Honeywell

Honeywell Process Solutions

Experion HS

Software Installation User Guide

Release Experion HS R310

Honeywell

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About This Document

This Software Installation User's Guide describes how to install Experion HS, including how to prepare the server and client computers on which Experion HS is installed.

Release Information

Document Name	Document ID	Release Number	Publication Date
Software Installation User Guide - SIUG	EP-HSCX32	Experion HS R310	March 2009

References

Document Name
Experion HS R310 Release Notes
Experion Supplementary Installation Tasks Guide
Experion Server and Client Configuration Guide

Contacts

World Wide Web

The following Honeywell web sites may be of interest to Process Solution customers.

Honeywell Organization	WWW Address (URL)
Corporate	*http://www.honeywell.com*
Process Solutions	*http://hpsweb.honeywell.com/*

Telephone

Contact us by telephone at the following listed numbers.

Contacts

Location	Organization	Phone
United States and Canada	Honeywell IAC Solution Support Center	1-800-822-7673
Europe	Honeywell TAC-EMEA	+32-2-728-2704
Pacific	Honeywell Global TAC - Pacific	1300-300-4822 (toll free within Australia) +61-8-9362-9559 (outside Australia)
India	Honeywell Global TAC - India	+91-20-66032718 / 66032719 (outside or within India) 1800-233-5051 (toll free within India)
Korea	Honeywell Global TAC - Korea	+82-2-799-6317
People's Republic of China	Honeywell Global TAC - China	+86-10-8458-3280 ext. 361
Singapore	Honeywell Global TAC - South East Asia	+65-6580-3500
Taiwan	Honeywell Global TAC - Taiwan	+886-7-323-5900
Japan	Honeywell Global TAC - Japan	+81-3-5440-1303
Elsewhere	Call your nearest Honeywell office.	

Symbol Definitions

The following table lists those symbols used in this document to denote certain conditions.

Symbol	Definition
	ATTENTION: Identifies information that requires special consideration.
	TIP: Identifies advice or hints for the user, often in terms of performing a task.
	REFERENCE – INTERNAL: Identifies an additional source of information within the bookset.
	WARNING: Indicates a potentially hazardous situation, which, if not avoided, could result in serious injury or death.
	WARNING symbol on the equipment refers the user to the product manual for additional information. The symbol appears next to required information in the manual.

Symbol Definitions

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1. Before You Start

> **ATTENTION**
>
> Refer to the HPS Online Support Web site for accessing the latest versions of the *Release Notes* and the *Software Installation Users Guide*.

The person installing the Experion software must have an understanding of Windows folder and file structures, experience in installing software programs using standard installation screens, and an understanding of the control system requirements.

1.1 Checking the support Web site for updates

Before installing Experion HS, check the support Web site for software and documentation updates.

Step	Action
1	In your Web browser application, type the following URL: http://hpsweb.honeywell.com/.
2	Log on using your **User Login** and **Password**.
	ATTENTION
	If you are a new user, you must **Register** to log on to the Web site.
3	Choose **Support Links** > **System Products** on the Web page. Or Choose **Support** > **System Products**, from the upper-left side of the Web page.
4	Select **Experion Platform** on the left menu.
5	Select **Experion HS** on the left menu.
6	Download any updates as appropriate.

If you are not able to access the support Web site contact your local Honeywell office, refer to the telephone contact numbers provided in this document.

1.2 Read the Release Notes

The *Experion HS Release Notes* provides information that affects the software installation tasks. Read this document completely before starting the software installation.

1.3 Experion HS Reference documents

For the complete set of Experion HS documents, refer to the Experion HS PDFViewer in the Application Software DVD or the *Experion HS R310 Knowledge Builder*.

2. Hardware and Software Requirements

> **ATTENTION**
> - Ensure that Windows Vista Business Edition (32-bit) English version + Service Pack 1 is installed.
>
> - You must use a user account with Administrative privileges to install Experion. Do not use the default Windows Vista Administrator account.

2.1 Computer Hardware specifications

For information on Computer Hardware Specifications, refer to the *Technical Specifications data* in http://hpsweb.honeywell.com/Cultures/en-US/Products/Systems/default.htm.

> **ATTENTION**
> The computer hardware must be certified for the supported Operating System.

Free disk space

Before installing Experion HS, ensure that you have minimum 80 GB of free hard disk space on the C: drive of the node. If the free hard disk space is not sufficient, reconfigure the system using the OEM media.

Disk storage requirements

The required disk storage depends on the history and event archiving requirements.

To calculate storage requirements, refer to the *Experion Server and Client Planning Guide*.

Backup facilities

It is essential that you provide backup facilities for the server to protect against a hard disk failure or other problems.

For more information on Backup and Restore, refer to the *Experion Backup and Restore guide* in the Experion HS PDFViewer, which is included in the Experion HS Application Software DVD.

Network Interface Cards

> **ATTENTION**
>
> The Etherlink III NIC, is not supported in this release of Experion HS.

It is recommended that you use either the network interface card (NIC) supplied with the computer (if it is a DELL computer), or an Etherlink XL NIC. However, you can use any NIC supported by Windows Vista.

Controller Interfaces

Refer to your Experion HS License Certificate for details of the interface and controller types supported by Experion HS.

For installation and configuration information, refer to the *Experion Interface Reference* Guides in Experion HS R310 Knowledge Builder.

2.2   Software requirements

Operating System	Windows Vista Business Edition (32-bit) English version + Service Pack 1.
Microsoft Office	Microsoft Office 2007 SP1, Microsoft office 2003 SP2 and Excel 2007. **Note**: • We recommend that you do not install Microsoft Outlook on the Server node. • Microsoft Office 2007 English is the only supported version. For more information about installing Microsoft Excel Reports, refer to the *Supplementary Installation Tasks Guide*. For more information about creating Microsoft Excel Reports, refer to Configuring reports section in the *Server and Client Configuration Guide*.
Antivirus software	• Symantec Corporate Antivirus V10 • McAfee VirusScan v8.5i Refer to the Online Support Web site for more information about Honeywell-qualified antivirus software. For more information on configuring the antivirus software, refer to Protecting against Viruses.

2. Hardware and Software Requirements
2.2. Software requirements

3. System Planning

3.1 Configuration forms

This section contains the information about configuration forms that are required during the installation procedures. We recommend that you print a copy of the following forms, so that you can record the relevant information as you read this section.

Server configuration form

ATTENTION

The non-redundant server and client computer names must not end with the letter A or B. In redundant server system, name of the nodes must end with the letter A (for primary) and the letter B (for secondary).

Property	Value
Server computer name, for example expserver	
Domain or Workgroup name	
Server IP address	
Subnet mask	
Default gateway	
Windows mngr account password	
It is important to choose a strong password for the Windows mngr account as it is difficult to change the password after the system installation.	
The password must not exceed eight characters and must include at least one non-alphabetic character. This password must be the same on all Experion HS nodes.	

Client configuration form

<table>
<tr>
<td>

ATTENTION

The client computer names must not end with the letter A or B. Only redundant server pair nodes can end with the letter A or the letter B as these letters are reserved for redundant servers.

