternatively, use the arrow up and down arrow keys on your PC keyboard.

**FIGURE 7.7 Event Tab**




The ***Filter*** option, when switched ***On***, will activate the ***Settings*** button. ***Date/Time*** will activate a drop down menu to select a time span. ***Event Type*** will activate a drop down menu listing all types of Events

Use the ***Filter*** option to display only the events that are required to avoid a long list of unnecessary information.

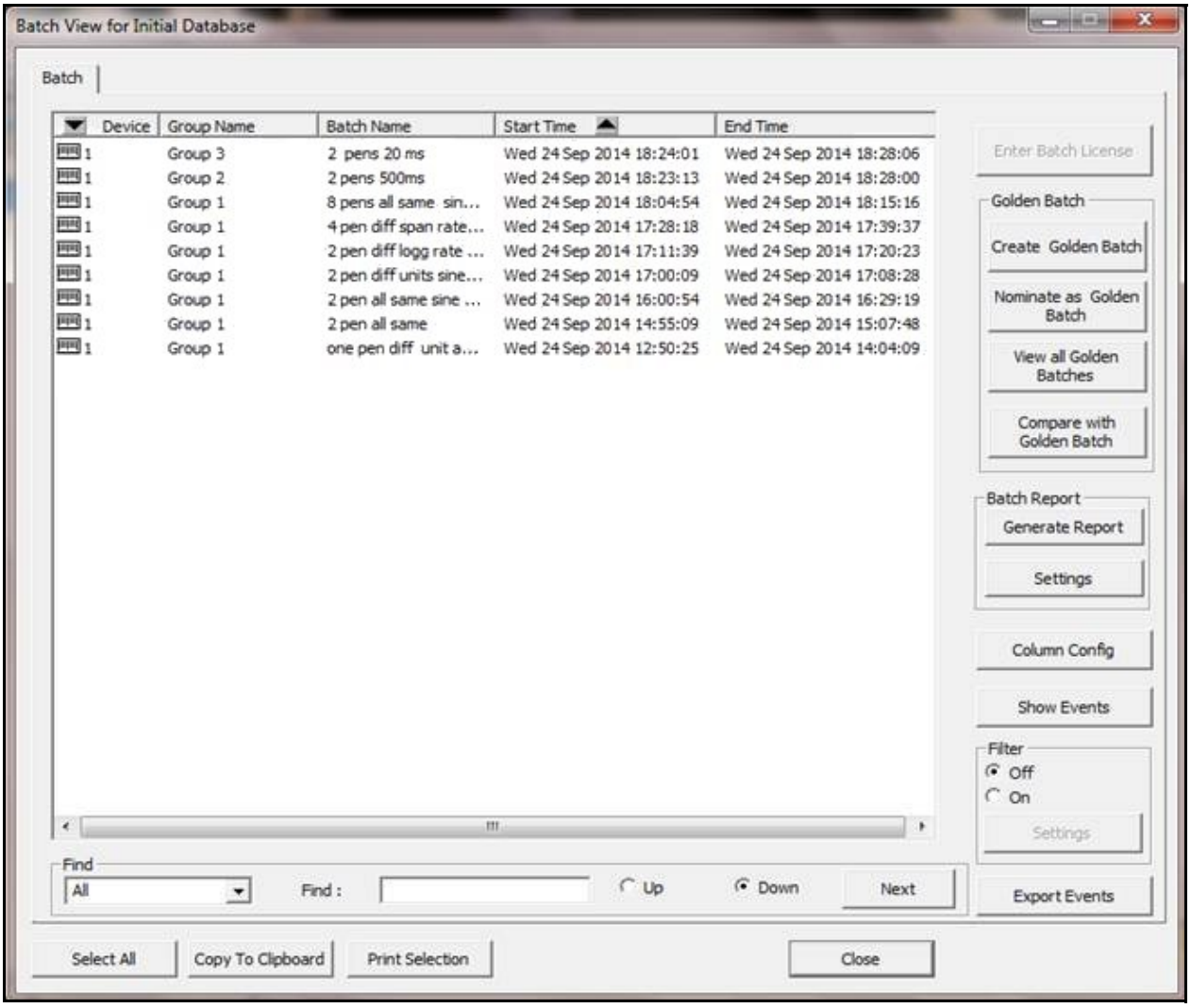
The ***Find*** buttons, ***Up*** and ***Down,*** are for use with the ***Find*** text entry box at the bottom of the window. Enter text in the box and select to search ***Up*** or ***Down*** the list using the ***Next*** button.

The ***Find*** text entry box is for locating text that would have been entered as a Event Marker. Enter the text you want to search for in the ***Find*** text entry box. The search will start on the top line downwards. Select whether to search ***Up*** or ***Down*** the list then press the ***Find*** button.

Click in any area on the screen and press F1 on the keyboard to display the related help files.

## Batch Mode

**FIGURE 7.8 Batch Mode**



### *Batch Report Tool*

***Enter Batch License*** - The Golden Batch feature can be used only after providing the license key.

Click the **Enter Batch License** button and provide the license.

***Batch Report Tool*** - Batch report function can be used to generate the report for a specific batch data in PDF (read only) format. It provides a clear, intuitive and professional report as compared to reports that get generated and displayed in the recorder for a specific batch. The report provides all data or specific data with timestamp, which is not supported in reports generated in the recorder. Along with data values, it also displays this data in graphical format. It also provides many features like Batch Status, Pen Overview, Min/Max values for batch data, System/Alarm/Security messages,etc. It also provides space for Auditor or external agency to provide below details like Reviewed By, Checked By, and Comments.

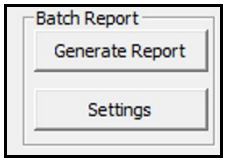
This tool can generate a batch report from **TrendManager Pro / TrendServer Pro** software in PDF format.

**TrendManager Pro / TrendServer Pro** software is required in order to use this Batch tool.

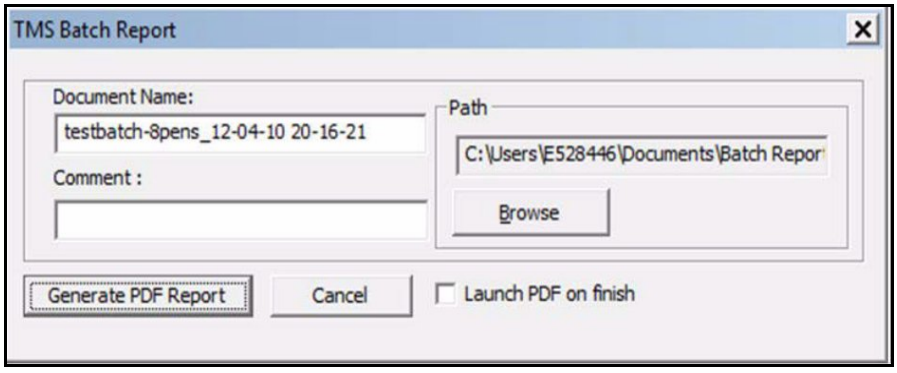
**Note:** Batch report utility will work only with administrator access users.

There are two Batch Report options:

1. **"Generate Report"**
2. **"Settings"**




**1.Generate Report**: When user select Generate Report, the below dialog will be displayed.




Batch Report details:

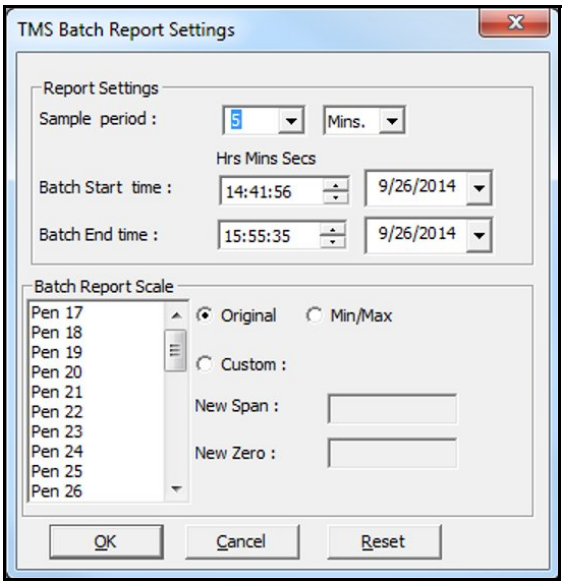
i.) Default report name will be [Batch Name]_[BatchReport_StartTime].

ii.) Default path will be [UserDirectory]\Batch Report. This can be changed by selecting Browse.

iii.) User can put comments in "Comment" edit box which will be displayed in PDF report as Additional comments.

After entereing all the information listed above, a report will be generated with default settings from start time to end time of the batch. The report time will be for 5 minutes. (Currently sample period is set as default to 5 Minutes). This will be the defauilt unless the user has selected specific time and/or log rate in the settings dialog.

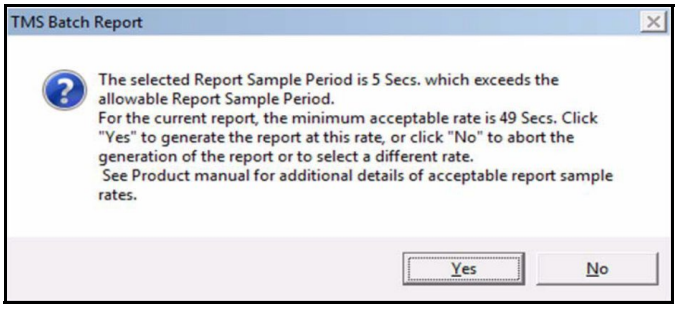
**2.Settings:** Click on the “Settings” control from batch view and the following dialog will be displayed




The batch report setting dialog contains following settings

**i.) Sample period:** This is the sample period of the batch report. By default it is set to 5 Minutes.

User can set batch report sample period from 1 sec. to 60 hours. There is no association between the Batch report sample period and individual pen sample period. If some pens have a sample period less or more than the batch sample period then data for the respective pen will get padded*. If user has selected faster log rate than the minimum allowed log rate, application will display the following message box.




***Padded data**

Padded data refers to data being carry-forwarded from previous data-point. For example if a report is to be generated every 1 min and actual data-sample is every 2 mins, instead of keeping a blank data-point in the intermediate data-point on the report the previous data is used.

Refer to the table below to check minimum allowed sample period for different number of pens.

| | Pen 8 | Pen 16 | Pen 24 | Pen 32 |
|---|---|---|---|---|
| | Report rate-1 | Report rate-1 | Report rate-1 | Report rate-1 |
| Max Duration allowed | 2 hours | 60 mins | 45 mins | 30 mins |
| Max Readings allowed | 7200 | 3600 | 2700 | 1800 |
| Pages | 191 | 165 | 175 | 150 |

**Note:** The maximum number of pens in a batch supported by the Batch Report Tool is 32.

**ii) Batch Start time and Batch End time:** Batch start and end time will show the time for which batch has run. Initially application will show actual Batch start and End time. User can change the start and end time to generate TMS batch report for specific period .e.g. to generate 2 Hours of report, set the start and end batch time accordingly in the batch report settings dialog. Now Batch report will be generated with the new settings.

**iii) Batch Report scale:**

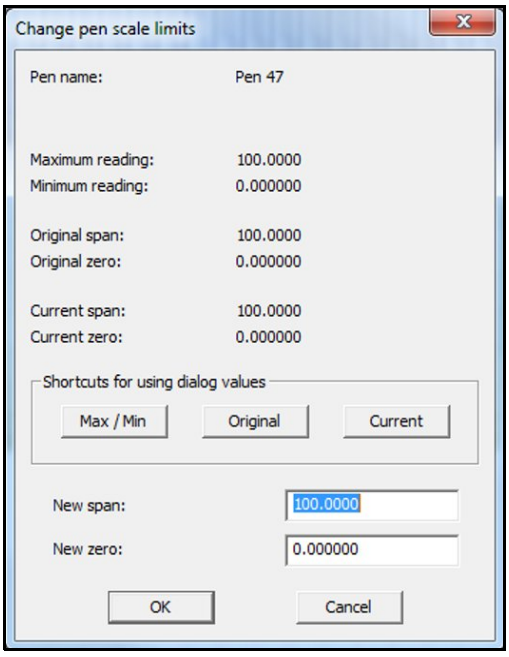
Mainly there are three types of scales:

**a) Original:** with Original scale option, Batch report will show data as per the scale limit of that Pen. e.g. in a batch there 2 pens, pen 1 scale is 0 to 100 and it's value is 59, then this value will be shown as 59 in the batch report as it is within scale limits, and pen 2 scale is 33 to 55 but it's value is 200, then based on scale, its value will be somewhere near 55 and this value will be shown on batch report.

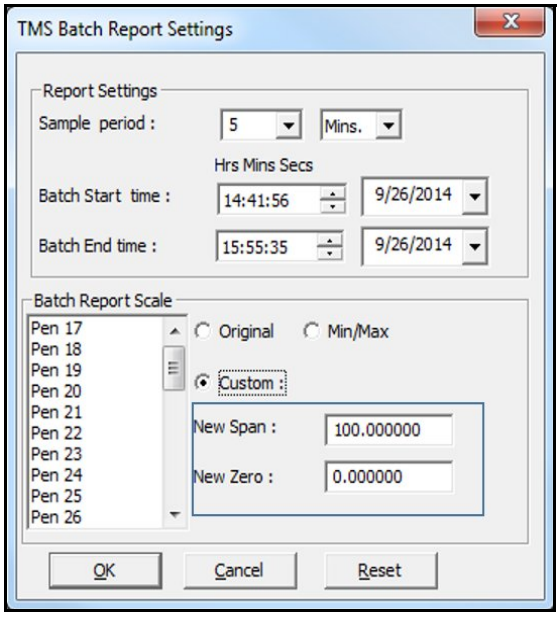
**b) Min/Max:** with Min/Max scale option, Batch report will show actual data.

e.g. In a batch there 2 pens, pen 1 scale is 0 to 100 and its value is 59, then this value will be shown in batch report as 59 as it is within scale limits, and pen 2 scale is 33 to 55 but its value is 200, but as it has been selected as min/max, its value will be 200 and this value will be shown on batch report.

**c) Custom:** with Custom scale option, Batch report will show data as per the scale limit of that Pen. User can set the new Zero and new Span for each individual pen as per his requirement.




In batch report, you will need to select the required pen and set the custom scale as shown below. For each pen, if any of the three scales settings listed above have been changed, click on Apply button to enable new scale details. The batch report will open automatically after generation, if requested. The dialog box will automatically close.




Note: The Batch report utility will work only with administrator access users.

**Sample Batch Report:**

Below is a sample batch report

# TMS Batch Report

| | |
|---|---|
| Recorder Name: | Multitrend GR |
| Serial Number: | 999231 |
| Recorder ID: | 1 |

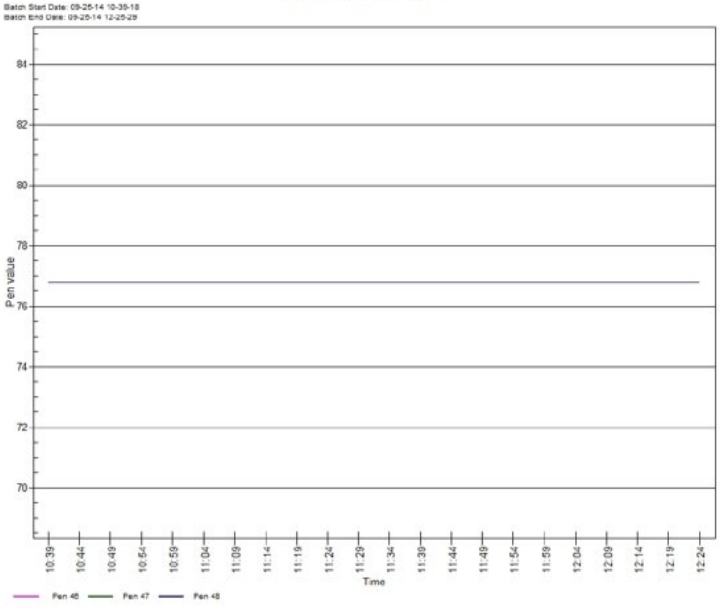
**Report Information:**

| | |
|---|---|
| Report Start Time: | 09/25/14 10:39:18 |
| Report End Time: | 09/25/14 12:25:29 |
| Report Duration: | 0 Day(s) 1 Hour(s) 46 Min(s) 11 Sec(s) |
| Report Log Rate: | 5 Min(s) |

**Batch Status:**

| | |
|---|---|
| Name: | 3 pens same 2 hr |
| Group: | Group 3 |
| User ID : | 6 |
| Lot No. : | t |
| Desc. : | tyu |
| Comment : | tyyu |
| Start: | 09/25/14 10:39:18 |
| Finish: | 09/25/14 12:25:29 |
| Duration: | 0 Day(s) 1 Hour(s) 46 Min(s) 10 Sec(s) |
| Additional Comment: | |

Sample Batch data Graph




*Reviewed By:* *Checked By:* *Comment:*

**Pen Overview:**

Date is in MM/DD/YY format.

* Indicates that pen name is greater than 17 characters.

| | | | |
|---|---|---|---|
| 09/25/14 10:39:18 | Pen 46 76.79 | Pen 47 76.79 | Pen 48 76.79 |
| 10:44:18 | Pen 46 76.79 | Pen 47 76.79 | Pen 48 76.79 |
| 10:49:18 | Pen 46 76.79 | Pen 47 76.79 | Pen 48 76.79 |
| 10:54:18 | Pen 46 76.79 | Pen 47 76.79 | Pen 48 76.79 |
| 10:59:18 | Pen 46 76.79 | Pen 47 76.79 | Pen 48 76.79 |
| 11:04:18 | Pen 46 76.79 | Pen 47 76.79 | Pen 48 76.79 |
| 11:09:18 | Pen 46 76.79 | Pen 47 76.79 | Pen 48 76.79 |
| 11:14:18 | Pen 46 76.79 | Pen 47 76.79 | Pen 48 76.79 |
| 11:19:18 | Pen 46 76.79 | Pen 47 76.79 | Pen 48 76.79 |
| 11:24:18 | Pen 46 76.79 | Pen 47 76.79 | Pen 48 76.79 |
| 11:29:18 | Pen 46 76.79 | Pen 47 76.79 | Pen 48 76.79 |
| 11:34:18 | Pen 46 76.79 | Pen 47 76.79 | Pen 48 76.79 |
| 11:39:18 | Pen 46 76.79 | Pen 47 76.79 | Pen 48 76.79 |
| 11:44:18 | Pen 46 76.79 | Pen 47 76.79 | Pen 48 76.79 |
| 11:49:18 | Pen 46 76.79 | Pen 47 76.79 | Pen 48 76.79 |
| 11:54:18 | Pen 46 76.79 | Pen 47 76.79 | Pen 48 76.79 |
| 11:59:18 | Pen 46 76.79 | Pen 47 76.79 | Pen 48 76.79 |
| 12:04:18 | Pen 46 76.79 | Pen 47 76.79 | Pen 48 76.79 |
| 12:09:18 | Pen 46 76.79 | Pen 47 76.79 | Pen 48 76.79 |
| 12:14:18 | Pen 46 76.79 | Pen 47 76.79 | Pen 48 76.79 |
| 12:19:18 | Pen 46 76.79 | Pen 47 76.79 | Pen 48 76.79 |
| 12:24:18 | Pen 46 76.79 | Pen 47 76.79 | Pen 48 76.79 |

**System Max/Mins Information**

| Pen | Max | Min |
|---|---|---|
| Pen 46 | 76.790413 wThursday, September 25, 2014 10:39:18.680 AM | 76.790413 wThursday, September 25, 2014 10:39:18.680 AM |
| Pen 47 | 76.790413 wThursday, September 25, 2014 10:39:18.680 AM | 76.790413 wThursday, September 25, 2014 10:39:18.680 AM |
| Pen 48 | 76.790413 wThursday, September 25, 2014 10:39:18.680 AM | 76.790413 wThursday, September 25, 2014 10:39:18.680 AM |

**No Alarm Messages available**

**No System Messages available**

**No Security Messages available**

**User Messages From Thursday, September 25, 2014 10:39:18 AM To Thursday, September 25, 2014 12:25:29 PM**

| Time | Date | Message |
|---|---|---|
| 10:39:18 | 25/09/14 | Start : 3 pens same 2 hr |
| 10:39:18 | 25/09/14 | Start Logging on Pen Group: Group 3 |
| 10:39:19 | 25/09/14 | User ID : 6 |
| 10:39:19 | 25/09/14 | Lot No. : t |
| 10:39:19 | 25/09/14 | Desc. : tyu |
| 10:39:19 | 25/09/14 | Comment : tyyu |

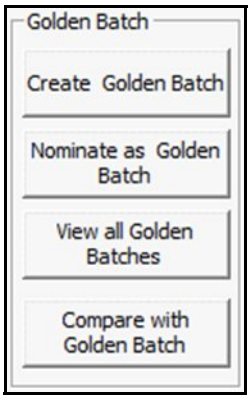
*Reviewed By:* *Checked By:* *Comment:*

| Time | Date | Message |
|---|---|---|
| 12:25:29 | 25/09/14 | End : 3 pens same 2 hr Stopped |

## Golden Batch

***Enter Batch License*** - The Golden Batch feature can be used only after providing the license key. Click the **Enter Batch License** button and provide the license.

.***Golden Batch*** - This feature that allows you to define a standard (Golden Batch) by creating a pen trace (golden batch) or identify from an existing list of samples. Subsequently, compare a sample (batch) with Golden trace in order to analyze and measure the deviation from the standard (manually nominated) sample. This comparison can be depicted on an intuitive graph or export it to a PDF file. The comparison of batches is possible only if the golden batch and batch in comparison have the same logging rate and span. The engineering units of the batches to be compared must be same despite the tool does not check for this rule. The batch list window now provides additional options to enable the Golden Batch feature.




**NOTE:** If the **Archive Database** option is selected then the **Create, Nominate** and **Delete Batch** (View button) buttons are disabled. However, you can view the existing Golden Batches and perform the compare task.

The options include the following steps:

1. Create a Golden Batch.
2. Nominate an existing batch as Golden Batch. *See "Nominate as Golden Batch" on page 204*
3. Compare with other samples. *See "Compare Batch Data" on page 206*
4. View Golden batches. *See "View the Golden Batch List." on page 205*
5. Analyze and generate reports. *See "Generate Graphs" on page 208* and *"Generate Report" on page 209*

### *Create a Golden Batch*

A Golden Batch can be created by using any one of the following methods:

- *"Creating a new Golden Batch" on page 202***:** Creates a new Golden Batch (trace).
- *"Nominate as Golden Batch" on page 204***:** Nominates an existing batch as a Golden Batch.

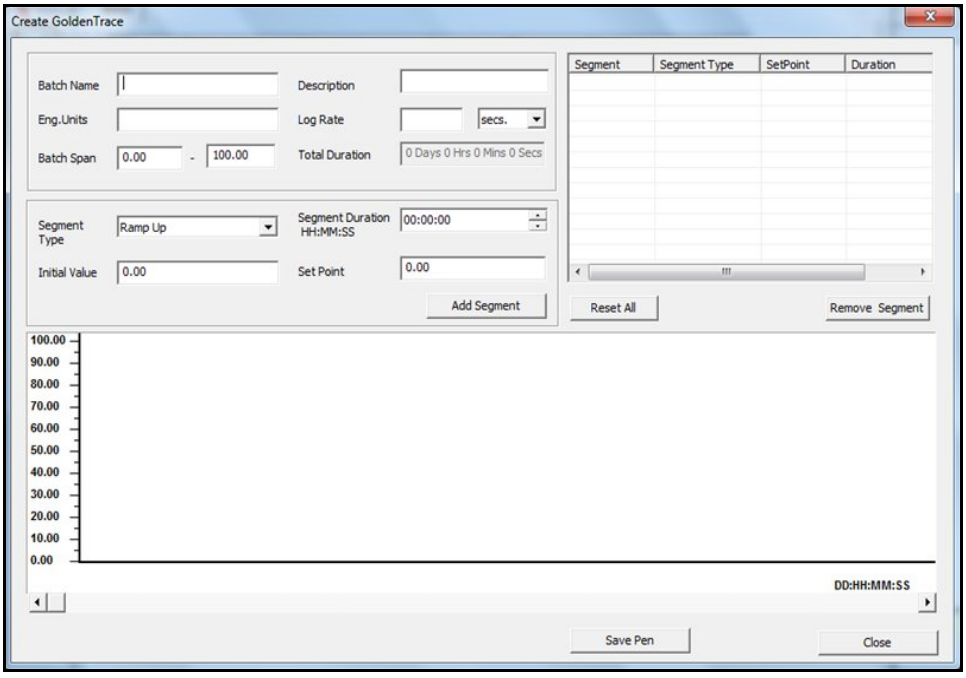
### *Creating a new Golden Batch*

This utility allows you to create a golden pen trace manually. The pen trace is saved as a list of segments. For each segment, a process set point and the ramp type can be specified.




To create a new Golden Batch:

1. Import the data from the recorder. *See "Import data from a recorder" on page 178*
2. In the left pane, click **Batch**. The **Batch View for Initial Database/Selected Database** window appears.
3. Select a batch from the list and click **Create**. The **Create Golden Trace** window appears.




4. Provide details for the following parameters:

- **Batch Name:** Enter a name for the new Golden Batch.
- **Description:** Enter the description.
- **Eng Units:** Enter the engineering units based of the batch to be traced.
- **Log Rate:** Rate at which the recorder acquires data.
- **Batch Span:** Enter the span range (start and end point on the Y-axis).

**NOTE:** In order to compare a batch with this golden trace, the golden trace must have the same log rate and span as the batch in comparison.

- **Total duration (read only):** Displays the total duration of the new pen trace. This is calculated automatically based on the segments created.
- **Segment Type:**
  - **Ramp Down:** Graph decreases linearly and reaches the setpoint value. The Initial Value must be greater than the Set Point Value for the first time.
  - **Ramp Up:** Graph elevates from the setpoint value. The Initial Value must be lesser than the Set Point Value for the first time.
  - **Soak:** Graph remains constant during the specified segment duration
- **Segment Duration:** Enter the length of the segment which can be expressed in hh:mm:ss (hour: minute:seconds) format.
- **Initial Value:** Enter the initial process value.
- **Set Point:** Enter the set point value the process must reach after the specified segment duration.

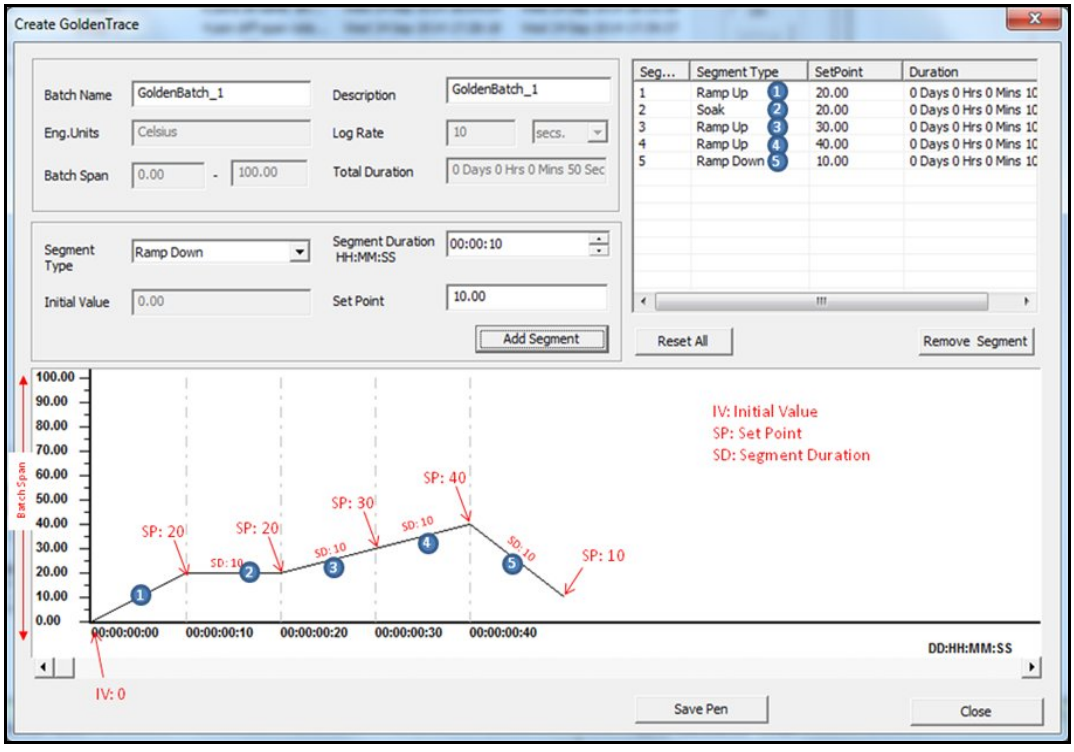
5. Click **Add Segment.**
6. Click the **Add Segment** button to create a trace that you want.
7. Click **Save Pen.** The Golden trace can be viewed from *"View the Golden Batch List." on page 205*

**NOTE**:

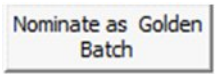
- **Reset All:** Clears all data entered in the window.
- **Remove Segment:** Removes all segments which appear after the selected segment.

**Example:**

The following screen provides an example that shows a newly created golden trace.




### *Nominate as Golden Batch*




This utility allows you to nominate from an existing batch data from a recorded as a Golden Batch.

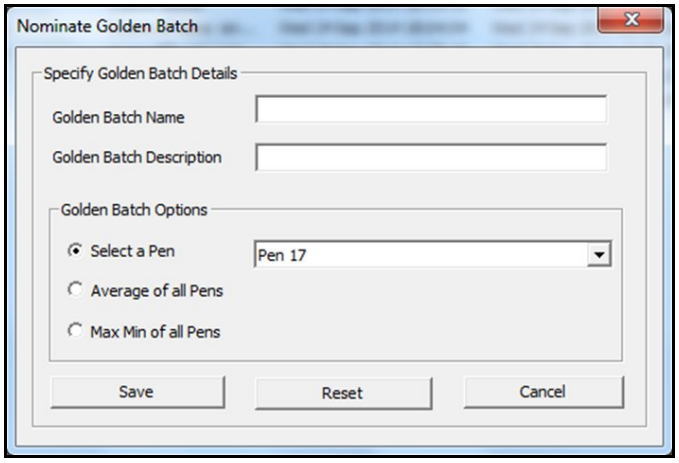
You can select any one of the following methods to nominate the graph. Make sure that the pens inside the batch have same log rate and span.

- Nominating a single pen as a Golden Batch from the selected batch.
- Nominating the average of all Pens. The average of all the pens values is calculated at each instance of time.
- Nominating Max-min data from all Pens by calculating the maximum and minimum values from all the Pens at each instance of time.

To nominate a Golden Batch from existing list:

1. In the left pane, click **Batch**. The **Batch View for Initial Database** window appears.

2. Select a batch from the list and click **Nominate**. The **Nominate Golden Batch** window appears.




3. Provide details for the following parameters:

   - **Golden Batch Name:** Enter a name for the batch.
   - **Golden Batch Description:** Enter the description.
   - **Golden Batch Options:**
     - **Select a Pen:** Nominates a single batch as Golden Batch.
     - **Average of all Pens:** Averages the values of the Pens associated with the selected batch.
     - **Max Min of all Pens:** Considers the maximum and minimum value of all pens associate with the selected batch.

4. Click **Save**. The Golden Graphs can be viewed on a different window. *See "View the Golden Batch List." on page 205*

### *View the Golden Batch List.*

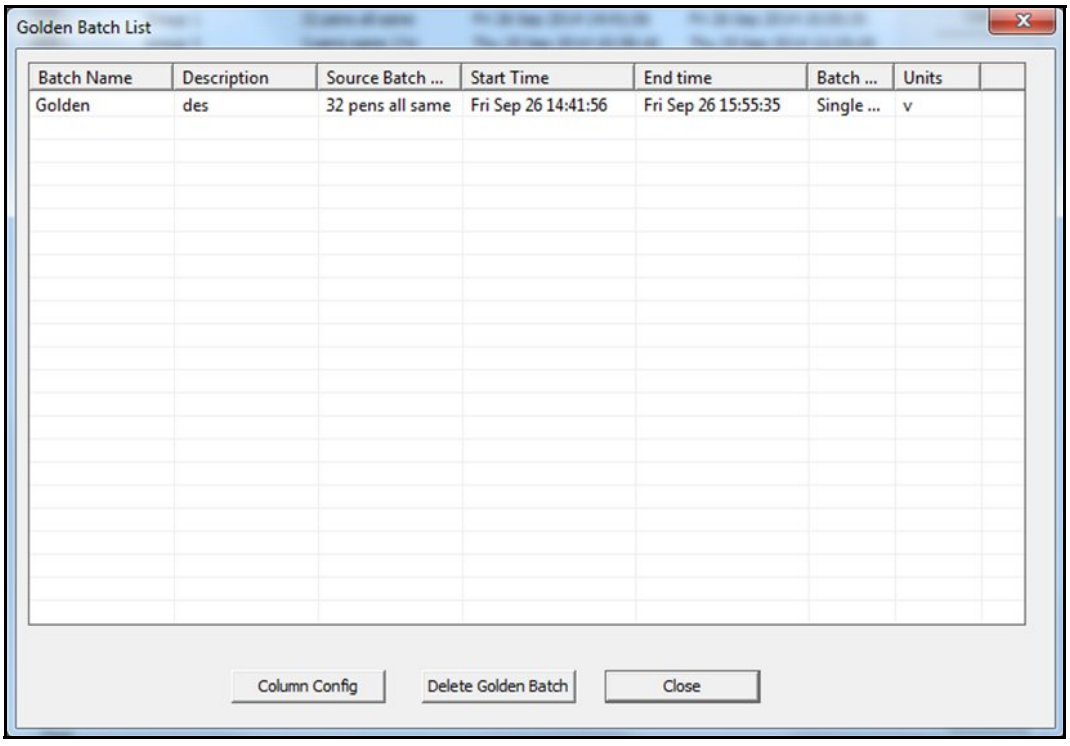
se this option to view the complete list of Golden Batches that are available in the selected database.




To view the Golden Batch list:

1. Click **View** under **Golden Batch**. The Batch List window appears.

This window provides the available Batches and allows you to perform the following tasks:




2. Double-click on a Golden Batch from the list. The associated standard graph appears on the screen.
3. **Column Config:** Additional details can be viewed by adding appropriate items.
4. **Delete Golden Batch:** Deletes a Golden Batch. The option does not allow you to delete the Golden batch unless all the open graph windows are closed.

**NOTE:** If the Golden batch is created manually the **Source Batch Name** does not contain any information.

### *Compare Batch Data*

This section describes the steps to compare a batch with one of the available golden batches.

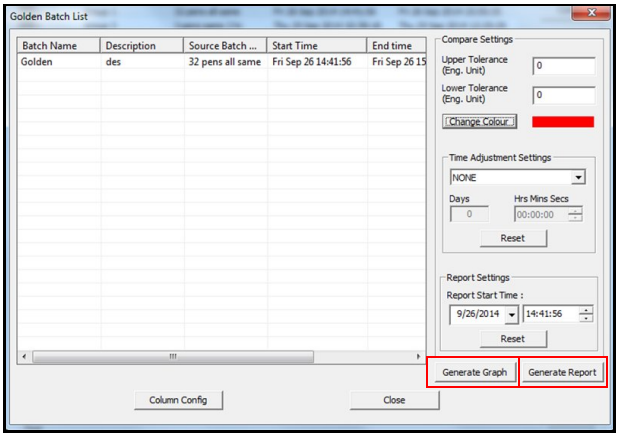



**NOTE:** The batch in comparison and the Golden batch must have the same log rate and span.

The steps to generate a comparison graph and a comparison report are detailed below:

1. Select a Batch from the **Batch View for Initial Database** window and click **Compare**.

Golden Batches which has the same span and logging rate as that of selected batch are shown in the **Golden Batch List** window.




2. Select a golden batch from the list and enter details for the following:

    - **Upper Tolerance and Lower Tolerance**: Enter an acceptable upper and lower tolerance values. Any pen value outside the tolerance value is recorded as a deviation in the graph and the report.

**NOTE:** The **Upper Tolerance** and **Lower Tolerance** property is disabled for Max-Min Golden Batch type.

- **Change Color:** Select a color to denote the golden reference traces.
- **Time Adjustment Settings:** This option allows you to adjust the time shifts in Golden pen trace and the batch in comparison. Time adjustment helps to align the Golden Pen trace start time with the start time of the batch in comparison.
    - **None:** No changes.
    - **Right:** Shifts the origin of the Golden Graph to the right and then compares with the Pens. For example, consider a Golden Batch sample available for 30mins which needs to be compared with last 30mins of 1 hour 30mins data. In this case, select Right by 1hr.
    - **Left:** Shifts the origin of the Golden Graph to the left and then compares with the Pens.
- **Days/Hrs (**Enabled only if you want to adjust the time): Enter the number of days /time the origin of the Golden Graph to be shifted. The maximum offset time allowed is equal to either the time duration of the source batch or golden batch. The limit is based on the one that is greater. For example, consider the source batch duration = 2 hours, golden batch duration =1 hour. The maximum offset time allowed is 2 hours. The maximum offset time is 31 days (31*24*60*60 seconds). This is irrespective of source or golden batch.
- **Report Settings:** Enter a date and a start time from when the graph in comparison must be considered. For example, consider data is available for 2 days (graph to be compared). You want to use 3 hours data available on the last day. Start time: Wed 24 Sept 2014 08:00:00 and End time: Thu 25 Sept 2014 18:30:10. You can specify the Report Start Time as 09/25/2014 15:00:00
- **Generate Graph:** Generates a graph and shows the comparison. *See "Generate Graphs" on page 208*
- **Generate Report:** Generates a PDF file with a detail analysis. *See "Generate Report" on page 209*

3. Click **Close** to view the graph.

## Generate Graphs

This option provides the graphical comparison between a selected batch and the Golden reference value.

**Example:**

The following graph shows an example for Single Pen comparison where the Upper Tolerance value is set to 20 and Lower Tolerance value is set to 10.

It also shows the Golden Reference value and the deviated values in the selected group.

On comparison of data, the golden batch traces are aligned to the start time of the source batch traces. It provides “None” option in the Time adjustment settings. All pens on the compared graph are arranged in “STRIP” mode. The “**Golden Batch Comparison**” is shown at the bottom of the graph.

The **Dev** parameter on the graph provides the deviated value if source batch with respect to golden reference pen data at a given time.

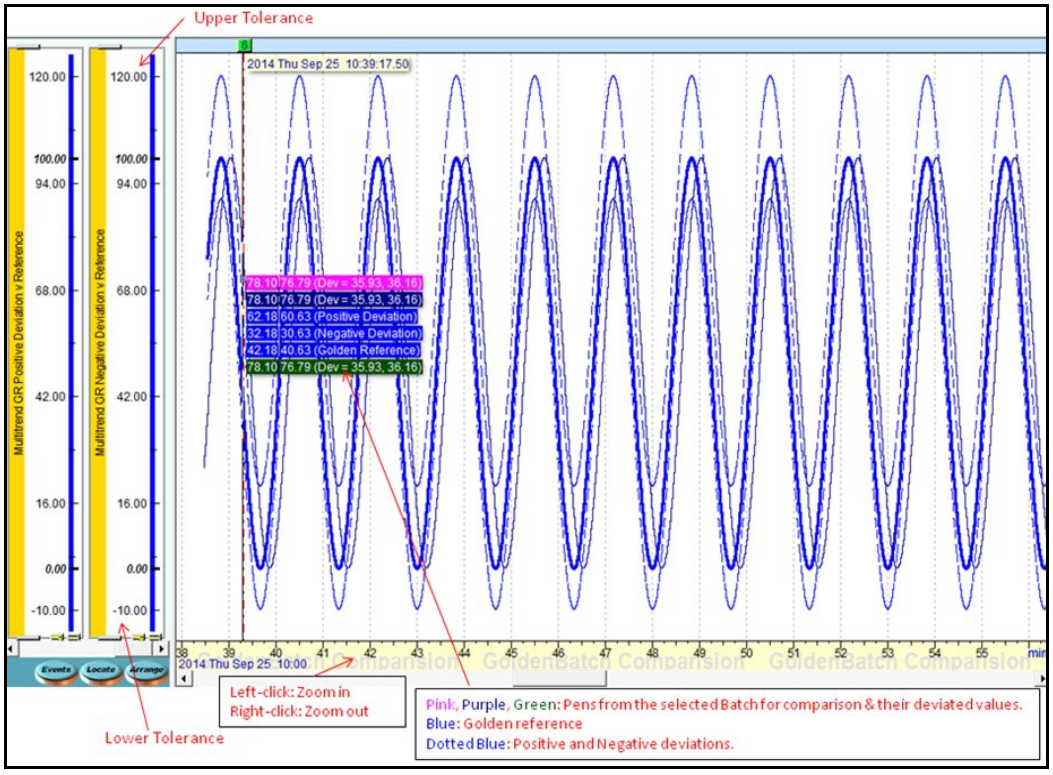
The following list provides the current Graph functionalities that are restricted on comparison graph:

•Drag and drop of pens from historical/real time recorders

•Delete pens from the graph

•Move, re-size, change pen scale limits, zoom-in/zoom-out of pen scales

•Add batch start and batch end events.



## Generate Report

A batch comparison report can be generated which includes information such as Pen values, Golden Pen value, Deviations and Graph.

**NOTE:**

The PDF report is limited to a finite size. This sets a restriction on the batch report. The report can be generated to a limited duration based on the number of pens configured and the log rate.

| | Pen 8 | Pen 16 | Pen 24 | Pen 32 |
|---|---|---|---|---|
| | Report rate-1 | Report rate-1 | Report rate-1 | Report rate-1 |
| Max Duration allowed | 2 hours | 60 mins | 45 mins | 30 mins |
| Max Readings allowed | 7200 | 3600 | 2700 | 1800 |
| Pages | 191 | 165 | 175 | 150 |

If the batch duration is more than the report limits, the user can generate multiple reports for the entire batch duration by specifying batch start time and batch duration.

**Example:**

The following PDF shows the Batch and Golden Batch details.



Golden Batch Comparison Report

| | |
|---|---|
| Recorder Name: | Multitrend GR |
| Serial Number: | 999231 |
| Recorder ID: | 1 |

Report Information:

| | |
|---|---|
| Report Start Time: | 09/25/14 10:39:18 |
| Report End Time: | 09/25/14 12:25:29 |
| Report Duration: | 0 Day(s) 1 Hour(s) 46 Min(s) 10 Sec(s) |
| Report Log Rate: | 885 mSec(s) |

Batch Details:

| | |
|---|---|
| Name: | 3 pens same 2 hr |
| Group: | Group 3 |
| User ID : | 6 |
| Lot No. : | t |
| Desc. : | tyu |
| Comment : | tyyu |
| Start: | 09/25/14 10:39:18 |
| Finish: | 09/25/14 12:25:29 |
| Duration: | 0 Day(s) 1 Hour(s) 46 Min(s) 10 Sec(s) |
| Additional Comment: | |

Golden Batch Details:

| | |
|---|---|
| Name: | Golden22 |

The following image shows details from each Pen and the deviation from the standard Golden Graph

**Pen Overview:**

Date is in MM/DD/YY format.

* Indicates that pen name is greater than 17 characters.

** Indicates deviated values.

| | | | | |
|---|---|---|---|---|
| 09/25/14 10:39:18 | Pen 46 75.45** | Pen 47 75.45** | Pen 48 75.45** | Reference Pen 39.09 |
| 10:39:19 | Pen 46 72.70** | Pen 47 72.70** | Pen 48 72.70** | Reference Pen 36.05 |
| 10:39:20 | Pen 46 69.86** | Pen 47 69.86** | Pen 48 69.86** | Reference Pen 33.06 |
| 10:39:21 | Pen 46 66.94** | Pen 47 66.94** | Pen 48 66.94** | Reference Pen 30.14 |
| 10:39:22 | Pen 46 63.95** | Pen 47 63.95** | Pen 48 63.95** | Reference Pen 27.30 |
| 10:39:23 | Pen 46 60.91** | Pen 47 60.91** | Pen 48 60.91** | Reference Pen 24.55 |
| 10:39:24 | Pen 46 57.82** | Pen 47 57.82** | Pen 48 57.82** | Reference Pen 21.89 |
| 10:39:25 | Pen 46 54.70** | Pen 47 54.70** | Pen 48 54.70** | Reference Pen 19.35 |
| 10:39:26 | Pen 46 51.57** | Pen 47 51.57** | Pen 48 51.57** | Reference Pen 16.93 |
| 10:39:27 | Pen 46 48.43** | Pen 47 48.43** | Pen 48 48.43** | Reference Pen 14.64 |
| 10:39:28 | Pen 46 45.29** | Pen 47 45.29** | Pen 48 45.29** | Reference Pen 12.49 |
| 10:39:29 | Pen 46 42.18** | Pen 47 42.18** | Pen 48 42.18** | Reference Pen 10.49 |

On the main Batch tab (see Batch Mode *Figure 7.8 on page 195*), the ***Column Config*** button produces a box in which you can add and remove the type of Batch information you wish to view. Eg. Comment, Batch Description, Lot Number, and User ID.

The ***Show/Hide Events*** button toggles an individual batch view window on and off, as shown in *Figure 7.9 on page 211.* Select a batch from the main view to display associated events that have occurred during the batch.

The ***Filter*** option, when switched ***On***, will activate the ***Settings*** button. ***Date/Time*** will activate a drop down menu to select a time span. ***Batch Name*** will activate a drop down menu to select batches to view ***From*** a specified batch name ***To*** a specified Batch name. ***Device ID*** is only active when the batch button is selected from the main tool bar, not the recorder tool bar. From the main tool bar the list of batches are for all recorders. Device ID will activate a drop down menu with all recorders listed for that database.

***Export Events*** button will produce a dialog box where copy of the Batch data can be exported and saved as an Excel spreadsheet. *Figure 7.9 on page 211.*

The ***Find*** section is for searching through text in Event Markers for specific Batch informatin. Make a selection from the left hand box for the type of batch information you are searching for, All, Name, Description, Comment, User ID, User Data, or Lot No. Then enter the text you want to search for in the right hand window. The search will start on the top line downwards. Select whether to search ***Up*** or ***Down*** the list then press the ***Find*** button. You may use a barcode reader to enter the same batch information as used on the factory floor.

For more details on Setting up Events, Event Markers, Counters, E-mailing and Viewing Events, see *See "Events System" on page 161*. To find out more about how events can be graphed, see *"Graphing Events" on page 258.*

# Exporting data to a spreadsheet



Available only on **TrendManager** and **TrendServer**.

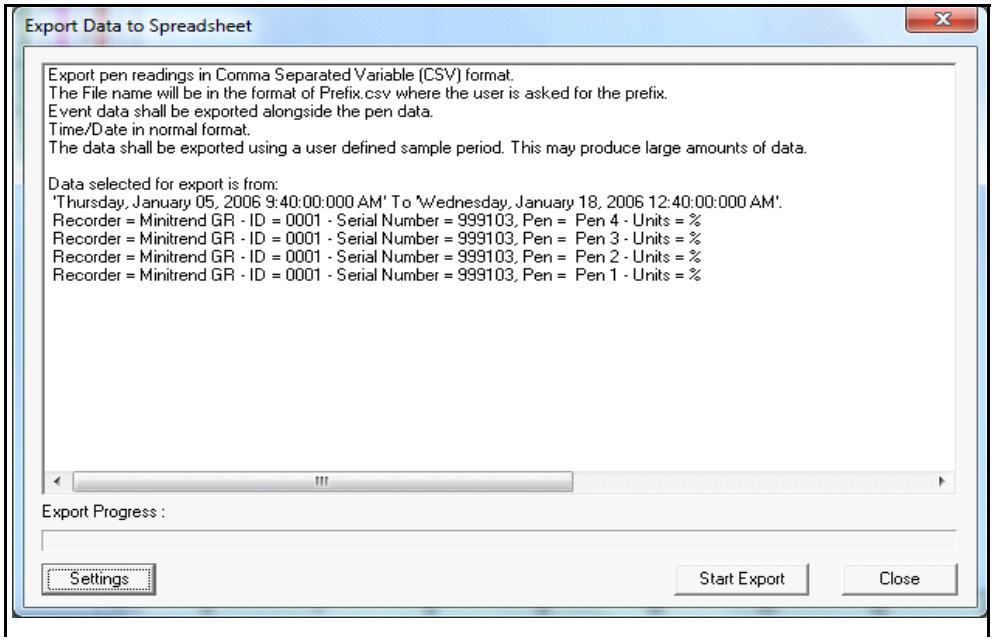
The ***Spreadsheet Export*** button is found on the left side of any graph, and will allow the user to export data from a graph to a spreadsheet package such as Excel or to an E-mail.

Data can be exported from any existing graph, Historic FTP or Historic Realtime, or a specific Batch graph. Only the data displayed in the graph area will be exported to the spread sheet. A graph can be created by dragging a recorder from the recorders list onto the graphing area or by dragging a Batch from the Batch Viewer.

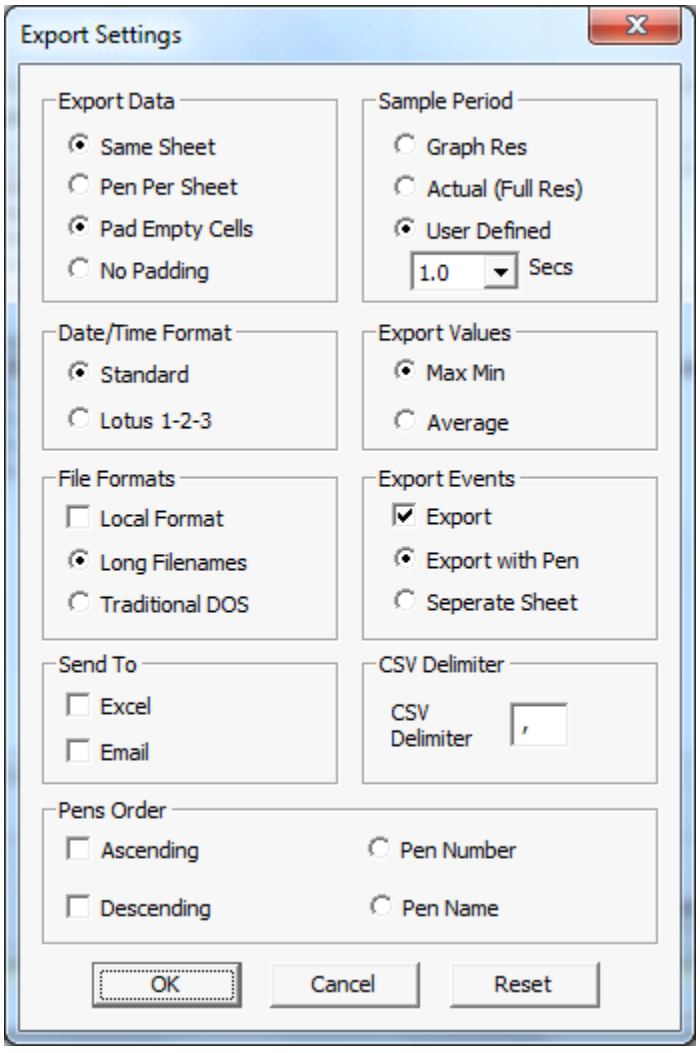
The amount and time frame of the data exported is directly related to the amount of data and time frame in the graph.

1. Click on Spreadsheet Export button. Click on "Yes", to start preparing export summary and produce the Export Data to Spreadsheet window.

**FIGURE 7.9 Export to Spreadsheet settings**




2. Click on the Settings button to produce the Export Settings window which is a list of default settings that will determine how the data is displayed on the spreadsheet for a quick export.
3. Click on "Ok" if all the settings are ok or modify as necessary and then click on Ok. Click on "Reset" if you want to preserve old settings or on "Cancel" to keep as it is.




## Export Settings

### Export Data

***Same Sheet*** - Exports data for all Pens to one spread sheet
***Pen Per Sheet -*** Exports data for each pen to an individual spreadsheet
***Pad Empty Cells*** - Displays all the data for the pen with the fastest sampling speed and pad the empty cells with the previous reading for the pens with slower sampling speeds. Padding will commence when the first reading of the slowest pen has been taken, also pads when no data is being logged.
***No Padding*** - Will not fill in the empty cells but leave breaks

### Date/Time Format

***Standard*** will display standard date and time format as text.
***Lotus 1-2-3*** - Export files in Lotus 1-2-3 format. Lotus format is the number of seconds elapsed since 1970. Can be applied to graphing or to display in Excel format.

### File Formats

***Local Format*** - Exports using non decimal format if the users PC is set up that way. Uses the native format for that country.

***Long Filenames*** - Attaches a tag to the beginning of the file name and an extension to the end of each pen exported to include the recorder name and pen name.

***Traditional DOS*** - This is a naming format which allows the user to enter a six character tag which has the trace number attached to the end of the file name. Used on older type of networks.

### Send To

***Excel*** - Exports to Microsoft™ Excel 97 or later. Auto starts with the exported files.

***E-mail*** - PCs using a MAPI compliant E-mail programme e.g. Outlook, Outlook Express etc., will open the E-mail programme automatically, creating a new e-mail with the selected files attached.

### Sample Period

***Graph Res*** - Exports the data dependant on the graph resolution displayed. This gives an overview of the actual data to reduce the length of the spread sheet.

***Actual (Full Res)*** - Takes the fastest logging speed and exports every data point. One pixel on the graph is represented by two values, min and max. If the spread sheet should exceed over ten thousand lines a warning box will appear.

**NOTE**: This is the selection to see the actual data rates logged in the recorder.

***User Defined*** - Select a sample period from the drop down box. The export function will look for multiple readings over the selected time.

### Export Values

***Max Min*** - Default setting which will log the Max and Min values since the last log.

***Average*** - Can be set to take an average of all the samples taken since the last log

### Export Events

***Export with Pen*** - Event information will be exported to the same spreadsheet as the data.

***Separate Sheet*** - List of Events exported to a separate spreadsheet

### CSV Delimiter

Comma Separated Variable (CSV) is used to identify breaks between values so they can be displayed correctly. If local values already use commas as a part of a currency format then change the setting to a semicolon. The software will detect which local currency format is in use.

### Pens Order

Set the order of the pens when doing an export in TrendManager software.

***Ascending*** - Ascending will display the Pen Number/Pen Name as per selection in Ascending order.

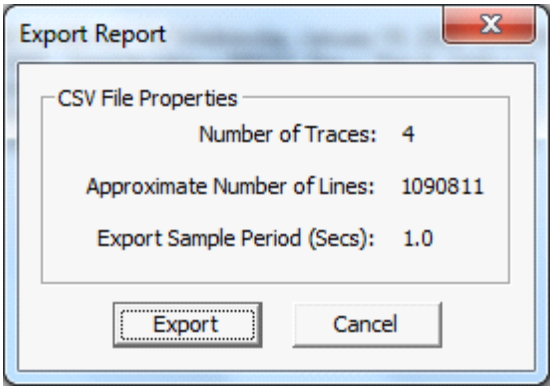
***Descending*** - Descending will display the Pen Number/Pen Name as per selection in Descending order.

***Pen Number*** - Pen Number allows the user to arrange pen data as per pen Number.

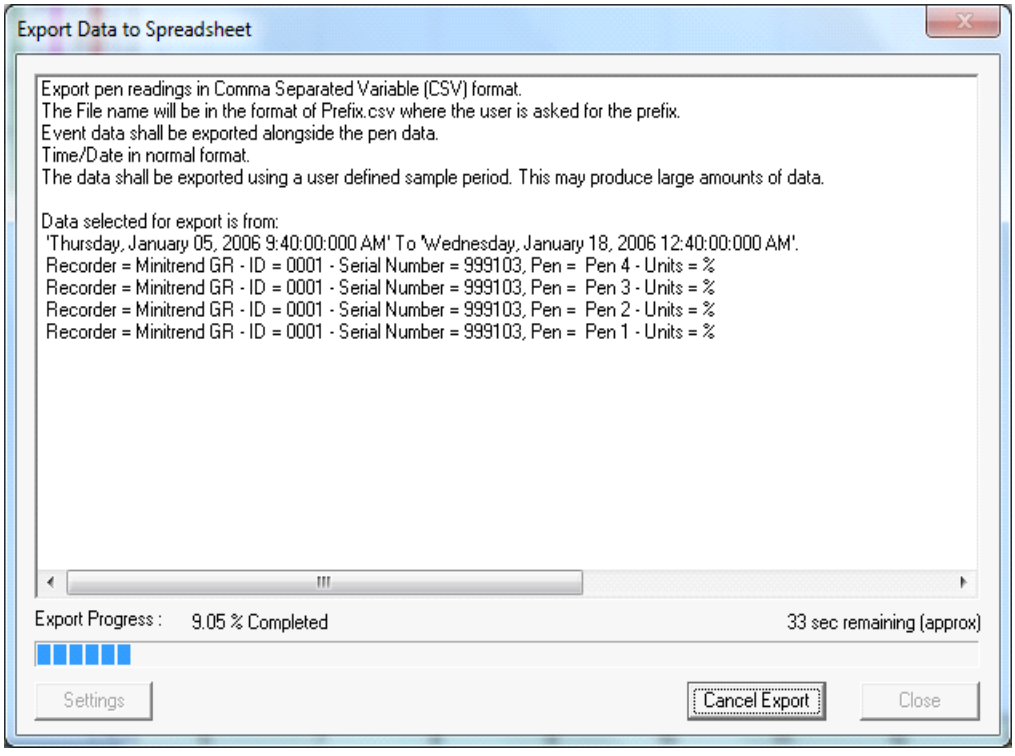
***Pen name*** - Pen Name allows the user to arrange pen data as per Pen Name.

Click in any area on the screen and press F1 on the keyboard to display the related help files.

4. Click on "Start Export", it will calculate export volume and shows Export Report Window having information about CSV file properties and they are 'Number of Traces', 'Approximate Number of Lines' and 'Export Sample Period'.




5. Click on "Export" button, it will start exporting by showing export progress and time remaining (approx) to complete it.




6. Click on "Cancel Export", if export operation need to be cancelled
7. Once on export complete, export progress will show it is completed.
8. Click on "Close" on Export Data to Spreadsheet window to close the window.