</td>
</tr>
</table>

Property	Value
Windows mngr account password	
Client/Station 2	
Computer name	
IP address	
Client/Station 3	
Computer name	
IP address	
Client/Station 4	
Computer name	
IP address	
Client/Station 5	
Computer name	
IP address	

3.2   Computer names

ATTENTION

Do not change the Experion server computer name after the software installation.

All Experion server and client computers must have a unique fixed name and IP address.

There are basic restrictions when naming server and client computers, which are the following:

- The computer name must be 13 characters, or less, in length.

- The computer name must begin with an alphabetic character. For example a to z, or A to Z.

- The computer name cannot contain spaces or other non-standard characters.

- Only redundant server pair nodes can end with the letter A or the letter B.

- The computer name must not end with "0" or "1". (Ending a name with 0 or 1 may result in communication failures if you have redundant networks, because 0 and 1 suffixes are appended to the computer names in hosts files to identify redundant links.)

3.3 About Windows accounts

The installation creates several Windows accounts and groups. The following table shows the account details after installing Experion.

Windows account	Group						
	Honeywell Administrators	Engineering Repository Administrator	Local Servers	Users	Local Engineers	Backup Operators	Local Operators
mngr(1)	Yes	Yes	Yes	Yes		Yes	
expengr(2)	Yes	Yes		Yes		Yes	
expoper(3)				Yes			Yes
(1) This is the Experion system account.							
(2) Log on using this account to configure the system.							
(3) Log on using the expoper account to operate the system.							

ATTENTION

The Windows account passwords are case-sensitive.

For more information on configuring the IP address for single and redundant networks, refer to <u>Guidelines for configuring common network properties</u>.

3.4   Station Operator IDs

The installation creates the following default Station Operator IDs. The mngr Station login is not linked to the Windows mngr account.

Operator ID	Description
Mngr	If you intend to use operator-based security (preferred), users cannot access any Station functions unless they enter a valid ID and password or have their Station access authenticated by their Windows account or Windows group or domain account .
	If you intend to use Station-based security, Station starts without prompting users to enter any form of operator ID or password. The initial security level setting allows users to perform the basic operating functions associated with the user level of OPER, and users only need to use a password if they want to change to a higher level of security.
	This is the default Station Operator ID, for which the
	• Security level is MNGR (see section Station Security levels).
	• Default password is **mngr1** (note the use of lower case – the passwords are case-sensitive).
Honeywell Administrators	Members of this group have direct access to the Experion database, file system sub-tree containing Experion executable and data files, and to the Experion registry keys. Engineers, administrators, and developers must belong to this group. Select the domain name if you are using this operator.
Local Engineers	A group, created for convenience, which is used to group the plant engineers. Select the domain name if you are using this operator.
Local Operators	A group, created for convenience, which is used to group the plant operators. Select the domain name if you are using this operator.

By default, the password expiry period for all Station Operator logins that are not linked to a Windows account is set to 30 days, which can cause problems after the system installation. The password expiry period can be optionally disabled, as described in Disabling Operator password timeout section.

3.5   Station Security levels

Experion HS provides the following security levels that apply when you use Station. If you use Station-based security, you can "jump" to a particular security level by typing the password for that level on that Station. If you use operator-based security, each person is given a unique Station Operator ID and assigned a specific security level.

Security level	Description
View Only	Allows only viewing. This level is available only with operator-based security.
Ack Only	Allows viewing and alarm acknowledgement. This level is available only with operator-based security.
OPER	The standard operator level that allows alarm acknowledgement and routine control.
SUPV	Provides access to supervisor-level functions.
ENGR	Provides access to engineer-level functions.
MNGR	Provides unrestricted access to all functions.

4. Experion HS Installation

ATTENTION

For migrating from Experion Vista R301 and Experion HS R301, refer to the *Experion HS Migration Guide*.

4.1 Preparing for the installation

Overview of installation

The Experion installation can be performed in the following two ways.

- Installing from the network

- Installing from the Experion Installation media

Prerequisites

- Ensure that you have installed Microsoft Windows Vista.

ATTENTION

Check the BIOS settings of your PC and verify that any Multiple CPU Core related option(s) is/are enabled. Refer to your PC Manufacturers documentation for more details.

Verify that Microsoft Vista SP1 is installed on your system by performing the following:

- Right-click **Computer** icon on the desktop and select **Properties**. Verify the system information in the system properties window.

Setting Start Menu Properties

Step	Action
1	Right-click on the taskbar to select **Properties**. The **Taskbar and Start Menu Properties** dialog box appears.
2	In the **Start Menu** tab, click **Classic Start Menu**.
3	Click **Apply** and then **OK**.

Setting the screen resolution

To set the display settings, perform the following steps.

Step	Action
1	Choose **Start** > **Settings** > **Control Panel**.
	The **Control Panel** opens.
2	Click **Control Panel Home** on the left pane.
3	Click **Appearance and Personalization** in the Control Panel window.
4	Click **Adjust screen resolution** link under **Personalization**.
	The **Display Settings** dialog box appears.
5	Adjust the screen resolution to a supported Experion resolution (for example 1280 x 1024, 32-bit), and click **OK**.

Customizing the Performance Settings

To customize the Performance Settings, perform the following steps.

Step	Action
1	Choose **Start** > **Settings** > **Control Panel**.
2	Click **System and Maintenance** in Control Panel.
3	Click **System**.
4	Click **Advanced System Settings** on the left side of the window.
	The **User Account Control** dialog box appears.
5	Click **Continue**.
	The **System Properties** dialog box appears.
6	In the **Advanced** tab, click **Settings** under Performance.
7	In the **Visual Effects** tab, click **Adjust for best performance**.
8	Click **Apply** and then **OK**.
9	Click **OK** to close the **System Properties** dialog box and then close the System window.

Customizing the Power Options

To customize the Power Options, perform the following steps:

Step	Action
1	Choose **Start** > **Settings** > **Control Panel**.
2	Click **System and Maintenance** in the Control Panel window.
3	Click **Power Options**.
4	Click **Change plan settings** under **Power Saver** option.
5	Click **Change Advance Power Settings**.
6	Select **Never** from the **Put the computer to sleep** list.
7	Click **Save Changes**.
8	On the **Power Options** window, click **Power Saver** to apply the configured Power Saver plan.
9	Close the **Power Options** window.

Adding the Computer icon on the desktop

The following procedure is applicable only if the computer icon is not visible on the desktop.

Step	Action
1	Choose **Start** > **Settings** > **Control Panel**. The **Control Panel** dialog box appears.
2	Click **Appearance and Personalization** in the Control Panel window.
3	Click **Personalization**.
4	On the left pane, click **Change desktop icons**. The **Desktop Icon Setting** dialog box appears.
5	Under Desktop icons, select **Computer**.
6	Click **OK** and close the **Personalization** window.

Setting the network connections

To set the network connections, perform the following steps.