# System status




All the areas listed below are covered in the **TrendManager Suite Help.**

Available only on **TrendServer**.

Activate this button to reveal four more options.

## Password

Password control allows an Administrator to manage password accounts. These accounts have a user name and password with different levels of authority which restrict access to the more system orientated areas of the program. For more information, see *"Passwords" on page 217.*

## Status

The status button toggles the system information panel on or off, this shows a list of text messages linked reporting major events in the system.

## E-Mail

The E-mail function is for setting up default accounts and destinations for any part of the program that uses E-mail. This is for use when exporting to spreadsheets.
Also see *"Event Email setup" on page 172.*

## Realtime

This is the ***Realtime Pen Settings*** dialogue box configuring pens for realtime logging. Enter the ***Data Rate*** and the ***Type*** of data to be logged, either ***Sample*** or ***MaxMin***. Sample data will log the actual data value of the last imported reading, Max/Min will log the maximum and the minimum values since the last log. There are a list of rules concerning priorities for data rate and data type when accessing a recorder on line. Refer to the Communications manual for **Honeywell V5**recorders, for **X Series and GR** recorders refer to the Comms section in the User manual.

For more detailed information on the Comms Server refer to the Communications manual for **Honeywell V5** recorders, for **X Series and GR** recorders refer to the Comms section in the User manual.

# Server




Available only on **TrendServer**.

All the areas listed below are covered in the **TrendManager Suite** Help and in the **TrendManager Suite** User manual.

Click on this button to produce the LocalServer, Archive Database Server both by default and Remote database server list if any added. From here the user can access the ***Database list*** by clicking on ***Databases*** . Select a server and close the list, all the recorders and databases that will be displayed will be held on that selected database server.

For more information on server access refer to the *"Server access table." on page 181.*

**NOTE**: Here the Server is not the Recorder. Do not put the IP address of the recorder here.

## Archive Database Server

This server will allow a user to add databases which are archived using the Data Management Tool. This server will allow the flexibility to add archive databases located across the network machines even though **TrendServer** is not installed in those machines. This server will happen by default after installation of **TrendServer**.

**NOTE:** There can be multiple databases with the name "initial database" under the Archive Database Server. This occurs because when the database is archived using the Database Management Tool, the default database name is not modified. To modify the default database name please use the Database Management Tool.

After adding archive databases, if any new database folder is added to the same path, it will not be reflect automatically in the **TrendManager Suite** user interface. You will need to close and launch **TrendManager Suite** user interface to see the newly added database.

## Add a Remote Server

- Go to the ***Server List*** in the ***Server slide-out pane*** (only connected servers listed).
- Click ***Add new server.***
- Enter the remote PC/Network Server IP address and name into the dialogue box. Or use this button 'Look up the IP address from the machine name' to translate a name to an address. Click on OK.

If the new server icon appears with a red cross on it, this means that there has been a link problem. Verify that the IP address is correct and the machine is turned on. See the message window at the bottom of the screen for details. Double click on the server icon to retry the connection. Double click on the server icon to reload all of that server's databases.

Depending on your version of Microsoft windows, some settings in the permissions parameters might be necessary.

## Delete a server

- Go to the ***Server list*** in the ***Server slide-out pane.***
- Either drag and drop the selected server icon over the nearest ***Trash can*** or right click and select delete.
- Archived Database Server cannot be deleted.

## Change the current Server

- Go to the ***Server list*** in the ***Server slide-out pane.***
- Click on the desired server, this will now be the currently selected server.

# Passwords

Only available from **TrendServer,** setting up passwords allows the user to restrict access to certain parts of the program.

Click in any area on the screen and press F1 on the keyboard to display the related help files.

Click on the ***System*** button to reveal the ***System list,*** select the Password icon. If the passwords have not been used before, the user will be prompted with the ***Initial Password Setup*** box. Enter a password of your choice, twice. Press OK and the ***Password Control*** box will appear.

## Password Control

Enter your user ID as Administrator and your password, then select ***Logon***. The maximum number of characters is 20, it is case sensitive and it can be alpha numeric. From this screen the Administrator can ***Logoff***, ***Change Password***, select the ***User Manager*** or deselect the box to disable the password system.

**NOTE**: This software password configuration is specific to this installation of TMS only. Any password configuration on other PC's/servers/recorders will not be applicable here.

**FIGURE 7.10 Password Settings**







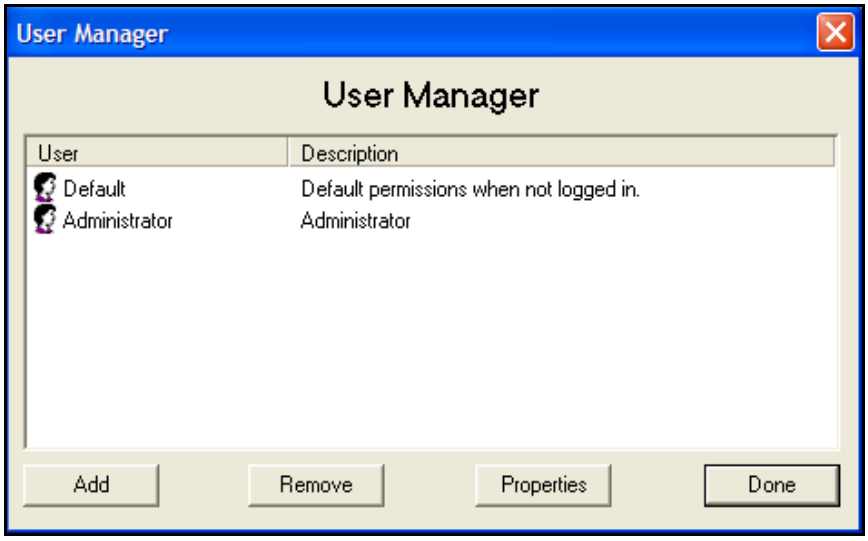
## Change Password

To change a password, select Change Password and enter the new password twice. This can only be done by the Administrator.

## Password User Manager

The User Manager screen is designed to add, remove and edit passwords and password access. There are two users already loaded into the password system, these are known as password accounts. The ***Default*** account is when no users are logged on and access is kept to a minimum. The Administrator account is recommended to be kept with full access.

**FIGURE 7.11 Password Manager**




To ***Add*** or ***Change*** the properties of a user select this button from the ***User Manager*** screen and click on Add or Properties. This will reveal the ***User Properties*** box.

To add a new user make sure nothing is selected in the box and click on Add. Enter the User's Name, a Description for identification and the Password, twice. To change the properties of an existing user, select the user from the User Manager and click on properties. *See "Password access table" on page 219*.

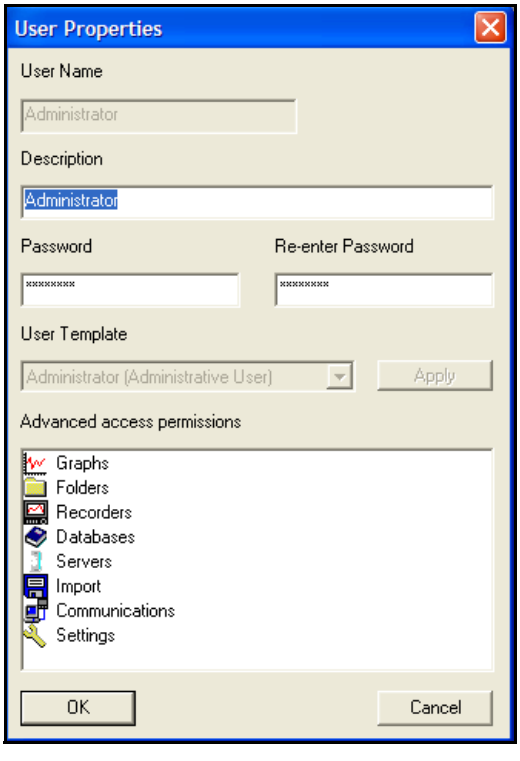
The ***User Templates*** allow access permissions to pre-set commonly used configurations. Select a template and click on Apply.

Use the ***Advanced access permission*** for setting up a user to a specific profile not supported by the templates. Double click on an area to reveal the categories available for access. Boxes will be marked to show which categories can be accessed for each particular template. Tick any extra boxes as required. Press OK when all categories have been selected and the users required password access is complete.

When the Administrator is logged off the password system is in the Default state. The Administrator and the Power User have access to the same areas apart from the Administrator can setup and manage the password accounts and has access to the Audit Manager.

The Administrator is the only one who can disable the password system.

**FIGURE 7.12 Password Properties**




If the password gets lost contact **Honeywell** for help. Contact number and address is in the ***Help*** file under ***Contact information***.

## Password access table

| Access permissions available | | Guest User | Basic User | Standard User | Power User | Default | Admin-istrator |
|---|---|---|---|---|---|---|---|
| GRAPHING | Open | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| | Rename | | ✓ | ✓ | ✓ | | ✓ |
| | Delete | | ✓ | ✓ | ✓ | | ✓ |
| | Print | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| | Export data from | | ✓ | ✓ | ✓ | | ✓ |
| | Graph Events | | ✓ | ✓ | ✓ | | ✓ |
| | Add | | ✓ | ✓ | ✓ | | ✓ |
| | Copy | | ✓ | ✓ | ✓ | | ✓ |
| | Move | | ✓ | ✓ | ✓ | | ✓ |
| | Save | | ✓ | ✓ | ✓ | | ✓ |
| FOLDERS | Create | | ✓ | ✓ | ✓ | | ✓ |
| | Rename | | ✓ | ✓ | ✓ | | ✓ |
| | Copy | | ✓ | ✓ | ✓ | | ✓ |
| | Delete | | ✓ | ✓ | ✓ | | ✓ |
| RECORDERS | Add | | | ✓ | ✓ | | ✓ |
| | Copy | | | ✓ | ✓ | | ✓ |
| | Delete | | | ✓ | ✓ | | ✓ |
| | Edit Rec Setup | | | ✓ | ✓ | | ✓ |
| | View Events | | | ✓ | ✓ | | ✓ |
| | Print Rec Setup | | | ✓ | ✓ | | ✓ |
| | Web Browse | | | ✓ | ✓ | | ✓ |
| | Upload Setup | | | | ✓ | | ✓ |
| DATABASE | Add | | | ✓ | ✓ | | ✓ |
| | Change | | ✓ | ✓ | ✓ | | ✓ |
| SERVER | Add | | | | ✓ | | ✓ |
| | Delete | | | | ✓ | | ✓ |
| | Change | | | | ✓ | | ✓ |
| IMPORT | Disk Import Data | | | ✓ | ✓ | | ✓ |
| | FTP Import Data | | | | ✓ | | ✓ |
| | Disk Import Setup | | | ✓ | ✓ | | ✓ |
| | FTP Import Setup | | | | ✓ | | ✓ |
| COMMUNICATIONS | Add Server | | | | ✓ | | ✓ |
| | Delete Server | | | | ✓ | | ✓ |
| | Change Server | | | | ✓ | | ✓ |
| | Status Window | | | ✓ | ✓ | | ✓ |
| | Configure Logging | | | ✓ | ✓ | | ✓ |
| | Graph Realtime data | | | ✓ | ✓ | | ✓ |
| SETTINGS | Email | | | ✓ | ✓ | | ✓ |
| | Comms Admin | | | | ✓ | | ✓ |
| | Realtime | | | ✓ | ✓ | | ✓ |

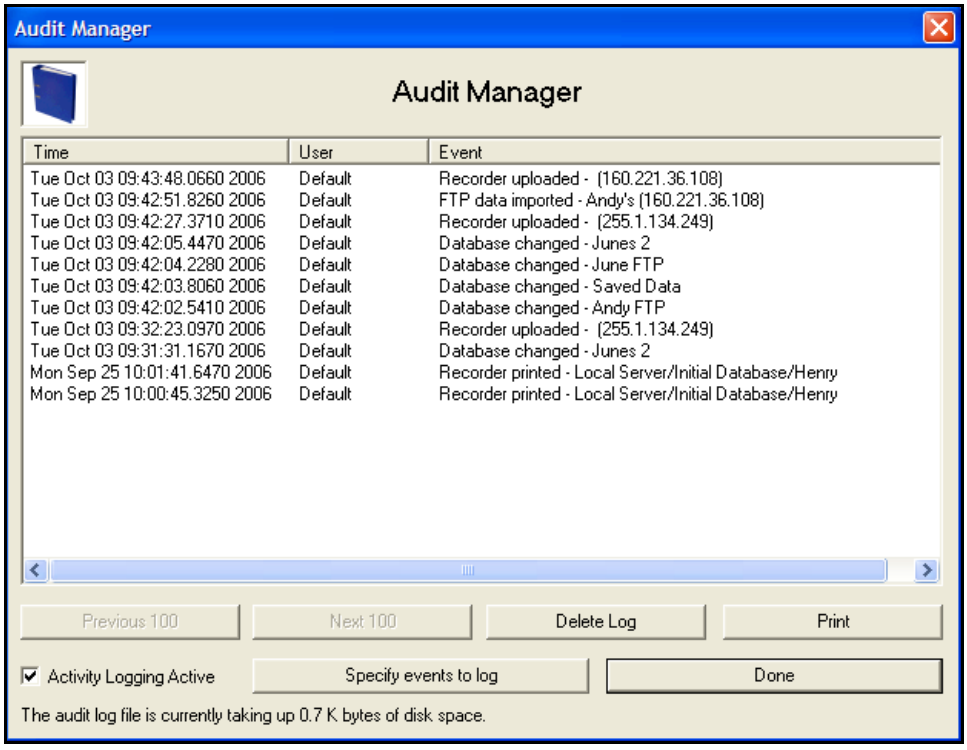
## Audit Manager

The Audit Manager is only available on **TrendServer**, and is accessed through the password system at Administrator level only. The Audit Manager facility allows the Administrator to configure, log and view all actions that have occurred within the software.

Click on the ***System*** button on the main screen tool bar and select ***Passwords***. Only the Administrator logon reveals the Audit Manager option.

The Administrator can specify which actions get logged to the Audit trail.

**FIGURE 7.13 Audit Manager**




The Audit manager provides an Audit trail from when a User logs on, showing the time and date, to what actions the user performs within the software including changes to:

- Graphing (adding, deleting, copying, printing moving, exporting etc).
- Recorder setup, hardware added or deleted.
- Importing data, setups.
- System changes, adding or deleting Databases or Servers.
- Adding, deleting or copying Recorders and Folders.
- Setting changes, E-mail, LogOn/Off, Passwords.
- Events Log for Comms - Status window, Configure logging, Adding/Removing Comms Server. **Honeywell V5** recorders only.

In order to log User's actions, the ***Activity Logging Active*** box should be checked.

The print button prints a document of all the currently loaded 100 (or less) actions.

Delete log will remove all of the Audit trail.

### Specify which events to log

The ***Specify events to log*** button produces the ***Audit settings*** page which enables the administrator to determine which actions to log. Double click to reveal the contents of each heading, click on each item to select or deselect. Each ticked item will be logged to the Audit Manager.

**FIGURE 7.14 Audit Settings**



# Trend Server Pro with OPC Server

The OPC Server option provides the same functions as **TrendServer Pro** but includes the added function of an integrated OPC Server to make it easier to interface third party HMI software packages that support an OPC client. This provides a realtime interface between servers and clients. The OPC Server in the **TrendServer Pro** software is OPC 2.0 DA compliant.

## OPC Server

The OPC Server is automatically registered when the package is installed and is available from within the client package as “Trendview.OPC.1”

When using an OPC Client to connect to the TrendServer OPC Server Version 100.1.0 or higher you will need to add the OPC client user to the“TMSApplicationAccessGroup” if this has not already been done. Refer to Chapter 3 Installation for more details

To construct a Pen tag the user can browse if available with the client package. The recorders will be grouped under the communications port that they are connected to, COM 1 to 8 and Ethernet. A list of recorders will be displayed under each port and within each recorder list of available pens. Constructed port.recorder.pen.tag e.g. Ethernet.Rec 0002.Pen 1.CV.

Please refer to 43-TV-25-41, Trendview Historian User Guide, for information on the TrendviewHistorian software which uses OPC HDA to obtain data.

Each pen has 6 Tags available which are:

1. CV - the current process value
2. Zero - Bottom of scale in engineering units
3. Span - Top of scale in engineering units
4. Low EU - Absolute bottom of engineering scale (inc 4% under range)
5. High EU - Absolute top engineering scale (inc 4% over range)
6. Units - Units of engineering values as Text field.

Both Asynchronous and Synchronous modes are supported.

## OPC Clients

An OPC client can be used instead of the **TrendServer** software. It is a user software application for realtime interface between servers and clients. Information from our comms server, which is OPC compliant, uses an industry standard method of uniform data interchange. The OPC client can then export realtime communications to other applications, eg. Microsoft™ Excel. OPC clients must be version 2.0 DA compatible.

# OPC Interface - Open Process Control

OPC Server connection must be enabled in the recorder by selecting the OPC option in *"Credits tab" on page 69.* Many types of OPC Server software packages are available and are compatible with the recorders. OPC server supports OPC DA version 3 and OPC AE (Alarm and Events). Use the name of the OPC server as it appears in the client software.

## *OPC limitations*

Technically speaking there are no restrictions on the number of clients that can connect to OPC DA or OPC A&E servers. Some software limits are in place:

### *OPC DA Server*

Maximum number of groups that can be added per client is 3.

Maximum number of unique items that a OPC DA server supports is 100. I.e.(Number of pens + Number of totalisers + Number of communication variable) spread across 3 groups per client. Recommended number of clients that can connect a OPC DA server is 3.

### *OPC A&E Server*

Number of active alarm that is maintained at a given time is 576. Includes pens having active alarms and pens which have normal but unacknowledged alarms if latch enabled.

Recommended maximum number of event subscriptions is 3

Not only can pen and alarm values be imported from the recorder but CV values can be sent to the recorder from the OPC software.

## *How OPC works*

When data acquisition devices conform to the OPC standard, you can use them with any OPC-enabled software application, and vice versa. You can therefore easily combine different devices from different manufacturers in one system. OPC gives you the freedom to add new hardware from third-party vendors to existing set-ups, or to replace a device, without worrying about compatibility with your chosen software.

The measurement and control hardware, such as a recorder, provides front-line data acquisition. As soon as the hardware device has collected the data it makes it available to software applications running under Windows. It presents the data according to the OPC standard, and is thus known as an OPC server. Each OPC server offers data in the same way. If the software application can understand the OPC format it can therefore access data from any OPC server device, making individual drivers for each piece of equipment obsolete.

OPC-enabled software include spread sheets, databases, virtual instruments and SCADA (supervisory control and data acquisition) interfaces. These applications are known as OPC client software.

Each OPC server can simultaneously provide data for any number of OPC clients. Likewise multiple clients can at the same moment access any server: a robust method of communication. With OPC, measurement and control systems can share information and co-operate with other installations across factories, offices, laboratories, etc. The same data is therefore readily available to engineering, maintenance, management...in fact to anyone that requires up-to-the-minute data on which to base their decisions.

OPC allows "plug-and-play". All OPC devices will connect together and immediately work with the OPC client software. This has the potential to massively reduce installation and system configuration time. It also means that you can add devices without shutting down existing systems.

**OPC offers the following:**

- Combine different devices from different manufacturers in one system
- Reduce installation time
- Add devices without stopping existing software and systems
- Quickly replace a device from one vendor with one from another
- Share information around networks
- Device drivers rendered obsolete
- Factory, laboratory and office applications can all access the same data
- Reliable data as any number of OPC software applications can simultaneously read a device
- Single, industry-standard, data interface

## Web Browser

The Web Browse function can be enabled/disabled from the recorder. The web function can be password protected if passwords are enabled.

To access the web page, type the device's IP address in to a web browser such as Internet Explorer. If Microsoft™ WINS system (Windows Internet Name Service) is available then the device name can be used to search for the device web page.

The recorder will automatically register a unique Network ID using the serial number. The format is **xs-nnnnnn**, where nnnnnn is the serial number of the recorder. This allows you to browse the recorder if you are using DHCP (Dynamic Host Configuration Protocol).

A Login Screen will appear for recorders with Password functionality enabled. Enter the password protected User name and Password supplied to log in here. For Users without Password security just choose a language option to access the web page.

### *IP Address Troubleshooting*

If your recorder's IP address begins 169.***.***.*** this means there is no DHCP Server (Dynamic Host Configuration Protocol) available to create a dynamic IP address. Either, make a DHCP server available or allocate a Static IP address, see *"TCP/IP tab" on page 104.*

The recorders IP address can also be viewed in the recorder's Status menu.

## Internet Security Settings

Types of web browser for use with the Remote Viewer include Internet Explorer 5 and above. To browse multiple recorders, IE8 or higher version is required.

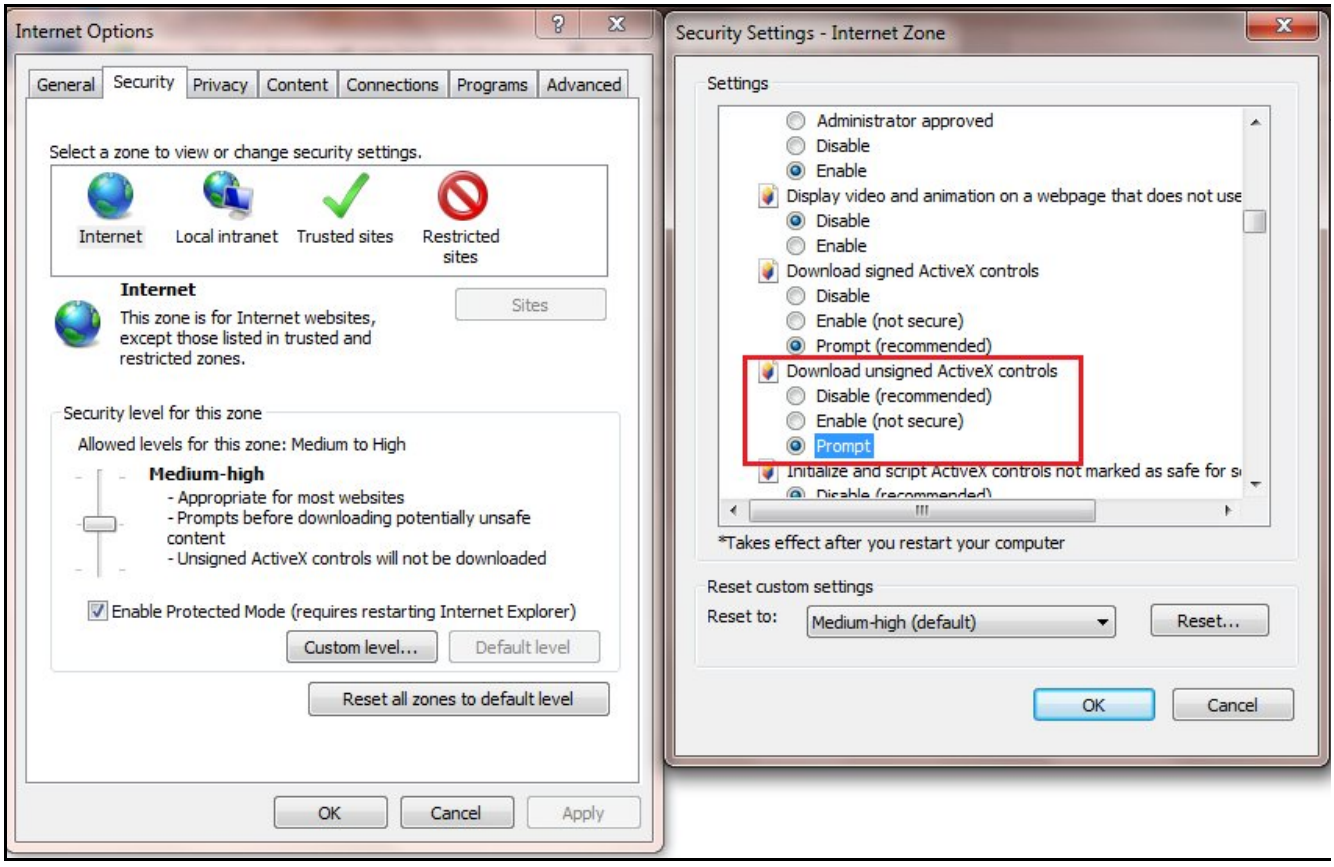
*Figure 7.10, "Internet Security - Windows," on page 225* shows an example from Internet Explorer 10 on a Windows™ 10 machine. The settings shown are for Internet access. If the device is to be accessed in an intranet scenario then the same has to be done for local intranet option.

### *Firewall settings*

If this device is sitting on an enterprise network with a firewall in place then the firewall should be configured to allow all requests on port 80 and port 976 (for remote control activeX). There is also one port for FTP control and one for OPC, which should be opened.

Access to the firewall settings will differ depending on what firewall is installed.

**Figure 7.10 Internet Security - Windows**



# Chapter 8: Comms Server

## Communications Server

### Comms Server Overview

The Comms server will enable the user to:

- Monitor the status of communications with a device on any serial port, up to 8 ports and an Ethernet connection.
- Connect to local and remote databases
- Set up local and remote servers
- Modbus protocols supported on Ethernet and Serial ports
- Enable and disable ports
- Add, edit and remove devices
- Log to database or client connections, local or OPC client.

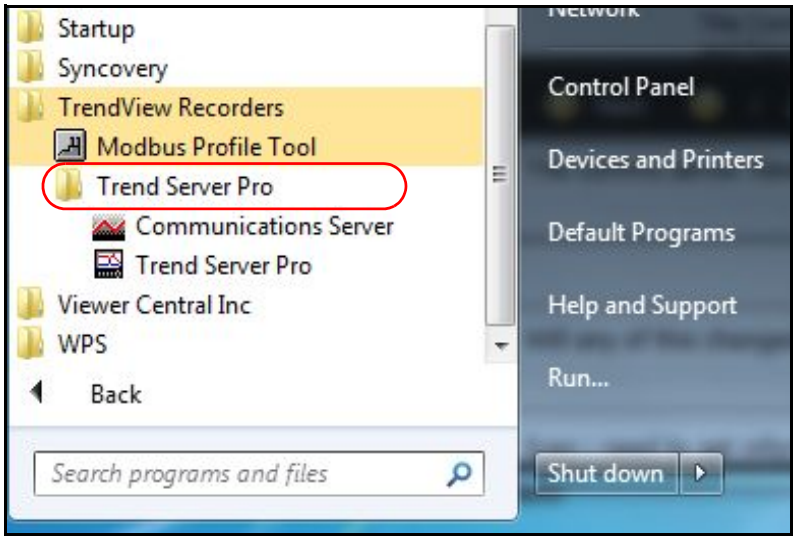
#### Comms Server - Start up

The Comms server can be opened using the Start Menu of your PC, follow the path shown below.

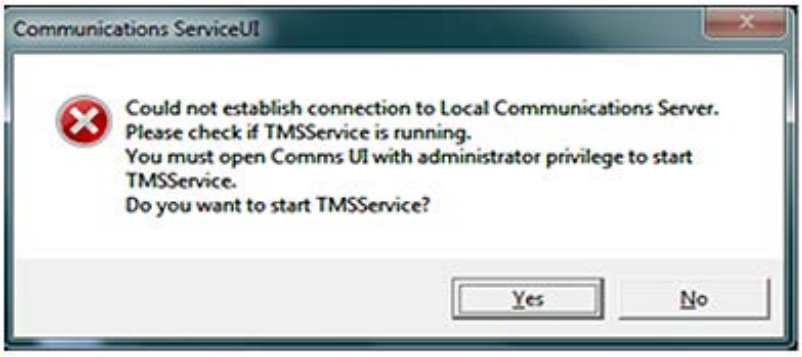
Start -> All Programs -> **TrendView**Recorders > **TrendServer Pro**

Select Communications Server, then once opened it will appear as an icon in the system task bar in the bottom right of the PC Screen.

**Note: Data will not be gathered until the Comms Server is activated from the Start Menu.**

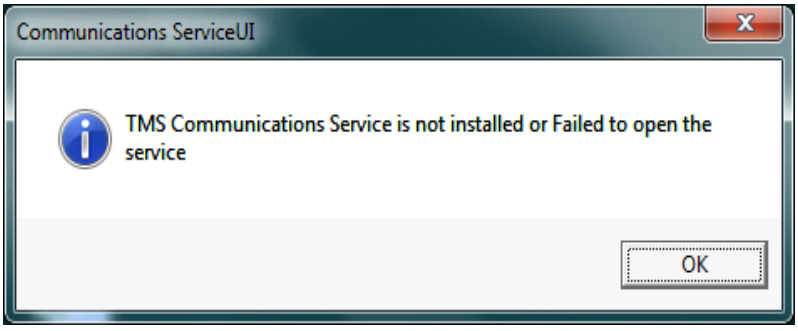



If the Comms Server related services does not start, and if the Communications Service UI is not open, while starting the Communications Service UI (User Interface) a covering window in task bar will appear. Subsequently, after few seconds an error message box, shown below, will appear.




Select “Yes” in the above window

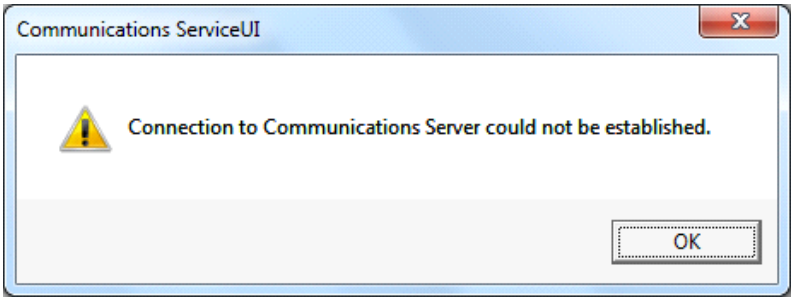
If the Communication Service UI is open with Non-Administrative privileges, the following message will appear and the Communication Service will fail to start



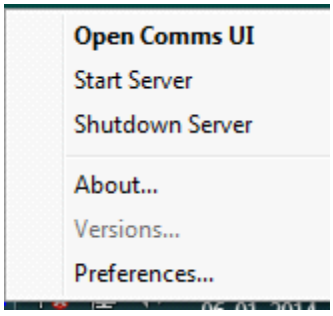

If the Communication Service UI is open with Administrative privileges, the following message will appear and the Communication Service will start. Subsequently, the Communication Service UI will also appear.



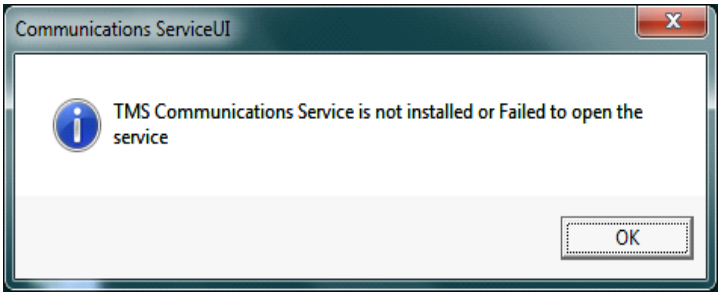

If the **TrendServer** software is not running when the Communication Service UI is open, performing any activity in Communication Service UI will appear with the following message.



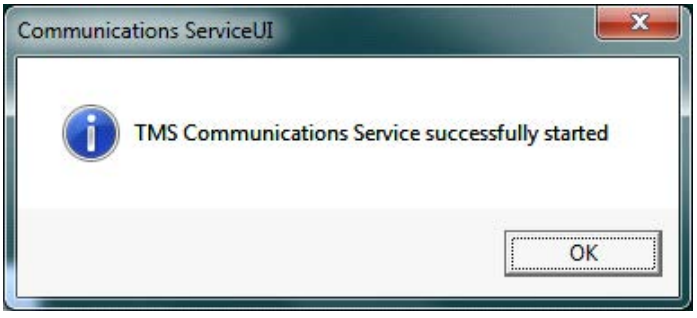
Select Comms Server UI from the menu to start.




If the Communication Service UI is open with Non-Admin privileges, the following message will pop up “Communication Service failed to start”




If the Communication Service UI is open with Administrative privileges, the following message will pop-up and the Communication Service will start.





The Communications Server appears as an icon in the Windows™ system bar at the bottom right of the screen. Double click or right click to open, loads automatically with **TrendServer**. The comms server manages the communications status of devices on a serial port (RS485) or through an Ethernet connection. A modbus protocol is available for **X Series** and **GR** devices, see *"Appendix G - Modbus Communications and Modbus Profile Tool" on page 343.*

The Modbus protocol can be used to connect with other devices that support floating point values in their register maps.

Devices are held in databases and the databases are accessed via the Database Server. It is possible to connect to remote database servers, and access their databases and devices. Similarly, connections can be made to remote comms servers to retrieve data from their devices.

The comms server uses IP Addresses to locate devices on local and remote servers. All Logging configuration for comms logging and logging to a database is set up from the Comms Server.

The Comms Status shows all the activity of devices, Communications ports, Databases and Database Servers. The window to the left displays the areas controlled by the comms server, the database servers and the communications ports. The display area(s) to the right will display details of any item selected in the left window. Depending on what has been selected the right window will split in two to give logging information. Items listed in the left window that have a + sign against them contain other items, click on the + sign to reveal the list of items contained within. The + sign will change to a - sign when all the items are displayed. To close the list, click on the - sign.

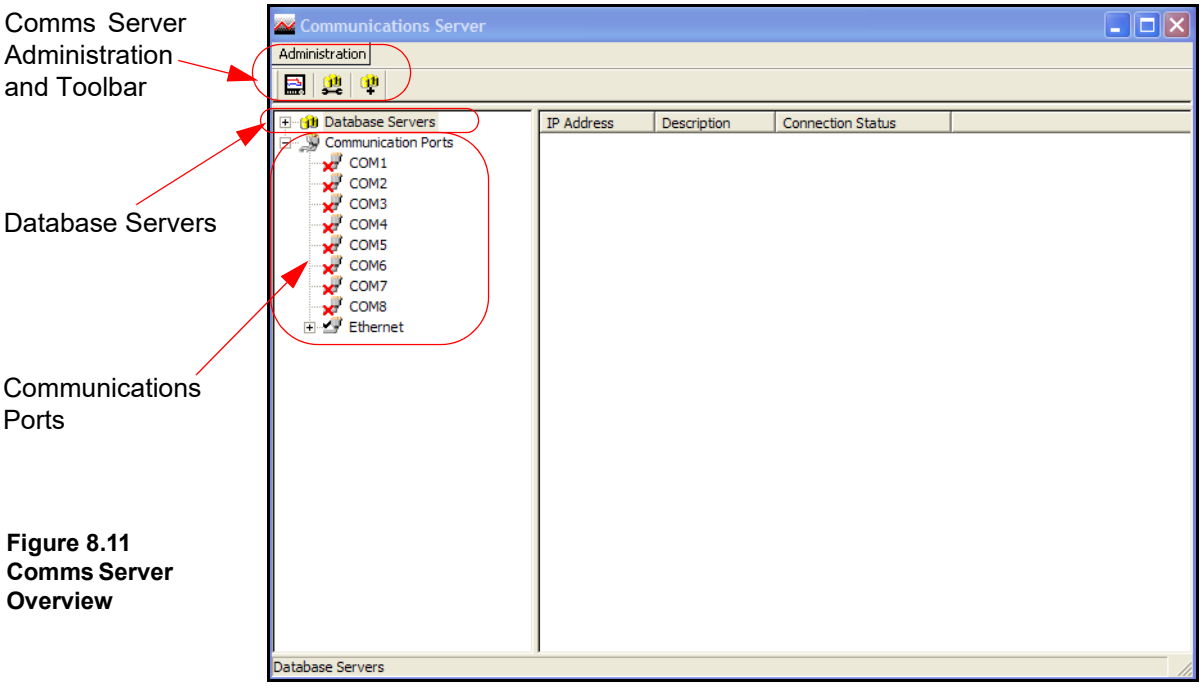



**Figure 8.11 Comms Server Overview**

## Administration

The ***Administration*** button appears in the top left of the comms server, it contains:

- ***Preferences*** - The ***General Settings*** tab has an option to minimise the Server when it is opened. The ***Diagnostics*** option that will produce an additional tab to the bottom window, this will display properties and values of a selected device. ***Send Recorder Events*** is an option that needs to be enabled to allow event data to be exported when the export data function is performed and this will also allow event chart controls to be enabled. The ***Clear Setup Cache*** button will remove all setup files. ***Network Settings*** is for PC's with more than one network card fitted to access devices on other networks. The network cards are displayed here for selection. If the 'Use NIC Default IP Address Selection' is ticked then the first network card that was added to the list will always be selected.***Timing Setups*** tab displays the current timings for the current communications setup. These entries should be configured correctly and not require any changes by the user.
- ***Port Configuration*** - these are the Modbus port settings. The Peer to Peer communications function sets up the recorder so it can be recognised on a network. If lots of recorders are on the same network they can be easily identified and connected to.
  - **Modbus port -** Default port number 502
  - **Peer Services TCP Port** (Transfer Control Protocol) - Default port number 8955
  - **Peer Services UDP Port** (User Datagram Protocol) - Default port number 8956

  The TCP and UDP port numbers have been specially selected for his type of network communications. It is recommended that the TCP and UDP ports are **not** changed unless specifically requested by your IT network administrator.
- ***Contents*** - Enables the Help files.
- ***About Communications Server*** - Gives the version of the software.



### *Add a new Device to a communications port.*

Use this icon button as one way of adding a device to the Communications port. Other ways of adding a device are to right click on the desired port in the left window ie. Ethernet, and select the ***Add Device*** option. Or select a comms port in the left window, right click in a clear space in the top window and select Add Device.



### *Configure Database Logging*

Use this icon button to configure a device for logging channels to a database. Other ways to configure logging are to right click on a comms port or a device in the left window, or a device in the top window displaying the device for that port.



### Connect to a new Database Server

Use this icon button to connect to a database server, either a ***Local,*** or ***Remote Server*** that has been added to the database servers list. Connection can be made by selecting 'Database Servers' in the left window and then right clicking in a clear space in the top window displaying the database servers list.

## Communication Ports

The ***Communication Ports*** is a list of ports available, ***COM1*** to ***COM8*** and ***Ethernet***. As devices are added they are displayed under the port name. Click on Communication Ports to display a list of all the ports in the main window, tick the required port to enable. Click on a port and the main window splits into two windows, top and bottom.

The top window displays details of the devices using that port including device ***ID No.***, device ***Name***, ***Mode*** and ***Status*** show if the device is connected, how many ***Channels*** the device has enabled, an ***Active*** button to activate the device and the device's ***IP Address***. As devices get added to each port they will display in the list for that particular port.

The default is N-8-1 which means no parity, 8 data bits and 1 stop bit. This is currently the only byte option supported by Comms Server.

## Database Servers

The ***Database Server*** will list databases and display the devices within each database as they are added. Click on any of the database servers or the database within and details of that item are displayed in the main window. The main window will split to give additional information for databases showing comms port and device details.

Devices are added to the comms server through the Communications port, the device can then be configured for logging. The devices appear in the database and these databases are held within database servers. *Figure 8.11 on page 231*, shows the comms status screen, in the left window from the top is displayed Database Server, Local and remote database and devices held on the Local database.

Connected databases are displayed with a green icon. If the database is in red it is not connected, check the ***IP Address*** and ***Device ID*** are correct and a protocol has been selected on the device. Un-tick and then tick the active box on the comms server to restart the database connection.

This section looks at the Comms Server's main elements displayed in the Status Screen: Database Servers, Local and Remote Servers, Databases, Communication Ports, Database logging and Client connections

Remote database servers can be added to the list to enable access to devices held in other databases on a remote database server in another location. To connect to a remote database server the IP address must be known of the PC where the databases server is held.

Items with a '+' sign signifies there are items within. Click on the '+' sign to activate/expand.

- Listed under the Database Servers are a list of Servers.
- Listed under each Server are the Databases.
- Listed under each Database are the devices



This is the Database Server icon.



This is the Database icon

The bottom window has three actions, ***Client connections***, ***Database logging*** and ***Diagnostics***. When a device is selected from the top window details of the device's activity is displayed here. Device logging to a database will display details in the Database logging tab. Realtime data will display in the Client connections tab. The Diagnostics tab can be activated by going to Administration, Preferences and ticking the Show Diagnostics box, this will display properties and vales of a selected device.

# Database Size Management

Although there is no fixed maximum size for a recorder database, we recommend that they be limited to some practical limit, rather than just letting it increase in size unchecked. Large databases will impact the performance of your PC, the larger the database, the slower the performance of your PC will be; eventually the PC would stop as the hard drive is filled up. Another concern should be the protection of your database and archiving of the data in the event of a hard drive failure. Larger databases increase the time and effort required to back up the data and increase the risk of unintended data loss if there is a PC failure and the data is not backed up.

The PC's performance is dependant on the size of the database and the PC characteristics (e.g. Performance, Memory, Hard-drive space) along with how many recorders are connected to it. An initial recommendation would be that if your process involves archiving to removable media (DVD for example) then the Database should be kept to 4GB to ensure that it fits onto a DVD for long term storage. This would provide good PC performance, make archiving of the data easier and limit the risk of data loss between archives. As with any recommendation, you need evaluate this relative to your needs; this is your data and it is important that a suitable process is put in place to ensure that it remains protected and secure while achieving adequate process performance.

## *Maintenance*

It is strongly recommended that data on TrendServer Pro machine is backed up on a separate disk or media at regular intervals, to avoid data loss, due to PC crash or hard disk failures.
The data here refers to both data base files and other configuration information stored on disk.

Depending on the OS the following folders needs to be backed up.

Windows Server 2012 (32-bit and 64-bit), Windows Server 2016 (32-bit and 64-bit), Windows Server 2019 (32-bit and 64-bit), Windows 10 (32-bit and 64-bit), Windows 11 (32-bit and 64-bit), Windows Server 2022 (64 bit), and Windows Server 2025 (64 bit),

1. Data base backup using DB backup tool
2. TMP and CommsServ folders at "C:\ProgramData\"

**Note :** After the prolonged usage, if TrendServer Pro machine becomes slow, the machine should be restarted.

As a best practice this can be done at regular maintenance intervals along with data backup activity."

# Comms Server Setup

The comms server software can be run independently of the main application software by creating a shortcut to the Startup folder. If over-writing a previous version of **X & GR Series** Comms server, only the local server will retain the database information and load all the devices and settings from the databases. Any other remote database servers will have to be added manually.

***Comms Server - new user***

Using the comms server from scratch requires:

1. Add a new device to a Communications port. Devices will appear under the Communications Port, when selected, in the left window and will appear in the initial database on the local comms server. *See "Add a Device" on page 236*
2. Click on 'Communication Ports' in the left window to display a list of the ports in the main window. Tick the port that the device has been added to. *See "Communication Ports" on page 233*
3. For a realtime connection, check device connection status by clicking on the device under its comms port in the left window to display the device status in the top main window. Green LED's will show a realtime connection is made. If grey LED's are showing and the device displays 'Unconnected' and if Red LED's display then there is a problem with connection.
4. The data from this device can now be logged to a database by using the Configure logging screen and setting up channels for logging with the log rate and type and setting up a destination database. *See "Logging Configuration" on page 241*
5. When the realtime data is being run, eg. graphed to the application server software, or an OPC client, this will enable the bottom window that will display details of the data.

Keep power saving options of the PC disabled, if enable it will turn off display and put computer to sleep which will stop real time data logging.

## *Add a Database*

To add a database to a server, right click on the server eg. Local Server, select Add Database and complete the dialog box details for the name and description of the device.

## *Add a Database Server*

1. Use the database icon with a + sign in the top left of the comms server window.
2. Right click on Database Servers in the top left window

## *Connect to a Database Server*

1. Select 'Database Servers' in the left window and then right click on the server to be connected in the servers list in the main window.
2. Connect to database server dialog box will appear, enter an IP address and a description to identify the database server.

## *Delete a Database Server*

1. Right click on the database server to be removed and select the delete option.
2. A dialog box will appear with the IP address of the database server to be deleted. If this is correct, click on OK.

All database servers can be removed except for the Local Server.

## *Add a Device*

There are three ways to add a device, they all deliver the same dialog box:

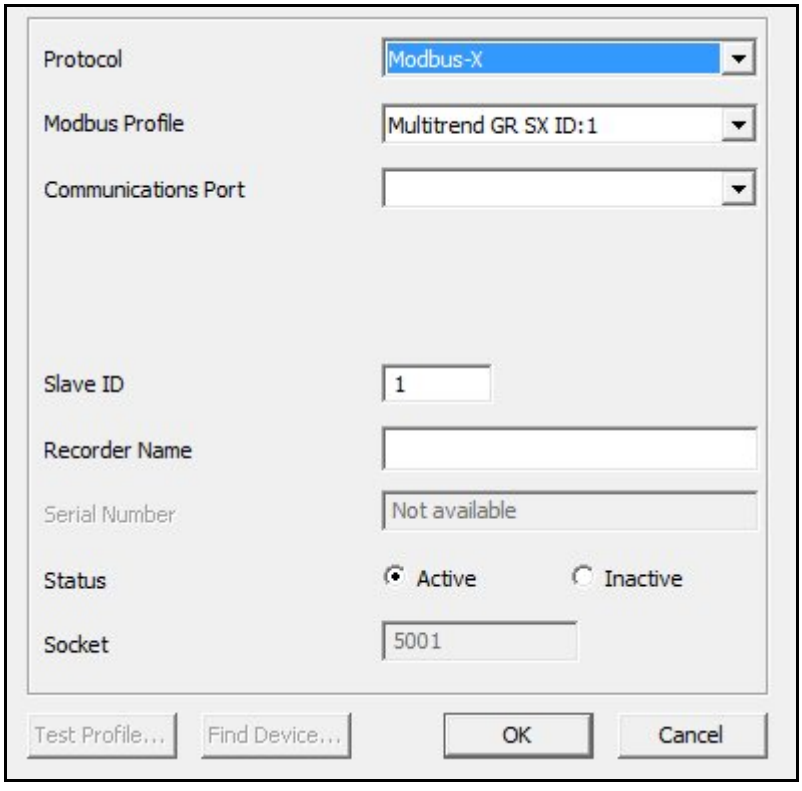
1. Use the device icon in the top left of the comms server window.
2. Right click on a selected Comms port in the left window, COM1 to COM8 or Ethernet and select Add Device from the resulting menu.
3. Select a Comms port and right click in a blank space in the top window and select Add Device from the resulting menu.

### *Add a Device via Ethernet.*

Now the recorder must be added. To do this click the “add new device” button, The first in the row of three. This will bring up the Device Details box.

All these methods will produce the Add Device Details box. Areas of the box become greyed out as the selections are made.

For **X Series** and **GR**devices the process of adding a device has been made very simple. Use the Find Device button at the bottom of the dialog to see a list of available devices. When you add a device using this method it will automatically populate the dialog with the recorder details. *See “Find Device” on page 238*.




**Protocol** - For active Modbus devices, the recorder name and protocol variant can be changed (Modbus vs Modbus X). For an inactive Modbus device the device profile can also be changed.

**Modbus Profile** - The Profile name box is used to tell **TrendServer Pro** how to access the data on the recorder. This profile is automatically generated from the recorder setup that was downloaded to **TrendServer Pro** previously.
The system creates Modbus profiles from an imported setup or logged data and creates a profile including information for pen, scale, units etc. A set of profiles are available for **Honeywell** modbus devices. The profile Name is made up from the Recorder name, Type and ID number. Once the setup or data has been imported it will display in this window the next time that it is opened, no need to restart Comms Server.
For **X & GR-Series** recorders drop down the list and select the recorder from the list. It will be in the list under the same name as the setup previously saved.
If any equipment, other than **X & GR-Series** recorders is to use **TrendServer Pro** to log and graph data then a profile has to be generated. A Modbus Profile Tool is now available to aid in setting up Device Profiles for other devices. The Comms Server can support up to 96 pens per device.

**NOTE: The Recorder ID number is NOT the same as the Slave ID Number**

A Modbus Profile Tool is now available to aid in setting up Device Profiles for other **Honeywell** devices, refer to *"Appendix G - Modbus Communications and Modbus Profile Tool" on page 343.*

**Communications Port** - Choose between Ethernet or RS485 for COM ports 1 to 8. This may already be entered depending on how you have chosen to add the device. The RS485 Comms option card and expansion card are required for the **eZtrend QXe** recorder.

**Slave ID** - This is a unique Modbus ID/Address used by the recorder to identify Modbus messages. Applications that talk to the recorder with Modbus will need to know this number to return messages to the device. The same number must match in Comms Server.

**Recorder Name** - This is the name displayed in the top right any process screen on the recorder.

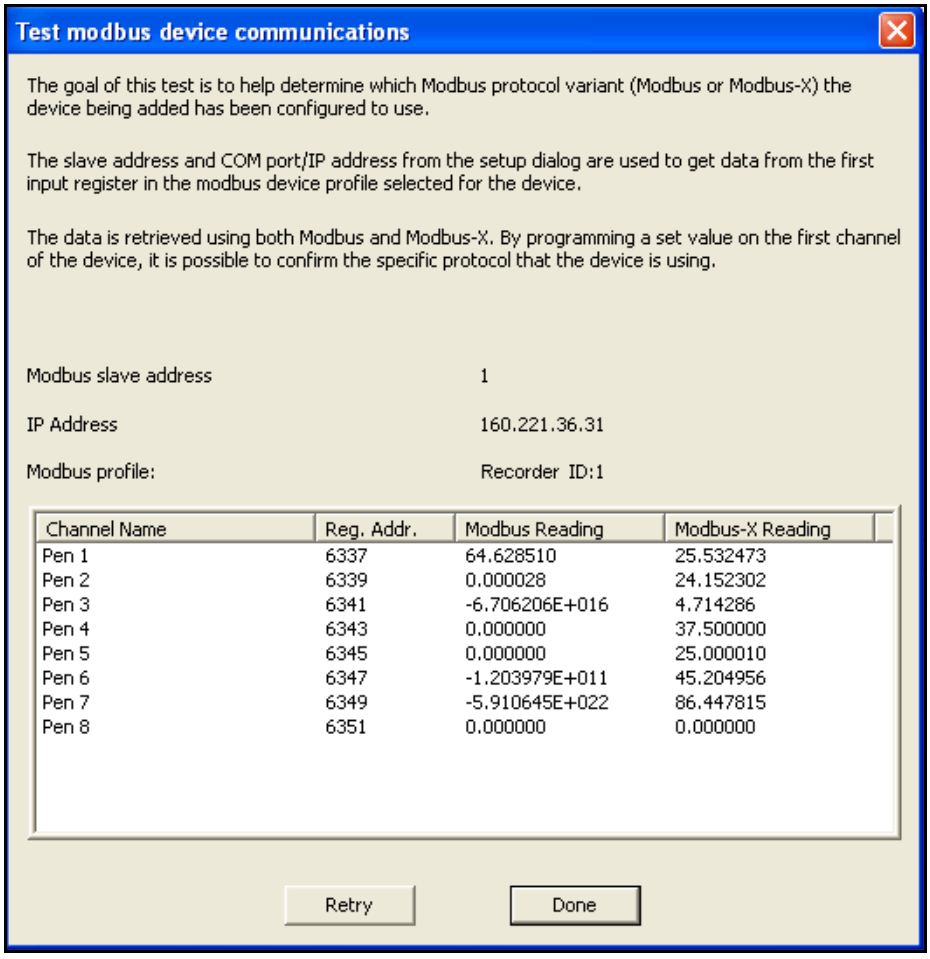
**Status** - This will automatically enable the designated port and the device will become active. This can be activated later from the main Comms Server screen.

**Socket** - This number should not need to be changed, only by advanced users for networking.

The **Test** button enables the "Add Device" settings to be validated. It can be used to determine whether the recorder is configured for Modbus or Modbus X. Because we are using Modbus-X, the Modbus-X column gives correct readings; the Modbus column returns wrong readings. (Vice-versa if using Modbus)

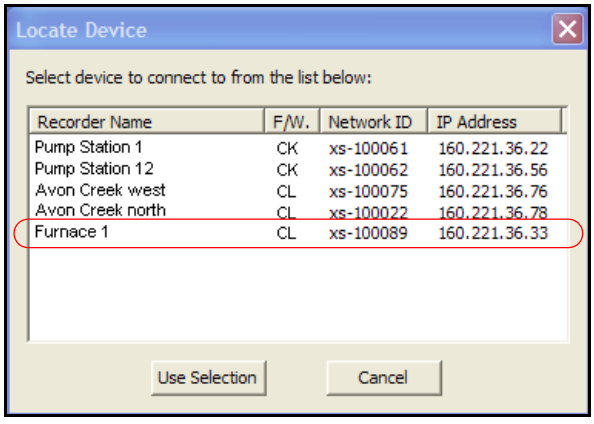
If the column shows the correct reading the recorder must be communicating correctly.

Press "Done"




### Find Device

This can be used to find **X Series** and **GR** recorders on the network. It uses the recorder's unique Network ID to identify them and populate this list. Select your device from the list and press the Use Selection button to insert the recorder details into the Add Device box.



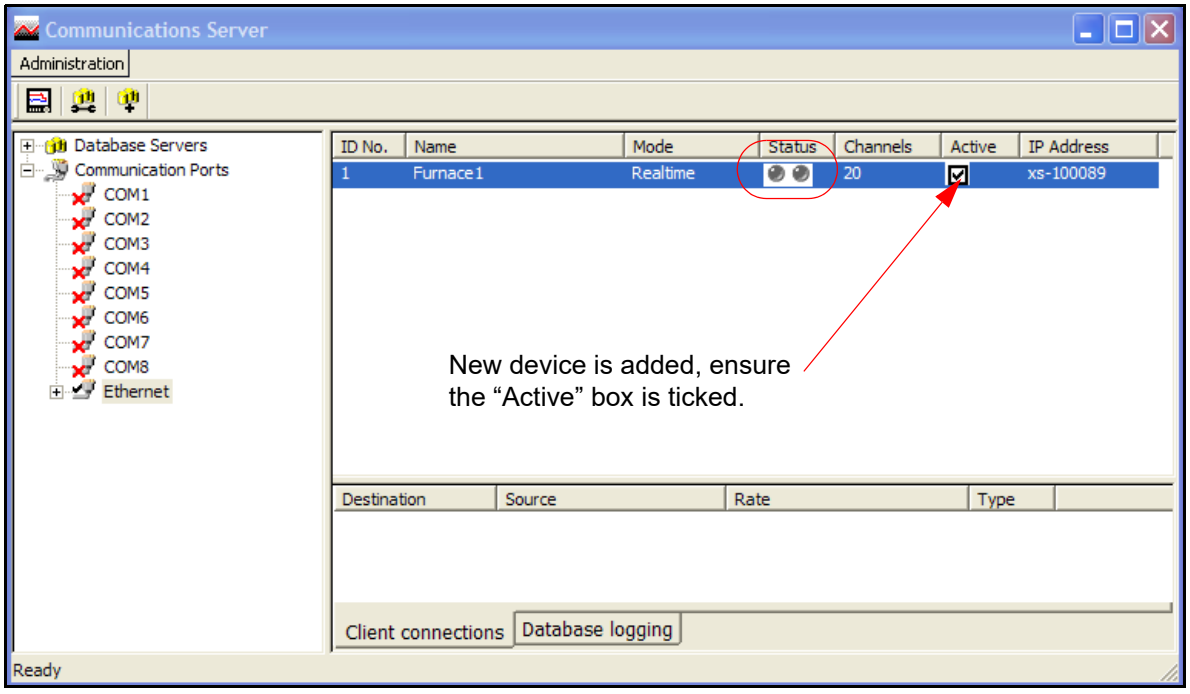

When you get back to the Add Device Detail Box, press "OK".

The recorder you have set up will now be added to the device list.

### *Add a Device via RS485*

Setting up the Comms Server for Modbus on RS-485 follows the same procedure, but the PCs comm port that the 485 interface is connected to is selected in the “Communications Port” drop down list. Everything else is the same (there is no IP address to enter) and test should still work the same.

**Figure 8.6 New Device Status**




The status lights will not be active yet. This is because no logging or graphs have been set up so no data is being requested.

To set up Logging go to *“Logging Configuration” on page 241*

To start Realtime graphing go to *See “Realtime Graphing” on page 266*

## *Edit a Device*

Select the Comms port containing the device for editing and right click on the device either in the left or top window. The Edit Device Details dialog box will appear showing the configuration for comms with that device. Any fields not greyed-out can be changed. For Ethernet devices the IP address can be changed. Any device can be made active or inactive from here. For active Modbus devices, the recorder name and protocol variant can be changed (modbus vs Modbus X). For an inactive Modbus device the device profile can also be changed.

For information on the **Test** button, see above.

Click on the OK button and the changes are saved.

### *Delete a Device*

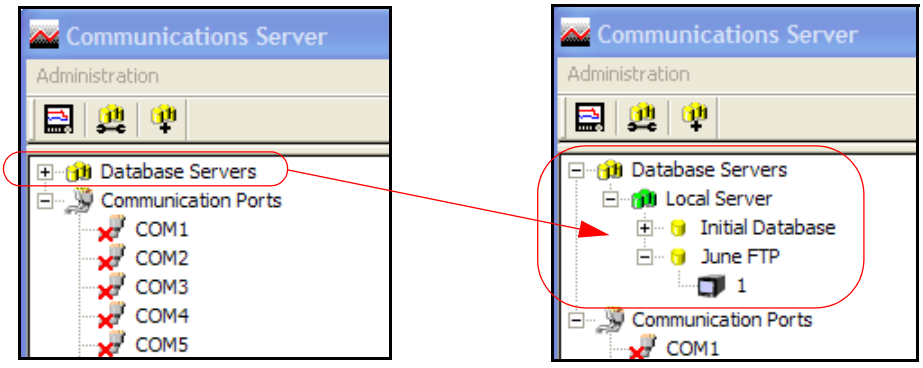
Select the Comms port containing the device to be deleted and right click on the device either in the left or top window. Select Delete Device from the resulting menu. The Delete Device Details dialog box will appear showing the details of that particular device. Check this is the correct device for deletion, then click on the OK button and the device is removed, otherwise the operation can be cancelled.

## Comms Server Logging

To set up logging you must first decide where to store the data. A database must be set up. The database can either be on the PC running Comms Server, or on another networked device.

There will be a database already set up by default on your PC when **TrendServer Pro** was loaded. This will be called “Initial database”.

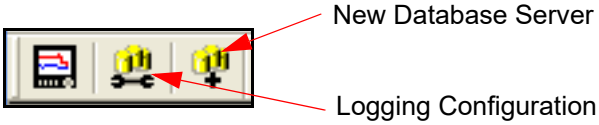
To set up a database on the PC click the “Database Servers” icon, this will expand to show “local Servers” i.e. databases on that PC. Click “local servers” to expand out to show all databases.




In the example shown there are two available databases. The default database called “Initial Database” and another called “June FTP”.

Databases can be added by right clicking on the “Local Server” icon and then clicking “Add Database”. Enter a database name and description, click OK and the new database will appear on the list.

To add a database server you will need the IP address of the device that will be the database server. Click the “new database server” button.




Enter the IP address and a new database server will be added. Add databases to this server as above.

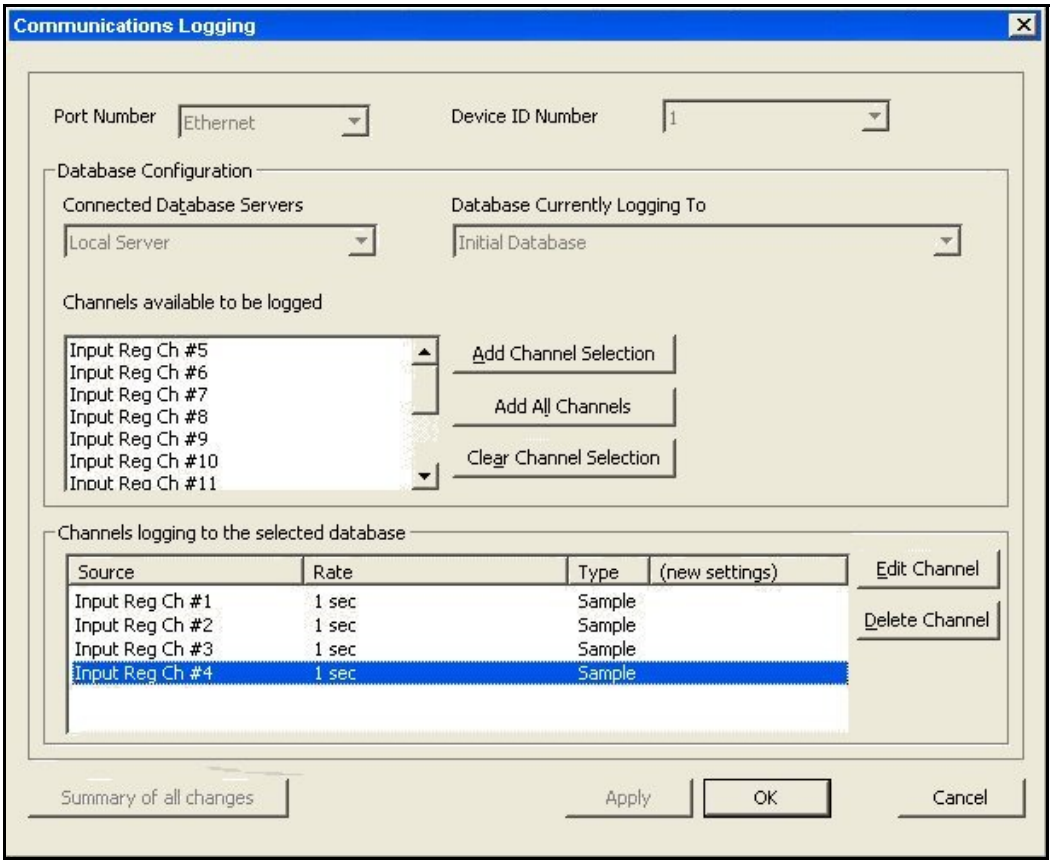
## *Logging Configuration*

This screen configures channels for logging from a device to a database. It can be accessed in several ways.

1. Use the Configure Database Logging icon at the top left of the screen and select Configure Logging from the resulting menu.
2. Right click on ‘Communication Ports’ in the left window and select Configure Logging from the resulting menu.
3. Right click on the comms port and select Configure Logging from the resulting menu.
4. Right click on the device and select Configure Logging from the resulting menu.

Any of these will display the Logging Configuration box. If this screen is selected from either a comms port or a device then the comms port information will already be inserted. If the screen is selected from the icon or Communications Port heading then the comms port will need to be assigned. Select the device ID number (if necessary), from the drop down menu.

The next section is Database Configuration, a list of connected database servers and a list of databases that are currently being logged to. In this section is a window showing the channels available to be logged. As channels are selected from this window, three additional buttons become active: ‘Add Channel selection’, select each channel for logging, ‘Add all Channels’ for logging and Clear Channel selection.



### *Add Channels for Logging*

As each channel is selected, or all channels depending on the button selected, the Logging Channel Configuration box appears so the Log Rate and Type of logging can be set for each channel individually or all channels.

When the channels have been selected they will appear in the bottom window, click on Apply to enable the channels to log. Once the channels are in the 'Channels logging to selected database' window they can be selected and the Edit and Delete button become active. The Edit button allows the logging rate or type of logging to be changed.

There is also a Database Events Logging box that can be ticked that allows any events to be logged to the database using Trendbus. (Not available for **X Series** and **GR Series** recorders).

**Summary of Logging Changes** - If any changes are made using the Edit button, the Summary of Changes button becomes active, this will show the last changes made to any of the channels for this configuration only.

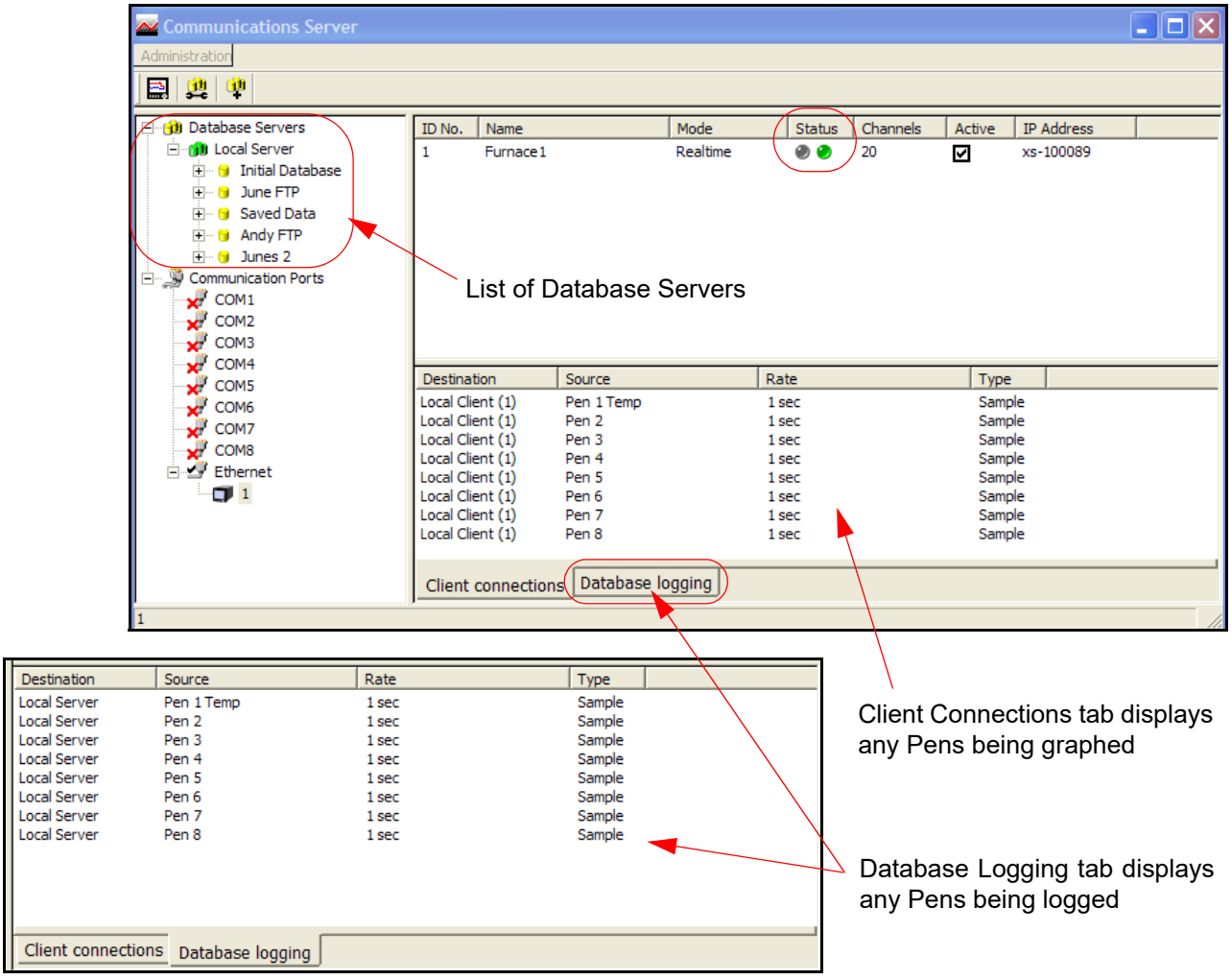
The Delete button will take the channel out of this window and put it into the window showing available channels for logging, logging will stop for this channel.

### *Comms Server Status Screen*

If you have a graph open Comms Server should be showing that the recorder is operating by displaying flashing green lights in the “Active column”. Click and highlight the recorder. Click the “Database logging” Tab. The screen should now show all the pens logging for that recorder and their log rate

.

**Figure 8.1 Comms Server Status Screen**




Comms Server can be minimised now, it will continue to run in the background.

#### *Client Connections*

Realtime comms data from the device will only display on the comms server communications status screen when realtime data is active on either the server software or by using an OPC client. Once data is active on a client connection, this window will display details of the device selected in the top window: its Destination or where the information is going to, Source or origin of the data (channel or event), Rate and Type of data sampling being communicated.

Keep power saving options of the PC disabled, if enable it will turn off display and put computer to sleep which will stop real time data logging.

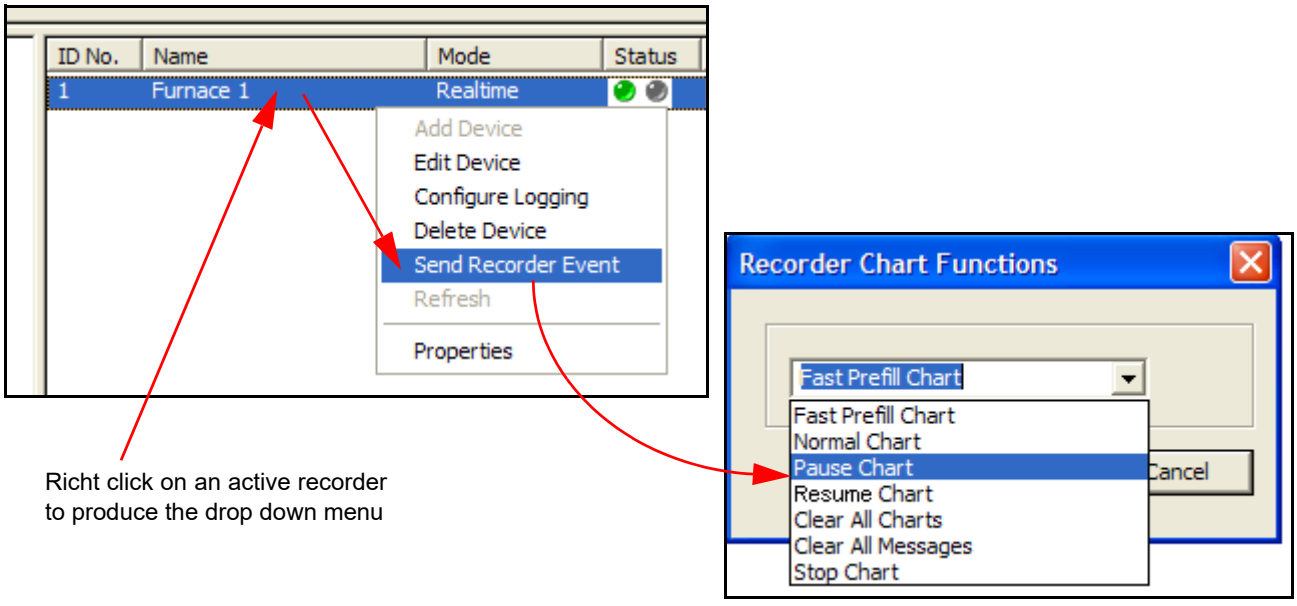
### *Database Logging*

This tab will display information on what is currently being logged to a database for the device that is selected in the top window: its Destination or where the information is going to, Source or origin of the data (channel or event), Rate and Type of data sampling being communicated.

A third tab, ***Diagnostics,*** can be enabled using the Administration button, and selecting Preferences.

## *Send Recorder Events*

Comms Server has a set of chart controls that can control the chart on the recorder from your PC. This can be done in *"Realtime chart controls" on page 244* or can be setup as an Effect of an Event, see*"Event chart controls" on page 244*.




### *Realtime chart controls*

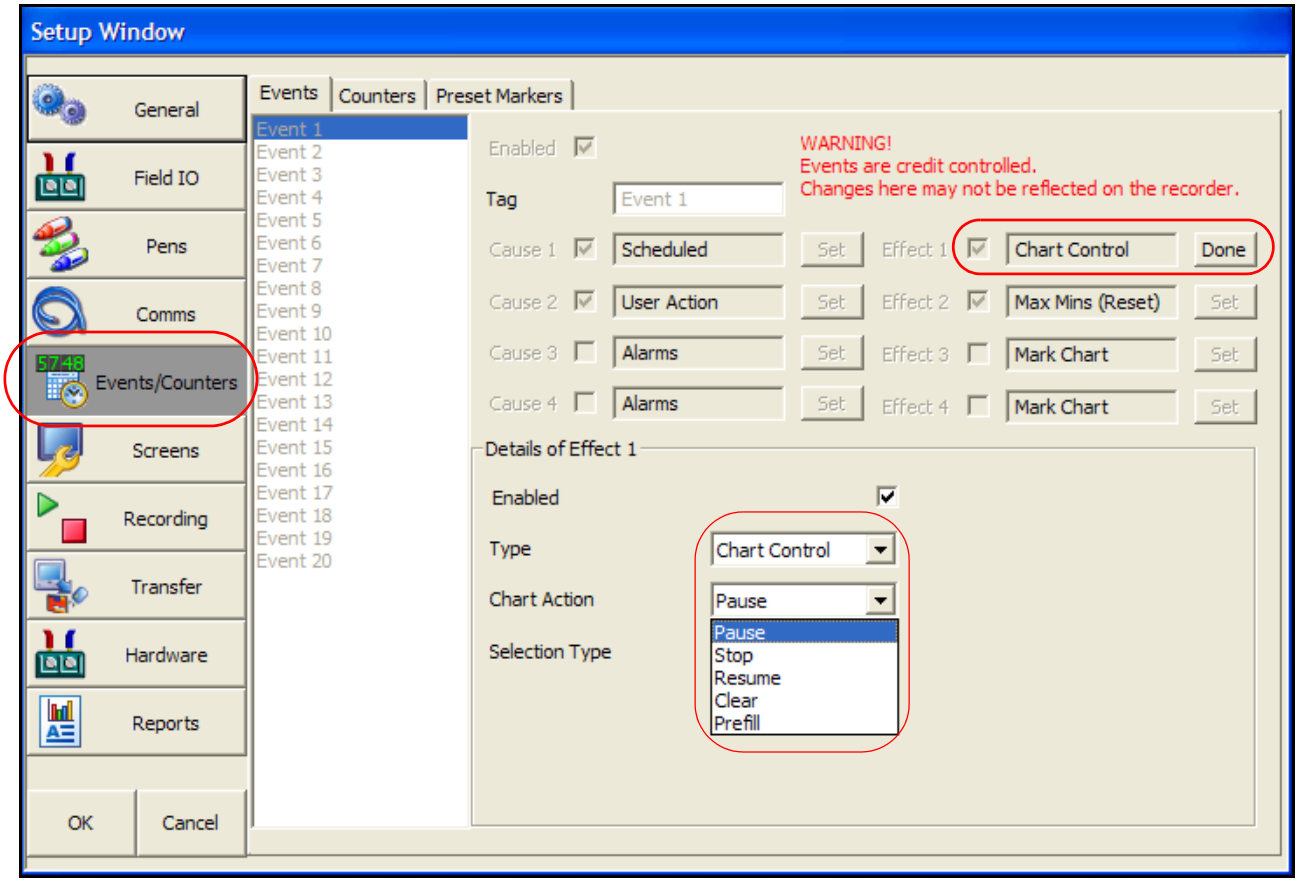
Right click on an active recorder in Comms Server, Ethernet or RS485, either from the recorders listed in the left hand window or from recorders in the main window.

- From the list select Send Recorder Events and the Recorder Chart Functions box will appear. If the option is not in the list go to Preferences in *"Administration" on page 232.*
- Select a chart control function for immediate effect on the recorder. Because **TrendServer Pro** is graphing the data that is being transferred in realtime the recorders running on **TrendServer Pro** will not be affected.

### *Event chart controls*

The same set of chart controls can be activated using the event system in **TrendServer Pro** . Chart controls can be used as an effect of an event happening. In the Events tab in **TrendServer Pro** set up a cause to trigger the effect of a chart control.

- **Pause** - *this will pause the chart until it is resumed. Resuming a paused chart will display continuous chart data from when it had been paused. The chart can be stopped if in a paused state.*
- **Stop** - *this will stop the chart and no chart data will be displayed for the length of time the chart is stopped. If a stopped chart is resumed there will be a gap in the displayed chart data.*
- **Resume** - *this can be used after the chart has been stopped or paused. The chart data will continue from where it has been paused with no gaps displayed. But if the chart has been stopped the displayed data will display a gap in data until it is resumed*
- **Clear -** *this will clear all the data being displayed. Data will not be cleared if the chart has been stopped*
- **Prefill** - *this will clear the chart and then fill it with the current reading.*



# Comms Server Database

On system start up the Communications Service will start automatically . This service is responsible for launching database related components.

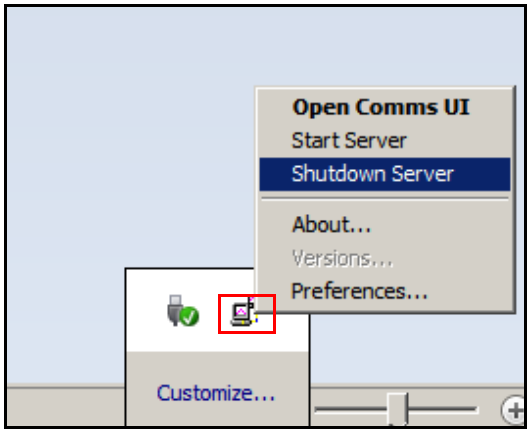
## System Setup

The system can be set up two ways.

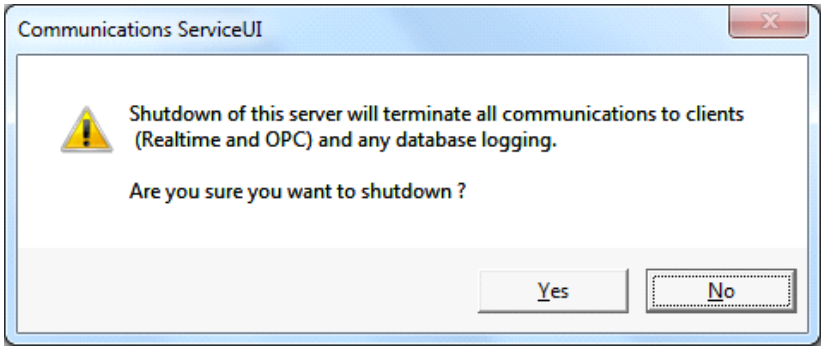
1. For customers who are setting up in preparation for the arrival of their devices. Using the **TrendServer** and Comms Server software, create a database for the device(s) and configure each device for logging using the comms server. When the devices are in place and connected check the IP address (for Ethernet devices only) and the device ID is correct.
2. For larger networks - Set up the hardware first noting each devices ID and IP address. Use the comms server software to set up the devices on a database and configure logging for each device. The devices will need to be set up on the **TrendServer** software before the connections can be tested and become active.

# Shutdown Server

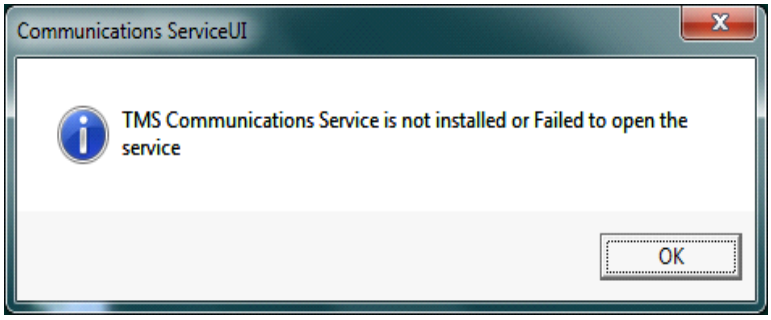
The Communications Server appears as an icon in the Windows system bar at the bottom right of the screen. Right click on that icon and select Shutdown Server**.**



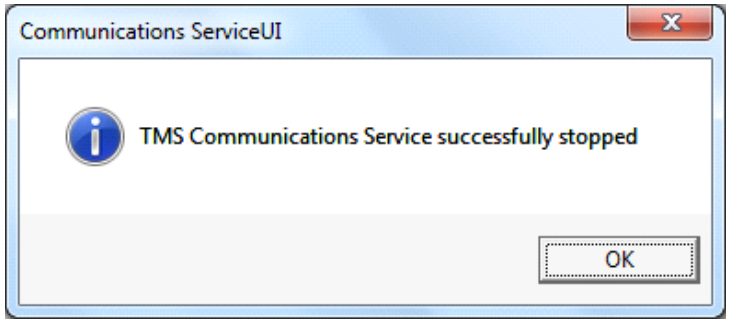

Click on **Yes** to stop the service.



If the Communication Service UI is open with Non-Admin privileges, the following message will appear. Select “OK” and the Communication Service UI will be closed but the **TrendServer** software will still be running:




If the Communication Service UI is open with Administrative privileges, the following message will appear. Select “OK” and the Communication Service UI will be closed and **TrendServer** software is also successfully stopped.



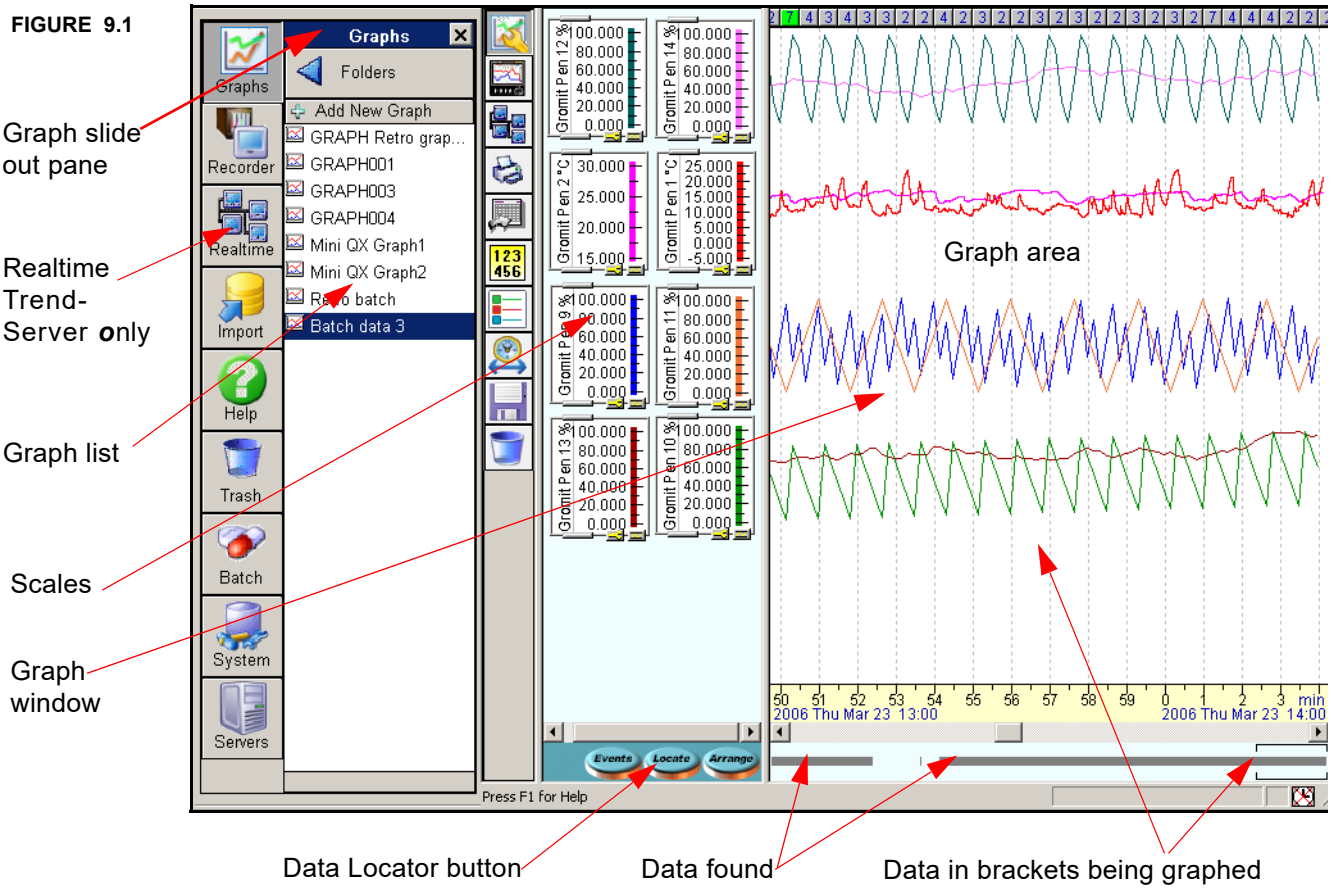
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# Chapter 9: Graphing in the TrendManager Suite

## Graphing

The **TrendManager Suite** allows the user to prepare data imported from **Honeywell** recorders as a graph. All the areas listed below are covered in the **TrendManager Suite Help.** Click in any area on the screen and press F1 on the keyboard to display the related help files.

**FIGURE 9.1**




### Graph list

This is a list of the stored and open graphs in the currently selected folder. *See "Folders" on page 182*

### Add New Graph

- To open a graph click on the ***Graph*** icon at the top of the ***Button bar***. This displays the ***Graph slide-out pane***.
- Click on ***Add New Graph*** and a blank graph will appear.

### Graph a recorder

- To graph a device go to the recorders list under the ***Recorder slide-out pane.***
- Drag and drop the desired device either over a blank section of backdrop (to make a new graph) or over an existing graph to add traces to it. Data can be imported without first closing graphs, relevant graphs will auto update.

### Traces on graphs

- To add traces to a new or existing graph, select the recorder icon on the graphs tool bar called “Add Data to Graph” and click on ***Pens*** to reveal the ***Pen list,*** see *Figure 9.3 on page 252.* Drag and drop the selected pen(s) to the scale or trace areas of the graph.
- Traces can be deleted easily by dragging and dropping the pen scale over a ***Trash can***. This does not delete any data, only removes the trace from the graph.
- Traces can also be added by double clicking on them.

**Note:** If time adjustments have been performed on the recorder the corresponding pen on the graph will also be adjusted. One graph can display maximum of 96 traces including historical pens, time adjusted pens, real time pens and historical real time pens.

### Copy a graph

- Go to the ***Graphs list*** under the ***Graphs slide-out pane.***
- Either drag the selected graph onto a blank section of the ***Graphs list*** or right click and select copy. For moving graphs between folders, see *“Move a graph between folders” on page 182*

### Graph with Events

*See “Graphing Events” on page 258*

### Graph a Batch

*See “Graphing a Batch” on page 262*

### Save a Graph

- When the graph is closed a prompt will appear to save the graph. Enter a name for identification and click on Yes and the graph will be saved and appear in the Graphs List.
- The graph can be saved directly by clicking on the Save icon on the left side of the graph area or from the Graph Menu, by clicking on the Save. Ctrl + S also will save a graph.
- The graph is saved exactly as it is displayed at the time of closure.
- Just the graph is saved not the data.

### Save As a Graph

- Save As feature allows the graph to be saved with a different name.

### Rename a graph

Graphs can only be renamed when none are open or the first time it is saved.

- Go to ***Graphs list*** under the ***Graphs slide-out pane.***

- right click on the graph icon and select rename.
- enter the new name in the box provided and click on OK.

### Delete a graph

- Go to the ***Graphs list*** under the ***Graphs slide-out pane.*** Either drag the desired graph icon over the nearest ***Trash can*** or right click on it and select delete.

## Data Locator

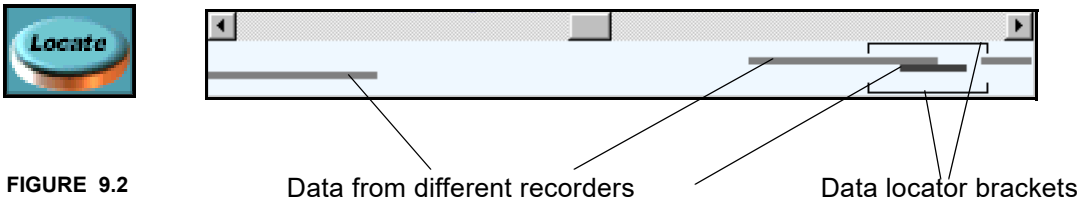



**FIGURE 9.2**

Use the ***Data locator*** to find your data. The ***Locate*** button appears at the bottom of the scale window, activate this to reveal an area below the ***Time bar*** underneath the ***Graph window***.

The ***Data locator*** displays the location of data as grey bars, each bar representing data from a single recorder. The Data Locator shows all the data from a recorder(s), as a bar. The locator brackets represent the visible span of your graph.

Data can be found by moving the ***Data locator brackets*** along the X-axis until they capture the grey bars. Many recorders can be displayed on one graph. Drag the recorders from the Database slide-out pane onto the graph.

Using the left mouse button, click, hold and drag the data locator brackets left or right over the data. Right click to cancel a selection. The brackets can be resized to encompass small or large amounts of data. This data will then be displayed on the graph. Zoom in or out by left or right clicking on the time bar.

When the cursor is placed over the ***Data locator brackets***, two arrows will appear. Use the right mouse button to move ***Data locator brackets,*** notice the brackets do not resize as with the left mouse button but remain the same.

The year, day, month and time will be displayed whilst the locator is being moved. For recorder specific help, select any item on the screen for enquiry and press F1 on the keyboard.

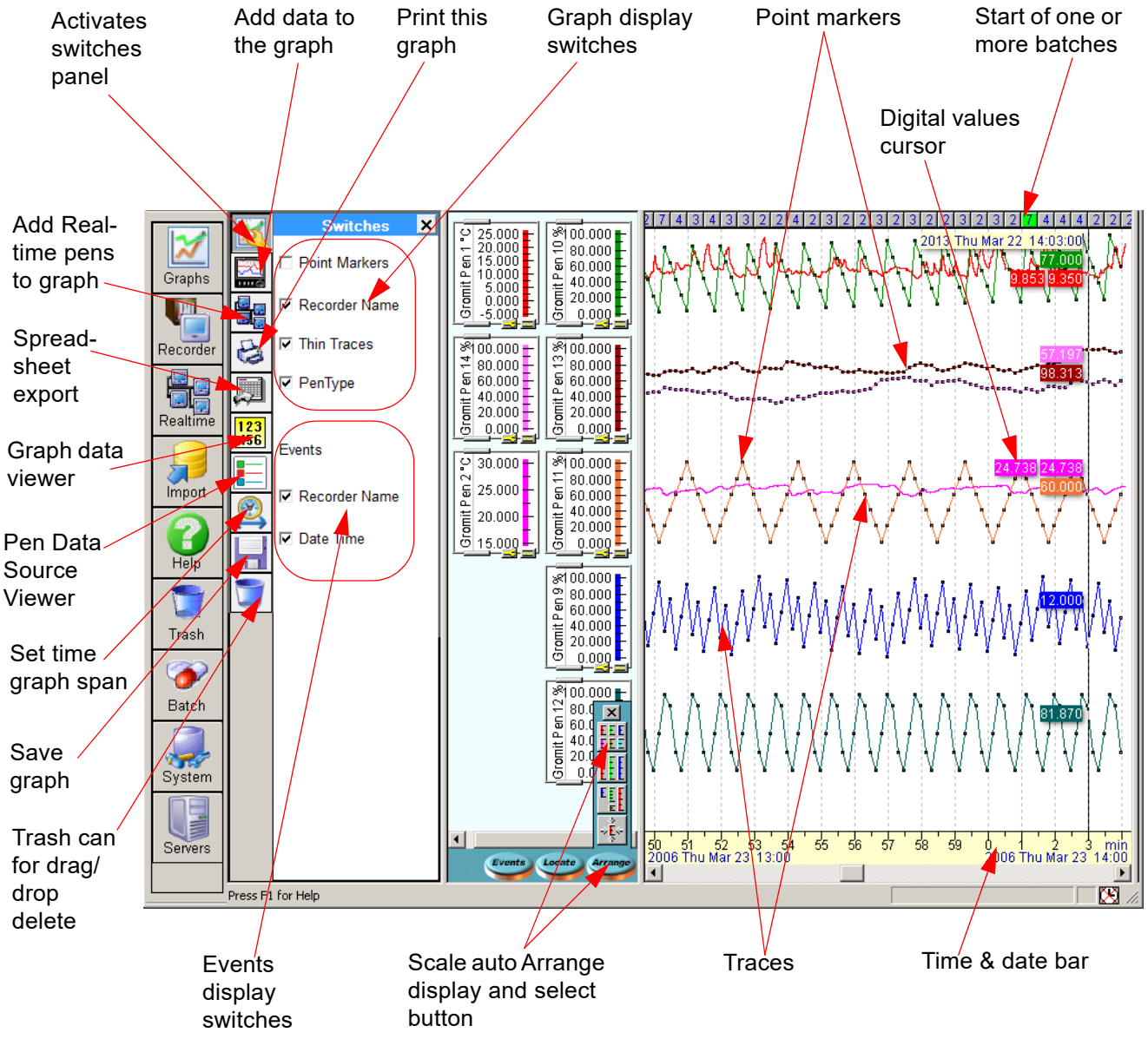
### Adding historical data to a realtime graph

Historical data from a recorder on a database in the comms server can be added to a graph already displaying realtime data. The realtime data is graphed in the blue tint section of the graph area. Drag a recorder or pens from a recorder, on a database in the comms server, on to the white middle section of the graph area.

For specific help, click on any part of the graph and press the F1 key on your keyboard to display the related help files.

## Graph display features

**FIGURE 9.3**




For specific help, click on any part of the graph and press the F1 key on your keyboard to display the related help files.

"Pen type" option is added to switches panel. Check and UnCheck of PenType will show the pen type legend on the scale or not show the pen type legend on the scale.

## Graphing different types of scale data

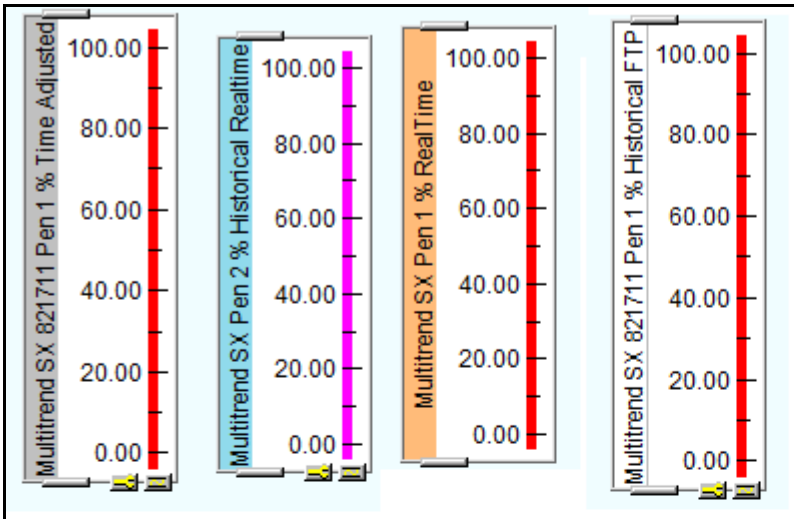



**FIGURE 9.4 Realtime data, Historical data, Logged data scales and Time adjustment pen**

Realtime data is displayed as a scale with an orange strip down the left side of the scale, realtime data comes directly over the comms connection via the comms server. Realtime data scales will show a legend on pen scale i.e. "RealTime" .

Historic data scales are sky blue, this is data that has been received via comms and stored in a database. Historic data scales will show a legend on pen scale i.e. "Historical Realtime".

Logged data or data from disk will have a completely white scale, this is data that has been transferred or imported from a disk or via FTP. Logged data scales will show a legend on pen scale i.e. "Historical Ftp".

Time adjustment pen scales have a grey strip down the left side, this is data from pens that have had a time adjustment due to day light saving time.

***Realtime*** data and ***Historic*** data should be transferred via the comms server. The historic data is stored in a data base and both sets of data can be displayed at the same time. First, make sure the comms server is active. *See "Graphing Realtime Data" on page 267*

### Time adjustment pen

There may be occasions when it is required to adjust the time on the recorder, such as day light saving time. When this occurs and there is an overlap of data, this is recorded on a duplicate pen scale panel hiding behind the original. These can be identified by a grey strip down the left hand side of the scale panel and will show a legend on pen scale i.e."Time Adjustment".see *"Pen Scales" on page 256*. This is viewed best in ***Tile*** or ***Strip*** mode where the ***Trace*** is shown continuous. The time adjustment pen only shows the data that has overlapped, the trace will continue on the original pen.

## Pre-Trigger Data

Data imported that includes Pre-Trigger pens will be displayed as overlapped data. Multiple pre-trigger sessions will be shown as multiple overlaps on the same screen, but connected to the same overlapped pen.

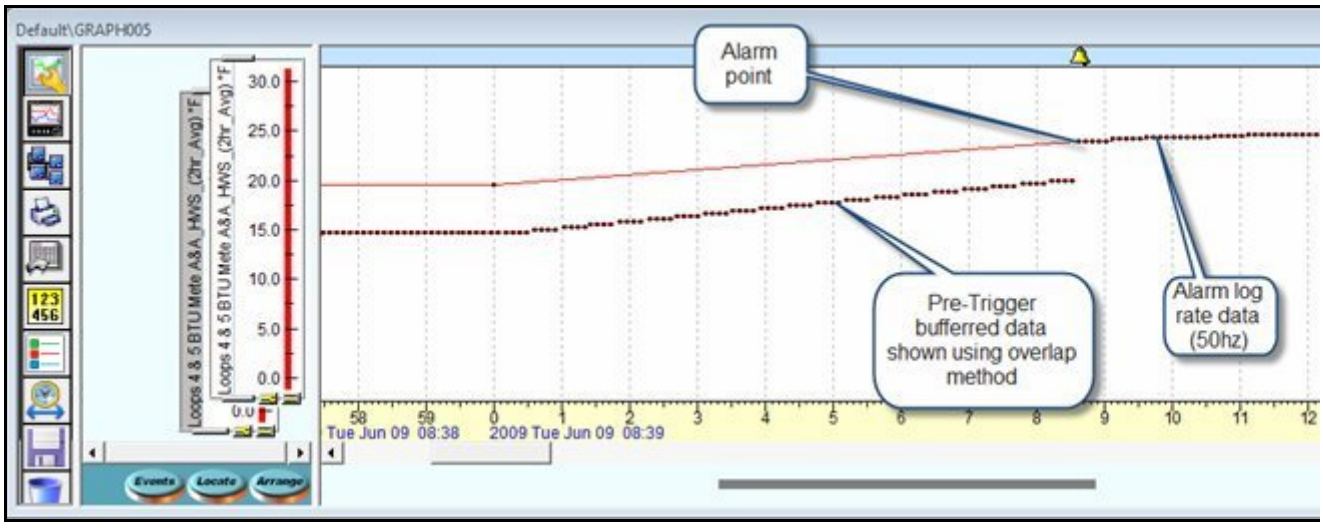
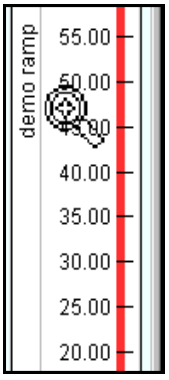



**FIGURE 9.5 Pre-Trigger data shown as Overlapped Pens**

# Zooming




## Y-axis zooming

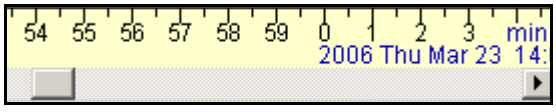
Y-axis zooming is done in the ***Scale window***. Y-axis zooming can be achieved by placing the cursor, which turns into a magnifying glass, over the numbered area of the ***Scale window*** and left clicking to zoom in (increase size) or right click to zoom out (decrease size). To select a specific area of data stay on the numbered part of the scale, left click, hold and drag. Two horizontal lines will appear to enable the user to select a portion of the graphed data. As you click on the ***Scale window*** a boxed area appears on the coloured part of the bargraph showing where the data is that you are scaling. Having zoomed in, full span can be restored by clicking on the restore button at the top right of the scale. If a large arrow appears in the scale, there is no data available for the trace in the current time span window.

## X-axis zooming

Take the cursor to the bottom of the graph into the ***Time bar*** area for X-axis zooming. The cursor becomes a magnifying glass so a left click will zoom in (increase size) or right click will zoom out (decrease size). Another way of 'zooming in' is to select a section of the scale by placing the cursor on the ***Time bar***, using the left mouse key, holding and dragging to the left or right over the desired area. Two vertical lines will appear to enable the user to select a portion of the graphed data. Right click to cancel a zoom on the time bar.

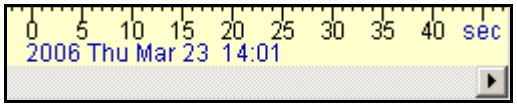
For specific help, click on any part of the graph and press the F1 key on your keyboard to display the related help files.

The ***Time bars*** below show zooming in, increasing the scale in the X-axis.

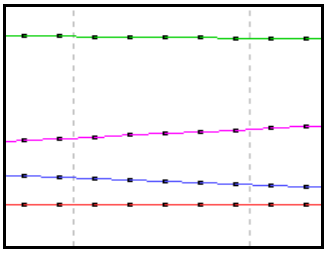



From this,
reading in minutes

to this,
reading in seconds




## Point markers

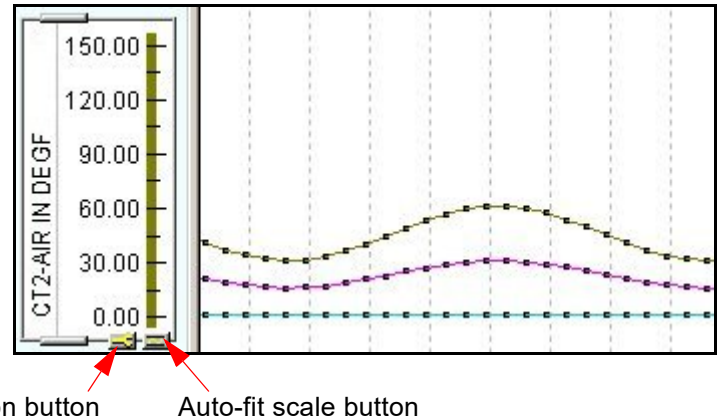


***Point markers*** show the actual logged data points along the trace and are dependent on the logging rate set e.g. if the logging rate is set to one per second then the point markers on the graph will log data every second. Point markers can be added to a graph by going to the ***Switches panel.*** *Figure 9.3 on page 252.*

## Pen Scales

The pen scales can show the full scale, as originally set eg. 0 to 150, or can auto-fit the data so far to show the highest and lowest values. So within the 0 to 150 scale the signal may have only measured between 30 and 60 on the scale. Click on the Auto-fit resize button to toggle the scale

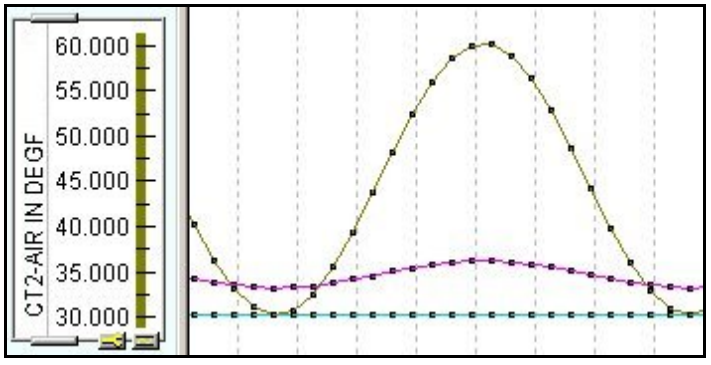
Full Pen Scale




Scale configuration button

Auto-fit scale button

Auto-fit Scale




The scale also has a Scale configuration button, click on this and the change pen scale limits box will appear. In this box is displayed:

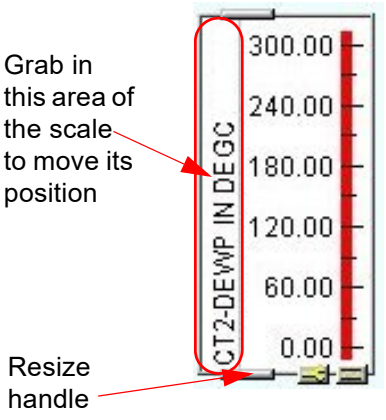
- Minimum and Maximum readings so far for this pen
- Original span and zero scale limits
- Current span and zero scale limits

Set the scale limits using the Max Min, Original or Current buttons, or enter new span and zero scale limits in the boxes provided. Click on OK when finished.

## Arranging Scales

Scales can be moved manually or by using the Arrange button.

FIGURE 9.6

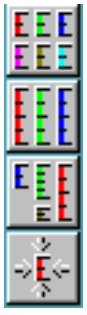



Scale panels can be arranged by placing the cursor over the left hand side of each scale panel until a hand appears. Holding down the left mouse button and drag the scale panel into the desired position then release the mouse button. Remember the position of each scale panel determines the position, within the graph window, of its corresponding pen data. Scale units will also be displayed where applicable.

If a scale appears like a big arrow pointing to the left saying “No more data”, this means that there is no data to display for this pen at this time.

### Auto Arrange scales

Along the bottom of the scale window is an ***Arrange button.*** This gives four options for auto arranging the scale panels.



1. The top button automatically generates ***Tile*** mode, as shown.
2. ***Strip*** mode is the second button which makes all the scale panels full height.
3. The third arranges the scale panels of different sizes to ***Best fit***
4. ***Minimise*** the scale panels is the bottom button, to achieve the least amount of room taken up.

## Resizing scale panels

Scale panels may be reduced or increased in size by using the resize handles, indicated by a small bar at the top and bottom of the scale panel, see *Figure 9.6 on page 257*. Move the cursor over either handle, **TrendManager Suite** changes the appearance of the cursor from a pointer to a double headed arrow, drag until the required size is achieved and drop.

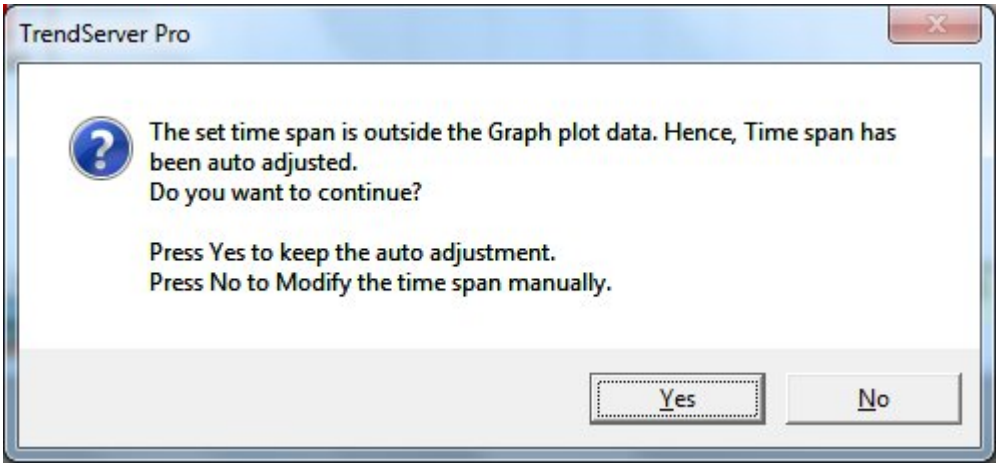
The area used within the graph window, to display a pen’s data, is dependent upon the size of the respective scale panel. If a scale panel is increased by 100% in length, the area used to display that data will also increase by 100%.

## Graph Set Time Span



This button, on the switches panel, *Figure 9.3 on page 252,* produces a box where the user can specify an exact start time, date and span of the current graph to be displayed. It is also possible to view the most recent data using the Go to Last drop down box.

Select any option from Go To Last drop down box and click ok it will show the below message.




## Graphing Events

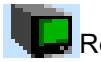



To display Events on a graph, activate the ***Events*** button below the window displaying the graphed scales. This will enable a blue events bar at the top of the graph area. The events bar displays single icons representing one type of event or a grey numbered tile which indicates multiple events have occurred. A green numbered tile also indicates multiple events but one or more of the events is the start of a batch. If >100 is displayed in a number tile, this means 100 or more events have occurred during its span. These can only be viewed when the box reads <100. This is done by zooming in on the graph using the eyeglass cursor that appears in the Time/Date bar and clicking the left mouse button, or by using the Event filter.

Click on an icon in the Events bar to display details of that particular event. Click on the grey numbered tile to produce the ***Select Events*** box. This displays all the events within that tile span. Select an event from the list and press OK and details of that event will be displayed on the graph.

Realtime and Logged data via Modbus will not display Events.

Single event icons, displayed in the events bar, represent different events:

-  Recorder with a green screen - A normal system message.
-  Recorder with an orange screen - A system warning.

-  Recorder with a red screen - A system problem.
-  Bell - An alarm (yellow if the alarm is active).
-  Flag - A marker.
-  Person - User generated text.
-  Light bulb - Digital input or relay (illuminated when active).

### Batch Event icons

-  Red square - End of batch
-  Green arrow - Start of batch
-  Two red vertical line - Pause batch
-  Green line and an arrow - Resume batch
-  Red cross - Abort batch
-  Blue pin - Comment or other batch events eg. User ID, Lot number

## Event Interaction

Be careful when adding Batch events. Starting a second batch before the first batch has ended will cause the first batch to end where the second batch starts. However, in the latest version of software (June 07 onwards) concurrent batches are possible, so batches can overlap.

In this example batch 002 has been started before batch 001 has ended, this will make batch 001 end where batch 002 starts and batch 002 will end at the next available End command which is the marker to end batch 001.

Start 001 Start 002

End 001 End 002

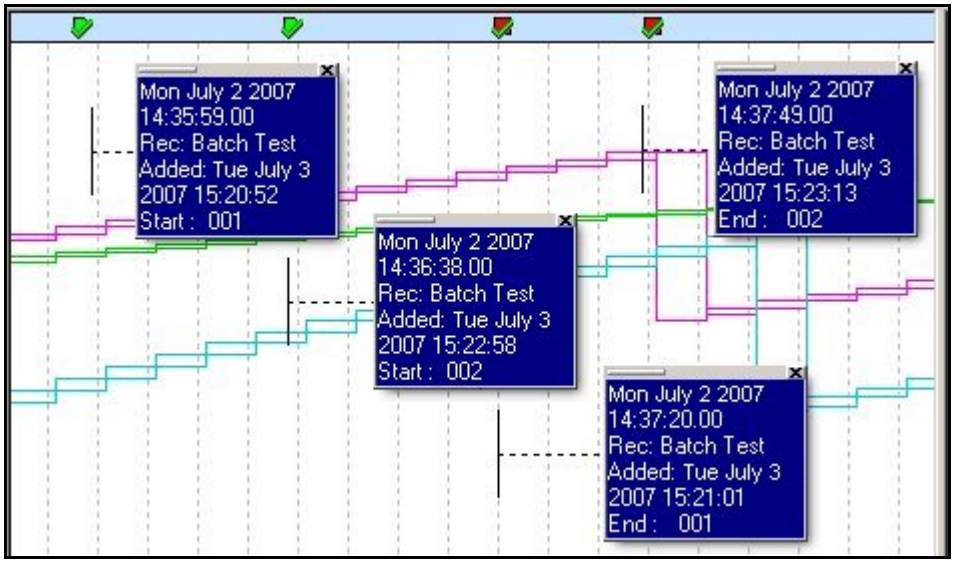
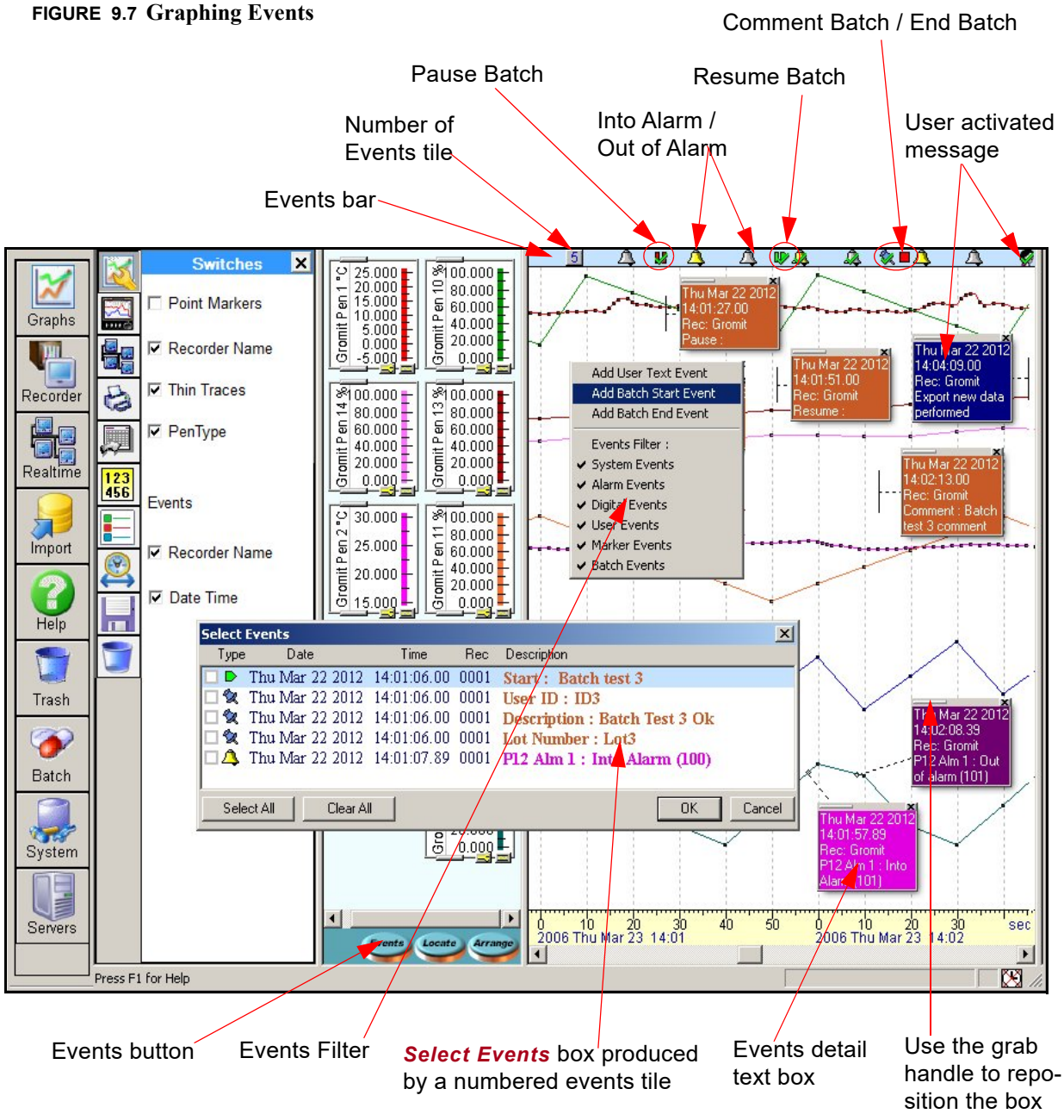


**FIGURE 9.7 Graphing Events**

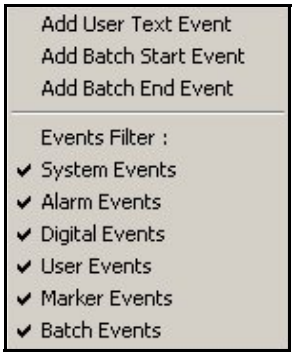



## Explaining an Events Graph

When an event is selected from the event bar a coloured text box will appear. Text boxes, user defined or linked to an event, can be dragged and re-positioned anywhere on the graph. Each text box has a grab handle in the top left corner and a close box (X) in the top right corner. Hovering the cursor over the grab handle will cause it to changes to a white hand. A dotted leader line will appear from the Event box to where the event occurred on the graph, the Event box can now be repositioned on the graph. The leader line can be moved in the vertical plane by clicking and holding the end bar. For alarms, the dotted line will point to the place where the pen was triggered. User text boxes will be saved to all recorders being graphed in that window.

## Events Filter

Use the ***Events Filter*** to display only the type of event you want to view, such as Alarm, User, or Batch. *Figure 9.7 on page 261.*




Right click on the Events bar at the top of the graph to produce the Events Filter menu. By default all the events are all set to be active. Click on the events to deactivate, these will not be displayed in the Event bar. Click directly on an event icon, (e.g. the bell icon represents the event is an alarm), this will select that particular event, indicated by a tick. Once selected it will always be displayed even when that type of event has been filtered out.

## Add User Text Event




This is selectable by right clicking on the Event bar, which will produce a box where you can select the Add User Text Event.

Depending on where you click on the Event bar will determine the time and date displayed in the box and the time and date that the User Event is displayed on the graph. The time and date can be changed using the drop down boxes. To change the date the drop down box will produce a monthly calendar. Select the month and click on the date. To change the time, first click on the hours, minutes or days then use the up and down arrows to change the time.