Step	Action
1	Choose **Start** > **Settings> Control Panel**. The **Control Panel** dialog box appears.
2	Choose **Network and Internet** > **Network and Sharing Center** in the Control Panel window.
3	Under **Sharing and Discovery**, to turn on **File Sharing** select the drop-down arrow.
4	By default the file sharing option is turned off, ensure you select **Turn on file sharing** and then click **Apply**. The **User Account Control** dialog box appears.
5	Click **Continue**. The **File Sharing** dialog box appears.
6	Select **Yes, turn on file sharing for all public networks**.
7	Under **Sharing and Discovery**, to turn on **Network Discovery**, select the drop-down arrow.
8	By default the network discovery option is turned off, ensure you select **Turn on network discovery** and then click **Apply**. The **User Account Control** dialog box appears.
9	Click **Continue**. The **Network Discovery** dialog box appears.
10	Select **Yes, turn on network discovery for all public networks**.
11	On the left pane of the **Network and Sharing Center** window, click **Manage network connections**.

ATTENTION

If your system has multiple NIC enabled, then right-click the unused NIC and select **Disable**.

A **User Account Control** screen appears. Click **Continue**.

Step	Action
12	Right-click on the required NIC, and then select **Properties**. The **User Account Control** dialog box appears.
13	Click **Continue**. The **Local Area Connection Properties** dialog box appears.
14	Double-click **Internet Protocol Version 4 (TCP/IPv4)**. The **Internet Protocol Version 4 (TCP/IPv4) Properties** dialog box appears.
15	Configure the IP address if required and then click **OK** to close the **Internet Protocol Version 4(TCP/IPv4) Properties** dialog box.
16	Click **OK** to close the **Local Area Connection** properties dialog box.
17	Close all the opened windows on the desktop.

Disabling disk auto defragmentation

To disable the disk auto defragmentation, perform the following steps.

Step	Action
1	Double-click **My Computer**. The **Computer** window appears.
2	Right-click **Local Disc (C :)** and select **Properties**. The **Local Disc (C :) Properties** window appears.
3	Click **Tools** tab.
4	Click **Defragment Now…** under **Defragmentation**. The **User Account Control** dialog box appears.
5	Click **Continue**. The **Disc Defragmenter** dialog box appears.
6	Click **Select volumes…**. The **Disc Defragmenter: Advanced Options** dialog box appears.
7	Clear **Automatically defragment new discs** option and click **OK**.

Step	Action
8	Clear the **Run on a Schedule (Recommended)** checkbox.
9	Click **OK** to cancel the **Disc Defragmenter** dialog box.
10	Click **OK** to close **Local Disc (C :) Properties** window.

Disabling Windows Vista Sidebar Settings

To disable Windows Vista sidebar setting, perform the following steps.

Step	Action
1	Right-click the Windows Sidebar icon on the taskbar.
	If you do not see this icon, click the Show Hidden Icons arrow, then right-click the Windows Sidebar icon.
2	Click **Properties**.
	The **Windows Sidebar Properties** window appears.
3	Clear **Start Sidebar when Windows Starts** check box.
4	Click **Apply** and click **OK**.
5	Right-click the Windows Sidebar icon and click **Exit**.

Disabling Windows Screen Saver Settings

To disable the Windows screen saver setting, perform the following steps.

Step	Action
1	On the desktop, right-click and select **Personalize**.
	The **Personalization** window appears.
2	Click **Screen Saver**.
	The **Screen Saver Settings** window appears.
3	In the **Screen Saver** drop-down list, select **None**.
4	Click **Apply** and then click **OK**.

Disabling automatic Windows Update

To disable automatic windows update, perform the following steps.

Step	Action
1	Choose **Start** > **Settings** > **Control Panel**.
	The **Control Panel** dialog box appears.
2	Click **System and Maintenance** in the Control Panel window.
3	Click **Windows Update**.
4	Click **Change Settings** in the left pane.
5	Click **Never check for updates (not recommended)** option.
6	Clear the check box under **Recommended updates**.
7	Click **OK**.
	The **User Account Control** dialog box appears.
8	Click **Continue**.
9	Close the Windows Updates window.

Installing Experion HS through network

To install Experion through network, perform the following steps.

Step	Action
1	Share the drive in which the Experion Installation media is inserted.
2	Open **C:** > **Windows** > **System32**.
3	Right-click **cmd.exe** and choose **Run as administrator**.
	The **User Account Control** dialog box appears.
4	Click **Continue**.
	The **Command prompt** is displayed.
5	Map the Experion Installation media located in the network to a local drive using the following command.
	`Net Use <Drive> "<\\<computer name>\<Media Share>>"`

Step	Action
	ATTENTION Ensure the following: - The location of the installation media is inserted in quotation marks as specified in the example. - The media contents are mapped to the root drive, so that after mapping all the contents must be available under root drive and not under root drive\<subfolder>.
6	Run the command `<CD Drive name:>` to change the directory to the local drive (Example: Type **Z:** and press **Enter**).
7	If prompted, enter the **User name** and **Password**. The user credentials are validated and the installation media is mapped to the local drive.
8	Run `setup.exe` to start the installation. The installation begins.
9	For installation instructions, refer to the procedure Experion HS Installation.

4.2   Installing Experion HS Server Software

Prerequisites

- This procedure requires the Experion HS software media, software license certificate and software protection key (dongle), if specified on the license certificate.

Considerations

- This procedure must be performed using a user account with administrative privileges.

Installing the Experion HS server software

Step	Action
1	If a software protection key (dongle) is specified on the license certificate, install this key on the computers USB or printer port.
	The **Found New Hardware** dialog box appears.
2	Click **Cancel** as the Experion installation media installs the driver software.
3	Insert the Experion HS Application Software DVD in the CD/DVD drive.
	The **AutoPlay** window appears.
4	Close the **AutoPlay** window.
5	Using Windows Explorer, browse the contents of the Application Software Media and double-click **Setup.exe**.
	The **User Account Control** dialog box appears.
6	Click **Allow**.
7	In the **Custom Setup** dialog box, select **Experion Server** and click **Next**.
	The **License Agreement** dialog box is displayed.
8	Click **I accept the terms in the license agreement** option and click **Next**.
	The **Customer Information and Software Licenses** dialog box is displayed.
9	Enter the **Name** and **Company Name** under **Customer Information**.

Step	Action
10	Enter the **System number** and **Authorization number** from your software license certificate, and click **Next**.
11	Type the password(s) for the Windows `mngr`, `expengr` and `expoper` accounts.
12	Click **Install** in the **Confirm Installation Settings** dialog box. The progress of the installation is displayed.

> **ATTENTION**
>
> If the **Program Compatibility Assistant** displays a warning message regarding compatibility issues, click **Run Program** to continue the installation.

Step	Action
13	Click **Finish** when the Experion HS R310 server installation is complete. HS installation continues to install the other components and a message appears indicating that installation is complete.
14	Click **OK** to restart the computer and log on as a user with Administrator privileges.
15	When **Welcome to Experion** dialog box is displayed, click **View license agreement** to review the Honeywell license agreement.
16	Clear **Show this screen next time you start Windows** check box.
17	Click **Close** to close the Welcome screen.