Enter text for any Event or add a Batch Event Marker. These User Text Event markers can be displayed on the either the Logged data/Disk data graph area or the Realtime graph area. **Maximum characters = 43 including spaces.**

User defined text can be added to any graph retrospectively. The text entered will appear with that event. The time and date will automatically be added to the text displayed.

Batch markers can be retrospectively created in historical data. Once entered, a User text event cannot be erased. *See "Retrospectively Graphing a Batch" on page 265*

For details on setting up Events using **TrendManager Software**, see *"Events System" on page 161*




## Graphing a Batch

Individual batches can be graphed by right clicking on the appropriate recorder in the recorders list and selecting Batch from the tool bar. The Event/Batch View window will appear with the Batch tab displaying all the Batches for that particular recorder. Either select a batch and drag and drop it onto the graph area or double click on the start of a specific batch. The graph data being displayed will only be for that batch. All events, including batch events will be displayed when the Event bar is activated.

To see how to generate a graph and show comparrison for Golden Batch go to *"Generate Graphs" on page 208*

The batch area is contained within two red dotted lines denoting the start and the end of, in this case, batch 216.

A Batch graph can be quickly identified by the word "Batch" displayed in the time bar at the bottom of the graph.

There is an elapsed time of 10 seconds before the batch is started and when the batch has ended.

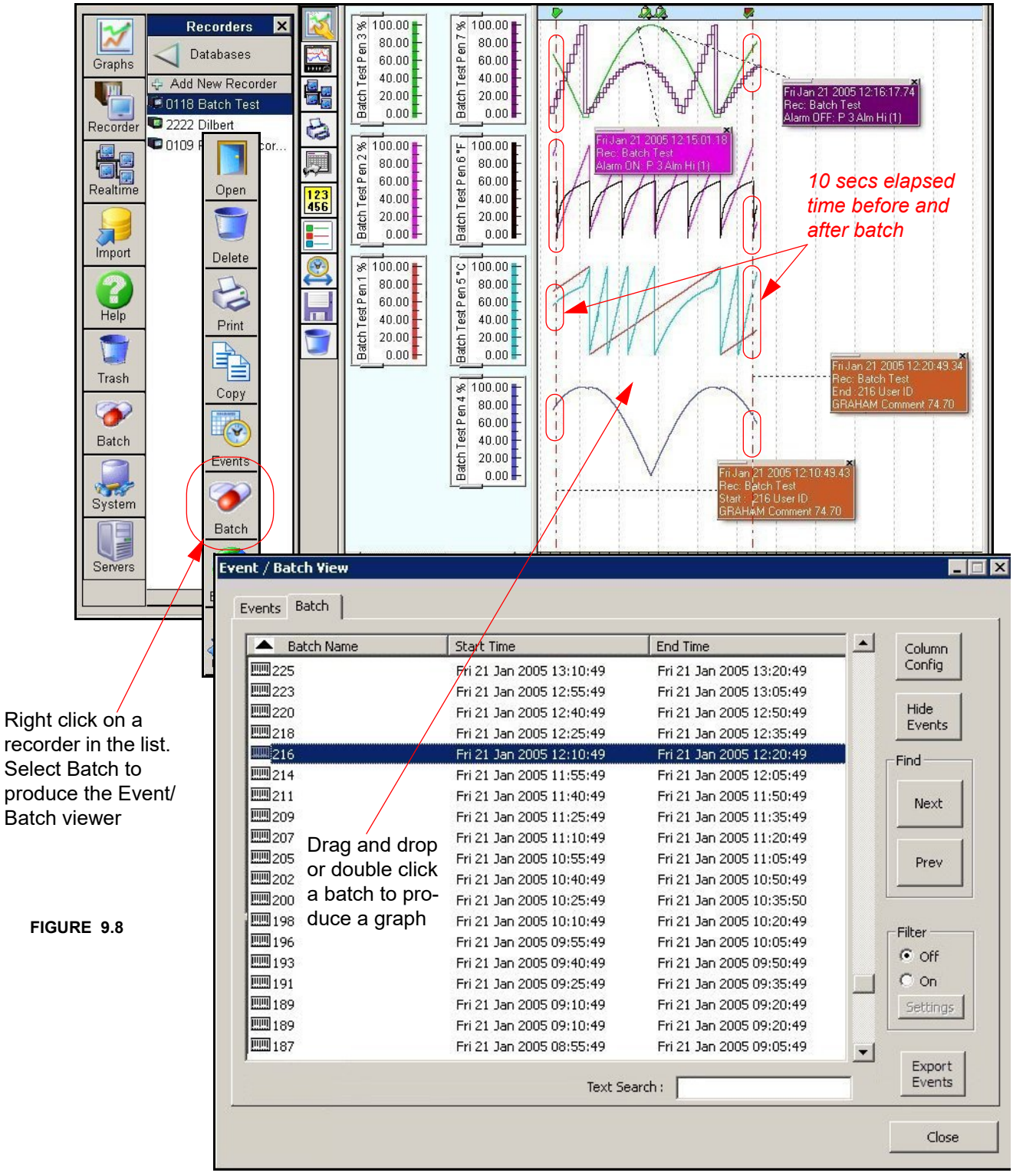


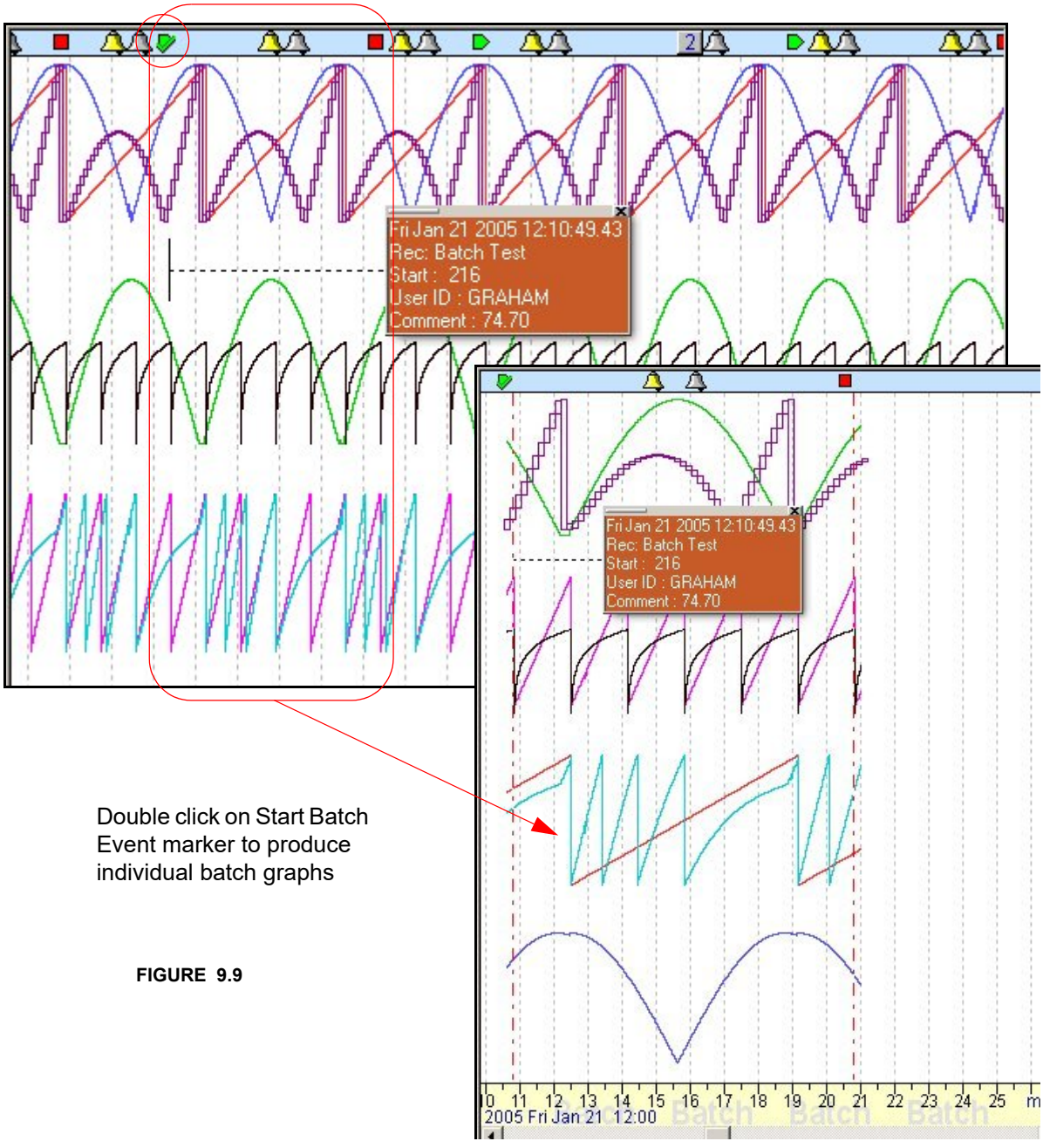

**FIGURE 9.8**

Another way to graph a batch is to double click on one of the batch event markers in the event bar. If it is a green tile this means one or more batches will have started, double click to produce the event list to select the desired batch.

If data is downloaded part way through a batch the batch graph will display the start of the batch and a red dotted line showing where the batch was interrupted.

The Batch graph will prompt to be saved, by default, as the Batch Name or it can be renamed. Load the same batch more than once and the Batch graph will be renamed with a suffix -001, -002 etc.

Even if the graph is not saved the Events are entered into the database.




Double click on Start Batch Event marker to produce individual batch graphs

**FIGURE 9.9**

## Retrospectively Graphing a Batch

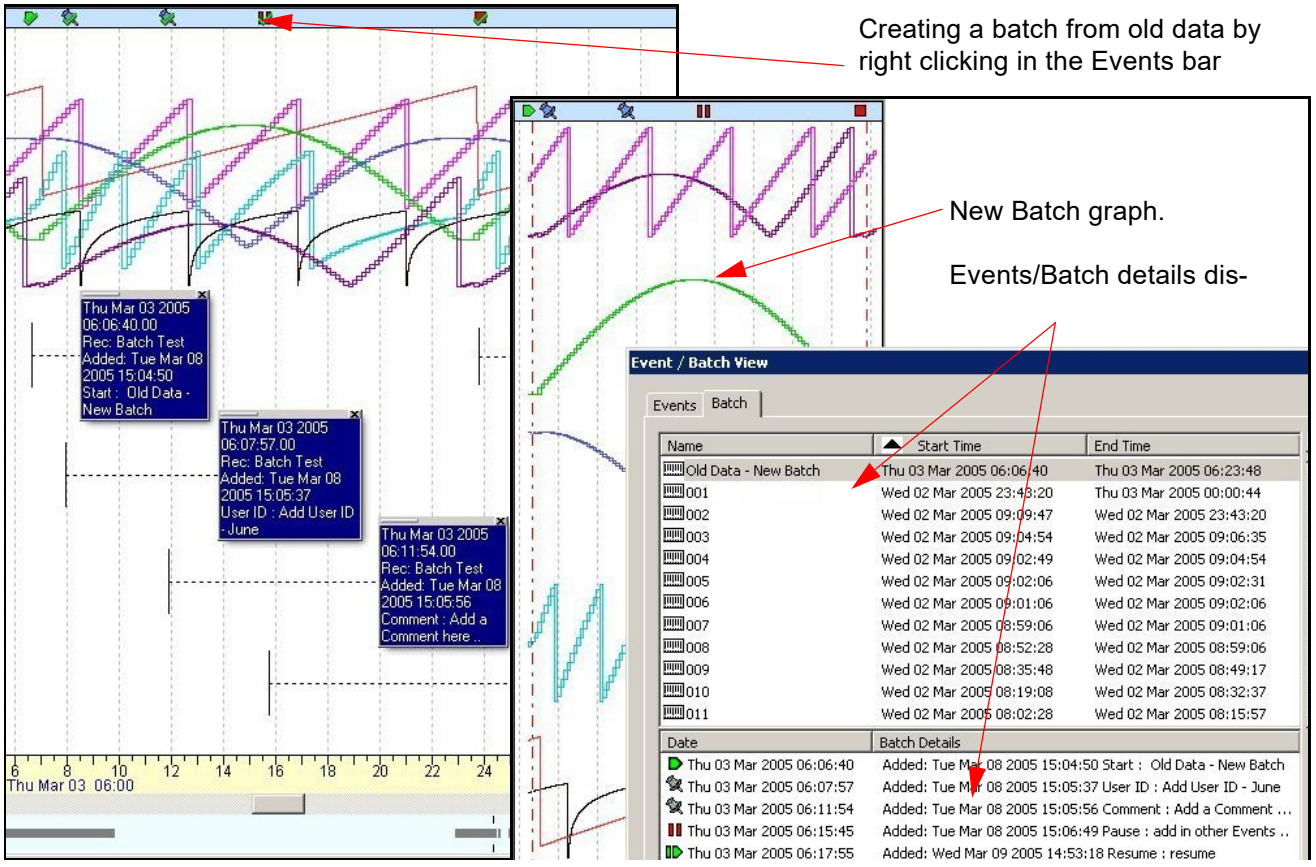
Batch graphs can be created from existing data. The Events and batch information can be viewed and exported to a spreadsheet in just the same way for batches that are created before the data is graphed.

- Open a graph showing the required data and go to the Events bar at the top of the graph.
- In the Events bar the cursor will change to a hand, To start a batch, right click in the Event bar at the approximate required location.
- Select Add Batch Start Event and enter the required time and date plus any batch information. Do the same for the End Batch and to add any other User Event.
- All other Batch Control Events can be used in Add User Event. Use //C to add in a Comment, //I for User ID, //D to add in a Description etc.
- The Events will show in the Event bar with their corresponding icon. To save the graph close it, click yes to save and rename if you wish.

To create a separate batch graph from this, right click on the recorder the graph was created from in the recorders list and select the batch button from the tool bar. Or you can select the Batch button from the main tool bar for all the recorders.

Find your batch in the list and double click or drag the batch onto the graph area. Additional batch information can be added at this stage by right clicking in the Event bar.

To view the event information for this batch graph select the batch required in the Batch tab and select the Show/Hide Events.



# Realtime Graphing

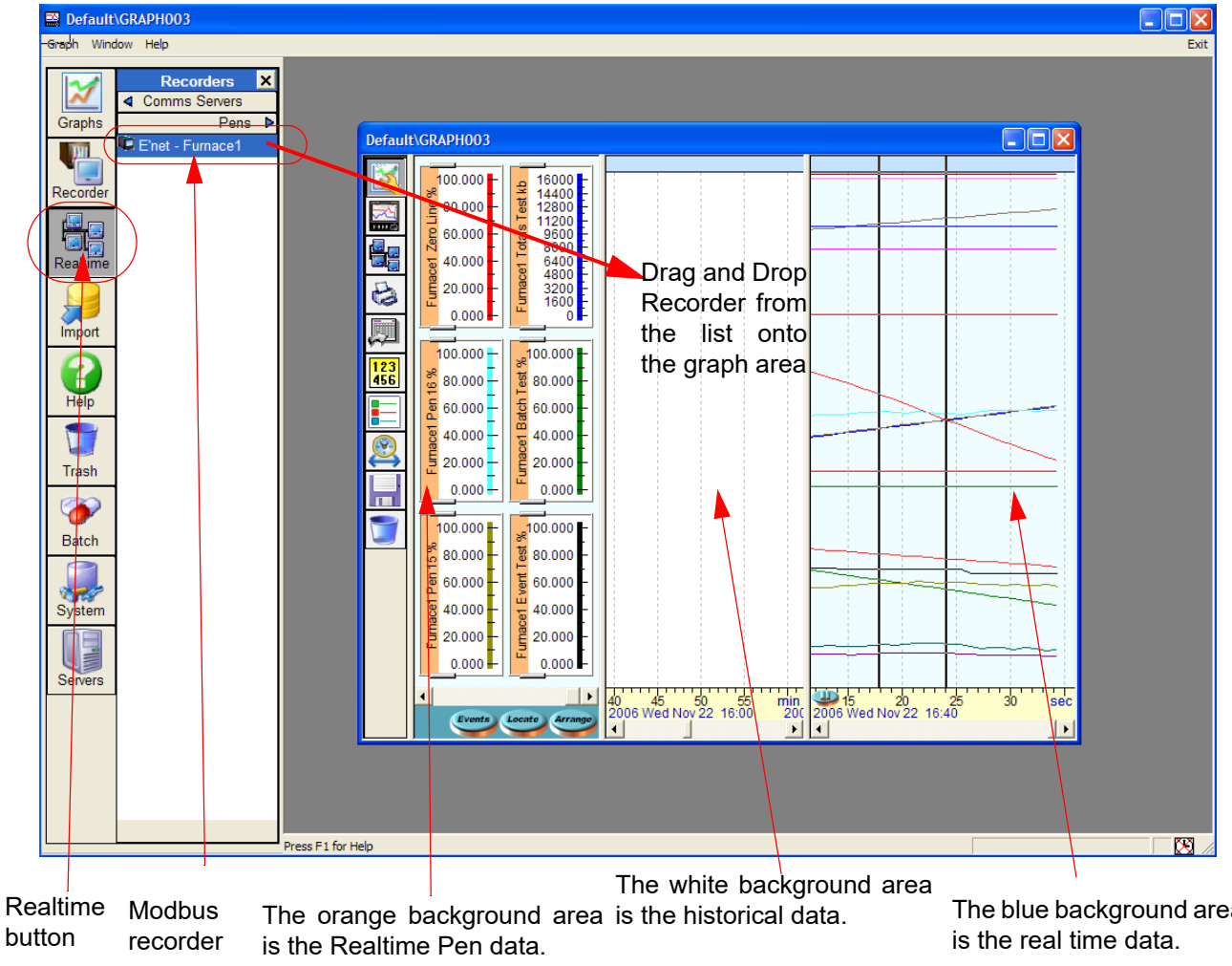
## *Realtime Graphing*

To graph real-time data on **TrendServer Pro**, press the “Real-time” button located on the left hand side. This will list all the recorders currently connected. The recorder set up on Modbus will be in the list. The recorder will be in the list under the name that you gave it when entering the device details.

Either click and drag the recorder name from the list to the graph area, this will add all the recorders pens onto the graph, or click on “pens”, to list the pens available and drag the required ones onto the graph.

As soon as the pens are on the graph they should start to update in real-time. The graph will be split into two as below.

**Figure 9.9 Realtime Graphing**

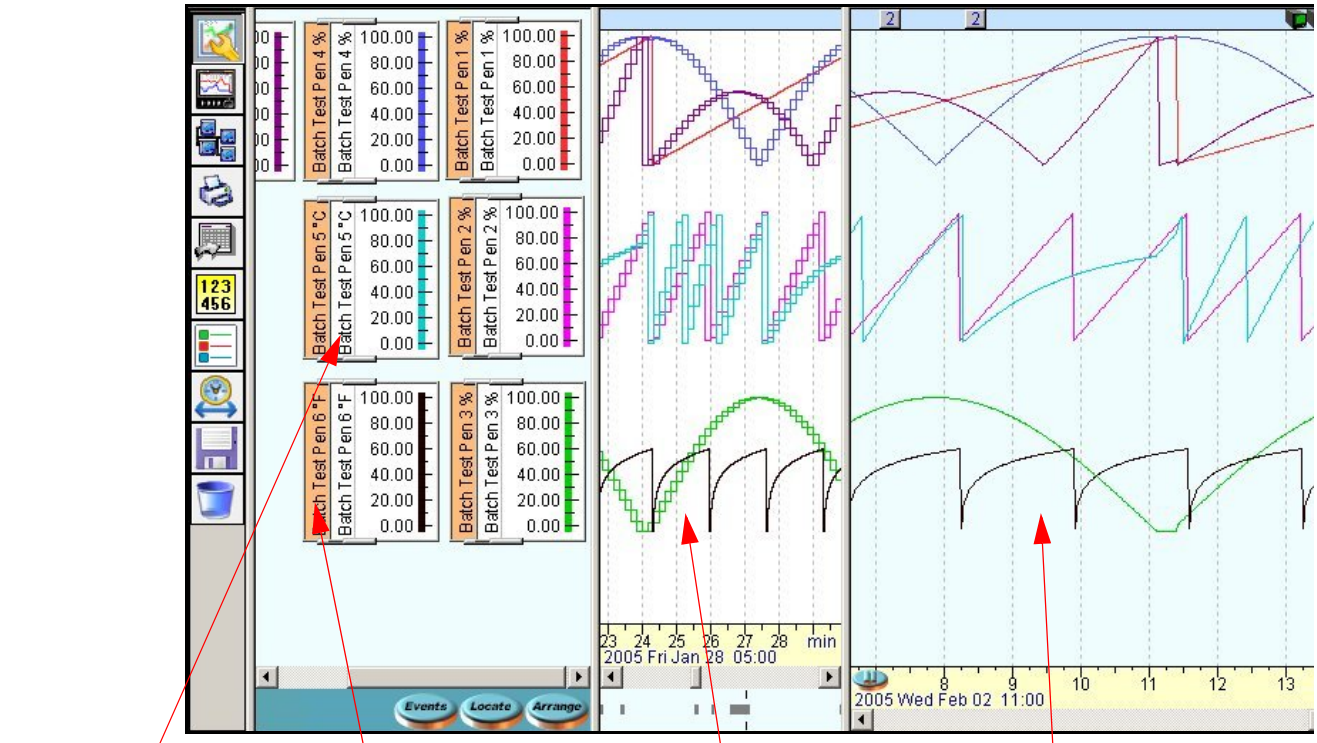



The white area for historical data will display the data that is stored to the database. At this point we have no data being stored to the database, it is simply being acquired and graphed, if the graph is closed any data downloaded via Modbus will be lost.

## Graphing Realtime Data

Only data can be sent via Modbus, so no recorder configurations or events are sent for Realtime and Logged data for the **X Series** and **GR** recorders.

**FIGURE 9.10** **Graph using data via Trendbus**




To display realtime data on a graph left click on the ***Realtime*** icon from the tool bar down the left side of the main screen. This will produce the ***Recorders pane*** displaying the recorders that are available. Click on the Comms server tab to view a list of the servers. The Pens tab will display which pens are available on the recorder.

- Either, select the recorder from the list and drag it across the screen into the blank graph area, this will display all the pens on the recorder. Or, alternatively, select the ***Pens*** label at the top of the ***Recorders pane*** and select individual pens and drag them on to the blank graph area.
- Maximise the graph and use the ***Arrange*** button, at the bottom of the graph screen, to organise the pen traces and scales. The graph is split into two areas. The area to the right, with a blue tint, is the realtime graph area. The white area between the scale and the realtime graph area is for graphing logged or historical data. *See "Graphing Realtime Data" on page 267*

- If there is no data being displayed in the realtime graph area, check the comms server is active, then check the comms server status to see if the recorder is ***Talking*** or ***Waiting***. If there is still no realtime data being graphed, check to see if the pause button at the bottom of the realtime graph area has been activated, if so, click to deactivate.
- Data will graph across the screen from right to left, the furthest point to the right showing the current time. Place the cursor in the ***Date/time bar*** running along the bottom of the graph area. use the right and left mouse buttons to zoom in and out on the data. Ensure the time is synchronised between the recorder and PC. The time displayed on the graph is the time set on the recorder, where ever in the world it may be. *See "Realtime graphing across Time Zones" on page 268*

- Right click in the graph area to produce the ***Digital Values*** cursor, hold the right mouse button down to drag the cursor to any point in the graph area.

### Batch Events in Realtime (only available for Honeywell V5 recorders)

Adding Batch Events or User Text events to Realtime data can only be done in the historic data window.



### Pause button

The ***Pause*** button stops the automatic scrolling, the data will continue to arrive in realtime, but the current time will stop on the right side of the screen. This is to help the user review the realtime data that has passed off the graph to the left. The ***Horizontal scroll bar*** at the bottom of the screen can be used to scroll back and survey the previous data. To zoom in on a specific area of data, left click the mouse button, hold and drag over the selected area in the ***Time/date zone*** at the bottom of the graph area.

When the pause button is deactivated the auto scrolling will resume and the current time will be displayed at the furthest point on the right side of the screen. Only time is frozen, no data is lost, this includes event data if this option has been selected.

## Realtime graphing across Time Zones

Realtime graphed data appears from the right hand edge of the screen and scrolls to the left. The right hand edge represents the time 'Now'. If an event or a spike occurs it will happens at the same moment you see it appear on the graph. The time may not be the same as the date line shows on the graph. The recorder has to be synchronised with the PC through the same Comms Server.

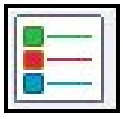
Retrieving data via another Comms Server may give a different time setting. If the user is accessing data from a recorder in a different time zone, the time displayed on the graph will be the time set for the PC.

Example: User UK1 wishes to access data using the software on his PC in the United Kingdom, the data is on a recorder in Washington D.C. USA. The Comms Server in the US is synchronised, at US time, with the recorder. User UK1 sees an event occurs at 4.00pm (UK time) on the graph it would actually have happened at 11.00 am on the recorder in Washington D.C. The graph will show the time lines as for real UK time.

Data logged to disk will store the time as displayed on the PC and the recorder once they have been synchronised.

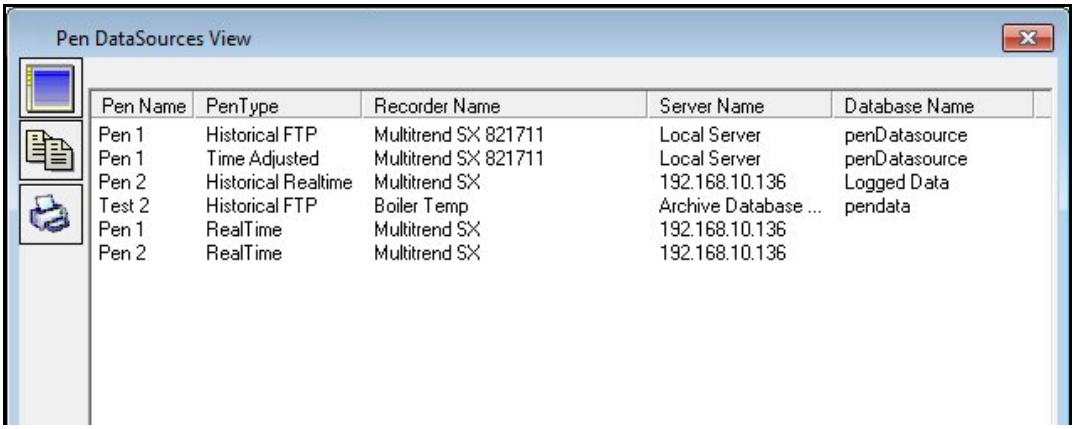
For specific help, click on any part of the graph and press the F1 key on your keyboard to display the related help files.

## Graph Pen Data Source Viewer



Select this icon from the left side of the graph to view all the sources related to the pens for that graph. This will provide information like PenName, PenType, RecorderName, DatabaseName, ServerName.

The icons on the left are, Select all, does exactly that. Copy selected data to clipboard copies the selected data on to the Windows clipboard for pasting into such as Microsoft™ Word or Excel. To Print selected data click on the Print icon to generate two boxes, one to select the font required, then click OK followed by the print setup box.




| Pen Name | PenType | Recorder Name | Server Name | Database Name |
|---|---|---|---|---|
| Pen 1 | Historical FTP | Multitrend SX 821711 | Local Server | penDatasource |
| Pen 1 | Time Adjusted | Multitrend SX 821711 | Local Server | penDatasource |
| Pen 2 | Historical Realtime | Multitrend SX | 192.168.10.136 | Logged Data |
| Test 2 | Historical FTP | Boiler Temp | Archive Database ... | pendata |
| Pen 1 | RealTime | Multitrend SX | 192.168.10.136 | |
| Pen 2 | RealTime | Multitrend SX | 192.168.10.136 | |

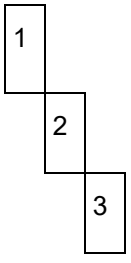
## Graph Data Viewer




Select this icon from the left side of the graph area to view data as a table. The ***Data Viewer*** either displays an overview of data (every pixel) currently visible in the graph window showing times and values that have been averaged, or as actual data points for the same span. The left column displays the time and date of each data value.

This example show 3 pixels and their widths measured in max/min time readings

The screen area may span 1000 pixels and each pixel may contain 100 data points. This can all be viewed by the ***Data Viewer*** using ***Actual logged Data Mode***. The ***Overview mode*** gives a minimum and maximum reading per pixel effectively compressing all the data points in the pixel. On the Overview mode the time between each reading is divided up evenly from the width of the graph.




Pixel 1 width
15.02.40.0000 min reading
15.03.19.9999 max reading

Pixel 2 width
15.03.20.0000 min reading
15.03.99.9999 max reading

Pixel 3 width
15.04.00.0000 min reading
15.04.39.9999 max reading

Each of the other columns represents an individual pen trace on the graph. If there is no data available, a dash will appear. Single data values will be present in the column unless the pen trace is only logging Min/Max data values, in which case there will be two values in the column separated by a comma. Even if the data has not been set up to log min/max readings the data viewer will do this in the Overview Mode.

If an asterisk* is displayed after the value in overview mode, this indicates that the data values have changed from the previous line. If an asterisk* is displayed in actual data mode, the value was sampled at the time specified on that line.

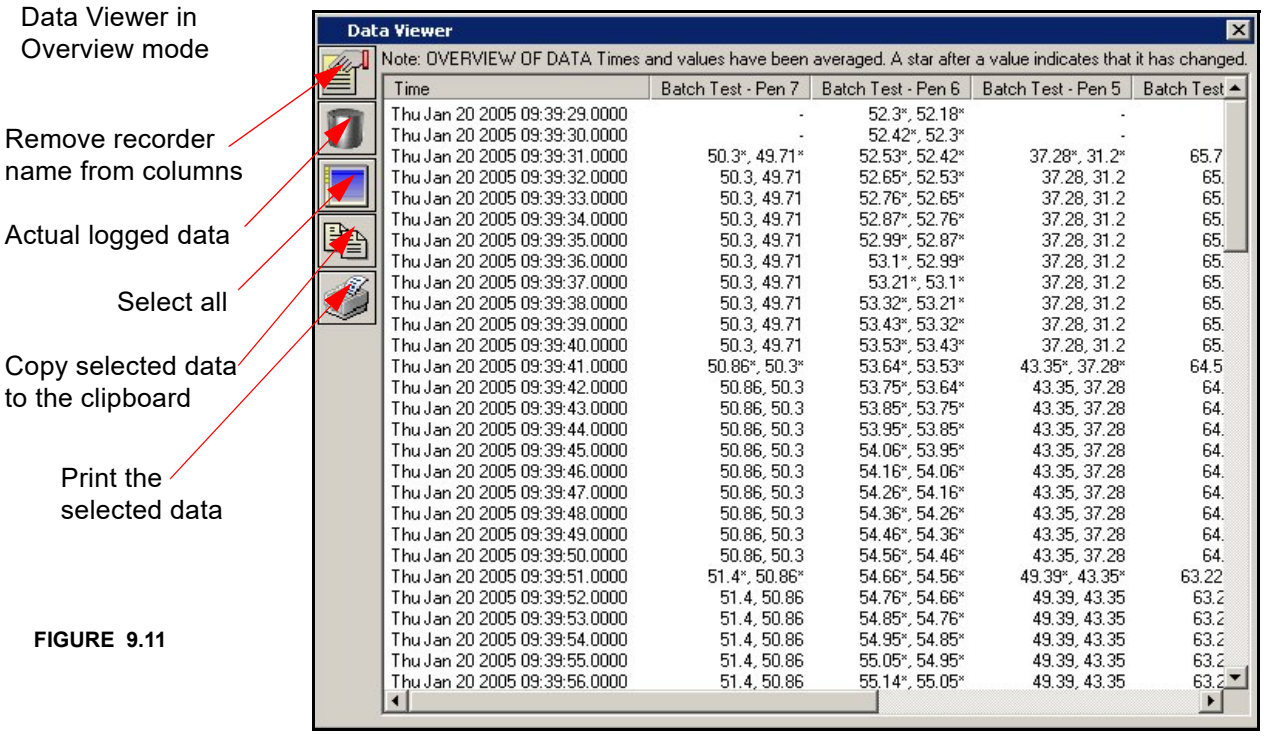
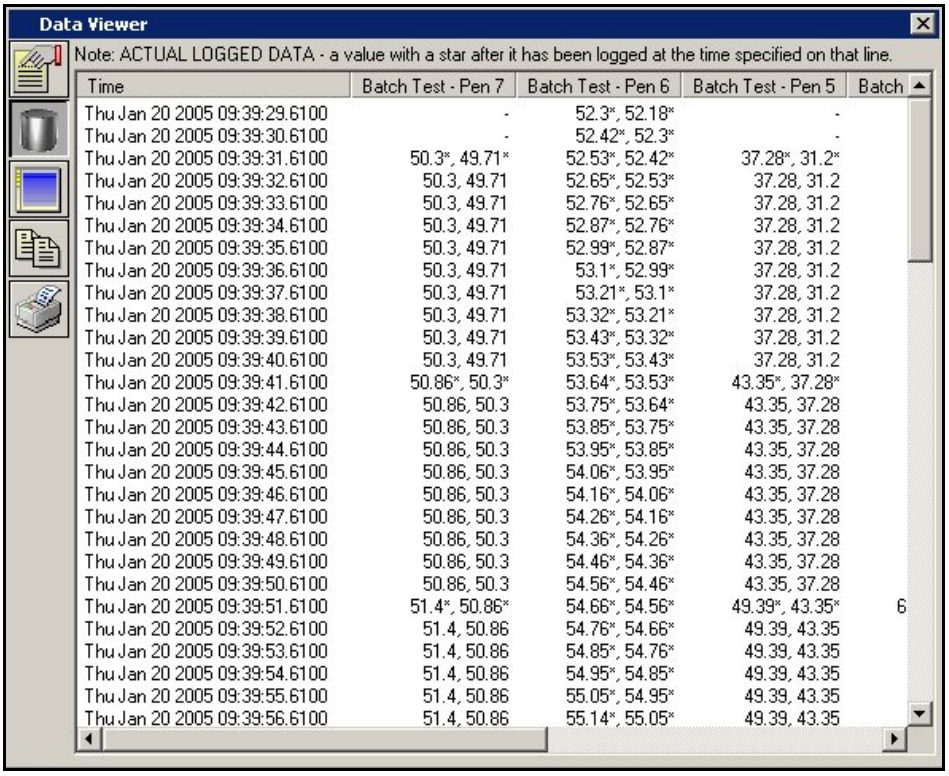



**FIGURE 9.11**

**Data Viewer in Actual Logged Data mode**

Displaying data from the same graph and time as the overview mode.

**FIGURE 9.12**




Use the bottom and side scroll bars to reveal all pens and more data values. To re-arrange the columns, place the cursor in between the column headings until a double headed arrow appears. Click and hold down the left mouse button and move the column left or right. Rows of data can be selected by holding down the CTRL key and clicking on the columns required. To select all data, hold down the SHIFT key and select the first and last row required, or use the ***Select all*** icon.

The icons, displayed on the left, are ***Remove recorder name from columns,*** this can be used to hide the name to allow more column space. ***Show all of the data,*** this is not an overview, this is **all** the actual data points.

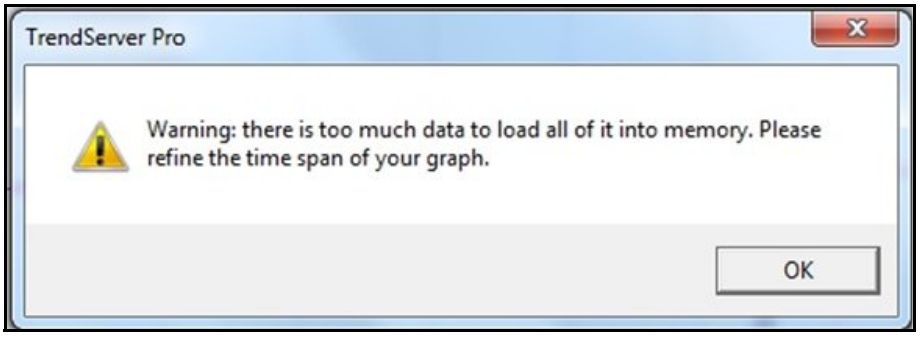
**NB.** When using this as it will reveal **all** the data, this could produce a huge list or even refuse and will ask you to resize the graph.

***Select all***, does exactly that. ***Copy selected data to clipboard*** copies the selected data on to the Windows clipboard for pasting into such as Microsoft™ Word or Excel. To ***Print selected data*** click on the Print icon to generate two boxes, one to select the font required, then click OK followed by the print setup box.

According to your version of Windows, the amount of data might reach the maximum size of the clipboard and some lines will be clipped off.

Click in any area on the screen and press F1 on the keyboard to display the related help files.

The Data Viewer will prompt with the warning message below when data point exceeds 1000 for each pen or total data points exceeding 20000.




## Printing graphs

To ***Print a graph*** simply click on the print icon and select either standard print or legend print, or select print from the graph drop down menu running along the top of the screen. The latter gives you the option of print preview where the graphs can be viewed in both forms. The standard print will print the graph as displayed on the screen. Legend print adds an information box at the bottom of the graph identifying the graph name, recorder ID number, recorder name and recorder description.

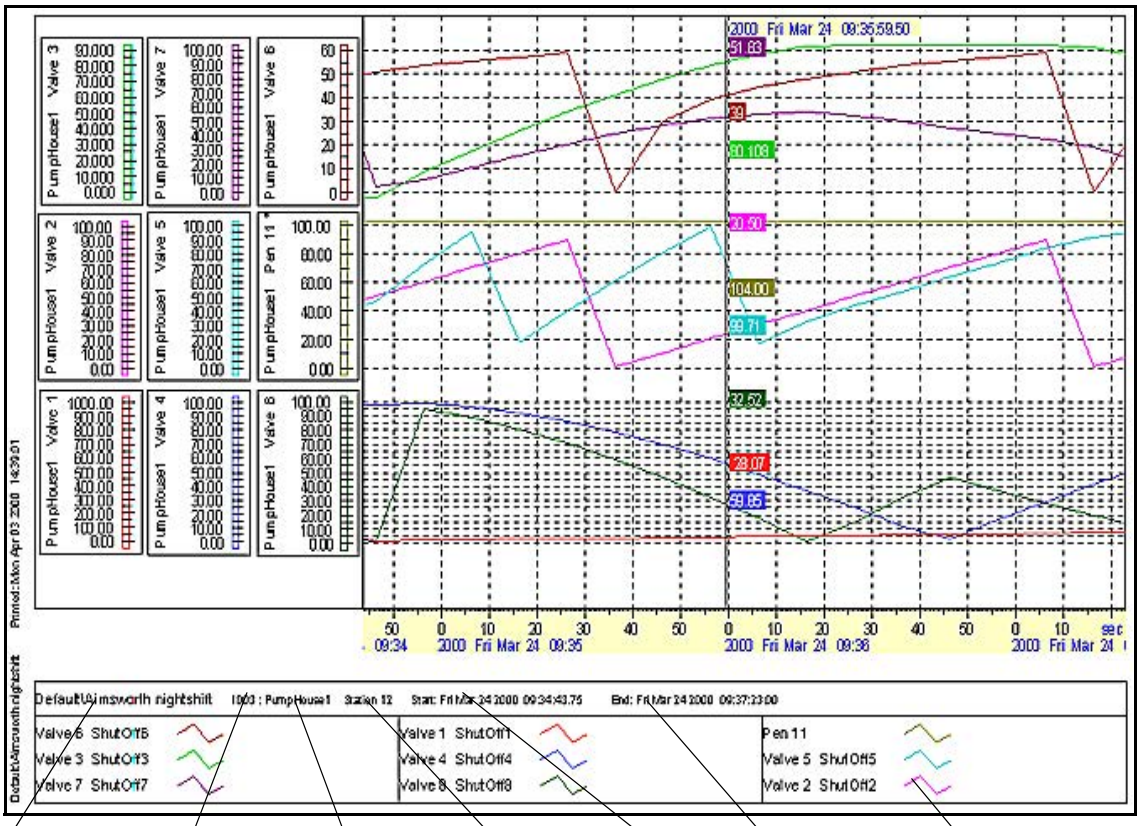
Also displayed are all the pens used, showing each pen trace (in colour) with the pen tag/ name and pen description. The legend print shows exact start and stop time and dates. The legend details are taken from information entered during the recorder, pen and graph set ups.

Both graphs will print vertical background lines according to the time span, and horizontal lines depicting the scale range. With different scale ranges, the horizontal lines displayed are from the scales nearest to the right hand edge of the scale area. The scale lines are determined by the "major grads" as defined in the setup of the recorder.

Use the ***Arrange button*** to ensure the scales down the right hand edge of the scale area are exactly in line. Go to Graph, Print preview to check all scale lines are visible, if some scale lines are missing the scales cannot be in line.

To change the print settings, have the graph open, select ***Graph*** from the drop down menu running along the top of the screen and select ***Print Preferences.*** Click in any area on the screen and press F1 on the keyboard to display the related help files.

**FIGURE 9.13**



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# Chapter 10: TrendView Historian Server Client Software

## Software License Agreement

Refer to the **TrendView** Historian installer for the software license agreement. On start-up you will be required to agree to the Software License in order to proceed. *See "Software License Agreement" on page 275.*

## TrendView Historian Support Information

1. **TrendView** Historian supports OPC Historical Data Access Specification 1.2. Any interfaces and functionality apart from specification 1.2 which are not supported. For more information please refer to **OPC HDA 1.20 Specification** by following this link http://www.opcfoundation.org/DownloadFile.aspx?RI=117
   - Anonymous, Interactive and All Users' access restricted for the TMS OPC HDA Server (i.e., **TrendView** Historian). Hence, all users may not be able to access it.
   - Only Local/Domain users who are added to user group 'TMSApplicationAccessGroup' on both machines, where **TrendServer Pro** and OPC HDA client resides, are given access to TMS OPC HDA Server.
   - If the above step is not followed OPC Client(s) may get "Access Denied" error.
   - For Matrikon OPC Client, OPC ENUM DCOM object can be given security permissions for the **TrendManager Suite** Users.
2. **TrendView** Historian does not support Alarms or Events. **TrendView** Historian is only for viewing historical data and no support is provided for annotations interface.
3. You need to provide start as well as end time to retrieve historical data. (Exception is Asynchronous methods ReadRaw(), ReadProcessed (),AdviseRaw(), AdviseProcessed(), where there is no need to provide end time)
4. To access historical data the start time should be less than end time.
5. **TrendView** Historian server will simply return "No Implementation" for any not supported interfaces and their related functionality to OPC HDA client.
6. There is no support for insert, replace of any data in to the **TrendView** database server.
7. **TrendView** Historian does not support (ReadAtTime for both Synchronous and Asynchronous interfaces) for retrieving data at a particular timestamp.
8. Quality in the case of synchronous and Asynchronous call will be set to Good i.e. OPC_QUALITY_GOOD by Default.
9. The Maximum returned values in Asynchronous and Synchronous call will be 20000. This means that OPC HDA client will get a maximum of 20000 pen values in one call at a time.

10. Clarification on most used methods and their usage:

- AdviseRaw() in Asynchronous will get all the historical data as well as updated from last updated interval till the current time. It means if the client has set interval of 10 seconds then AdviseRaw() will be called every 10 seconds to get the data from the HDA server.
- ReadRaw () in Asynchronous and will give data to the client in chunks (maximum limit of items at a time) until there is no data in HDA server. e.g.: If there are 1000 values in the **TrendView** Historian and if the setting is configured to get the maximum, up to 100 values in one read operation, then it will retrieve the first 100 values to client and will continue to get next 100 values untill it reaches 1000 at which time it will stop.
  OPC client will be responsive to user actions while performing this operation and getting data from the server meaning that user can perform any action on the client even if client is busy getting data from the server.
  In the case of Synchronous call, all 1000 values will be read at the same time. The user has to wait till the client gets these values from server. In other words, client will be locked up while getting these values from the server.
- ReadProcessed() in Synchronous and Asynchronous, this will return aggregates (min, max, average, interpolated) to the OPC client.
- AdviseProcessed() in Asynchronous and will return aggregates (min, max, average, interpolated) to the OPC client.
- Playback interface is same as Asynchronous AdviseRaw () only difference is that it will only give historical data and not the latest value.

# TrendView Historian Installation

References for HDA Client and Supported Versions

1. Matrikon OPC HDA Explorer V1.1
2. Honeywell Experion PKS: Honeywell OPC Validator V1.1.0000
3. PI OPC HDA Client -V 1.20

## Reference Manuals

**OSIsoft** -
OPC Data Access & Historical Data Access Server for the PI System

**Vendor -**
The OPC standards are freely available from the OPC Foundation at
http://www.opcfoundation.org.

**Matrikon OPC HDA Explorer -**
HDA Explorer is a free stand-alone tool for verifying historical data through HDA, testing HDA OPC Servers, and troubleshooting connectivity to HDA OPC Servers. www.matrikonopc.com

## OPC Client Access to TrendView OPC Historian Server

A Windows-based Client application must be used to view and access historical data from **TrendManager Suite** software. There are various clients like Matrikon, Wonder ware, OSI-PI that are available that can be used for accessing historical data from the **TrendView** OPC Historian Server.

**NOTE:** When using an OPC Historian Client to connect to the TrendServer OPC Historian Server Version 100.1.0 or higher you will need to add the OPC Historian client user to the“TMSApplicationAccessGroup” if this has not already been done. Refer to Chapter 3 Installation for more details.

You can search for a remote machine where the **TrendView** OPC Historian server is present from the Client. Once the server machine is found by the client application, the OPC Client application may “Connect” to the **TrendView** OPC Historian server. In the most user-friendly client applications, the data items for the server may be “browsed” by the client for Tag selection into named data groups. In other less user-friendly OPC Client applications, the data items for a group are entered as tags via defined text strings. The tags defined then become OPC Tags in the application’s database. The recorder’s OPC server provides access to each of the defined active Pens (P1 to P96). Namespace for **TrendView** Historian is given below.

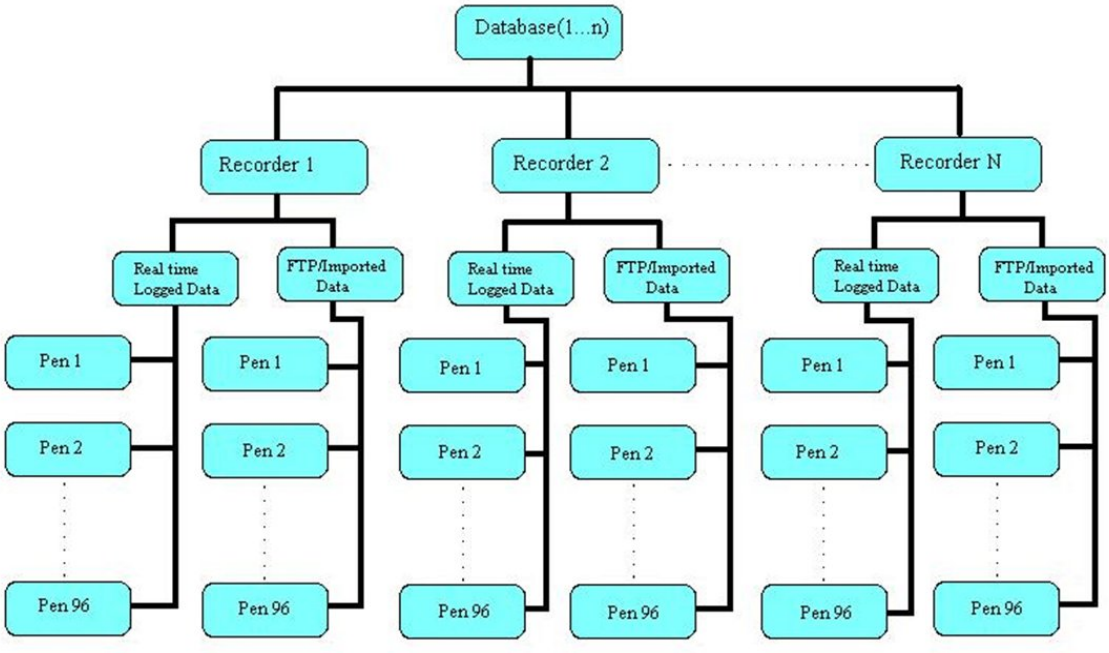



**FIGURE 10.1 OPC Client application**

Figure 10.2 shows how an OPC client may be interfaced to the **TrendView** Historian Server. This example uses an OPC HDA demo client from Matrikon, which is one of a number of OPC developers for the industrial and process markets. Their OPC demo software can be downloaded for free at: https://www.matrikonopc.com/downloads/145/specifications/index.aspx

This example goes through the set up of the Matrikon OPC HDA Client and how to view historical data from the system where **TrendManager Suite** software is installed.

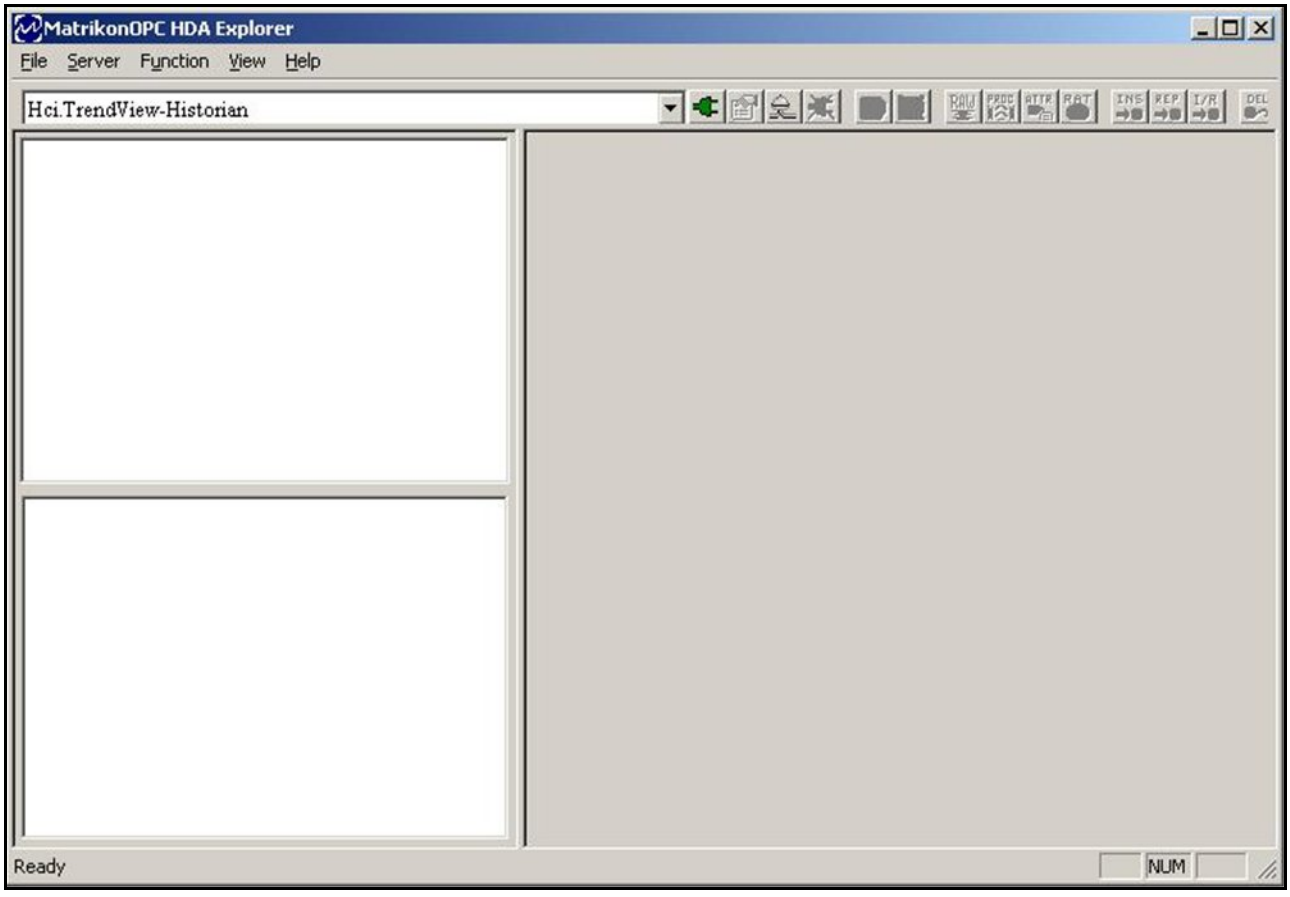
## Retrieving Data from TrendView Historian Server

Steps to retrieve historical data

In Figure 10.2 , only synchronous functionality is explained since Matrikon only support Synchronous interfaces. For Asynchronous functionality, use any other OPC client e.g. OSI PI HDA client.

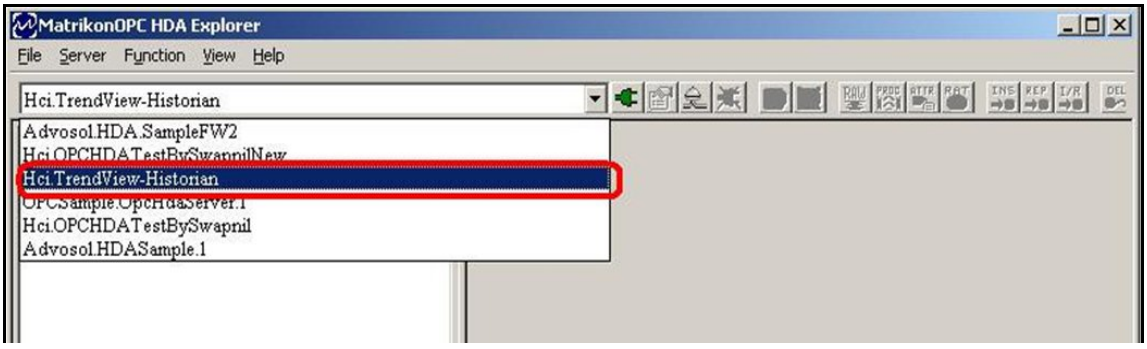
1. Start the Matrikon OPC HDA Explorer Client. Matrikon OPC HDA Explorer screen is shown below.

**FIGURE 10.2 MatrikonOPC HDA Explorer Client Startup Screen**



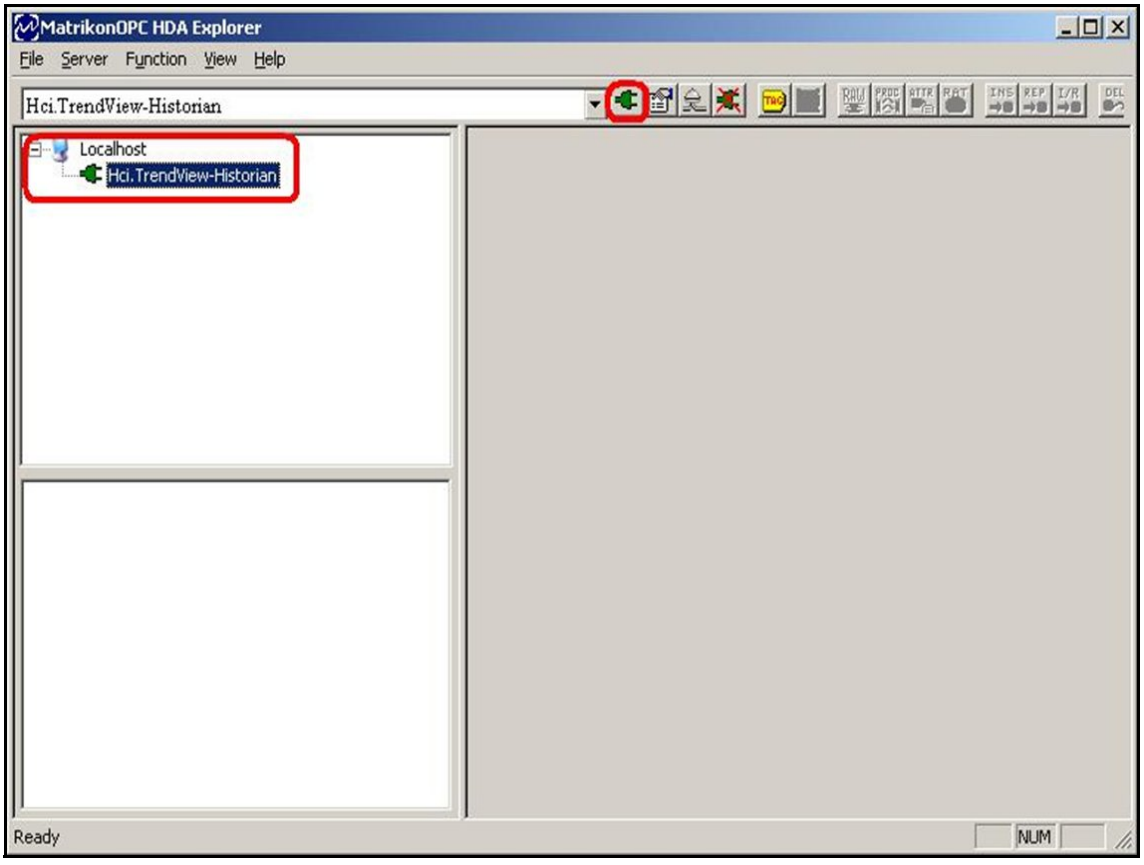
2. To Connect the **TrendView** Historian Server on the local system, click on the HDA Server list dropdown list and select **Hci.TrendView-Historian Server**. For connecting to the **TrendView** Historian on a Remote system go to Step 4.