> **ATTENTION**
>
> By default, when the Experion HS Server software is installed, the Experion HS Client software is also installed.

Installing additional updates from the Honeywell support Web site

If there are additional updates available for Experion HS, then download and install them. Refer to Checking the support Web site for updates section and follow the instructions supplied with the updates.

4.3   Installing the MasterLogic Server (Optional)

> **ATTENTION**
>
> This procedure is optional. It is applicable only if you are using MasterLogic Server with Experion HS.

Prerequisites

- Ensure that you have logged onto the Experion server machine with Administrative privileges.

> **ATTENTION**
>
> You must have Experion OPC client license to configure MasterLogic Channel, Controller and Point.

Installing the MasterLogic Server

> **ATTENTION**
>
> - For redundant server, install MLServer software on both the servers (ServerA and ServerB).
>
> - Installation of MLServer is not supported on Flex Station.
>
> - Downloading MLServer Channel, Controller, and Points in Quick Builder is not supported on non-server nodes.

The Experion HS DVD contains the setup.exe required to install ML Server. To install ML Server, perform the following steps.

Step	Action
1	Insert the Experion Installation Media in the DVD drive, and navigate to the **MLDP** folder.
2	Double-click **Setup.exe**. The **User Account Control** dialog box appears.
3	Click **Allow**. The Honeywell MLServer HS_R301 - Installshield wizard opens.

Step	Action
4	Click **Next**. The wizard displays the **License Agreement** dialog box.
5	Select **I accept the terms in the license agreement**.
6	Click **Next**. The wizard displays the **Destination Folder** dialog box.
7	Click **Change** to select a different folder. Honeywell recommends retaining the default destination folder for installing ML Server.
8	Click **Next**. The wizard displays the **Ready to Install the Program** dialog box.
9	Click **Install**. The wizard displays **Installing Honeywell – ML Server HS_R301** dialog box, displaying the status messages and the progress bar during the installation process.
10	When the wizard completes the installation, click **Finish** to close the wizard.

ATTENTION

For MLServer configuration details, refer to the *MLServer User's Guide*.

4.4   Installing Experion HS Client Software

ATTENTION

If you are integrating MasterLogic PLC with Experion HS, ensure that you install SoftMaster (optional) only after installing the Experion client HS. For more information on installing the SoftMaster, refer to the *SoftMaster Users Manual*.

Considerations

- This procedure is applicable for client nodes.

- This procedure must be performed using a user account with administrative privileges.

Installing Experion HS client software

The following procedure installs the Experion HS client software.

Step	Action
1	Insert the Experion HS Application Software DVD in the CD/DVD drive. The **AutoPlay** window appears.
2	Close the **AutoPlay** window.
3	Using Windows Explorer, browse the contents of the Application Software Media and double-click **Setup.exe**. The **User Account Control** dialog box appears.
4	Click **Allow**.
5	In the **Custom Setup** dialog box select **Experion Flex Station** and click **Next**.
6	Select **I accept the terms in the license agreement** option and click **Next**.
7	Enter the **Name** and **Company Name** on the **Customer Information** dialog box and click **Next**.
8	Type the password(s) for the Windows `mngr`, `expengr`, `expoper` accounts.

Step	Action
9	Click **Install** in the **Custom Installation Settings** screen.
	The setup displays the progress of the installation.
10	Click **Finish** to complete the Experion HS client installation.
	HS installation continues to install the other components and a message appears indicating that installation is complete.
11	Click **OK** to restart the computer and log on as a user with Administrator privileges.

Copying MasterLogic Display files from Server to Client

The MasterLogic Display files are installed on the Server during the installation of the MasterLogic Server. However, for the Client, the ML Display files have to be copied manually from C:\Program Files\Honeywell\Experion PKS\Client\Abstract to C:\Program Files\Honeywell\Experion PKS\Client\Abstract on the Client.

Installing additional updates from the Honeywell support web site

If there are additional updates available for Experion HS, then download and install them. Refer to Checking the support Web site for updates section and follow the instructions supplied with the updates.

5. Post Installation Tasks

5.1 Customizing the system

Disabling Operator password timeout

The Station Operator IDs, mngr, Honeywell Administrator, Local Engineers and Local Operators are created by default during the software installation. These logins may be used by applications and users to access the system depending on the level of security required. By default, the password expiry period for all Station Operator logins, that are not linked to a Windows account is set to 30 days, which can cause problems after the system installation.

The following procedure disables the password expiry period for the Station Operator logins that are not linked to Windows accounts.

Step	Action
1	Choose **Start** > **Programs** > **Honeywell Experion PKS** > **Server** > **Station**.
2	Log on to the Station as mngr to disable the password timeout.
3	Choose **Configure** > **Operators** > **Operators** on the Station menu bar to open the **Operator Configuration Summary** display.
4	Click the **Sign-on Admin** link.
5	Type 0 in the **Password Expiry Period** field and press **ENTER** to disable password timeouts.
6	Type 0 in the **Password Validation Period** field and press **ENTER** to disable password reuse validation period.

Removing unused system interfaces

This procedure eliminates the System Management (SYSMGT) standing alarm.

Step	Action
1	In Station, choose **Configure** > **System Hardware** > **System Interfaces** to open the System Interface Configuration Summary display.
2	Type **rec 999** in the Command zone at the upper right side of the Station window and press **ENTER**.
3	Select the blank entry on the combo box at record 499 to remove the PHD interface entry and press **ENTER**.

Step	Action
4	Select the blank entry on the combo box at record 500 to remove the SYSMGT interface entry and press **ENTER**. A dialog box is displayed in the system message zone.
5	Click **Yes** to delete the SYSMGT interface.

Initializing the Quick Builder database

Step	Action
1	Connect to the appropriate server.
2	In the Configuration Studio, fully expand the system tree in the left pane, and click **Control Strategy** listed in the server name.
3	Click **Build channels** in the right pane. The **Enable Components** dialog box appears.
4	Expand **Other** > **Printer** and select **Printer**.
5	Expand **Other** > **Device** and select **MasterLogic** to add the MasterLogic Interface.

> **ATTENTION**
>
> The **MasterLogic** interface appears only if you have installed the MasterLogic server.

Step	Action
6	Click **OK** to close the **Enable Components** dialog box.

> **ATTENTION**
>
> When initializing the Quick Builder database for the first time, **Continue Loading project** dialog box appears.
>
> Click **Yes** to continue loading the project.

The Quick Builder window is displayed.

Step	Action
7	Click the **Servers** icon on the left side of the window.
8	Select the **DefaultServer** item and verify that the Server type is listed as **Experion PKS - R310**. **Note**: Ensure you select **Experion PKS - R310**.

Step	Action
9	Click the **Server Details** tab and verify that the Server Name is correct.
10	Click the **Up arrow icon** on the toolbar.
11	Select **All items from server**, and click **OK** to upload the server database.
	The default server station configuration is uploaded and the errors reported during the upload must be ignored.
12	Close **Quick Builder** followed by the **Configuration Studio**.
	The new database file is saved at C:\Program Files\Honeywell\Experion PKS\Server\Data\qdb\QBDatabase.qdb.