**FIGURE 10.3 Select Hci.TrendView-Historian Server from Server List**



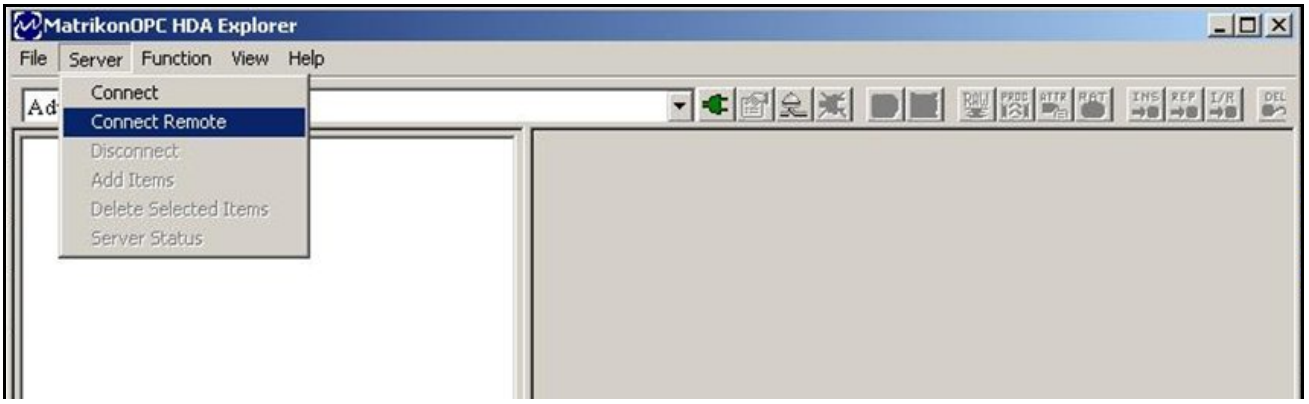

3. Click  (Connect) button to connect to the **Hci.TrendView-Historian Server**. Also you can connect from the menu Server > Connect.. The **Hci.TrendView-Historian Server** will get added under **LocalHost**. Now Move to step 7.

**FIGURE 10.4 Hci.TrendView-Historian gets added under LocalHost**



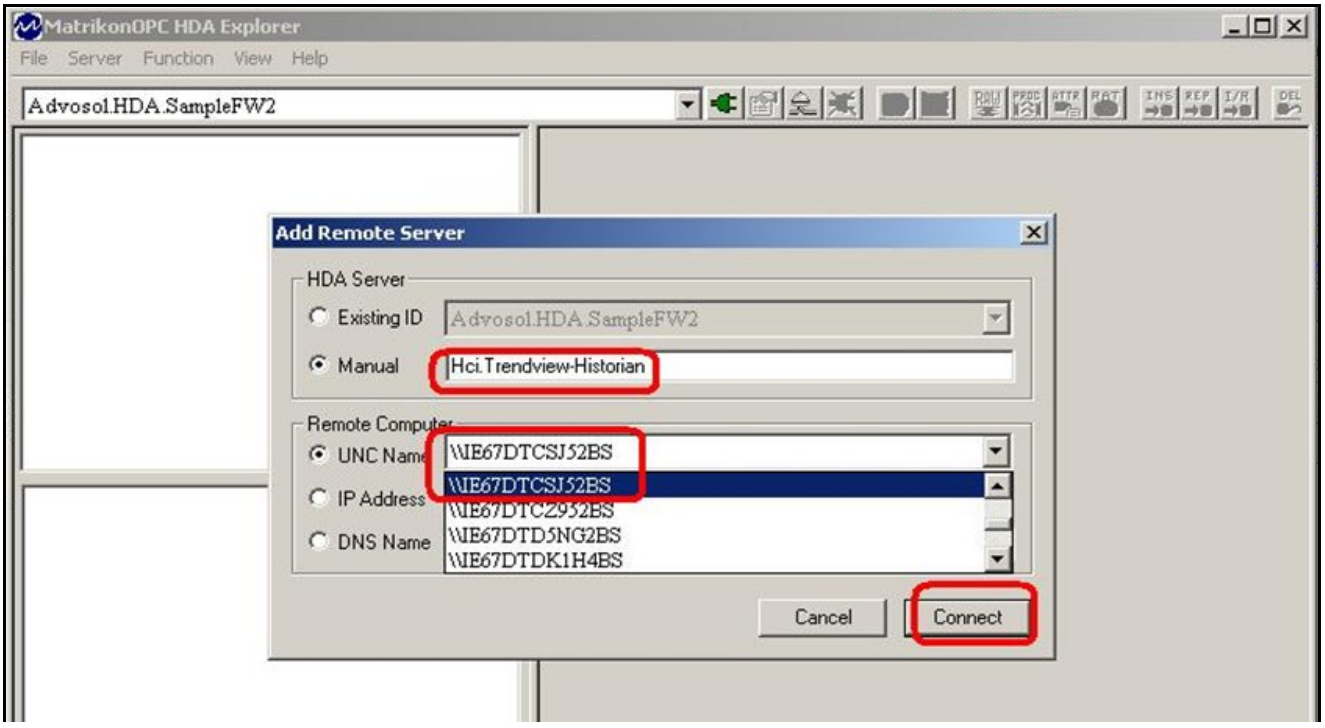
4. For connecting a remote **TrendView** Historian Server. Go to Server menu > **Connect Remote** or click  (Connect Remote) button on screen. It will open "**Add Remote Server" Dialog**.

**FIGURE 10.5 Connect Remote to connecting remote Server**



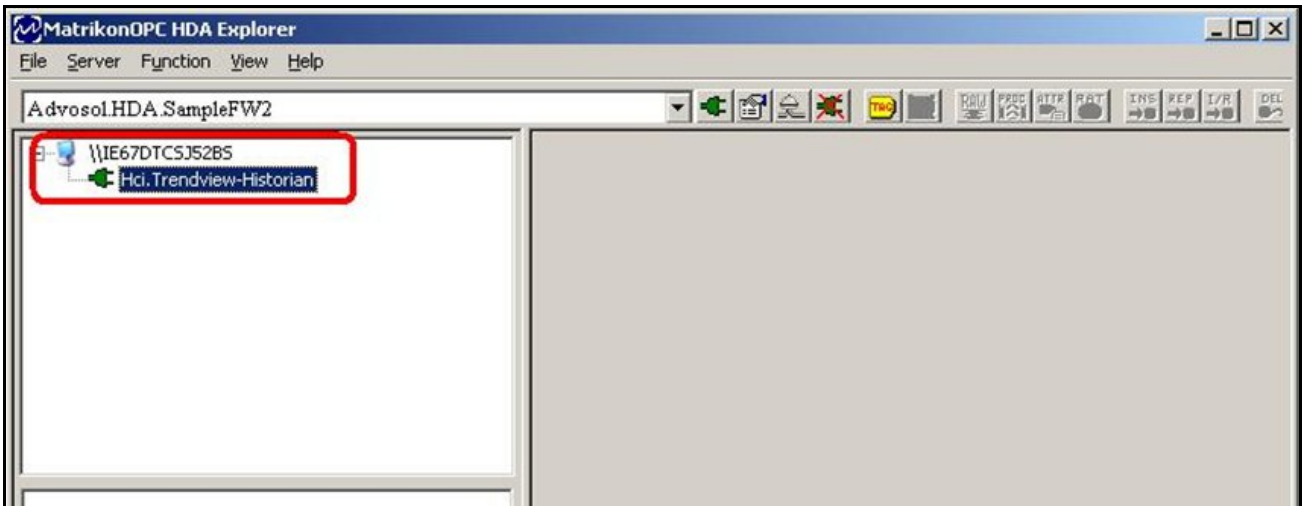

5. In **Add Remote Server Dialog**, Select "**Manual"** radio control for the HDA Server and enter "**Hci.TrendView-Historian**". Select **UNC Name** in Remote Computer and select the remote system name where OPC **TrendView** is installed. Click "**Connect"** to connect with Remote OPC **TrendView** Historian Server.

**FIGURE 10.6 Add Remote Server Dialog.**



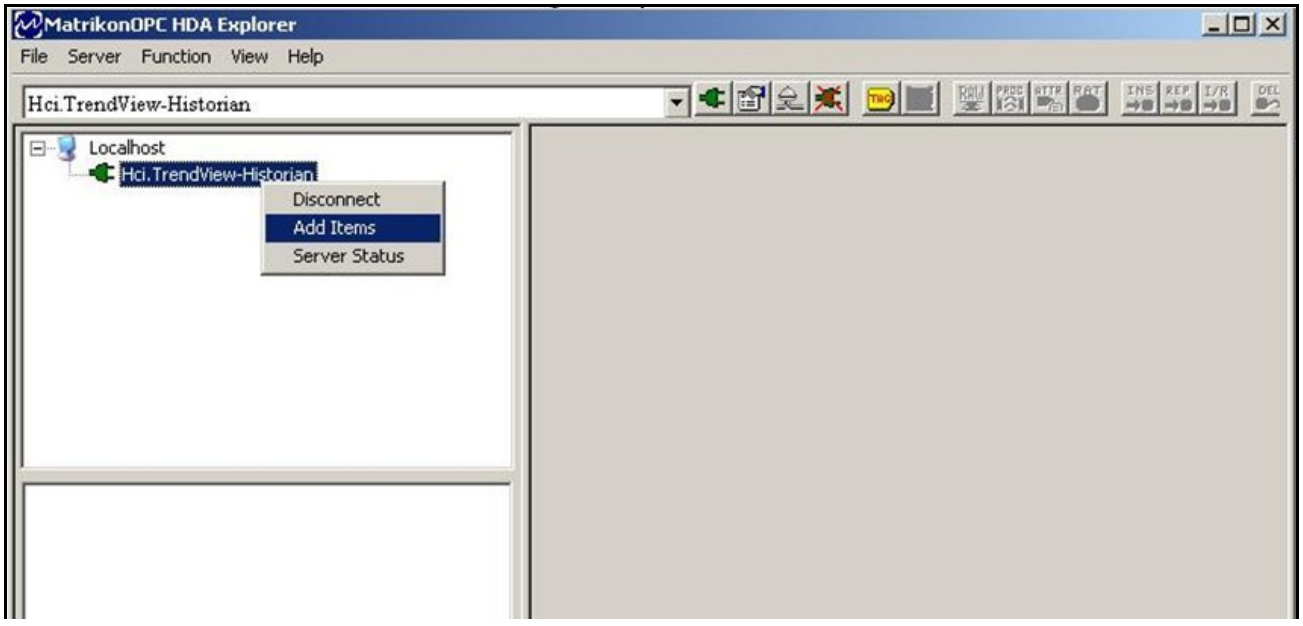
6. After clicking the "**Connect**" button in **Remote Server Dialog**, the dialog will close and "**HCi.TrendView-Historian**" will show under remote computer name.

**FIGURE 10.7 OPC TrendView Historian server added under Remote system**



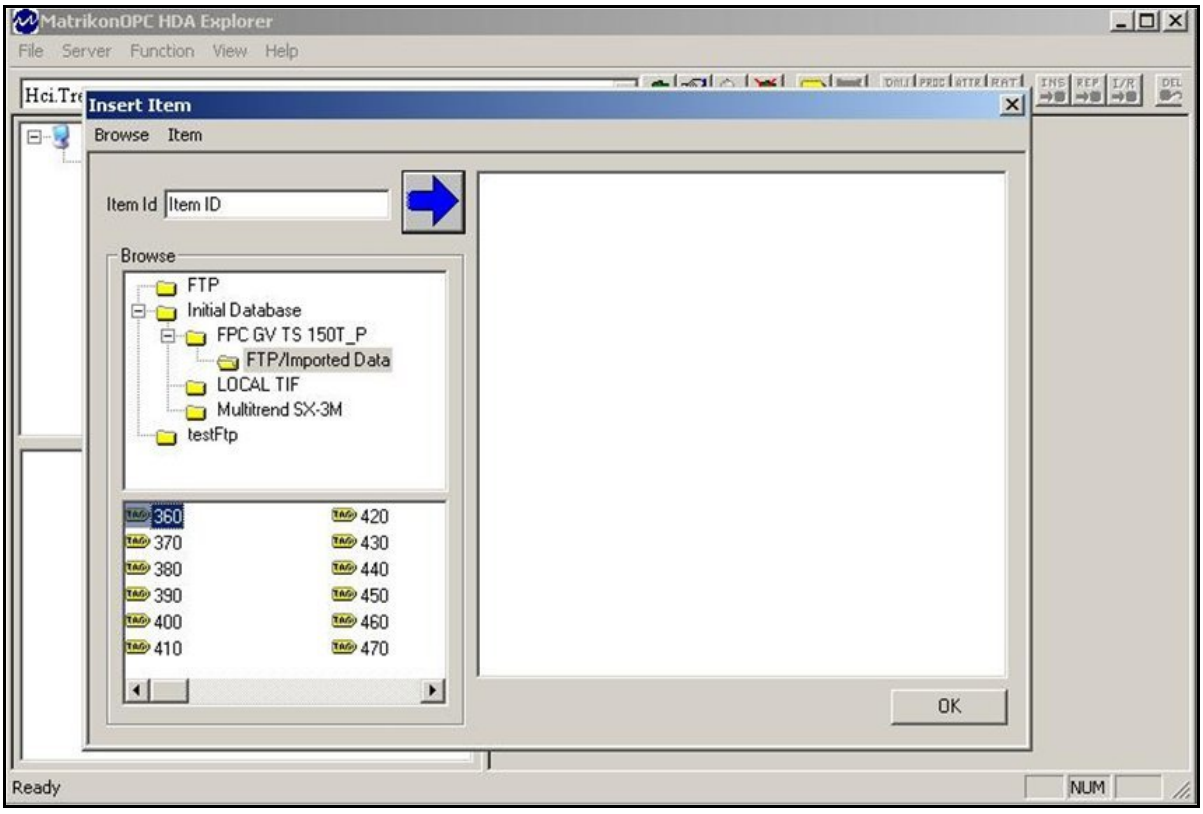

7. To **Add Item**, right click on "**HCi.Trendview-Historian** and click **Add Items**, or add by clicking on  (Add Items) button on screen. "**Insert Item**" dialog will open.

**FIGURE 10.8 Add Items dialog**



8. Once the “**Insert Dialog**” is open, use the Browse window to navigae to the required Pen location. List of pens will show at lower left corner of dialog.

**FIGURE 10.9 Insert Item Dialog. Browse tree to reach required Pen**

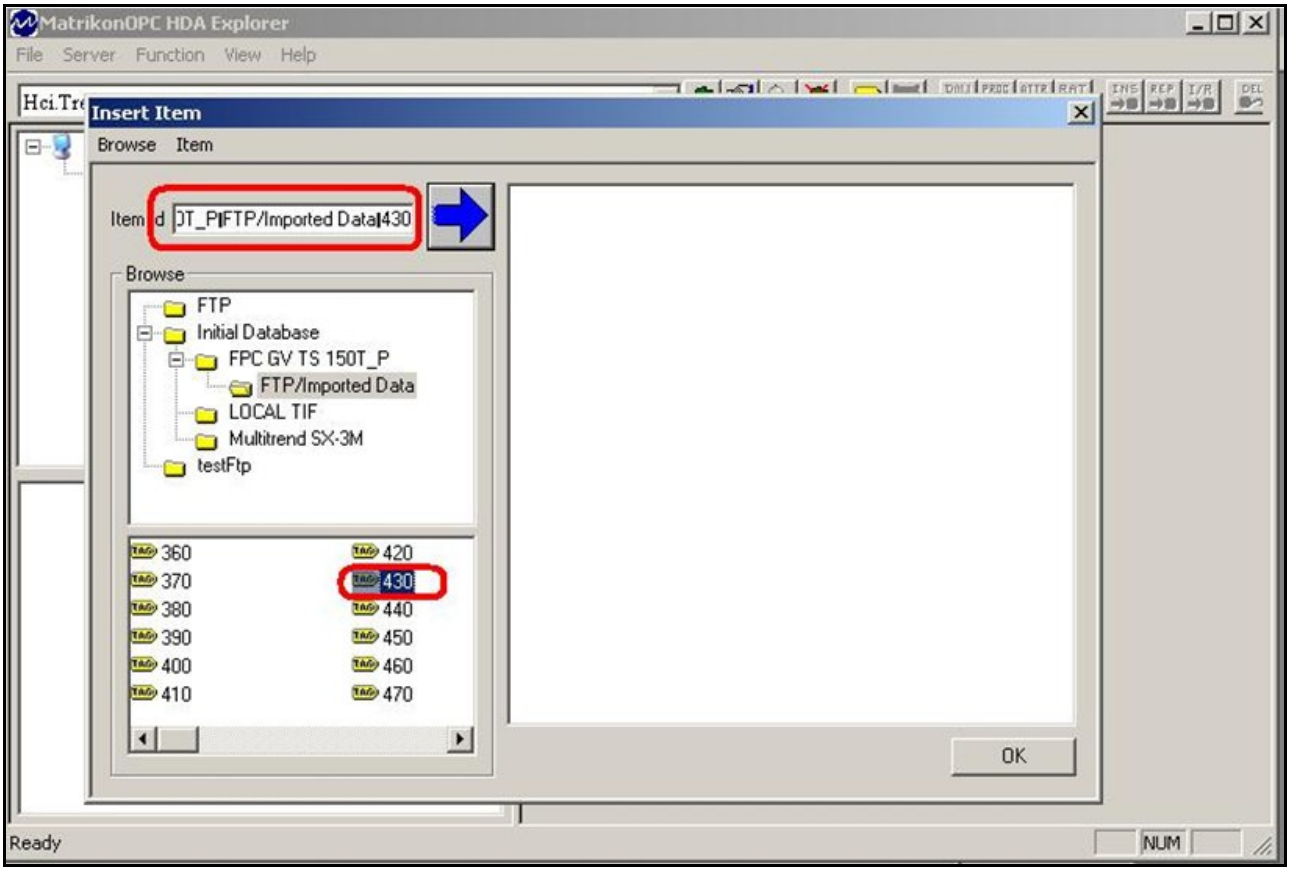



**NOTE:** Historical data may come from multiple sources like Real time logging, FTP or be imported from USB, SD card or /GR1Compact flash devices. To distinguish them a new branch has been added into the tree. The details are given below.

- **Real Time Logged Data:** Real time data logged by communication server in **Trend-Manager Suite** software. If you make changes to the time in the system where the communication server is logging real time data then Historian Data after the time change will be shown in **Real Time Logged Data** and Historian data before the time change will be shown in **Real Time Logged Data 1**, The number will keep increasing for each change in the time.
- **FTP/Imported Data:** Data imported from FTP using SD card, Compact Flash or USB Drive. If you make changes to the time in the recorder while logging data in the recorder then the Historian data after the time change will be shown in **FTP/ Imported Data** while historian data before the time change is shown in **FTP/ Imported Data 1** branch.

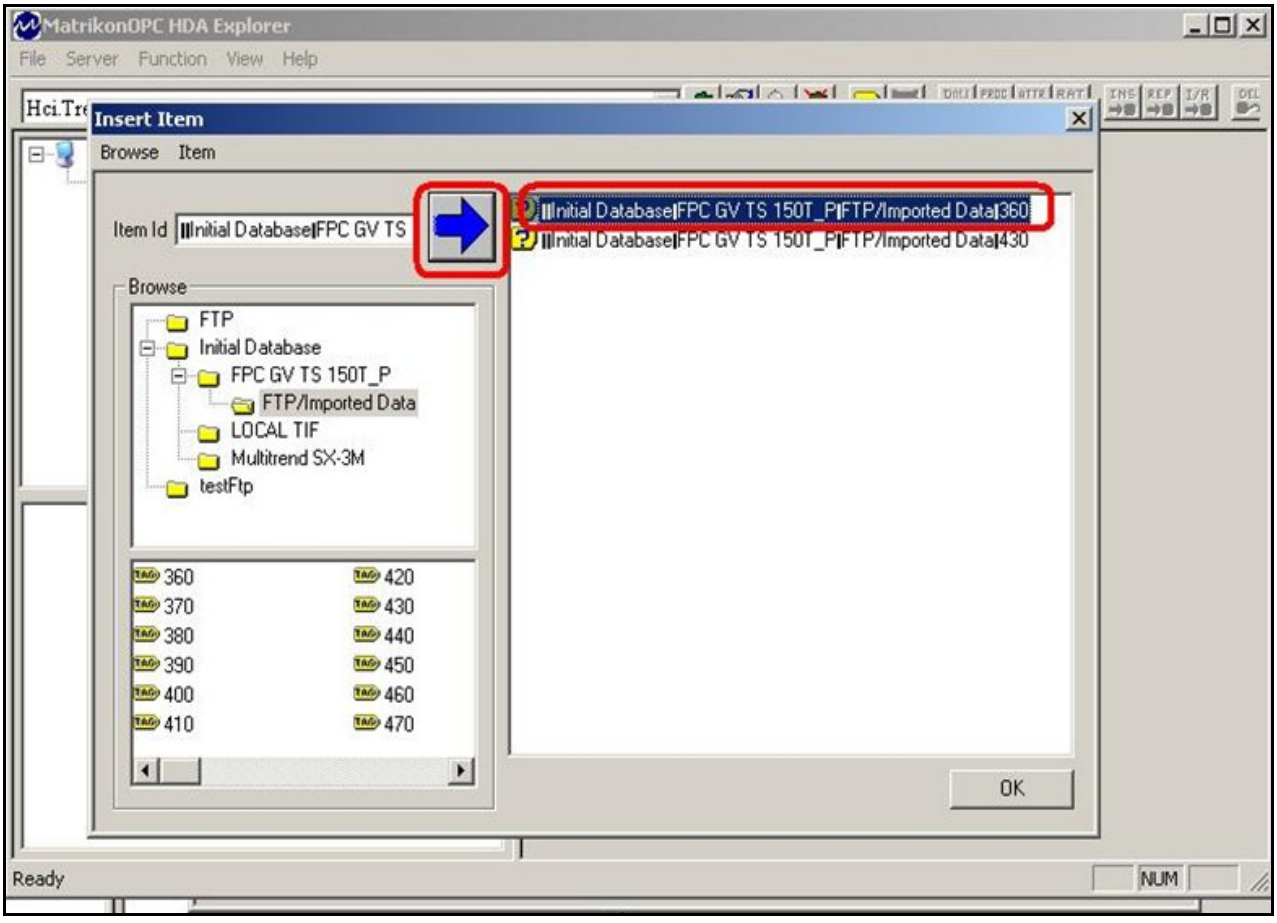
9. Double click on the pen with the historical data you want to retrieve. Double click on the pen ID and it will show in the **Item Id** edit box. Pen **430** has been selected in this example.

**FIGURE 10.10 Select the pen for insertion**



10. Click  to enter the pen into the selected item list. Follow the same procedure for adding multiple pens. Click **OK** to close the dialog.

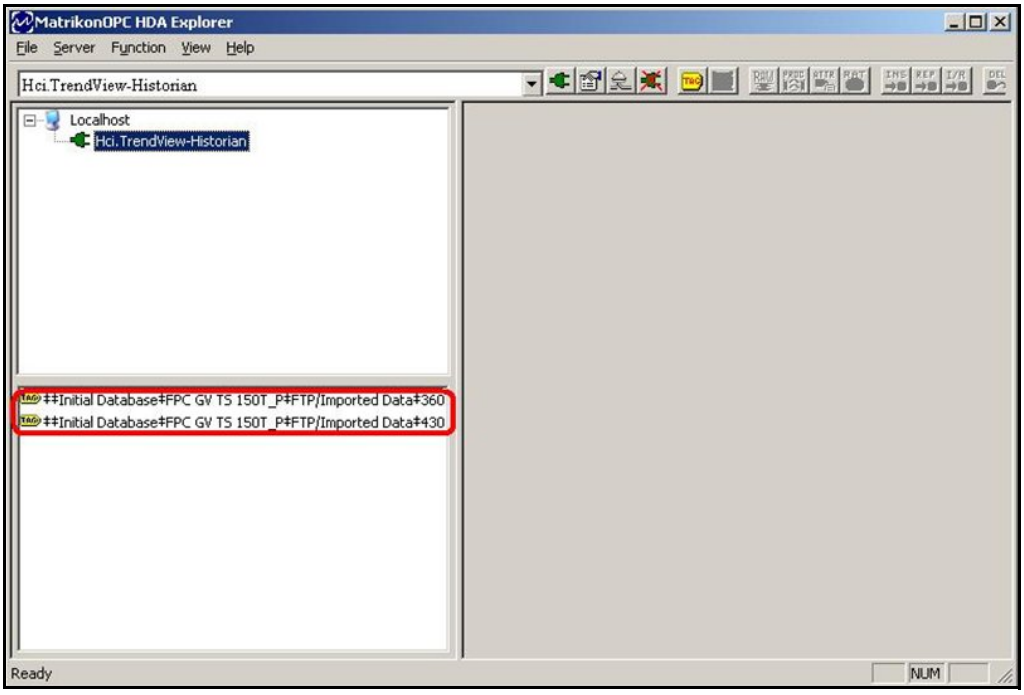
**FIGURE 10.11 Insert Item Dialog**




Select the pen with the historical data you want to retrieve.

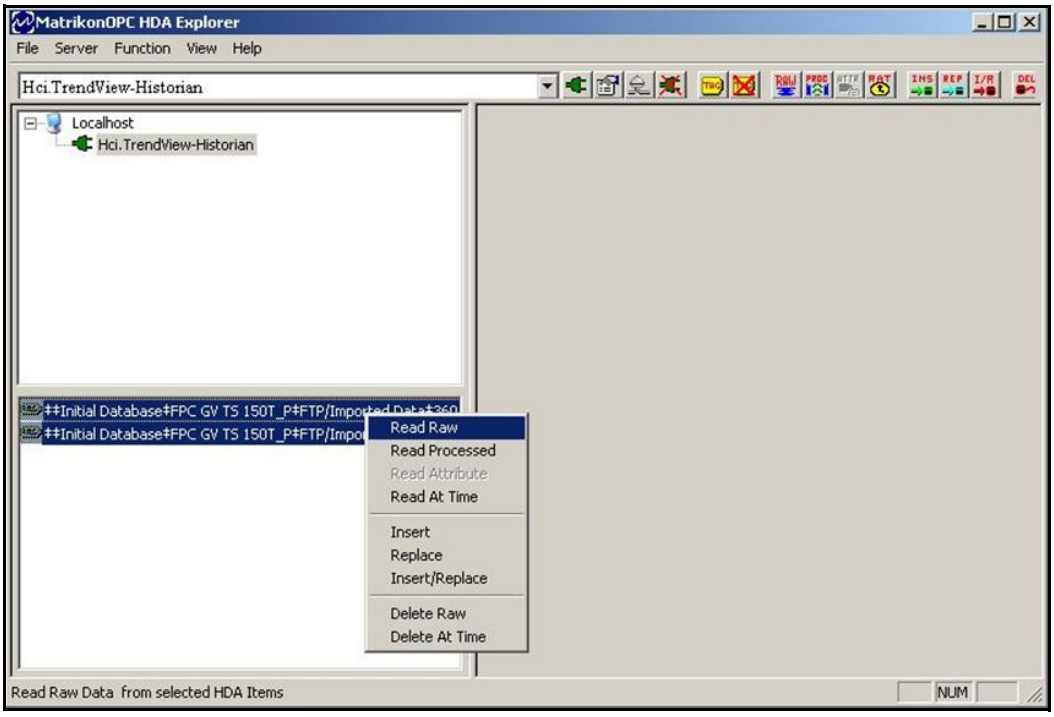
11. The selected pen will be shown in the list present at the lower left corner.

**FIGURE 10.12 Selected pens shown**



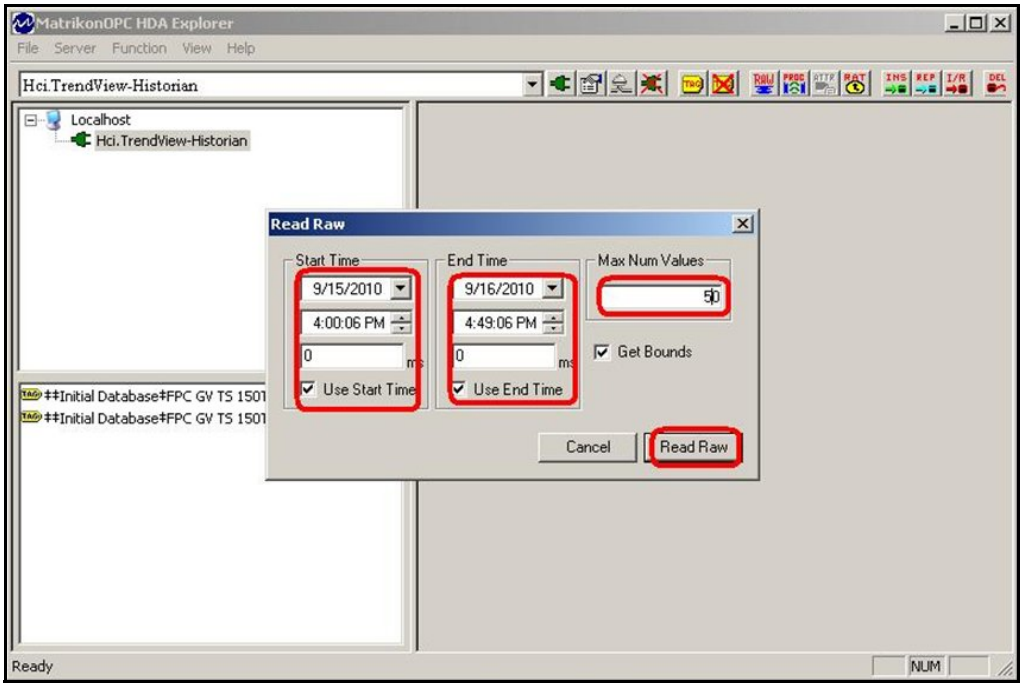

12. Right click on the pen to retrieve associated historical data associated. The context menu will be shown, click on **Read Raw.** It will open the**Read Raw Dialog**. Multiple pens can be selected for retrieving associated historical data.

**FIGURE 10.13 Selecting Read Raw to retrieve historical data**



13. Set the Start Time, End Time and Maximum Number of Values needed to be retrieved.
    If **Get Bound** option is checked the data between Start Time and End time will be retrieved including start and end time boundaries. If not, it will just retrieve the data excluding start and end time boundaries. **Max Num Value** option is the maximum number of Historical data points that can be obtained from server. Clicking on **Read Raw** option will retrieve the historical data for the specified time.

**FIGURE 10.14 ReadRaw Data**



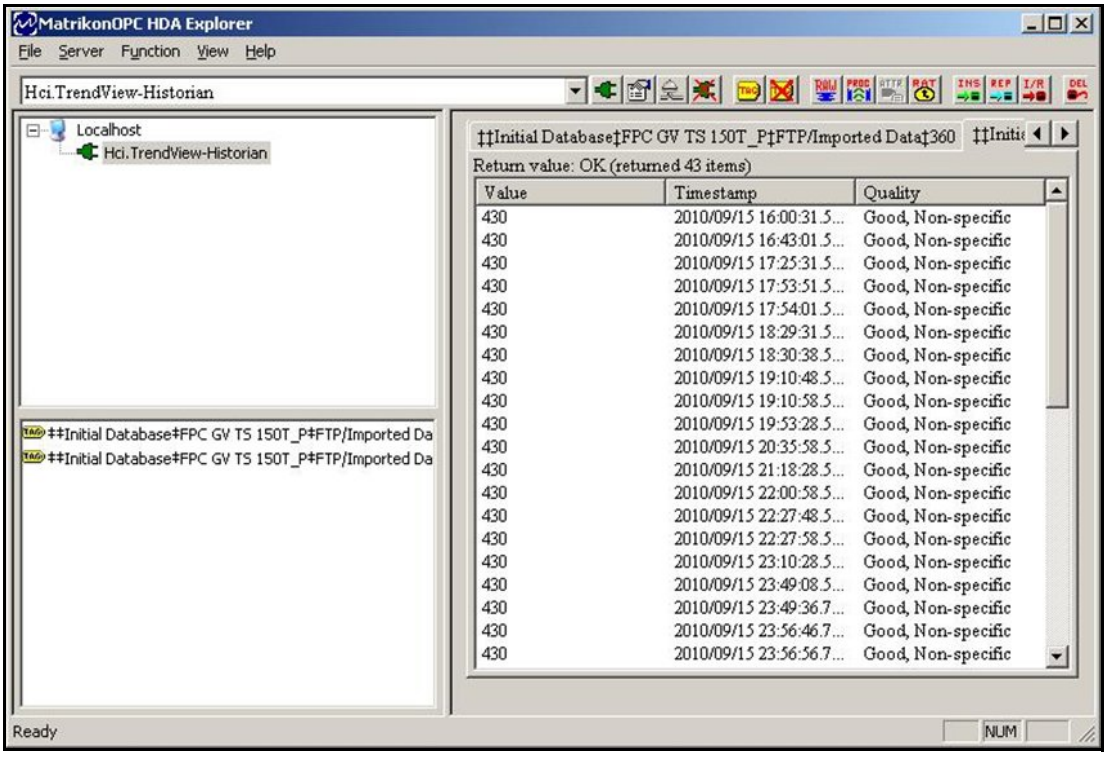

**Note:** If you specify 0 as **Max Num Values** then the maximum number of historical data specified will returned. If the time span contains lesser values then the maximum number of historical data specified, then all the Historical data in the time span will be returned. To view the maximum number Historical data that can be returned by the server, see "Get Server Status" on page 295.

**Note:** The server returns the data with a timestamp of the recorder i.e. local timestamp.

Some OPC HDA client considers timestamp as GMT converted into local timestamp which may cause it to return invalid historical data. It is suggested that you should add or subtract the time difference to the start time and end time timestamp while viewing historical data.

14. Clicking **Read Raw** will close the **Read Raw Dialog**. All the values will show in the right hand side list box. The number of Historical data values returned is shown above the list box. You can view the associated historical data with another pen by selecting the tab associated to it.

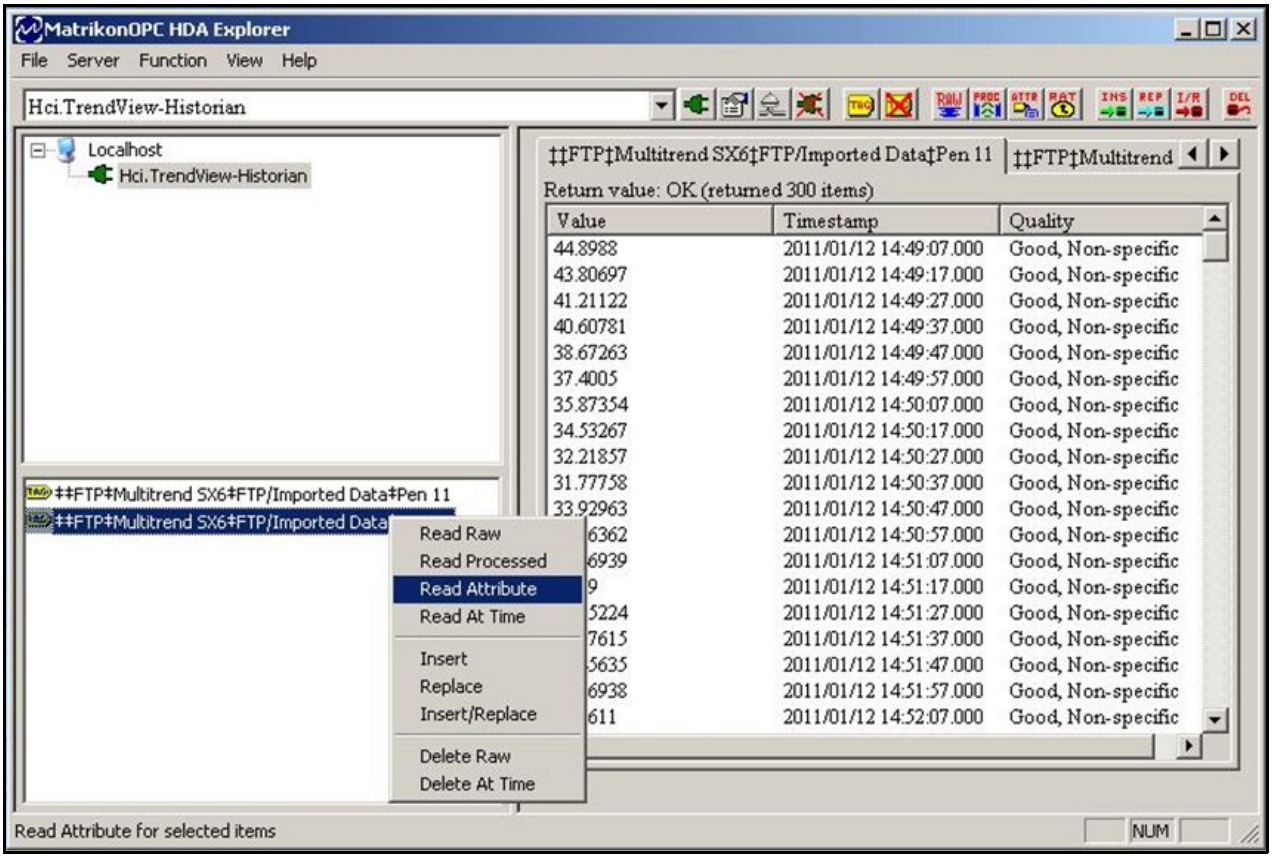
**FIGURE 10.15 Showing Historical Data Associated with Pen**



## Steps to read attribute.

1. Please follow the first 11 steps given in Retrieve Historical data to add items/Pens.
2. Right click on the pen name and select **Read Attribute**. It will open **Read Attribute Dialog.**

**FIGURE 10.16** Selecting Read Attribute



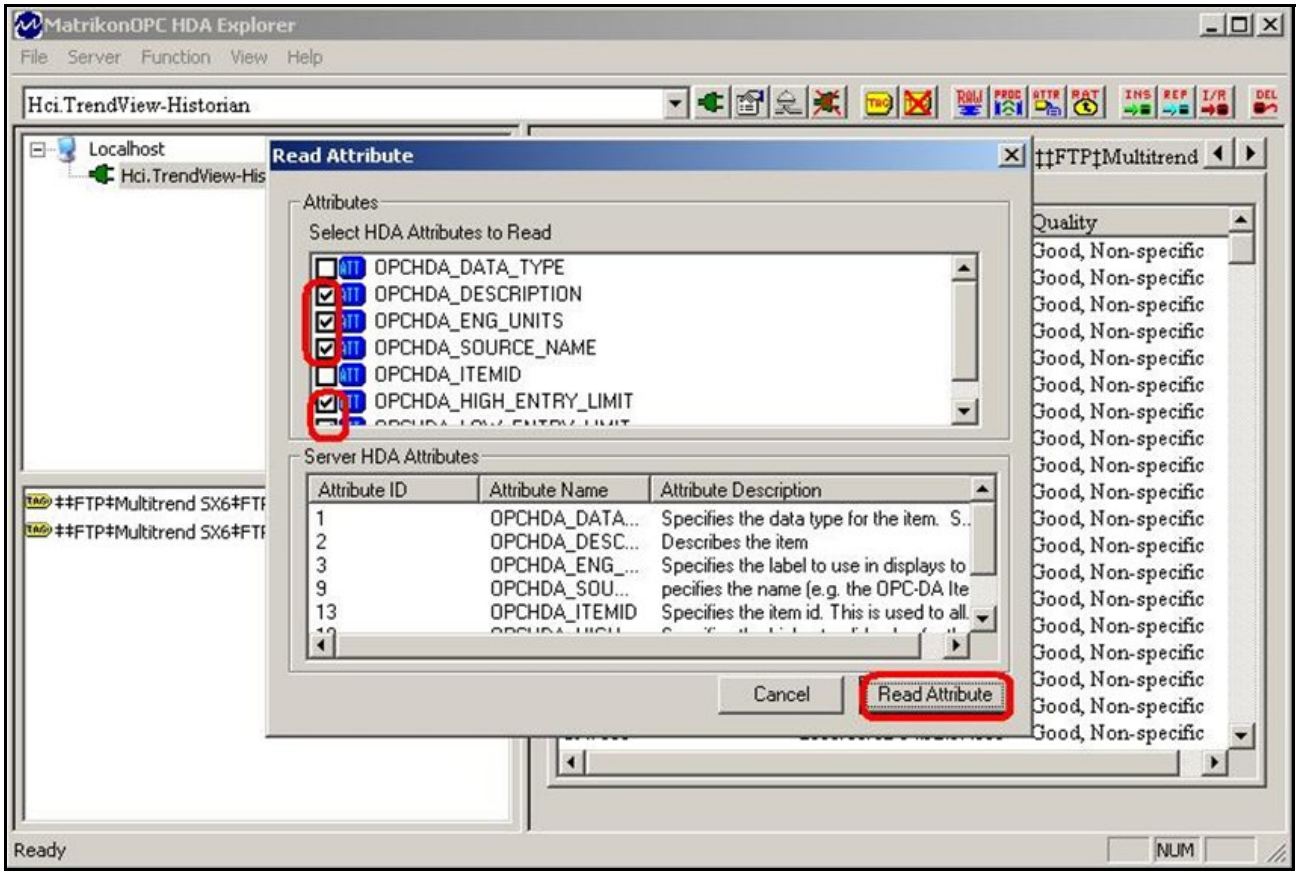

3. Select the Checkbox in front of the attribute for retrieving the associated information for the pen. Attributes are used to return information associated with the pen. Click **Read Attribute** to retrieve the information associated with the pen.

**NOTE:** Support is provided for below Attributes only:

- **OPCHDA_ITEMID**: ItemID - Specifies the item id.
- **OPCHDA_DESCRIPTION:** Description - Describes the item
- **OPCHDA_ENG_UNITS:** Eng Units - Specifies the label to use in displays to define the units for the item (e.g., kg/sec).
- **OPCHDA_SOURCE_NAME:** Source Name - Specifies the name of the item on the source.
- **OPCHDA_HIGH_ENTRY_LIMIT:** High Entry Limit - Specifies the highest valid value for the item. A value for the item that is above OPCHDA_HIGH_ENTRY_LIMIT cannot be entered into history. This is the top of the span.

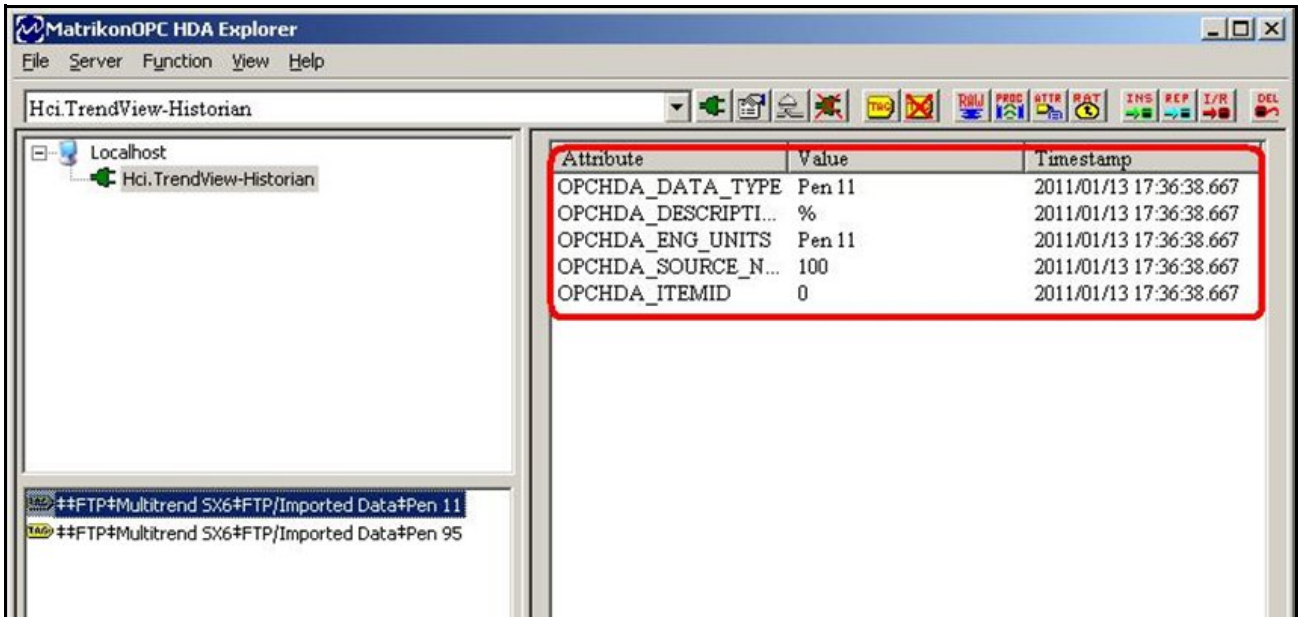
- **OPCHDA_LOW_ENTRY_LIMIT:** Low Entry Limit - Specifies the lowest valid value for the item. A value for the item that is below OPCHDA_LOW_ENTRY_LIMIT cannot be entered into history. This is the zero for the span.

**FIGURE 10.17 Read Attribute Select**




4. Click the **Read Attribute** button to close **Read Attribute Dialog**. All the information will be shown in the right side view.

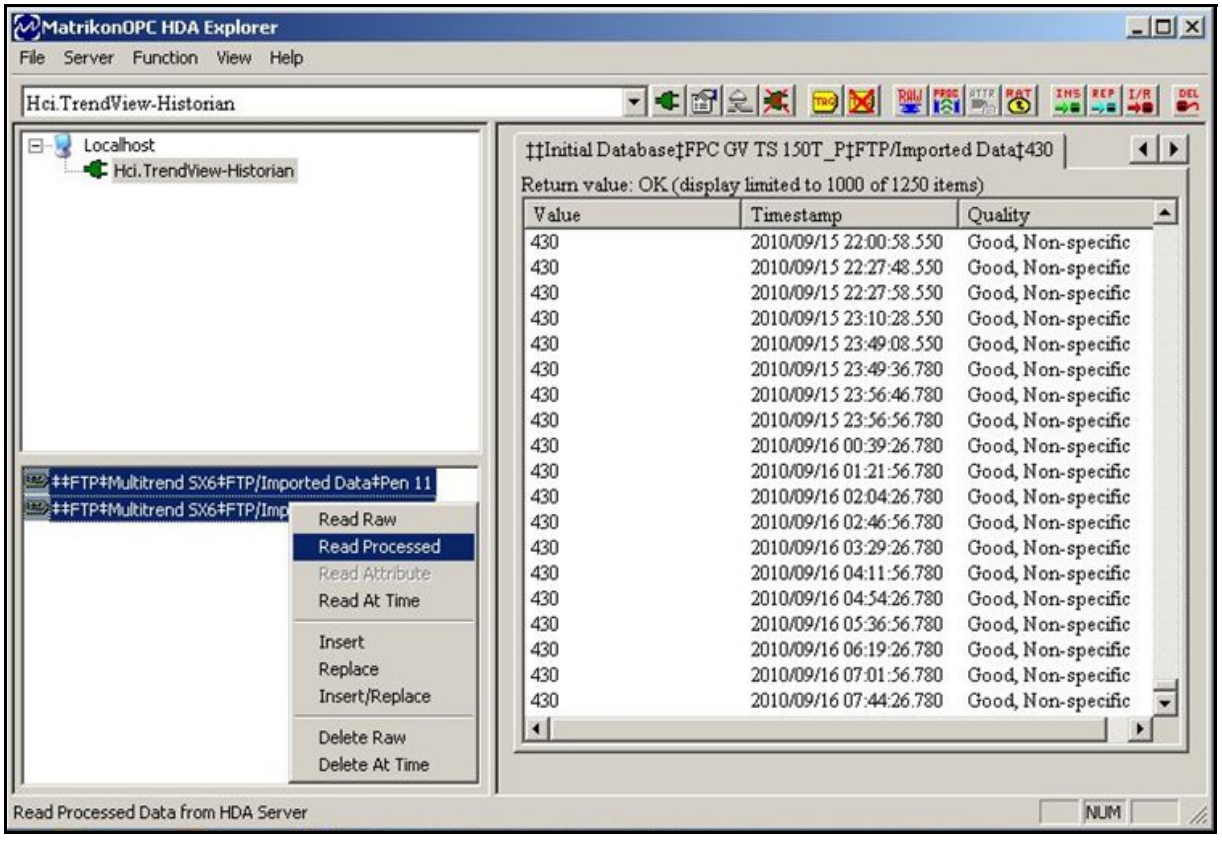
**FIGURE 10.18 Read Attribute Dialog**



## Retrieving Aggregate values

1. Please follow the first 11 steps given in Retrieve Historical data to add items/Pens.
2. Right click on the pen and select **Read Processed**. It will open **Read Processed Dialog**.

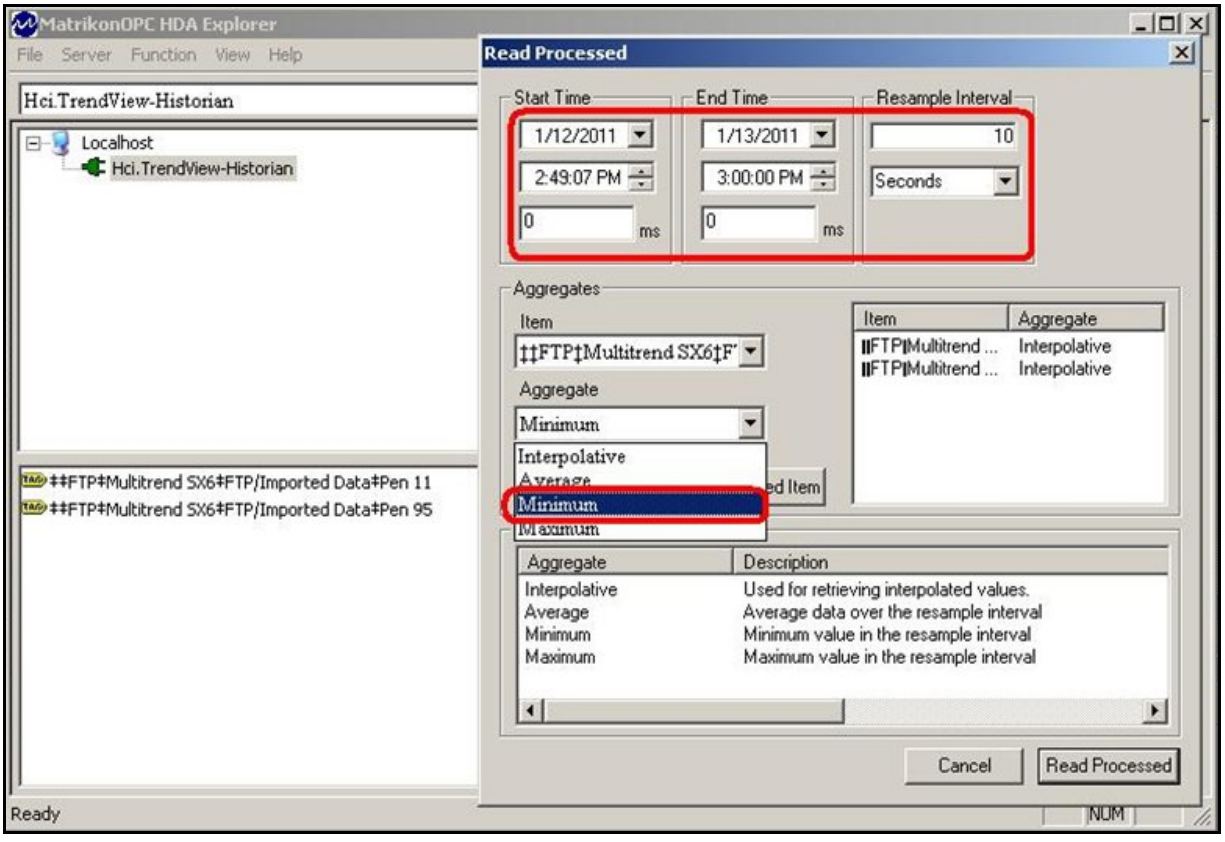
**FIGURE 10.19** **Read Processed Dialog**



3. Set the Start Time, End Time and Resample interval. The Resample interval is the period during which you want to calculate the aggregate.

For more information please refer to **OPC HDA 1.20 Specification** by following this link http://www.opcfoundation.org/DownloadFile.aspx?RI=117

**FIGURE 10.20 Set Start Time and End Time for Read Processed**

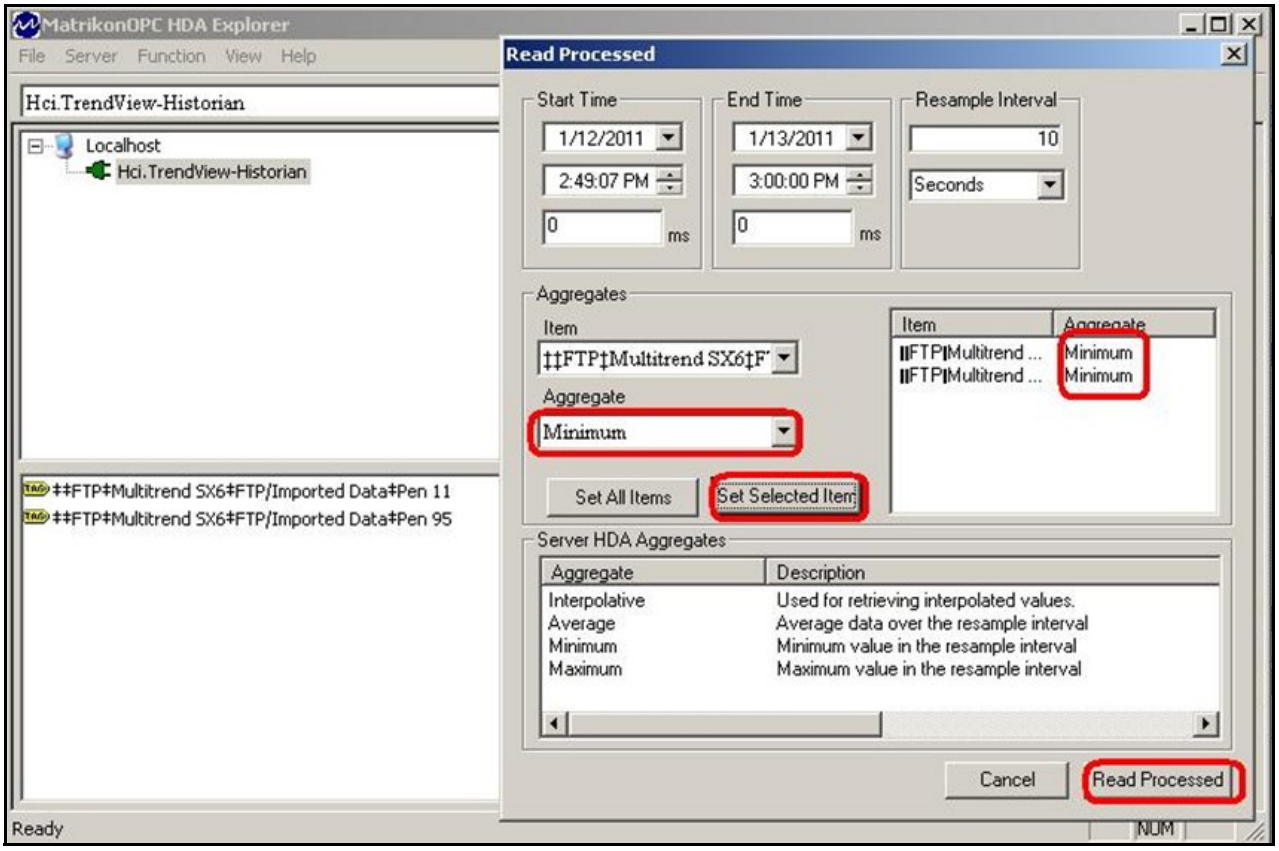


4. Select the **Pen** from the Aggregate Item box for the aggregate values required. Select Aggregate from Aggregate box. Click the **Set Selected Item** to add a pen with Aggregate. The pen name and Aggregate will display in the list control in Aggregate. Click the **Read Processed** button.

**NOTE:** Support is provided for below aggregates only:

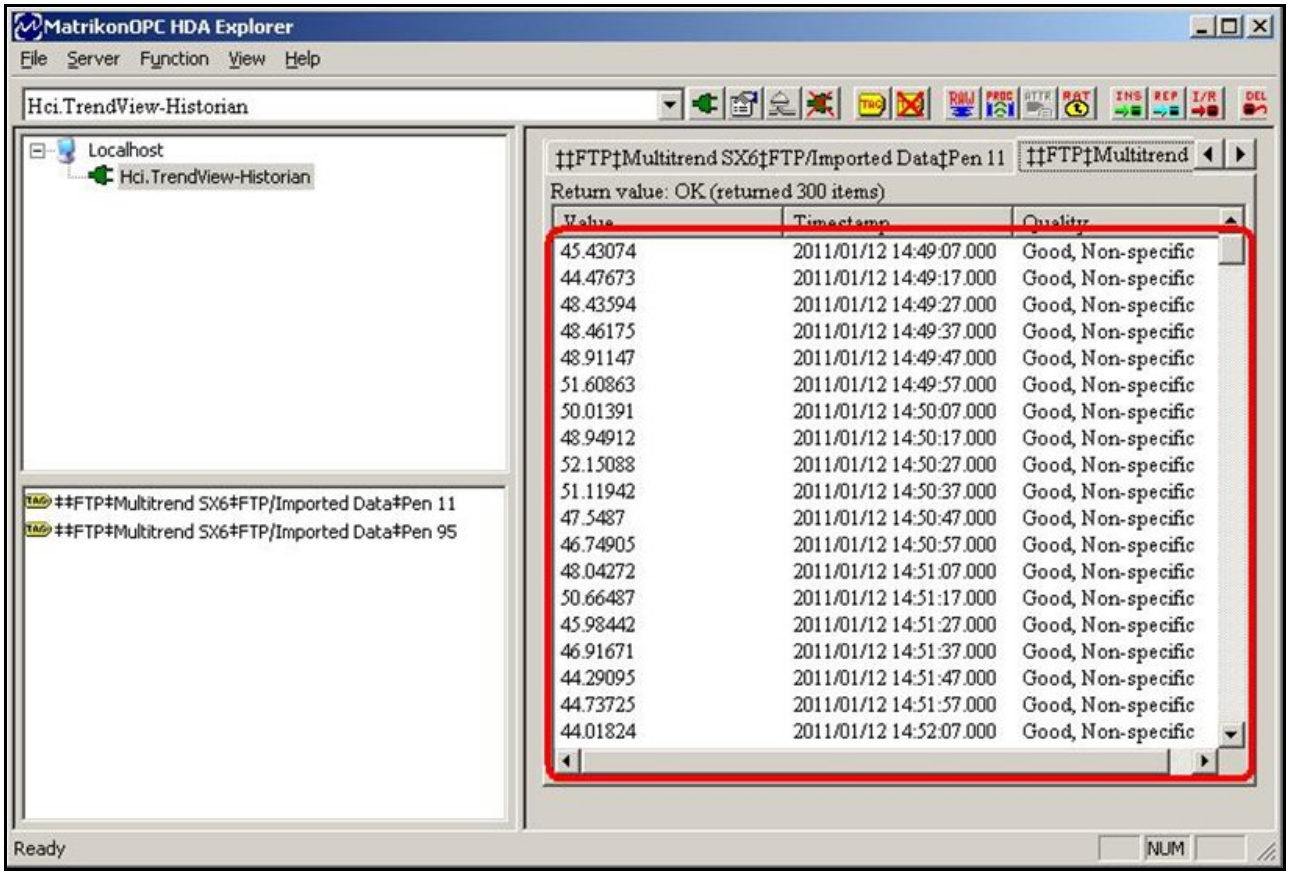
- **AVERAGE:** The average aggregate adds up the values of all good raw data in a given interval, and divides the sum by the number of good values.
- **MAXIMUM:** The Maximum aggregate retrieves the maximum good raw value within the interval and returns timestamp which will always be the start of the interval for every interval.
- **MINIMUM:** The Minimum aggregate retrieves the minimum good raw value within the interval and returns timestamp which will always be the start of the interval for every interval.
- **INTERPOLATIVE:** The Interpolative retrieves the data which is derived from the data in the database, but for which there is no stored value. This may be linearly derived from two stored data points on either side of the requested timestamp, or it may be extrapolated from the data in the archive.

**FIGURE 10.21 Selecting Aggregate and respective pen**



5. Clicking **Read Processed** will close the **Read Processed Dialog**. All the aggregate values are displayed in right side view as shown below.

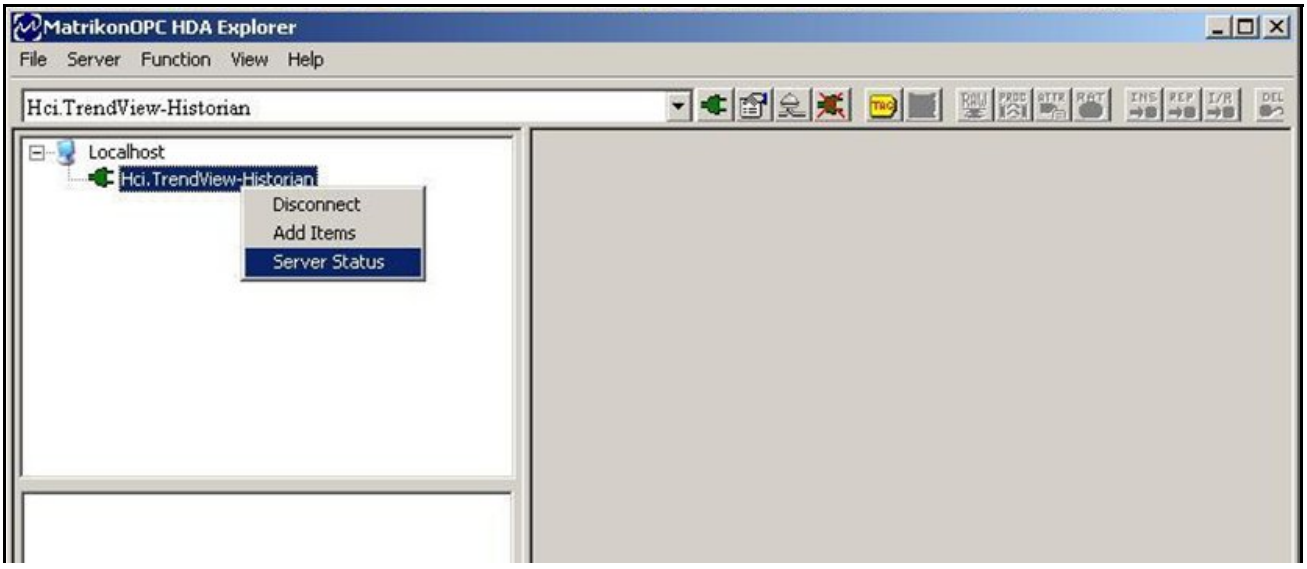
**FIGURE 10.22** Aggregate Values



## Get Server Status

1. Follow the steps below to retrieve the Server status.
2. Connect to the OPC **TrendView** Historian server.
3. Right click on **Hci.TrendView-Historian** Server, **Select Server Status** and the **Server Status Dialog** will open.

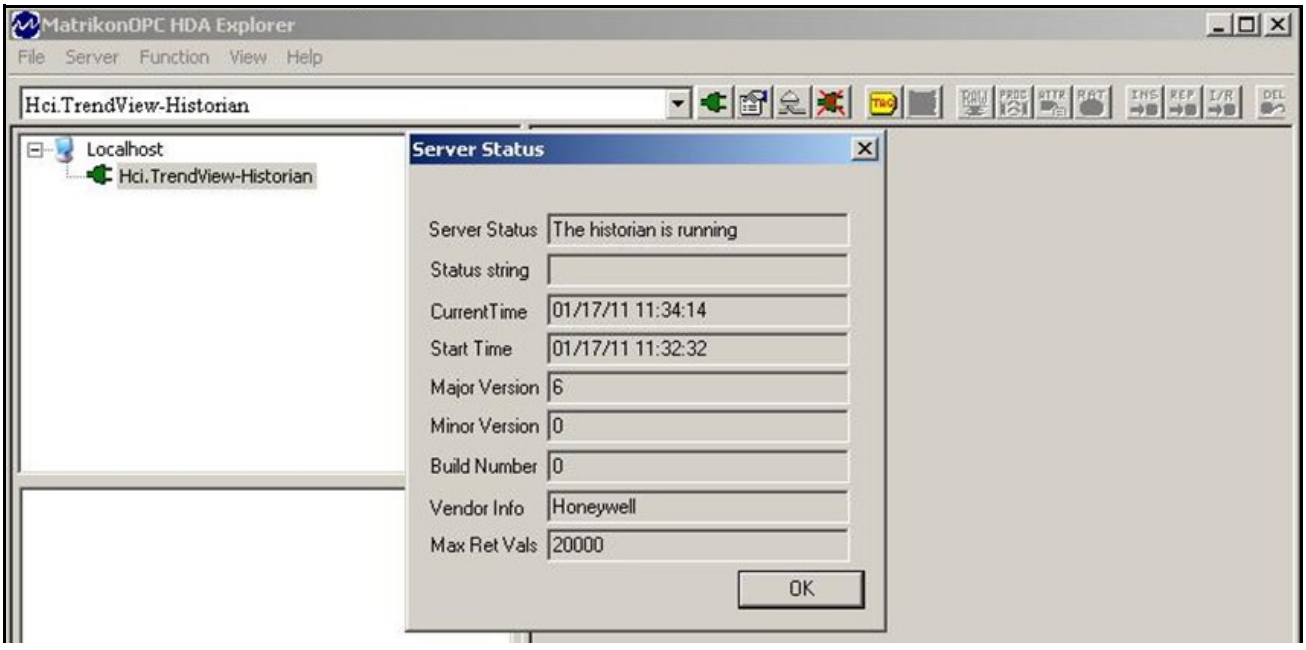
**FIGURE 10.23** Select Server Status




Right click on **Hci.TrendView-Historian** to get the **Server Status Dialog**.

4. Server Status dialog will open.

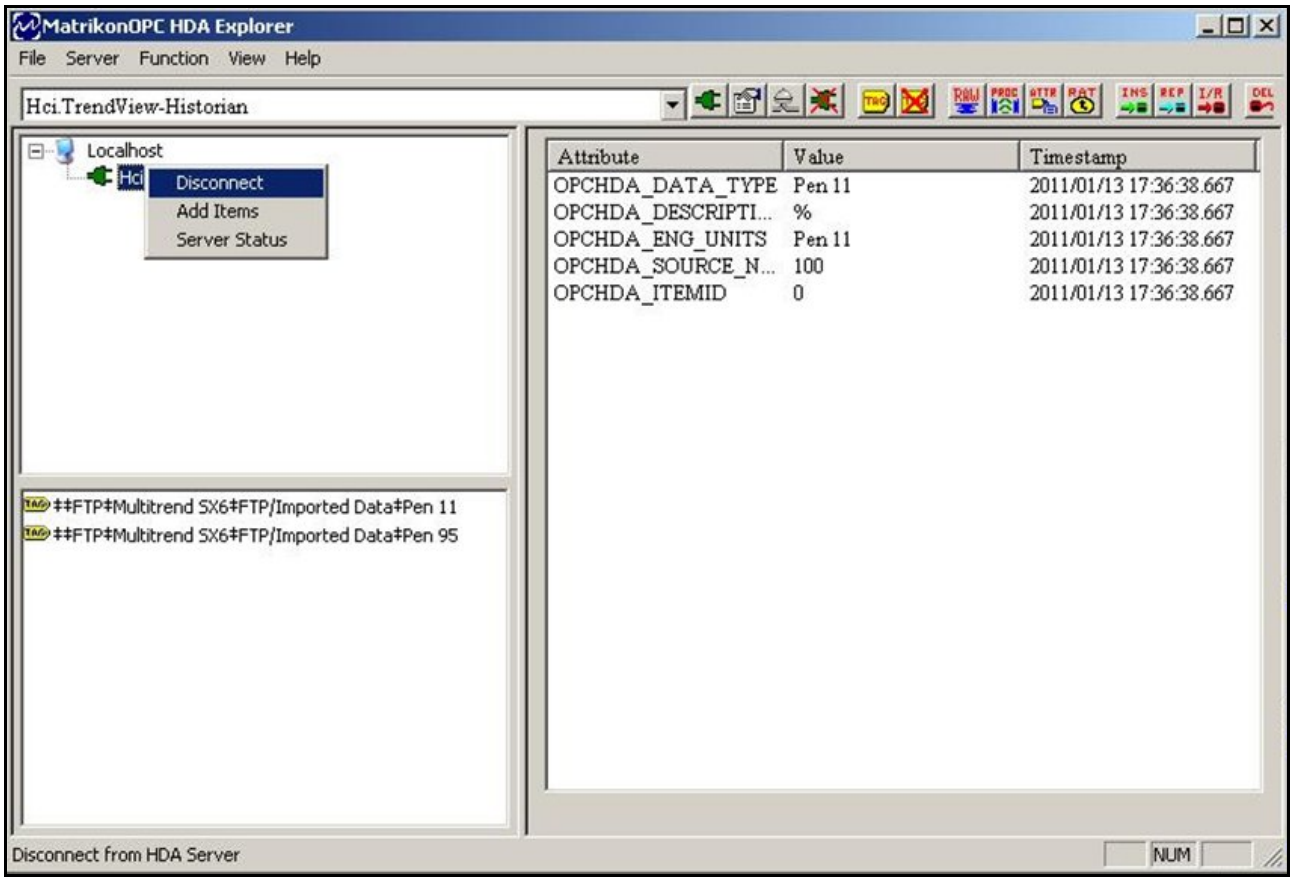
**FIGURE 10.24 Server Status Dialog**



## Disconnecting Server

1. Right click on **Hci.Trendview-Historian** and Click **Disconnect** or click  (Disconnect) to disconnect from server.

**FIGURE 10.25 Select Disconnect Server**




## Constraints:

- In Hci.**TrendView**-Historian Server, insert and replace data functionality is not supported. You will not able to modify historical data in **TrendView**-historical server.
- In Hci.**TrendView**-Historian Server, Read Modified and Read at Time functionality of any data is not supported.

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# Chapter 11: Glossary

## Explanation of terms relating to the Trend Manager Suite

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**10baseT** - Network cable and connections. Twisted pair cable, the most commonly used for Ethernet networks. The 10 means, 10 Mbps refers to the transmission speed.

**10/100 -** Either 10 base or 100 base (100mbps)

**Address Resolution Protocol (ARP)** - Used for mapping an IP Address to a physical machine address that is recognised in a local network, such as an Ethernet Address.

**AMS2750** - is the specification that covers pyrometric requirements for thermal processing equipment used for heat treatment.

**ASCII - American Standard Code for Information Interchange**. Represents characters as numbers for data transfer between computers.

**Barcode** - A machine readable, graphic image using pre-defined patterns of linear bars or polygonal elements to encode, typically all of ASCII character codes.

**Batch Mode** - Management of sections of data. Batch markers are setup by the user and are used to identify and analyse batches of data.

**Baud rate** - Number of signalling elements that occur each second (bps).

**BOOTP - Bootstrap Protocol is an Internet Protocol** which allows a diskless workstation to discover its own Internet Address, the IP address of a BOOTP server on the network, and a file to be loaded into memory to boot the machine. This enables a workstation to boot without requiring a hard or floppy drive.

**Client connections** - realtime connections to local or remote servers. eg. **TrendServer** software or an OPC client

**Comms Server** - This is the communications server which manages the communications status of a recorder via a serial port or Ethernet connection.

**Counters** - For a User Counter to be used as a Cause, a User Counter must already be set up and be counting something. eg. a User Counter as an Effect of another Event.

Counters can be used as an Effect of an Event to count an occurence or to reset different types of counters.

**Database(s)** - A collection of information organised in such a way that a computer program can quickly select desired pieces of data.

**Database Server** - data bases administered by the database server. The database server is accessible by other users on the network.

**Data bits** - Smallest unit of information on a machine.

**Dedicated network** - A computer network in which one or more computers are set aside (or dedicated) as servers.

**Dedicated server** - A computer used exclusively as a network server.

**Default Gateway** - A configuration parameter transmitted to each network device. Where an IP Address cannot be found in a local network, the default gateway sorts out getting traffic from one subnet to another.

**DHCP - Dynamic Host Configuration Protocol.** Used for assigning dynamic IP address to devices on a network. With dynamic IP addresses, a device can have a different IP address every time it connects to the network.

**DNS - Domain Name System (or Service)**, an Internet service that translates Domain names into IP addresses. Because domain names are alphabetic, they're easier to remember. The Internet however, is really based on IP Address. Every time you use a domain name, therefore, a DNS service must translate the name into the corresponding IP address. For example, the domain name *www.honeywell.com/ps* might translate to 195.26.34.186. The DNS system is, in fact, its own network. If one DNS server doesn't know how to translate a particular domain name, it asks another one, and so on, until the correct IP address is returned.

**E-mail** - Correspondence or data transmitted over computer telephone lines to a recipient via network lines or a service provider.

**Ethernet** - The worlds most popular network standard. A local area networking protocol for connection and interaction or communication between computers. Trendbus is transmitted over an Ethernet connection.

**Ethertalk** - What you call Ethernet when you use it on a Macintosh.

**Fast Ethernet** - An Ethernet standard which operates at 100Mbps rather than 10Mbps.

**File server** - A network computer containing disk drives that are available to network users. A computer library that stores a library of program and data files for a number of network users.

**File Transfer Protocol (FTP)** - A method of retrieving information from the internet. FTP are the rules that govern the transfer of data files within a computer or between computers.

**FIXED** - Fixed IP Resolution specified by user. Enter known IP address and Subnet Mask.

**FPLB –** Floating Point Little Endian Byte Swapped Format

**FP B -** Floating Point Big Endian Format

**Golden Batch** - Defines a standard (Golden Batch) by creating a pen trace (golden pen/trace) or identify from an existing list of samples.

**Handshaking** - The protocol for identification and communication between two pieces of equipment.

**Host** - The home or controlling computer in a network of computers or printers.

**Hub** - A common connection point for devices in a network. Hubs are commonly used to connect segments of a LAN. A hub contains multiple ports. When a packet arrives at one port, it is copied to the other ports so that all segments of the LAN can see all packets. See passive hub, intelligent hub and switching hub

**Intelligent hub** - Intelligent hubs include additional features that enables an administrator to monitor the traffic passing through the hub and to configure each port in the hub. Intelligent hubs are also called manageable hubs.

**IP Address** - This is an identification for communication. An IP Address is a 32-bit number that identifies each sender or receiver of information that is sent in packets across the Internet.

**IP Resolution** - A mechanism which maps the IP Address to an Ethernet address. This is also known as an Address Resolution Protocol, or ARP.

**IQOQ** - This stands for Installation Qualification & Operation Qualification. This is a custom built report based on the configuration of a recorder.

**Local Area Network (LAN)** - A local area network (LAN) is a group of computers and associated devices that share a common communications line and typically share the resources of a single processor or server within a small geographic area (for example, within an office building). Usually, the server has applications and data storage that are shared in common by multiple computer users. A local area network may serve as few as two or three users (for example, in a home network) or many as thousands of users

**Local Database** - Referred to in this manual this means a database held on your own PC.

**MODBUS** - Modbus™ is an industry standard protocol used in many SCADA packages for network control. The recorders can be inserted into existing networks using Modbus or linked directly to a controller over an RS485 link. Modbus TCP/IP is available through the Ethernet interface.

**MODBUS X** - Modbus X differs from the standard Modbus only by the 4 byte floating point order being reversed for application compatibility.

**Mbps - Million bits per second.** Transmission speed between computers and or other devices

**Network** - Two or more computers connected together by cable so that they can exchange information and resources. A network may be made up of computers, printers, scanners, or other devices.

**Network drive** - A drive that resides somewhere in the network rather than on your own computer.

**Network interface card (NIC)** - An adaptor card that lets the computer attach to a network cable.

**Network server** - A computer that stores and manages programmes, data and peripherals such as output devices for other computers and workstations connected through the network. Also called a file server.

**OPC client** - **OLE Process Control**. A software application that can be used to interface realtime data via the comms server.

**Packets** - Data is sent over a network in manageable chunks called packets or frames. The size and makeup of a packet is determined by the protocol used.

**Parity** - This ensures data is transmitted accurately and transfers correctly. The parity bit is added to every data unit (typically 7 or 8 bits) that are transmitted. The parity is set to either odd or even. Both the transmitting and receiving device must be set up the same.

**Passive hub** - A passive hub serves simply as a conduit for the data, enabling it to go from one device (or segment) to another.

**Peer-to-peer network** - A network in which any computer can be a server. A scheme in which networks computers share resources; each work station may either be client or server. See also Dedicated network.

**PPP** - **Point to Point Protocol**. This is an Internet protocol (IP) which packages the computers TCP/IP packets and forwards them to the Server. From the Server they can actually be put on the Internet. PPP has error detection and is preferred over SLIP.

**Protocol** - The rules of the network game, governing the transfer of data between a computer and peripherals. Protocols define standardisation formats for data packets, techniques for detecting and correcting errors.

**Realtime data** - Logging or graphing realtime data means that the software and the recorder have been synchronised in time to communicate the transfer of actual current 'happening now' data.

**Remote Database/Server** - Referred to in this manual as a database or server that is not directly connected to your workstation or PC (not on a local network).

**RS232** - This protocol is useful for point-to-point communications at low speeds. For example, port COM1 in a PC can be used for a mouse, port COM2 for a modem etc. This is an example of point-to-point communication: one port, one device. RS232 was designed for communication of local devices, and supports one transmitter and one receiver.

**RS485** - RS485 is used as a multiport communications: more devices may be connected to a single signal cable e.g. Ethernet networks, which use coaxial cable. Trendbus can be used via RS485 serial communications port.

**Server** - a computer or device on a network that manages network resources. For example, a File Server is a computer and storage device dedicated to storing files. A Network Server, is a computer that manages network traffic and a Database Server is a computer that processes database queries. Severs are often dedicated, meaning that they perform no other tasks besides their server tasks.

**SLIP - Serial Line Internet Protocol** for communication between two machines previously configured for comms with each other. PPP is preferred.

**SMTP - Simple Message Transfer Protocol.** This allows a device/computer to send messages to an e-mail server without having its own e-mail address.

**Stopbits** - Used to signify the end of a character string. Used for setting up constraints for Ethernet communications.

**Subnet Mask** - A single IP network can be divided into many subnets by using some of the MS bits of the host address portion of the IP address as a subnet. A mask is simply a screen of numbers that tells you which number to look at underneath. Using a mask saves the router having to handle the entire 32 bit address; it can simply look at the bits selected by the mask.

**Switching hub** - actually reads the destination address of each packet and then forwards the packet to the correct port.

**Transmission Control Protocol/Internet Protocol (TCP/IP)** - The standard procedure for regulating transmission on the Internet.

**Trendbus RS485** - Custom protocol for connection and interaction or communications between computers and other peripherals, providing high levels of functionality and security.

**WAP - Wireless Application Protocol.** Secure specification allows user access to information instantly via hand held devices such as mobile phones with displays for Internet access.

**Windows NT Server** - Microsoft's premier server operating system ideal for running dedicated servers in small or large networks.

**Windows Server 2012 (32-bit and 64-bit), Windows Server 2016 (32-bit and 64-bit), Windows Server 2019 (32-bit and 64-bit), Windows 10 (32-bit and 64-bit), Windows 11 (32-bit and 64-bit), Windows Server 2022 (64 bit)**, **Windows Server 2025 (64 bit)**- A multipurpose network operating system for running server applications and building Internet capabilities as well as sharing files and printers etc.

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# *Appendix A - Maths Expressions for Honeywell V5 recorders*

A maths expression is made up of a number of terms. A term is the smallest valid component in a maths expression and can be a variable, operator or function. Certain operators and functions have the same effect in a maths expression - for example, ***$*** or ***SQRT*** will both perform the square root of an operand.

An operand may be a constant (i.e. a fixed number) or a ***variable***. The variables that can be used are described below.

**In the following examples P1 (Pen 1) equals the result of the maths expression shown in the shaded area. A pen number (P1) will be automatically entered when a pen is selected.**

- ***An*** - The letter 'A' followed by a number causes the reading taken from an analogue input (denoted by the number) to be inserted in the maths expression. In this example, the readings from Analogue Input 1 are being displayed on Pen 1.

  P1= A1

- ***In*** - The letter 'I' followed by a number causes the reading taken from a digital input (denoted by the number) to be inserted in the maths expression. In this example, the result of digital input 1 multiplied by digital input 2 is displayed on Pen 9. As digital inputs are read as either 1 or 0, the result of this maths expression will effectively be an AND function (i.e. digital inputs 1 and 2 must both be 1 for the value displayed on Pen 9 to be 1 - see *"Boolean Expressions" on page 312*).

  P1= I1*I2

- ***On*** - The letter 'O' followed by a number causes the state of a Relay output (denoted by the number) to be inserted in the maths expression. A Relay output is read as 1 when active and 0 when inactive.

  P1= O1

- ***Operators**** - can be either unary or binary. A unary operator requires one operand after it to make a valid expression, whereas a binary operator requires an operand on either side. For example # is a unary operator, as in ***#2*** (2 squared), whereas * is a binary operator, as in ***2*3*** (2 multiplied by 3). ***Not available on the **eZtrend V5**.

- Another feature on the **Minitrend V5** and the **Multitrend Plus V5** is MU (Memory use) DU, (Disk use) and PU***** (PC card use) gives a percentage reading of disk or memory space used. ***Not available on the **eZtrend V5**.

  P1= MU

**NB. When entering the MU and DU feature using TrendManager Suite, ensure the Complex Variables box is ticked.**

The available functions and operators for maths expressions are described below. Where a function and operator have the same effect they are listed together. A ***U*** after the operator denotes a unary operator and a ***B*** denotes a binary operator.

**NB.** Maths functions highlighted with a * in the Example column, are ***not*** available on the **eZtrend V5.**

| FUNCTION | EXPRESSION | EXAMPLE | DISPLAY |
|---|---|---|---|
| + | Add Operator + (B) | Analogue Input 1 added to Analogue Input 4 displayed on Pen 1 | P1 = A1+A4 |
| - | Subtract. Operator - (B) | Analogue Input 1 subtracted from Analogue 2 displayed on Pen 1 | P1 = A2-A1 |
| - | Negate. Operator - (U) | *The sign of the value Analogue Input 1is reversed. A reading of 6 would be displayed as -6 and vice versa | P1 = -A1 |
| * | Multiply. Operator * (B) | The value of Analogue Input 2 multiplied by two | P1 = A2*2 |
| / | Divide. Operator: / (B) | Analogue Input 1 divided by Analogue Input 3 | P1 = A1/A3 |
| SQRT | Square Root. Function: SQRT Operator: $(U) | *Pen 1 displaying the square root of Input 3 added to Input 4 | P1 = SQRT[A3+A4] or P1 = $A3+A4 |
| SQ | Square. Function SQ Operator: # (U) | *The value of Input 3 squared and displayed on Pen 1 | P1 = SQ[A3] P1 = #A3 |
| ROUND | Round. Function ROUND | *The value of Analogue Input 2 divided by four and rounded to the nearest whole number | P1 = ROUND[A2/4] |
| RECIPROCAL | Reciprocal. Operator ! (U) | *The reciprocal of the value of Analogue Input 2 is displayed on Pen 1. (An alternative way of writing this expression would be 1 / A2). | P1 = ! A2 |
| ABS | Absolute. Function ABS Operator: & (U) | The result of Input 4 subtracted from Input 1 is always considered as positive. If A1 = 2, and A4 = 3.5, the value displayed on Pen 1 would be 1.5 not -1.5. | P1 = ABS[A1-A4] or P1 = & A1-A4 |

| FUNCTION | EXPRESSION | EXAMPLE | DISPLAY |
|---|---|---|---|
| T | Assigns the Totalised value of a Pen | Pen 1 displays the Total of Pen 2 divided by 10<br>NB:Do not omit the divider (10), even if it is 1 | P1 = T[2,10] |
| LOG | Logarithm to base 10.<br>Function: LOG<br>Operator: @ (U) | *Logarithmic value (LOG10) of Input 1 displayed on Pen 1. | P1 = LOG[A1]<br>P1 = @A1 |
| LN | Natural logarithm.<br>Function: LN | *Natural logarithmic value (loge) of Input 2 displayed on Pen 1. | P1 = LN[A2] |
| LO | Low value. Function: LO | Pen 1 displays whichever is the lowest value out of Input 1 and Input 3. Note the inputs being compared are separated by a comma. | P1 = LO[A1,A3] |
| HI | High value. Function: HI | Pen 1 displays the highest value out of Input 1 and Input 3. | P1 = HI[A1,A3] |
| ROOT | Root. Operator: ~ (B) | *The third root value of Input 1 displayed on Pen 1. | P1 = A1~ 3 |
| POWER | Power. Operator: ^ (B) | *The value of Input 2 to the power of 3 (or cubed) displayed on Pen 1. | P1 = A2^ 3 |
| MODULUS | Modulus Operator:%(B) | The value of Input 2 (A2) is divided by 20 and the remainder ONLY is displayed on Pen 1. The signal will be within 0-19. | P1 = A2%2O |
| OVER | Over | If the analogue input 'A1' is greater than '10' then P1 will return the value of A1. Returns '0' if less than '10'. | P1 = OVER[A1,10] |
| UNDER | Under | If the analogue input 'A1' is less than '10' P1 will return the value of A1. Returns '0' if greater than '10'. | P1 = UNDER[A1,10] |
| INSIDE | Inside range | *P1 will equal 1 when 'x' stays within the ranges of 'y' and 'z'. P1 will return '0' if 'x' is not within the ranges of 'y' and 'z'. | P1 = INSIDE[x,y,z] |

| FUNCTION | EXPRESSION | EXAMPLE | DISPLAY |
|---|---|---|---|
| **OUTSIDE** | Outside range | *P1 will equal 1 when 'x' is outside the ranges of 'y' and 'z'. P1 will return '0' if 'x' is not outside the ranges of 'y' and 'z'. | P1 = OUTSIDE[x,y,z] |
| **SIN** | Sine | *The value of P1 equals the Sin of A1<br>A1 is in radians<br>(2pi radians in every 360°C) | P1 = SIN[A1] |
| **COS** | Cosine | *The value of P1 equals the cosine of A1<br>A1 is in radians<br>(2pi radians in every 360°C) | P1 = COS[A1] |
| **TAN** | Tangent | *The value of P1 equals the tangent of A1<br>A1 is in radians<br>(2pi radians in every 360°C) | P1 = TAN[A1] |
| **F2C** | F2C | *Converts Fahrenheit to Celsius | P1 = F2C[P2] |
| **C2F** | C2F | *Converts Celsius to Fahrenheit | P1 = C2F[P2] |
| **A** | Indexed analogue | P1 is equal to the indexed analogue input 1+I1 (If I1 = 1, P1 = A2)<br>(If I1= O, P1 = A1) | P1 = A[1+I1] |
| **I** | Indexed digital input | P1 is equal to the indexed digital input of 1 + O1 (If O1 is 1, P1 = I2) | P1 = I[1+O1] |
| **O** | Indexed relay output | P1 is equal to the indexed relay output of 1-A1 (If A1 = O, P1 = O1) | P1 = O[1-A1] |
| **EVAL** | Evaluate | *Returns 0 if x = O, otherwise returns 1 | P1 = EVAL[x] |
| **RAV** | Rolling Average.<br>Function: R | P1 displays the rolling average of:<br>x = analogue input eg. A1<br>y = number of samples, Max 500<br>z = sample interval (ms) | P1 = RAV[x,y,z] |
| **DELAY** | Delayed value | P1 equals the 'Delay' of input A1, number of samples (10), every second (1000 ms) | **P1 = DELAY[A1,10,1000]** |

| FUNCTION | EXPRESSION | EXAMPLE | DISPLAY |
|---|---|---|---|
| Exp | Expotential | *Calculates the value of the exponentional. (P1 = 7.389056) | P1 = EXP [2] |
| FL | Floor | *Rounds down to the nearest whole number | P1 = FL[x] |
| CE | Ceiling | *Rounds up to the nearest whole number | P1 = CE[x] |
| CJC | Cold Junction Compensator | P1 displays the value of the CJC 'x' is the board number from 1 to 4 | P1 = CJC[x] |
| CA | Alarm counter | *Where 'x' is the Alarm number, P1 will return the alarm count value | P1 = CAx |
| CD | Digital counter | *Where 'x' is the Digital input number, P1 will return the Digital count value | P1 = CDx |
| CE | Event counter | *Where 'x' is the Event number, P1 will return the Event count value | P1 = CEx |
| CU | User counter | *Where 'x' is the User counter number, P1 will return the User count value | P1 = CUx |
| ASIN | Inverse of SIN | *The value of P1 equals the inverse SIN of A1. A1 is in radians (2pi radians in every 360$^{o}$C) | P1 = ASIN[A1] |
| ACOS | Inverse of COS | *The value of P1 equals the inverse COS of A1. A1 is in radians (2pi radians in every 360$^{o}$C) | P1 = ACOS[A1] |
| ATAN | Inverse of TAN | *The value of P1 equals the inverse TAN of A1. A1 is in radians (2pi radians in every 360$^{o}$C) | P1 = ATAN[A1] |
| SINH | Hyperbolic SIN of 'x' | *The value of P1 equals the hyperbolic SIN of A1. A1 is in radians (2pi radians in every 360$^{o}$C) | P1 = SINH[A1] |
| COSH | Hyperbolic COS of 'x' | *The value of P1 equals the hyperbolic COS of A1. A1 is in radians (2pi radians in every 360$^{o}$C) | P1 = COSH[A1] |
| TANH | Hyperbolic TAN of 'x' | *The value of P1 equals the hyperbolic TAN of A1. A1 is in radians (2pi radians in every 360$^{o}$C) | P1 = TANH[A1] |

| FUNCTION | EXPRESSION | EXAMPLE | DISPLAY |
|---|---|---|---|
| **ASINH** | **Inverse hyperbolic SIN of 'x'** | ***The value of P1 equals the inverse hyperbolic SIN of A1. A1 is in radians (2pi radians in every 360°C)** | P1 = ASINH[A1] |
| **ACOSH** | **Inverse hyperbolic COS of 'x'** | ***The value of P1 equals the inverse hyperbolic COS of A1. A1 is in radians (2pi radians in every 360°C)** | P1 = ACOSH[A1] |
| **ATANH** | **Inverse hyperbolic TAN of 'x'** | ***The value of P1 equals the inverse hyperbolic TAN of A1. A1 is in radians (2pi radians in every 360°C)** | P1 = ATANH[A1] |
| **AL** | **Alarm Status** | **P1 displays the Alarm status for AL1. 64 alarms available, AL1 to AL64 Returns '1' for an active alarm and '0' for an inactive alarm** | P1 = AL1 |
| **ALEV** | **Alarm Level** | **P1 will display the Alarm level setup for pen 3 (ALEV3). Use ALEV1 to ALEV 64** | P1 = ALEV3 |

**NB.** Maths functions highlighted with a * in the Examples column, are ***not*** available on the **eZtrend V5**.

## Operator Precedence

The precedence of an operator specifies how tightly two expressions are tied together. For example, in the expression 1 + 5 * 3, the answer is 16 not 18 because the multiplication "*" operator has a higher precedence than the addition "+" operator. Parentheses may be used to force precedence, if necessary. Eg. (1 + 5) * 3 evaluates to 18.

If two operators have equal precedence they are evaluated from left to right.
Eg. 6 - 4 + 2 * 3 = 8 (multiply first, then from left to right for the equal values).

The same equation with parenthesis can change what you calculate first.
Eg. 6 - (4 + 2) * 3 = -12 (brackets first, then multiply, then the equal values from left to right)

**NOTE** Round brackets are for precedence and square brackets are for functions.

Examples of expressions set up for Pen 1:

LOG [P2]*30

The logarithmic value (to base 10) of Pen 2 is then multiplyed by 30.

(P3+P4)%100

The value of Pen 3 and 4 are added together then the Modulus function is applied. This is where the sum is divided by 100 and only the remainder will be displayed.

ABS[(COS[P2/30]*100)]

The Cosine of Pen 2 divided by 30 is then multiplyed by 100. Then the Absolute function is applied (if the result is positive or negative absolute will always display as a positive).

| Precedence order | | |
|---|---|---|
| **Function** | **Expression** | **Associativity** |
| SQRT | Square Root. operator **$** | left to right |
| SQ | Square. operator **#** | |
| ABS | Absolute. operator **&** | |
| RECIPROCAL | Reciprocal. operator **!** | |
| LOG | Logarithm. operator **@** | |
| POWER | Power. operator **^** | right to left |
| ROOT | Root. operator **~** | |
| - | (negate) | (unary minus) left to right |
| MODULUS | Modulus. operator **%** | left to right |
| / | Divide. operator **/** | |
| * | Multiply. operator ***** | |
| - | Subtract. operator **-** | left to right |
| + | Add. operator **+** | |

Spaces are not recognised in maths expressions and the expression can be written anywhere within the 250 character text field.

P1 = ROUND[$(A3)]

More than one set of brackets can be used in a maths expression. For example, if you wanted the value of the square root of Analogue Input 3 to be rounded to the nearest whole number the expression would be written in one of three ways as shown opposite.

P1 = #(SQRT[A3])

The Square Root function can be written as the operator **$** or as the function **SQRT**.

In the first and third example the round brackets surrounding ***A3*** can be omitted - they are included to make the expression easier to understand.

P1 = #($(A3))

## Constants

A ***Constant*** can be added to the end of a Maths equation.
These are the constants available.

| Constant | Value | Description |
|---|---|---|
| PI | 3.14159 | The ratio of the circumference of a circle to its diameter |
| C | 2.99792e+008 | Speed of light |
| Vmol | 22.4138 | The molar volume, in units ml/mole |
| g | 9.80665 | Gravity |
| Planck | 6.62608e-034 | Equal to the ratio of the energy E of a quantum to energy to its frequency |
| Boltzmann | 1.38066e-023 | Average energy of a molecule to its absolute temperature |
| Charge e | 1.60218e-019 | Elementary charge (electron, proton) |
| Avogadro | 6.02214e+023 | Number of particles per mole of particles |

## Boolean Expressions

Boolean expressions can be performed using Relay output (**O**) and Digital input (**I**) variables. At a basic level ***AND*** and ***OR*** functions can be performed by using the * and + operators respectively between the above variables. More significantly, these variables and operators can be used to enable or disable certain segments of a maths expression, as illustrated in the following example.

**Example:-** The temperatures of two adjacent kilns are being monitored. Kiln 1 is being monitored on Analogue Input 1 of a recorder, and Kiln 2 on Analogue Input 2. It is noticeable that when Kiln 1 reaches a temperature above 750 °C, the Kiln 2 temperature increases by 2% of the Kiln 1 temperature. How can the recorder be set up so that this 2% increase is ignored?

1. A high alarm on Analogue Input 1 is set so that when the temperature reaches above 750 °C Relay output 1 is activated.
2. Set the maths expression for Analogue Input 2 as P2 = A2 - ( (A1/50) * O1). This means that when the temperature of Kiln 1 is below 750°C, O1 = 0 so the above expression will be P2 = A2.

When the temperature is above 75 0°C, O1 = 1 so the term A1/50 (which is 2% of the value of A1) will be subtracted from the value of A2. This will give the temperature of Kiln 2 as it would be without the effect of Kiln 1.

## Maths and Fail Safe

When using output relays in a maths expression be aware the maths is reporting the literal state of the relay.

If Pen 1 (P1) equals output channel 4 (O4) and fail safe is On with no alarm triggered, the relay will be energised and P1 will return 1.

P1= O4

# *Appendix B - Maths Expressions for X & GR Series Recorders*

## Full Maths & Script Processing

The **X Series** and **GR** recorders are supplied with Basic Maths functions: Add, Subtract, Divide and Multiply. There are two further options that can be added, Full Maths and an extremely powerful Scripting processing module. Scripting delivers an additional level of enhanced capabilities with multi line script processing. Full and Scripting Maths must be activated in the recorder as a Firmware credit option. (Scripting is not available on the **eZtrend**).

When a recorder setup is loaded into the **TrendManager** software the Maths capabilities will be transferred with the setup. If you are creating a new recorder in **TrendManager** software to be transferred to a recorder the Maths capabilities will be available but will only become active if the recorder has the same Maths functions enabled.

This document provides the Maths Variable and Function table and examples of the capabilities from the simple to the complex to assist the user in understanding the concepts and potential of these features.

*** Important Note, Full Maths and Script functions are Options and must be enable using the Credit System. Be sure to enable these options or they will not be available. *See "Credits tab" on page 69.*

Notes:

- if, elseif & else are followed by expressions in "curly brackets" {….}
- lines within the curly brackets always end in semicolon e.g. ;
- every execution path must have a return statement
- every expression within curly brackets "{…}" must include a "return"
- Small values (fractions) entered into a maths expression will require a zero before the decimal point. Eg. 0.5
- Outputs that are set to Single Pulse should not be used as a part of a maths expression as it can cause spurious values.
- No white spaces
- Syntax is not case sensitive
- 500 character limit for scripting

## NOTICE

Full Maths and Scripting functions are Options and must be enable using the Credit System. Be sure to enable these options in the recorder or they will not be available. *See "Credits tab" on page 69.*

All of the following tables display functions available in Full and Scripting Maths unless otherwise stated.

## Maths Variable and Function Tables

**Table 13.7 : Maths Variable Table**

| Maths Variables | Syntax | Description |
|---|---|---|
| Alarm Level | PnAxL | Gets the Alarm Level, n is Pen number 1 to 96 and x is alarm number 1 to 6 |
| Analogue Input (Eng values) | An | Get the value of Analogue n (1 to 48) in Engineering units |
| Analogue Raw (Electrical values) | RAn | Get the value of Raw Analogue n (1 to 48) in Electrical values |
| Batch Mode | BATMD | Returns 1= batch running, 2 = batch stopped or 3 = batch paused |
| Batch comment list | blcomm[x] | Get index of Batch comment list entered on batch start, where X is the group number (1 - 6) |
| Batch description list | bldesc[x] | Get index of Batch description list entered on batch start, where X is the group number (1 - 6) |
| Batch lot number list | bllot[x] | Get index of Batch lot No list entered on batch start, where X is the group number (1 - 6) |
| Batch name list | Blname[x] | Get the index of Batch name list entered at batch start. Where x is the group (1-6) |
| Batch user list | Bluser[x] | Get the index of Batch user list entered at batch start. Where x is the group (1-6) |
| Blkv | BLKVx | Get the local variable x. This variable is local to this script. There is a maximum of 20 local variables per script. |
| Compact Flash or SD card free storage space* | CFFREE | Returns the percentage of free storage space available on the Compact Flash or SD card |
| CJC | CJCn | Get the Board CJC value. N = 1 to 6 (Returns value in Degrees F, C or K depending on the localisation setting |
| CJC in Degrees C | CJCnC | Get the Board CJC value. N = 1 to 6 (Always returns value in degrees C) |
| Comms Variables | CVn | Get the Comms variable n = 1 to 96 |
| Digitals | Dn | Get the value of Digital Input n (1 to 48) |
| Digital Input bit pattern | DIOn | Get the 16 bit pattern from the DIO slots, where n= 1,2 or 3 (Slot G, H & I respectively). Returned as a 16 bit word (0 to 65535). A channel configured as an output is set to 0. |
| EC1 to EC 20 | EC1 | Event Counters 1 to 20 |
| File Transfer Protocol recording hours left | FTPHRS | Returns the number of hours of “safe” recording time available |

**Table 13.7 : Maths Variable Table**

| Maths Variables | Syntax | Description |
|---|---|---|
| Glbv | GLBVx | Get the global variable x. This is a global variable accessible to all scripts. There is a maximum of 200 global variables. |
| HPC1 to HPC48 | HPC1 | High Pulse count using Pulse cards |
| Internal memory hours left | INTHRS | Returns the amount of hours left until the internal memory starts to recycle (over-write). |
| IOC1 to IOC48 | IOC1 | Digital Input/Output counters for Digital in and relay out |
| LPC1 to LPC48 | LPC1 | Low Pulse count using Digital IO cards in pulse count mode |
| Pen | Pn | Get the value of Pen n (1 to 96) |
| Pen Minimum Value | PnMINU | Gets the Pen Minimum value n = 1 to 96 |
| Pen Maximum Value | PnMAXU | Gets the Pen Maximum value n = 1 to 96 |
| Pen report Maximum Value | prmax[x,y,z] | Gets the Pen Maximum value for a report. x = pen number (1 to 96). y = period (1 = hour, 2 = day, 3 = week, 4 = month). z = report set (1 = current, 2 = previous completed) |
| Pen report Minimum Value | prmin[x,y,z] | Gets the Pen Minimum value for a report. x = pen number (1 to 96). y = period (1 = hour, 2 = day, 3 = week, 4 = month). z = report set (1 = current, 2 = previous completed) |
| Pen report Average Value | prave[x,y,z] | Gets the Pen Average value for a report. x = pen number (1 to 96). y = period (1 = hour, 2 = day, 3 = week, 4 = month). z = report set (1 = current, 2 = previous completed) |
| Pen report Totaliser Value | prtot[x,y,z] | Gets the Pen Totaliser value for a report. x = pen number (1 to 96). y = period (1 = hour, 2 = day, 3 = week, 4 = month). z = report set (1 = current, 2 = previous completed) |
| Power Relay | PWRREL | Returns the status of the fixed power relay |
| Pstv | PSTVx | Get the persisted Global variable x. Persisted global variables maintain their value through a power cycle. There is a maximum of 50 persisted global variables. |
| PRC | PRC | Power Relay Counter |
| Pulse Inputs (AI slots) | HPULn | Get the Pulse frequency from the Pulse card n = 1 to 48 (25kHz max) |
| Pulse Inputs (DIO Slots) | LPULn | Get the Pulse frequency from the Digital Input card when in Pulse mode n = 1 to 48 (1kHz Max) |
| RT Compensation | RTCOMPn | Get RT Compensation value for channel n (1 to 48) Units mV |

**Table 13.7 : Maths Variable Table**

| Maths Variables | Syntax | Description |
|---|---|---|
| RT Calibration | RTCALn | Get RT Calibration value for channel n (1 to 48). Units mA |
| Slave Comms Variable*** | SCV[1,1,1] | Returns the value for the Modbus Slave Comms |
| Totaliser | Tn | Get Totaliser value n = 1 to 96 |
| UC1 to UC16 | UC1 | User counters 1 to 16 |
| USB1 free storage space | USB1FREE | Returns the percentage of free storage space available on the USB storage key fitted initially (front or rear). |
| USB2 free storage space | USB2FREE | Returns the percentage of free storage space available on the USB storage key fitted after the first USB has been fitted (front or rear). |
| UV1 to UV32 | UV1 | This allows a system to be setup where values can be altered to effect calculations without having to change the configuration |

*Compact Flash is not available on the **eZtrend**.

** See Comms variable.

*** Slave Comms Variable.




**Table 13.8 : Maths Function Table**

| Maths Functions | Syntax | Description |
|---|---|---|
| Add | + | Returns the result of the addition |
| ACos* | acos[x] | Returns the Arc COS of x |
| ASin* | asin[x] | Returns the Arc SIN of x |
| ATan* | atan[x] | Returns the Arc TAN of x |
| Ceiling | ceil[x] | Round up x to the nearest whole number |
| Clear Event** | CLRE[x] | Where x is the event number to be cleared ( 1 to 20). |
| Cos* | cos[x] | Returns the COSINE of x |
| CosH* | cosh[x] | Returns the Hyperbolic COSINE of x |

**Table 13.8 : Maths Function Table**

| Maths Functions | Syntax | Description |
|---|---|---|
| Damp | damp[x,y,z] | x = input, y = Pen (pen variable being used) and z = damping limit in engineering units. *See "Damping examples:" on page 318.* |
| Divide | / | Returns the result of the division |
| Eval | eval[x] | Returns 1 if x is non zero, otherwise returns zero |
| Exponent | exp[x] | Returns the Exponential of x |
| Floating point Absolute | fabs[x] | Returns the Floating Point Absolute value of x |
| Floor | floor[x] | Round down x to the nearest whole number |
| Get Screen Number | GETS[x] | returns the current screen number, where x in the screen number. this can be used to detect what screen is being displayed |
| Global Alarm Status | ATOTt[x] | ATOT[0] will return the total number of alarms that are currently enabled in the recorder.<br>ATOT[1] will return the total number of alarms "in Alarm" state in the recorder.<br>E.g P1= ATOT[1]/ATOT[0] * 100 would set P1 to give alarm state percentage for the recorder. |
| Ln | ln[x] | Returns the Natural Log of x |
| Log | log[x] | Returns the Base 10 Log of x |
| Modulus | x%y | Returns the value of x with a modulus of y |
| Multiply | * | Returns the result of the multiplication |
| Power | pow[x,y] | Returns the value of x raised to the power y. Can also be represented by ^ |
| Power | x^y | Returns the value of x raised to the power y. |
| Reciprocal | recip[x] | Returns the reciprocal of x (i.e. 1/x) |
| Root | root[x,y] | Returns the y root of x |
| Round | round[x] | Rounds x to the nearest whole number |
| Set/clear a digital output | SETD[x,y] | This feature allows a digital output to be set or cleared from a script, using the function SETD[x,y] where x is the digital output 1 to 49 ( where 49 is the power relay ) and y is the value 1 to set or 0 to clear. The function will return the value set if successful, if not successful it will return -1.0, this would be caused by trying to set and digital input rather then output. |
| Set User variable | UVSET[x,y] | Returns the result of x = the user variable and y = the value. |
| Sin* | sin[x] | Returns the SIN of x |
| SinH* | sinh[x] | Returns the Hyperbolic SIN of x |
| Square Root | sqrt[x] | Returns the Square Root of x |

**Table 13.8 : Maths Function Table**

| Maths Functions | Syntax | Description |
|---|---|---|
| Square | sq[x] | Returns the square of x (i.e. x multiply by x) |
| Subtract | - | Returns the result of the subtraction |
| Tan* | tan[x] | Returns the TANGENT of x |
| TanH* | tanh[x] | Returns the Hyperbolic TANGENT of x |
| Trigger an Event** | TRIGE[x] | This will trigger Event x (1 to 20).<br>TRIGE[x] will return 1 when the event is fired otherwise it will return 0. |

* Functions use radians ($2\pi$ radians = 360 degrees)

***** Event triggering from scripts***

This feature allows any enabled event with an enabled effect (does not have to have any causes enabled) to be triggered from within the scripting system using the following function, TRIGE[x] where x is the event 1 to 20. Once an event is triggered using scripting the event is locked and cannot be triggered again from scripts until the lock is cleared using the clear event function CLRE[x] where x is the event number 1 to 20. This prevent successive executions re-triggering the same event. As a further measure to avoid the system being overloaded by events from within the script system, each time an event is triggered from within a script it will apply a 1 second automatic lock preventing the same event from being triggered more then once a second, irrispective of the CLRE[x] being called for that event.

***Damping examples:***

Example 1: if P1 was measuring degrees C the expression P1 = damp[A1, P1, 3] will damp the signal with changes up to 3 degrees C, any change over 3 degrees between readings will be damped but by a small amount.

Example 2: P5 = damp[A2, P5, A3] will damp the A2 input up to a level determined by input A3, note the reference parameter (P5) is always the same as the pen it is being used in, this should always be the case.

**Table 13.9 :**

| Compare & Convert | Syntax | Description |
|---|---|---|
| %RHc | rhc[x,y] | Returns % Relative Humidity with y as the dry bulb temperature in degrees C, and x the wet bulb temperature in degrees C |
| %RHf | rhf[x,y] | Returns % Relative Humidity with y as the dry bulb temperature in degrees F, and x the wet bulb temperature in degrees F |
| C2f | c2f[x] | Converts a temperature in C to one in F |
| F2c | f2c[x] | Converts a temperature in F to one in C |
| Hi | hi[x,y] | Returns the larger value of x & y |
| Hi4 | hi4[x,y,x1,y1] | Returns the larger value of x, y, x1,y1 |
| Inside | inside[x,y,z] | Returns x if between y & z, otherwise returns 0. |

**Table 13.9 :**

| Compare & Convert | Syntax | Description |
|---|---|---|
| Lo | lo[x,y] | Returns the lower value of x & y |
| Lo4 | lo4[x,y,x1,y1] | Returns the lower value of x, y, x1, y1 |
| Outside | outside[x,y,z] | Returns x if outside of y & z, otherwise returns 0 |
| Over | over[x,y] | Returns x if it's larger than y, otherwise returns 0 |
| Under | under[x,y] | Returns x if it's less than y, otherwise returns 0. |

**Table 13.10 : Timers**

| Timers | Syntax | Description |
|---|---|---|
| Tget | tget[x] | Returns the elapsed time of timer x since start |
| Tpause | tpause[x] | Pauses the timer x |
| Treset | treset[x] | Resets the timer x |
| Trun | trun[x,y] | Starts the timer x in y mode. (Mode 1 = reset to 0 and run, Mode 0 = resume from previous value) |

Timers must return a value. All timer commands must have "BLKV1 = the variable" e.g.BLKV1 = tpause[1]. Value returned is the same as tget[1]. Timers count in seconds. Maximum of 20 timers available.

**Table 13.11 :**

| Accessors | Syntax | Description |
|---|---|---|
| Ai | Ai[x] | Get the value of Analogue Input number x |
| Alamct | Almct[x,y] | Get the current alarm count for Pen x, Alarm y (the alarm number as identified in alarm messages) |
| Alamrt | Almrt[x,y] | Get the current alarm number for Pen x, Alarm y |
| Alamsl | Almcl[x,y,z] | Get the current alarm level set . Pen = x (1-96), Alarm = y (1-6), New level to set = z.<br>Eg. P3 = almsl[1,1,A3] will set Pen 1 alarm1 and shoe A3 pn P3. |
| Alamst | Almst[x,y] | Get the current alarm state for Pen x, Alarm y (I = active 0 = inactive) |
| Di | Di[x] | Get the state of Digital input number x |
| Glbv | Glbv[x] | Get the value of global variable number x |

**Table 13.11 :**

| Accessors | Syntax | Description |
|---|---|---|
| Locv | Locv[x] | Get the value of local variable number x |
| Pen | Pen[x] | Get the value of Pen number x |
| Tot | TOT[x] | Get the current value of totaliser x |

**Table 13.12 :**

| Boolean Operators | Syntax | Description |
|---|---|---|
| AND | && | Returns a true or false result from testing if two tests are both true. e.g. IF (A1==GLBV1) && (A2!=GLBV2) |
| Assign | = | Assigns one variable to another. e.g.GLBV1=A1. (GLBV1 becomes the value of A1). |
| Equal to | == | Returns a true or false result from testing if two variables are equal to each other. e.g. IF (A1==GLBV1) |
| Greater than | > | Returns a true or false result from testing if one variable is greater than another |
| Greater than or equal to | >= | Returns a true or false result from testing if one variable is greater or equal to than another |
| Less than | < | Returns a true or false result from testing if one variable is less than another |
| Less than and equal to | <= | Returns a true or false result from testing if one variable is less than or equal to another |
| NOT | ! | Returns true if the result is 0, otherwise returns false. |
| Not equal to | != | Returns a true or false result from testing if two variables are not equal to each other. e.g. IF (A1!=GLBV1) |
| OR | \|\| | Returns a true or false result from testing if one or other or both tests are true. e.g. IF (A1==GLBV1) \|\| (A2!=GLBV2) |
| XOR | ~ | Returns a true or false result from testing if one or other (but not both) tests are true. e.g. IF (A1==GLBV1) ~ (A2!=GLBV2) |

### *Functions for Scripts*

(Scripting is not available on the **eZtrend**).

Scripts evaluate at whatever the Analogue sample rate is set to.

There is 500 character limit for scripting.

**Table 13.13 :**

| Functions for Scripts | Syntax | Description |
|---|---|---|
| Else | else | Steps into brackets to run. Must always finish with a return.<br>else<br>{<br>return y;<br>} |
| Elseif | elseif(x) | Carries out a conditional test and if true steps into brackets to run. Must always finish with a return.<br>elseif (x>4)<br>{<br>return y;<br>} |
| First run | (FIRSTRUN) | Returns true if the script is being run for the first time, otherwise returns false |
| If | if(x) | Carries out a conditional test and if true steps into brackets to run. If false, steps to next test without operating the contents of the brackets. Next step will be either *elseif* or *else*.<br>Must always finish with a return.<br>If (x>5)<br>{<br>return y;<br>} |
| Set Changed | (SETUPCHANGED) | Returns true if the setup has been changed, otherwise returns false |
| Time Changed | (TIMECHANGED) | Returns true if the time has been changed, otherwise returns false |

## Full Maths

Full Maths functions provides a simple and intuitive method for the user to carry out numerous mathematical functions. Some examples are shown below

**Table 13.14 : Full Maths examples**

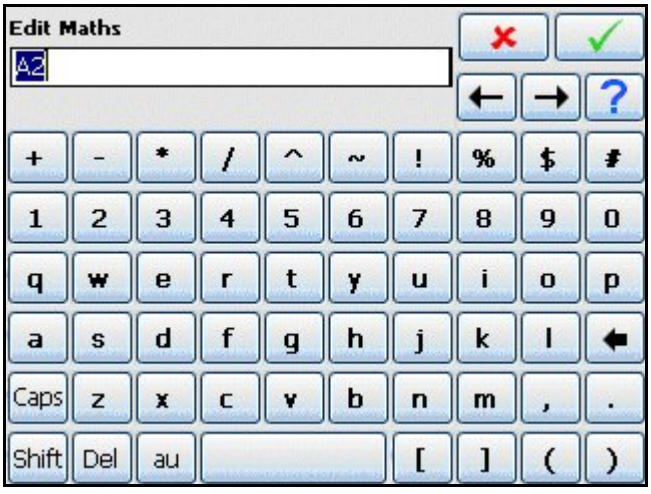
| Full Maths examples | |
|---|---|
| P4=lo[A1,A2] | Pen 4 shows the result of the lowest of either A1 or A2 |

**Table 13.14 : Full Maths examples**

| Full Maths examples | |
|---|---|
| P3=(A1+A2)*SQRT[A3] | Pen 3 shows the result of Analogue input 1 added to Analogue input 2, all multiplied by the square root of Analogue input 3 |
| P4=GLBV1 | P4 shows the Global Variable 1 |

# NOTICE

Please note **"Pn=" is not entered in the Maths Block** and is assumed by the Recorder e.g. To enter the equation P2=A2, the user would just type A2




## Script Function Application Examples

(Scripting is not available on the **eZtrend**).

To enter a script for a Pen, ensure that "Maths Type" in the Pen Menu is set to Scripting.

### *Example 1*

4 flow meters are fed into the recorder to trend, totalise and record daily flow. The application requires that the user must know and record which flow meter is outputting the highest flow at any particular time. This can of course be derived from the four lots of recorded data, but not only is this extra analysis later, but a real time display is required.

The application is easily solved by using the Script Function in the recorder, represented in pseudo code the script is as follows:

If input 1 is bigger than all the others, then make the global variable (1) equal to channel 1, and display and record input 1.

If input 2 is bigger than all the others, then make the global variable (1) equal to channel 2, and display and record input 2.

If input 3 is bigger than all the others, then make the global variable (1) equal to channel 3, and display and record input 3.

If none of the above are correct then Input 4 must be the highest, so make the global variable (1) equal to channel 4, and display and record input 4.

Display the global variable (1) on another pen to show which channel is biggest at any given time.

Pen 5 is chosen to record the highest channel input, and channel 6 is chosen to record which input is the highest.

The greater than “>” is used, the AND “&&” Boolean is also used, and the global variable GLBV1 is used to hold the current highest channel number.

Converting this to an actual script gives the following:

```
If ((A1>A2)&&(A1>A3)&&(A1>A4))          This tests if flow meter 1 is more than 2, 3 and 4
{
GLBV1=1;                                If yes, then set display indicator to meter 1
return A1;                              And return the current flow reading
}

elseif ((A2>A1)&&(A2>A3)&&(A2>A4))      This tests if flow meter 2 is more than 1, 3 and 4
{
GLBV1=2;                                If yes, then set display indicator to meter 2
return A2;                              And return the current flow reading
}

elseif ((A3>A1)&&(A3>A2)&&(A3>A4))      This tests if flow meter 3 is more than 1, 2 and 4
{
GLBV1=3;                                If yes, then set display indicator to meter 3
return A3;                              And return the current flow reading
}

else                                    If none of the above are true, then 4 is biggest
{
GLBV1=4;                                So set display indicator to meter 4
return A4;                              And return the current flow reading
}
```

In this application, the flow meters are connected to inputs 1, 2, 3 and 4 at the rear of the recorder, and these are recorded on Pens 1 to 4

P1=A1

P2=A2

P3=A3

P4=A4

Pen 5 has the script above, which records and displays the highest flow rate of the four.