Defragmenting the hard disk

.

ATTENTION

- The process must be controlled to a safe state before performing this procedure on the Experion Server. It is not possible to monitor or control the process during this procedure.

- To defragment the hard disk of the client system, follow the steps from 11 through 19.

Step	Action
1	Close all the running applications on the desktop.
2	Choose **Start** > **Programs** > **Honeywell Experion PKS** > **Server** > **Start-Stop Experion PKS Server**.
	The **User Account Control** dialog box appears.
3	Click **Allow**.
	The **Experion PKS Server** dialog box appears.
4	Click the application icon on the upper left of the title bar and choose **Advanced** > **Full mode**.
5	Click **Database Unloaded**, and click **Yes** on the confirmation dialog box.
	Wait for the server state to change to Database Unloaded and close the dialog box.
6	To stop **MSSQLServer** service from services, choose **Start** > **Run** and type

Step	Action
	services.msc.
	The **User Account Control** dialog box appears.
7	Click **Continue**.
	The **Services** window appears.
8	Right-click **SQL Server (MSSQLServer)** and click **Stop**.
9	Click **Yes** in the **Stop Other Services** dialog box.
	This stops the **MSSQLServer** services.
10	Close the **Services** window.
11	On the Windows Desktop, double-click **My Computer**.
12	Right-click the **C:** drive, and choose **Properties**.
13	Click the **Tools** tab.
14	Click **Defragment Now…**.
	The **User Account Control** dialog box appears.
15	Click **Continue**.
	The **Disk Defragmenter** window appears.
16	Click **Defragment Now…**.
	The **Disk Defragmenter Defragment Now** dialog box appears.
17	Select **C:** to defragment and click **OK**.
	Depending on the level of fragmentation this task may take some time to complete.
18	When the defragmentation is complete, choose **File** > **Exit** to close the Disk Defragmenter application, and click **OK** to close the **Properties** dialog box.
19	Restart the computer and log on as an Administrator.

5.2   Network configuration

Creating a hosts file for single and dual network

The hosts file on the Experion server and the Experion clients must contain the computer name and associated IP address of the Experion server. As the entries are identical, you can edit the hosts file on one computer, and then copy the file to each computer in the Experion system.

To create a hosts file, perform the following steps.

Step	Action
1	Log on to the node using an account, which is part of administrators group.
2	Choose **Start** > **Programs** > **Accessories** > **Notepad** and then right-click to select **Run as Administrator**. The **Notepad** window appears.
3	Choose **File** > **Open**. The **Open** window appears.
4	Browse **C:\Windows\System32\drivers\etc\hosts** file to open hosts file. **ATTENTION** Ensure you select **All Files**, under **File name**.

5	Enter the **IP Address** and the corresponding **Host Name (**separated by a space) for **Experion server with a single-network**.
	
	For example assume the IP address of the Experion server computer, expserver, is `192.168.1.1`.
	
	The hosts file on each computer within this Experion system would include the following entries:
	
	`127.0.0.1     localhost`
	
	`192.168.1.1   hsserv`

Step	Action

6	Enter the **IP Address** and the corresponding **Host Name (**separated by a space) for **Experion server with dual networks**.
	
	For example assume the IP addresses as:
	
	`192.168.0.1` for the server, expserver, on the first network.
	
	`192.168.1.1` for the server, expserver, on the second network.
	
	The hosts file on each server and client computer within the Experion system would include the following entries:
	
	`127.0.0.1      localhost`
	
	`192.168.0.1    hsserv hsserv0`
	
	`192.168.1.1    hsserv1`

7	Enter the **IP Address** and the corresponding **Host Name (**separated by a space) for **Experion redundant server with a single-network**.
	
	For example assume the IP address of the Primary Experion server computer, hsserva, is `192.168.0.1` and assume the IP address of the Backup Experion server computer, hsservb, is `192.168.0.2`
	
	The hosts file on each computer within this Experion system would include the following entries:
	
	`192.168.0.1 hsserva hsserva0`
	
	`192.168.0.2 hsservb hsservb0`

Step	Action
8	Enter the **IP Address** and the corresponding **Host Name (**separated by a space) for **Experion redundant server with dual networks**.
	For example assume the IP addresses as:
	192.168.0.1 for the server, hsserva, on the first network.
	192.168.1.1 for the server, hsserva, on the second network.
	192.168.0.2 for the server, hsservb, on the first network.
	192.168.1.2 for the server, hsservb, on the second network.
	The hosts file on each server and client computer within the Experion system would include the following entries:
	192.168.0.1 hsserva hsserva0
	192.168.0.2 hsservb hsservb0
	192.168.1.1 hsserva1
	192.168.1.2 hsservb1
9	Close the **hosts Notepad** and **My Computer** window.

Updating a host file

The following procedure updates the hosts file.

Step	Action
1	Log on using an account, which is part of the Administrators group.
2	Choose **Start** > **All Programs** > **Accessories** > **Notepad** and then right-click Notepad and select **Run as Administrator**.
	The **Notepad** window appears.
3	Choose File > Open.
4	Browse to the **%SystemRoot%\system32\drivers\etc** directory.
5	Edit the file as required.
6	Save the changes to the hosts file.

Step	Action

	ATTENTION
	If you use Microsoft Notepad to edit the hosts file, you need to remove the .txt file extension after you save the file.
7	Copy this file to each computer in the Experion system or repeat this procedure on each computer.

	ATTENTION
	The redundancy link is configured by default as part of redundant server installation, while updating the host files.

Building Redundancy Link

To build the data link for a single network

The redundancy link 0 is configured by default as part of redundant server installation, while updating the Hosts files.

To build the data link for dual networks

Step	Action
1	Open the following file using a text editor such as Notepad:
	C:\Program Files\Honeywell\Experion PKS\Server\User\redun.hdw.
2	Locate the following section in this file:
	& **
	& Define the data link(s)
	& **
3	By default link 0 is established and looks as follows.
	DEL LNK00
	ADD LNK00 NETWORK_LINK
	If you are using dual networks, the following entries also need be added for LNK01.

Step	Action
	Before editing the redun.hdw looks as follows:
	`& DEL LNK01`
	`& ADD LNK01 NETWORK_LINK`
	Edit the REDUN.HDW file by removing "& " symbol for link 1.
	After editing the REDUN.HDW looks as follows:
	DEL LNK01
	ADD LNK01 NETWORK_LINK
4	Save the file.
5	Choose **Start** > **Programs** > **Accessories** > **Command Prompt**. Right-click **Command Prompt** and select **Run as Administrator** from the shortcut menu.
	The **Command Prompt** window appears.
6	STOP the Experion Server using the following command:
	hscserver /stop
	Press **Enter**.
7	To change the directory to where the REDUN.HDW file is located, type the following and press **Enter**.
	cd c:\program files\honeywell\experion pks\server\user
	Command prompt shows following path
	c:\program files\honeywell\experion pks\server\user.
8	To build the dual LAN link, type the following command and press **Enter**.
	c:\program files\honeywell\experion pks\server\user>hdwbld redun.hdw
	Command executes successfully and shows Zero error.
9	To UNLOAD the Servers Database, type the following command and press **Enter**.
	hscserver /unload /y

Step	Action
10	START the Experion Server, type the following command and press **Enter**. hscserver /start
11	Open the station and browse to sys113.dsp page. LINK 01 must be established and running.

Guidelines for configuring common network properties

Property	Description
Preferred DNS server	Request your network administrator for the IP address of the preferred Domain Name Server (DNS). Your company may have one or more DNS. The preferred DNS is the first DNS that your computer communicates with to resolve names to IP addresses. If the preferred DNS server is not available, your computer communicates with the alternate DNS, if one is supplied. If you are configuring a stand-alone network this parameter can be omitted.
Alternate DNS server	Request your network administrator for the IP address of the alternate DNS. If you are configuring a stand-alone network this parameter can be omitted.
DNS suffixes	Request your network administrator for the list and search order of DNS suffixes. If you are configuring a stand-alone network this parameter can be omitted.
DNS suffix for this connection	Request your network administrator for this information. If you are configuring a stand-alone network this parameter can be omitted.
Register this connection's addresses in DNS	Request your network administrator for this information. If you are configuring a stand-alone network this parameter can be omitted.
Use this connection's DNS suffix in DNS registration	Request your network administrator for this information. If you are configuring a stand-alone network this parameter can be omitted.

Property	Description
WINS addresses	Request your network administrator for the IP address of the Windows Internet Name Service (WINS). Your company may have one or more WINS.
	If you are configuring a stand-alone network this parameter can be omitted.
Enable LMHOSTS lookup	Request your network administrator if you need to maintain an LMHOSTS file. This file maps NetBIOS names (commonly used for computer names) to IP addresses.
NetBIOS over TCP/IP	Request your network administrator if you need to enable or disable NetBIOS over TCP/IP.
Domain or Workgroup	If you are connecting to an existing network, request your network administrator to identify the workgroup or domain name.
	If you use domains, in addition you require a user account and password that has the appropriate privileges to add computers to a domain.
	If you have a stand-alone network, specify a workgroup with a name such as EXPHS. The name must be the same for all computers on the network.

Guidelines for Dual Network Configuration

Dual network configuration is more complicated than single network configuration because there are two data paths (networks) through which a Station can connect to the server running as primary.

In dual network configuration when Station connection to the primary server is lost (or the primary server fails) the Station attempts to connect to the backup server through the same network.

If Station is unable to connect to the backup server through the first network Station attempts to reconnect to the primary server through the second network.

If Station is unable to connect to the primary server through the second network Station attempts to connect to the backup server through the second network.

This way both servers and both networks are tested by Station in an attempt to make a valid connection.

In this case, four Station setup files are required:

- default.stn which connects to hsserva0 through the first network (and has auxiliary setup file hsservb.stn)

- hsservb.stn which connects to hsservb0 through the first network (and has auxiliary setup file hsserva1.stn)

- hsserva1.stn which connects to hsserva1 through the second network (and has auxiliary setup file hsservb1.stn)

- hsservb1.stn which connects to hsservb1 through the second network (and has auxiliary setup file default.stn)

When Station is started it connects to hsserva (as configured in default.stn).

If hsserva fails (or connection to hsserva is lost), it connects to hsservb (through the same network). If it fails to connect to hsservb it attempts to reconnect to hsserva (through the second network, hsserva1). If it fails to connect to hsserva, it attempts to reconnect to hsservb (through the second network hsservb1). If it fails to connect to hsservb, it then attempts its initial connection (hsserva through the first network) again.

In addition to specifying the auxiliary files, you need to ensure that Station can access displays by:

- Ensuring your TCP/IP settings you have selected Enable DNS for Windows Resolution (Windows NT only).

- Ensuring the host files include the host server names.

- Creating the network connections on the computer running Station.

- The relevant network paths are added to the Displays tab in the Connection Properties dialog box for all of the required .stn files.

Description of the TCP/IP Properties

The tabs and properties correspond with the Microsoft TCP/IP Properties dialog box.

Note: If you have a dual network system, you must specify values for both adapters.

Tab	Property	Description
General	IP Address	If you have an existing network, this is provided by your network administrator. Otherwise, specify something like 200.0.0.x, where x is a unique number

Tab	Property	Description
		for each network adapter (and usually each host) on the network. This number can be between 1 and 254.
	Subnet Mask	If you have an existing network, this is provided by your network administrator. Otherwise, specify 255.255.255.0.
	Default Gateway	If you have an existing network, this is provided by your network administrator. If the computer is connected to a stand-alone network, leave this blank.
	Preferred DNS server	Ask your network administrator for this information. If you are configuring a stand-alone network this parameter can be omitted.
	Alternate DNS server	Ask your network administrator for this information. If you are configuring a stand-alone network this parameter can be omitted.
IP Settings	Interface metric	Ask your network administrator for this information. If you are configuring a stand-alone network this parameter can be omitted.
DNS	DNS server addresses, in order of use	Ask your network administrator for this information. If you are configuring a stand-alone network this parameter can be omitted.
	Append primary and connection specific DNS suffixes	Ask your network administrator for this information. If you are configuring a stand-alone network this parameter can be omitted.
	Append parent suffixes of the primary DNS suffix	Ask your network administrator for this information. If you are configuring a stand-alone network this parameter can be omitted.
	Append these DNS suffixes (in order)	Ask your network administrator for this information. If you are configuring a stand-alone network this parameter can be omitted.

Tab	Property	Description
	DNS suffix for this connection	Ask your network administrator for this information. If you are configuring a stand-alone network this parameter can be omitted.
	Register this connection's addresses in DNS	Ask your network administrator for this information. If you are configuring a stand-alone network this parameter can be omitted.
	Use this connection's DNS suffix in DNS registration	Ask your network administrator for this information. If you are configuring a stand-alone network this parameter can be omitted.
WINS		Ask your network administrator for this information. If you are configuring a stand-alone network this parameter can be omitted.
Options		Ask your network administrator for this information. If you are configuring a stand-alone network this parameter can be omitted.

5.3 NTP Setup and time synchronization configuration

The following sections describe setting up time synchronization for the following:

- Domains

- Workgroups

Refer to the Time synchronization section in the *Server and Client Planning Guide* before configuring the NTP Setup and time synchronization.

Setting up time synchronization in a Domain

In the time hierarchy in a domain topology, the Windows domain controller serves time to the Experion servers, which you set up as NTP servers. The NTP servers serve time to the control hardware. Stations are set up as NTP clients but they receive time from the domain controller rather than the Experion servers.

Prerequisites

- You have added your Experion nodes to the domain.

- Ensure that you have added UDP port 123 as an exception in the Windows Firewall settings.

Configuring the NTP Setup on Server

> **ATTENTION**
>
> This procedure must be performed on Servers. For redundant server systems, perform this procedure on primary server only.