Pen 6 is set to record and display the input (between 1 and 4) that is the highest rate

P6=GLBV1

> **NOTICE**
>
> Please note **"Pn=" is not entered in the Maths Block** and is assumed by the Recorder e.g. To enter the equation P2=A2, the user would just type A2

### *Example 2*

In the same application as above, the user has noticed that whilst flow meter 2 normally has the highest flow rate, on occasion a surge in flow meter 3 causes problems down stream. The user needs to monitor the two inputs and count the number of times flow meter 3 reading exceeds that of flow meter 2.

The code consists of the two flow meter readings, and a change counter that totals the number of times that flow 3 exceeds that of flow 2.

The pseudo code is written as:

If flow meter 3 has a larger reading than flow meter 2, check to ensure that it was already greater than meter 2, if it was return the latest change count value.

If it was not greater than meter 3 last time, set a flag to indicate a change and increment the change counter by 1, then return the latest change counter.

If flow meter 3 is less than 2, simply return the change count value with no increment.

Pen 7 is used to implement this script and is implemented as follows

```
if (A3>A2)                          Tests if A3 is bigger than A2
{
        if(BLKV1==1)                If it was then tests if A3 was bigger than A2 last
                                    time period
        {
        return BLKV2;               If it was return with the current change counter
        }
        else                        If not then
```

```
                    {
                    BLKV1=1;                Set flag to show that A3 has just exceeded A2
                    BLKV2=BLKV2+1;          Increment the change counter by 1
                    Return BLKV2;           Return the new change counter total
}                   }
else                                        If A3 is not bigger than A2
{
BLKV1=0;                                    Set flag to show A2 is bigger than A3 this time
Return BLKV2;                               Return current change counter
}
```

With script above, BLKV (all Variables) are used to maintain values. It should be noted that BLKV's do not persist over a power removal, and if the application were to require a non-volatile count, then BLKVn should be substituted with PSTVn.

### *Example 3*

The application described in Examples 2 and 3 is to be extended to totalise the amount of time that Input 1 is the highest of 1, 2, 3 & 4.

Again scripting can be used to easily solve this requirement.

The Pseudo code is written as

If input 1 is indicated as the current highest value, then display the timer.

If input 1 is not the highest input value, then stop totalising time and return the current timer value.

We know that in Example 1, the highest value channel number is contained with GLBV1, and as this is a global variable it is also accessible from this script.

```
if (GLBV1==1)                   Tests if the global variable 1 is equal to channel 1
{
BLKV1=trun[1,0];                If it is then keep the timer running without resetting
return tget[1];                 Return the current timer value
}

else                            If not then
{
BLKV1=tpause[1];                Pause the timer
return tget[1];                 Return the current (paused) timer value
```

```
}
```

Note in this script above there is no way to reset the timer, this could be modified to allow the user to reset this timer from a switch fed into a digital input as follows:

```
if(D1!=1)                                   Tests if the DI 1 is not set
{                                           If it isn't then
        if (GLBV1==1)                       Tests if the global variable 1 is equal to channel 1
        {
        BLKV1=trun[1,0];                    If it is then keep the timer running without resetting
        return tget[1];                     Return the current timer value
        }
        else
        {                                   If not then
        BLKV1=tpause[1];
        return tget[1];                     Pause the timer
        }                                   Return the current (paused) timer value
}
else                                        If it is
{
BLKV1=treset[1];                            reset the timer 1 to zero
return tget[1];                             return the current (zeroed) timer value
}
```

### *Example 4*

***Commenting in Scripts***

This is an example of how commenting can be used in scripts.
you can use the standard C++ commenting, inline comments use \\

for example

```
if ( A1 > 10 )
{
   return 9;        // If A1 greater then 10 return 9
}
```

or for block (single or multiline commenting the /* to open and */ to close, these are C style comments and work as follows

```
if ( A1 > 10 )
{
   return 9;        /* If A1 greater then 10 return 9 */
}
```

for single line or

```
if( A1 > 10 )
{
   /* if A1 is greater then 10 then return 9
   */
   return 9;
}
```

these are also useful for commenting out code to try different things, for example

```
if( A1 > 10 )
{
   return 9;
}
/*
else
{
   return 20;
}
*/
return A1;
```

Here the else statement is "commented out" so it won't be included but can easily be re-introduced if required.

## Maths Error Messages

When the Maths functionality is processing through the scrips you have written it will carry out Syntax and other checks. When it comes across operations, functions, brackets, etc. not expected or permitted it will report an error. However, the fault being reported may be on a previous line caused by the missing or incorrect function. Refer to Application Note 43-TV-07-32 on your DVD or web site for a list of scripting error messages.

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# *Appendix C- Fuzzy Logging*

## What is Fuzzy Logging?

Fuzzy Logging is a real time **Data Compression** technique, is an alternative to the more standard methods of recording data.

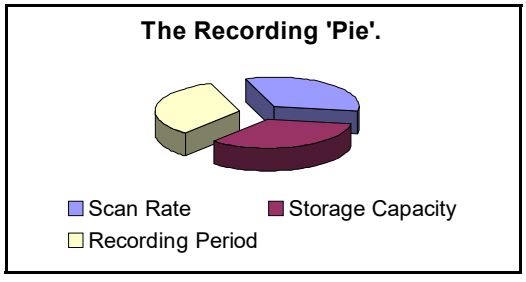
Paperless Recorders are primarily used for exception recording. They spend most of their life trending and recording straight lines. Fuzzy Logging has been developed to improve the efficiency of data storage, and is particularly effective in exception recording examples where normal operation consists of generally static inputs.

Fuzzy Logging looks for straight lines in the data stream, in real time, whether they are horizontal, climbing or descending. A straight line made up of say 10 points can be equally well represented by 2 points, one at either end, the other 8 points are redundant. Fuzzy logging works by creating straight lines in the data and discarding redundant points.

## What's it for?

**……** To help the user in the trade off between **Scan Rate**, **Disk capacity** and **Recording Time,** after all the 'Pie' is only so big.

Fuzzy Logging has been developed to help maximise all three sections, in effect increasing the size of the 'Pie'.




The result is a technique that delivers a host of real world benefits over the more traditional recording methods.

1. Disks take longer to fill – changed less frequently, less site visits.
2. Faster scan rates can be used for any given disk size – giving greater resolution on the process.
3. Recording time can be extended.
4. Less hard disk memory required for archiving on the PC.
5. Quicker graphing of data.
6. Smaller data files for remote collection.

## OK. How does it work?

Fuzzy Logging does not log data points that form part of a straight line. The technique is best illustrated by the diagram below:

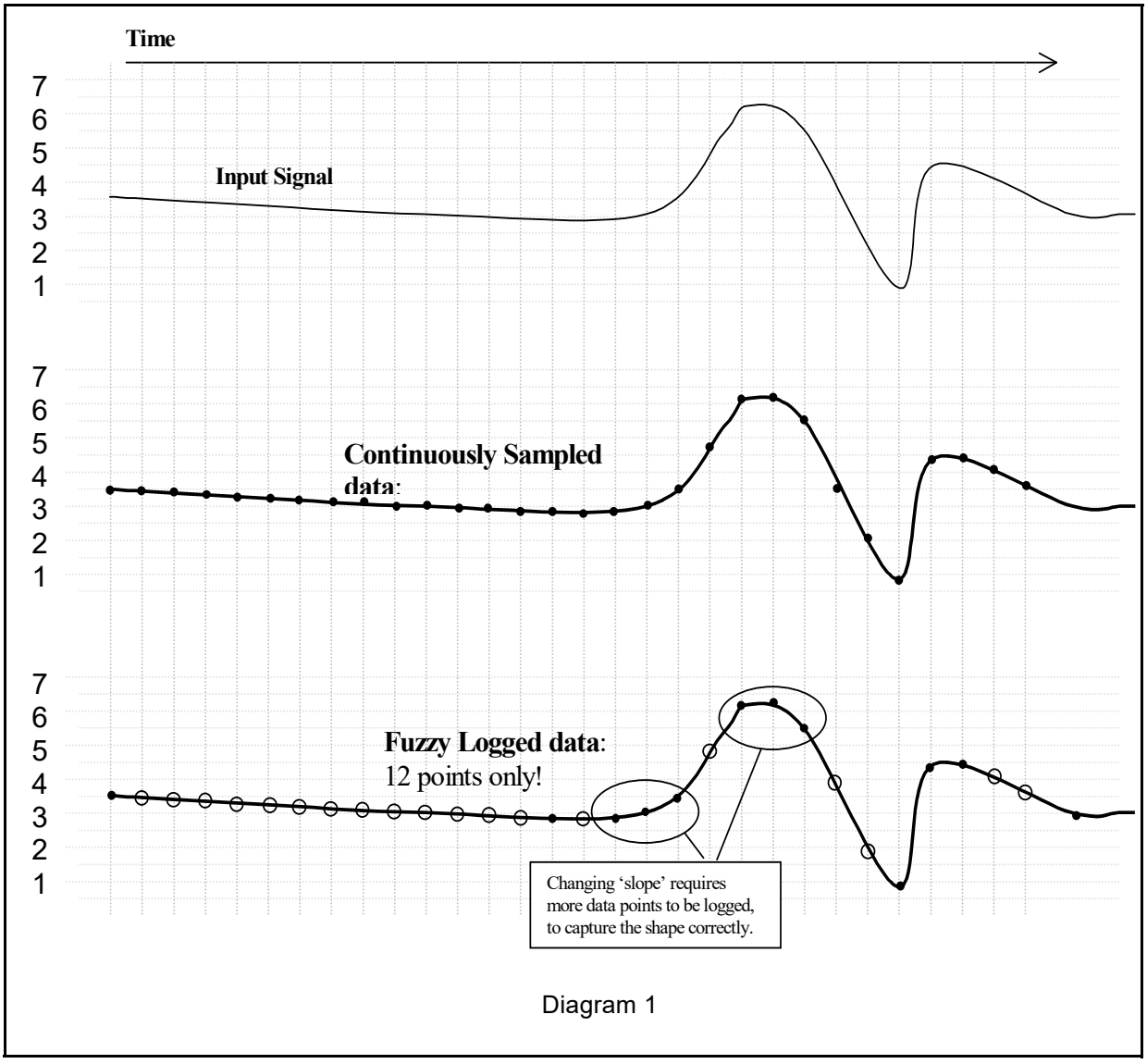



Diagram 1

Points marked: ○ are **NOT** logged, as they lie on an 'imaginary' straight line between points marked:●

The graph of the Fuzzy Logged data, looks identical to the graph of the sampled data, but has taken ***less than half the points*** to build it.

## Sounds Great! But what about 'Spikes' on my trend line. Won't it miss them?

**NO,** you will not miss any 'Spikes', 'Glitches' or 'Transients' – these are what you need to see!

As Fuzzy Logging is an adaptive technique, it will log as fast as it needs to in order to capture everything.

Although not all points are logged, the base 'Scan Rate' of the input is the same as if you were using a standard logging technique.

## OK, but what about slowly drifting inputs?

Again – **No Problem**. The algorithm is processed in 'Real Time', i.e. as the reading is taken. As it already knows the previous logged readings it can calculate where the next point should be (assuming it's on a straight line) – if the measured value does not equal the predicted value, the point is logged as it no longer forms part of the straight line.

Fuzzy Logging, looks for straight lines – ***at any angle.*** Not just on the horizontal.

## I'm convinced. Do you have any examples?

*Example 1.) Flow & Pressure Measurement of Mains Water Pressure*

A recorder was installed, to monitor the flow of a mains water supply. At peak demand the mains pressure had been subject to sharp drops in pressure and flow rate, and it was necessary to find the cause of the problem.

- The recorder had to have a fast scan rate, in order to capture the 'glitches'.
- The recording period would be over many days if not weeks, so storage capacity was at a premium.

A fast scan rate using the standard sampling method would result in a disk life of about a day, which was not acceptable.

As this application consists of long periods of little activity (relatively constant flow rate), and short periods of high activity (rapidly changing flow rate), it is an ideally suited to Fuzzy Logging.

During the hours of stable flow where the flow rate remained more or less constant, the Fuzzy Logging technique would give compression ratios up to 100 times. However, as soon as a glitch appeared the fast sampling rate was able to capture and store all the points.

*Example 2.) Cold Storage Temperature Measurement*

A recorder was required to help track random and rapid temperature changes within the cold storage rooms. Conventional sample recording had shown that temperature variations were present, but was not of high enough resolution to pin point the cause.

Again as in example 1), the measured inputs would show long periods of stable constant readings, interspersed with small sharp increases in temperature. In order to track the cause of these variations, it was necessary to maximise the time resolution of the data. This application was ideally suited to the Fuzzy Logging data storage technique, as the periods of inactivity would result in compression rates of over 50 times.

*Example 3.) Logged Data Example*

The diagram below is a sample of actual logged data in both the Fuzzy Logging method (top) and Sample Logging method (bottom), derived from the same analogue input.

It provides an excellent illustration of how less data points can be used to construct an identical trace.

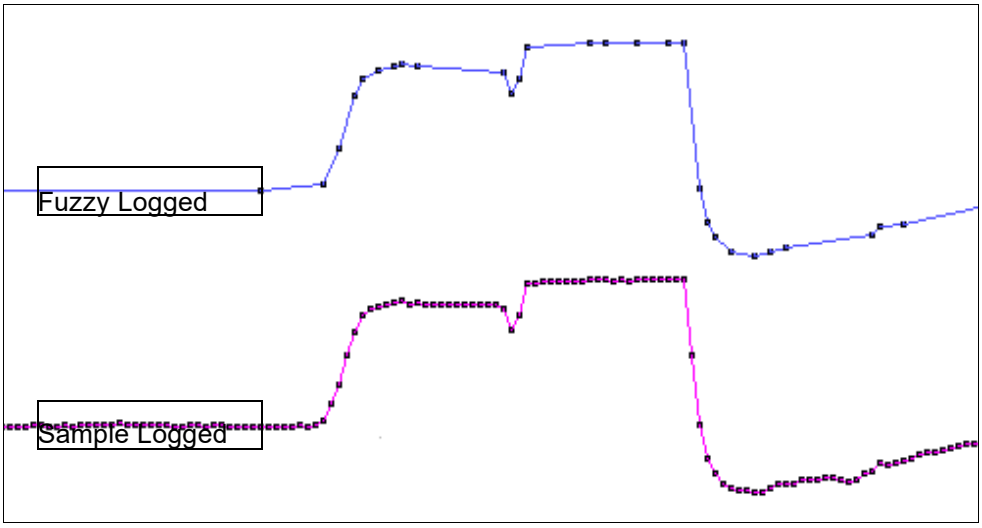



Diagram 2.

**NB.** This data extract was taken from a 56 hour temperature run, which resulted in approximately 1 Mbyte of sample data, and approximately 40 Kbyte of Fuzzy Logged data.

***A compression ratio of 25 times!***

## Anything else it can do?

**Yes!** Fuzzy Logging can be used as a **'One Hit'** recording button.

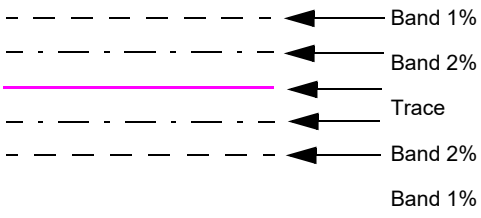
In applications where the measured process is new or the ideal scan rate is unknown Fuzzy Logging is ideal, as it adapts the log rate to the input signal, and can therefore find the optimum logging rate for you.

### *Tolerance band widths*

Tolerance band width can be set as a percentage of the scale range allowed above and below the input signal.

A second band width can be set, this is where a tighter tolerance can be specified which must be set within the limits of Band 1. Specify, as a percentage of the scale range, the tolerance band allowed above and below the input signal.

**Figure 14.1 Fuzzy logging tolerance settings**



# *Appendix D - Events*

## Cause and Effect

The following is a list of all conditions and operations that are logged as Events. It provides a description of the Event followed by a description of the Cause and the Effect tables.

For **X Series and GR** recorders *Table 16 on page 334* and *Table 17 on page 335.*

***Not available on the **eZtrend V5**.

**Table 14: CAUSE** (**Honeywell V5**recorders only)

| Method | Description |
|---|---|
| Into Alarm | When alarm state is entered |
| Out Alarm | When alarm state is exited |
| Counter* | When a counter reaches a specified value |
| Logging* | When logging starts, stops |
| Change Set up* | When a set up is changed |
| Disk/Card % Full | When a disk or PC card is X% full. (X = user defined entry) |
| Disk/Card Out* | When a disk or PC card is removed from system |
| Totaliser Start | When totaliser is started |
| Totaliser Stop | When totaliser is stopped or paused |
| Totaliser Reset | When a totaliser is reset |
| Digital Inputs (high) | A digital input has been applied |
| Digital Inputs (low) | A digital input has been removed |
| Relay Outputs (high)* | A relay output has been closed |
| Relay Outputs (low)* | A relay output has been opened |
| Thermocouple O/C* | Check if thermocouple has reported as open circuit |
| Screen Change* | When a swap to another screen is generated |
| Manual Mark On Chart* | When a manual mark on chart is received |
| Scheduled* | Triggers an event at a specific time |
| Start-up* | Trigger at recorder start up |
| Data Flushed* | Logging/Event data has been successfully flushed to disk |
| ASCII serial data* | When serial data is received through RS232 or RS485 |
| Web Activate | Triggered manually from web page |

*Not available on the **eZtrend V5**.

**Table 15: EFFECT (Honeywell V5** recorders only)

| Method | Description |
|---|---|
| Mark On Chart | Cause a mark on chart |
| Logging | Control logging starts/stops or start logging and discard current data in memory |
| Start Totaliser | Start totaliser |
| Stop Totaliser | Stop totaliser |
| Reset Totaliser | Reset totaliser back to min value or 0 |
| Screen Change* | Automatically swap to another screen |
| Set Relay | Close relay output(s) |
| Clear Relay | Open relay output(s) |
| Counter Control* | Add to or Reset a counter |
| Event | Trigger another event(s) |
| Chart Control* | Chart control method: Pause, Resume or Toggle |
| E-mail | E-mail a message to a user |
| Flush Data* | Flush all logging data to Disk or PC card |
| Reset Max/Mins* | Resets visible max/mins |

## Cause and Effect - X and GR Series

**Table 16: CAUSE - X and GR Series Recorders**

| Method | Description |
|---|---|
| *Into Alarm* | *When alarm state is entered* |
| *Out of Alarm* | *When alarm state is exited* |
| *Acknowledge Alarm* | *Acknowledge an active alarm, latched or normal* |
| *Totaliser Start* | *When totaliser is started* |
| *Totaliser Stop* | *When totaliser is stopped or paused* |
| *Totaliser Reset* | *When a totaliser is reset* |
| *Totaliser Rollover* | *When a totaliser rollover occurs* |
| *Digital Inputs On* | *A digital input has been applied* |
| *Digital Inputs Off* | *A digital input has been removed* |
| *Digital Input State Change* | *When a digital input has changed state On or Off* |
| *TC Burn Out* | *When a Thermocouple is in burn out state* |

**Table 16: CAUSE - X and GR Series Recorders**

| Method | Description |
|---|---|
| *Scheduled* | *Setup a Schedule on a timed Interval, on Specific days or at the Month End, or just Once* |
| *User Counters* | *User Counter #* |
| *Max Mins (Reset)* | *Reset max Min values* |
| *System* | *Power On, Setup Change, Int. Mem. Low, Exp. Mem. Low, FTP Mem. Low* |
| *User Action* | *Mark Chart, Hot Buttons (x4)* |
| *Batch* | *Start, Stop an Pause chart controls* |
| *TUS* | *Start, Stop a Temperature Uniformity Survey* |
| *AMS2750 Timer* | *Set TC Timers or Alert Timers as a warning or when expired* |

When selecting Totalisers and Alarms etc. ensure they are enabled and configured in the Pens tab.

**Table 17: EFFECT - X and GR Series Recorders**

| Method | Description |
|---|---|
| *Mark On Chart* | *Cause a mark on chart* |
| *Logging Start* | *Control logging starts* |
| *Logging Stop* | *Control logging stops* |
| *Start Totaliser* | *Start totaliser* |
| *Stop Totaliser* | *Stop totaliser* |
| *Reset Totaliser* | *Reset totaliser back to min value or 0* |
| *Reset and Start Totaliser* | *Reset totaliser back to min value or 0 and Starts the Totaliser* |
| *Digital Outputs* | *Activate a Digital Output On or Off* |
| *Alarm Acknowledge* | *Acknowledges an Alarm, single or pen group* |
| *Email* | *Sends an Email to recipients* |
| *Screen Change* | *Change the recorders screen or turn backlight On/Off. Available in the recorder only* |
| *Print Screen* | *Prints current process screen* |
| *Counters* | *Count an event occurance. Incl: User, Pulse, Events, Digital Inputs, Pulse Outputs, Alarms* |
| *Max Mins (Reset)* | *Reset all Max Min values. Multiple, All or Pen groups.* |
| *Chart Control* | *Pause, Stop, Resume, Clear or Prefill chart* |
| *Clear All Messages* | *Clear all messages from the message list* |

**Table 17: EFFECT - X and GR Series Recorders**

| Method | Description |
|---|---|
| *Delayed Event* | *Delay an event by a specific amount of time* |
| *Script Timers* | *20 independent timers can be controlled. Stop, Start, Reset or Reset and Start.* |
| *Play Sound* | *Start or Stop a sound used to alert the user that an event effect has occurred* |
| *Display Alert* | *used to display a preset or user defined marker.* |
| *Batch* | *used to Start, Stop or Pause a batch* |
| *Reports* | *generates a report* |
| *Update Tabular Readings* | *updates the tabular screen with latest readings* |

# *Appendix E - Ethernet & E-mail*

## Ethernet

Ethernet is a local area network (LAN) technology that transmits information between computers and other devices, at speeds of 10 to 100 million bits per second (Mbps). Each Ethernet equipped device operates independently of all other devices on the network.
All devices attached to an Ethernet are connected to a shared signalling system. Ethernet signals are transmitted serially, one bit at a time, over the shared signal channel attached to each device.

It is up to the high-level protocol that is sending data over the network to make sure that the data is correctly received at the destination device.

Devices attached to an Ethernet can send application data to one another using high-level protocol software, such as TCP/IP protocol suite.

High-level protocols have their own system addresses, such as the 32-bit addresses used in the current version of IP. The high-level IP-based networking software in a device is aware of its own 32-bit IP address and can read the 48-bit Ethernet address of its own network interface, but it doesn't know the Ethernet addresses of the other devices on the network.

To discover the Ethernet addresses of other IP-based devices on the network another high-level protocol is used. For TCP/IP, this is done using a protocol called Address Resolution Protocol (ARP).

Example:

Device X has an IP address of 195.23.37.1 and sends data over the Ethernet channel to another IP-based device, Device Y with IP address 195.23.37.2. Device X sends the packets of information containing an ARP request. The ARP request is asking the device with the IP address of 195.23.37.2 to identify the address of the Ethernet Interface.

Only Device Y with the IP address of 195.23.37.2 will respond, sending a packet with the Ethernet address of device Y back to device X. Now device X and Y have each others Ethernet addresses to which data can be sent.

## E-mail

### General operation of the e-mail system

The recorder sends messages for distribution by an e-mail server. The e-mail server is located by its IP address as set-up in the communications set-up options. When the recorder sends an e-mail message, it locates the e-mail server and uses SMTP (Simple Message Transfer Protocol) to send the message to the e-mail server. SMTP allows the recorder to send messages to an e-mail server without

having its own e-mail address; because of this the e-mail server will not be able to send any reply back to the recorder.

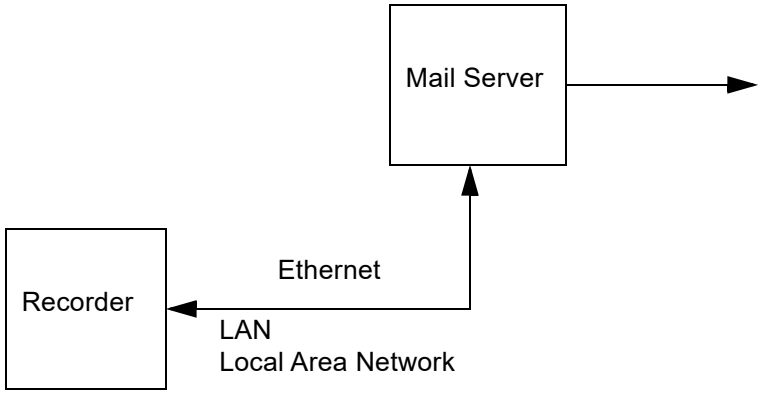
When setting-up the e-mail address list, it is important to include the e-mail administrator address. The Administrator e-mail address is the e-mail address to where the e-mail server will respond in the event of any problems with the delivery of e-mail messages. The Administrator will also appear to be the source of any e-mail messages sent by the recorder. Most e-mail systems require a ‘Reply To’ address as part of an e-mail message, since the recorder does not have its own e-mail address; it uses the e-mail administrator as the ‘Reply To’ address.

Any e-mail message will consist of a delivery list (recipients), a subject, and an optional message body. The message body may be omitted for very short messages, or where the message is to be sent to a paging system.

The e-mail subject may be either one of the existing event markers, or one of the two e-mail subjects. The e-mail message body may be either one of the existing event markers, or one of the two e-mail message blocks. Event markers are restricted to 80 characters each. The two e-mail message blocks are restricted to just over 1000 characters each. Both the message subject and body may contain embedded marker tags as used in the event markers.

When the recorder sends an e-mail message that includes a message body, the recorder name, recorder number and the time/date will be appended to the end of the message body text. This is to allow easy identification of when the message was send, and by which recorder.

Any e-mail message is sent as an action within the recorder events system, so anything that can be configured to act as an event cause, may be configured to send an e-mail message. Any e-mail message may be sent to up-to 8 of the recipients. If the e-mail server supports named groups of e-mail addresses, an e-mail message may be sent to a combination of e-mail addresses and e-mail group.



# *Appendix F: Function Codes and Memory Maps*

## X & GR Series Modbus Memory Map Supplement:

Refer to document Modbus® Serial Communications User manual, 51-52-25-66Q, April 2007.

| Start Address (Hex) | End Address (Hex) | Description | See Appendix 51-52-25-66Q |
|---|---|---|---|
| 1800 | 185F | Analogue Input Value (48 inputs max.) | A.5 |
| 1880 | 18BF | Communications Inputs (32 comms values max.)* | A.6 |
| 2400 | 24BF | Extended Comms Inputs (96 comms values max.)* | A.6 |
| 18C0 | 197F | Pen Values (96 pens max.) | A.7 |
| 1B00 | 1B7F | Totalisers (64 totalisers max.) | A.9 |

* Communications Inputs can be set by using Modbus function code 16

**NOTE:** Some Modbus masters may require an offset of 1 for example instead of entering 1800 enter 1801.

### Totalisers

Totaliser values in engineering units, 4 byte IEEE floats using 2 Modbus registers per reading.

### Input Text message

This facility allows a text message to be passed to the recorder to be annotated on the chart and added to the message log. The maximum length of the message is 32 bytes of ASCII characters, which need not be null-terminated.

It operates by utilising modbus function code 16 (0x10), Preset Multiple registers, and the unique address 0x0004 in the modbus global register map (Table A-1)

The modbus message format follows that shown in section 3.7 of the document cited. The Start Address will be 00 04, and the Byte Count of the number of bytes in the following text message. As 2 modbus registers are used to pass an address to function 16, the Number of Addresses has to be back calculated from the required Byte Count to give the lowest integer such that (Number of Addresses) * 2 ≥ = Byte Count. For example if Byte Count = 4, then Number of Addresses = 2, but if Byte Count = 5, Number of Addresses = 3.

Page numbers refer to document Modbus® Serial Communications User manual, 51-52-25-66Q, April 2007.As an example, to send the 5-character message Start to a slave address 02 the complete message would be:

| Slave Address | Function Code | Start Addr. High | Start Addr. Low | No Addr. High | No Addr. Lo | Byte Count | Data | | | | | CRC | CRC |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 02 | 10 | 00 | 04 | 00 | 03 | 05 | 53 | 74 | 61 | 72 | 74 | CRC | CRC |

The response follows the normal response for function code 16 given in section 3.7, and so to the above message the response would be: 02 10 00 04 00 03 CRC CRC. Page numbers refer to document Modbus® Serial Communications User manual, 51-52-25-66P, April 2007.

## Analogue Input Value

Analogue readings in engineering units. 4byte IEEE floats using 2 Modbus registers per reading.

## Communications Input

Values can be sent to the recorder for inclusion in the Maths Block, using command 16 up to 32 IEEE floats can be sent to the recorder. Using CV1 to CV32 in the Maths Block, these values can be displayed on the pens.

i.e. **P1 = CV1** will set Pen 1 to the engineering value set address 1880 with the function code 16. Once again these are 4 byte IEEE floats using 2 Modbus registers per reading.

## Pen Values

Pen values in engineering units, 4 byte IEEE floats using 2 Modbus registers per reading.

# Modbus Function Codes

These are described in document Modbus® Serial Communications User manual, 51-52-25-66Q, April 2007.

Pages 14 to 25, inclusive. For **X Series and GR** recorders only use codes 01, 02, 03/04, 16 and 17.

Page numbers refer to document Modbus® Serial Communications User manual, 51-52-25-66Q, April 2007.

Supplemental to Function code 16 with standard address 0004 can be used to send.

Supplemental to Function code 17, Report Device ID:

- Page 23 - Slave ID for **X Series and GR** recorders is always 05.
- Page 24 - Device description

| Item | Size in bytes | Contents |
|---|---|---|
| Device Description | 16d, 0x10 | Recorder type+space+software version<br>The length is extended to exactly 16 bytes by trailing 0x00 characters.<br>Recorder type = is a combination of the OEM series name followed by the OEM device name (truncated to 16 characters)<br>Software version is of the form nn.XX eg.00.FQ |

- Page 25 - Number of data block records, byte 23, always equals 05 for the Trendview range, data blocks are always in order.

  00 = Analogue inputs, 02 = Digital inputs, 03 = Digital outputs, 06 = Pens, 09 = TotalisersPage numbers refer to document Modbus® Serial Communications User manual, 51-52-25-66Q, April 2007

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# *Appendix G - Modbus Communications and Modbus Profile Tool*

## TrendManager Suite and Modbus communications

The **X Series** and **GR**recorders implement the industry standard Modbus protocol to enable the retrieval of Realtime data into the **TrendManager Software Suite**.

The Modbus protocol defines a standard for communicating groups of registers (which are 2-byte values) to and from a master and a slave that understand the protocol. Registers can be used as bitmasks for “Discrete Inputs” or “Coils”, as well as 2-byte integer values or 4-byte floating point numbers. In all, a Modbus memory map can support 4 different sets of register types, being “Discrete Inputs”, “Coils”, “Input Registers” and “Holding Registers”.

**TrendManager Software Suite** supports command 04 input registers at 3xxxx and 03 command (read holding registers) at 4xxxx addresses in December 2006 release and later.

**TrendManager Software Suite** currently supports getting “Input Registers” as floating point values, so it will obtain two 2-byte registers in order to get a 4-byte floating point number. **TrendManager Software Suite** does not support programming (writing) register values in a device.

The default is N-8-1 which means no parity, 8 data bits and 1 stop bit. This is currently the only byte option supported by Comms Server.

In order for **TrendManager Software Suite** to talk to a Modbus enabled device, it needs to know something about the Modbus memory map of that device. Without knowledge of the Modbus memory map of a device, **TrendManager Software Suite** will not know what data it can get from the device and where it can get it from. The proprietary protocol Trendbus used by **Honeywell V5** devices allows a device setup to be transmitted in realtime to **TrendManager Software Suite** thus permitting instant setup of realtime data retrieval. This is not supported by Modbus messaging which means that realtime communications with Modbus will not happen “out-of-the-box”

This is where the concept of a Modbus device profile comes in, which is aimed at making the setup of realtime communications with Modbus devices in **TrendManager Software Suite** as straight-forward as possible. A Modbus device profile (or, Modbus profile for short) encapsulates the key information that **TrendManager Software Suite** needs in order to obtain data from a Modbus enabled device.

**TrendManager Software Suite** will generate a Modbus profile automatically whenever data or a setup is imported into a database in **TrendServer** from an **X Series** and **GR**recorder or a **Honeywell V5** recorder (although it will not do so when pen data is imported via FTP). If a more recent setup is imported into a database (either imported directly as a setup or imported as a part of logged data) then the Modbus profile for the associated device is automatically updated without any user-intervention required.

When Comms Server is first started up, and if no data or setups have been imported into a database in **TrendServer**, then no Modbus profiles will be available for selection when adding a device.
The only exception to this is if some standard Modbus profiles for Honeywell devices have been imported into the system.
Once data has been imported into **TrendManager Software Suite**, Modbus profiles will be available for selection in Comms Server for setting up realtime data acquisition. The Modbus profile names are based on the given name of the recorder, it's ID number and the type of the recorder (**Multitrend or Minitrend**).

When a Modbus profile is updated it will not automatically be used by Comms Server if it is currently connected to the device concerned. It is only if that device is disabled then re-enabled in Comms Server, or if the device properties window (also known as edit device dialog) is opened for that device and committed with a press of the OK button, that Comms Server will begin to use the updated Modbus profile.

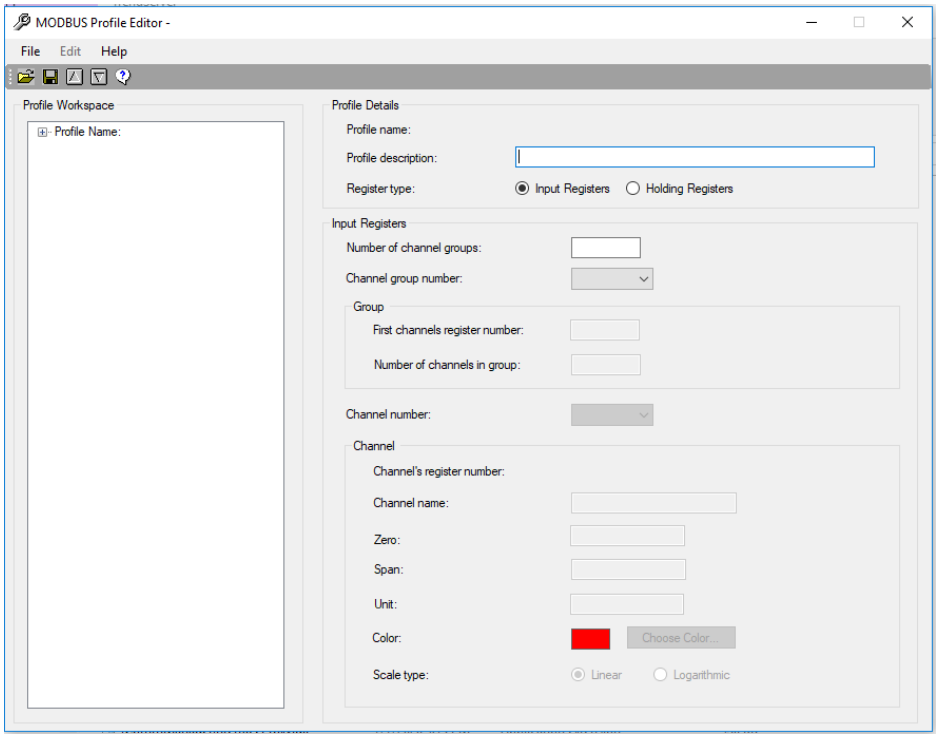
In the case of wanting to connect with Comms Server to a device other than an **X Series** and **GR** recorder or an older **Honeywell V5** recorder, it may be necessary to manually create a Modbus profile, which can be done with the Modbus Profile edit tool.

# The Modbus Profile Tool

## Installation

The Modbus Profile Tool is available with **TrendServer Pro**. It will install automatically and can be activated from the same location as **TrendServer Pro** software.

The Modbus Profile Tool can be opened by going to **Start > Programs > Trendview Recorders Modbus Profile Tool.** The Modbus Profile Editor window will open with empty files ready for a new profile to be created.



## Getting started

The Modbus Profile Tool can be used to edit existing Modbus profiles or create new Modbus profiles. It can also be used to export Modbus profiles from one system so that they can be imported into another system. It is generally aimed at enabling the setup of Modbus communications with non-**Honeywell** devices that support floating point input registers in their Modbus memory map. It can also be used to adjust any of the standard Honeywell Modbus Profiles.

The three main courses of action available are:

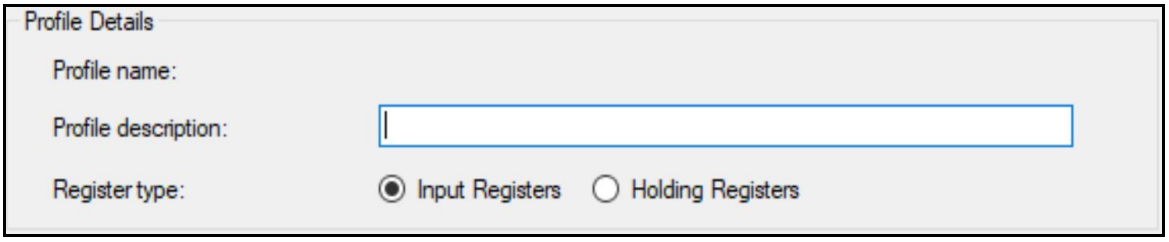
1. Create a new profile - If there is no recorder setup available in **TrendManager Software Suite** then the Modbus profile will have no content and a new one must be created.
2. Modify an existing profile - If a recorder setup already exists in the **TrendManager Software Suite** it will automatically create a Modbus profile that will be available using this tool. If this is the case go to *"Use an Existing Modbus Profile" on page 348.*
3. Import/export an existing profile that can be transferred between systems. *See "Transferring Modbus profiles between systems" on page 349.*

### *Create a new Modbus profile*

The key information required in order to setup a new Modbus profile is the Modbus memory map of the target device, specifically the floating point input registers that it supports. An example of an existing profile is shown in *Figure 18.1, "Existing Profile," on page 349.*

#### *Modbus Profile Editor window*

Enter profile details:




#### *Profile Details*

- **Profile name:** This field will be populated when the profile is saved and the profile is named.
- **Profile description:** Enter the description of your device
- **Register type:** Input Registers and Holding Registers
  Based on the Modbus device considered for communication choose the register type. (Ex. Holding Registers for HC900)

#### *Input Registers*

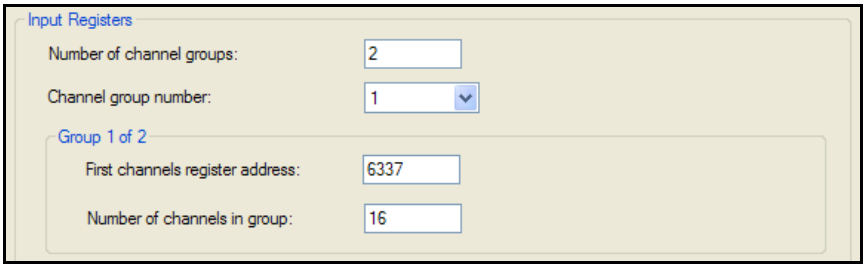
In the Profile references to channels refers to input registers.

- **Number of channel groups:** Enter the number of groups determined by the division of your input registers. Groups are required for each register or sets of registers that do not occur contiguously in the memory map. For example: Group 1 may consist of Channels 1 to 16 using pens 1 to 16, if there is a gap between the pen numbers a second group is required for channels 1 to 4 using pens 49 to 52.

Be aware that the more groups in the Modbus profile, the less efficient communication will be when connecting to a device. This is because each Modbus profile group requires a separate Modbus message to be made.

When the number of groups has been set the groups can be configured by specifying the number of channels in the group and the register address of the first channel in that group

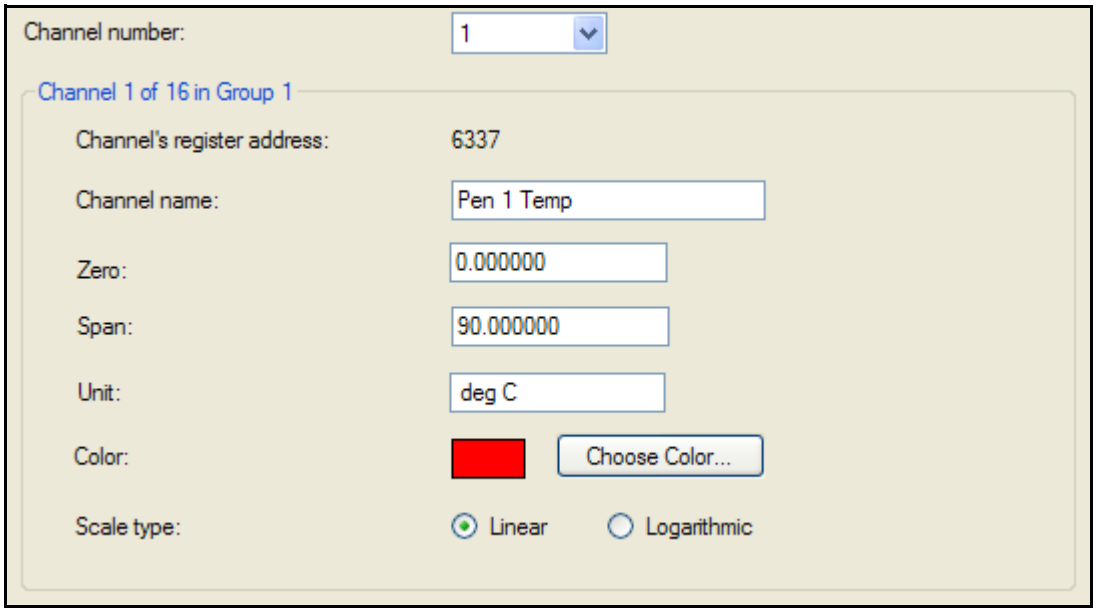
- **Channel group number:** Once the number of groups has been set the groups can be configured by specifying the number of channels in the group and the register address of the first channel in that group. The remaining channel registers addresses in a group are derived from the address of the first channel in the group.
  If you have two groups the drop down menu will give you the option to view details for group 1 or 2.
  Select each group and configure the Modbus profile for all channels in each group




***Group 1 of 2 (depending on how many groups you have)***

- **First channel register number:** This number can be found in the Modbus Memory Map information found in the instruction manual of your device. All Honeywell devices state their register number in hex this must be converted into decimal before entering it into the profile tool.
- **Number of channels in group:** Enter the number of channels for the device
- **Channel Number:** Select which channels to view or configure from the drop down menu

***Channel 1 of 16 in Group 1** (depending on what channel number and group has been selected).*
Once a group has been configured with the appropriate number of channels, each channel in that group can be set up. The name, graphing span, unit of measurement and colour of each channel can be configured separately. When values are not specified for the channel, default attributes will be used if not by the Modbus Profile Tool then by **TrendServer Pro** software when the Comms Server reads the Modbus profile.



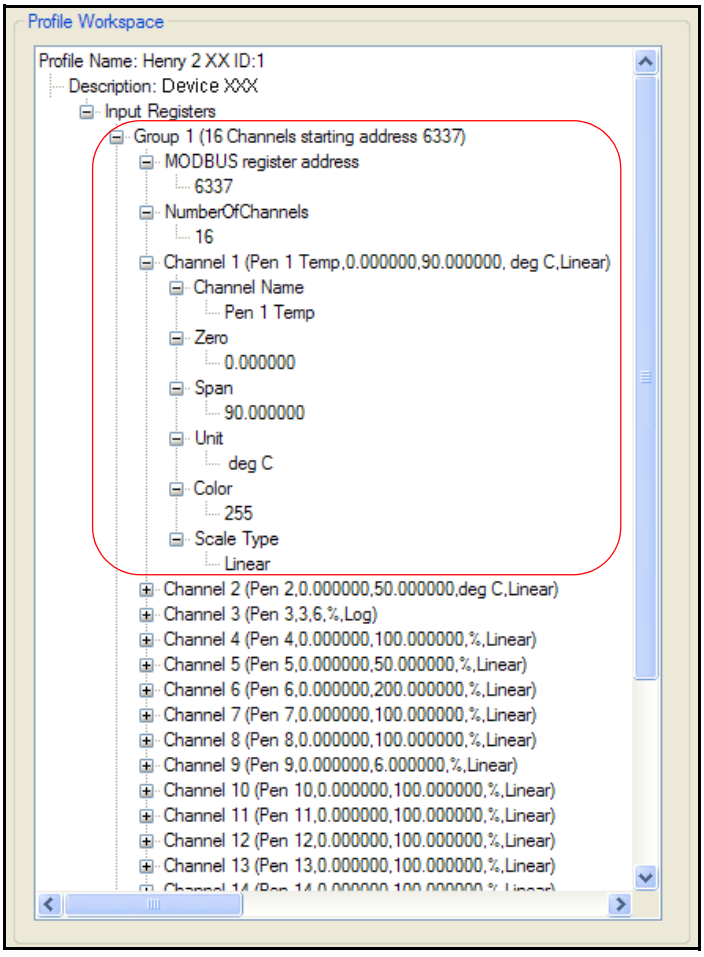

- **Channel's register number:** This is the register address number allocated to this channel.
- **Channel name:** This displays the channel information made up from the register type, group number and the channel number within the group. This can be changed as required.
- **Zero:** Enter the zero or bottom limit of the pen/channel scale
- **Span:** Enter the Span or top limit of the pen/channel scale
- **Unit:** Select the units of measure to be used for the scale
- **Colour:** This will always display the channel colour as red for new profiles. If an existing profile is used then the colours from the recorder's setup will display.
- **Scale type:** Select a Linear or Logarithmic scale

The profile can be saved and will be automatically be available to use with devices in Comms Server. Comms Server has a Test Dialog when setting up devices that communicate over Modbus that can be used to verify the Modbus profile.

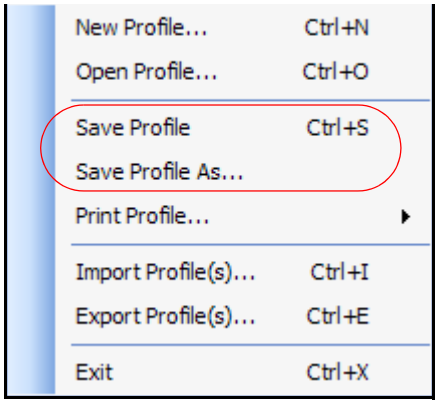
### *Profile Workspace*

As the Modbus profile is being created the information is being constructed in the Profile Workplace window on the left. The window will display the profile in an hierarchal tree.

Click on the + box to expand the profile and display the Modbus register addresses, Number of channels and channel details for each channel. In the Profiler references to channels refers to input registers.




## *Saving a Profile*



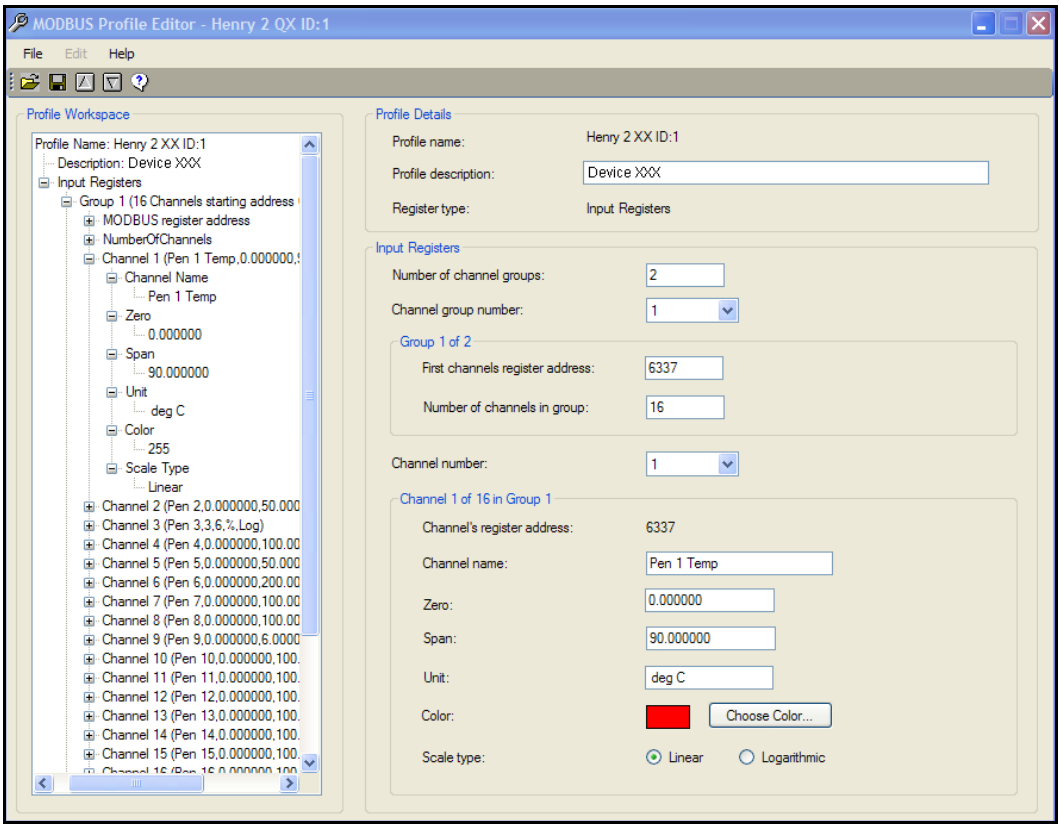

When the new profile is complete use the Save icon or go to File and select Save Profile. It is recommended to name the profile so that it includes the recorder name, the recorder type and the ID. eg **Station 2 XX ID:21**. Identifying the type of recorder will be useful when creating similar Modbus profiles in the future. This profile can be called up modified and saved (Save Profile As) with a new profile name. The new saved profile will appear in the Comms Server list.

## *Use an Existing Modbus Profile*

To open and use an existing Modbus profile either go to File > Open or select the yellow folder in the toolbar. Select a profile to match your recorder from the list provided.

The attributes that can be modified are described in *“Create a new Modbus profile” on page 345.* When the modified profile is complete it can be overwritten by selecting “Save Profile” or to save as a new profile select “Save Profile As” from the File menu. The new saved profile will appear in the Comms Server list.

**FIGURE 18.1 Existing Profile**

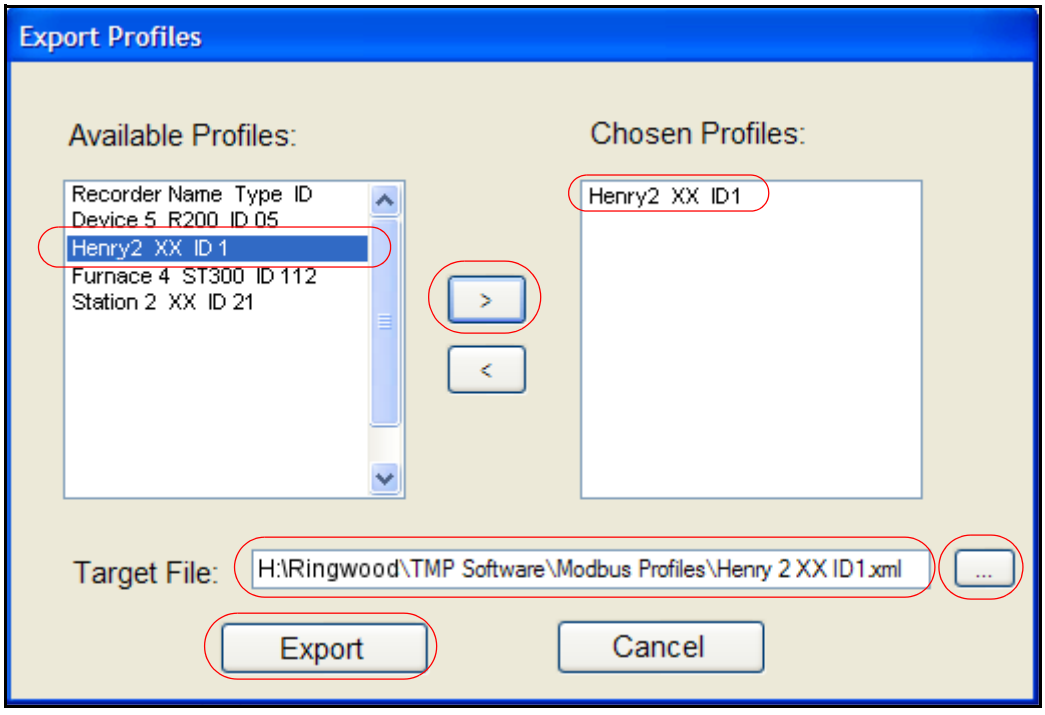



# Transferring Modbus profiles between systems

## *Exporting Modbus Profile(s)*

Select Export Profiles(s) from the File drop down list to produce the Export Profiles window. Select the profile you wish to export from the Available Profiles list and click on the right pointing arrow in the middle to transfer the profile to the window on the right. Next you must designate the target location of where you want the profile to be exported to. Select the button to the right of the Target File window and browse to desired location. You can enter the same file name as your profile or a new name if you are exporting several profiles. The .xml file extension will be automatically added to the file name by the

Modbus Profile Tool. Click on the Save button to and to enter the entire file path into the Target File window. Select the Export button to send the profile(s) to the target file.




### *Importing Modbus Profile(s)*

The chosen profiles can now be imported into another system.

Run the Modbus Profile Tool on the system where the profiles are required. Select File > Import Profile(s) .... > Profile name. A browser dialog will be displayed for selecting the target .xml file to import modbus profiles on

One the target .xml file for import has been specified the Modbus Profile Tool will Import the profiles. If any modbus profiles found in the .xml file have the same name as an existing profile on the system, the user is asked if they wish to overwrite the existing profile or skip. There are Overwrite All and Skip All options.

When the import is complete the Modbus Profile Tool provides a summary list of the profiles that were imported into the system. These profiles will immediately be available for use the Comms Server when adding or editing a device for Realtime comms.

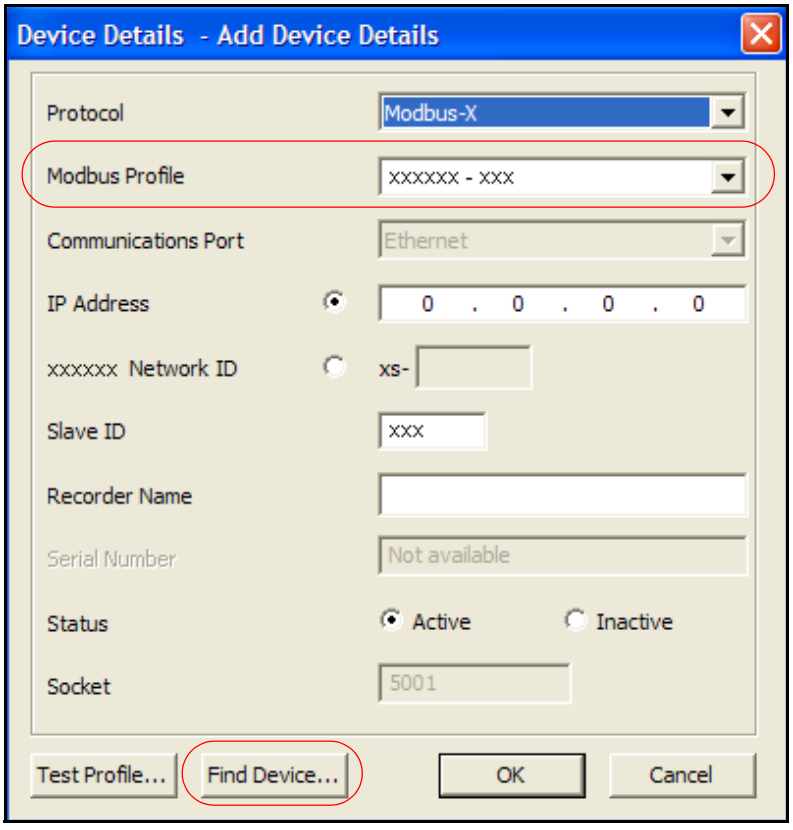
## Comms Server and Modbus profile(s)

When Comms Server is first started up, and if no data or setups have been imported into a database in **TrendServer**, then no Modbus profiles will be available for selection when adding a device. The only exception to this is if some standard Modbus profiles for **Honeywell** devices have been imported into the system.

Once data has been imported into **TrendManager Software Suite**, Modbus profiles will be available for selection in Comms Server for setting up realtime data acquisition.

The Modbus profile names are based on the given name of the recorder, it's ID number and the type of the recorder (**eZtrend, Multitrend and Minitrend**). See *Figure 18.2* .