Step	Action
1	Log on, as a user with Administrator privileges.
2	Choose **Start** > **Programs** > **Run**. The **Run** dialog box appears.
3	Enter **gpedit.msc** in the **Open** field and click **OK**. The **Group Policy Object Editor** dialog box appears.
4	On the left pane, under **Local Computer Policy**, select **Administrative Templates**.

Step	Action
5	Choose **System** > **Windows Time Service** > **Global Configuration Settings** under **Settings,** on the right pane. The **Global Configuration Settings Properties** dialog box appears.
6	In **Settings** tab, click **Enabled**.
7	Set the values for the following fields in the Settings tab, as follows.

Field	Value
Announce Flags	4
LargePhaseOffSet	50000000
MaxAllowedPhaseOffSet	1
MaxNetPhaseCorrection	54000
MaxPosPhaseCorrection	54000
SpikeWatchPeriod	900
UpdateInterval	100

Step	Action
8	Click **Apply** and then click **OK**.
9	Under **Settings** choose **Time Providers > Enable Windows NTP Server**. The **Enable Windows NTP Server Properties** dialog box appears.
10	In **Settings** tab, click **Enabled**.
11	Click **Apply** and then click **OK**.
12	Close the **Group Policy Object Editor** dialog box.

Configuring the NTP Setup on Client nodes

ATTENTION

This procedure must be performed on Flex station.

Step	Action
1	Log on, as a user with Administrator privileges.

Step	Action
2	Choose **Start** > **Programs** > **Run**.
	The **Run** dialog box appears.
3	Type **gpedit.msc** in the **Open** field and click **OK**.
	The **Group Policy Object Editor** dialog box appears.
4	Select **Administrative Templates** under **Local Computer Policy**, on the left pane.
5	Choose **System** > **Windows Time Service** > **Time Providers** > **Enable Windows NTP Client** under **Settings** on the right pane.
	The **Enable Windows NTP Client Properties** dialog box appears.
6	In **Settings** tab, click **Enabled**.
7	In the **NTP Server** field, enter the IP address of the domain, which is configured as NTP Server.
8	Choose **NT5DS** in the **Type** list.
9	In the **Special Poll Interval** field, set the seconds to **900** (that is 15 minutes).
10	Click **Apply**.
11	Click **Next Settings** and then click **Enabled**.
12	Click **OK** and close the **Group Policy Object Editor** dialog box.

Configuring Time Synchronization Settings

ATTENTION

This procedure must be performed on all the Server and Client nodes.

Step	Action
1	Log on, as a user with Administrator privileges.
2	On the desktop, click the **Time Status Area**.
3	Click **Change date and time settings**.
	The **Date and Time** dialog box appears.

Step	Action
4	Click the **Internet Time** tab and then click **Change Settings**.
	The **Internet Settings** dialog box appears.
5	In **Configure Internet time settings**, select the **Synchronize with an Internet time server** check box.
6	Click **Update now** and then click **OK**.
7	Click **OK** to close **Date and Time** window.

NTP Setup and time synchronization configuration for a workgroup

> **ATTENTION**
>
> - For the systems added to the domain, the default W32 Time services time source shows domain server (DS) in the following registry key: HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\W32Time\Parameters.
>   You must change this key to NTP for enabling NTP based time synchronization.

Prerequisites

- Ensure that you have added UDP port 123 as an exception in the Windows Firewall settings.

Considerations

- Ensure that you know the IP address or computer name of the authoritative root server. If you use a computer name, it must resolve to an IP address using Host, DNS, or other resolution service.

Setting up the authoritative root server

This following procedure describes setting up your primary Experion server as the authoritative root server in your time hierarchy.

Step	Action
1	Choose **Start** > **Programs** > **Run**.
2	Type regedit and press **Enter**.

Step	Action
	The **Registry Editor** window opens.
3	Expand **HKEY_LOCAL_MACHINE\System\CurrentControlSet\Services\w32time\TimeProviders\NtpServer**.
4	Right-click **Input Provider** on the right pane and click **Modify**.
	The **Edit DWORD Value** dialog box appears.
5	Enter 1 in the **Value data** field.
6	Click **OK**.

Configuring the NTP Setup on Server

> **ATTENTION**
>
> This procedure must be performed on Servers. For redundant server systems, perform this procedure on primary server only.

Step	Action
1	Log on as a user with Administrator privileges.
2	Choose **Start** > **Programs** > **Run**.
	The **Run** dialog box appears.
3	Type **gpedit.msc** in the **Open** field and click **OK**.
	The **Group Policy Object Editor** dialog box appears.
4	Select **Administrative Templates**, under **Local Computer Policy** on the left pane.
5	Choose **System** > **Windows Time Service** > **Global Configuration Settings** under **Settings** on the right pane.
	The **Global Configuration Settings Properties** dialog box appears.
6	In **Settings** tab, click **Enabled**.

Step	Action
7	Set the values for the fields in the **Settings** tab as follows.

Field	*Value*
Announce Flags	4
LargePhaseOffSet	50000000
MaxAllowedPhaseOffSet	1
MaxNetPhaseCorrection	54000
MaxPosPhaseCorrection	54000
SpikeWatchPeriod	900
UpdateInterval	100

Step	Action
8	Click **Apply** and then click **OK**.
9	Choose **Time Providers > Enable Windows NTP Server** under **Settings.** The **Enable Windows NTP Server Properties** dialog box appears.
10	In **Settings** tab, click **Enabled**.
11	Click **Apply** and then click **OK**.
12	Close the **Group Policy Object Editor** dialog box.

Configuring the NTP Setup on Client nodes

> **ATTENTION**
>
> This procedure must be performed on Flex station and ACE nodes.

Step	Action
1	Log on, as a user with Administrator privileges.
2	Choose **Start** > **Programs** > **Run**. The **Run** dialog box appears.
3	Type **gpedit.msc** in the **Open** field and click **OK**. The **Group Policy Object Editor** dialog box appears.

Step	Action
4	Select **Administrative Templates**, under **Local Computer Policy** on the left pane.
5	Choose **System** > **Windows Time Service** > **Time Providers** > **Enable Windows NTP Client**, under **Settings** on the right pane.
	The **Enable Windows NTP Client Properties** dialog box appears.
6	In **Settings** tab, click **Enabled**.
7	In the **NTPServer** field, enter the IP address of the system, which is configured as NTP Server.

> **ATTENTION**
>
> You can enter the IP Address or the DNS Name of the NTP Server in the **NTPServer** field. Use space as a separator to enter multiple entries.

Step	Action
8	Choose **NTP** in the **Type** list.
9	Set the seconds to **900** (that is 15 minutes) in the **Special Poll Interval** field.
10	Click **Apply**.
11	Click **Next Settings** and then click **Enabled**.
12	Click **OK** and close the **Group Policy Object Editor** dialog box.

Configuring Time Synchronization Settings

> **ATTENTION**
>
> This procedure must be performed on all the Server and Client nodes.

Step	Action
1	Log on, as a user with Administrator privileges.
2	On the desktop, click the **Time Status Area**.
3	Click **Change date and time settings**.
	The **Date and Time** dialog box appears.

Step	Action
4	Click the **Internet Time** tab and then click **Change Settings**.
	The **Internet Settings** dialog box appears.
5	In **Configure Internet time settings**, select the **Synchronize with an Internet time server** check box.
6	Click **Update now** and then click **OK**.
7	Click **OK** to close **Date and Time** dialog box.

6. Supplementary Tasks

6.1 Downloading and installing Microsoft updates

Refer to the *Experion HS R310 Release Notes* for information on downloading and installing the Microsoft updates.

6.2 Installing Knowledge Builder on standalone computers

Prerequisites

- DotNet 3.0

- Adobe Reader 8.0

- Windows Desktop Search

ATTENTION

- The setup installs **DotNet** and **Adobe Reader** if it is not installed previously on the system.

- You must **Run/Save** the **Windows Desktop Search** on a Windows XP system.

Step	Action
1	Insert the Experion® HS R310 Knowledge Builder DVD.
	The **Knowledge Builder DVD drive** window appears.
2	Open the **Knowledge Builder** folder.
3	Double-click the **Setup.exe**.
	The **Knowledge Builder Installation - Installation Type** dialog box appears.
4	Select **Full Install**.
5	Click **Next**.
	The **Knowledge Builder Installation – Bookset Selection** dialog box appears.

Step	Action
6	In the Install column, select E**xperion HS R310** bookset.
	The **Knowledge Builder Installation – Server Selection** dialog box appears.
7	Click **Next**.
	The **Knowledge Builder Installation – Start Copy** dialog box appears, displaying the current installation settings of the knowledge builder.
8	Click **Next**.
	After the installation is complete, the **InstallShield Wizard Complete** dialog box appears.
9	Click **Finish**.
10	Double-click the **Knowledge Builder** icon on the desktop.
	Or
	Choose **Start** > **All Programs** > **Honeywell Experion PKS** > **Knowledge Builder Tools** > **Knowledge Builder**.

6.3 Adding a Computer to a domain (Optional)

> **ATTENTION**
>
> This procedure is applicable for adding a computer to Windows 2003 Server Domain controller.

Step	Action
1	Log on to the Computer.
2	Right-click **My Computer** on the Desktop. Or Choose **Start** > **My Computer** and right-click **My Computer**.
3	Click **Properties**. The **System Properties** dialog box appears.
4	Under Computer name, domain and workgroup settings, click the **Change settings**. The User Account Control dialog box appears.
5	Click **Continue**.
6	Click the **Computer Name** tab.
7	Click **Change**. The **Computer Name Changes** dialog box appears.
8	Click **Domain**, and then type the name of the domain. > **ATTENTION** > > Do not change the Experion HS server computer name after the software installation.
9	Click **OK**. The **Computer Name Changes** dialog box appears.
10	Type the **User name** and **Password** of the user account that has enough privileges to join a Computer to the domain.

Step	Action
	TIP This user account is typically a member of the **Domain Admins** user group in the Domain Controller.
11	Click **OK**. Wait until you receive a message welcoming you to the domain.
12	Click **OK** in the message box. The system prompts you to restart.

ATTENTION

If you wish to use domain accounts when using Experion HS, create the domain groups and user accounts on the domain server then add the domain groups to the Local Operators and Local Engineers security groups on the Experion HS Server and Client computers.

6.4   Protecting against Viruses

Antivirus software must be installed on all of the Experion HS system computers. Refer to Software requirements, for a list of antivirus programs qualified by Honeywell.

Configuring antivirus software guidelines

Configure the antivirus software to exclude the following directories and their subdirectories from the virus scan.

C:\Program Files\Honeywell\Experion PKS\Server\Data

Configuring McAfee VirusScan

McAfee VirusScan has the capability to scan scripts in HMIWeb displays. This functionality can slow display call-up, as well as lead to memory leaks.

Step	Action
1	Right-click the **McAfee** icon on the taskbar.
2	Click **VirusScan Enterprise** and **VirusScan Console**. If the VirusScan console is not available through the taskbar icon then use the program **C:\Program Files\McAfee\VirusScan Enterprise\shcfg32.exe**.

Step	Action
3	Double-click the **On-Access Scanner**, and click the **ScriptScan** tab.
4	Clear the **Enable ScriptScan** check box, and click **Apply**.
5	Click **All Processes**, and click the **Detection** tab.
6	Click **Exclusions**.
7	Click **Add**.
8	Click **Browse** and navigate to the **C:\Program Files\Honeywell\Experion PKS\Server\Data** directory, and click **OK**.
9	Select the **Also exclude subfolders** check box, and click **OK** to close the dialog boxes.

6.5   Backup and Restore

For information on Backup and Restore, refer to the *Experion Backup and Restore* guide in the Experion HS PDFViewer, which is included in the Experion HS Application Software DVD.

6.6   Starting and stopping the Server

ATTENTION

The process must be controlled to a safe state before stopping the Experion HS server.

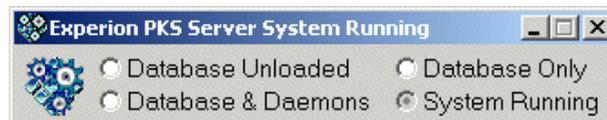| Step	Action
1	Choose **Start** > **Programs** > **Honeywell Experion PKS** > **Server** > **Start-Stop Experion PKS Server**. The **User Account Control** dialog box appears.
2	Click **Allow**. The Experion PKS Server dialog box is displayed.

Mode	
Simple	
Full	
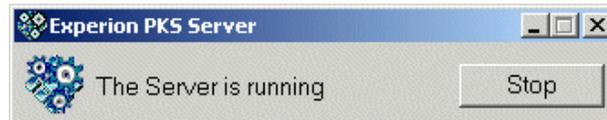
Step	Action
3	If the **Experion PKS Server** dialog box appears in simple mode, click the icon on the upper left of the title bar, and choose **Advanced** > **Full mode**.
4	There are three shutdown modes available in Full mode: **Database Unloaded**, **Database Only** and **Database & Daemons**. To stop the server application, click the required mode and wait for the server state to change, this may take several minutes. To start the server application, click **System Running** and wait for the server state to change, this may take several minutes.

6.7   Changing the Server configuration

> **ATTENTION**
>
> Changes to the server configuration require a server shutdown.

Step	Action
1	Log on to the server as Administrator.
2	Choose **Start** > **Programs** > **Honeywell Experion PKS** > **Server** > **Experion PKS Server Configuration Panel**.
3	To view or change the license details, click **View License**. To change the server data paths, fast history interval or printer settings, click **Edit**. For the changes to take effect, you need to unload the server database and then return the server to the system running state, refer to Starting and stopping the Server.

6.8 Re-installing the Operating System

If there is a need to re-install the Operating System on any of the nodes, refer to the OEM documentation and install the Operating System using the OEM media. Before you start the installation ensure the following:

- Administrator account is disabled

- User Account Control (UAC) is enabled.

6.9 System tuning and troubleshooting

REFERENCE – INTERNAL

- For system tuning and troubleshooting information, refer to the *Experion System Administration Guide*.

- For MLServer interface troubleshooting information, refer to the *MasterLogic Server Integration User's Guide*.

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