**FIGURE 18.2 Comms Server - Select a profile**



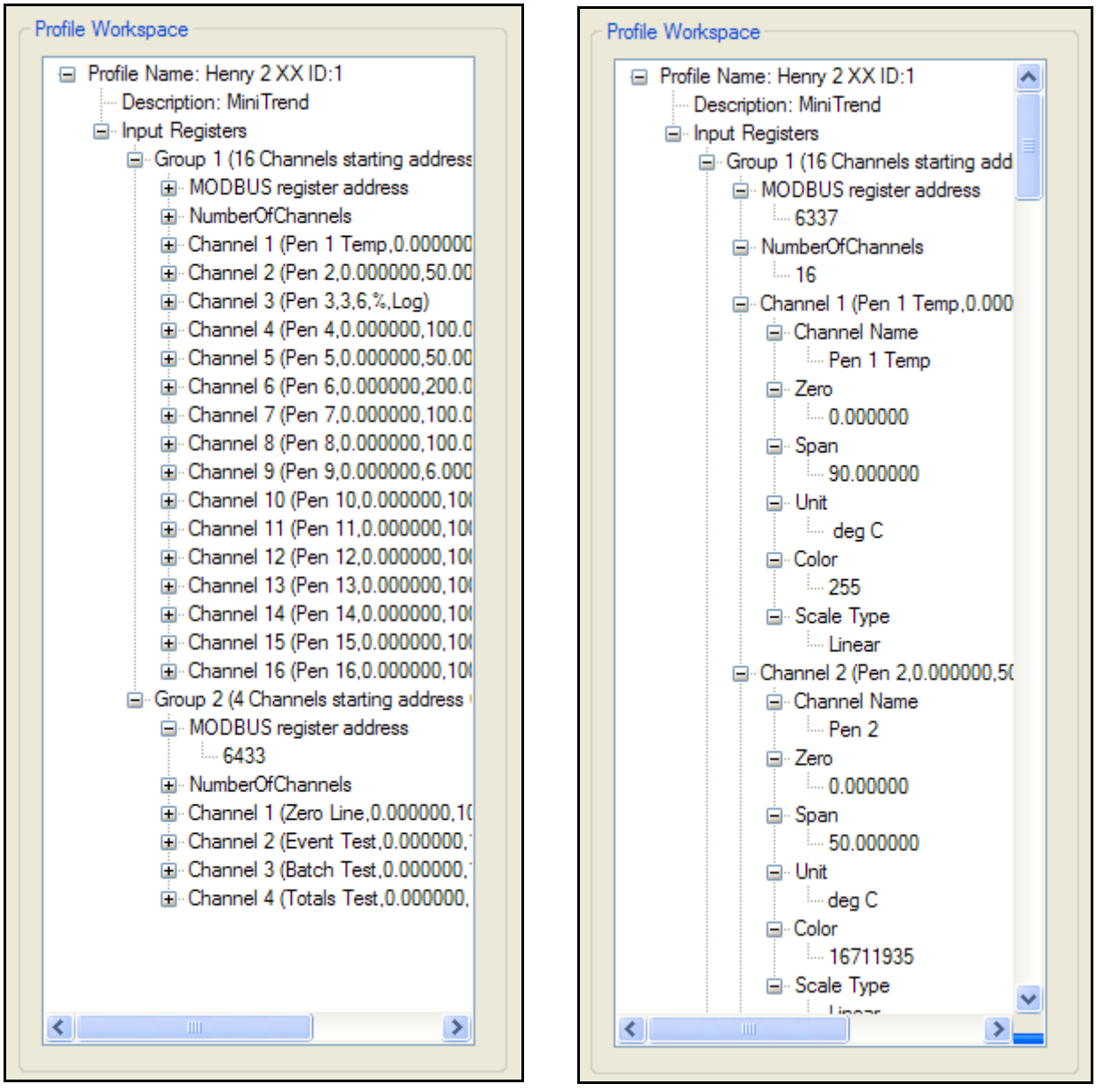

## *Print Profile*

The Print Profile function can be found in the File drop down menu. There are two options:

- **Current View** - This will print exactly what you can see on the Profile Workspace window at the time you select the Current View option.
- **Full View** - This will print the full contents of the Profile window showing each Group, Channel etc. completely expanded through all levels

*Figure 18.3* shows the two print options available, Current View on the left and Full View on the right

**FIGURE 18.3 Print Profile options - Current and Full View**




### *Modbus profile realtime data update*

**TrendServer** software will generate a modbus profile when data is imported from USB key, SD card or Compact Flash card or when it is manually imported via FTP. This applies to FTP of setup and FTP of pen data. The automatic, or scheduled, FTP import of data from a recorder does not result in an updated modbus profile being generated.

Once a modbus profile has been generated it is immediately available to the Comms Server but will not be automatically used by the Comms Server.

Any new connections created in the Comms Server will use the most recent modbus profile that has been generated when importing data on that PC.

For existing device connections, go to the relevant device and press right mouse button for the context menu. Select Edit Device and then press OK on the resulting dialog. The updated modbus profile will now be in use and this should be evident if you graph the data a couple of minutes later (give enough time for some data to be logged to the database using the updated modbus profile).

So in summary, when updating an **Trendview Recorder and GR** recorder configuration, import the setup or pen data that use the new setup into TMS. Do this either via USB/SD card/Compact Flash or a manual FTP operation, then go to Comms Server and bring up the "Edit Device" dialog (as described above) and press OK.

The Modbus profile names are based on the given name of the recorder, it’s ID number and the type of the recorder (**eZtrend, Multitrend and Minitrend**). See *Figure 18.2* .

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# *Appendix H - IQOQ Protocol Document*

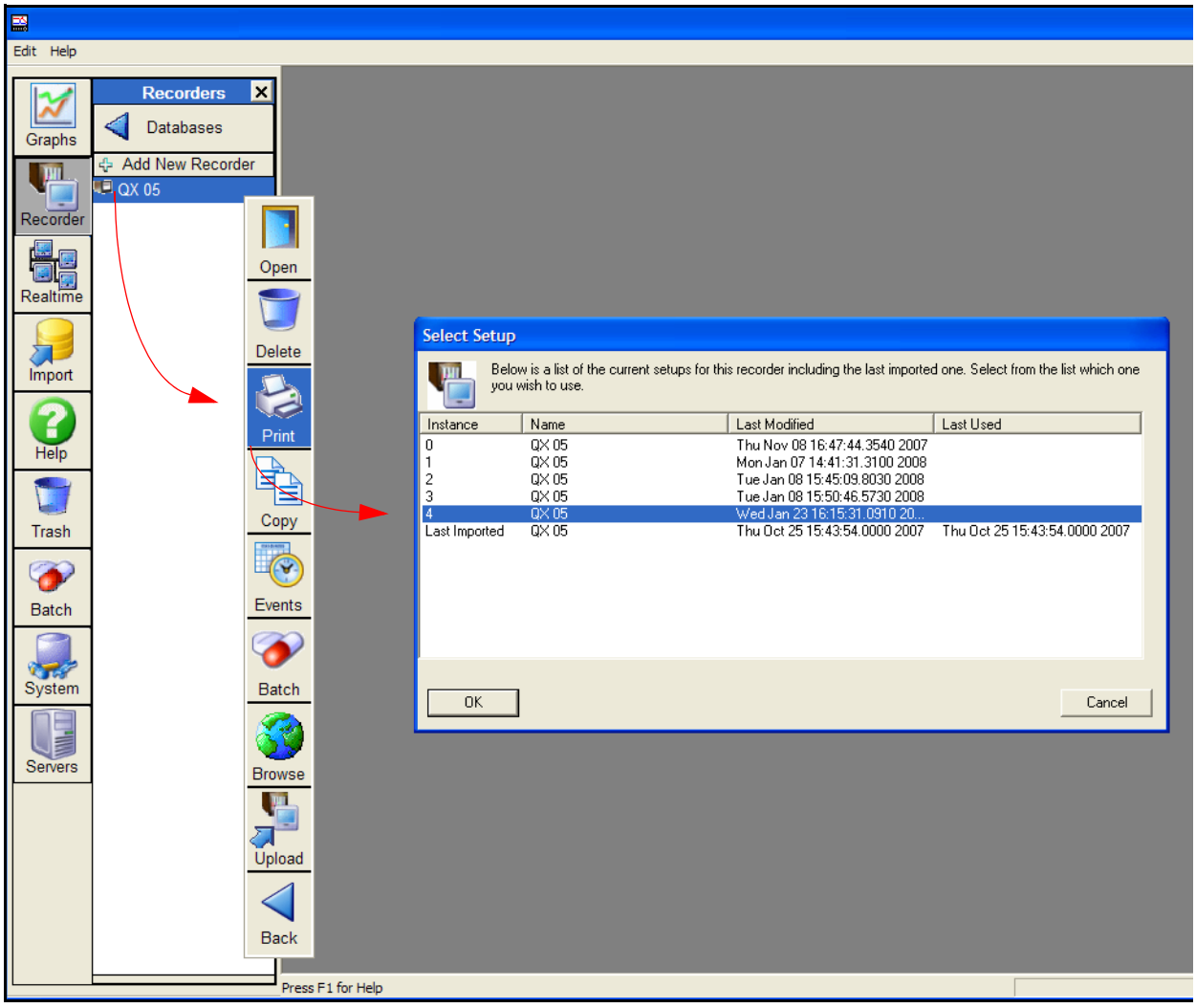
## IQOQ Protocol Document

IQOQ stands for Installation Qualification & Operation Qualification. This is a custom built report based on the configuration of a recorder. The configuration can be validated as a process of confirming that a piece of equipment or process meets the stated requirements to produce a regulated product.

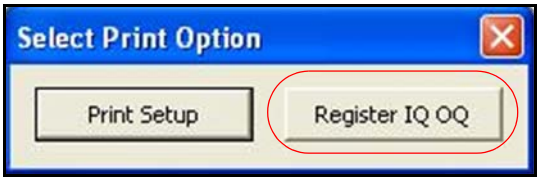
The IQOQ protocol product is for the **eZtrend, Minitrend** and **Multitrend** recorders. The manufacturer is obligated to execute a “Validation Protocol” for every piece of equipment that is associated with a “critical process”. The IQOQ feature aids in doing this and comes with the **SIREC D - Software** when ordering the IQ/OQ part number. (50032291-501). When ordering your IQOQ Protocol Tool two codes will be supplied; one for the **SIREC D - Software** and one to register IQOQ during the setup.

1. The CD based application generates customized IQOQ documentation for the specific recorder model and its associated options. The IQOQ report is documented evidence that the process will produce a consistent product that meets specification. The IQOQ report that is generated is **Honeywell’s** documentation package that provides verification that all aspects of the recorder installation adhere to **Honeywell’s SIREC D - Software** interface. This will produce a list of recorders currently residing in a particular database.
   Right click your mouse on the recorder you wish to run the IQOQ report on and select the Print button from the pop up toolbar

**FIGURE 19.1 Select recorder and setup to generate an IQOQ report**

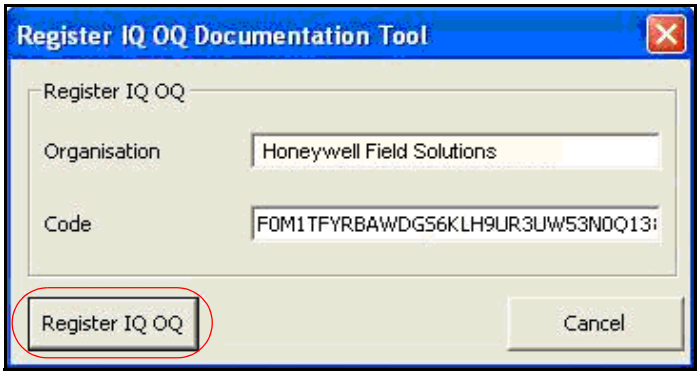



2. Select the desired setup from the Select Setup box. The recorder may have more than one set up saved so be sure to select the correct one.
3. For creating an IQOQ report first you must register your details. Registration is required for each version of **SIREC D - Software**.



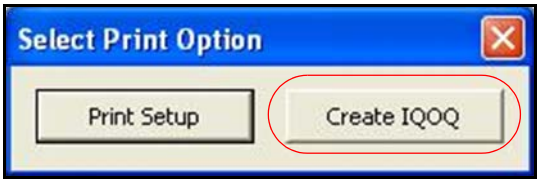
4. Click on the Register IQOQ button in the Select Print Option box to open the Register IQOQ Documentation Tool. See *Figure 19.2 .*
   If you simply want to print the setup, without IQOQ, then select Print Setup and the Print Setup box will appear

**FIGURE 19.2 Register IQOQ**




5. In the Register IQOQ Documentation Tools enter information to register your IQOQ document. Registration is only required once and this process will not be necessary for creating further IQOQ reports.

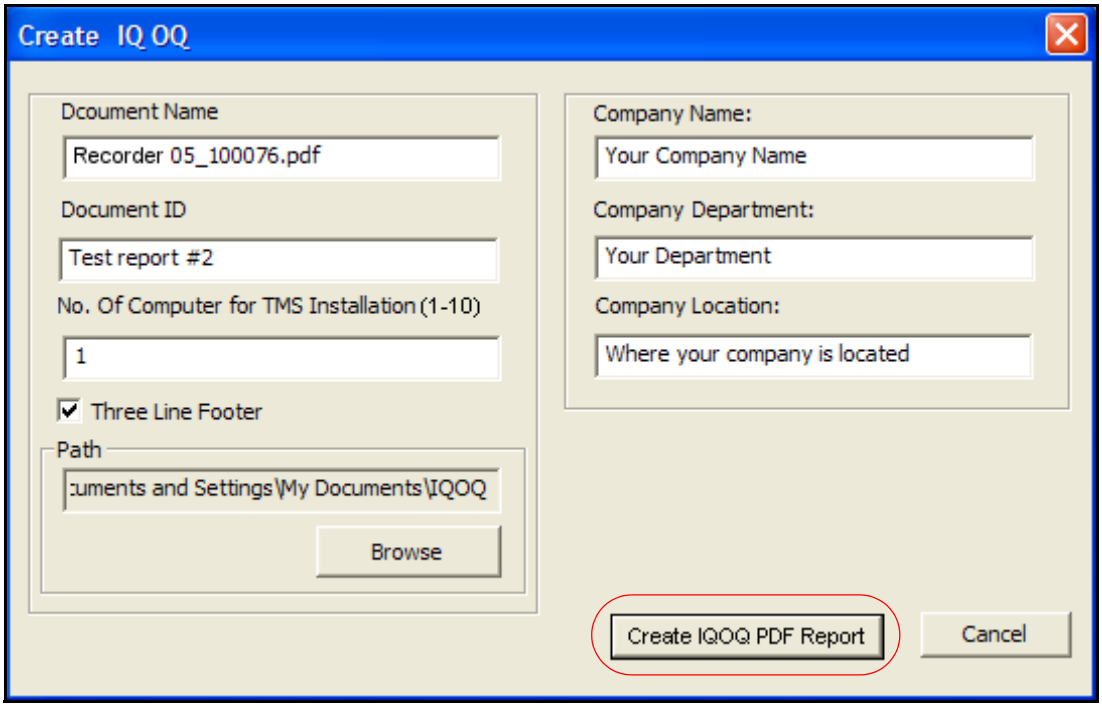
   - In the Organisation box enter the company name as stated on the label.
   - In the Code box enter the code that is supplied with the DVD. You will receive two codes one for the **SIREC D - Software** installation and a second code that enables the generation of the IQ/OQ protocol, enter this code here. Then click on the Register IQOQ button.




6. Once registration is successful the Register IQOQ button, in the Select Print Setup box will change to the Create IQOQ button, select this to enter the document details.

7. When the Create IQOQ button is selected the Create IQOQ dialogue will appear. This is where the information about this report is entered.

**FIGURE 19.3 Create IQOQ dialogue box**




- **Document Name:** Enter the name the PDF document will be saved as. If not changed this will default to the name of the recorder in the recorder list and the serial number.
- **Document ID:** Enter ID information that will appear in the header of the PDF document for your own reference.
- **No of Computers for TMS installation (1-10)**: Number of units where TMS is going to install. This value must be greater than or equal to 1. This value must be an integer value. The report will create a table of inventory of hardware components for each computer where the TMS software is going to be used.
- **Three Line Footer:** Three lines of footer information are set as default. Un-Tick this option if only two line are required. The third line footer gives the option to verify with a signature and date.
- **Path:** This is the file path where the generated PDF document will be located. A folder is automatically created in this location called IQOQ. The default location is My Documents.
- **Company Name:** Enter your company name for which the IQOQ is going to apply.
- **Company Department:** Enter details of the department for which the IQOQ is going to apply.
- **Company Location:** Enter the Company Location where the IQOQ is going to apply

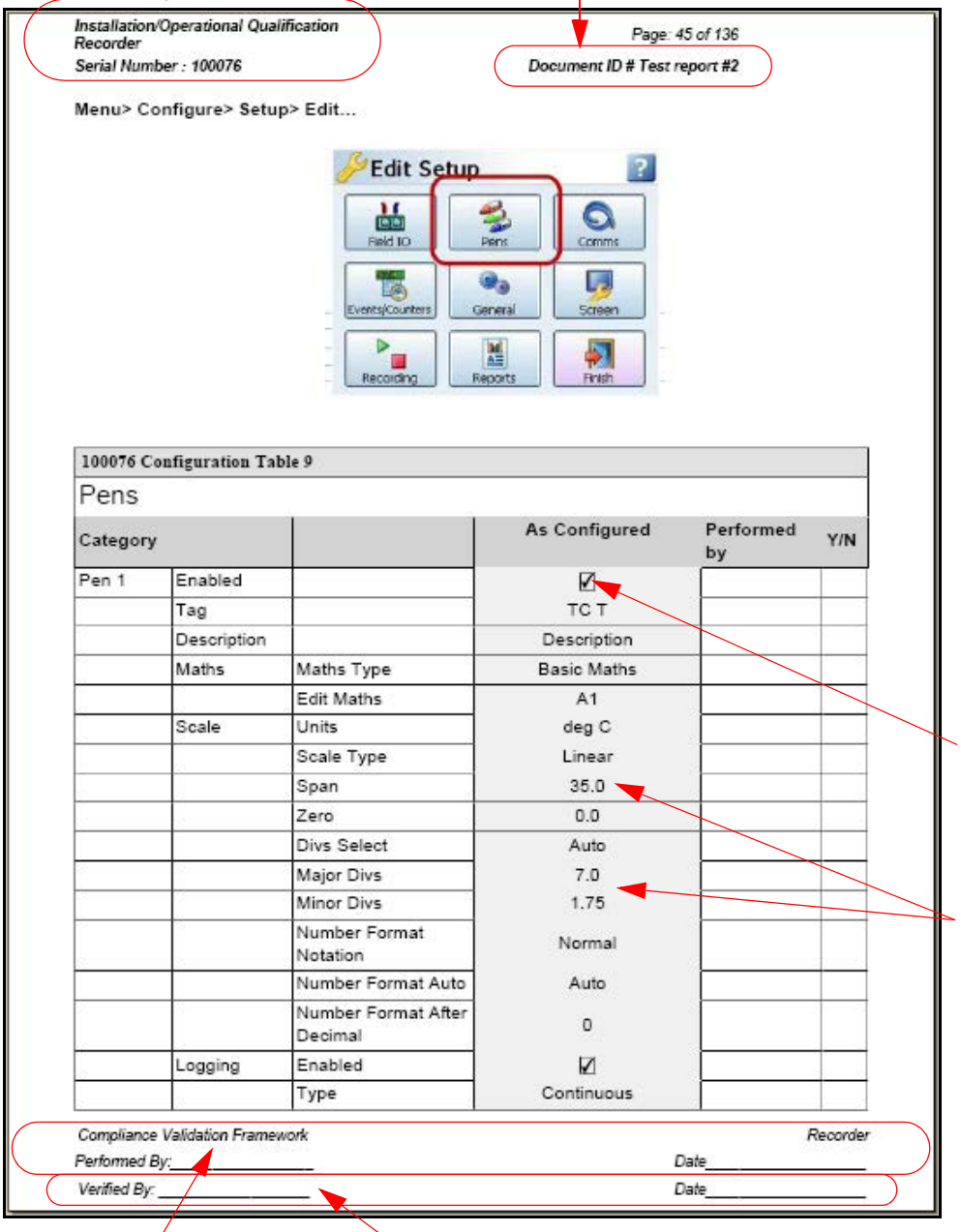
8. When all the information is entered click on “Create IQOQ PDF Report” and the generation of the document will begin. Once the PDF creation starts, a box will appear saying “Generating IQOQ Report” and progress bar will display the status.
9. The progress bar can be closed during the creation if necessary and the report will not be generated. This may be required if details in the Create IQOQ box need to be changed before the report in run.
10. If the PDF name already exists in the location a warning message will appear. If a file of the same name is already open you will be prompted to close the file first, before clicking, to ensure that the file is replaced with the new PDF being generated.
11. When the IQOQ PDF report is complete it will be saved to the file path specified in the Create IQOQ dialogue.
12. On completion of the report creation, a Yes/No box can be selected to launch the IQOQ PDF report immediately.

The process is complete and any open boxes can now be closed.

**FIGURE 19.4 Sample page from an IQOQ document**

Header information: Document description, recorder information and serial number all appear by default.

Header information: Document ID as entered in Print IQOQ Setup dialog



*Installation/Operational Qualification*
*Recorder*
*Serial Number : 100076*

*Page: 45 of 136*

*Document ID # Test report #2*

Menu> Configure> Setup> Edit...

Edit Setup

Field IO | Pens | Comms | Events/Counters | General | Screen | Recording | Reports | Finish

**100076 Configuration Table 9**

Pens

| Category | | | As Configured | Performed by | Y/N |
|---|---|---|---|---|---|
| Pen 1 | Enabled | | ☑ | | |
| | Tag | | TC T | | |
| | Description | | Description | | |
| | Maths | Maths Type | Basic Maths | | |
| | | Edit Maths | A1 | | |
| | Scale | Units | deg C | | |
| | | Scale Type | Linear | | |
| | | Span | 35.0 | | |
| | | Zero | 0.0 | | |
| | | Divs Select | Auto | | |
| | | Major Divs | 7.0 | | |
| | | Minor Divs | 1.75 | | |
| | | Number Format Notation | Normal | | |
| | | Number Format Auto | Auto | | |
| | | Number Format After Decimal | 0 | | |
| | Logging | Enabled | ☑ | | |
| | | Type | Continuous | | |

*Compliance Validation Framework* *Recorder*

*Performed By:*_____ *Date*_____

*Verified By:*_____ *Date*_____

The IQOQ document shows how the recorder is currently set up when this report was generated.

Tick marks indicate that the parameter is set or enabled no tick indicates it is not enabled.

Values show the current configuration value.

Footer information: 2 lines by default

Footer information:3rd line for verification is optional in Print IQOQ Setup dialog

# *Appendix I- Network and System Security*

## Introduction

This section contains networking and security-related information. It provides information about the recommendations to assist you in planning, setting up, and maintaining a secure environment for your system.

### *Assumptions and prerequisites*

This section is primarily intended for engineers, system administrators, and other technicalstaff who are responsible for planning the configuration. Therefore, it is assumed that the user has technical knowledge and familiarity with the following:

- Microsoft Windows operating system
- Networking system and concepts
- Security issues and concepts

**Notice:** As you derive a security program for your system you must be aware that detailed information, if not protected, can fall into the hands of organizations that could cause harm to your system or process operations.

**Note:** The application trusts that the system is in controlled network.

## Security Checklists

This section provides several checklists to help you analyze the security issues that must be considered for your site. The checklists cover some of the main threats that may exist on a system network and the steps that can be used to mitigate against them.

### *Viruses and other malicious software agents*

This threat encompasses malicious software agents such as viruses, spy ware (trojans), and worms.

The intrusion of malicious software agents can result in the following:

- Performance degradation
- Loss of system availability
- The capture or deletion of data
- Loss of prestige if the external access becomes public knowledge

### *Mitigation steps*

1. Ensure that your virus protection and Microsoft/iOS security hot fixes are up to date on all nodes in your network and the system connected to it.
2. Use a firewall for the business network to local network interface.
3. Ensure that the certificates are renewed on a regular basis and the domain policy is implemented in the network.

## *Unauthorized external access*

This threat includes intrusion into the system from the business network, and possibly from an intranet or the Internet.

**Unauthorized external access can result in the following:**

- Loss of system availability
- Incorrect execution of controls causing damage to the plant, or theft or contamination of product
- Loss of prestige if the external access becomes public knowledge
- Harm to personal safety or environment

### *Mitigation steps*

1. To restrict access from the business network to local network, use a firewall interface.
2. Set the minimum level of privilege for all accounts, and enforce a strong password policy.
3. Implement a strong password policy for your wireless device.
4. Frequently change the password of your wireless network as per your corporate policy.
5. Protect the configuration of your wireless device.

## *Unauthorized internal access*

This threat encompasses unauthorized access from systems within the network. This threat is the most difficult to counter since attackers may well have legitimate access to part of the system and they simply want to exceed their permitted access.

**Unauthorized internal access can result in the following:**

- Loss of system availability
- Incorrect execution of controls causing damage to the plant, or theft or contamination of product
- The capture, modification or deletion of data

#### *Mitigation steps*

1. Ensure PC security
2. Use physical security for local network systems
3. Do not allow the use of unauthorized removable media and secure the ports like USB etc.
4. Use strong passwords on network equipment and implement a strong password policy for system login
5. Prevent the use of unauthorized laptops on the local network
6. Implement a domain policy in the network

### *Accidental system change*

This threat encompasses inadvertent changes to executables or configuration files. Accidental system change can result in the following:

- Loss of system availability
- Loss of data

#### *Mitigation steps*

1. Set the minimum level of privilege for all accounts and enforce a strong password policy.
2. Do not leave the PC unattended.

### *Protecting the Software Suite*

The measures in this section list the steps you can take towards securing the **TrendManager Suite** system.

#### *PC installed with Software Suite*

##### *Protection measures*

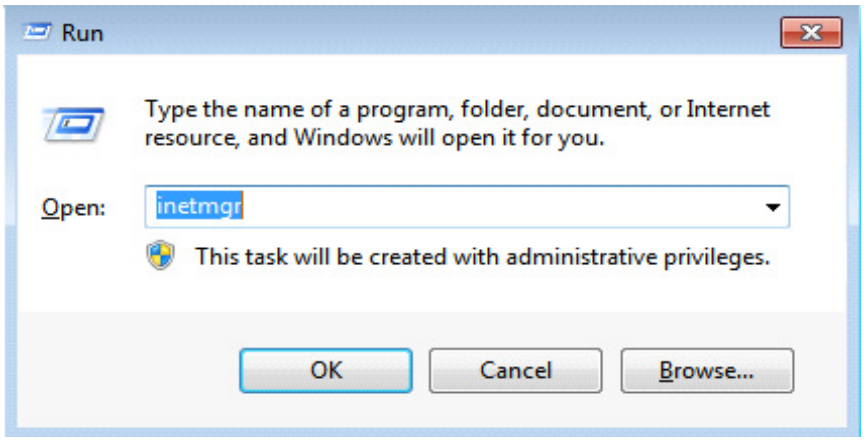
1. Take steps to implement and enforce physical security.
2. Enforce a strong password policy.
3. Ensure that your virus protection and Microsoft security hot fixes are up to date on all systems.

#### *Network components*

##### *Protection measures*

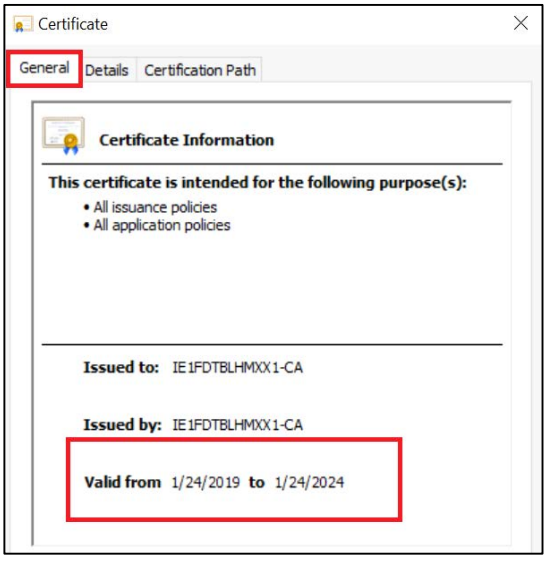
1. Take steps to implement and enforce physical security.
2. Set the minimum level of privilege for all accounts and enforce a strong password policy.
3. Frequently change the **TrendManager Suite** password as per your corporate policy.
4. Refer to the firewall guidelines in the section “Recommended firewall settings”.

## Certificate Expiry and Renewal Process




Check the server certificate validity on your system on a timely basis. The validity details are mentioned on the General tab obtained on viewing a certificate. If the certificate has expired, procure the renewed certificates from the global CA authority.

### *Certificate Revocation*




A certificate revocation list (or CRL) is a list of digital certificates that have been revoked by the issuing certificate authority (CA) before their scheduled expiration date and should no longer be trusted. In the event when the certificate is compromised or during a security breach, compromised certificates should be revoked by contacting the issuing CA authority.

## Backup and Restore

This section describes planning considerations for backup and restore policies and the tools that are supported for backing up and restoring your system.

### *Formulating a disaster recovery policy*

As part of your security strategy, you must define a comprehensive backup and restore policy for disaster recovery purposes. Consider the following for formulating this policy.

- How frequently are critical data and configurations changing? This dictates the frequency and completeness of backups.
- The safe onsite and offsite storage of full and incremental backups.
- The safe storage of installation media, license keys, and configuration information.
- Who is responsible for backups, and the testing, storing, and restoring of backups?

### *Backup and restore configurations*

Use the Database Scheduler feature in **TrendServer Pro** for Automated Database backup routine.

For more information refer "*“Database Scheduler Settings” on page 138*" section in this manual.

Use the Database Management Tool for manual backup and restore your project configuration and data.

For more information, refer "Database Tool User Manual, ID#43-TV-25-29,".

## Physical and Environmental Considerations

The physical security of a process control network is particularly important. If the hardware is rendered inoperable, the entire system (and hence the plant) is rendered inoperable.

### *Protecting against unauthorized system access*

External media drives can enable anyone to bypass Windows security and gain access to your system. If there is easy access to a computer, and it has a floppy disk or DVD drive or a USB drive, it can be booted from an alternative operating system.

This can be used to circumvent file system security, and could be used to install damaging software, or even to reformat the hard disk. It is therefore of critical importance in relation to the nodes in your local network that you prevent the use of all unauthorized removable devices and media such as CDs, DVDs, flop-py disks, and USB memory sticks.

There are several other steps that can be taken to reduce the risk of unauthorized access, including:

- Setting the BIOS to boot only from the C drive.
- Setting a BIOS password (check that this does not prevent automatic startup).
- Physically securing the computer (for example, in a locked room or cabinet) or fitting locks to the floppy and DVD drives.
- Removing (in extreme cases) the floppy and DVD drives from the computer.
- Disabling USB ports and other ports capable of being used for memory sticks and other portable storage devices.

### *Control room access*

Providing physical security for the control room is essential to reduce the potency of many threats. The area often contains the Engineering Workstation and the **TrendManager Suite** system. Limiting those who can enter this area, using smart or magnetic identity cards, biometric readers, etc. is essential.

## Security Updates

### *Microsoft Security Updates and Service Packs*

Microsoft releases a range of security updates and other operating system and software updates. It is recommended to install Microsoft updates on a regular basis.

Timely information on security updates can be obtained by subscribing to the Microsoft Security Bulletins at *http://www.microsoft.com/technet/security/current.aspx.*

### *Virus Protection*

#### *Protection measures*

1. Choose supported antivirus software
2. Install antivirus software on Engineering Workstation
3. Configure active scanning
4. Tune the virus scanning for optimal system performance
5. Ensure frequent updates to antivirus signature files
6. Use recommended USB drives and SD cards which are prescanned for malware before inserting them into the **TrendManager Suite** system.

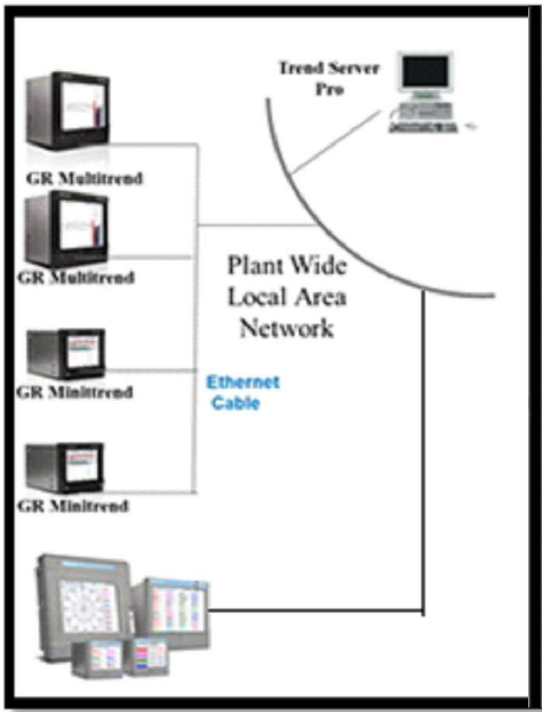
# Network Security

**TrendServer Pro** can be configured as a server system or as a client system. It includes provisions for communication via Ethernet.

## *Architecture*

The system has a network used for communication with the application software nodes, recorders and third party devices. The following diagram provides an example of a system architecture.

**Notice:** Components of the Ethernet Open Connectivity Network are those which link a




recorder to Peers and to other Ethernet 100 Base-T devices that support TCP/IP. The Ethernet Open Connectivity Network in some cases may require the services of an IT networking professional.

**GR Series** recorders supports only 100 Base-T network speed.

**X Series** recorders supports 10/100 Base-T network speed.

## *Recommended firewall settings:*

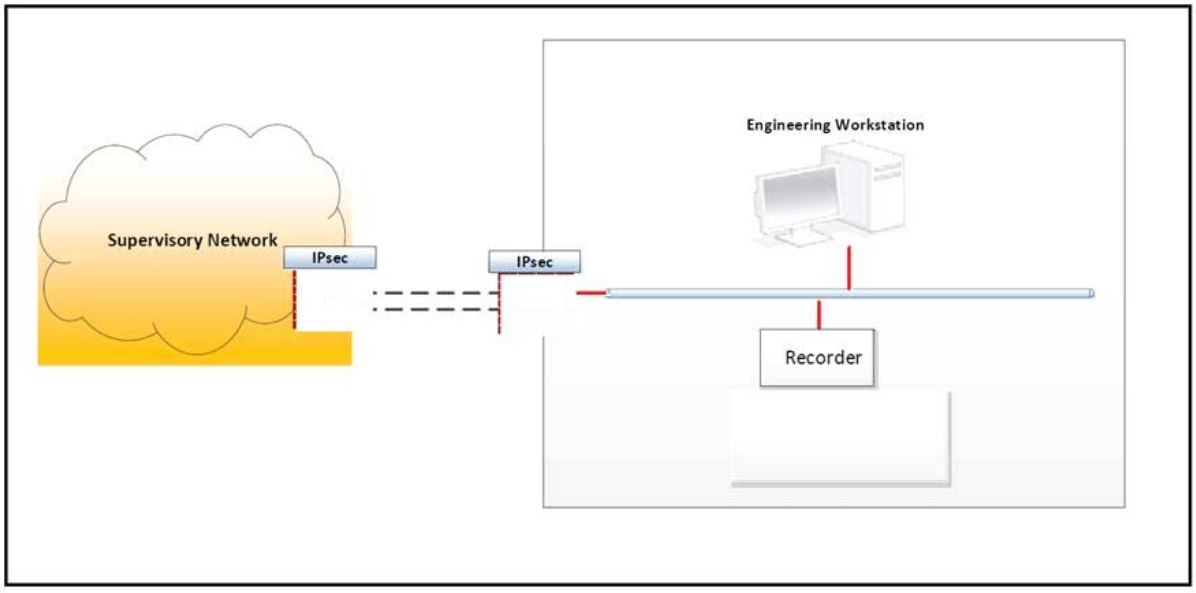
Port 8092 is used for https communication between mobile application and the **TrendManager Suite** server system and is included in the firewall exception list with **TrendManager Suite** installation. This is an addition to the ports used for recorder communication.

### *Communication from a Remote Location*

It is not recommended to connect the software suite installed in a remote location to the public network. The communication with **TrendManager Suite** installed in a remote location is recommended to be on a private leased line, or secured by setting up a VPN device external to the system.

The figure below illustrates a scheme of securely connecting to a remote location:

## Software Suite Security Features




### *WSD Communication*

To ensure secure data upload from the recorders, WSD (Web Services on Devices) should be used. The recorder device will host web service and will have a server certificate installed on it when shipped from the factory. The application software will have the root authority certificate of the server in its trusted root certificates. Whenever the Server software connects to a WSD service, an SSL handshake will take place and on successful handshaking secure communication channel will be established with data flowing between these two end points being encrypted. Only WSD clients with valid certificates can connect to the WSD service. Data transfer between recorder and application software will then be in secure mode.

### *Database Access*

**TrendManager Suite** Database files have access permissions with respect to read and write operations on the files and folders. Administrators of the system have the highest authority over the database.

### *User Management System*

**TrendManager Suite** Application has a password control option to restrict the user access. Each user can be allocated to a group. Administrator has access to everything, and it is possible to have more than one user at the administrator level. Apart from Administrator who has access to everything, the other groups permission areas can be

configured, users can then be allocated to a level and they will inherit those permissions. It is recommended that the users change their password as per recommended corporate policy.

## OSS License Details

For more information, please find the link to the OSS license file for TMS: OSS License Notice File TMS View

# Notices

## *Third-party licenses*

This product may contain or be derived from materials, including software, of third parties. The third party materials may be subject to licenses, notices, restrictions and obligations im-posed by the licensor. The licenses, notices, restrictions and obligations, if any, may be found in the materials accompanying the product, in the documents or files accompanying such third party materials, in a file named third_party_licenses on the media containing the product, or at *http://www.honeywell.com/ps/thirdpartylicenses.*

## *Documentation feedback*

You can find the most up-to-date documents on the Honeywell Process Solutions support website at:

*https://process.honeywell.com*

For immediate help with a technical problem, contact your local Honeywell Technical Assistance Center (TAC): *hfs-tac-support@honeywell.com.*

## *How to report a security vulnerability*

For the purpose of submission, a security vulnerability is defined as a software defect or weakness that can be exploited to reduce the operational or security capabilities of the software.

Honeywell investigates all reports of security vulnerabilities affecting Honeywell products and services.

To report a potential security vulnerability against any Honeywell product, please follow the instructions at:

*https://honeywell.com/pages/vulnerabilityreporting.aspx* Submit the requested information to Honeywell using one of the following methods:

- Send an email to *security@honeywell.com*

or

- Contact your local Honeywell Technical Assistance Center (TAC) listed in the “Support” section of this document.

## *Support*

For support, contact your local Honeywell Process Solutions Customer Contact Center (CCC). To find your local CCC visit the website, *https://process.honeywell.com/us/en/contact-us.*

To contact your local Honeywell Technical Assistance Centre (TAC): send an email to: *hfs-tac-support@honeywell.com.*

# *Appendix J- Operating System Requirements for Installing TrendManager Suite*

Below are the Operating System prerequisites to be met before installing/migrating TMS in your PC.

| Operating systems | Supported Edition | Service Pack / Windows Update | R200.3.3R | R211.1.10R onwards |
|---|---|---|---|---|
| Windows 7 | 32 bit | SP1 | Yes | Not Recommended |
| Windows 7 | 64 bit | SP1 | Yes | Not Recommended |
| windows 8 | 32 bit | None | Yes | Not Recommended |
| windows 8 | 64 bit | None | Yes | Not Recommended |
| windows 8.1 | 32 bit | Download and Install the packages in below sequence. Search text as<br>1. Update for windows 8.1 32-bit (KB2919442-x86).<br>2. Update for windows 8.1 32-bit (KB2919355-x86). | Yes | Not Recommended |
| windows 8.1 | 64 bit | Download and Install the packages in below sequence.Search text as<br>1. Update for windows 8.1 64-bit (KB2919442-x64).<br>2. Update for windows 8.1 64-bit (KB2919355-x64). | Yes | Not Recommended |
| Windows 10 | 32 bit | None | Yes | Yes |
| Windows 10 | 64 bit | None | Yes | Yes |
| Windows 11 | 32 bit and 64 bit | None | Yes | Yes |
| Windows server 2008 | 32 bit | Download and Install the packages in below sequence.<br>1. SP2<br>2. Update windows 6.0-kb2999226-x86 is required<br>3. Update windows 6.0-kb4474419-x86 is required | Yes | Not Recommended |
| Windows server 2008 | 64 bit | Download and Install the packages in below sequence.<br>1. SP2<br>2. Update windows 6.0-kb2999226-x64 is required<br>3. Update windows 6.0-kb4474419-x64 is required | Yes | Not Recommended |
| Windows server 2008 R2 | 64 bit | SP1 | Yes | Not Recommended |
| Windows server 2012 | 64 bit | None | Yes | Yes |

| | | | | |
|---|---|---|---|---|
| Windows server 2012 R2 | 64 bit | Download and Install the packages in below sequence. Search text as<br>1. Update for windows server 2012 R2 64-bit(KB2919442-x64).<br>2. Update for windows server 2012 R2 64-bit(KB2919355-x64). | Yes | Yes |
| Windows server 2016 | 64 bit | None | Yes | Yes |
| Windows server 2019 | 64 bit | None | No | Yes |
| Windows server 2022 | 64 bit | None | R220.3.04 Supported | R220.3.04 Supported |
| Windows server 2025 | 64 bit | None | R220.5 Supported | R220.5 Supported |

**NOTE**: Windows 7, Windows 8, Windows 8.1, and Windows Server 2008 Operating Systems has reached its end of life from Microsoft and are not recommended to be used.

# Index

## A


*Access OPC DA/HDA Server* ....43
*Add a folder* ....182
*Add a Remote Server* ....216
*Add new Database* ....180
*Add New Device* ....146
*Add New Device, X Series* ....59
*Add New Graph* ....249
*Alarm Damping* ....95, 157
*Alarm Rate* ....88
*Alarm Relay Card, X Series* ....78
*Alarm/Digital IO Card Positions, X Series* 60
*Alarm/Digital IO, X Series* ....78
*Alarms Setup* ....156
*Alarms, X Series* ....93
*AMS2750 Furnace (Process and TUS)* ....83
*AMS2750 Furnace Stability Detection (TUS mode)* ....85
*AMS2750 Mode* ....63
*AMS2750 Setpoint (TUS mode)* ....84
*AMS2750 Timer*
Event Causes ....113
*AMS2750 TUS*
Event Causes ....113
*AMS2750 TUS report* ....129
*Analogue In* ....158
*Analogue In, X Series* ....74
Linearisation ....80
*Analogue Out, X Series* ....77
*Analogue Output Setup or Re-tranmsit* ....160
*Analogue Scales* ....158
Engineering Scale ....158
Input Scale ....158
Pen Scales ....159
*Analogue Scales, X Series* ....87
*Appendix G - Modbus Communications and Modbus Profile Tool* ....343
*Appendix H - IQOQ Protocol Document* 355
*Appendix J - Network and System Security* 361, 371
*Arranging Scales* ....257
*Audit Manager* ....220
*Auto Arrange scales* ....257
*Auto DNS, TCP/IP* ....104


## B


*Backlight*
Event Effect ....119
*Backup and Restore* ....364
*Barcodes for Batch* ....169
*Batch*
Event Causes ....113
Event Effect ....121
*Batch button* ....54
*Batch Event icons* ....259
*Batch Markers on the Recorder* ....168
*Batch Mode* ....47, 195
Barcodes for Batch ....169
Event Markers ....167
Markers on the Recorder ....168
*Batch Mode, X Series* ....66
*Batch Properties, General, X Series* ....66
*Batch Properties, Group, X Series* ....68
*Batch set up* ....188
*Batch Settings, X Series* ....134
*Batch Viewer* ....193
*Batch, Graphing* ....262
*Boolean Expressions, Maths* ....312
*Brightness Control* ....122
*Browse a Recorder* ....178
*Button Bar* ....53


## C


*Cause and Effect, X Series* ....334
*Certificate Expiry and Renewal Process* .364
*Certificate Revocation* ....364
*Change Chart Speed*
Event Effects ....121
*Chart Control*
Event Effect ....120
*Chart Controls*
Event ....244
Realtime ....244
*Chart Speed* ....124
*Clear All Messages*
Event Effect ....120

*Commenting in Scripts* ..... 327
*Comms*
Internet Security Settings ..... 225
OPC Interface ..... 223
Web Browser ..... 224
*Comms Logging*
Realtime ..... 191
*Comms Server* ..... 227
Add a Database ..... 235
Add a Database Server ..... 235
Add a Device ..... 236
Add a new Device ..... 232
Add Pens for Logging ..... 242
Administration ..... 232
Client Connections ..... 243
Comms Ports ..... 233
Configure Database Logging ..... 232
Connect to a Database ..... 235
Connect to a Database Server ..... 232
Database ..... 231
Database Logging ..... 244
Database Servers ..... 233
Delete a Database ..... 235
Delete a Device ..... 240
Diagnostics ..... 232
Edit a Device ..... 239
Logging Configuration ..... 241
Network Settings ..... 232
Setup ..... 235
Status Screen ..... 243
Summary of Logging Changes ..... 242
*Comms Server - Start up* ..... 48, 227
*Comms Server Database* ..... 246
*Comms Server Overview* ..... 227
*Comms Server Status Screen* ..... 243
*Communications* ..... 150
Email Setup ..... 100
Ethernet ..... 151
Modbus Master ..... 98
Network Admin ..... 106
Peer to Peer ..... 108
Ports ..... 105
RS232 ..... 150
RS485 ..... 151
*Communications, X Series* ..... 96
FTP ..... 107
Modbus Comms ..... 98
SNTP ..... 103
TCP/IP ..... 104
Web ..... 100
*Concurrent Batch Mode, X Series* ..... 66
*Copy a Graph* ..... 250
*Counters* ..... 121
Event Effect ..... 119
*Credit Options, X Series* ..... 69

## D

*Damping Alarms* ..... 95
*Damping, Alarms* ..... 157
*Damping, Signal* ..... 158
*Data Locator* ..... 251
*Data, Importing* ..... 183
*Database Management Tool* ..... 47
*Database Servers* ..... 233
*Database Size Management* ..... 234
*Databases* ..... 179
Add a Database ..... 179
Change the Current Database ..... 179
*Delayed Event*
Event Effect ..... 120
*Delete a Graph* ..... 251
*Delete a Server* ..... 216
*Diagnostics*
Comms Server ..... 232
*Digital I/O Port Setup* ..... 161
Fail Safe ..... 161
*Digital IO Card, X Series* ..... 78
*Disk Life Calculator* ..... 150
*Display Alert*
Event Effect ..... 120
*DNS/WINS/MDNS Comms* ..... 105
*Documentation* ..... 47

## E

*Email*
Alarms ..... 95
Event Effects ..... 119
*Email Setup* ..... 100
*Email Setup, Events* ..... 172
*Embedded Process Values* ..... 116
Event Effect ..... 116
*Engineering Scale* ..... 158
*Enter Replay Screen*
Event Effects ..... 121
*Error Alert, X Series* ..... 71
*Ethernet Port* ..... 151
IP Address ..... 151
Mail Server ..... 151
*Event Causes*
AMS2750 Timer ..... 113
AMS2750 TUS ..... 113
Batch ..... 113
Hot Button ..... 113
System ..... 113
User Action ..... 113
*Event Causes, X Series* ..... 112
*Event Chart Controls* ..... 244

*Event Counter Setup* ..... 121, 170
Counter as an Effect ..... 172
Counters as a Cause ..... 170
Event E-mail ..... 172
Viewing Counters ..... 172
*Event Effects*
Change Chart Speed ..... 121
Enter Replay Screen ..... 121
Exit Replay Screen ..... 121
*Event Effects, X Series* ..... 115
*Event Marker Setup* ..... 165
*Event Viewer* ..... 193
*Events Filter* ..... 262
*Events System* ..... 161
Event Marker Setup ..... 165
Marker tables ..... 166
Setting Up Events ..... 161
*Events, Graphing* ..... 258
*Events, User added text* ..... 262
*Events, X Series* ..... 110
Event Causes ..... 112
Event Effects ..... 115
Scheduled Events ..... 113
User Counters ..... 115
*Exit Replay Screen*
Event Effects ..... 121
*Export Settings* ..... 212
*Exporting Data to a Spreadsheet* ..... 211
*Extra Pens* ..... 154
*Extra Pens, X Series* ..... 63

## F

*Fail Safe* ..... 161
*Fail Safe, X Series* ..... 79
*Field IO Setup, X Series* ..... 74
*Folders* ..... 182
Add a Folder ..... 182
Copy a Folder ..... 182
Delete a Folder ..... 182
Graph Folders ..... 182
Move a Graph between Folders ..... 182
Rename a Folder ..... 182
*From Network Setup* ..... 187
*FTP Comms, X Series* ..... 107
*Full Maths* ..... 321
*Full Maths & Script Processing* ..... 313
*Function Codes and Memory Maps* ..... 339
*Fuzzy Logging* ..... 88
*Fuzzy Logging Setup* ..... 153
*Fuzzy Logging, Appendix C* ..... 329

## G

*General Recorder Setup* ..... 150
*General Recorder Setup, X Series* ..... 64
*Glossary* ..... 299
*Golden Batch* ..... 202
*Graph a Recorder* ..... 250
*Graph Button* ..... 53
*Graph Data Viewer* ..... 269
*Graph Pen Data Source Viewer* ..... 269
*Graph Set Time Span* ..... 258
*Graph Settings* ..... 136
*Graph with Events* ..... 250
*Graphing a Batch* ..... 262
*Graphing a Batch, Retrospectively* ..... 265
*Graphing Events* ..... 258
*Groups, X Series* ..... 65

## H

*Hardware Change* ..... 128
*Hardware Setup* ..... 174
*Hardware Setup, X Series* ..... 60
*Help Button* ..... 54
*Historian* ..... 48
*Hot Button*
Event Cause ..... 113
User Action ..... 113

## I

*Import Button* ..... 54
*Import Data from a Recorder* ..... 178
*Importing*
Data ..... 183
Setup ..... 183
*Importing and Exporting Setups* ..... 127
*Importing via FTP*
Importing Secure Comms I/Face ..... 185
*Installation* ..... 9
*Installation of TrendManager Suite* ..... 9
*Installation or Migration of TrendView Historian* 39
*Internet Security Settings* ..... 225
*IP Address* ..... 104, 151
*IP Address Troubleshooting* ..... 224
*IQOQ Protocol Document* ..... 355

## L


*Linearisation, X Series* ..... 80
*Logging* ..... 153
*Logging Method* ..... 89
*Logging Rate* ..... 153
*Logging Rate,* ..... 88
*Logging Styles* ..... 153
*Logging Type, X Series* ..... 88
*Logging, X Series* ..... 88


## M


*Mail Server* ..... 151
*Mark on Chart, X Series*
  Event Effect ..... 115
*Marker tables* ..... 166
*Maths and Fail Safe* ..... 312
*Maths Error Messages* ..... 327
*Maths Expressions* ..... 305
  Boolean Expressions ..... 312
  Full Maths ..... 321
  Full Maths & Script Processing ..... 313
  Maths Variable and Function Tables ..... 314
  Mats and Fail Safe ..... 312
  Operator Precedence ..... 310
  Script Function Application Examples ..... 322
*Maths Expressions, X Series* ..... 313
*Maths for Pens* ..... 154
*Maths for Pens, X Series* ..... 90
*Maths Variable and Function Tables* ..... 314
*Max Mins Reset*
  Event Effect ..... 120
*Media Life Calculations, X Series* ..... 64
*Memory maps and Function Codes* ..... 339
*Migration of TrendManager Suite* ..... 25
*Modbus* ..... 97
  Master ..... 98
*Modbus Communications* ..... 343
*Modbus Function Codes, X Series* ..... 341
*Modbus Master Comms, X Series* ..... 98
*Modbus Memory Map* ..... 339
*Modbus Profile Tool* ..... 48, 343, 344
*Modbus RS485* ..... 100
*Modbus Slave, X Series* ..... 99


## N


*Network Admin* ..... 106
*Network Admin Comms* ..... 106
*Network Security*
  Network Security ..... 367
*Network Settings*
  Comms Server ..... 232
*Notices* ..... 370


## O


*OPC Client Access to Trendview OPC Historian Server* ..... 277
*OPC Clients* ..... 222
*OPC Interface* ..... 223
*OPC Server* ..... 222
*Output Card* ..... 160
*Output Card, X Series* ..... 77


## P


*Passwords* ..... 217
  Change Password ..... 217
  Password Access Table ..... 219
  Password Control ..... 217
  Password User Manager ..... 217
*PCMCIA Interface Card* ..... 147
*Peer Services, X Series* ..... 134
*Peer to Peer* ..... 108
*Peer to Peer Comms* ..... 108
*Pen Report Information*
  Pen Report Information, ..... 131
*Pen Scales* ..... 159, 256
  Arranging Scales ..... 257
*Pen Setup*
  Alarms ..... 156
  Fuzzy Logging ..... 88, 153
  Logging ..... 152, 153
  Maths for Pens ..... 154
  Scales ..... 152
  Totals ..... 155
*Pen Setup, X Series* ..... 86
  Alarms Setup ..... 93
  Logging ..... 88
  Maths for Pens ..... 90
  RAV ..... 96
  Scales ..... 87
  Totals ..... 91
*Pen Summary* ..... 150

*Pens Summary, X Series* .....65
*Physical and Environmental Considerations* 365
*Play Sound*
Event Effect .....120
*Point Markers* .....255
*Port Comms* .....105
*Port, Comms* .....151
*Post installation checks for using TrendServer Pro* .....19
*Post-Trigger Time Set* .....125
*Preset Markers* .....122
*Pre-Trigger*
Acquiring .....126
Alarm Rate .....89
Configuration .....125
Event processing .....126
Export .....126
Graphed Data .....254
Importing .....126
Logging Type .....89
Overlapped Pens .....254
Post-Trigger Time .....125
Pre-Trigger Data .....254
Pre-Trigger Time Set .....125
Restart .....126
Set Time .....125
*Print Screen*
Event Effect .....119
*Printer Comms, X Series* .....70
*Printing Graphs* .....272
*Printing Setups* .....133, 175
*Protecting the Software Suite* .....363
*Pulse In, X Series* .....77

## R

*RAV, X Series* .....96
*Realtime Chart Controls* .....244
*Realtime Comms Logging* .....191
*Realtime Communications* .....54, 190
Comms Server .....190
Data Buffer .....191
Pen Settings .....191
*Realtime Graphing*
Graphing Realtime Data .....266
*Recorder Button* .....53
*Recorder Clash List* .....179
*Recorder Configuration - X Series* .....59
*Recorder Event Viewer* .....193
*Recorder Setup* .....150
*Recorder Setup, X Series* .....63
*Recorder types* .....6
*Recorders* .....177
Add a Recorder .....177
Copy a Recorder .....178
Delete a Recorder .....177
Edit a Recorder .....178
*Recording* .....124
*Rename a Graph* .....250
*Report Generation Tool* .....48
*Reports* .....129
Event Effect .....121
*Resizing Scales* .....257
*Retrospectively Graphing a Batch* .....265
*RS232* .....150
*RS485* .....151
*Run a Report* .....131

## S

*Save a Graph* .....250
*Save As a Graph* .....250
*Scales* .....152
*Scales, X Series* .....87
*Schedule Setup* .....188
*Scheduled* .....124
*Scheduled Events, X Series* .....113
*Scheduler set up* .....188
*Screen Change*
Event Effect .....119
*Screen Saver* .....122
Dim Saver .....123
*Screen Setup* .....122
*Screens* .....122
*Script Function Application Examples* .....322
*Script Timers*
Event Effect .....120
*Scripts using commenting* .....327
*Searching in Help* .....58
*Security Checklists* .....361
*Security Configuration Utility* .....41
*Security Updates*
Security Updates .....366
*Send Recorder Events* .....232
Chart Controls .....244
*Server*
Add a Remote Server .....216
Change the Current Server .....216
*Server Button* .....55, 216
*Server Name, Email* .....101
*Server Name, SNTP* .....103
*Setup*
Chart Speed .....124
Counters .....121
Email .....100

Hardware ..... 128
Ports ..... 105
Printing ..... 133
Recording ..... 124
Reports ..... 129
Run a Report ..... 131
Screen ..... 122
Storage Alarm ..... 125
Transfer Setup ..... 127
*Setup Transfer* ..... 127, 174
*Setup Window, X Series* ..... 63
*Setup, Importing* ..... 183
*Slave ID* ..... 99
*SNTP Comms, X Series* ..... 103
*Software Access Table* ..... 181
*Software License* ..... vii
*Software Options* ..... 5
*Software Suite Security Features* ..... 368
*Square Root Extraction* ..... 158
*Start Up* ..... 48
*Start up, Comms Server* ..... 48
*Storage Alarm* ..... 125
*System*
Event Causes ..... 113
*System Button* ..... 55
*System Requirements* ..... 49
*System Status*
E-Mail ..... 215
Password ..... 215
Realtime ..... 215
*System Status Button* ..... 215


## T


*TCP/IP Comms* ..... 104
*TCP/IP Comms, X Series* ..... 104
*Time adjustment pen* ..... 253
*To Install/Migrate TrendViewer Historian* 39
*To Migrate TrendManager Suite* ..... 25
*Totals* ..... 155
*Totals, X Series* ..... 91
*Traces on Graphs* ..... 250
*Transfer Setup* ..... 127, 174
*Transient Filter* ..... 158
*Trash Can Button* ..... 54
*TrendManager Pro and TrendServer Pro Installation/Migration* ..... 12, 27
*TrendManager Suite* ..... 10
*TrendManager Suite User Groups* ..... 20, 33
*Trendview Historian* ..... 48
*Trendview Historian Installation* ..... 276
*Trendview Historian Server Client Software* 275
*Trendview Historian Support Information* 275
*TrendViewer Installation/Migration* ..... 12, 27
*Troubleshooting for TrendManager Suite Application* ..... 36
*Update Tabular Readings*
Event Effect ..... 121
*User Action*
Event Causes ..... 113
Hot Button ..... 113
*User Counters, X Series* ..... 115


## UVW


*Web Browser* ..... 224
*Web, X Series* ..... 100
*X Series*
Cause and Effect ..... 334
Modbus Function Code ..... 341
Modbus Slave ..... 99
Setup, Event Causes ..... 112
*X Series Recorders* ..... 59
Add New Device ..... 59
Alarm/Digital IO Card Positions ..... 60
Batch Properties, General ..... 66
Batch Properties, Group ..... 68
Batch Settings ..... 134
Concurrent Batch Mode ..... 66
Extra Pens ..... 63
Hardware Setup ..... 60
Peer Services ..... 134
Recommended Card Positions ..... 61
Setup ..... 63
*Alarm/Digital IO* ..... 78
*Alarms Setup* ..... 93
*Analogue In* ..... 74
*Analogue Out* ..... 77
*Batch Mode* ..... 66
*Communications* ..... 96
*Credit Options* ..... 69
*Error Alert* ..... 71
*Event Effects* ..... 115
*Events* ..... 110
*Field IO* ..... 74
*FTP* ..... 107
*Groups* ..... 65
*Linearisation* ..... 80
*Logging* ..... 88
*Maths for Pens* ..... 90
*Pens* ..... 86
*Pens Summary* ..... 65
*Printer* ..... 70
*Pulse In* ..... 77
*RAV* ..... 96
*Scales* ..... 87
*SNTP* ..... 103

*TCP/IP* ..... 104
*Totals* ..... 91
*Web* ..... 100
Setup Window
*General* ..... 64
*X-axis Zooming* ..... 255

## XYZ

*Y-axis Zooming* ..... 255
*Zooming* ..... 255

**Sales and Service**
For application assistance, current specifications, pricing, or name of the nearest Authorized Distributor, contact one of the offices below.

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*Specifications are subject to change without notice.*

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